



Kingfisher
METALS

TSXV:KFR FSE:970 OTCQB:KGFMF

High-Grade Gold in British Columbia

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The data disclosed in this presentation relating to compiled drilling and sampling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company's future work will include verification of the data.

Dustin Perry, P. Geo., the Chief Executive Officer of the Company, is the Qualified Person as defined by NI 43-101, and has prepared and approved the technical data and information in this presentation.

Basic Shares Outstanding	103,007,272
Market Cap @ 12.5c	~\$12.96 M CAD
Cash	~\$2M
Warrants	40,898,253
Options	8,450,001
FD Shares Outstanding	152,355,526

Insider Ownership: ~27.5%

Institutional Ownership: ~32%

Institutional Investors Include:

Commodity Capital, Crescat Capital, Plethora Precious Metals Fund, and FruchtExpress GHMB

Corporate Investors Include:

EMX Royalty Corp and Kenorland Minerals

As of December 31, 2022



Management and Directors

Dustin Perry, P.Geo	CEO and Director	Entrepreneurial geologist with 15+ years of exploration experience across 50+ projects.
David Loretto, BSc.	President and Director	Entrepreneurial geologist with 10+ years of capital markets experience.
Gayle Febbo, MSc.	VP-Exploration	18+ years of exploration experience at KSM, Brucejack, and Galore Creek.
Barry McNeil, CPA, CGA	CFO	30+ years of public company experience.
Pino Perone, LLB	Corp. Secretary and Director	15+ years of public company experience as legal counsel.
Rick Trotman, MSc.	Independent Director	CEO at Barksdale Resources. Former mining analyst with Resource Capital Funds.
Chris Beltgens, MBA, CFA	Independent Director	Former investment banker at GMP Securities with 15+ years of finance experience.

Advisors

Charlie Greig, P.Geo	40+ years of mining experience. Recipient of the 2020 H.H. “Spud” Heustis Award for Canadian Discovery of the Year (Saddle).
Jim Miller-Tait, P.Geo	30+ years of mining experience. VP-Exploration at Imperial Metals and director at Prosper Gold.
Greg Liller, BSc.	40+ years of mining experience. Chairman at Sierra Madre Silver and Gold.
Francis MacDonald, BSc.	15+ years of mining experience. President at Kenorland Minerals.
Zach Flood, BSc.	15+ years of mining experience. CEO at Kenorland Minerals.

OUR PROJECTS

Kingfisher controls 100% of three district-scale projects in British Columbia comprising 911 km².

All three projects were acquired due to highly prospective geology, low exploration maturity, and high discovery potential.

Goldrange and Thibert are prospective for high-grade orogenic gold mineralization while Ecstall is prospective for high-grade polymetallic (Cu-Au-Ag-Zn) VMS mineralization.



-  Kingfisher Metals project
-  Major fault
-  Significant mine
-  Significant deposit

Located in SW British Columbia, the 511 km² greenfield Goldrange Project is well situated for efficient exploration.

Goldrange is host to numerous high-grade epizonal and mesozonal gold showings across the 45 km length of the project.

Kingfisher's initial 5000 m drill program in 2021 was completed on the Cloud Drifter Zone. In 2022 7500 m of drilling was completed on the Cloud Drifter and Langara zones.

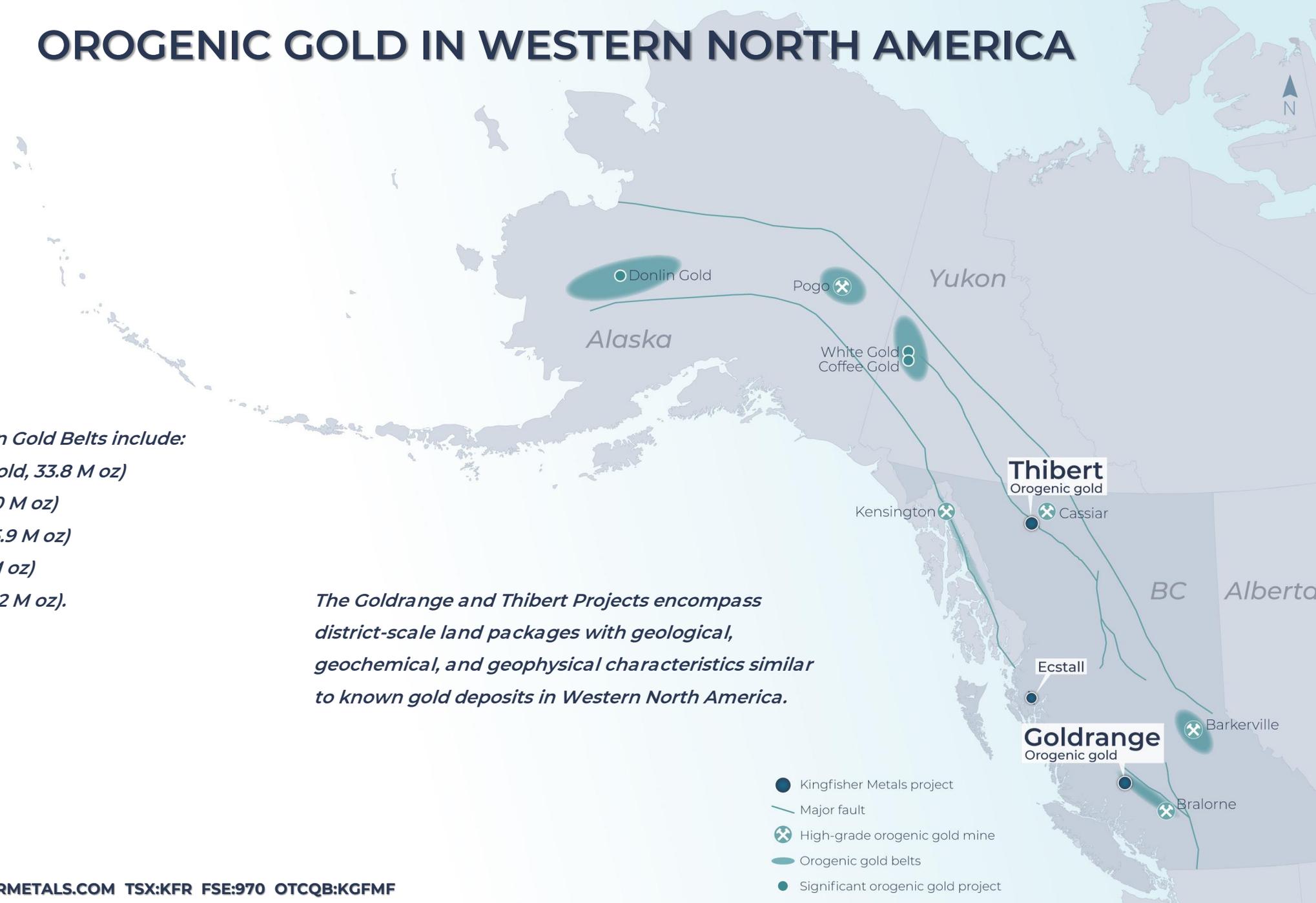
Kingfisher is the first company to consolidate and systematically explore this underexplored gold district.

OROGENIC GOLD IN WESTERN NORTH AMERICA

Western North American Gold Belts include:

- *Kuskokwim (Donlin Gold, 33.8 M oz)*
- *Goodpaster (Pogo, ~10 M oz)*
- *Barkerville (Cariboo, 5.9 M oz)*
- *Dawson (Coffee, 4.9 M oz)*
- *Yalakom (Bralorne, 4.2 M oz).*

The Goldrange and Thibert Projects encompass district-scale land packages with geological, geochemical, and geophysical characteristics similar to known gold deposits in Western North America.



- Kingfisher Metals project
- Major fault
- ⊗ High-grade orogenic gold mine
- Orogenic gold belts
- Significant orogenic gold project

GOLDRANGE LOCATION

Williams Lake

Tatla Lake

The 511 km² Goldrange Project is located within the Yalakom Gold Belt in southern British Columbia.

Southwest BC is host to several producing mines including Teck's Highland Valley Mine and New Gold's New Afton Mine.

Prosperity

Goldrange
Orogenic gold

Yalakom Fault

Elizabeth

Goldrange is located ~150 km northwest of the historic Bralorne Mine which produced 4.2 M oz Au at 17.7 g/t Au.

Reliance

Bralorne

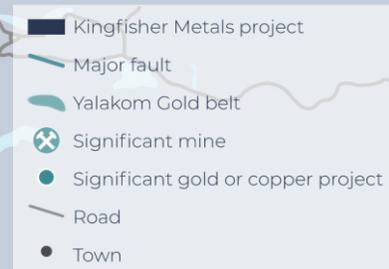
Lillooet

Cache Creek

Highland Valley

New Afton

Pemberton



- Kingfisher Metals project
- Major fault
- Yalakom Gold belt
- X Significant mine
- Significant gold or copper project
- Road
- Town

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Goldrange Project.



N

50 km

GOLDRANGE OVERVIEW

Goldrange is located ~25 km south the town of Tatla Lake, British Columbia with logging road access to the north end of the project and historic mining roads within ~3.5 km of the southern tenure boundary.

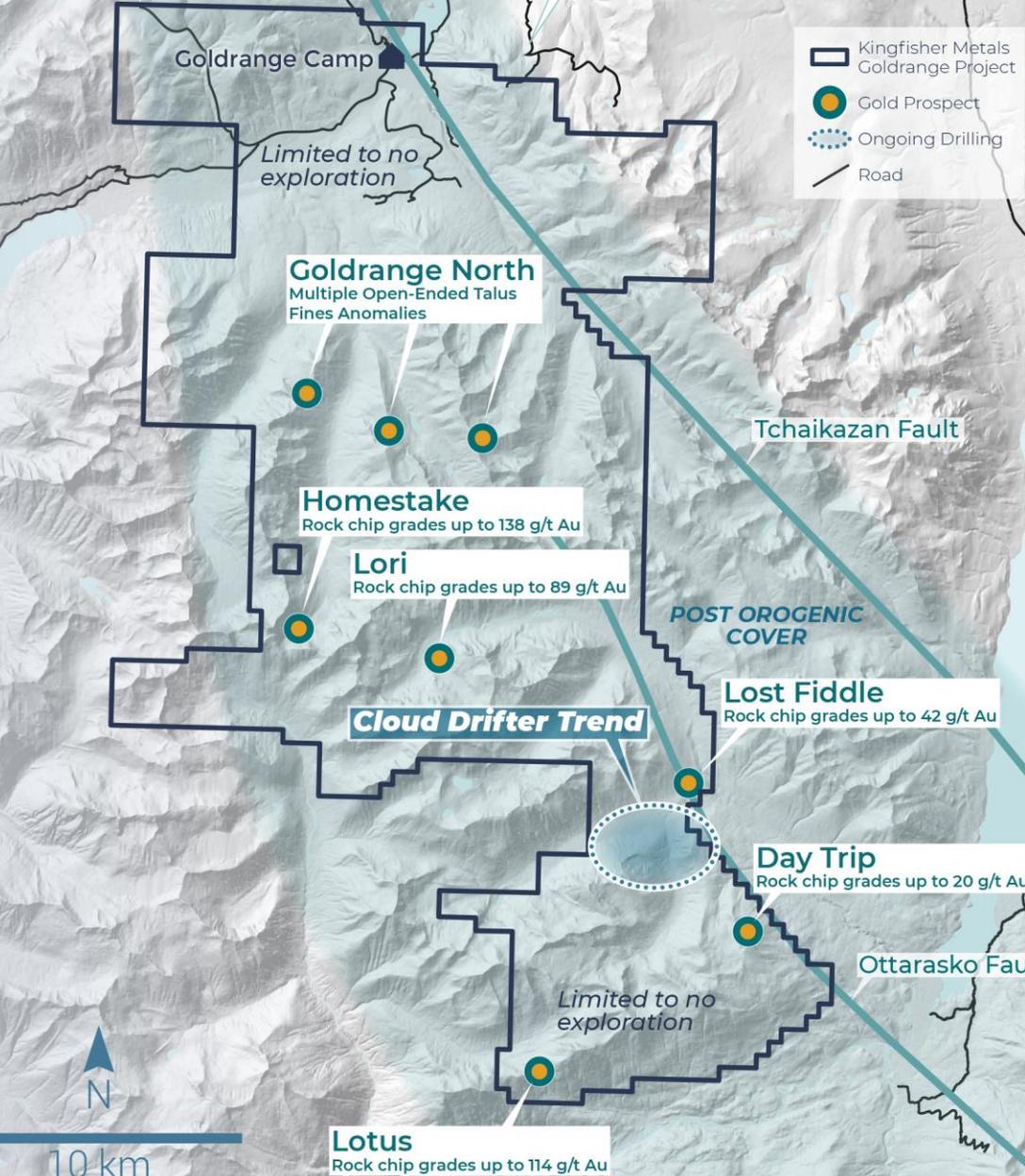
High-grade gold showings occur across the 511 km² project and vary from early stage prospects to discovery stage drilling at the Cloud Drifter Trend.

The project is highly anomalous in stream sediment geochemistry on a province-wide scale with 229 samples returning 11 results over 100 ppb Au and 5 results over 300 ppb Au, including up to 1710 ppb Au (1.7 g/t Au).

Despite historic hand mining (1930s) Kingfisher is the first company to consolidate and systematically explore this highly prospective belt.

Goldrange

Yalakom Orogenic Gold Belt



CLOUD DRIFTER TREND

The 3 km long Cloud Drifter Trend includes the Cloud Drifter, Langara, and Standard Zones.

Day Trip Zone

Langara Zone

Standard Zone

Cloud Drifter Zone

3 Km

The Cloud Drifter Trend is covered by an extensive soil anomaly including 50 samples over 1 g/t Au and 379 rock samples averaging 6.6 g/t Au.

Initial 5000 m drill program in 2021 and 7500 m drill program in 2022.

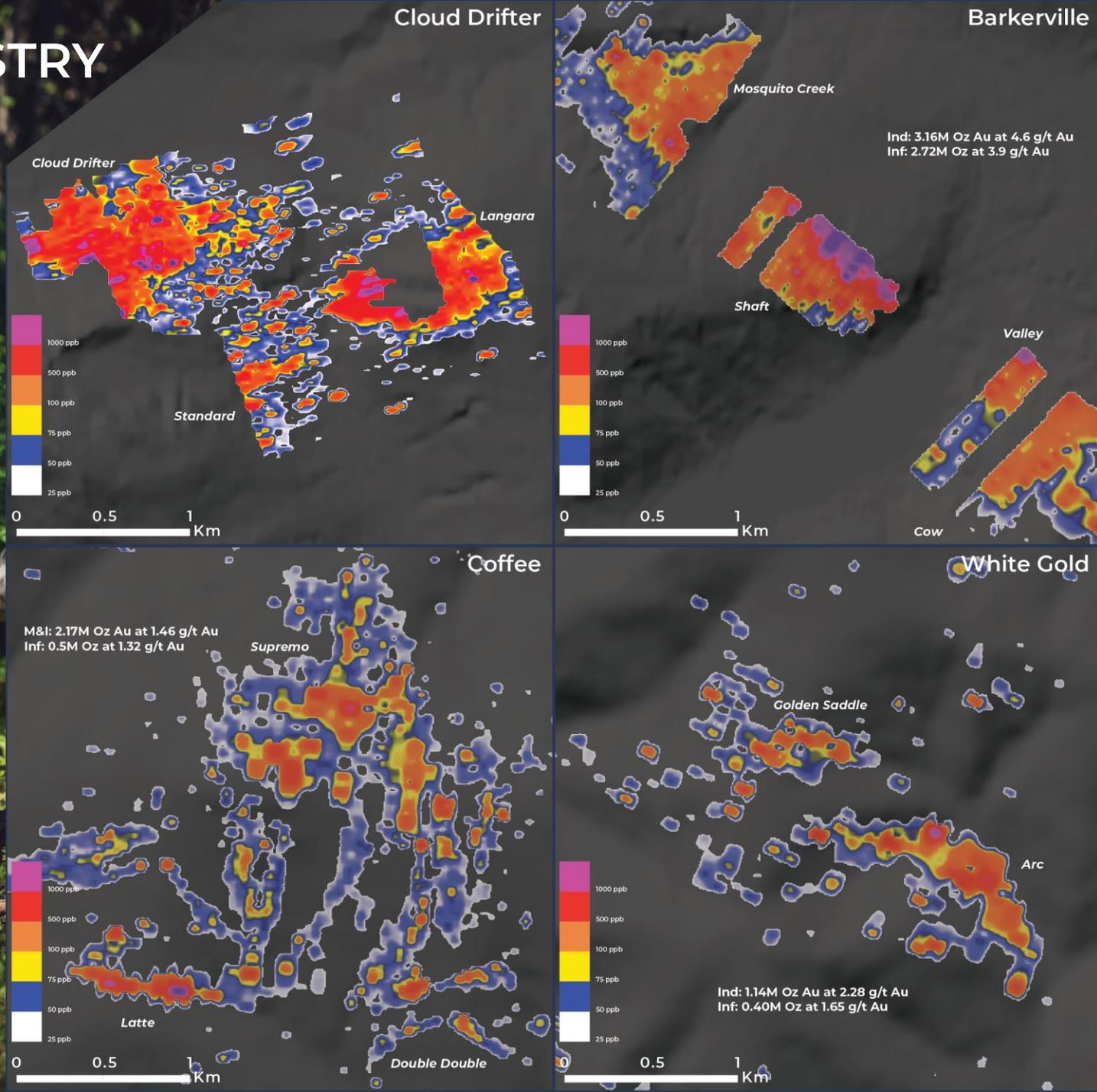
Drilling has intercepted widespread mineralization with highlights including:

- 2.9 g/t Au over 40 m including 5.6 g/t Au over 9 m, 5.0 g/t Au over 6 m, and 19.9 g/t Au over 1 m
- 6.9 g/t Au over 9 m and 6.8 g/t Au over 6 m
- 73.4 g/t Au over 1 m and 58.9 g/t Au over 1 m.

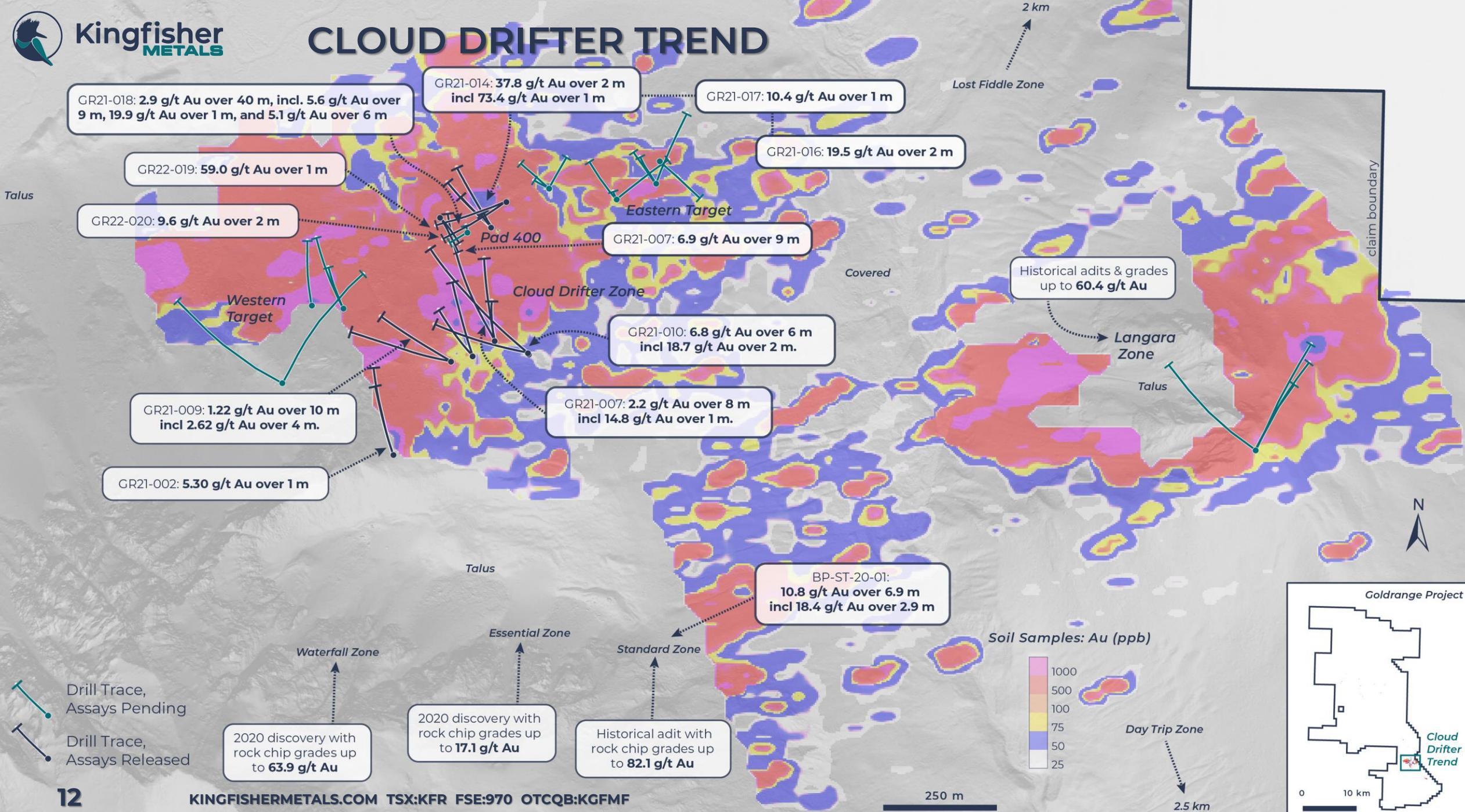
SOIL GEOCHEMISTRY

The soil geochemical expression of the Cloud Drifter Trend is similar to world class deposits.

Regional sampling across the project has identified many new areas with similar grades.



CLOUD DRIFTER TREND



GOLDRANGE DRILL HIGHLIGHTS

Cloud Drifter Trend - Cloud Drifter Zone

Hole	From (m)	To (m)	Interval (m)	Au (g/t)	Gram-Metres
<u>2021 Drill Program Highlights</u>					
GR21-002	26.00	27.00	1.00	5.30	5.30
GR21-007	35.00	43.00	8.00	2.16	17.28
<i>Incl.</i>	<i>41.00</i>	<i>42.00</i>	<i>1.00</i>	<i>14.80</i>	<i>14.80</i>
and	418.00	427.00	9.00	6.88	61.92
GR21-014	109.00	111.00	2.00	37.82	75.64
<i>Incl.</i>	<i>110.00</i>	<i>111.00</i>	<i>1.00</i>	<i>73.40</i>	<i>73.40</i>
GR21-009	173.00	183.00	10.00	1.22	12.20
<i>Incl.</i>	<i>175.00</i>	<i>179.00</i>	<i>4.00</i>	<i>2.62</i>	<i>10.48</i>
GR21-010	10.00	16.00	6.00	6.78	40.68
<i>Incl.</i>	<i>14.00</i>	<i>16.00</i>	<i>2.00</i>	<i>18.69</i>	<i>37.38</i>
<i>Incl.</i>	<i>15.00</i>	<i>16.00</i>	<i>1.00</i>	<i>30.20</i>	<i>30.20</i>
<u>2022 Drill Program Highlights</u>					
GR22-016	75.00	77.00	2.00	19.54	39.08
GR22-017	82.00	83.00	1.00	10.39	10.39
GR22-018	141.00	180.00	40.00	2.86	114.40
<i>Incl.</i>	<i>141.00</i>	<i>150.00</i>	<i>9.00</i>	<i>5.56</i>	<i>50.04</i>
<i>Incl.</i>	<i>161.00</i>	<i>162.00</i>	<i>1.00</i>	<i>19.91</i>	<i>19.91</i>
<i>Incl.</i>	<i>174.00</i>	<i>180.00</i>	<i>6.00</i>	<i>5.05</i>	<i>30.30</i>
GR22-019	132.00	133.00	1.00	58.88	58.88
GR22-020	85.00	87.00	2.00	9.55	19.10

CLOUD DRIFTER ZONE

Previously undrilled – The Cloud Drifter Zone was the focus of 2021 drilling.

2021 drilling focused on higher elevation part of the zone and the upper diorite. 2021 drilling returned broad low-grade contact hosted mineralization as well as high-grade intercepts, mostly from the Pad 400 Target Area.

2022 drilling is focused on testing quartz diorites within the mid to lower elevations that produced the best results in 2021 despite only seeing minimal drilling.

Intrusive related mineralization includes disseminated, stringer, stockwork, vein, and breccia hosted sulfides. Gold is associated with Ag, Cu, Zn, Pb, Mo, Bi, Te, and W.

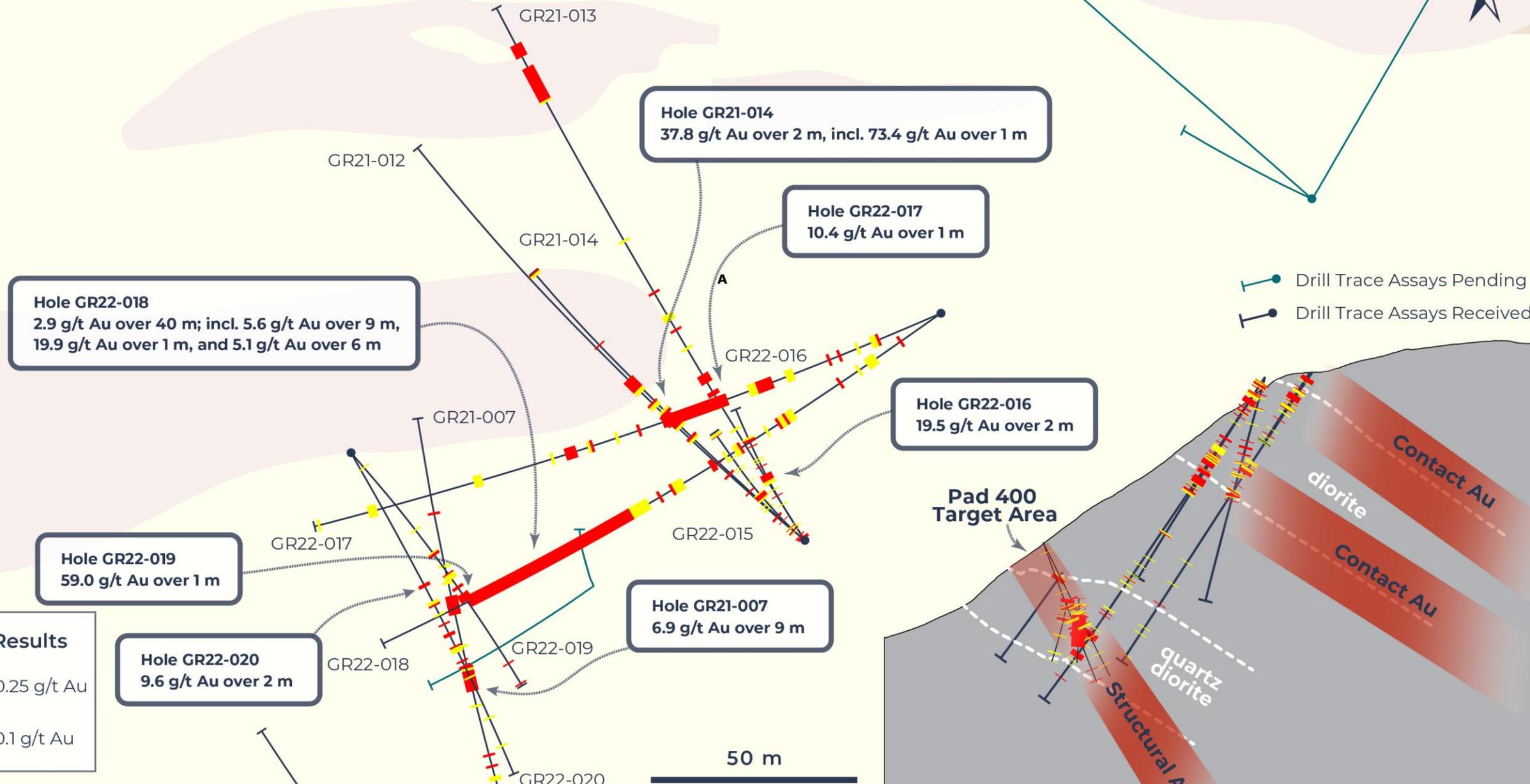
Drilling was completed at the Eastern, Pad 400, and Western target areas. The majority of assay results are still pending.

← Eastern Target Area

Pad 400 Target Area

Western Target Area

PAD 400 TARGET AREA



LANGARA ZONE

Day Trip Zone

Langara Zone

Standard Zone



 *Historical Adit*

Hand mining dates back to 1930s with limited historical exploration limited to exposed bedrock.

High-grade soil anomaly up to 5.8 g/t Au in forested back side of gossanous slope.

Grab sampling and backpack drilling has traced mineralization over an area of 400 m by 600 m and over a vertical extent of 350 m.

2022 drilling included 6 RAB drill holes and 4 diamond drill holes (assays pending).

LANGARA ZONE

Soil Samples: Au (ppb)



- Defined & Approximate vein traces
- Historical Adit
- Rock Samples: 5.0-60.4 g/t Au

Historical zone of hand mining from 1930s within high-grade shoots.

Numerous high-grade veins identified with grades up to 60.4 g/t Au, 1500.1 g/t Ag, and 6.8 % Cu.

New veins discovered through trenching in 2021 on back side of slope increase the target area to the east.

6 RAB drill holes and 4 diamond drill holes completed in 2022 (assays pending).

- 2021 Backpack Drill Holes
- 2022 RAB Collars (pending)
- 2022 DDH Collars (pending)

2021 Backpack Drill Holes
 BP-LG-21-09: 8.42 g/t Au over 1 m
 BP-LG-21-08: 1.83 g/t Au over 1 m



Backpack Drilling in 2021



Cloud Drifter Zone

Langara Zone



New outcropping vein sampled
grade up to 49.8 g/t Au

Extended deep penetrating IP
survey completed in 2022 outlined
multiple conductivity and
chargeability anomalies.

Grassroots discovery (2020) located 5 km
south of the Cloud Drifter Trend.

High-grade arsenopyrite breccia rubble zone
(90 x 70 m) with coincident IP chargeability
and conductivity anomaly.

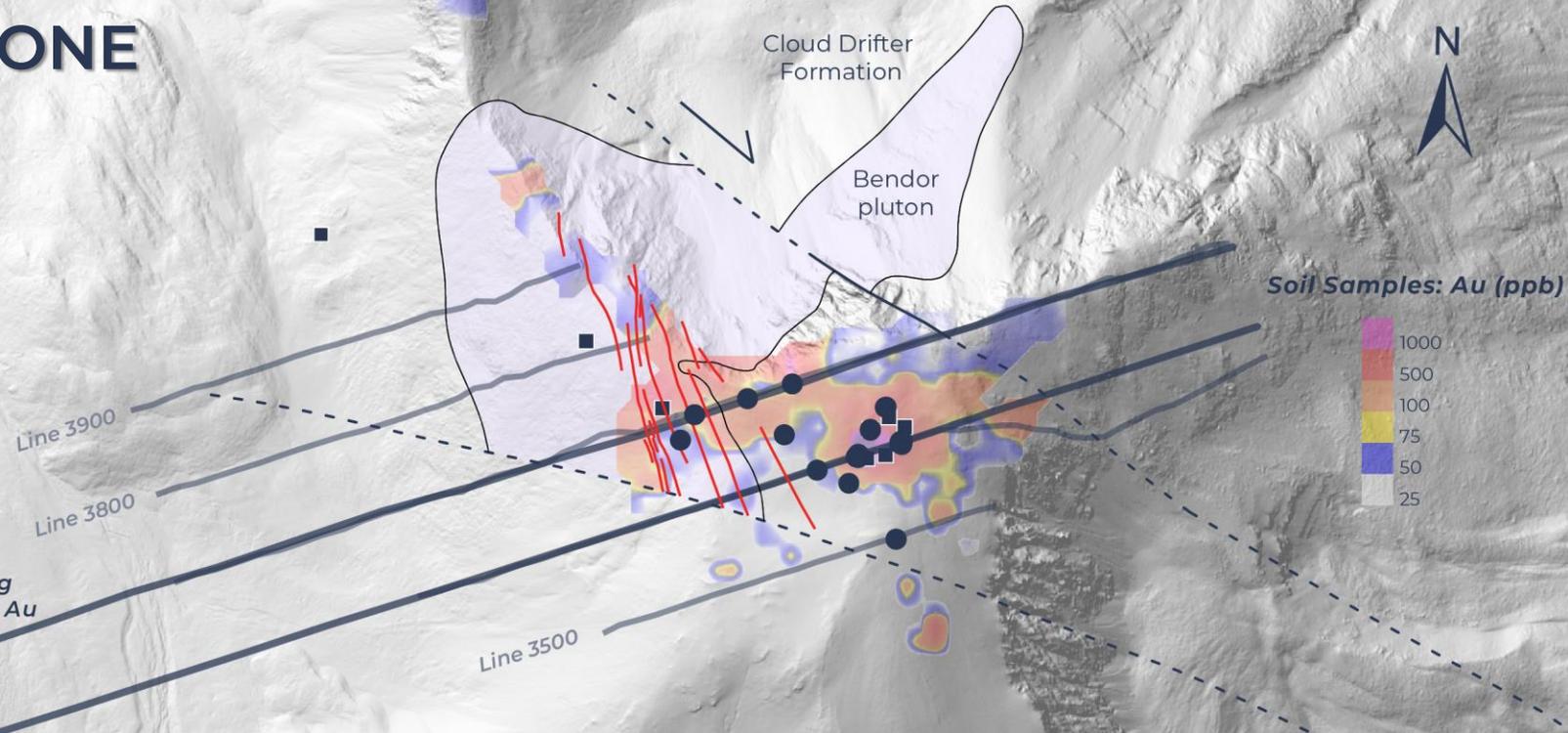


32 RAB drillholes completed in 2022 returned
highly anomalous pathfinders in XRF and
anomalous gold over an area of 300 x 200 m.

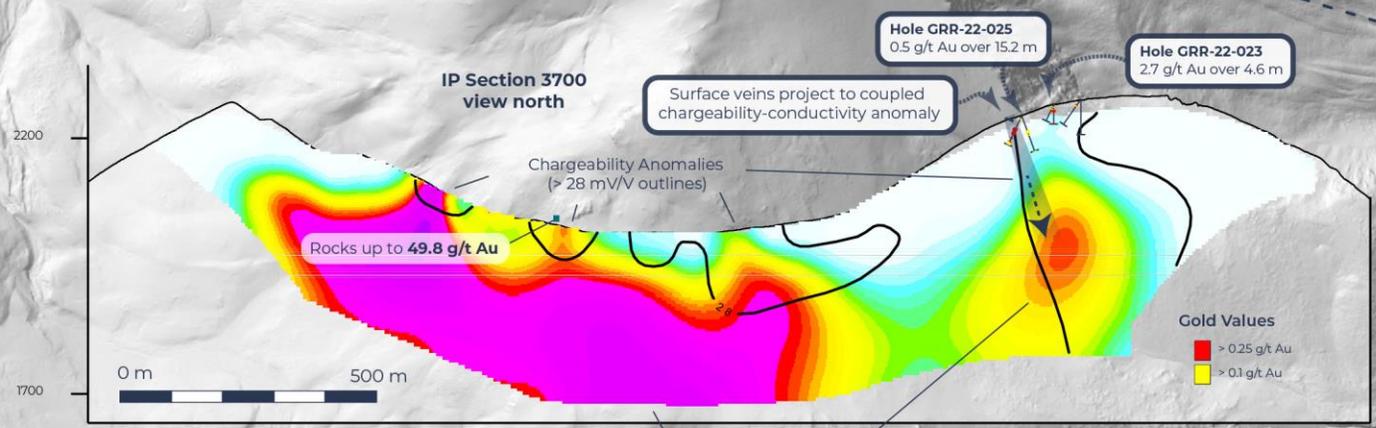
DAY TRIP ZONE

2022 drill highlights include 2.7 g/t Au over 4.6 m, 2.4 g/t Au over 4.6 m, 0.5 g/t Au over 12.2 m and 0.8 g/t Au over 9.1 m.

2022 work outlined diamond drill targets below the area of RAB drilling as well as over 1 km to the west where 2022 rock sampling returned grades up to 49.8 g/t Au.



- Rock Samples: 5.0-49.8 g/t Au
- Defined & Approximate vein traces
- 2021 IP Lines
- 2022 Deep IP Lines
- 2022 RAB Collars

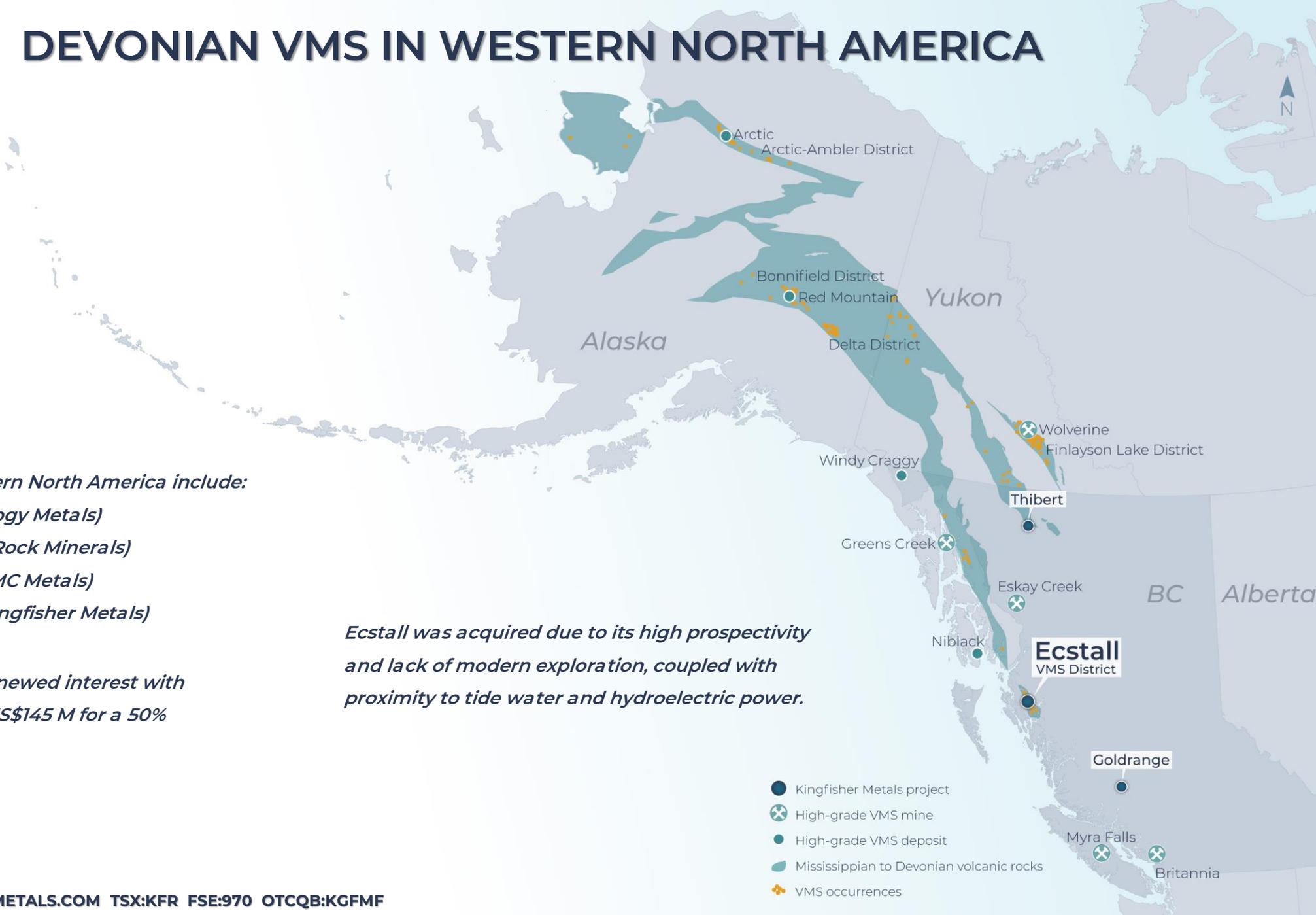


Situated at tide water, the 284km² Ecstall Project is host to numerous high-grade Cu-Au-Ag-Zn VMS targets.

The last episode of significant exploration was completed by Falconbridge and Noranda in the mid-1980s.

Kingfisher is the first company to consolidate the majority of the VMS district and complete systematic exploration.

DEVONIAN VMS IN WESTERN NORTH AMERICA



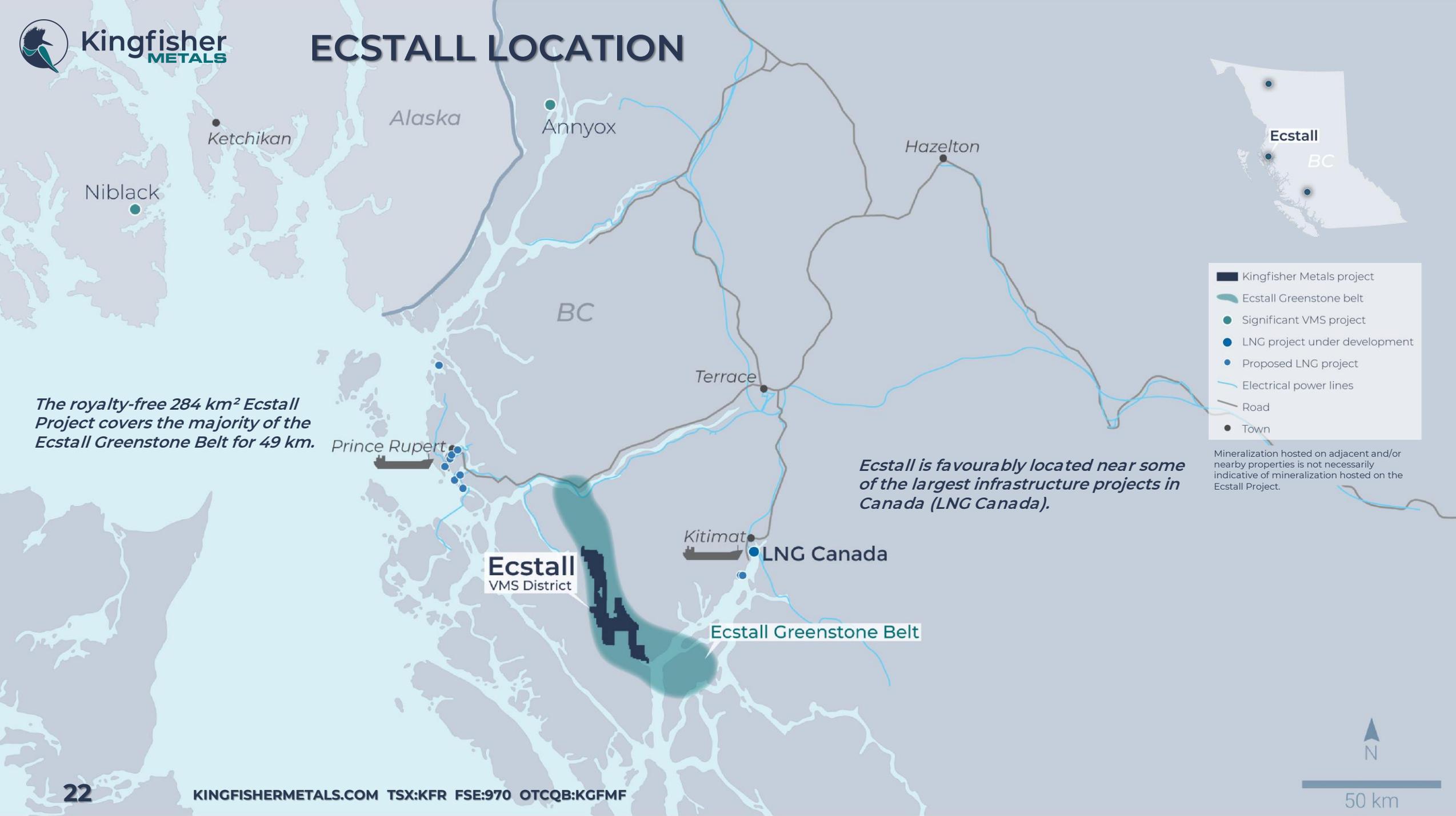
Devonian VMS Belts in Western North America include:

- Arctic-Ambler District (Trilogy Metals)
- Bonnifield District (White Rock Minerals)
- Finlayson Lake District (BMC Metals)
- Ecstall Greenstone Belt (Kingfisher Metals)

VMS deposits are seeing a renewed interest with South32 recently investing US\$145 M for a 50% interest in the Arctic Project.

Ecstall was acquired due to its high prospectivity and lack of modern exploration, coupled with proximity to tide water and hydroelectric power.

ECSTALL LOCATION



The royalty-free 284 km² Ecstall Project covers the majority of the Ecstall Greenstone Belt for 49 km.

Ecstall is favourably located near some of the largest infrastructure projects in Canada (LNG Canada).

- Kingfisher Metals project
- Ecstall Greenstone belt
- Significant VMS project
- LNG project under development
- Proposed LNG project
- Electrical power lines
- Road
- Town

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Ecstall Project.



50 km

ECSTALL OVERVIEW

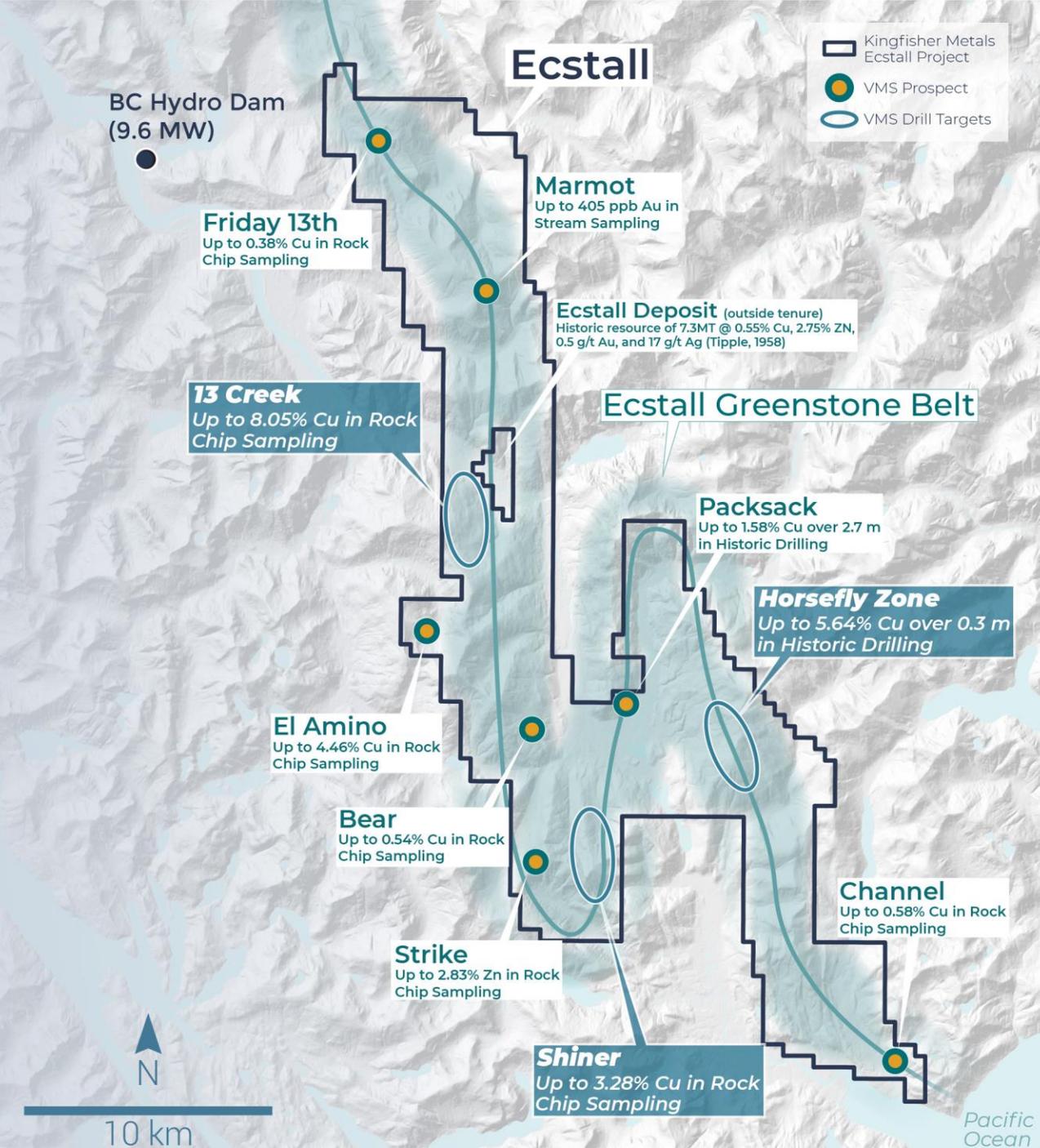
Ecstall is located near tidewater near the resource town of Kitimat, BC. The project sits on tide water at its southern end and the northern end is within 10 km from a provincially owned hydroelectric facility.

High-grade polymetallic showings occur across the 284 km² project and vary from early stage prospects to drill ready targets at 13 Creek, Horsefly, and Shiner.

Kingfisher completed a ~1500 line-km VTEM survey in 2019 that outlined 40 conductive targets across the project.

Due to isoclinal folding, the 49 km long project covers over 70 km of favourable altered rhyolite horizons.

Ecstall is highly anomalous in geochemistry with rock samples returning values up to 8.1% Cu, 9.8 g/t Au, 350 g/t Ag, and 7.1 % Zn.





The Thibert Project covers 25 km of a crustal scale fault centered on the Thibert Creek placer camp, which has produced ~200,000 oz Au since the late 1800s.

The project has not been systematically explored and Kingfisher just completed a property-wide airborne magnetic and radiometric survey as well as detailed stream sediment sampling.

Results support the company's hypothesis of the potential for orogenic gold systems at the site.

THIBERT LOCATION

Silvertip

Atlin Goldfields
Atlin

The Thibert Creek Placer Camp has produced ~200,000 oz Au since the 1870s. It stands out amongst other western North American placer districts without a lode source discovered yet.

BC

Thibert
Orogenic gold

Cassiar

Teslin-Thibert fault

Dease Lake

Kutcho

Saddle

Red Chris

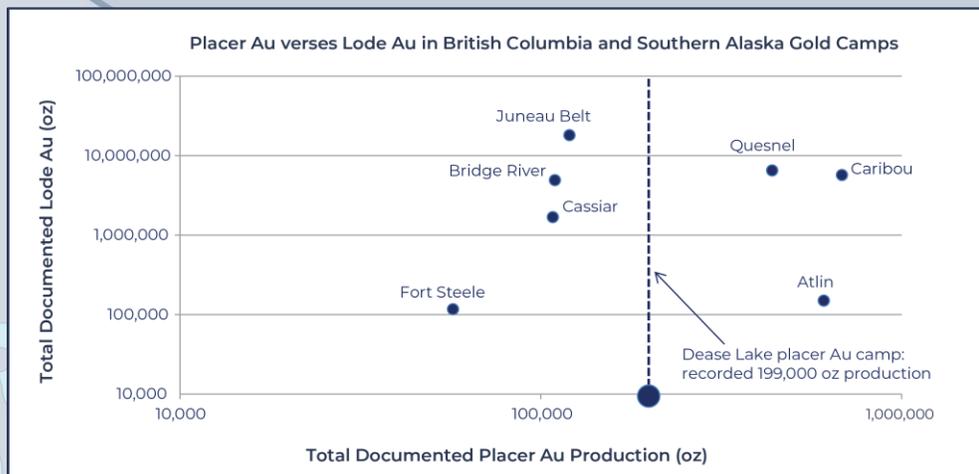


- Kingfisher Metals project
- Major fault
- Significant mine
- Significant gold or copper project
- Productive placer streams
- Road
- Town

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Ecstall Project.

The 124 km² Thibert Project covers 25 km of strike length of the Thibert Fault, which is centered on the Thibert Creek Placer Camp.

The company is completing a detailed structural analysis in 2022 that will guide future exploration on the project.



THIBERT OVERVIEW

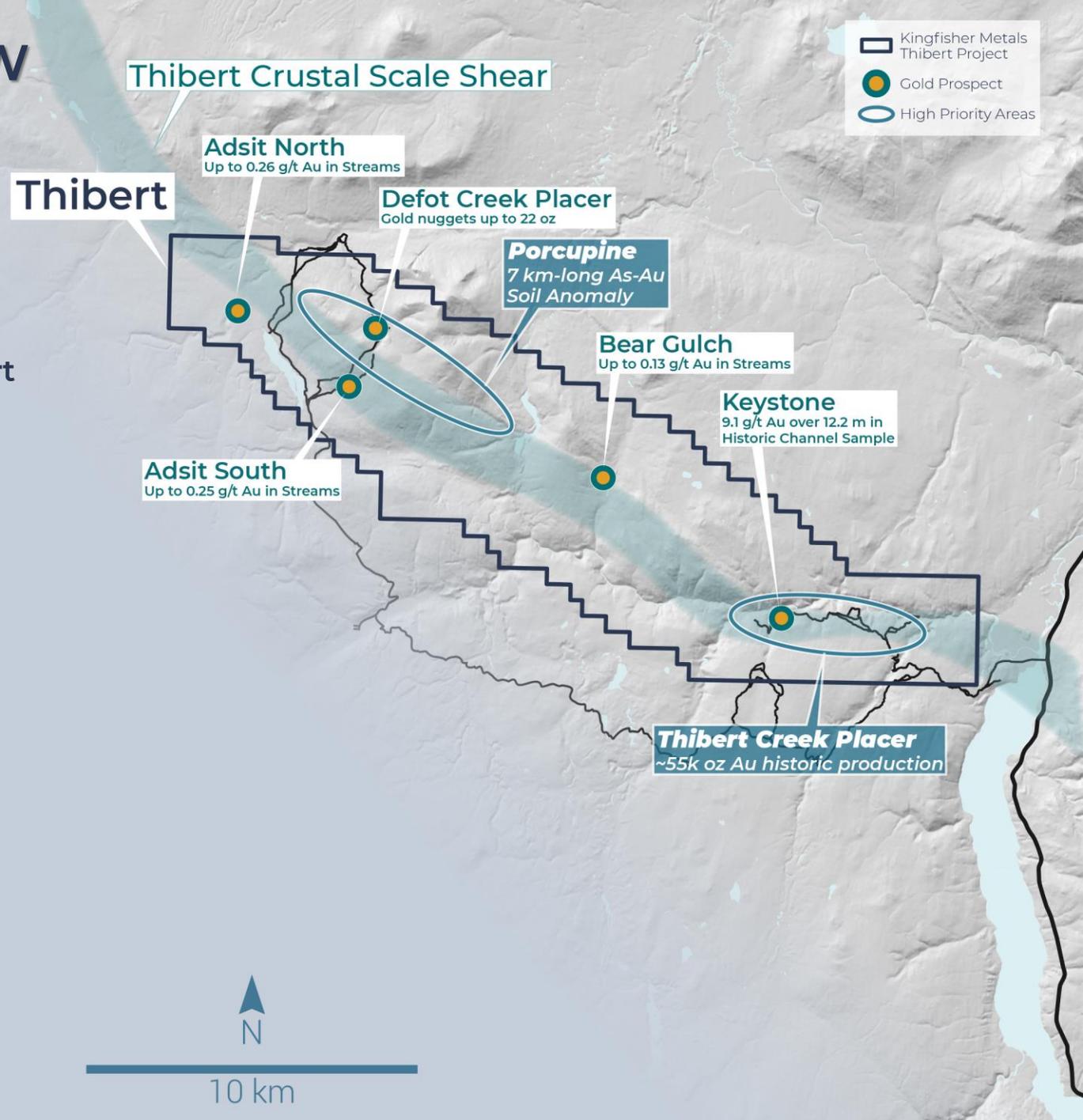
Thibert is located 40 km north of Dease Lake, British Columbia and adjacent to Highway 37.

Historical placer gold production is centered on the Thibert Crustal Scale Shear Zone.

Kingfisher completed property-wide airborne magnetics and stream sediment sampling that identified multiple high priority areas with grades up to 1.5 g/t Au in streams.

The project is mostly covered with glacial till and represents an excellent opportunity for high-grade gold discoveries under cover.

Kingfisher is undertaking a detailed structural interpretation to further refine future work areas on the project.



WHY INVEST?

- 100% ownership of three district scale grassroots projects in British Columbia: Goldrange (511 km²), Ecstall (284 km²), and Thibert (124 km²)
- Underexplored districts with high discovery potential
- Emerging grassroots gold discovery at Goldrange with 7,500 m of drilling in 2022 following up on an initial, 14-hole, 2021 program that discovered high-grade mineralization at the Cloud Drifter zone
- Well funded with ~27.5% Insider Ownership and over 32% Institutional Ownership
- Experienced and discovery driven grassroots exploration team with decades of experience in British Columbia

2022 CATALYSTS

Discovery stage drilling at Goldrange

- Majority (~60%) of drill results from 7500 m diamond drill program are pending



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