



Targeting High-Grade District Scale Discoveries in British Columbia

Driven by Discovery

Forward Looking Statements:

Certain statements and/or graphics in the Company's press releases, web site information and corporate displays, among others, constitute "forward-looking statements". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward-looking statements may be identified by terms such as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan", or their conditional or future forms. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties.

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Forward Looking Statements or Information Related to Exploration:

Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, or extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risks related to exploration in general are that chances of identifying economical reserves are extremely small.

The presentation contains historical exploration data that have not been verified by Kingfisher Metals Corp. and may not be accurate or complete, and therefore the information should not be relied upon.

Dustin Perry, P.Geo., a director of the Company, also serves as the Chief Executive Officer and is the Qualified Person, as defined by National Instrument 43-101, responsible for reviewing and approving the technical content of all materials publicly disclosed by Kingfisher, including the contents of this presentation.

Kingfisher Metals Corp. is a new private mineral exploration company focused on world class and underexplored district scale properties in British Columbia.

With three 100% owned district scale projects, Kingfisher offers outstanding potential for world class discovery and excellent exposure to high-grade Gold, Silver, Copper and Zinc.

Kingfisher is well positioned for aggressive growth as we enter the next upcycle in precious and base metals.

Kingfisher anticipates public listing on the TSX:V in 2020 Q4.



2019

2020

In Progress

2021

Kingfisher Resources

Kingfisher Resources Founded

Assembly of the High-Grade Copper-Gold Ecstall District



Inaugural Field Program at Ecstall Property

Property-wide Airborne VTEM Geophysical Survey and Regional Geological Program.

Discovery of Shiner Zone.

Goldrange & Thibert Property Acquisitions

Acquisition & Assembly of High-Grade Gold Districts in British Columbia.



Field Programs – Define Drill Targets

Geological and Geophysical Programs in order to Define Drill Targets at Goldrange & Ecstall.

Complete



Listing on TSX.V

Public Listing via RTO with Seashore Resource Partners



Drilling for Discovery

Aggressive drilling campaign of high-grade gold targets at Goldrange Property



Target Generation

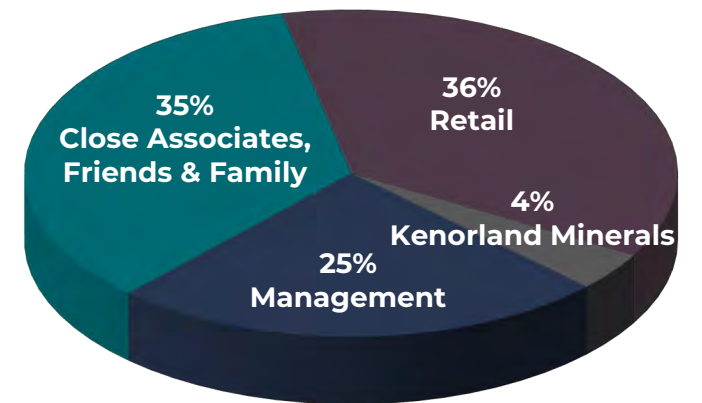
Regional Geological, Geochemical, and Geophysical Programs at all 3 Properties to Define Drill Targets for 2022

Share Structure

Pre RTO:	Price	Shares Issued	Money Raised	Market Capitalization
Property Vend (Founders shares – 3 year escrow)	\$0.025	8,200,002	\$0 – Property Vend	
Seed Financing (2 year escrow)	\$0.05	18,448,799	\$922,440	\$1,332,440
Private Placements	\$0.10	10,955,000	\$1,095,500	\$3,760,380
Property Acquisitions (Kenorland Minerals)	\$0.10	1,500,000	\$0 – Property Acquisitions	
Kingfisher Metals Shares Outstanding		39,103,801	\$2,017,940	\$3,910,380
Warrants Outstanding	\$0.125	10,955,000		
Options Outstanding	\$0.10	3,910,000		
Total Shares Outstanding Fully Diluted		53,968,801		

26,648,799 shares under escrow provisions
2 & 3 year escrow begins from date of public listing

Share Ownership:



The Kingfisher team has extensive experience with early stage exploration in British Columbia, public company management and capital markets.

We are a young and driven team focused on discovery success, with the guidance of our experienced management and advisors.

Born out of the longest bear market in the resource industry, we understand how to deploy capital in a responsible manner in order to create maximum shareholder value.

Dustin Perry, P.Geo
CEO, Founder, Director, QP

Mr. Perry is an exploration geologist and entrepreneur with +13 years in the mining sector. He has worked on over 50 exploration projects throughout British Columbia, the Yukon and Mexico. He received a B.Sc Geology from the University of British Columbia and is a registered professional geologist with the Association of Professional Engineers and Geoscientists of BC.

David Loretto, B.Sc
President, Founder, Director

Mr. Loretto is an exploration geologist and entrepreneur. He received a B.Sc (Hons) in Geology from Queen's University. He has +10 years of experience in the resource sector working in both technical and management capacities. He has been involved with exploration in British Columbia, the United States and New Zealand. Mr. Loretto currently acts as a Director for several TSX.V listed companies.

Rick Trotman, B.Sc
Independent Director

Mr. Trotman is a professional geologist with a broad range of experience within the mining industry, having worked in both buy-side and sell-side positions as well as technically focused responsibilities with major mining companies. He was previously with Resource Capital Funds, a leading mining-focused private equity firm. Mr. Trotman currently acts as President & CEO of Barksdale Resources Corp.

Chris Beltgens, MBA
Independent Director

Mr. Beltgens has +10 years of investment, business development and corporate finance experience. Since April, 2016 he has been vice-president of corporate development for TAG Oil. Mr. Beltgens previously spent six years in London working in investment banking.

Giuseppe Perone, LLB
Corporate Secretary, Director

Mr. Perone is a lawyer by background and has extensive corporate experience. His expertise covers securities, corporate commercial, mergers & acquisitions and capital markets related matters as well as regulatory compliance and corporate governance.

Barry MacNeil, CPA
CFO

Mr. MacNeil is a member of the Chartered Professional Accountants of BC with more than 30 years of management and accounting experience in public companies, private practice, and industry.

Gayle Febbo, M.Sc.
VP-Exploration

Ms. Febbo is an exploration geologist with +17 years in the mining sector. She obtained her M.Sc. degree in structural geology (Mineral Deposit Research Unit) from the University of British Columbia. She has spent the majority of her career working in the prolific Golden Triangle on world class projects such as Kerr-Sulphurets-Mitchell (KSM), Brucejack and Galore Creek.

Our technical advisors bring 100 years of experience ranging from early stage exploration through to development and mining.

Our advisory board has a wealth of knowledge exploring for orogenic gold systems and polymetallic VMS deposits.

Within the team are the Co-founders of Kenorland Minerals (4% ownership in Kingfisher).

Greg Liller, B.Sc

Greg has more than 40 years experience in exploration and mine development. He obtained a Bachelor of Geology from Western State College in 1977. He has seen 7 of the projects in which he played a key role become mines and was responsible for managing the exploration and development of more than 11Moz gold and 600Moz silver in combined reserves and resources. He has served as an officer or director of public companies listed on the TSX Venture Exchange, the TSX main board, and the American Stock Exchange including Genco Resources Ltd (TSX), Gammon Gold Inc. (TSX, AMEX), Mexgold Resources Inc (TSXV), Oracle Mining Inc. (TSX), and most recently Prime Mining Corp. (TSXV). Over the course of his career he has played a key role in securing over \$300 million dollars in equity financings and \$100 million dollars in debt financing.

Jim Miller-Tait, P.Geo.

Mr. Jim Miller-Tait has over 30 years of continuous exploration, development, underground, and open-pit production experience. Mr. Miller-Tait currently serves as VP Exploration for Imperial Metals. His experience includes Chief Geologist for the Oniva Group where he managed exploration and development programs at the past-producing Bralorne Mine. He has worked extensively in North America, Bolivia, and Mexico on grassroots exploration to full-production open pit and underground operations. His wide range of experience includes vein hosted gold, porphyry, and volcanogenic massive sulfide deposits.

Zach Flood, B.Sc

Mr. Flood is an experienced geologist who has managed mineral exploration in countries around the world for the past 15 years. Zach is Co-founder, President and Director of Kenorland Minerals Ltd, an established project generator, focussed on exploration in North America.

Francis Macdonald, B.Sc

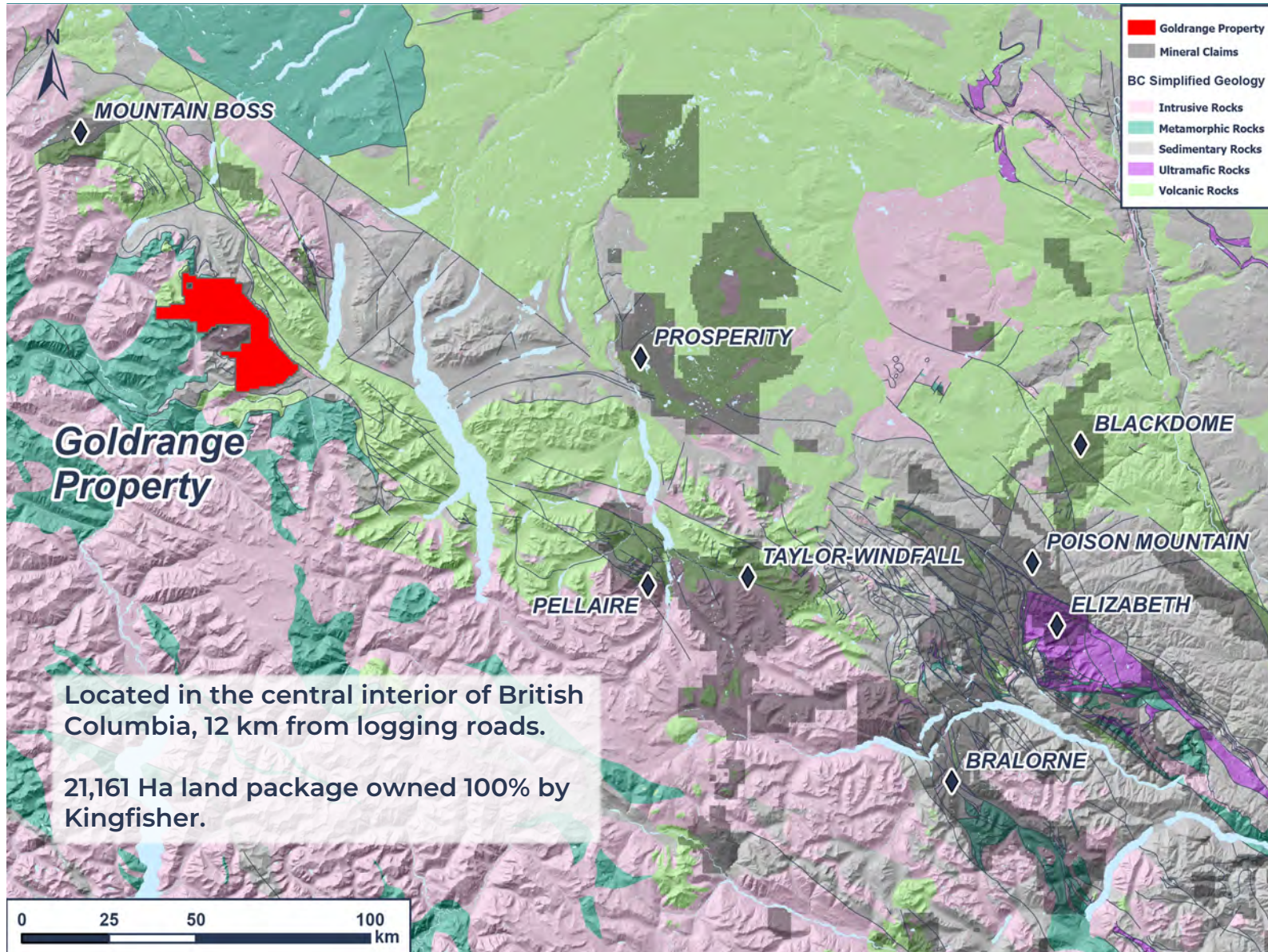
Mr. Macdonald is an exploration geologist who has spent the majority of his career with Newmont Mining Corp. He has extensive knowledge of exploration and targeting techniques related to VMS deposits and orogenic gold deposits. Currently Mr. Macdonald is VP Exploration of Kenorland Minerals



Chilko

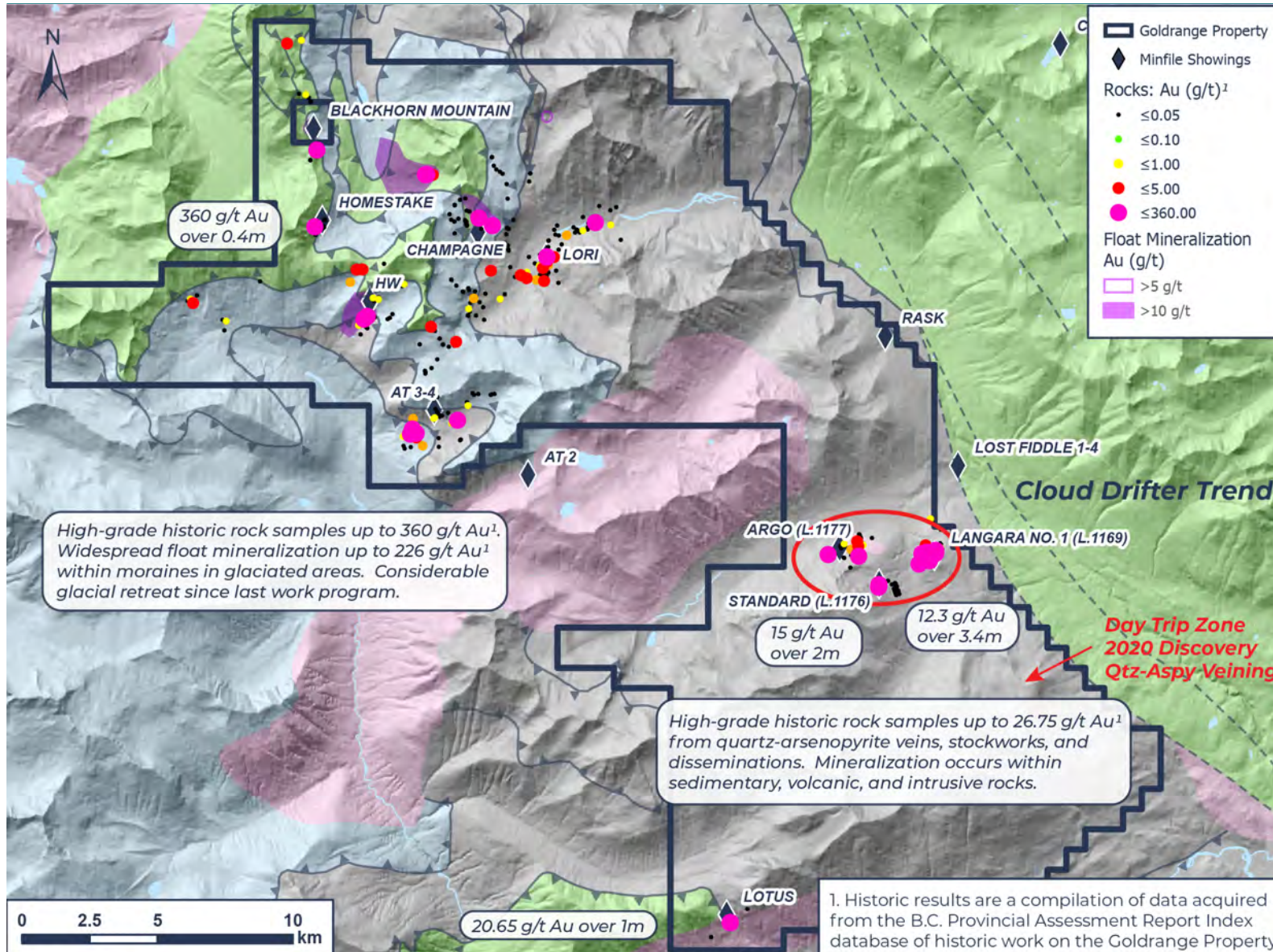
Chilko brings 6 years of field experience to Kingfisher Metals. He keeps bears out of camp, our spirits high in bad weather, and loves rocks and discovery as much as the rest of us at Kingfisher.

Goldrange: District Scale (163km²) High-Grade Gold



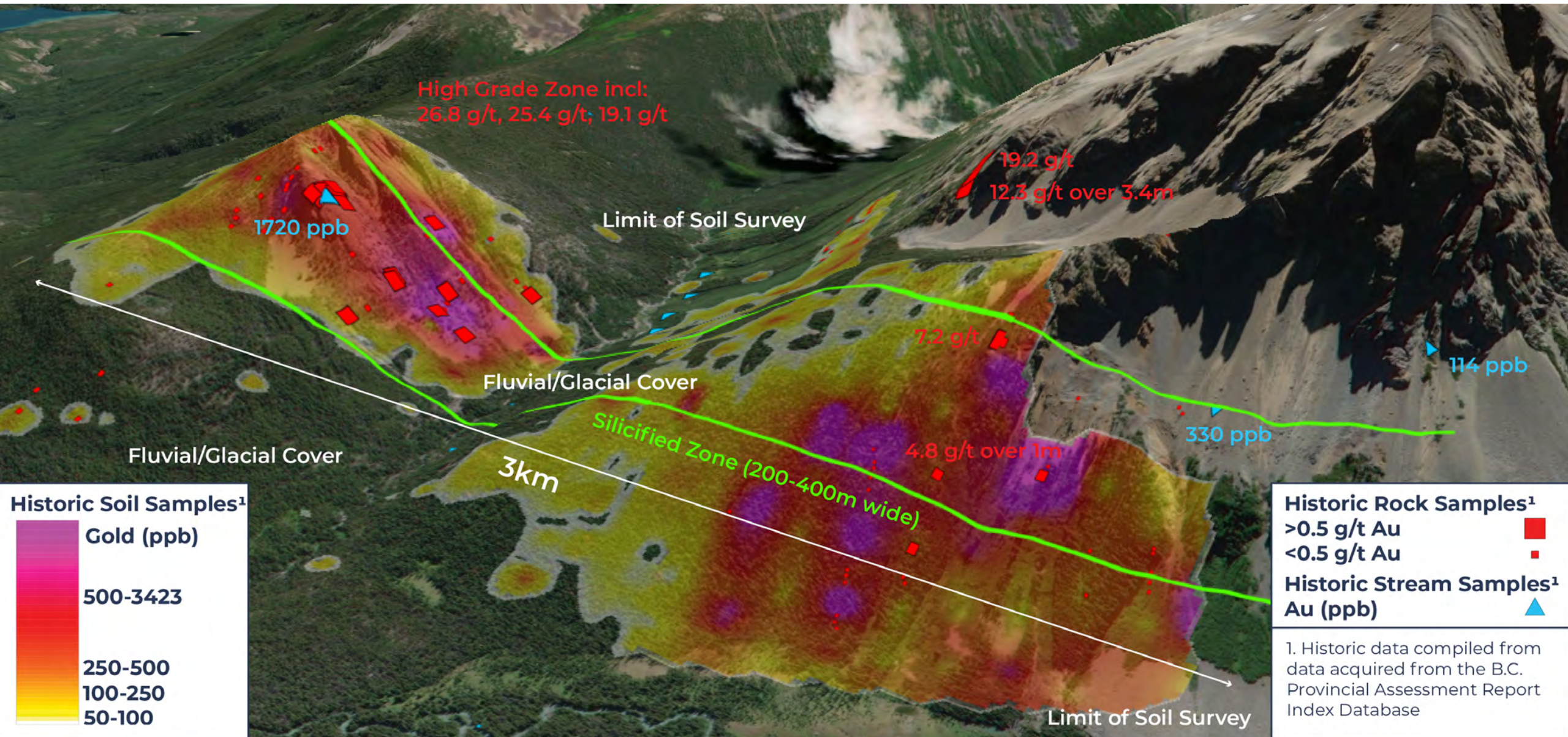
- **Surface sampling up to 360 g/t Au**
- **Located on the same regional fault network as the Bralorne Mine which produced 4.2M oz Au at 17.7 g/t.**
- Comparable geology to Bralorne:
 - Large geochemical signature
 - Same aged intrusives
 - Thrust fault bound blocks of high grade orogenic gold mineralization
- **No historic drilling** on the property despite historic workings.
- Most anomalous gold in streams geochemical signature along entire (~300km) regional fault network.
- Former Bralorne Mine manager on technical advisory board.

Goldrange: High Grade Rock Samples Throughout Property

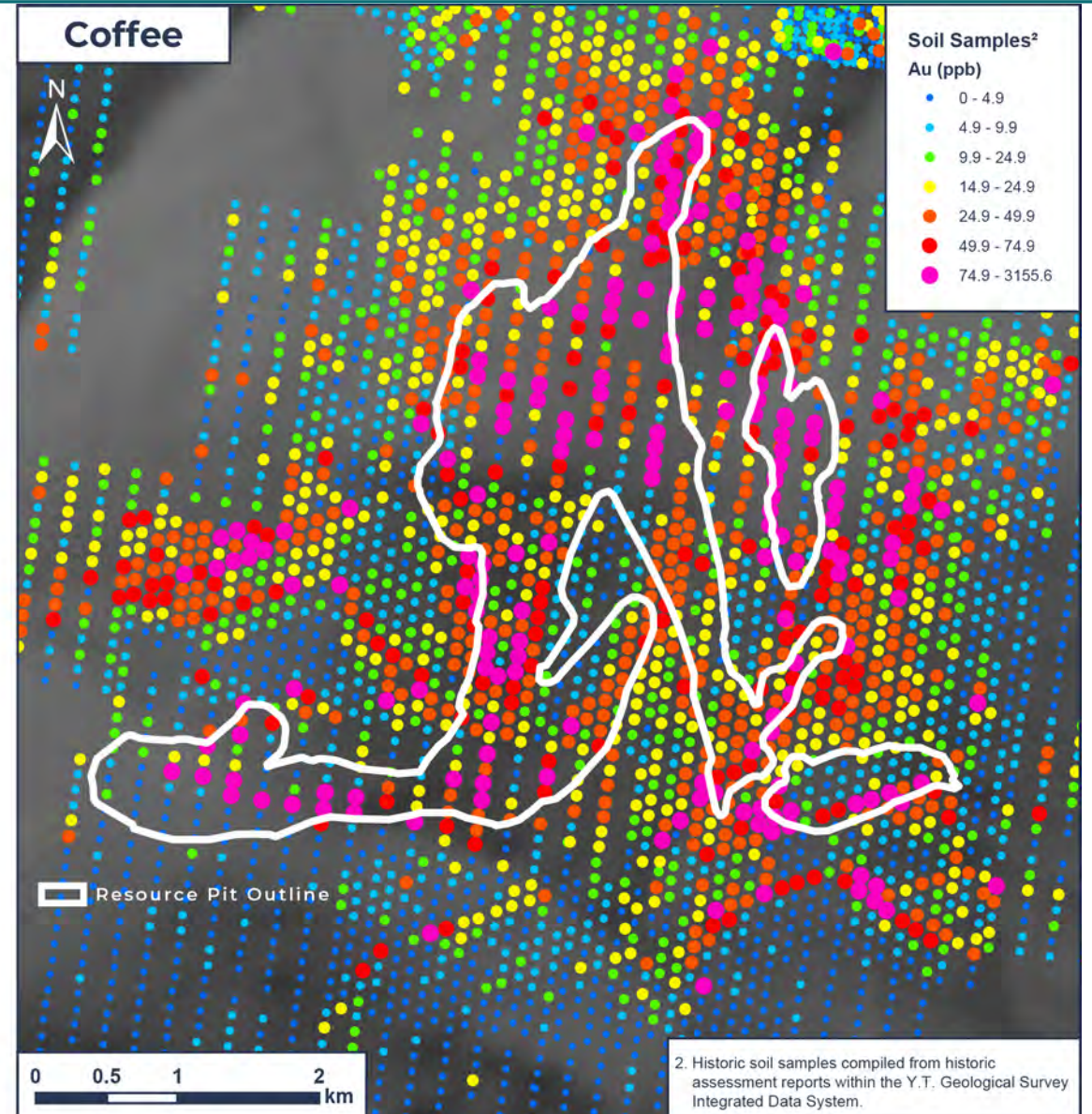
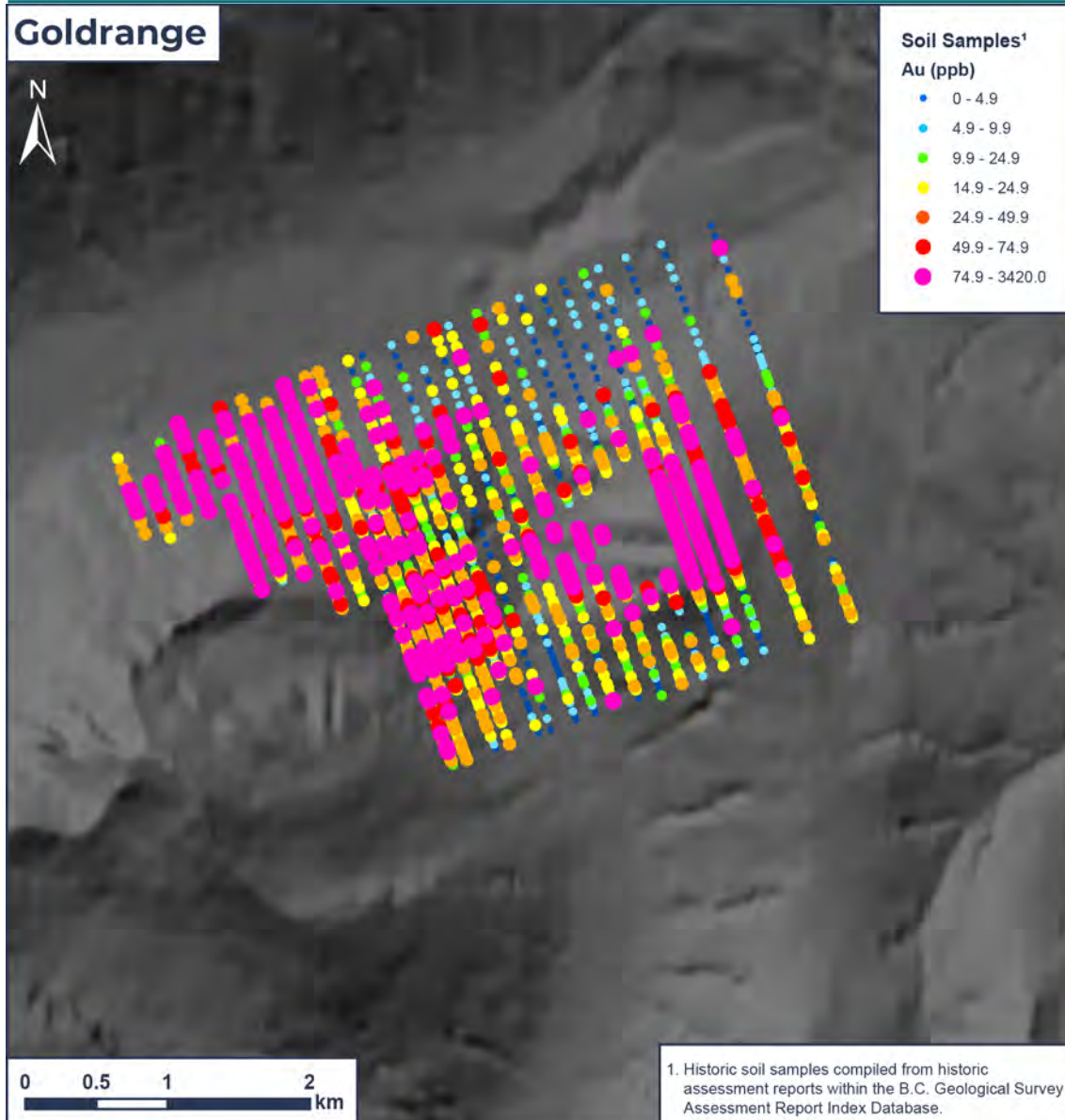


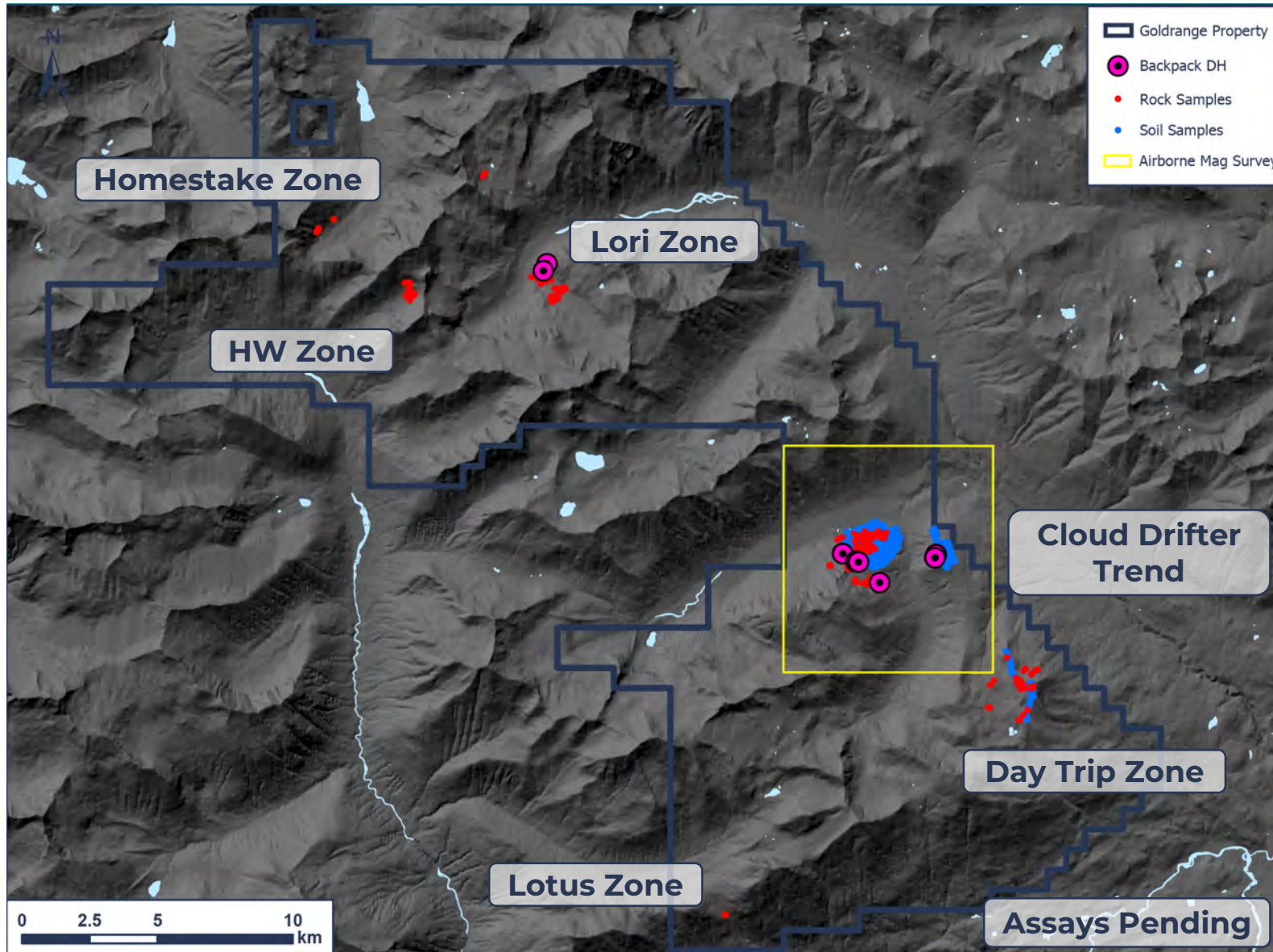
- **Widespread gold mineralization throughout property**
- **Areas of high grade gold and silver veining up to 360 g/t Au and 1108 g/t Ag¹**
- **Visible gold noted in historic reports¹**
- Large areas of consistently anomalous float mineralization with sources yet to be discovered
- Numerous receding glaciers with high grade float mineralization at their terminus. No recent exploration in these locations
- Alteration consistent orogenic gold systems

Goldrange (Cloud Drifter Trend): High-Grade Gold Mineralization over 3km



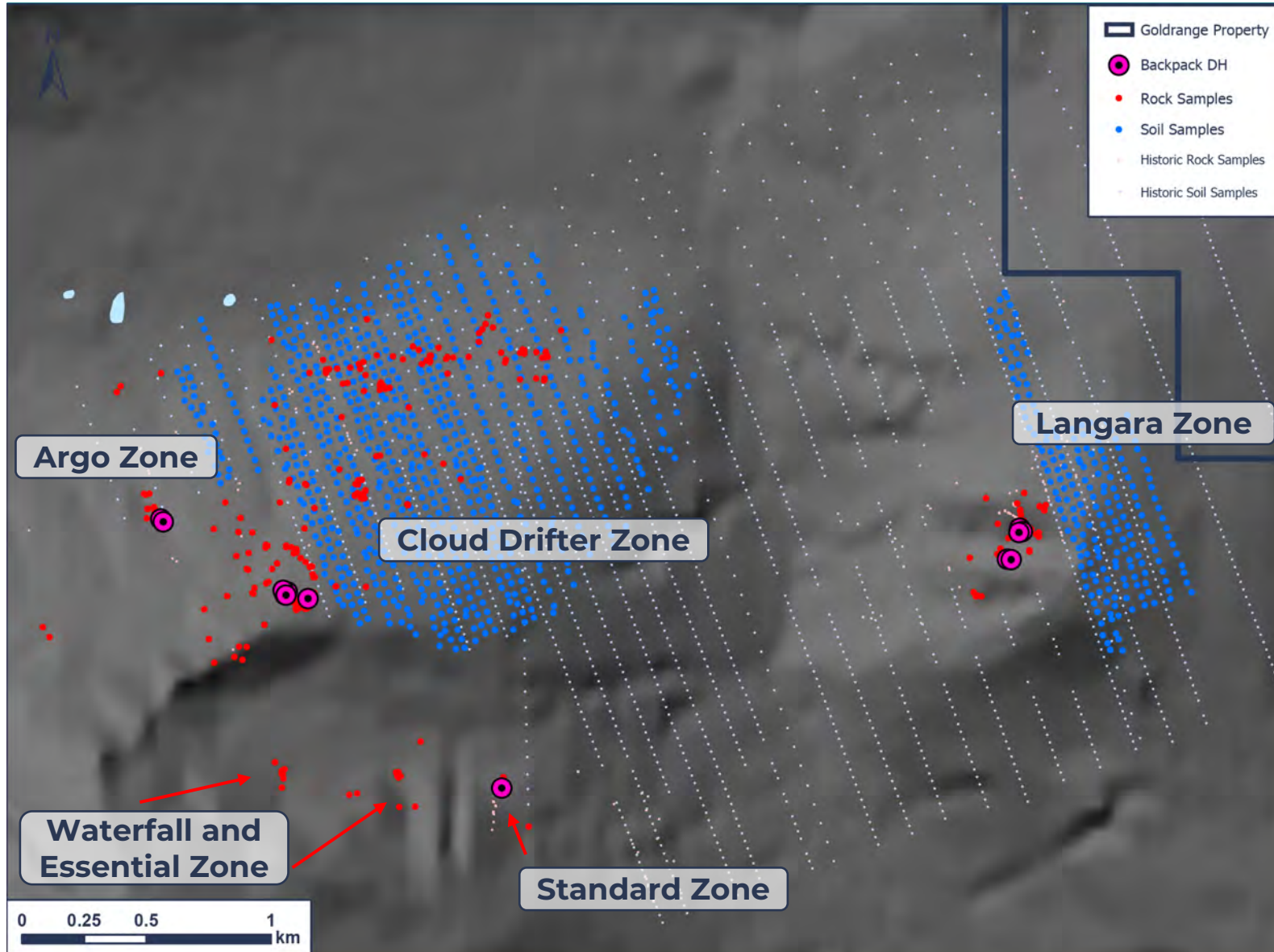
Goldrange (Cloud Drifter Trend): Soil Anomaly Comparison vs. Coffee (Newmont)



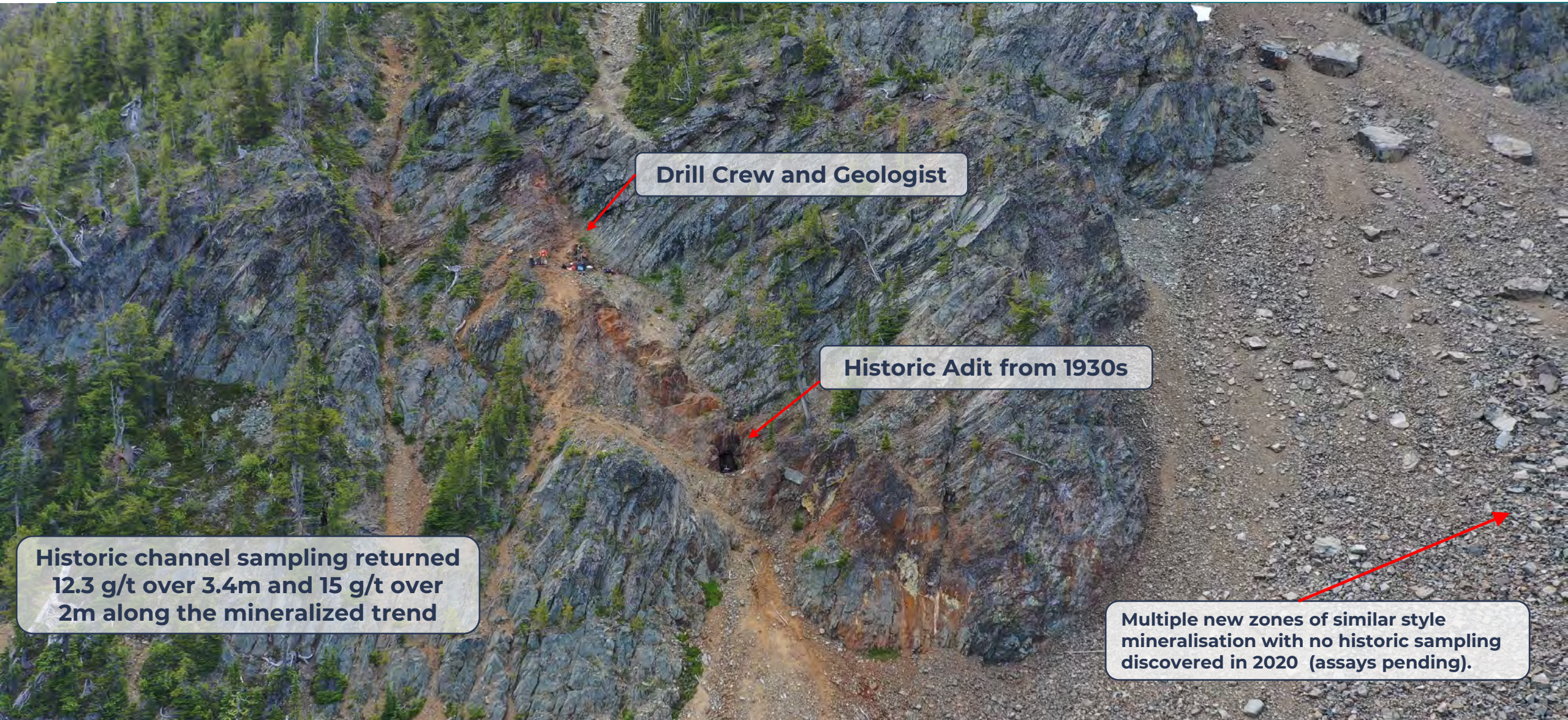


- 2020 Field Program focused on further refining drill targets at the Cloud Drifter Trend.
- Regional work included ground truthing historic zones of mineralization and exploring south east of the Cloud Drifter Trend.
- **Highlights include:**
 - **439 rock chip samples, 1108 soil samples, and backpack drilling of 18 holes (61.28m)**
 - **558 line km High Resolution Airborne Magnetic and Radiometric survey**
 - **Property wide LiDAR survey**
 - **Locating the historic Homestake showing for the first time since the 1930s (0.4m @ 360 g/t Au in historic sampling)**
 - **Discovery of several zones of quartz-arsenopyrite veining similar to known mineralization at Cloud Drifter**

Goldrange (Cloud Drifter Trend): 2020 Field Program



- **Infill (25m grid) soil sampling within areas of highly anomalous historical soil samples (>100ppb).**
- **Delineation of multiple trends of quartz veining, quartz stockworking, and sulfide breccias through detailed rock sampling.**
- **Discovery of several new zones of quartz-arsenopyrite ± chalcopyrite mineralization outside the limits of historical work.**
- **Backpack drilling of outcropping mineralization defined by historic rock chip and channel sampling.**
- **High resolution (50m) airborne magnetic and radiometric survey.**



Drill Crew and Geologist

Historic Adit from 1930s

Historic channel sampling returned 12.3 g/t over 3.4m and 15 g/t over 2m along the mineralized trend

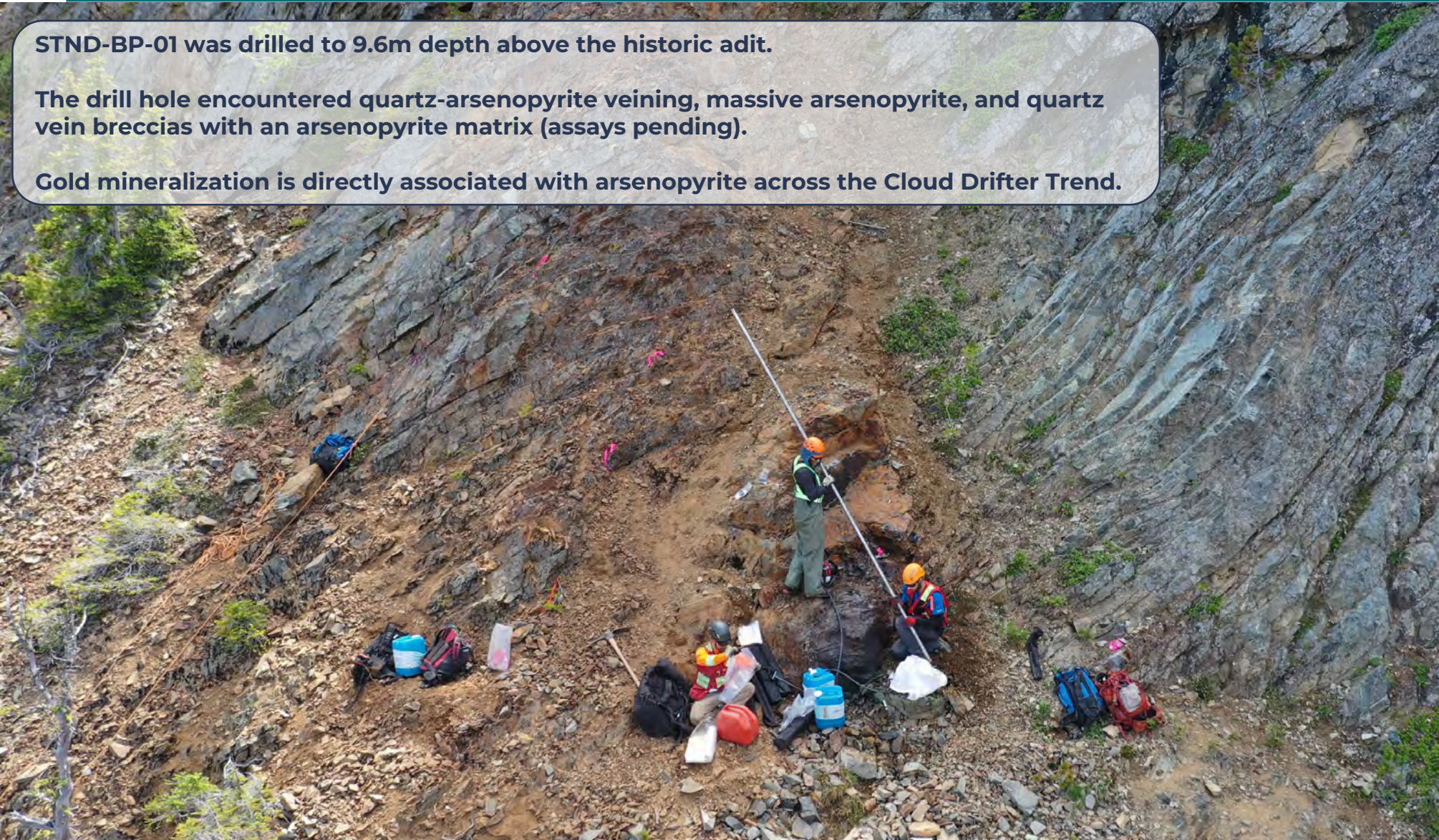
Multiple new zones of similar style mineralisation with no historic sampling discovered in 2020 (assays pending).

Goldrange (Cloud Drifter Trend): Backpack Drilling at Standard

STND-BP-01 was drilled to 9.6m depth above the historic adit.

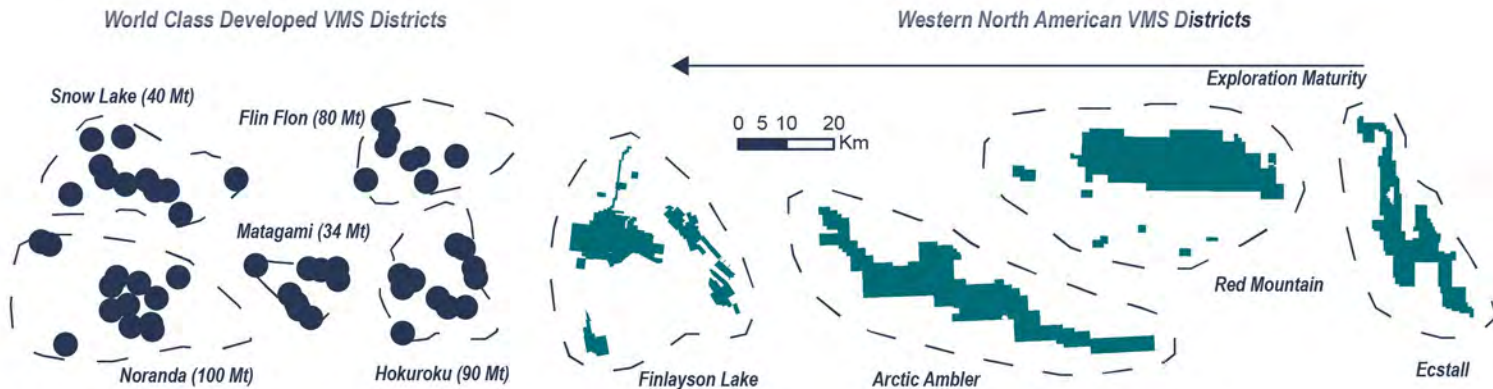
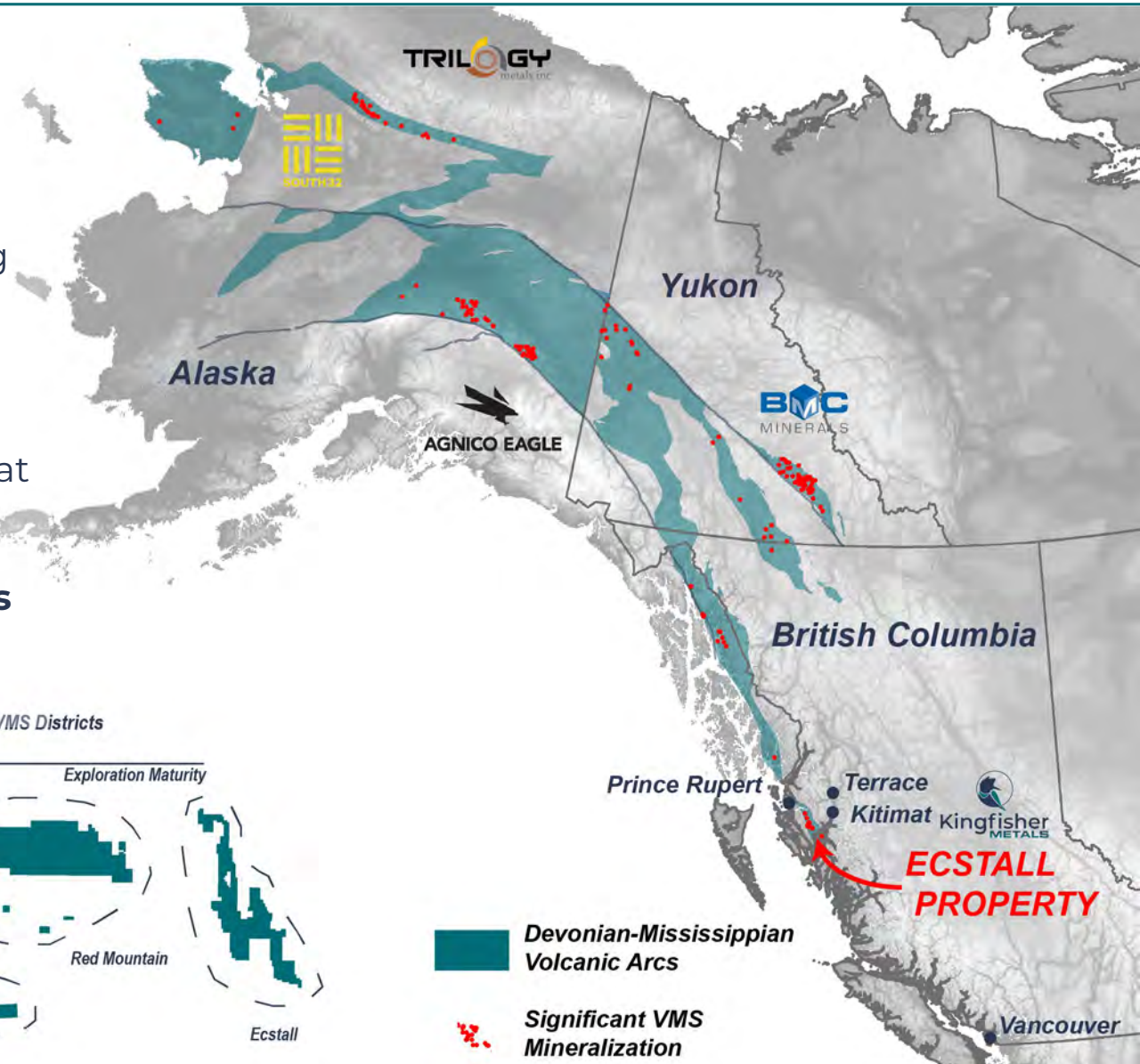
The drill hole encountered quartz-arsenopyrite veining, massive arsenopyrite, and quartz vein breccias with an arsenopyrite matrix (assays pending).

Gold mineralization is directly associated with arsenopyrite across the Cloud Drifter Trend.



Ecstall: 250km² Cu-Au Rich VMS District with Tidewater Access

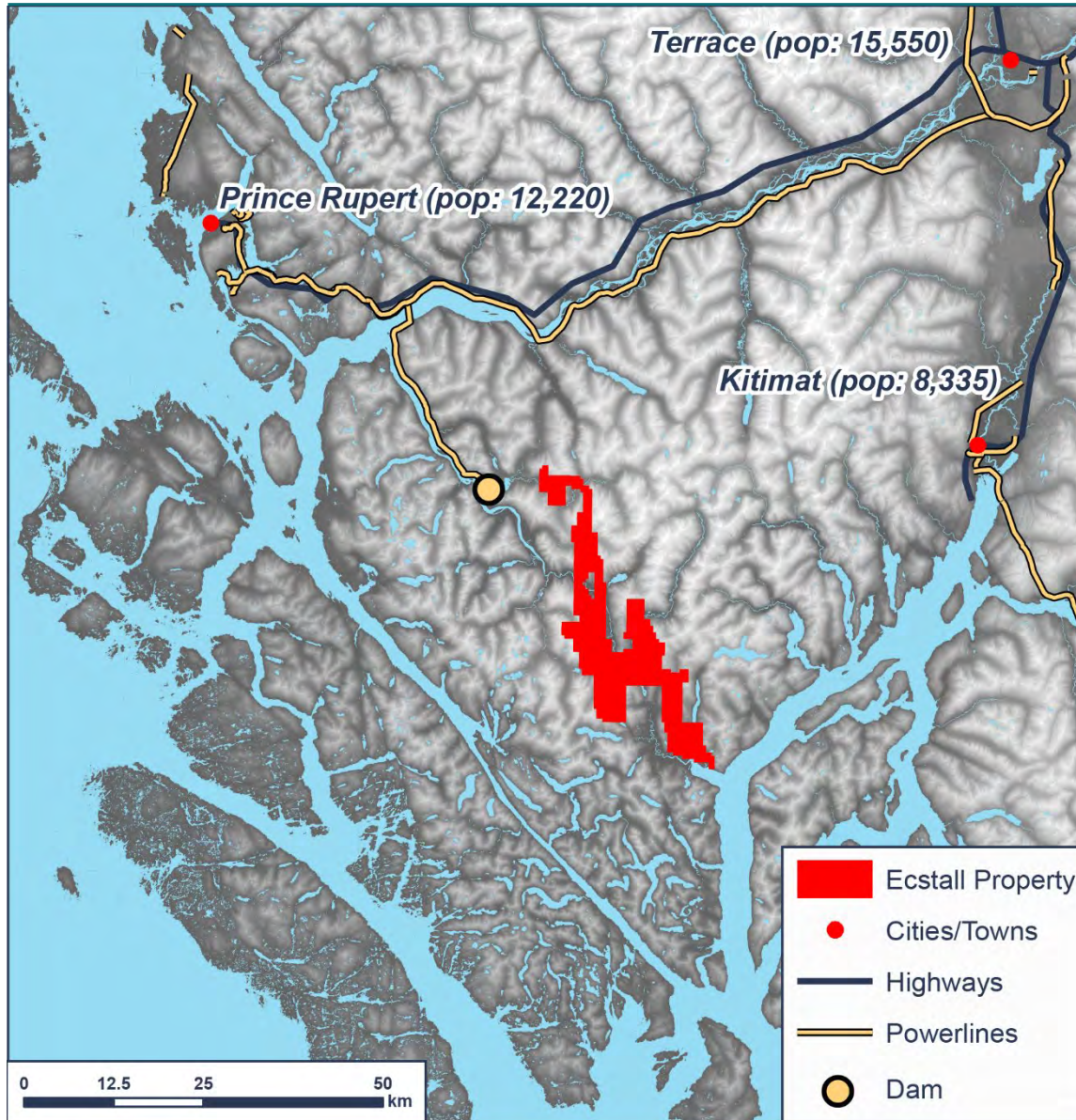
- The Ecstall Property lies within comparable rocks to volcanogenic massive sulfide (VMS) districts of Western North America.
- VMS deposits often occur in clusters, having long mining lives which can make them company makers (EG: Noranda/Hudbay).
- They are seeing renewed interest especially in Western North America with South32 investing \$145 million USD at Arctic.
- **The Ecstall District is highly prospective yet much less explored than other districts in North America.**



Devonian-Mississippian Volcanic Arcs

Significant VMS Mineralization

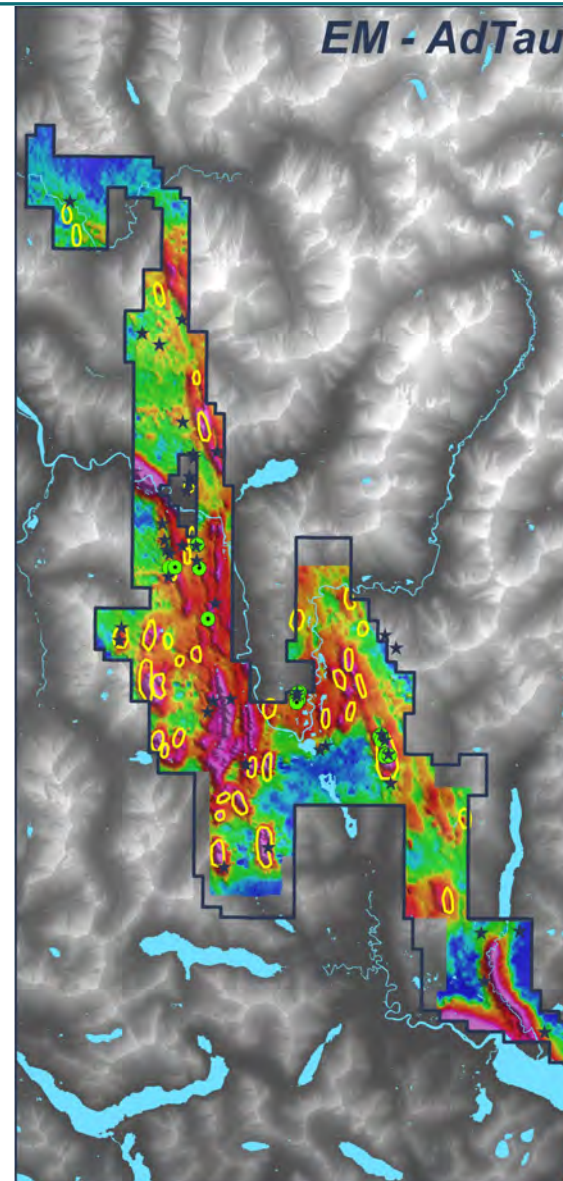
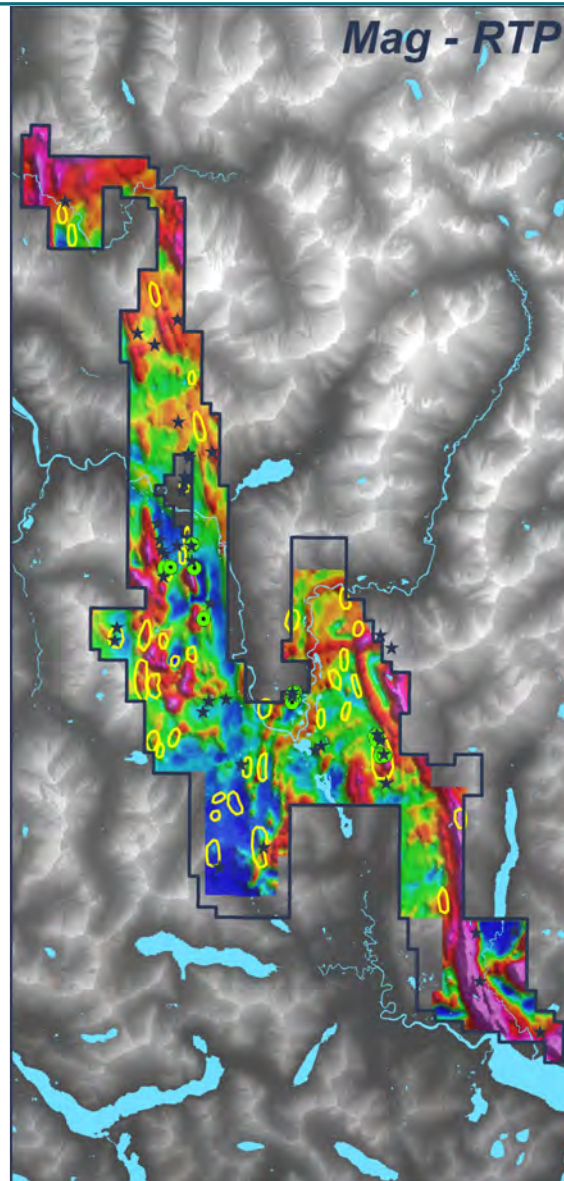
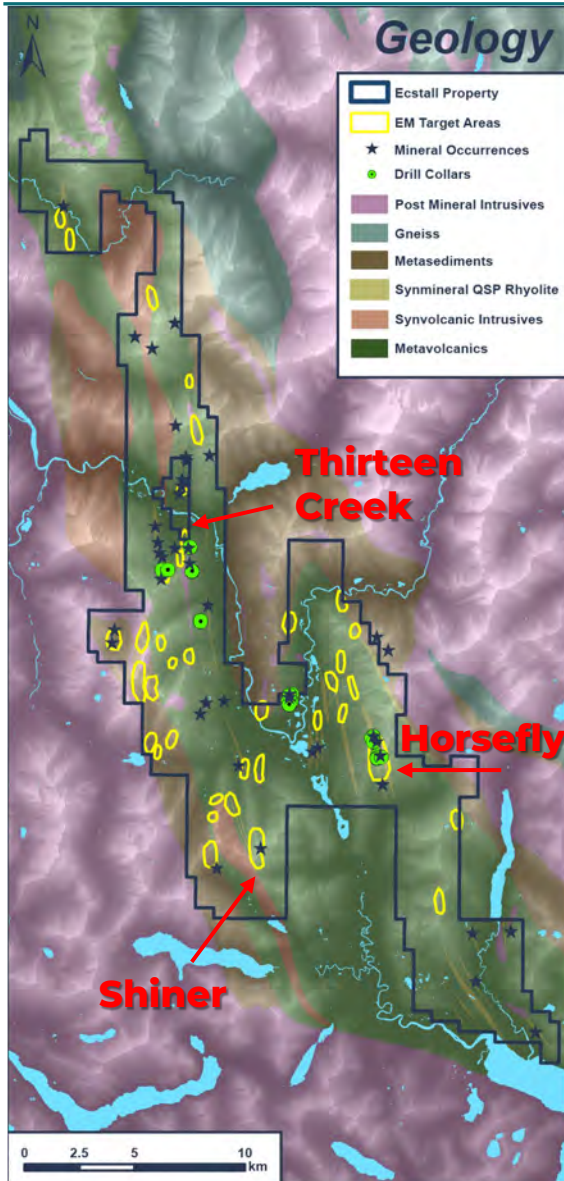
Ecstall: Favourable Location near LNG Canada and Tidewater



- The Ecstall Property is favourably located with tidewater access, nearby hydroelectric facilities and transmission lines, historic forest service roads, and the nearby resource based population centers of Prince Rupert, Terrace, and Kitimat.
- Recent industrial activity in the region includes the \$40B investment decision by Shell to build a world class LNG export facility in nearby Kitimat.



Ecstall: Geology and VTEM Geophysics Confirms VMS District



- 2019 property wide VTEM survey outlined numerous conductors that correlate with favourable felsic volcanics, geochemical anomalies, and synvolcanic intrusives.
- The survey added further confidence to existing targets but also outlined many targets in unexplored regions of the property.
- **The one and only target Kingfisher groundtruthed in 2019 resulted in a new discovery (Shiner Zone).**
- Demonstrates the blue sky potential of the Ecstall VMS District.

Ecstall (Thirteen Creek Zone): Brownfield Target with Impressive Scale

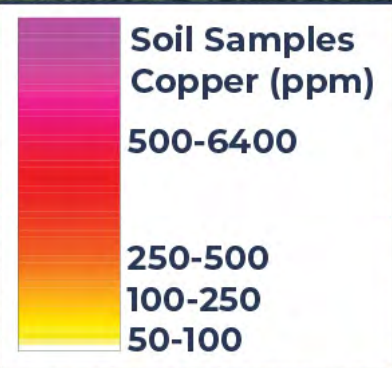
View to SW

3km long Cu-Au soil anomaly with rock sampling up to 8.05% Cu, 9.84 g/t Au, 350 g/t Ag, and 7.05% Zn.

Thirteen Creek Zone is the likely feeder zone to the Ecstall Deposit and potentially other VMS systems in the vicinity.

VTEM Conductor down dip of steeply dipping altered rhyolite

3 Km

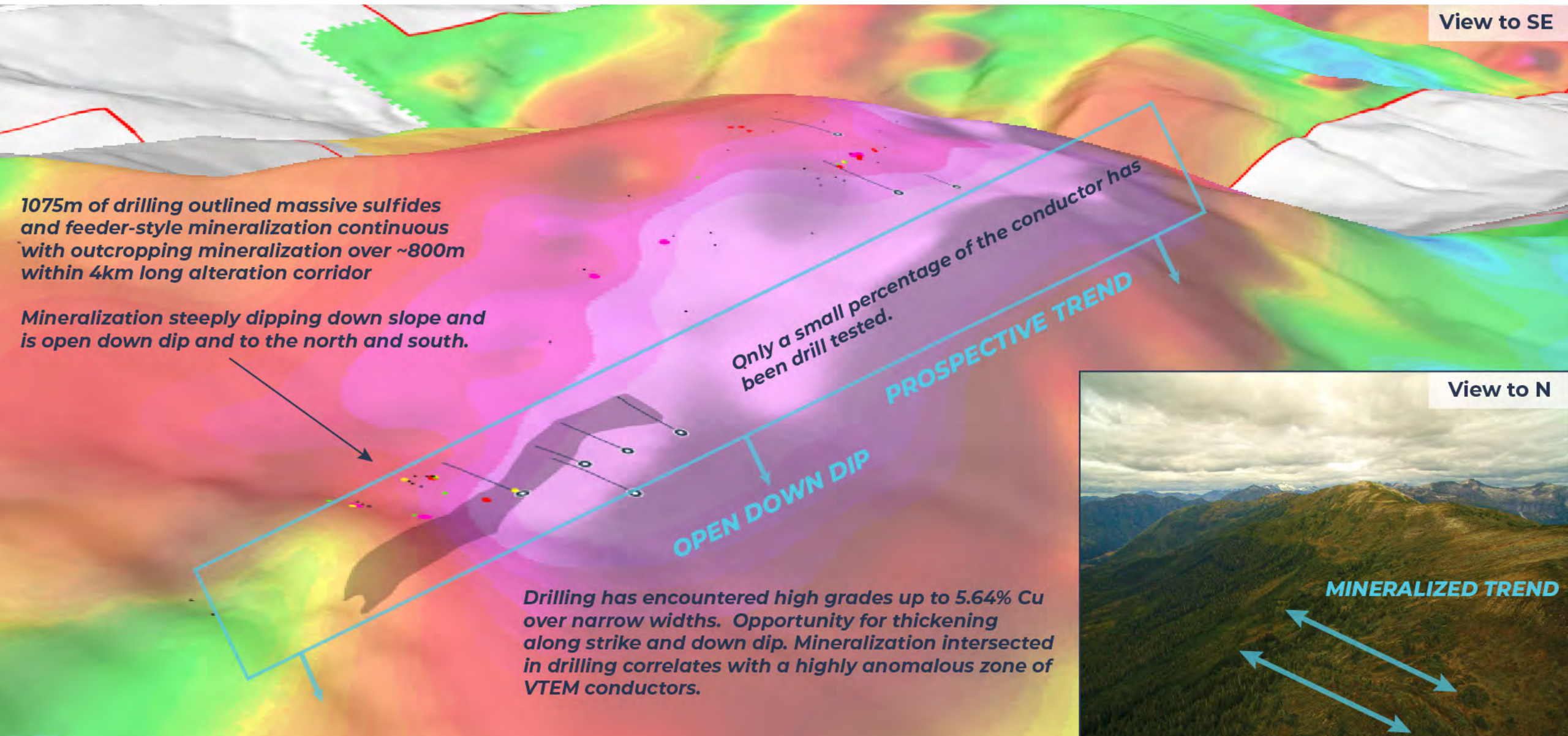


Original Pre-Erosional Tonnage Estimated at 13Mt by BCGS

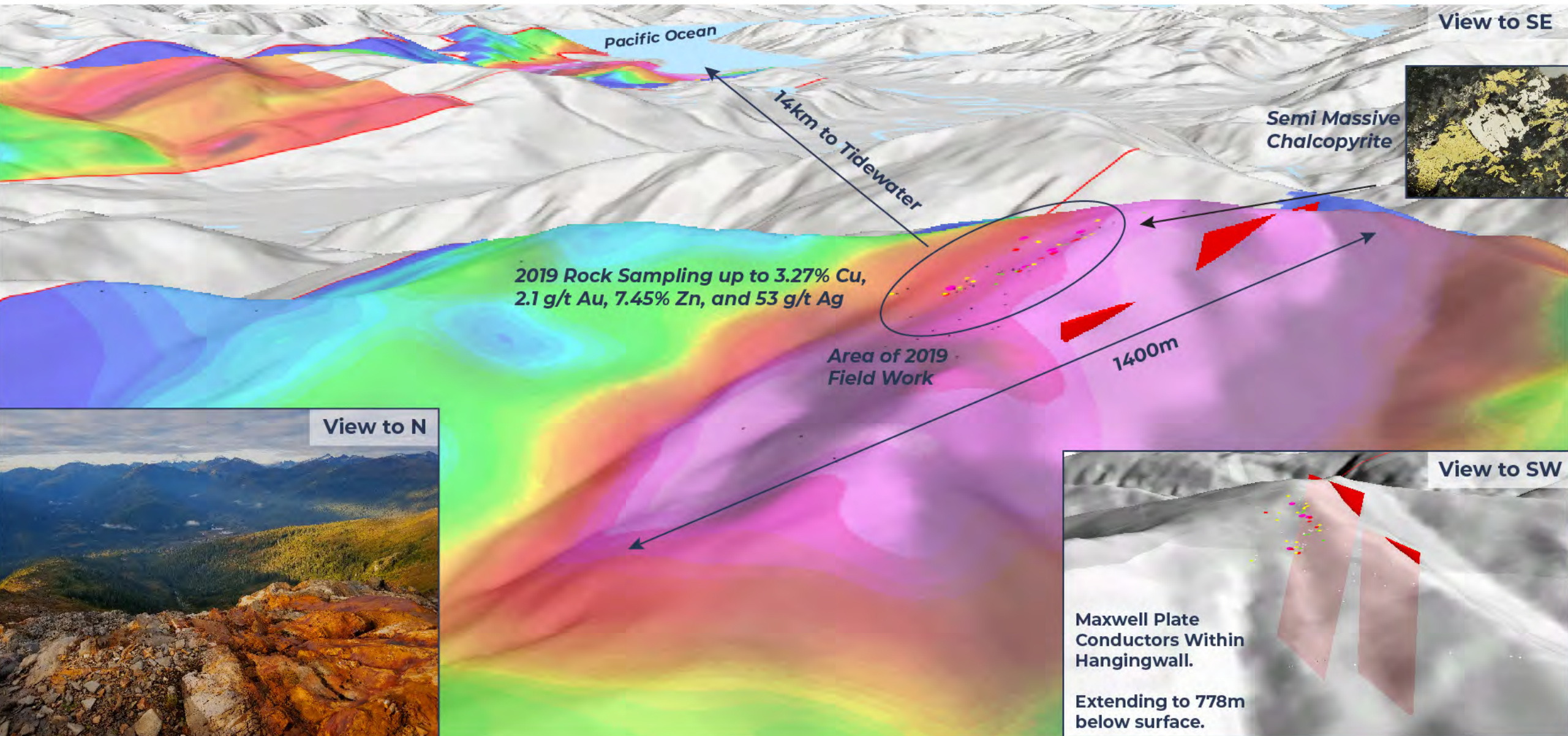
Ecstall Deposit

Historic Resource: 7.3Mt @ 0.55% Cu, 2.75% Zn, 0.5 g/t Au, and 17 g/t Ag. (Tipple, 1958)

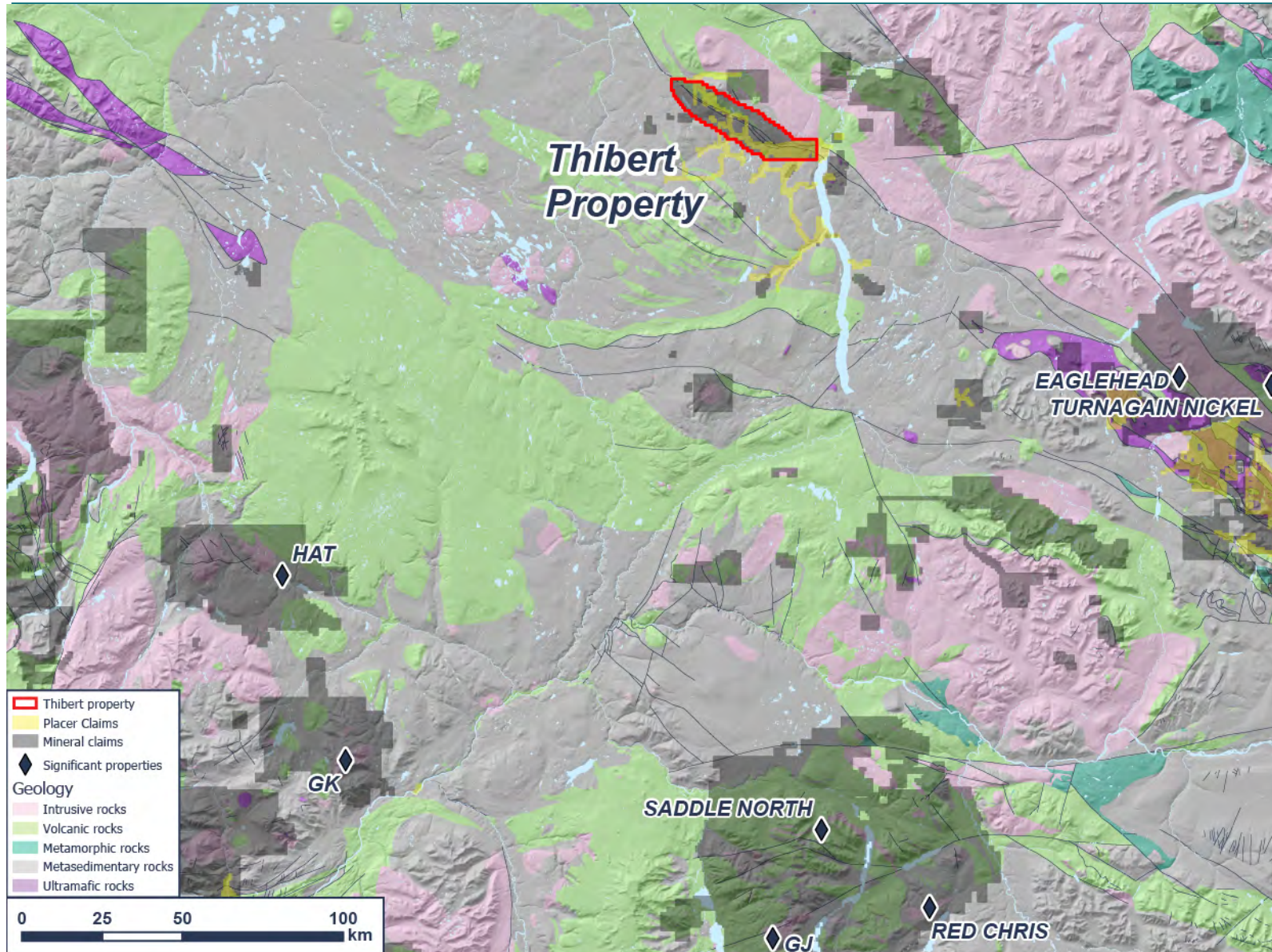
Ecstall (Horsefly Zone): VMS Mineralization in Historic Drilling



Ecstall (Shiner Zone): New VMS System Discovered in 2019 by Kingfisher



Thibert: District Scale (125km²) High-Grade Gold in a Producing Placer Camp



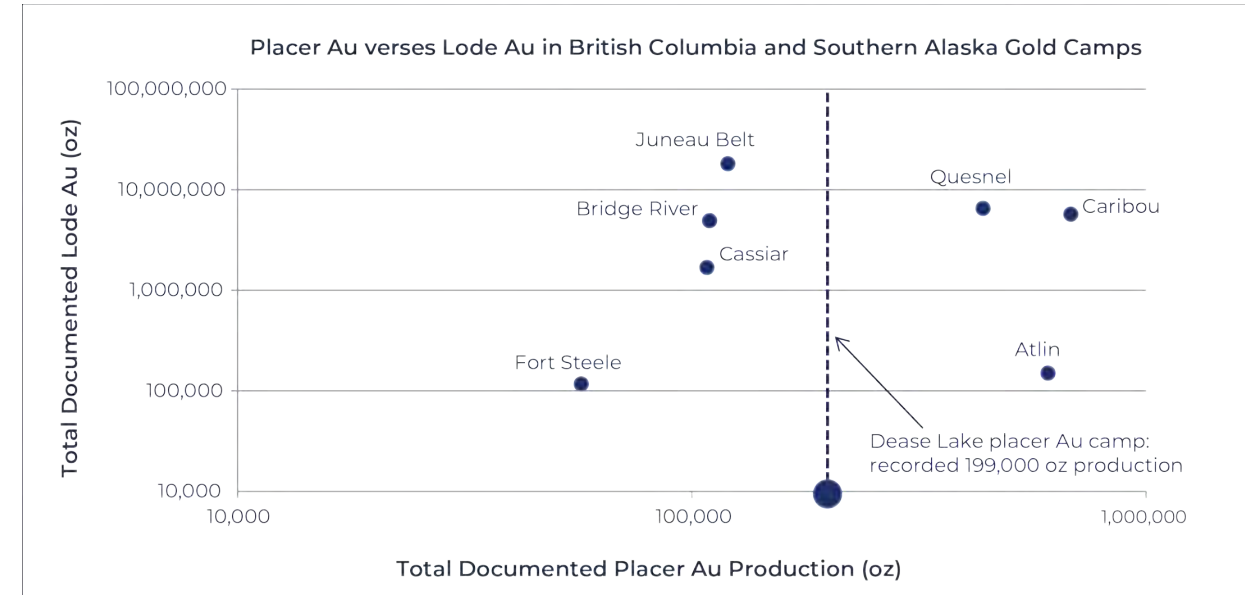
- **Spectacular grades in historic sampling: 1920's prospector recovered >60 oz Au from a 100lbs angular boulder (1323 oz/t Au)**
- **Historic high grade Keystone Showing returned 9.1 g/t Au over 12.2m and is now believed to be covered by placer tailings.**
- Large scale alteration systems including silicification, extensive quartz ± pyrite veining, and silica-carbonate-mariposite alteration of ultramafic rocks.
- Road access throughout much of the property via dense network of placer mining roads. Adjacent to Highway 37.
- Strong stream geochemical signatures (Au-Sb-Hg-As) typical of orogenic gold systems.

Thibert: We Intend to Discover the Source of a Producing Placer Camp

- Thibert Project is located within the Dease Lake placer gold camp
- Recorded placer Au production, historic lode gold production, and known lode gold resources were summarized for significant gold camps across British Columbia and Southern Alaska
- Compiled data suggests that the Dease Lake gold camp has potential to host a multi-million ounce gold deposit

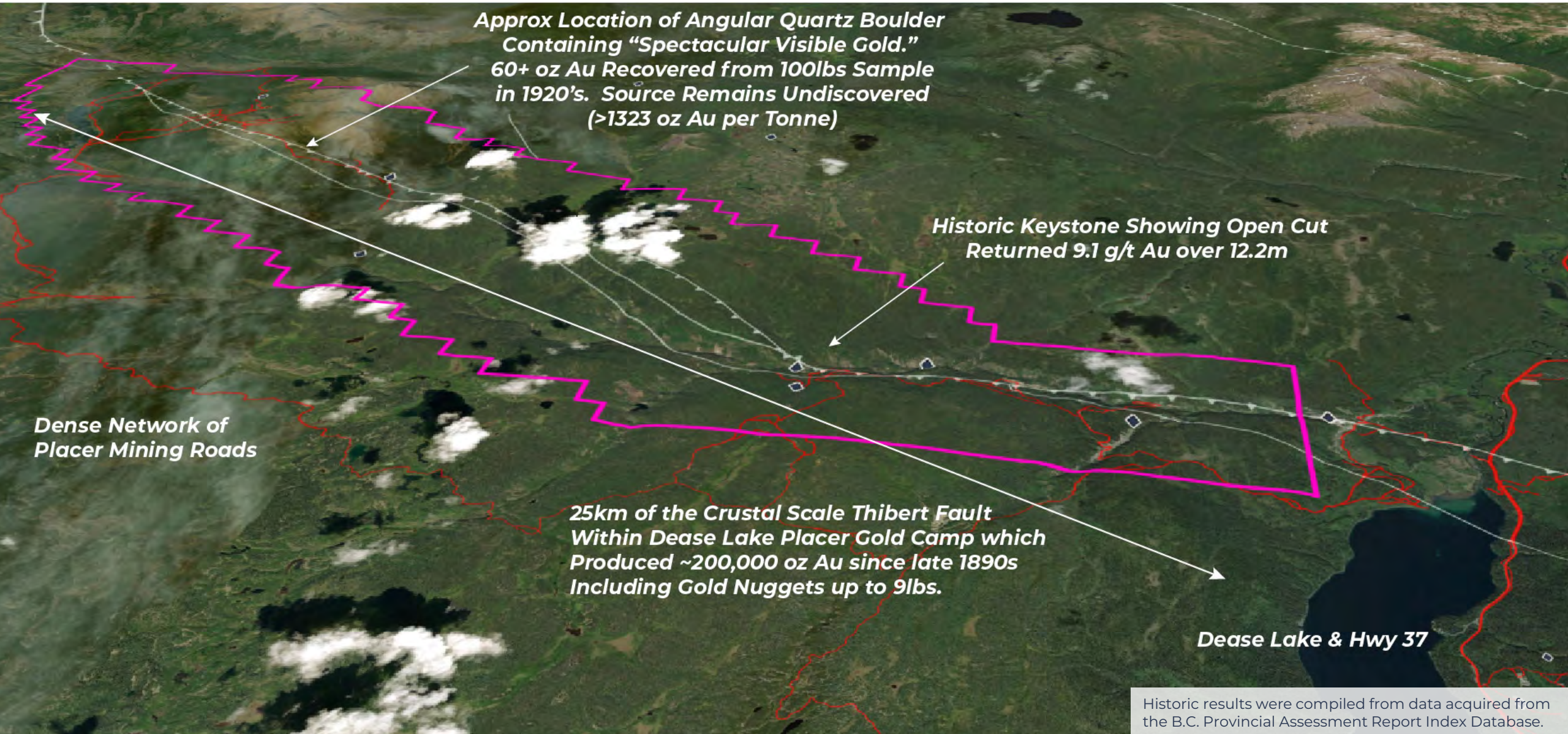


Hydraulic Mining on Thibert Creek (Source: Royal BC Museum, 1935)




Gold Camp	Placer Au Production	Lode Au Production	Lode Au Resources	Total Lode Au
Atlin	608,000	1,000	150,000	151,000
Bridge River	109,000	4,203,000	721,000	4,924,000
Caribou	683,000	1,288,000	4,421,000	5,709,000
Cassiar	108,000	328,000	1,361,000	1,689,000
Fort Steele	57,000	4,000	114,000	118,000
Juneau Belt	120,000	9,444,000	8,690,000	18,134,000
Quesnel	438,000	117,000	6,402,000	6,519,000
Dease Lake	199,000		No Known Lode Au	


Thibert: 25km Along the Highly Prospective Thibert Fault



OPPORTUNITY

- 
- 100% ownership of three district scale projects
 - Ecstall (250 km²), Goldrange (211 km²), and Thibert (125 km²)
 - Excellent exposure to high-grade gold and copper
 - Underexplored districts with high discovery potential. Steady supply of high-quality targets
 - Mining-friendly, low-risk jurisdiction
 - Drilling for discovery in 2021

TRACK RECORD AND TEAM

- 
- Experienced team with decades of mining experience
 - A wealth of exploration experience within British Columbia
 - Highly motivated young team – driven by discovery



NEAR-TERM OBJECTIVES

- Exploration on all three properties to define drill targets starting in July 2020
- Drill testing high grade targets for new discoveries in 2021
- Regional exploration across all properties in 2021 to define drill targets for 2022





Kingfisher METALS

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