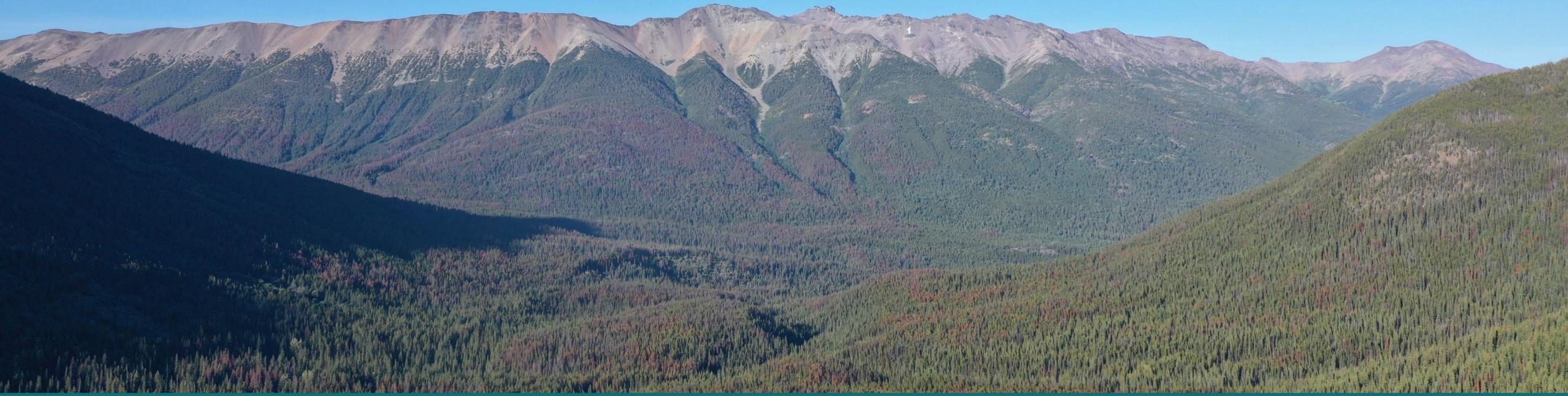


*March 31<sup>st</sup>, 2021*

*Goldrange: Cloud Drifter Trend 2020 Soil Geochemical Results*

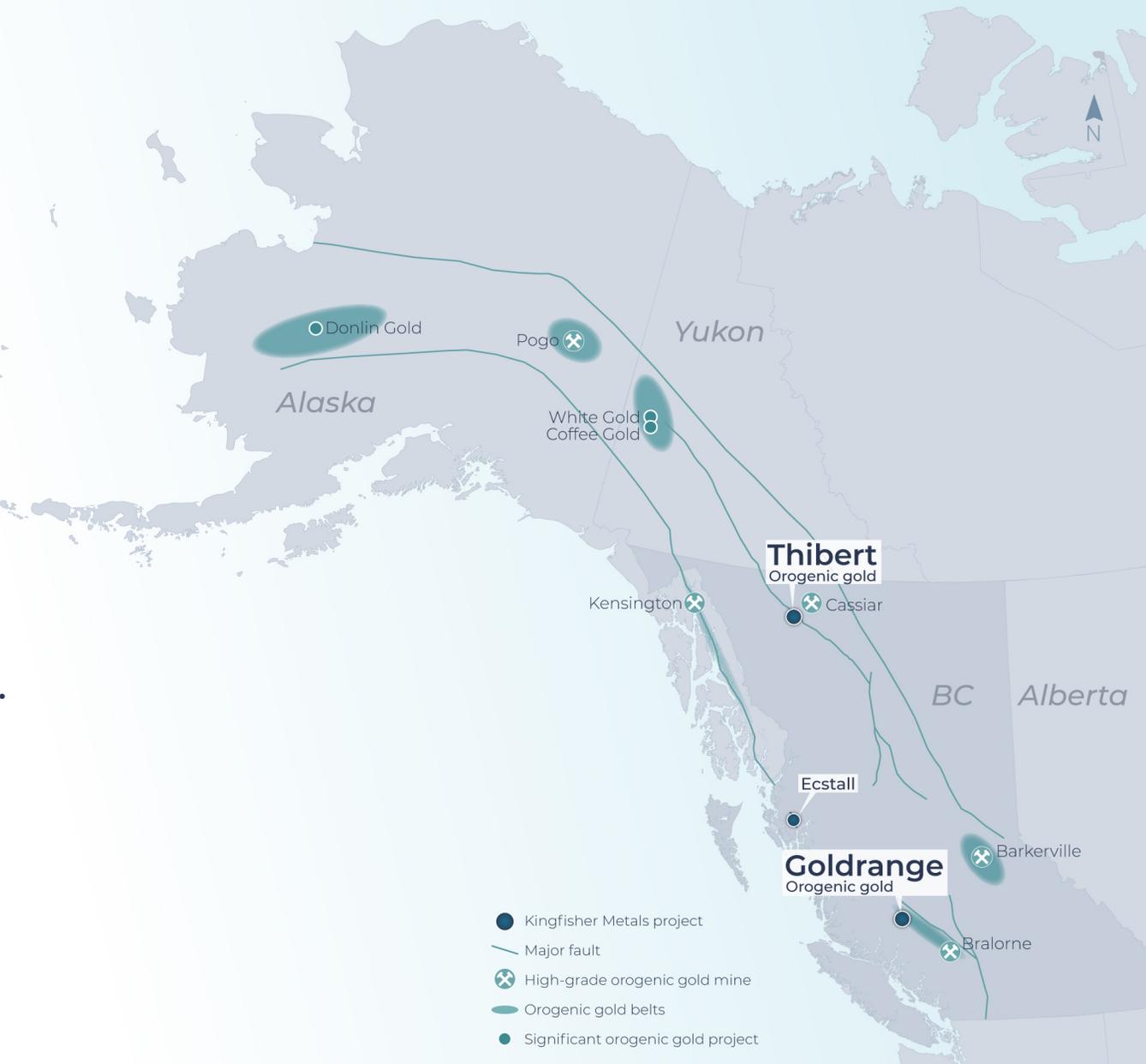


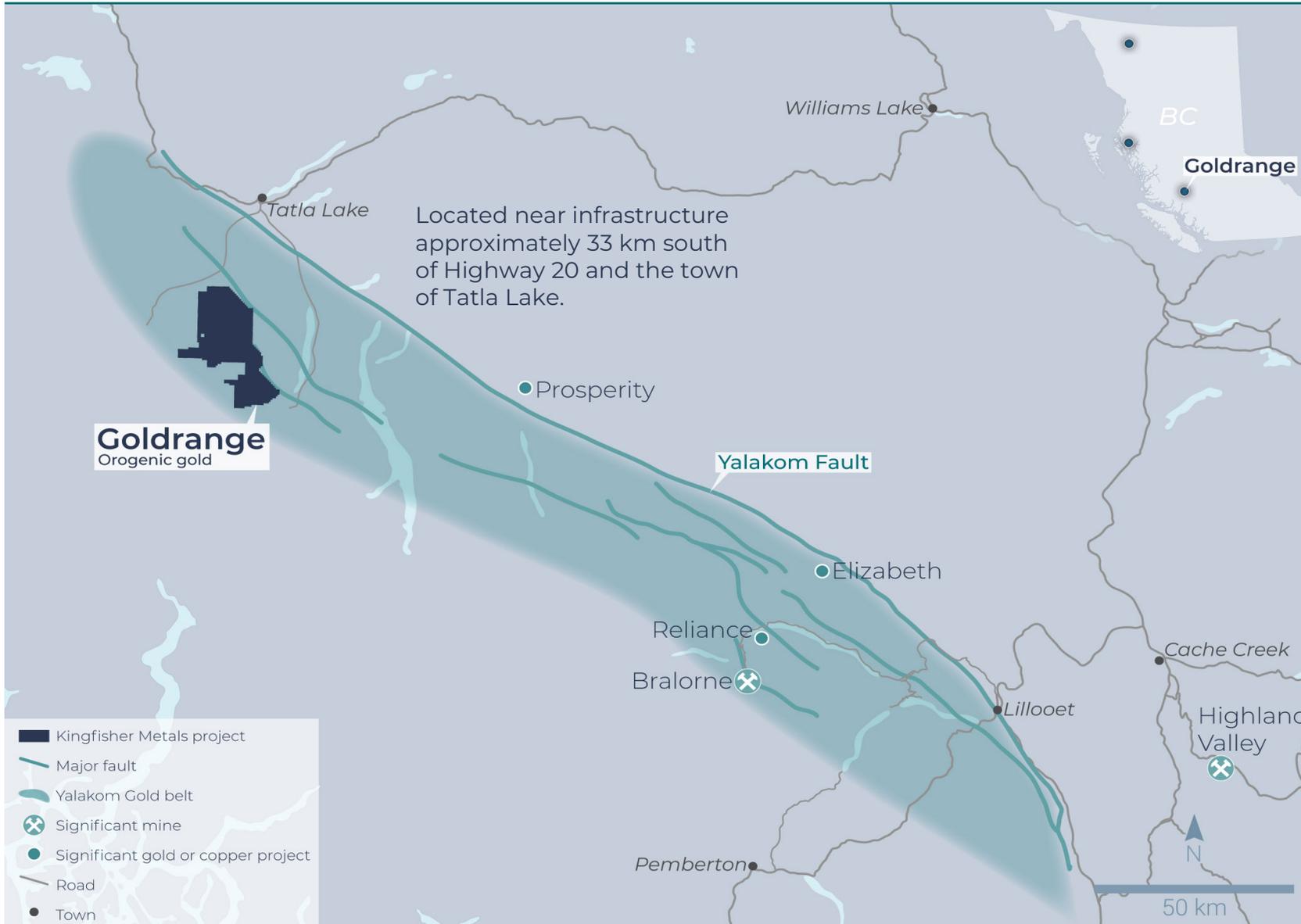
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Dustin Perry, P. Geo., the Chief Executive Officer of the Company, is the Qualified Person as defined by NI 43-101, and has prepared and approved the technical data and information in this presentation.

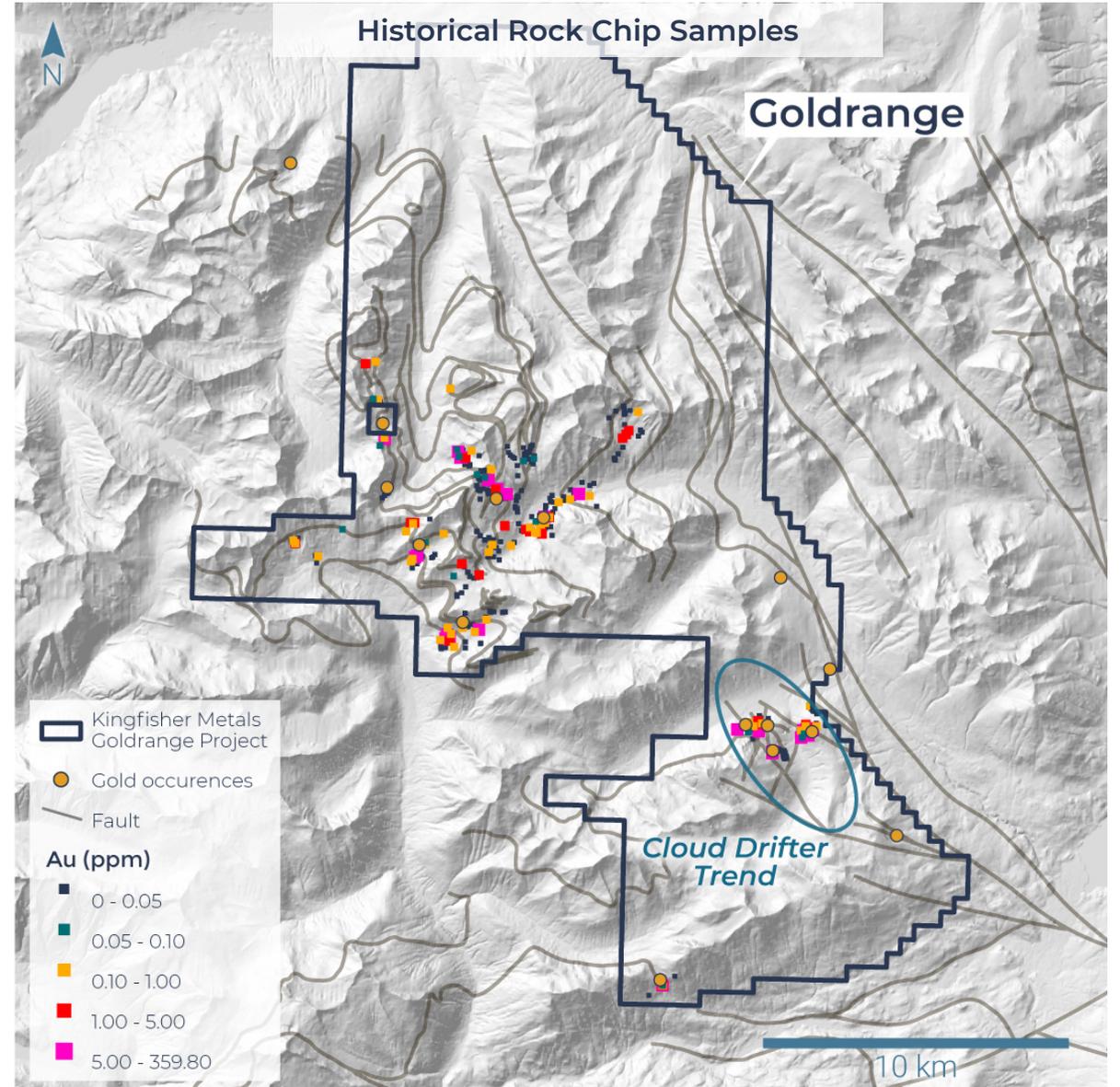
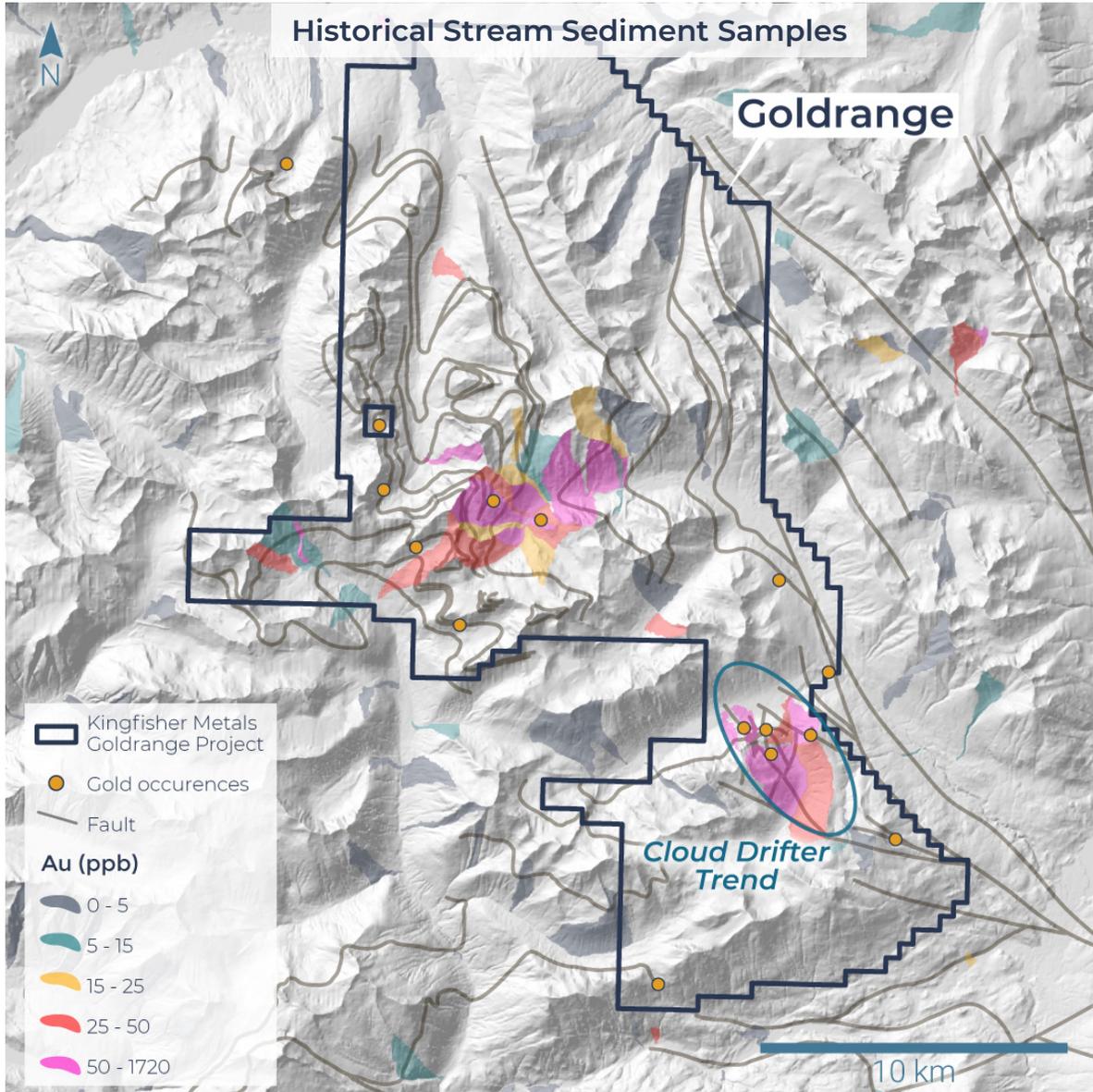
- Cretaceous-aged orogenic gold in Western North America is associated with crustal-scale deformation zones.
- Well-established gold belts include the Goodpaster (Pogo, ~10 M oz), Dawson (Coffee, 4.9 M oz), Kuskokwim (Donlin Gold, 33.8 M oz), Barkerville (Cariboo, 5.9 M oz), and the Yalakom Gold Belt (Bralorne, 4.2 M oz).
- Within orogenic gold belts, deposits commonly occur along inflections within a regional structural trend.
- The Goldrange and Thibert Projects are located along significant deformation zones near major inflections in trend.
- Goldrange and Thibert were acquired due to their high prospectivity for discovery and low exploration maturity.





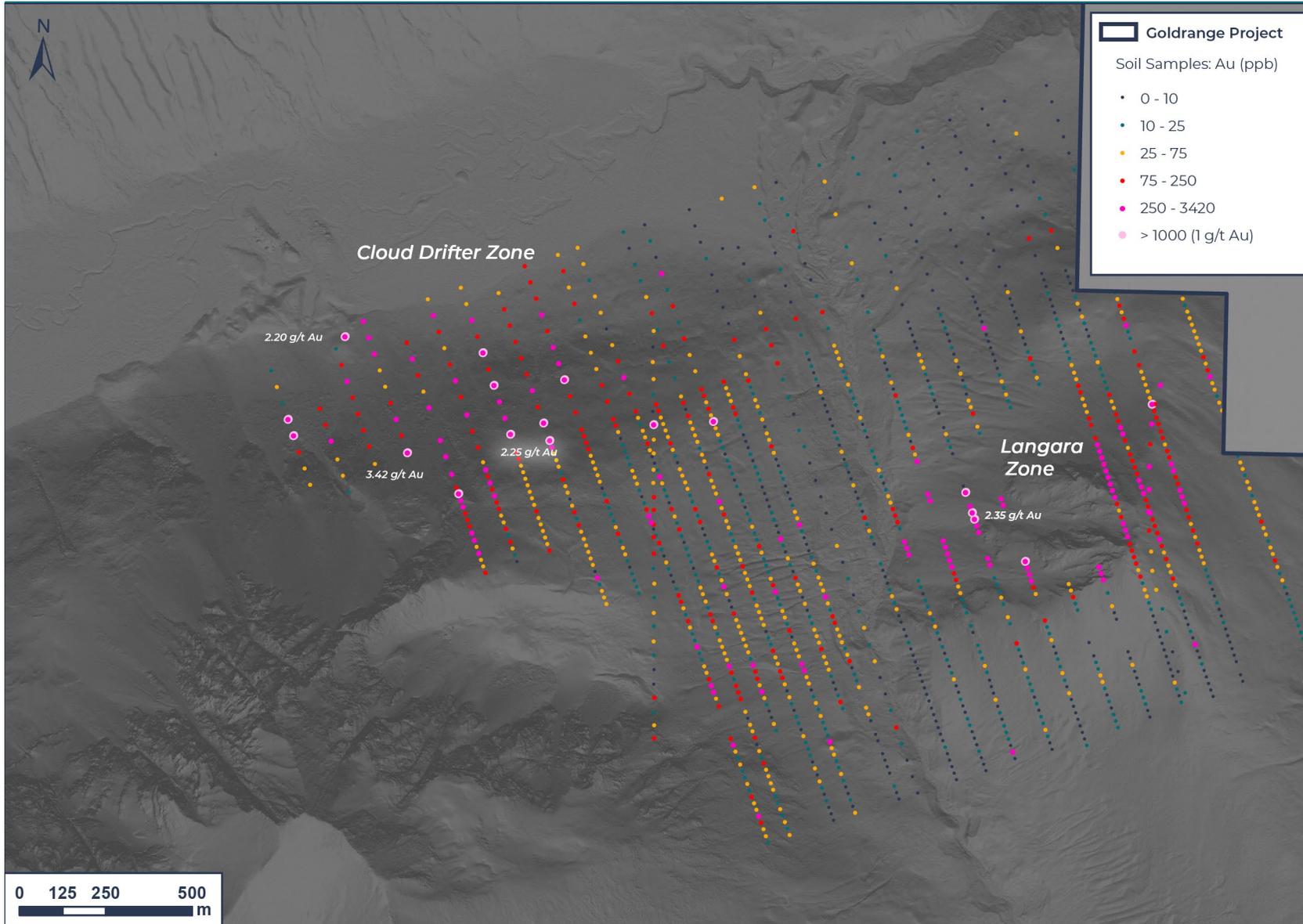
- The 367 km<sup>2</sup> Goldrange Project is located within the Yalakom Fault Complex in Southern British Columbia.
- Goldrange is located ~150 km northwest of the Bralorne deposit which produced 4.2 M oz Au at 17.7 g/t.
- The property has not seen systematic modern exploration despite hand mining activities dating back to the 1930s.
- District-scale anomalous Au-As in soils, rocks, and stream sediments.
- Goldrange is located along an inflection in structural trend similar to the Bridge River District (Bralorne and Reliance).
- Opportunity for the discovery of multiple orogenic gold systems.

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Goldrange Project.

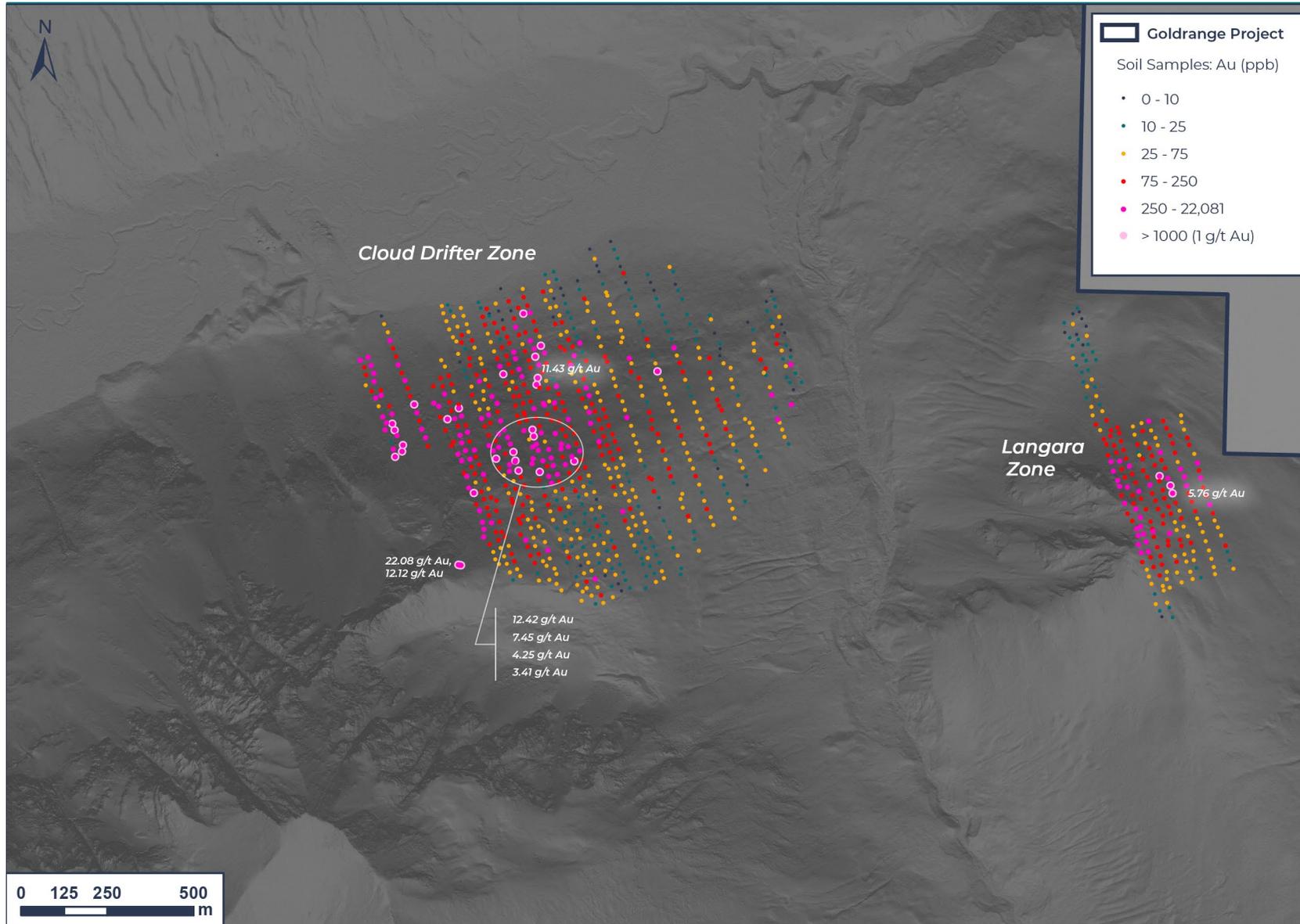




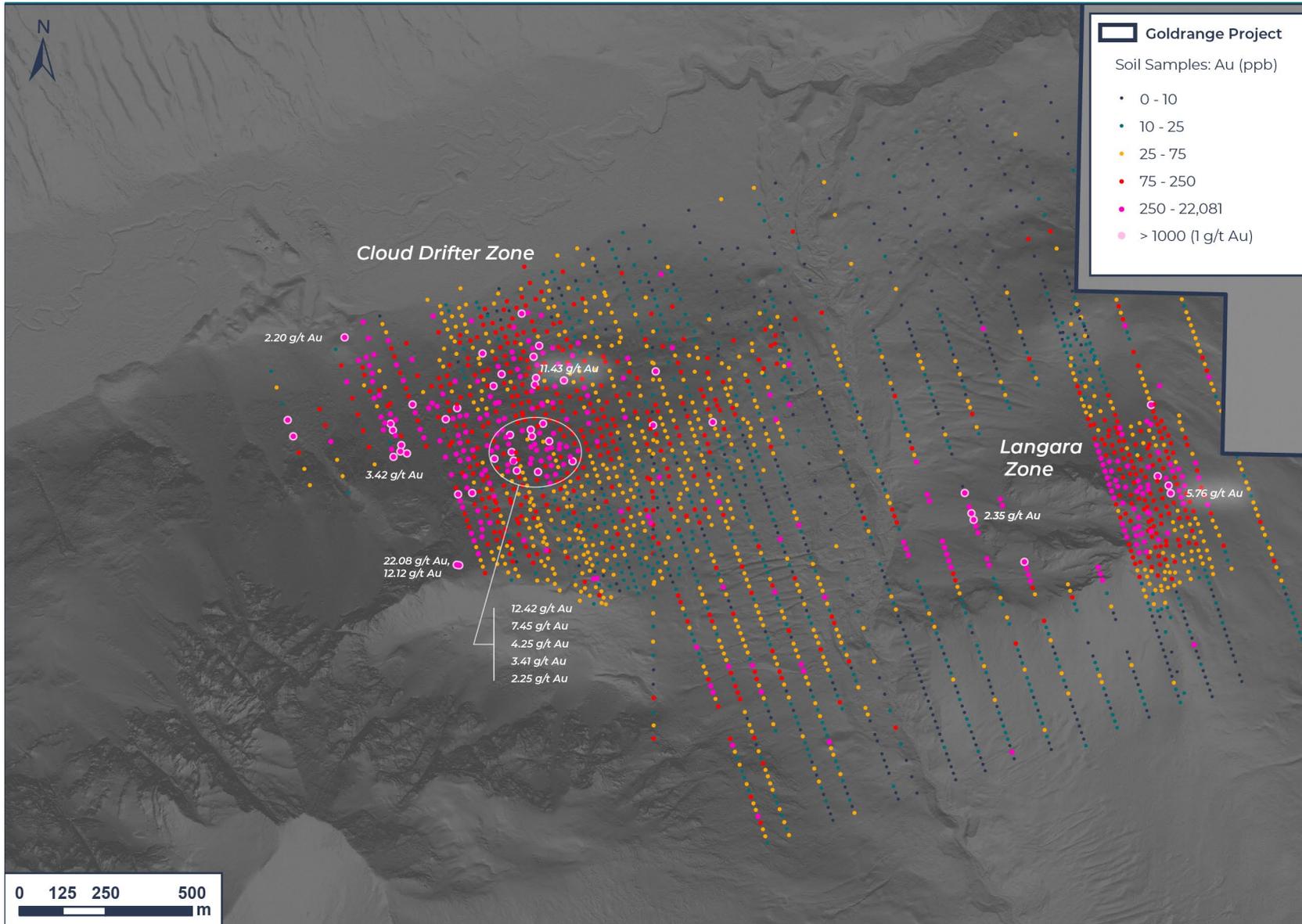
- **Kingfisher Metals acquired the project in Q1 2020 due to the favourable geological setting for orogenic gold systems, property-wide Au-As anomalism, and the presence of a highly anomalous soil anomaly in forested terrain.**
- A historically sampled (1987-88) Au-As-Ag-Sb soil anomaly covers approximately 3 km by 1 km with historical grades up to 3.42 g/t Au.
- In 2020, Kingfisher completed an infill sampling program on two 25 m-spaced grids (997 samples) to confirm historical grades and improve resolution to inform prospecting.
- **The 2020 geochemical soil sampling program was highly successful at confirming historical grades and further defining high-grade regions with 30 samples over 1 g/t Au and up to 22.08 g/t Au.**
- In addition to soil sampling at the Cloud Drifter Trend, Kingfisher collected 279 rock grab samples, 6.78 m of channel samples, and 49.97 m of backpack (man portable) drilling (assays pending).
- Structural geologist Gayle Febbo (VP-Exploration) completed detailed geological mapping and outlined a robust structurally-hosted gold system responsible for this anomaly.



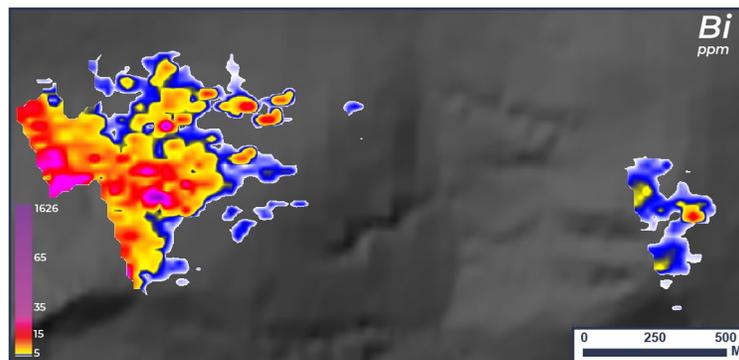
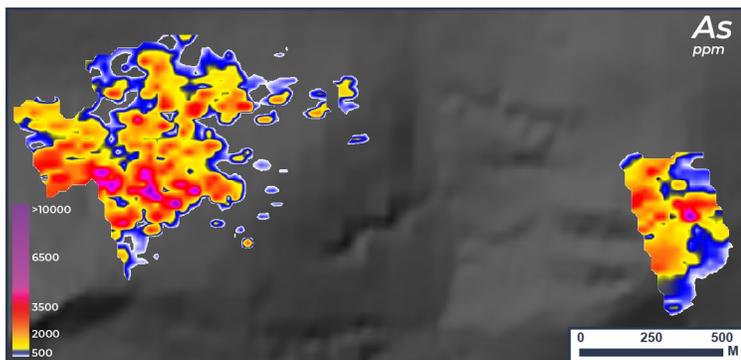
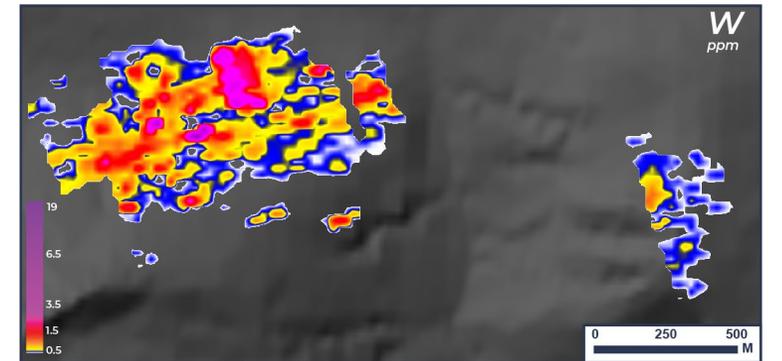
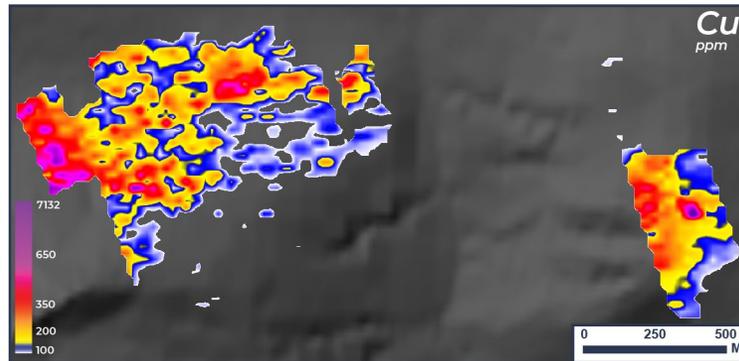
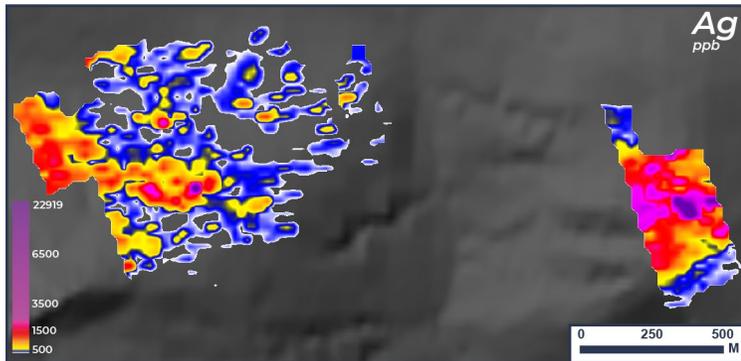
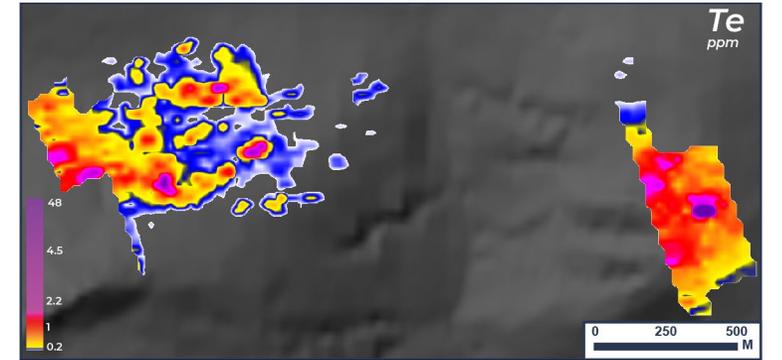
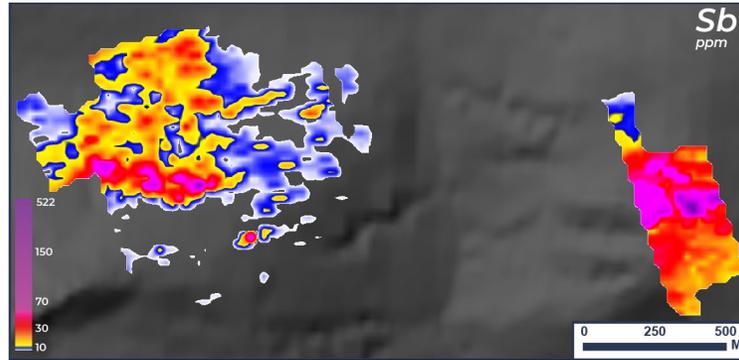
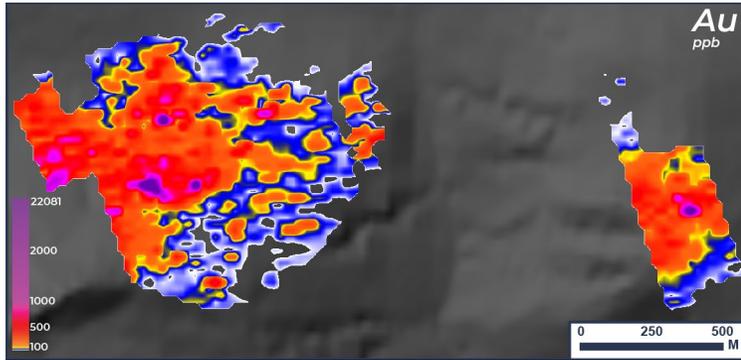
- Historical sampling was completed in 1988 by Equinox Resources that outlined a 3 km-long trend of highly anomalous gold-in-soil.
- Analysis was completed for Au, Ag, and As, with partial analysis for Sb and Cu.
- Au anomalies in the survey are coincident high As and Sb.
- Sampling was completed on 100 m spaced lines at 25 to 50 m spacing.
- Limited rock sampling and mapping was completed within the historically defined anomaly.
- Kingfisher reinterpreted the geologic setting as highly prospective for orogenic gold systems, leaving an excellent opportunity for discovery.



- 2020 sampling focused on confirming the historical survey and adding significantly more detail (25 m x 25 m grid pattern).
- Additionally, modern analytical techniques analyze 37 elements and allow for pathfinder identification.
- The 2020 survey not only confirmed historical grades but identified several new areas of exceptionally high grade.
- The 2020 survey also identified many pathfinder elements which are also highly anomalous (pg. 10).
- One of the benefits of a high-resolution survey was that it led to successful follow-up detailed prospecting.
- Follow-up prospecting of soils led to the discovery of numerous areas of quartz-sulfide vein arrays within the gold-in-soil anomaly.



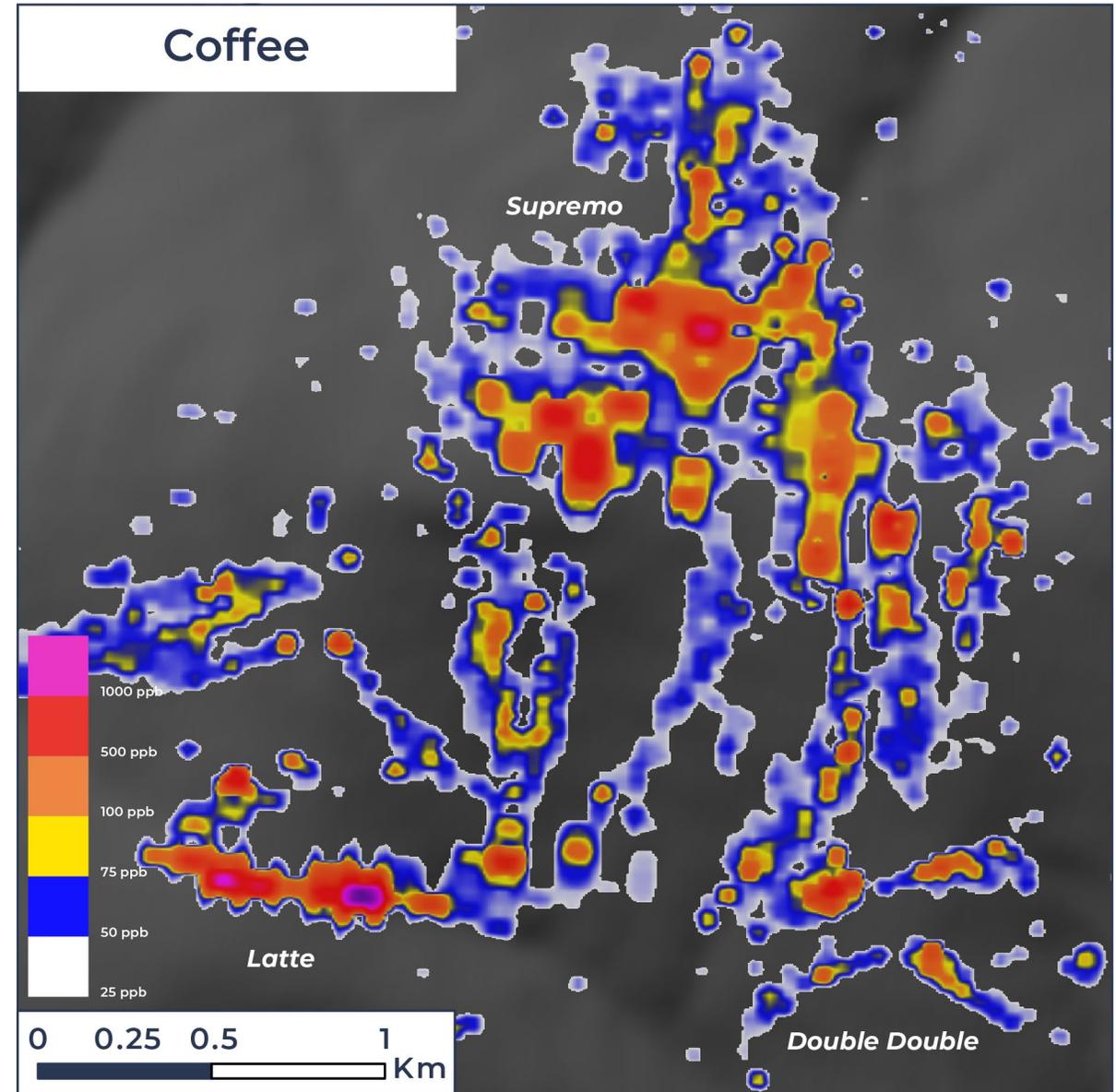
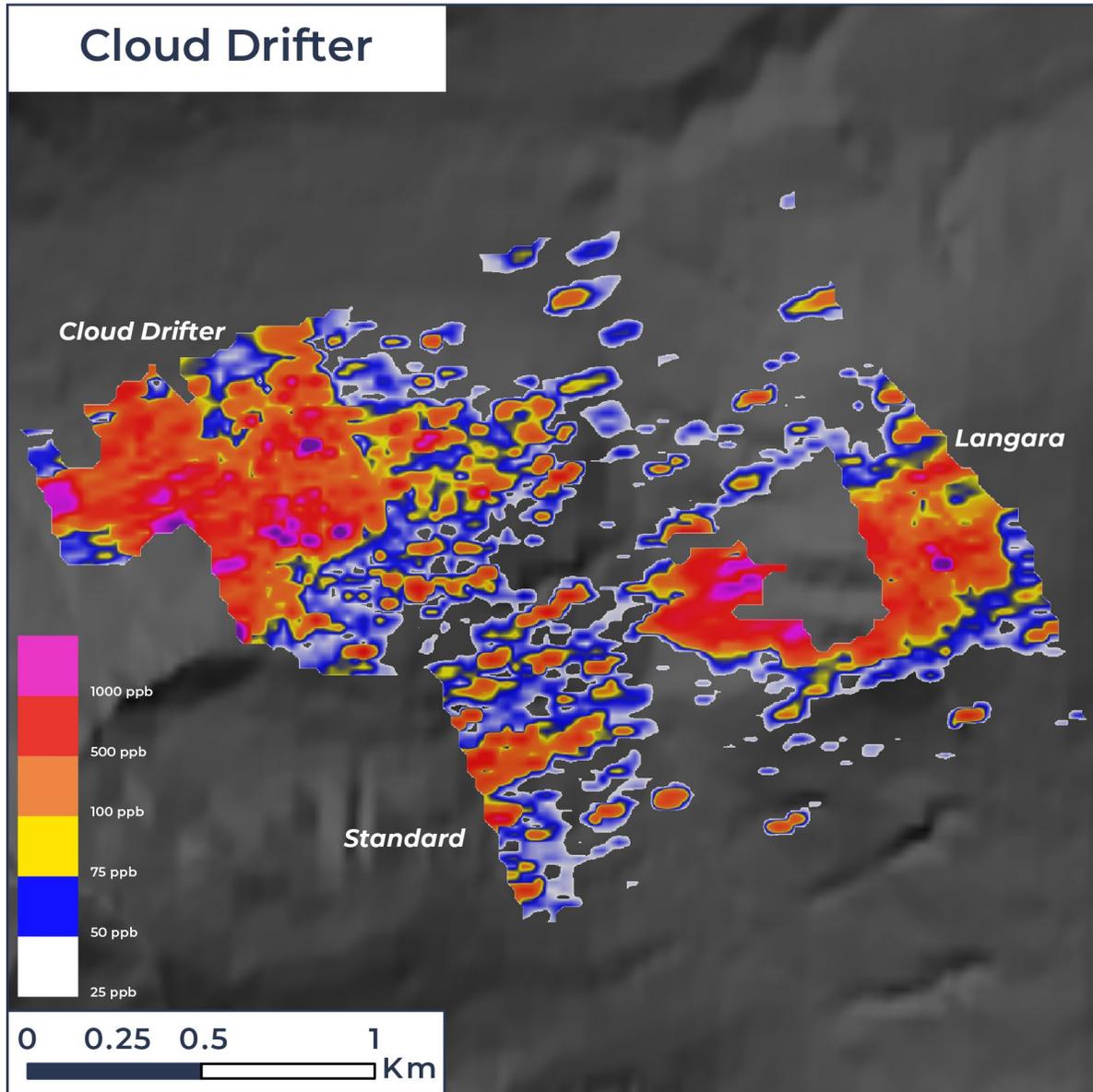
- The combined historical and 2020 survey outlines a broad high-grade gold-in-soil anomaly comparable to other world-class deposits within Western Canada.
- With 134 samples assaying over 0.5 g/t Au and 50 samples assaying over 1 g/t Au, this anomaly strongly supports Kingfishers' orogenic gold exploration model.
- Pathfinder metal signatures within the gold anomaly include Ag, As, Sb, Cu, Te, Bi, and W.
- Mapping of this area revealed a strong association of increased gold grade at contacts between intrusive and sedimentary rocks.
- Between the Cloud Drifter and Langara Zones is an area of deep fluvial gravels which may be obscuring additional mineralization.

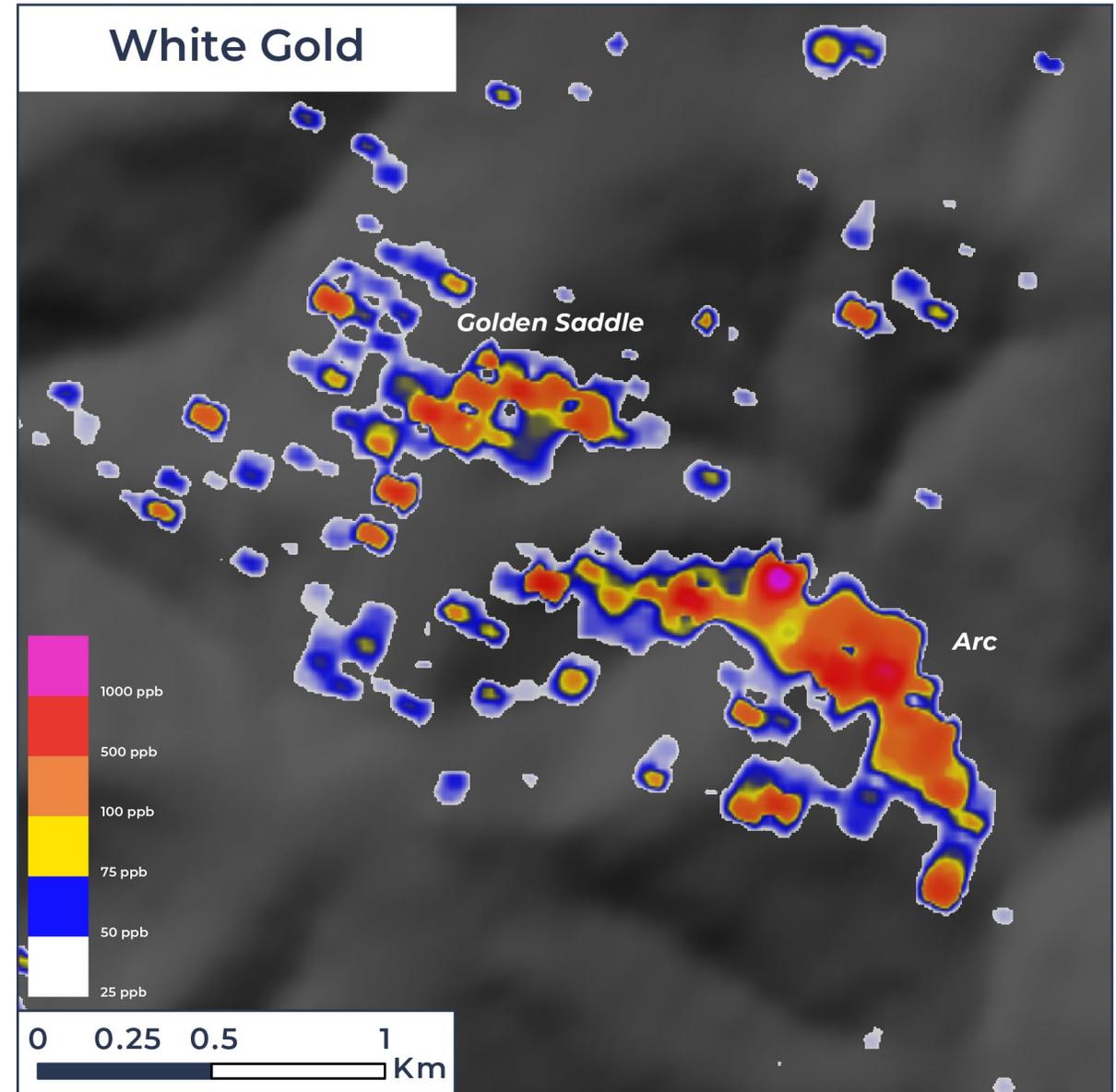
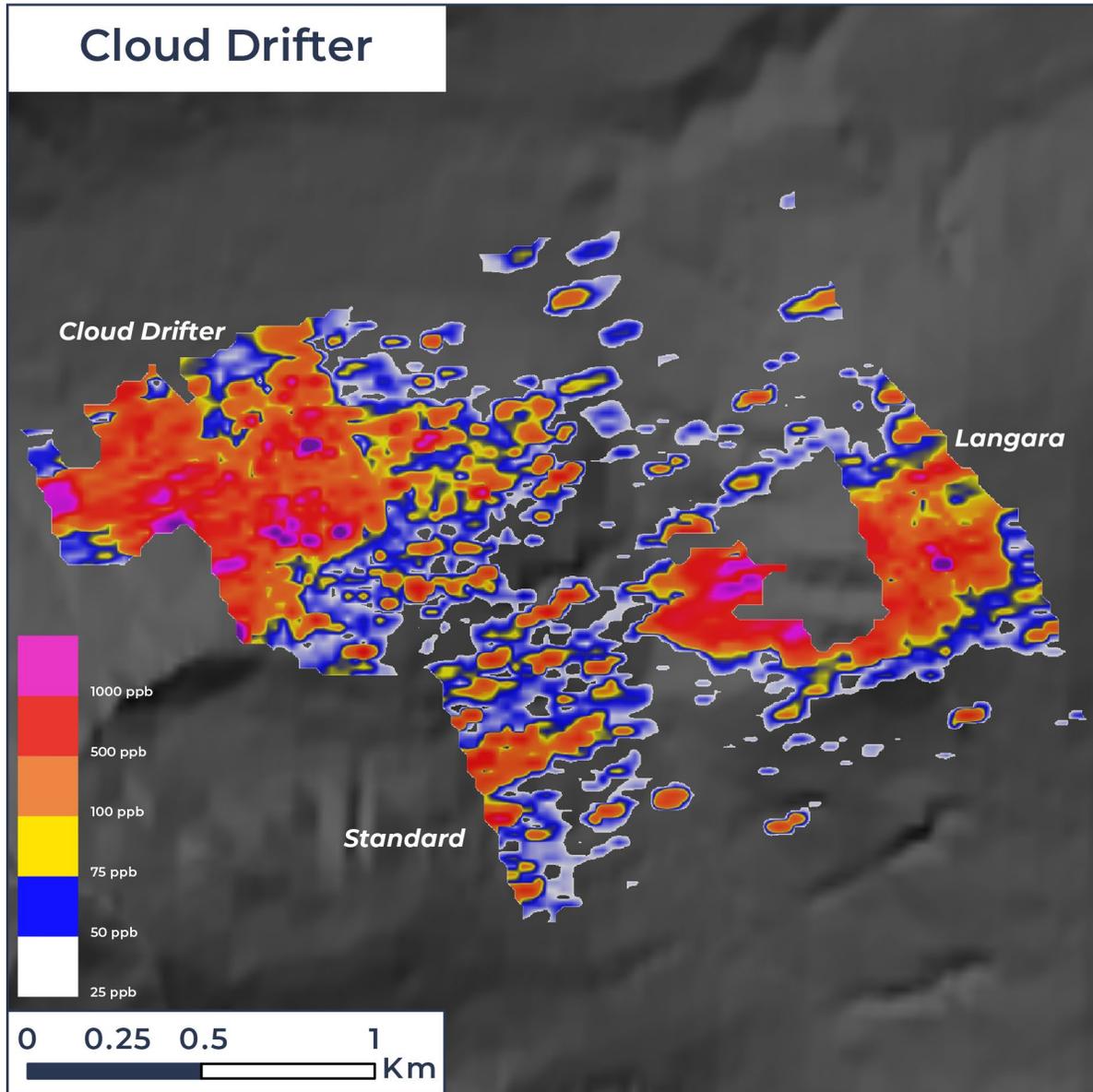


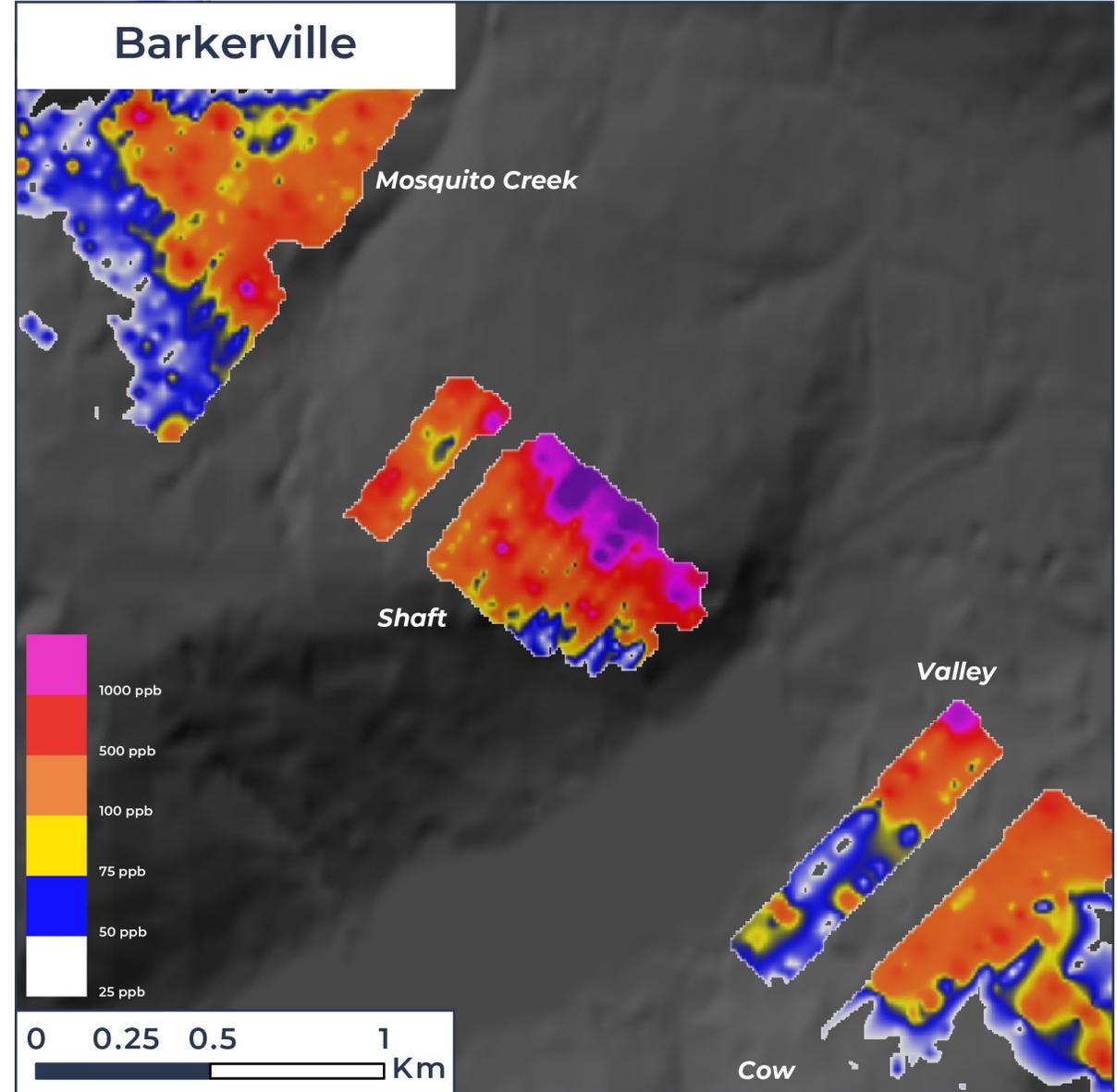
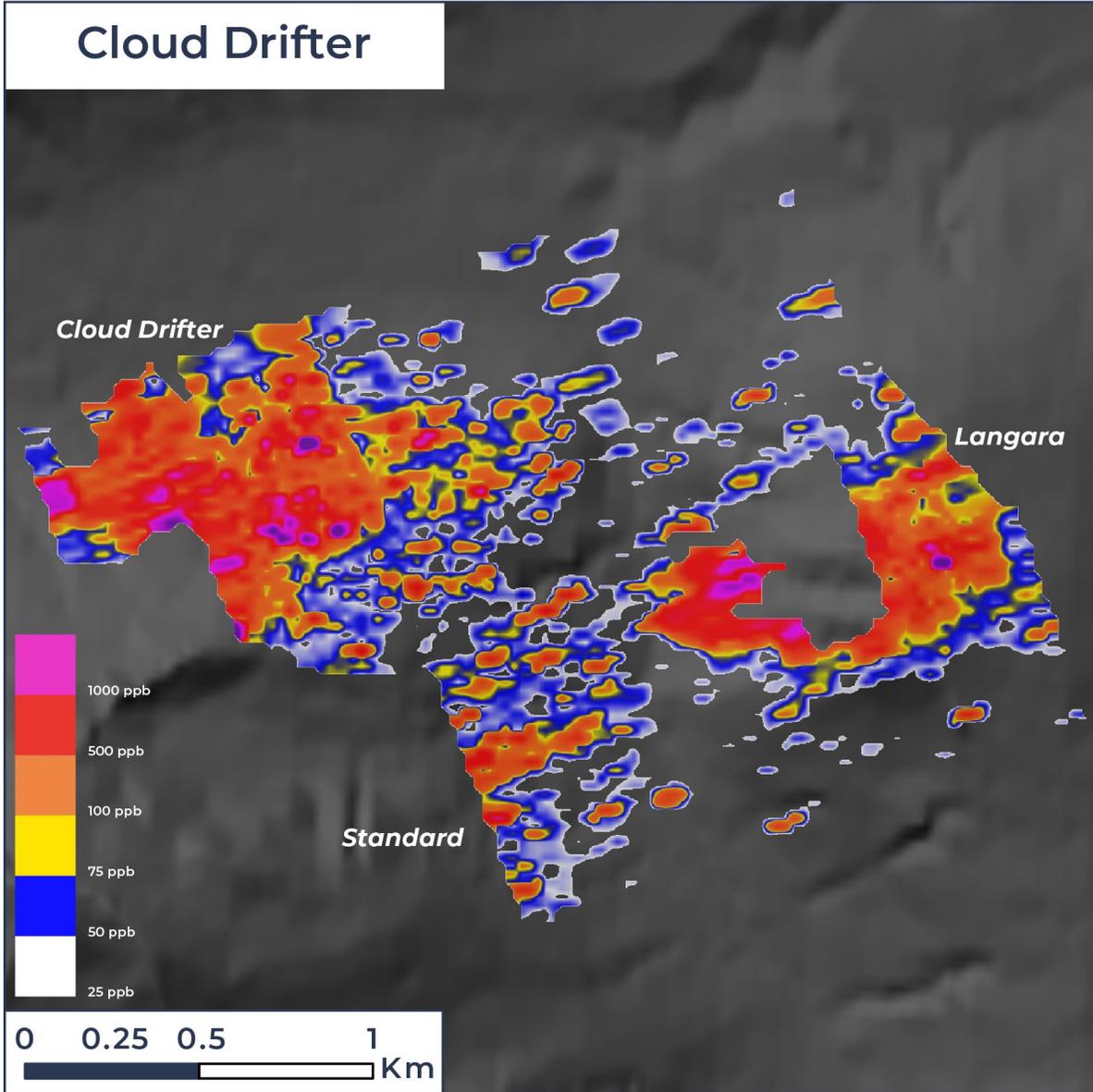
CD = Cloud Drifter	Au ppb		Sb ppm		Te ppm		Ag ppb	
BG = Background	CD	BG	CD	BG	CD	BG	CD	BG
# Samples	997	22	997	22	997	22	997	22
Maximum Value	22081.5	3.5	521.64	4.88	48.02	0.14	22963	402
Median Value	70.0	1.7	4.02	0.38	0.11	0.04	290	78
90th Percentile	398.8	3.3	27.78	4.13	0.92	0.13	1230	267
<b>Crustal Abundancies</b>	3.1 ppb		0.2 ppm		1 ppb		80 ppb	

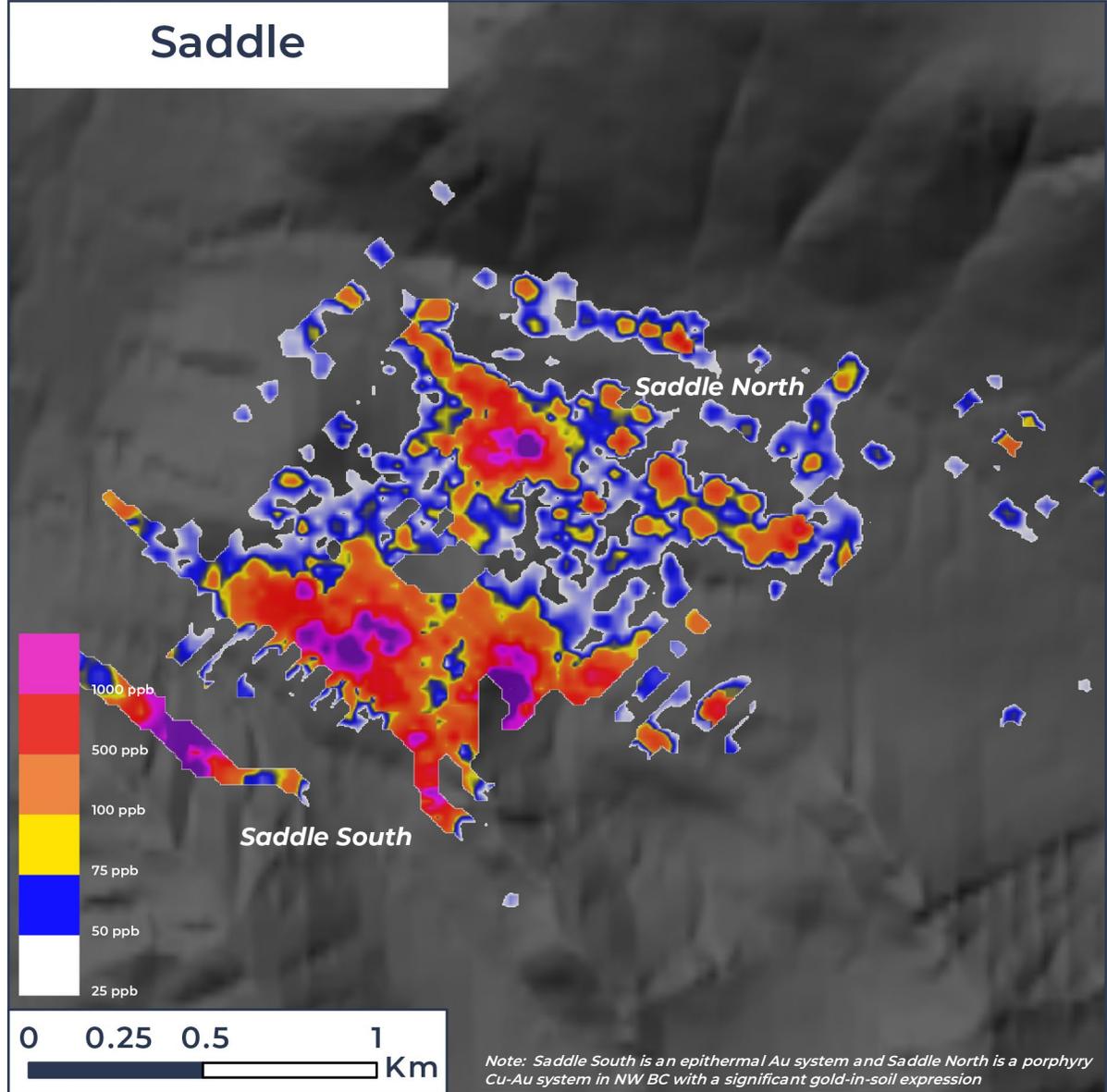
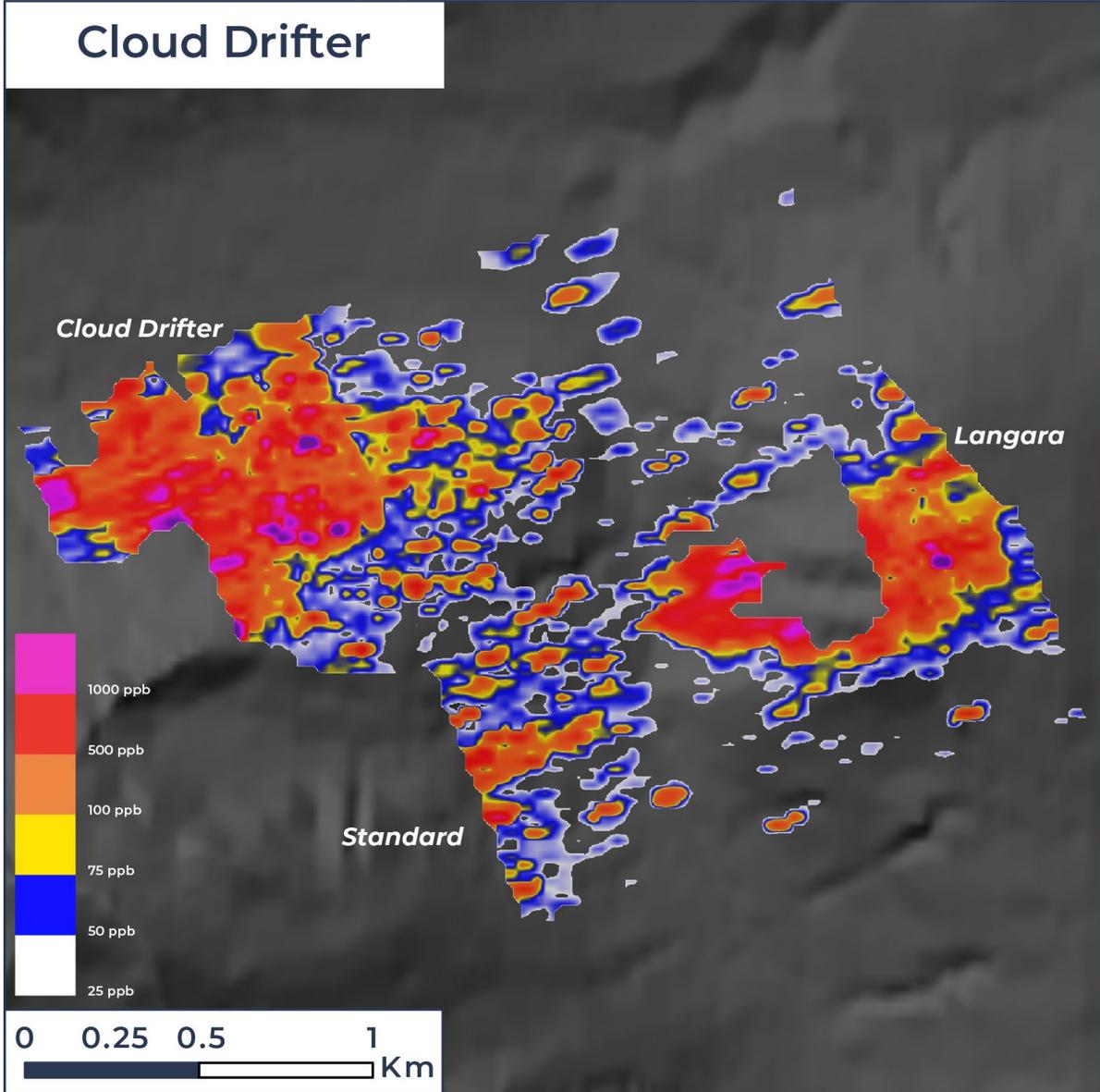
  

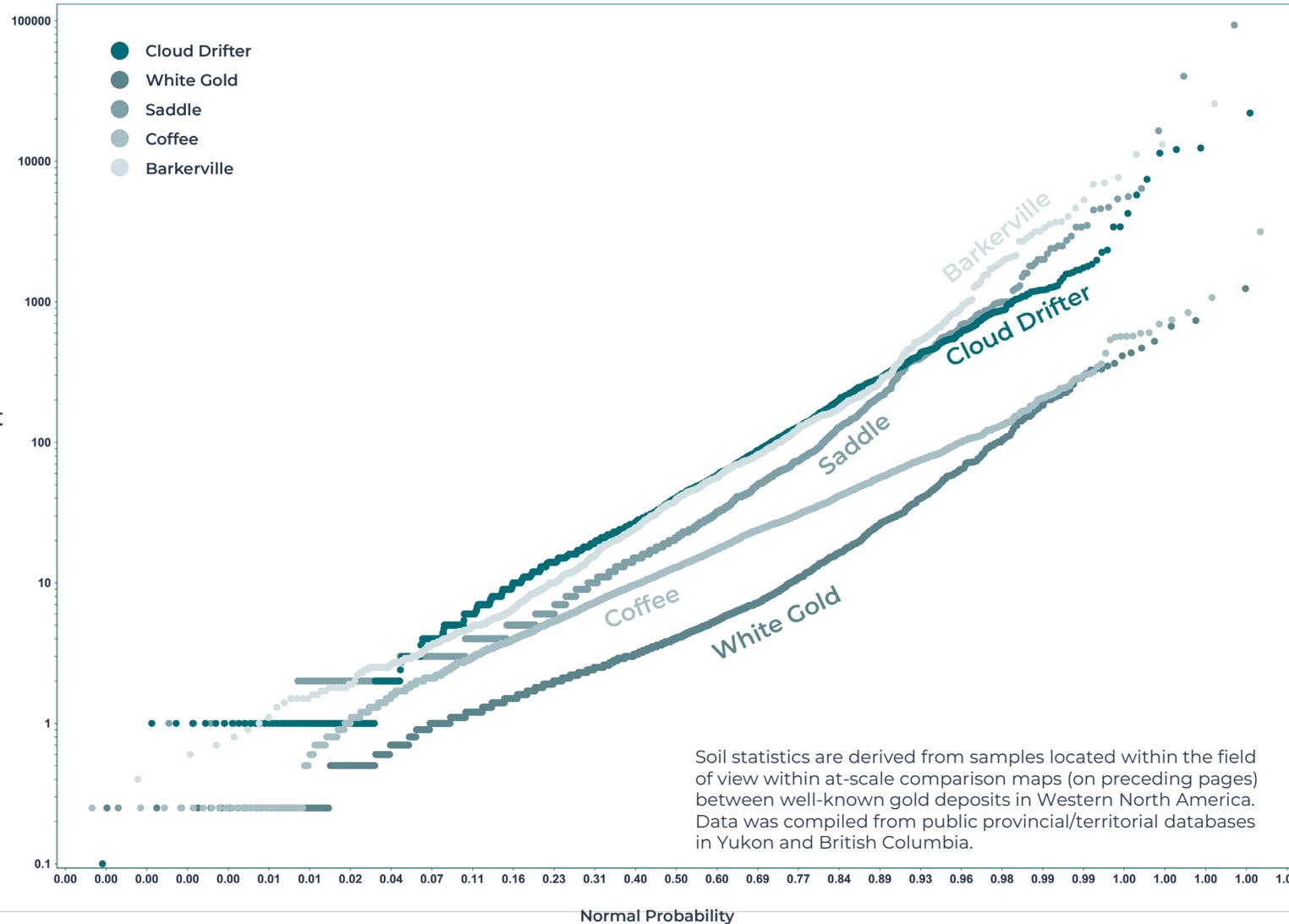
CD = Cloud Drifter	Cu ppm		W ppm		As ppm		Bi ppm	
BG = Background	CD	BG	CD	BG	CD	BG	CD	BG
# Samples	997	22	997	22	997	22	997	22
Maximum Value	7132.14	81.20	19.10	0.20	>10000	129.2	1625.83	0.30
Median Value	63.75	46.89	0.30	0.05	508.6	10.5	1.32	0.18
90th Percentile	228.65	77.30	0.80	0.05	2137.7	86.1	7.82	0.28
<b>Crustal Abundancies</b>	68 ppm		1.1 ppm		2.1 ppm		0.025 ppm	









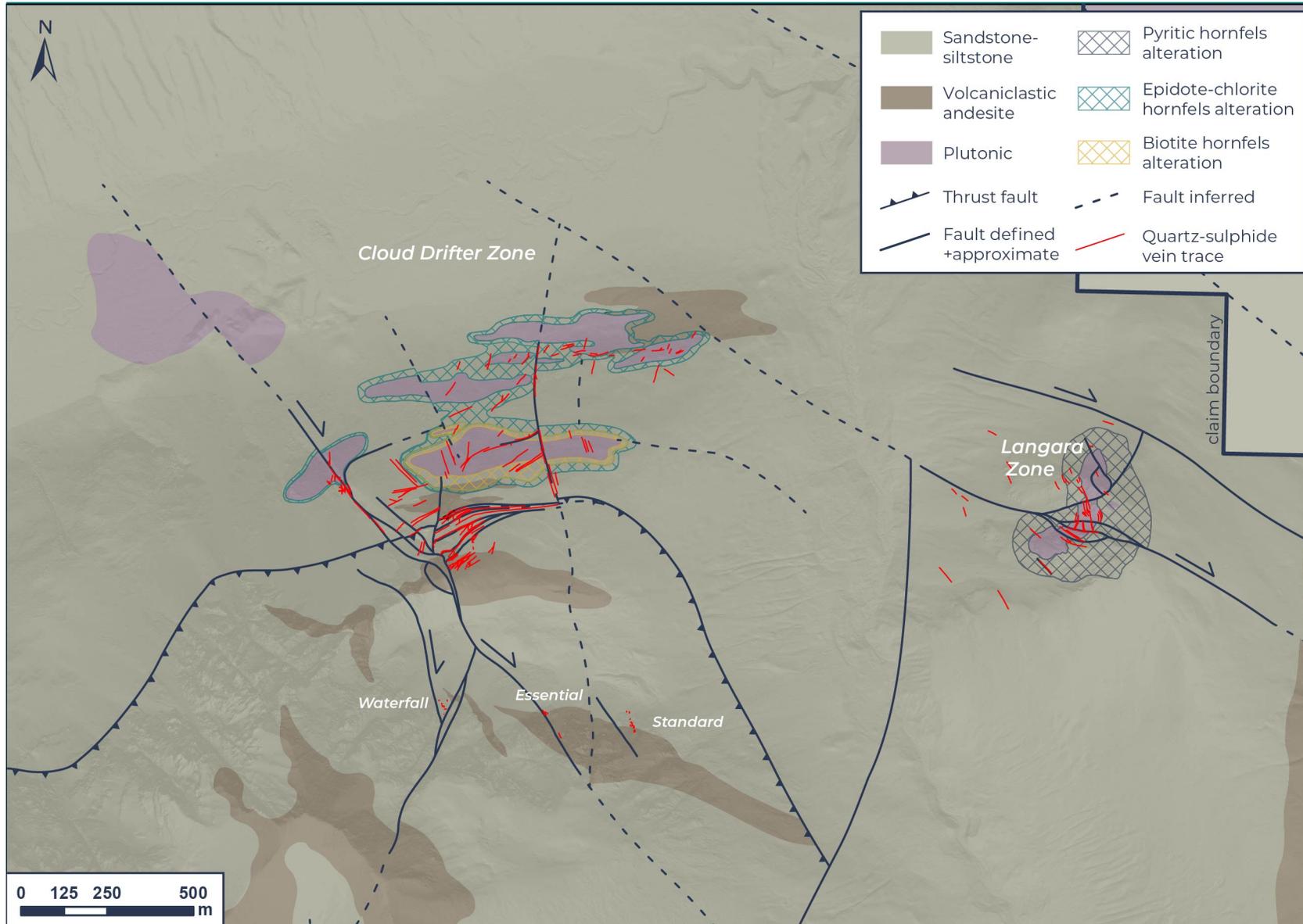


	Gold ppb					
	All Samples	Cloud Drifter	Barkerville	Coffee	Saddle	White Gold
# Samples	10099	2473	1053	2977	1631	2103
Minimum	0.1	0.1	0.4	0.3	0.3	0.3
Maximum	93,200.0	22,081.5	25,667.3	3155.6	93,200.0	1240.7
Mean	104.5	152.7	226.0	27.8	214.8	14.7
Median	15.8	39.0	39.2	12.9	21.0	4.0
75 percentile	48.5	113.4	107.4	28.0	65.0	9.4
90 percentile	144.9	303.8	293.0	57.9	227.4	27.6
95 percentile	303.8	531.5	717.9	87.5	562.0	54.8
98 percentile	690.0	1015.8	2092.4	142.2	1072.0	117.1
>1000 ppb	126	50	39	2	38	1
% >1000 ppb	1.25	2.02	3.70	0.07	2.33	0.05
>500 ppb	306	134	76	12	91	4
% >500 ppb	3.03	5.42	7.22	0.40	5.58	0.19

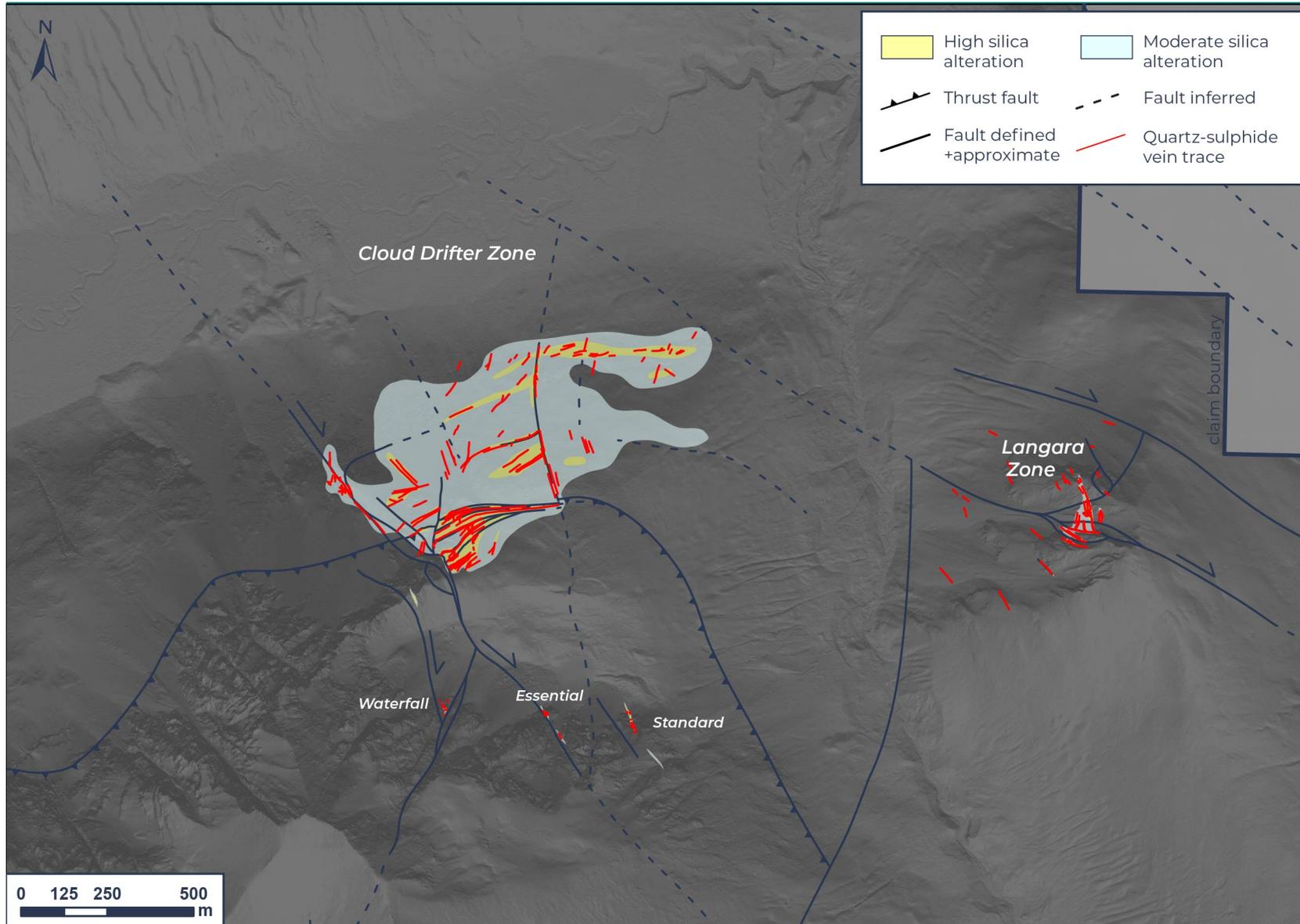
The geochemical expression of the Cloud Drifter Trend stands out when compared to several well-known gold deposits in the Canadian Cordillera.

With a sample size of 2473 along the Cloud Drifter Trend, there are **50 samples over 1 g/t Au and 134 samples over 0.5 g/t Au.**

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Goldrange Project.

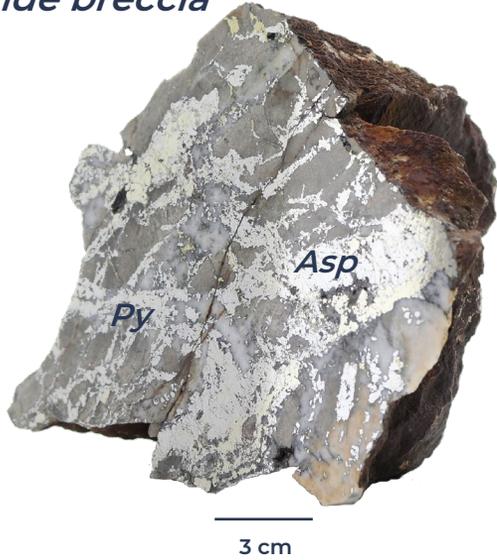


- Geological mapping at the Cloud Drifter Trend revealed that vein formation followed multi-phase fold-and-thrust deformation, consistent with an orogenic model.
- Mineralization overlaps with a Cretaceous-aged NW-striking dextral fault complex, analogous to the age and structural setting of the Bralorne Deposit.
- Mineralization is hosted in brittle-ductile deformation zones including thrust imbricate zones, NW-striking dextral fault zones and fold hinges.
- Plutonic contact areas and associated hornfels aureoles, as well as andesite contact areas are also favourable sites for vein formation.
- Structural interference domains between fault and contact trends were identified as host to significant bodies of replacement-style mineralization.

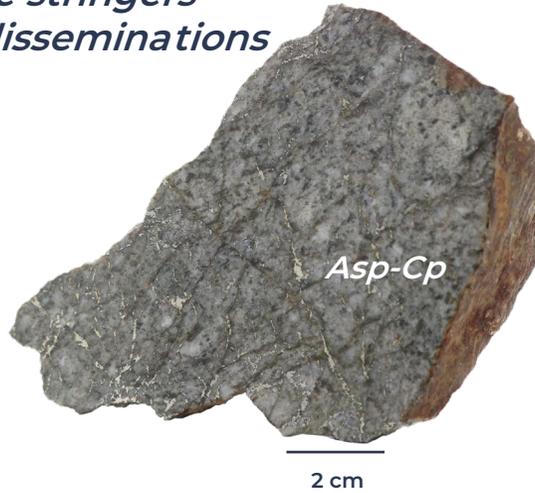


- Within the Cloud Drifter Trend there are two significant areas of sheeted quartz veins: the Cloud Drifter and Langara Zones.
- Broad areas of moderate quartz vein development and alteration are outboard of smaller areas of high density veins and alteration.
- To the south of the main Cloud Drifter Trend is the historical Standard Zone and adit which occurs as replacement-style mineralization within a fold hinge.
- The Essential and Waterfall Zones (discovered in 2020), along with the Standard Zone, are structurally continuous with the Cloud Drifter Zone separated by talus cover.
- South and east of the Cloud Drifter Zone are areas of limited outcrop exposure. These areas are highly prospective.

*Sandstone-quartz sulfide breccia*



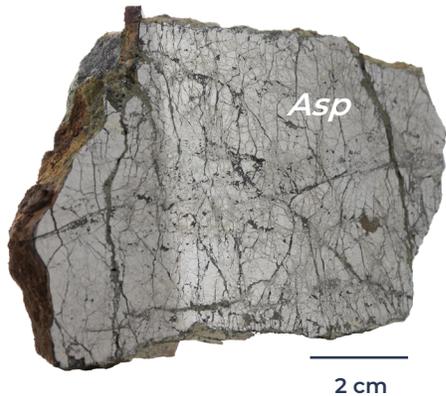
*Quartz diorite with sulfide stringers and disseminations*



*Diorite with sulfide stringers and disseminations*

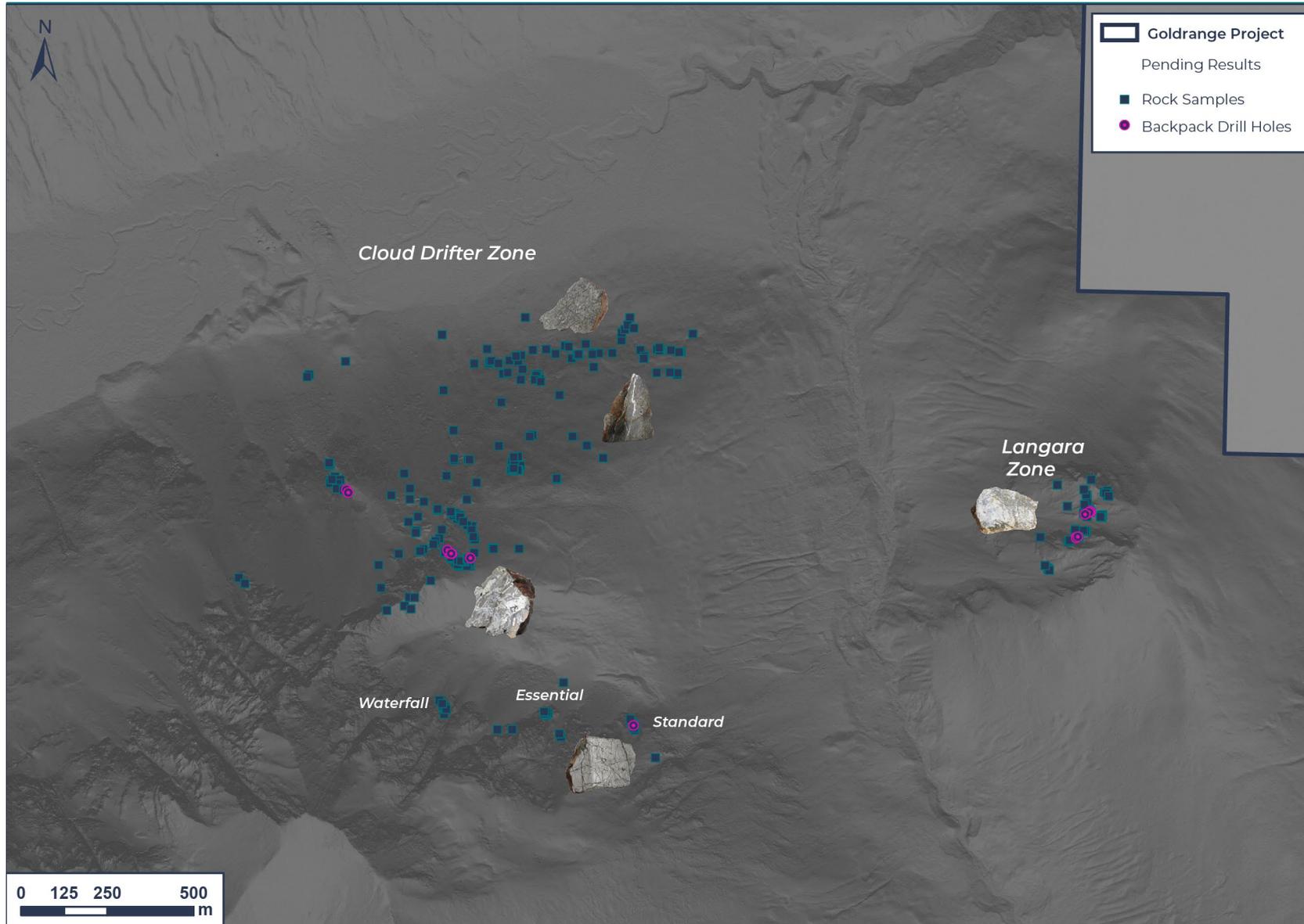


*Massive arsenopyrite vein*



*Quartz-arsenopyrite-chalcopyrite vein*

*Asp: Arsenopyrite  
Cp: Chalcopyrite  
Py: Pyrite*



- Detailed rock sampling was completed throughout the gold-in-soil anomaly.
- At lower elevations there are many areas of quartz-sulfide veins in outcrop within areas of depressed soil grades, consistent with poor soil development and a potentially larger extent to the orogenic system than the soil anomaly has outlined.
- Extensive coverage of rock samples in outcrop to the west of the soil survey provide information where a soil profile is not developed.
- Additionally, extensive mineralization was discovered and sampled south of the soil anomaly where talus slopes prevent the collection of soil samples.
- Detailed field work at the Cloud Drifter Trend has provided a geological “fingerprint” to aid regional exploration across the large project area.



# Kingfisher METALS

## Contact Kingfisher:

400 Burrard St, Suite #1050  
Vancouver, British Columbia, Canada  
[www.kingfishermetals.com](http://www.kingfishermetals.com)  
Tel: +1-236-358-0054

Dustin Perry, CEO  
[dustin@kingfishermetals.com](mailto:dustin@kingfishermetals.com)

David Loretto, President  
[david@kingfishermetals.com](mailto:david@kingfishermetals.com)

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