Gold and Copper in British Columbia

DISCLAIMER

This presentation contains “forward-looking information” concerning the future financial or operating performance of Kingfisher Metals Corp. (“Kingfisher” or the “Company”) and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “seeks”, “believes”, “anticipates”, “plans”, “continues”, “budget”, “scheduled”, “estimates”, “expects”, “forecasts”, “intends”, “projects”, “predicts”, “proposes”, “potential”, “targets” and variations of such words and phrases, or by statements that certain actions, events or results “may”, “will”, “could”, “would”, “should” or “might” “be taken”, “occur” or “be achieved”. Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, near-term catalysts, and future plans, strategies and objectives of Kingfisher. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of Kingfisher believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that widespread epidemics or pandemic outbreak including the COVID-19 pandemic will have no or minimal impact to Kingfisher’s business, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that Kingfisher will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Kingfisher’s expectations include, among others, the actual results of current exploration activities being different than those anticipated by Kingfisher, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although Kingfisher has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Kingfisher does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law. Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company’s property.

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The data disclosed in this presentation relating to compiled drilling and sampling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company’s future work will include verification of the data.

Dustin Perry, P. Geo., the Chief Executive Officer of the Company, is the Qualified Person as defined by NI 43-101, and has prepared and approved the technical data and information in this presentation.

CAPITAL STRUCTURE

Basic Shares Outstanding	103,007,272
Market Cap @ 10c	~$10.3 M CAD
Cash	~$2M
Warrants	13,641,903
Options	8,450,001
FD Shares Outstanding	125,099,176

Insider Ownership: ~27.5% **Institutional Ownership: ~32%**

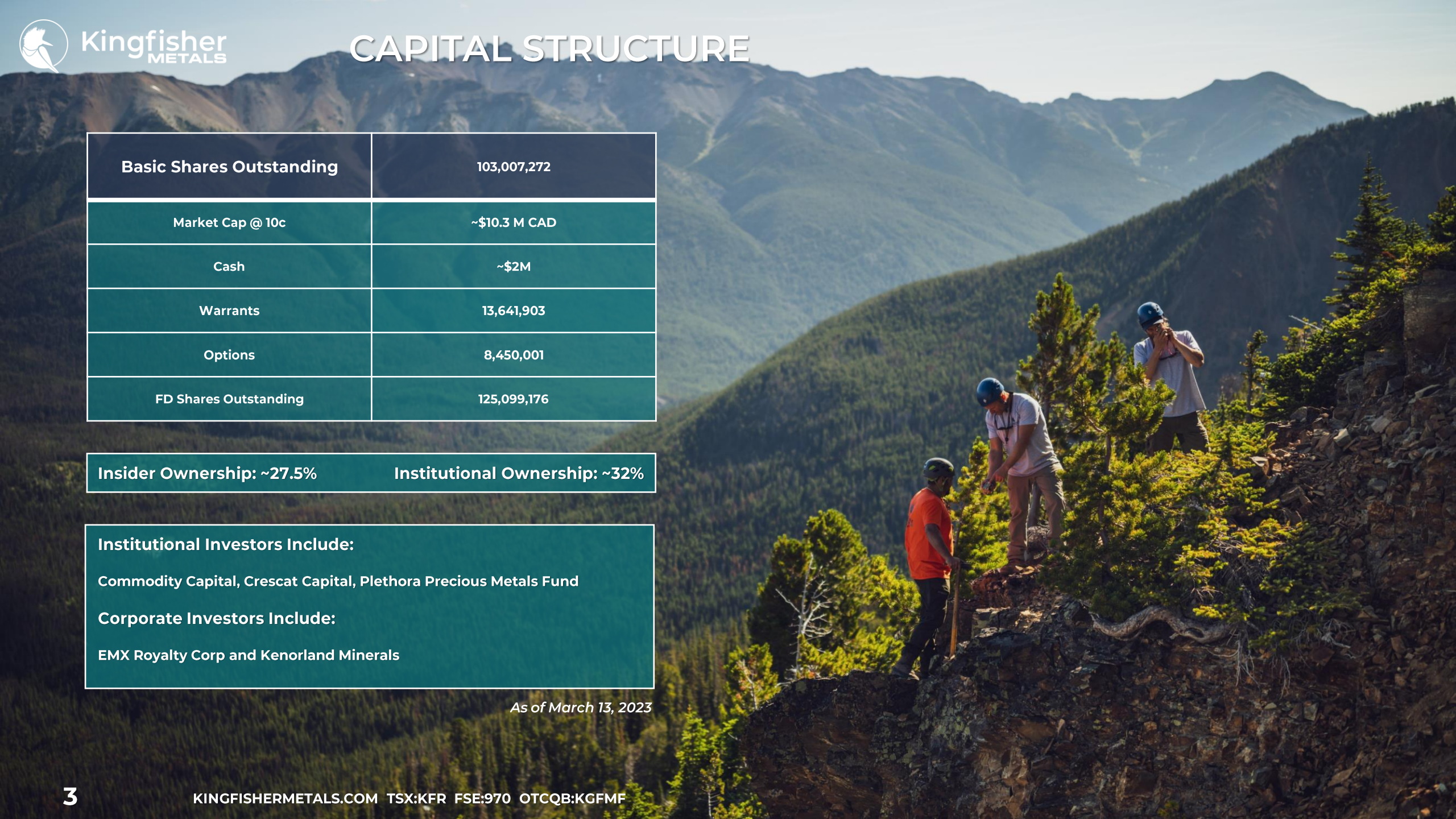
Institutional Investors Include:

Commodity Capital, Crescat Capital, Plethora Precious Metals Fund

Corporate Investors Include:

EMX Royalty Corp and Kenorland Minerals

As of March 13, 2023



TEAM

Management and Directors

Dustin Perry, P.Geo	CEO and Director	Entrepreneurial geologist with 15+ years of exploration experience across 50+ projects.
David Loretto, BSc.	President and Director	Entrepreneurial geologist with 10+ years of capital markets experience.
Gayle Febbo, MSc.	VP-Exploration	18+ years of exploration experience at KSM, Brucejack, and Galore Creek.
Barry McNeil, CPA, CGA	CFO	30+ years of public company experience.
Pino Perone , LLB	Corp. Secretary and Director	15+ years of public company experience as legal counsel.
Rick Trotman, MSc.	Independent Director	CEO at Barksdale Resources. Former mining analyst with Resource Capital Funds.
Chris Beltgens, MBA, CFA	Independent Director	Former investment banker at GMP Securities with 15+ years of finance experience.

Advisors

Charlie Greig, P.Geo	40+ years of mining experience. Recipient of the 2020 H.H. “Spud” Heustis Award for Canadian Discovery of the Year (Saddle).
Jim Miller-Tait, P.Geo	30+ years of mining experience. VP-Exploration at Imperial Metals and director at Prosper Gold.
Greg Liller, BSc.	40+ years of mining experience. Chairman at Sierra Madre Silver and Gold.
Francis MacDonald, BSc.	15+ years of mining experience. CEO at Li-FT Power.
Zach Flood, BSc.	15+ years of mining experience. CEO at Kenorland Minerals.

OUR PROJECTS

Kingfisher controls 100% of three district scale projects in British Columbia comprising 911 km² and has an option to earn 100% of the 362 km² district-scale HWY 37 Project.

HWY 37 Project: Porphyry Cu-Au and Epithermal Au-Ag

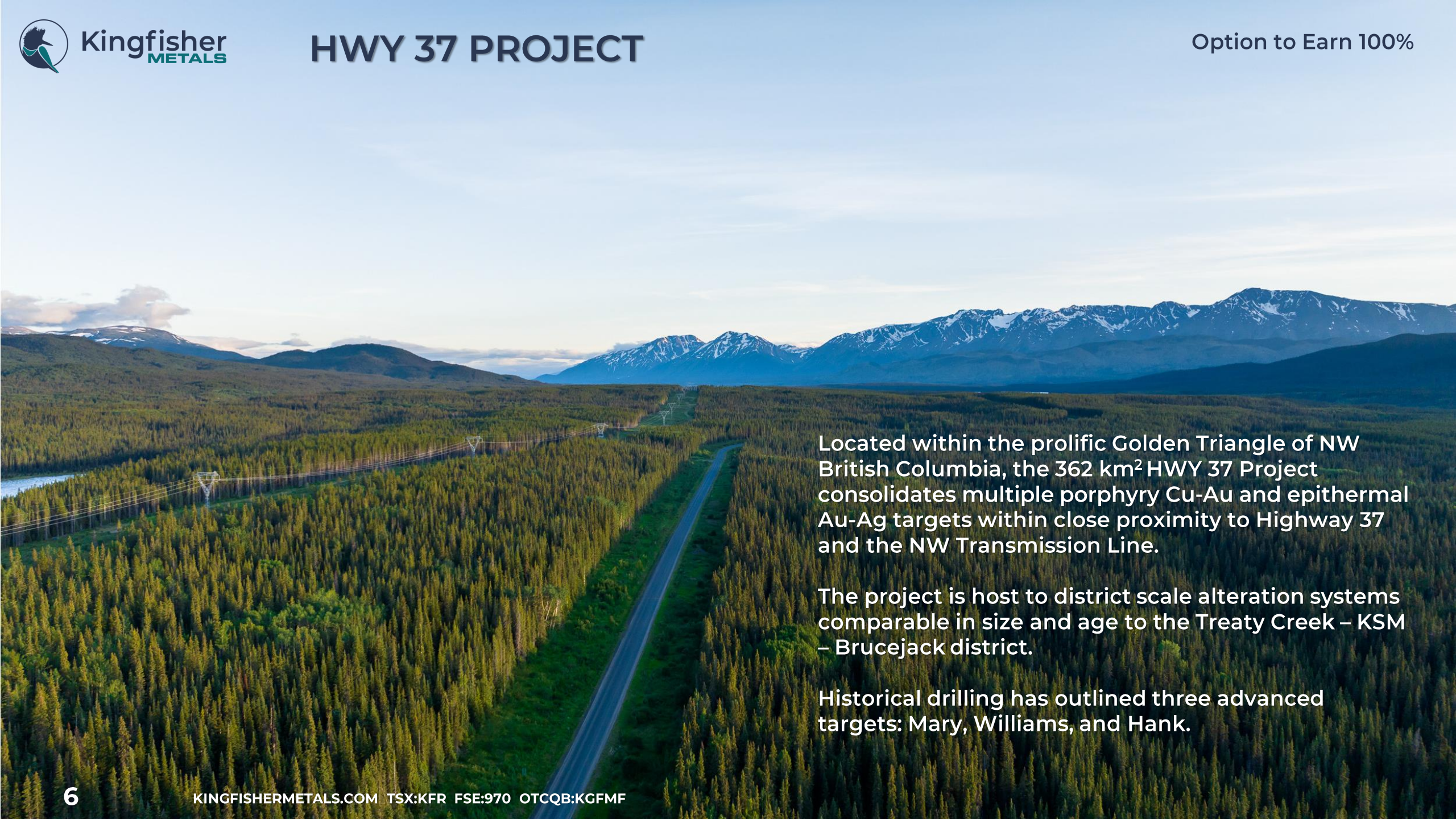
Goldrange Project: Orogenic Au

Ecstall Project: VMS Cu-Zn-Au-Ag

Thibert Project: Orogenic Au

HWY 37 PROJECT

Option to Earn 100%



Located within the prolific Golden Triangle of NW British Columbia, the 362 km^2 HWY 37 Project consolidates multiple porphyry Cu-Au and epithermal Au-Ag targets within close proximity to Highway 37 and the NW Transmission Line.

The project is host to district scale alteration systems comparable in size and age to the Treaty Creek – KSM – Brucejack district.

Historical drilling has outlined three advanced targets: Mary, Williams, and Hank.

PORPHYRY CU-AU and EPITHERMAL AU-AG in BC

Porphyry and related deposits span the province of British Columbia, but the most significant resources are in NW Stikine Terrane in the Golden Triangle.

The Golden Triangle is recognized globally as being enriched in gold mineralization. Porphyry, Epithermal, and VMS deposits within the Golden Triangle have unusually high ratios of gold to other elements.

The analogue at HWY 37 is the KSM project, the largest undeveloped gold project in the world.

Porphyry-Epithermal Deposits in the Golden Triangle Include:

- *KSM-Treaty Creek: 106 M oz Au, 20.6 B lbs Cu (M&I)*
- *Galore Creek: 9.3 M oz Au, 5.1 B lbs Cu (M&I)*
- *Red Chris: 13.0 M oz Au, 8.2 B lbs Cu (M&I)*
- *Schaft Creek: 7.0 M oz Au, 7.76 B lbs Cu (M&I)*
- *Brucejack: 7.2 M oz Au, 48.8 M oz Ag (M&I)*

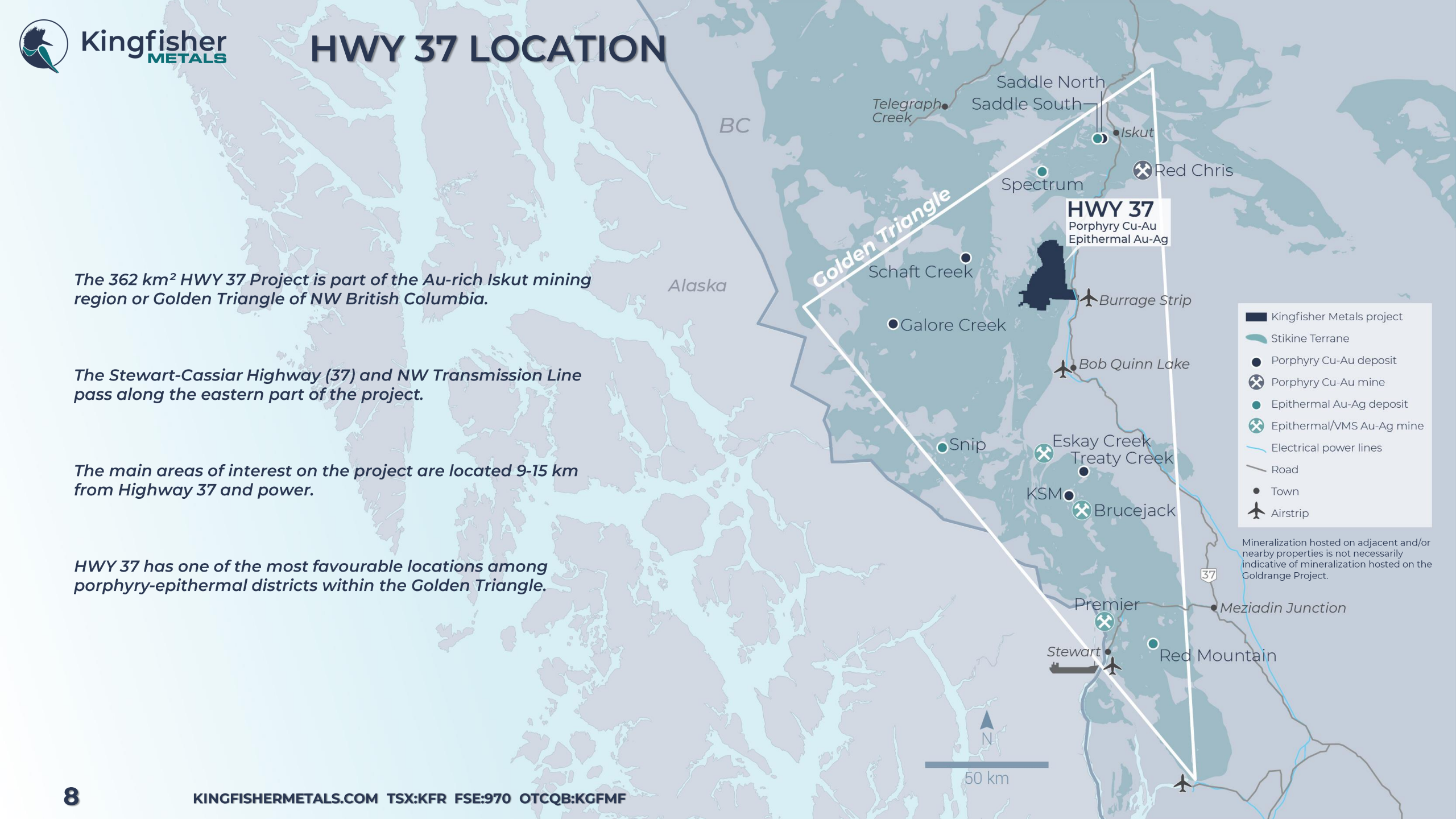
HWY 37 LOCATION

The 362 km² HWY 37 Project is part of the Au-rich Iskut mining region or Golden Triangle of NW British Columbia.

The Stewart-Cassiar Highway (37) and NW Transmission Line pass along the eastern part of the project.

The main areas of interest on the project are located 9-15 km from Highway 37 and power.

HWY 37 has one of the most favourable locations among porphyry-epithermal districts within the Golden Triangle.



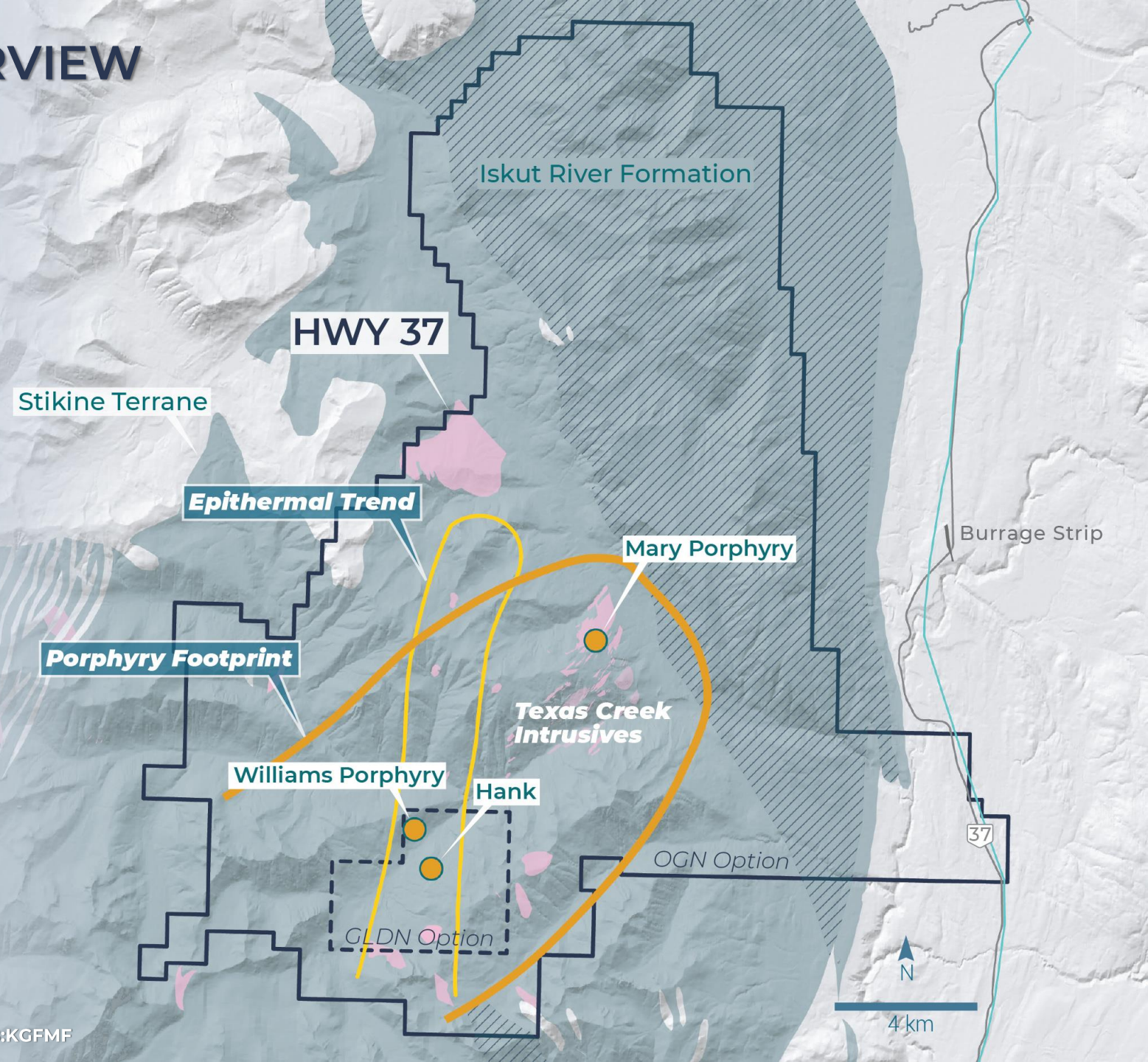
HWY 37 OVERVIEW

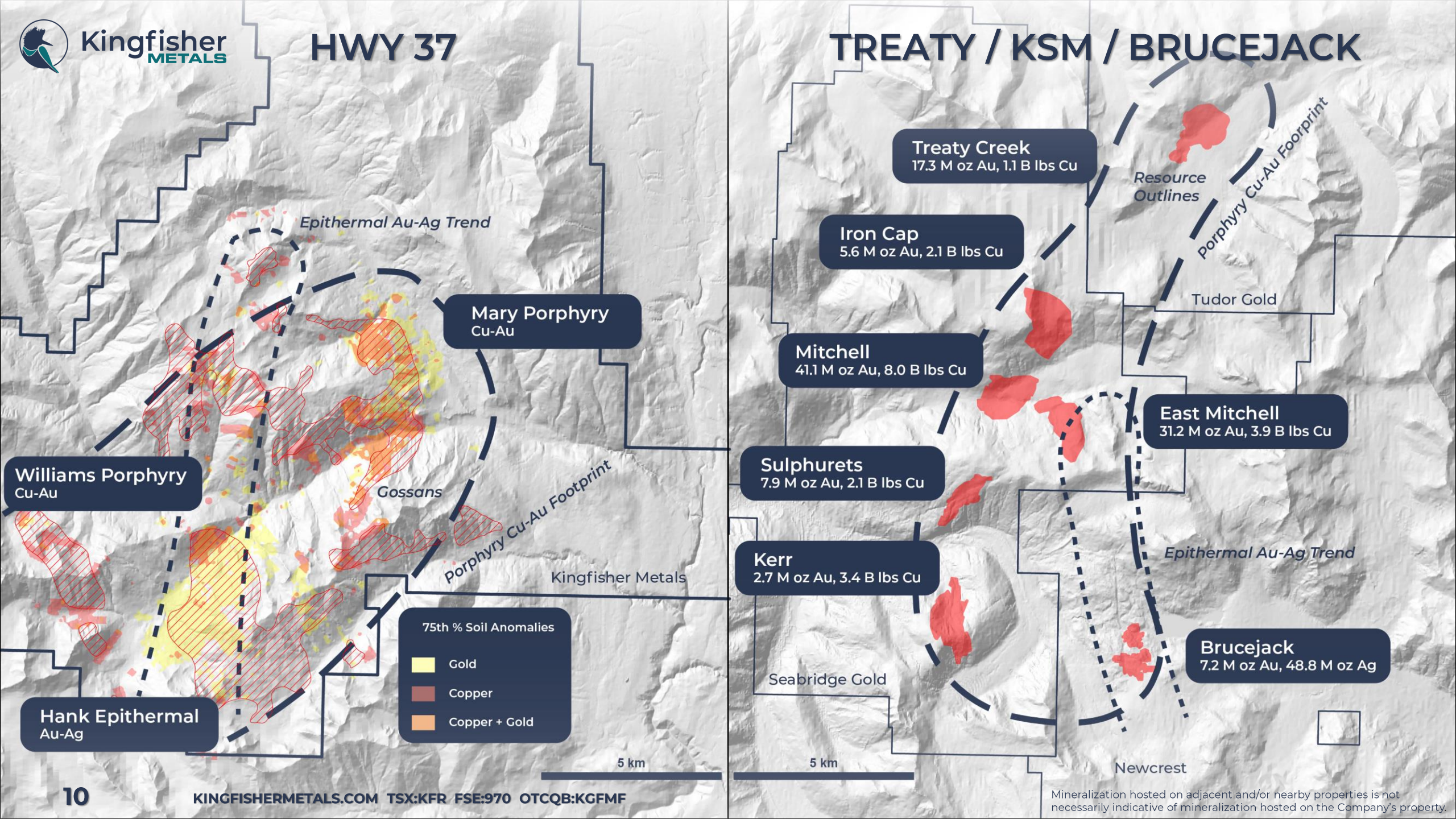
HWY 37 hosts Au-rich mineral systems cored by Texas Creek intrusions responsible for some of the largest and highest grade Cu and Au systems in the world at KSM and Brucejack respectively.

The northern part of the project is underlain by Eskay-equivalent Iskut River Formation rocks with limited historical exploration.

Only 42,429 m have been drilled at HWY 37 compared to over 2,500,000 m at the Treaty–KSM–Brucejack district.

4-year option to earn 100% of Ball Creek East (Orogen Royalties) and Hank Project (Golden Ridge Resources).





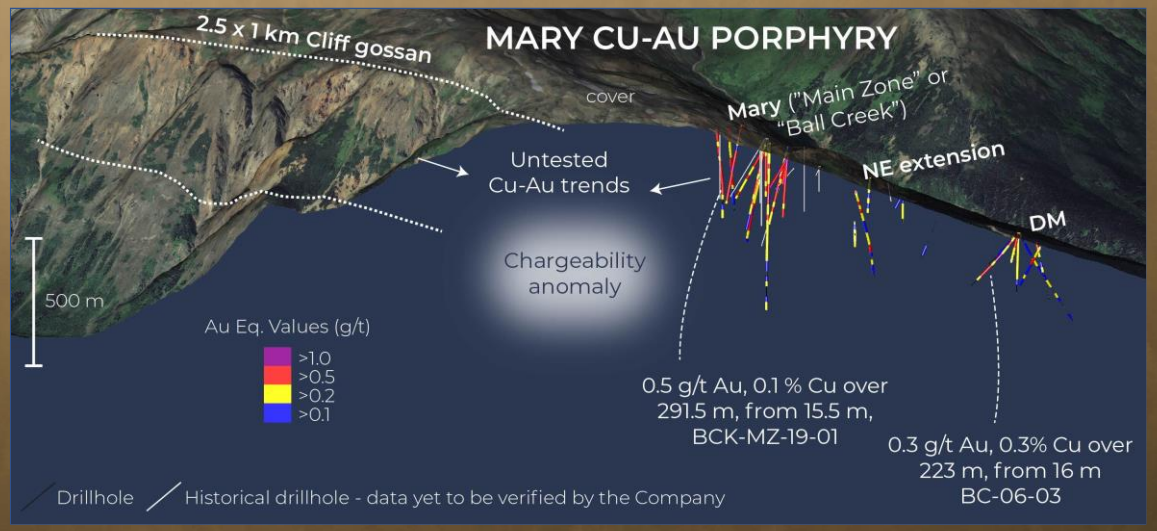
Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's property.

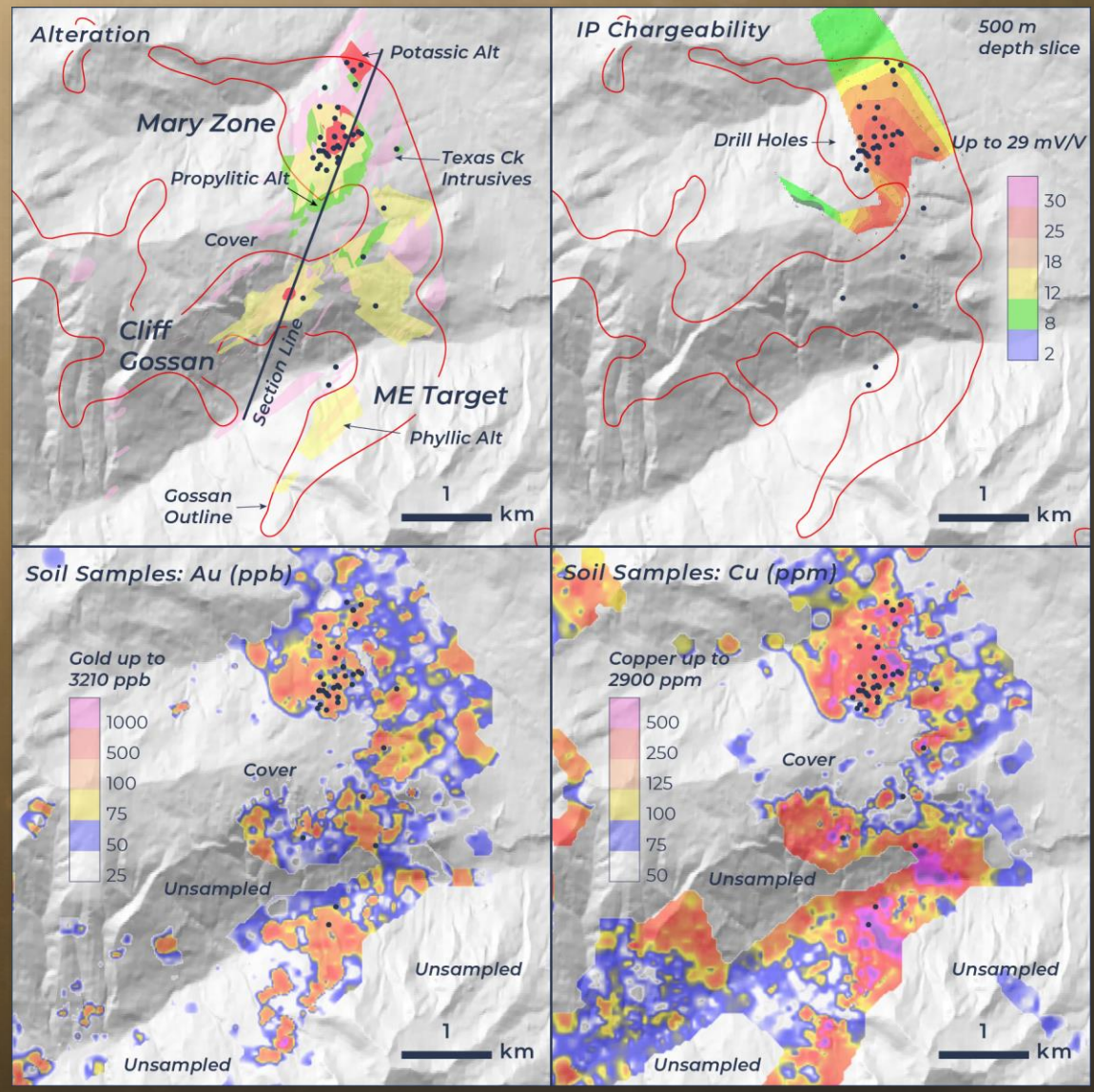
MARY PORPHYRY CU-AU

- Relatively untested Cu-Au porphyry footprint with widespread alteration and strong geochemical anomalism over 6 x 6 km
- Historical drilling (13,506 m) at Mary Porphyry open on trend
- Metal patterns at Mary and at Cliff vector towards a large chargeability anomaly at depth
- Permit Application Submitted in Early Fall 2022: priority area for drilling in 2023

Highlight Historical Drill Intercepts

Drill Hole	Date	From	To	Length	Cu (%)	Au (g/t)	Ag (g/t)	AuEq (g/t)	AuEq GT
BC07-10	2007	3.66	434.34	430.68	0.12	0.31	0.05	0.49	**212.0**
BC12-47	2012	9.14	464	454.86	0.11	0.28	0.71	0.45	**206.0**
BCK-MZ-19-01	2019	15.5	307	291.5	0.14	0.48	0.95	0.70	**202.9**





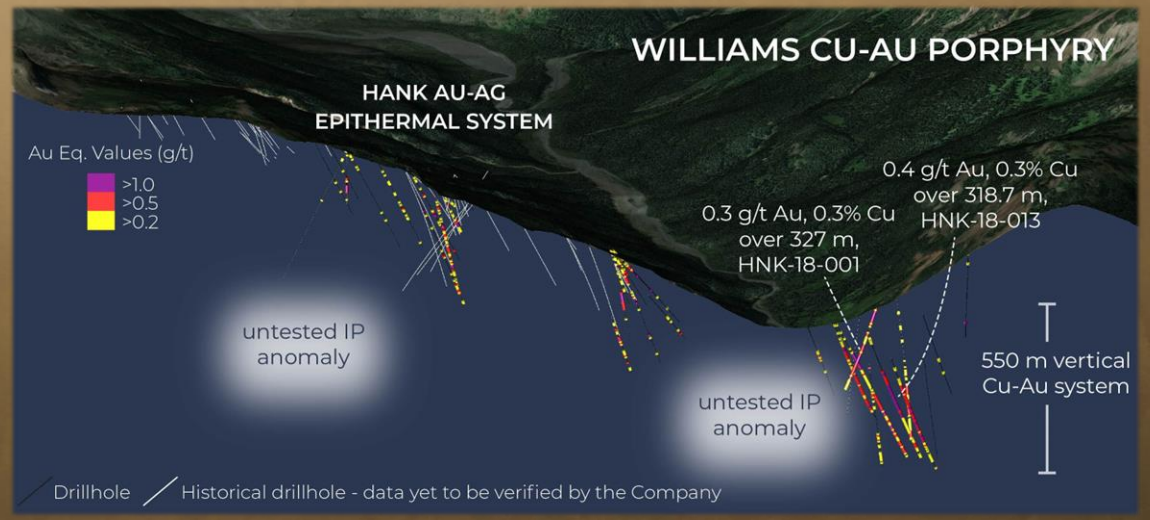
AuEQ values were calculated the following metal prices: Au = $1900.00/oz, Cu = $4.00/lb, and Ag = $25.00/oz. No current or historical metallurgical work has been completed on the mineral deposits within the Project and as such recoveries are assumed to be 100%. The formula used to calculate the equivalent values for the porphyry targets is AuEQ g/t = Au g/t + (Cu % * 1.4436) + (Ag g/t * 0.0132). The formula used to calculate the equivalent values for the epithermal targets is AuEQ g/t = Au g/t + (Ag g/t * 0.0132).

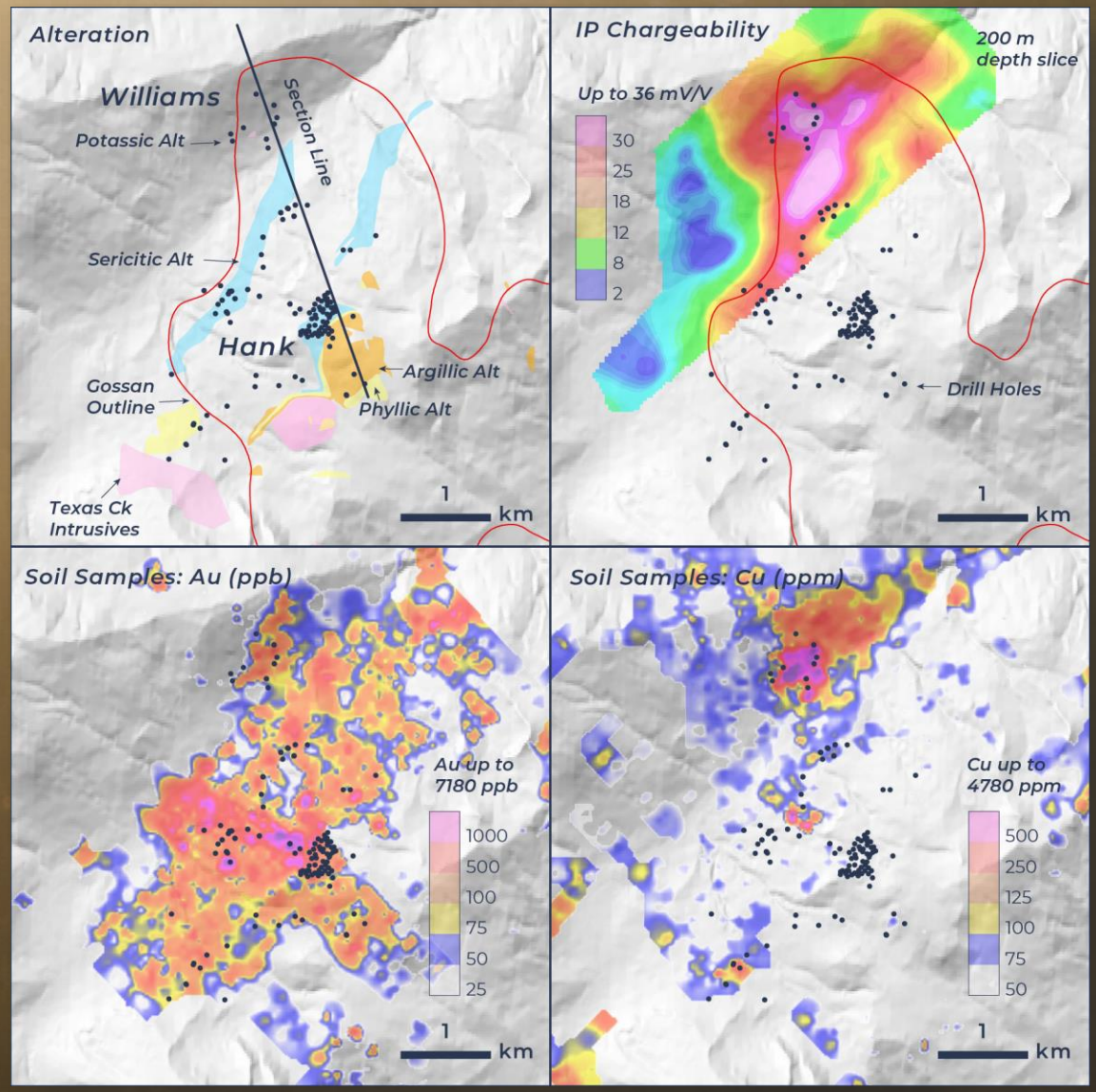
WILLIAMS PORPHYRY CU-AU

- Open-ended Cu-Au porphyry discovered in 2017
- Untested continuous chargeability anomaly to east and south
- Considered to be a feeder to Hank Au-Ag epithermal system
- 6095 m of drilling from 2018-2019
- Permitting underway for 2024 drilling

Highlight Historical Drill Intercepts

Drill Hole	Date	From	To	Length	Cu (%)	Au (g/t)	Ag (g/t)	AuEq (g/t)	AuEq GT
HNK-18-013	2018	217.27	536	318.73	0.34	0.42	2.20	0.94	**301.2**
HNK-18-005	2018	148	536	388	0.33	0.28	1.89	0.76	**294.5**
HNK-18-001	2018	72	399	327	0.31	0.35	1.89	0.81	**265.6**





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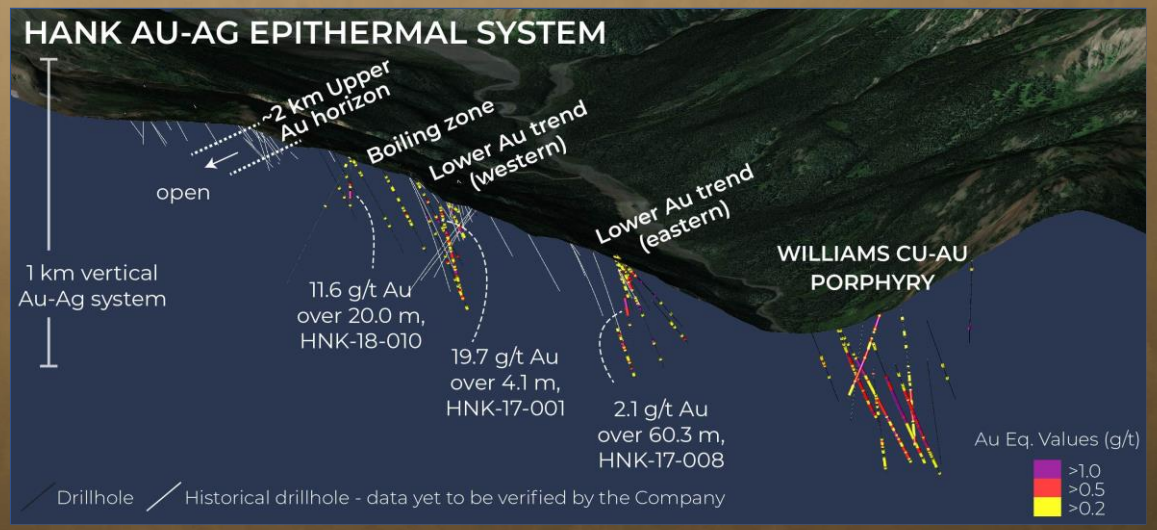
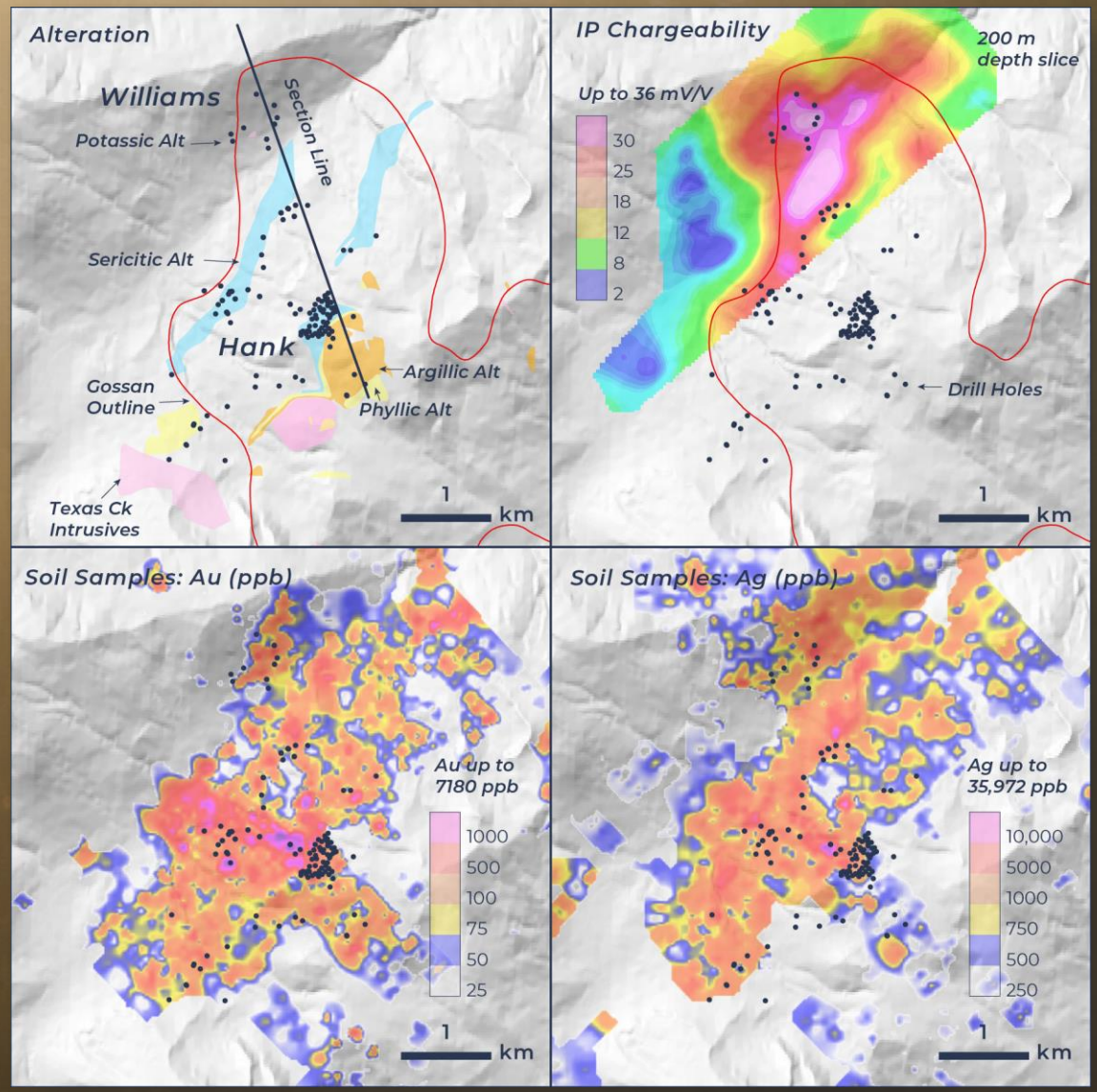
HANK EPITHERMAL AU-AG SYSTEM

- High-grade epithermal Au-Ag system discovered in 1980 that stretches over 6 km by 3 km
- Historical drilling (21,663 m) focused on shallow depths (<200 m) with mineralization open ended
- Historical drilling focused on bed-parallel shallow targets with limited testing for structural feeders and steeper gold zones
- Permitting underway for 2024 drilling

Highlight Historical Drill Intercepts

Drill Hole	Date	From	To	Length	Au (g/t)	Ag (g/t)	AuEq (g/t)	AuEq GT
HNK-18-010	2018	116	136	20	11.63	13.84	11.82	**236.3**
HNK-17-008	2017	52.73	113	60.27	2.14	6.91	2.24	**134.9**
HNK-17-001	2017	241.1	245.23	4.13	19.74	193.85	22.43	**92.7**





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HWY 37 ROAD MAP

PROSPECT → **DRILLING** → **RESOURCE**

anomaly | drill-ready | discovery | delineation | infill | resource

PORPHYRY CU-AU

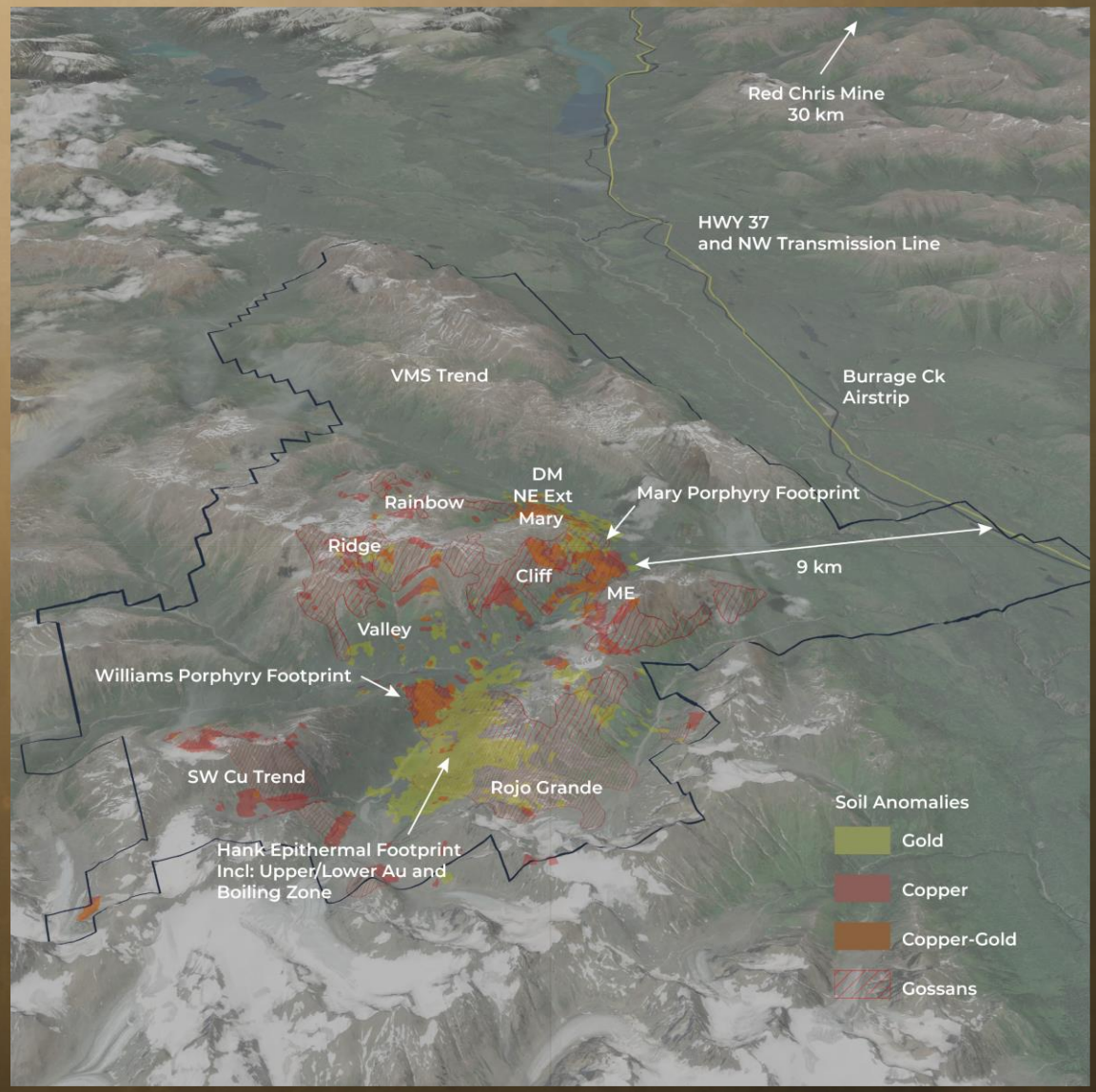
- SW CU TREND
- ME & CLIFF
- DM & NE EXTENSION
- WILLIAMS
- MARY

EPITHERMAL AU-AG

- ROJO GRANDE
- VALLEY
- RAINBOW & RIDGE
- BOILING ZONE
- LOWER AU TREND
- UPPER AU HORIZON

VMS

- VMS TREND



GOLDRANGE PROJECT

100% Owned

Located in SW British Columbia, the 511 km^2 greenfield Goldrange Project is well situated for efficient exploration.

Goldrange is host to numerous high-grade epizonal and mesozonal gold showings across the 45 km length of the project.

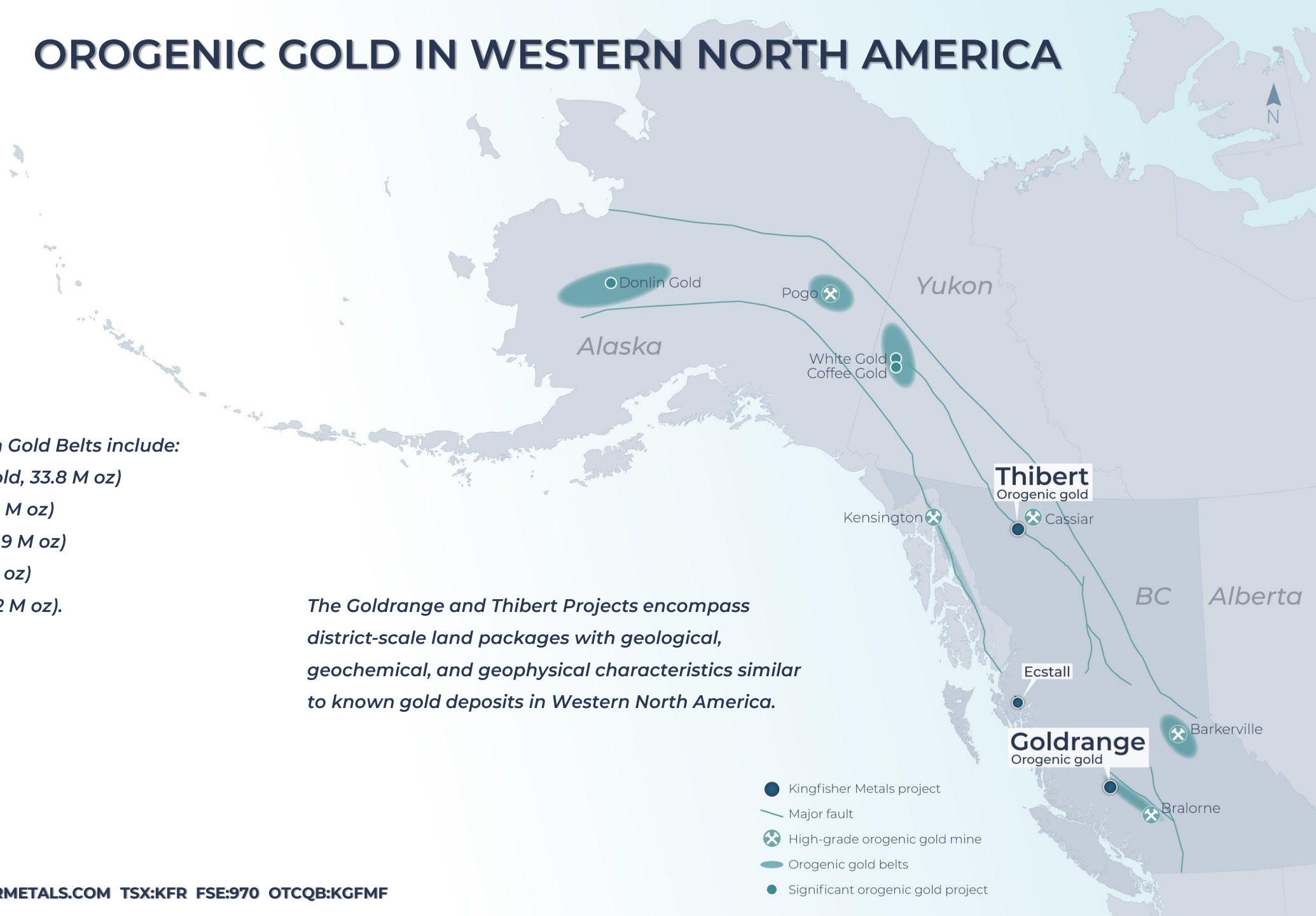
Kingfisher's initial 5000 m drill program in 2021 was completed on the Cloud Drifter Zone. In 2022, 7500 m of drilling was completed on the Cloud Drifter and Langara zones.

OROGENIC GOLD IN WESTERN NORTH AMERICA

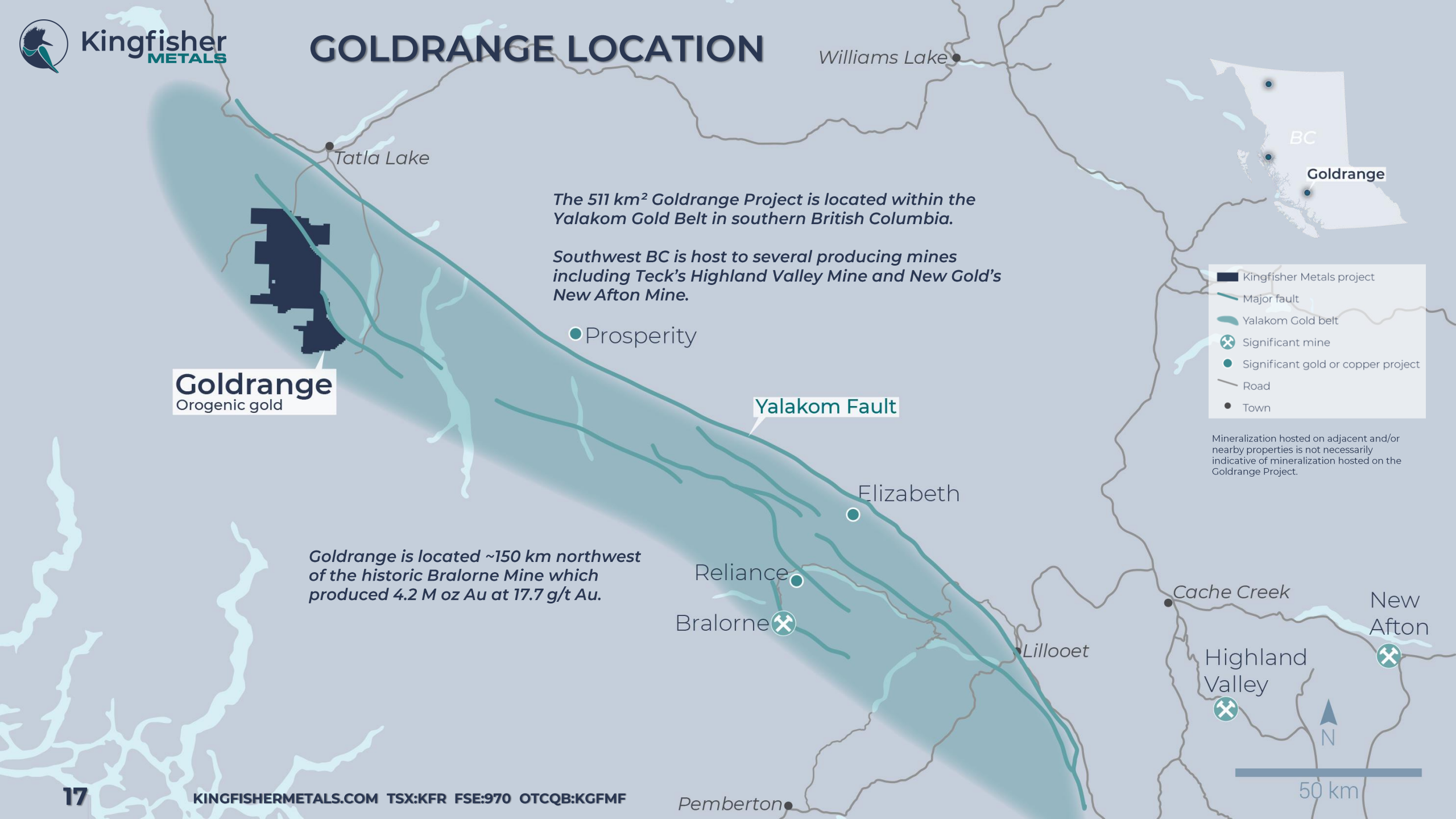
Western North American Gold Belts include:

- *Kuskokwim (Donlin Gold, 33.8 M oz)*
- *Goodpaster (Pogo, ~10 M oz)*
- *Barkerville (Cariboo, 5.9 M oz)*
- *Dawson (Coffee, 4.9 M oz)*
- *Yalakom (Bralorne, 4.2 M oz).*

The Goldrange and Thibert Projects encompass district-scale land packages with geological, geochemical, and geophysical characteristics similar to known gold deposits in Western North America.



GOLDRANGE LOCATION



The 511 km² Goldrange Project is located within the Yalakom Gold Belt in southern British Columbia.

Southwest BC is host to several producing mines including Teck's Highland Valley Mine and New Gold's New Afton Mine.

Goldrange is located ~150 km northwest of the historic Bralorne Mine which produced 4.2 M oz Au at 17.7 g/t Au.

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Goldrange Project.

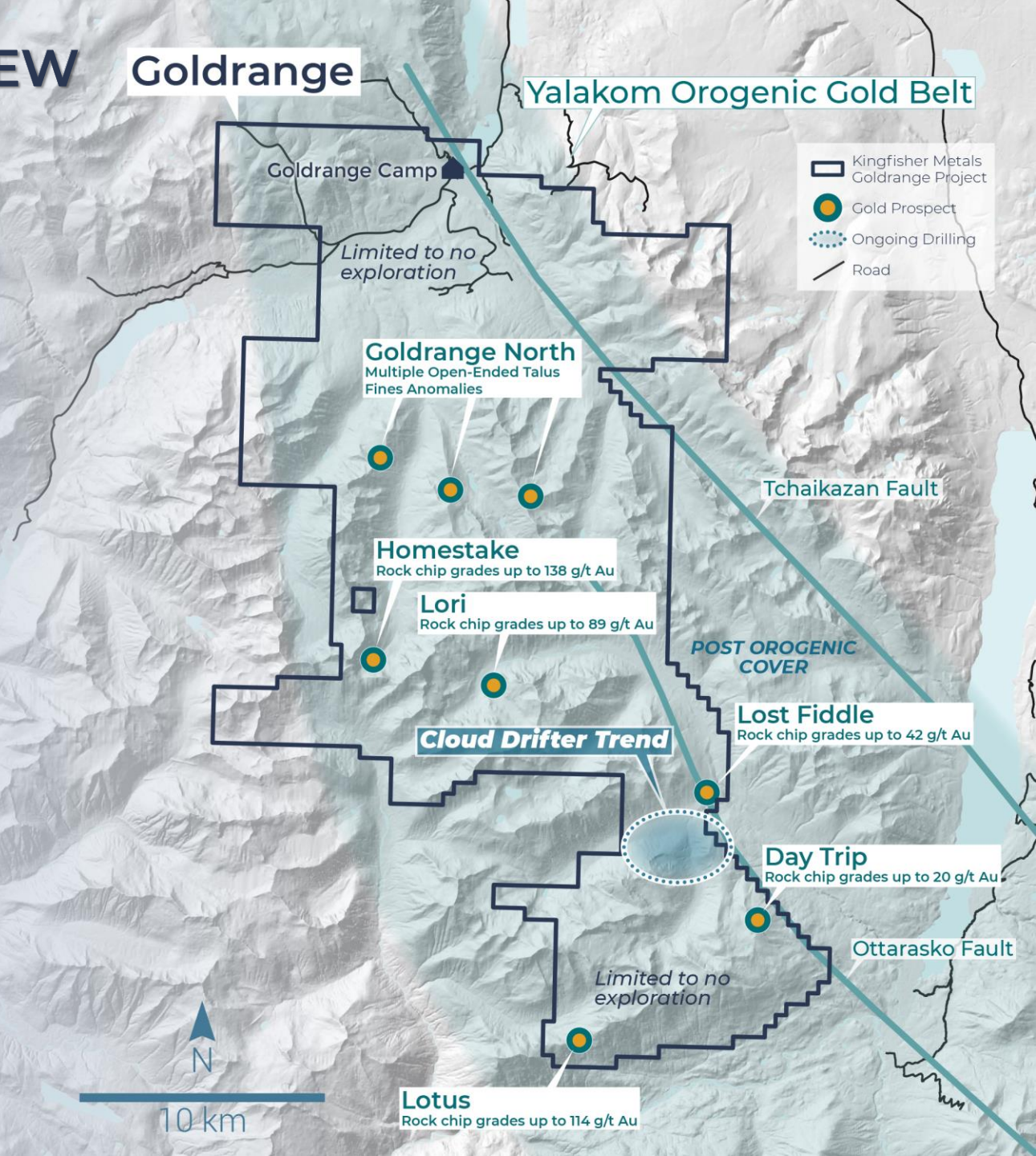
GOLDRANGE OVERVIEW

Goldrange is located ~25 km south the town of Tatla Lake, British Columbia with logging road access to the north end of the project and historic mining roads within ~3.5 km of the southern tenure boundary.

High-grade gold showings occur across the 511 km^2 project and vary from early stage prospects to discovery stage drilling at the Cloud Drifter Trend.

The project is highly anomalous in stream sediment geochemistry on a province-wide scale with 229 samples returning 11 results over 100 ppb Au and 5 results over 300 ppb Au, including up to 1710 ppb Au (1.7 g/t Au).

Despite historic hand mining (1930s) Kingfisher is the first company to consolidate and systematically explore this highly prospective belt.



CLOUD DRIFTER TREND

The 3 km long Cloud Drifter Trend includes the Cloud Drifter, Langara, and Standard Zones.

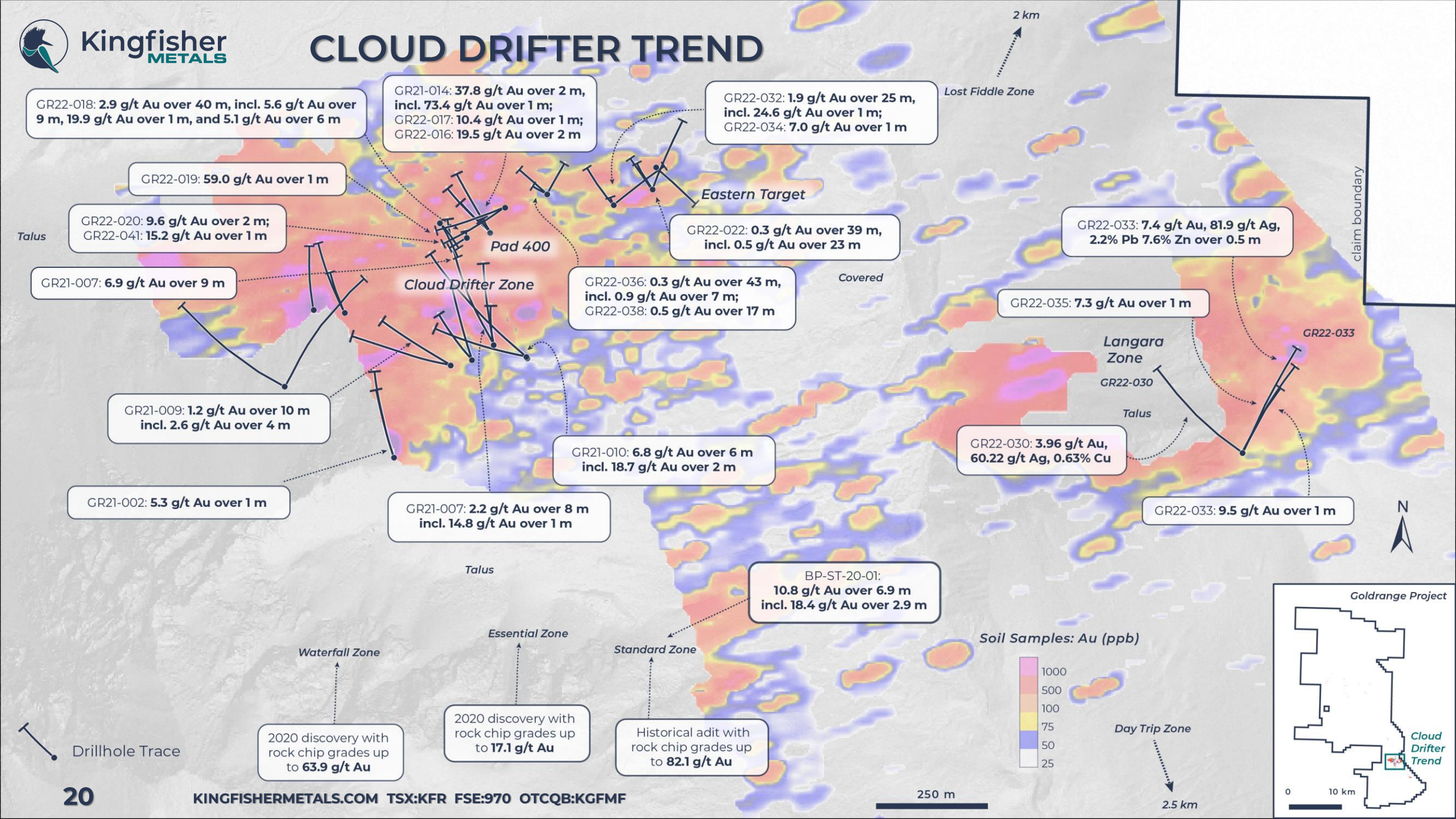
The Cloud Drifter Trend is covered by an extensive soil anomaly including 50 samples over 1 g/t Au and 379 rock samples averaging 6.6 g/t Au.

Initial 5000 m drill program in 2021 and 7500 m drill program in 2022.

Drilling has intercepted widespread mineralization with highlights including:

- **2.9 g/t Au over 40 m** *including 5.6 g/t Au over 9 m, 5.0 g/t Au over 6 m, and 19.9 g/t Au over 1 m*
- **6.9 g/t Au over 9 m and 6.8 g/t Au over 6 m**
- **73.4 g/t Au over 1 m and 58.9 g/t Au over 1 m.**

CLOUD DRIFTER TREND

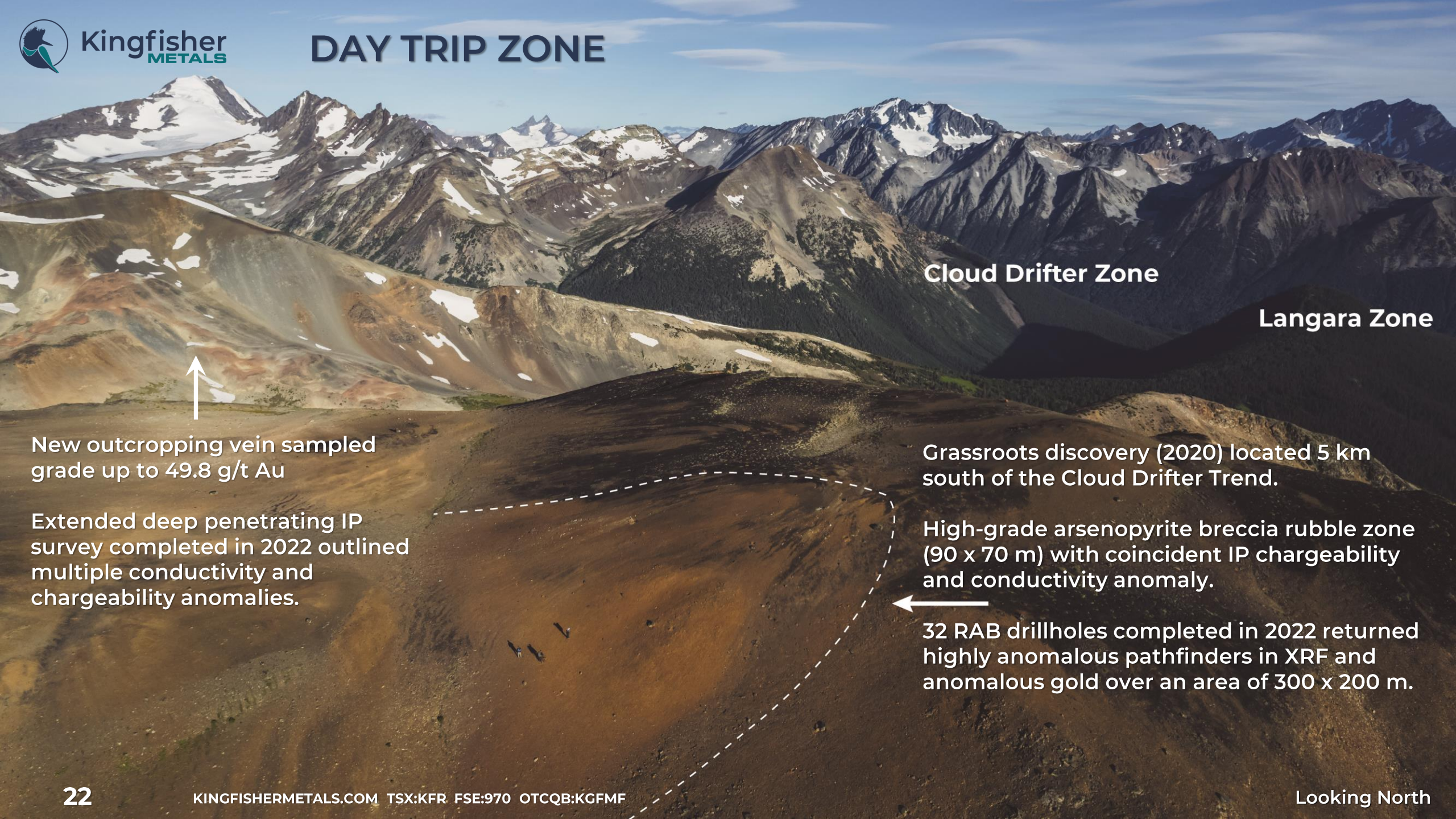


GOLDRANGE DRILL HIGHLIGHTS

Cloud Drifter Trend - Cloud Drifter Zone

Hole	From (m)	To (m)	Interval (m)	Au (g/t)	Gram-Metres
2021 Drill Program Highlights					
GR21-002	26.00	27.00	1.00	5.30	5.30
GR21-007	35.00	43.00	8.00	2.16	17.28
Incl.	*41.00*	*42.00*	*1.00*	*14.80*	*14.80*
and	**418.00**	**427.00**	**9.00**	**6.88**	**61.92**
GR21-014	**109.00**	**111.00**	**2.00**	**37.82**	**75.64**
Incl.	*110.00*	*111.00*	*1.00*	*73.40*	*73.40*
GR21-009	173.00	183.00	10.00	1.22	12.20
Incl.	*175.00*	*179.00*	*4.00*	*2.62*	*10.48*
GR21-010	10.00	16.00	6.00	6.78	40.68
Incl.	*14.00*	*16.00*	*2.00*	*18.69*	*37.38*
Incl.	*15.00*	*16.00*	*1.00*	*30.20*	*30.20*
2022 Drill Program Highlights					
GR22-016	75.00	77.00	2.00	19.54	39.08
GR22-017	82.00	83.00	1.00	10.39	10.39
GR22-018	**141.00**	**180.00**	**40.00**	**2.86**	**114.40**
Incl.	*141.00*	*150.00*	*9.00*	*5.56*	*50.04*
Incl.	*161.00*	*162.00*	*1.00*	*19.91*	*19.91*
Incl.	*174.00*	*180.00*	*6.00*	*5.05*	*30.30*
GR22-019	**132.00**	**133.00**	**1.00**	**58.88**	**58.88**
GR22-020	85.00	87.00	2.00	9.55	19.10
GR22-032	**32.00**	**57.00**	**25.00**	**1.93**	**48.25**
Incl.	*40.00*	*41.00*	*1.0*	*24.57*	*24.57*
GR22-041	155.00	156.00	1.0	15.17	15.17

DAY TRIP ZONE



New outcropping vein sampled grade up to 49.8 g/t Au

Extended deep penetrating IP survey completed in 2022 outlined multiple conductivity and chargeability anomalies.

Grassroots discovery (2020) located 5 km south of the Cloud Drifter Trend.

High-grade arsenopyrite breccia rubble zone (90 x 70 m) with coincident IP chargeability and conductivity anomaly.

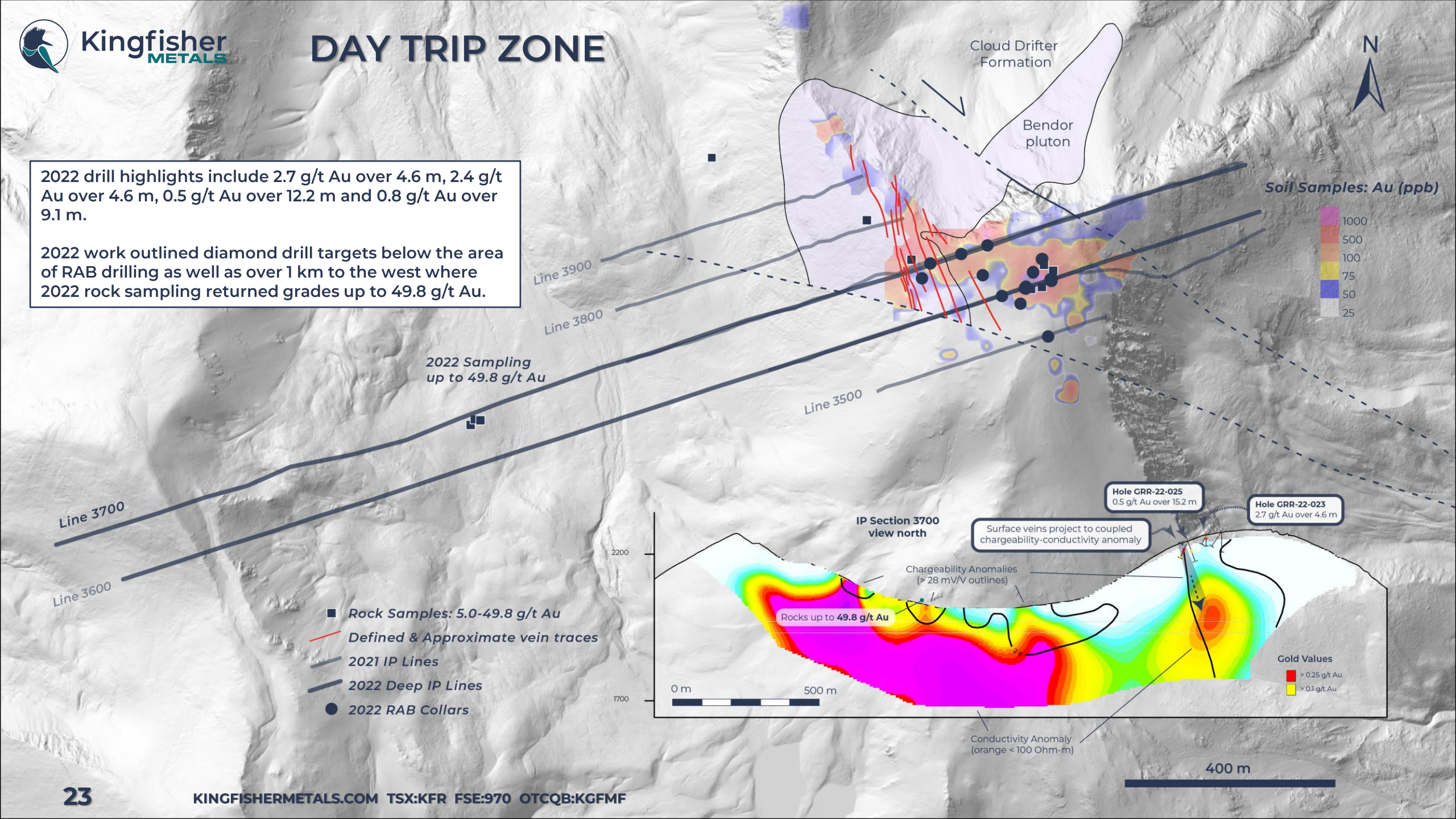
32 RAB drillholes completed in 2022 returned highly anomalous pathfinders in XRF and anomalous gold over an area of 300 x 200 m.

Looking North

DAY TRIP ZONE

2022 drill highlights include 2.7 g/t Au over 4.6 m, 2.4 g/t Au over 4.6 m, 0.5 g/t Au over 12.2 m and 0.8 g/t Au over 9.1 m.

2022 work outlined diamond drill targets below the area of RAB drilling as well as over 1 km to the west where 2022 rock sampling returned grades up to 49.8 g/t Au.



WHY INVEST?

- Option to earn 100% of the District Scale 362 km^2 HWY 37 Project within the Golden Triangle, British Columbia
- 100% Ownership of Three District Scale Grassroots Projects in British Columbia: Goldrange (511 km^2), Ecstall (284 km^2), and Thibert (124 km^2)
- Strong Shareholder Registry: ~27.5% Insider Ownership and over 32% Institutional Ownership
- Experienced and Discovery Driven Exploration Team with Decades of xperience in British Columbia

2022 CATALYSTS

- Option Agreement on HWY 37 Project ✓
- Exploration at HWY 37: Drilling, Geophysics, Mapping, and Permitting at Hank
- Target Advancement at Goldrange and Thibert Projects, Archeological Survey at Ecstall

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APPENDIX

ECSTALL PROJECT

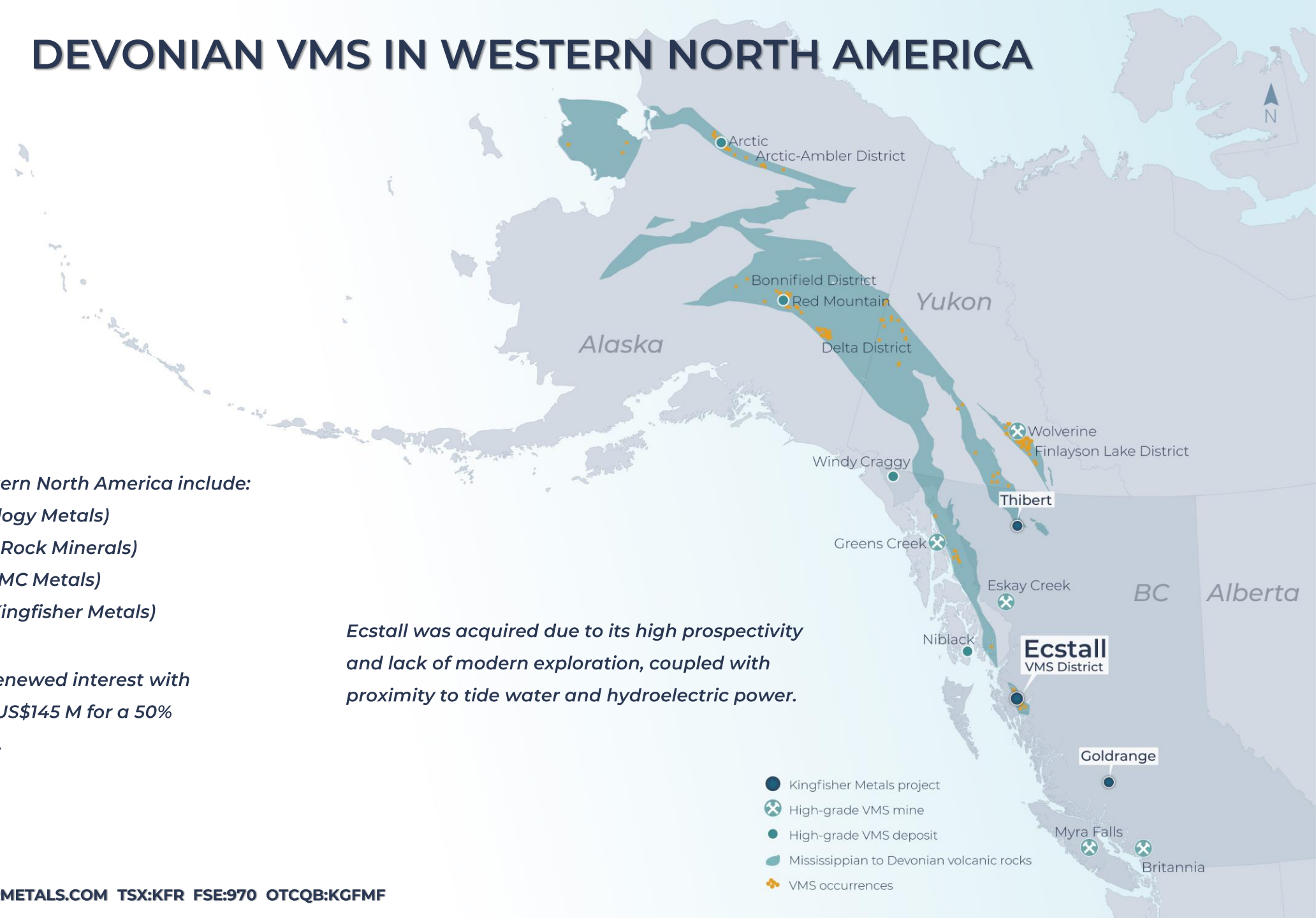
100% Owned

Situated at tide water, the 284km^2 Ecstall Project is host to numerous high-grade Cu-Au-Ag-Zn VMS targets.

The last episode of significant exploration was completed by Falconbridge and Noranda in the mid-1980s.

Kingfisher is the first company to consolidate the majority of the VMS district and complete systematic exploration.

DEVONIAN VMS IN WESTERN NORTH AMERICA



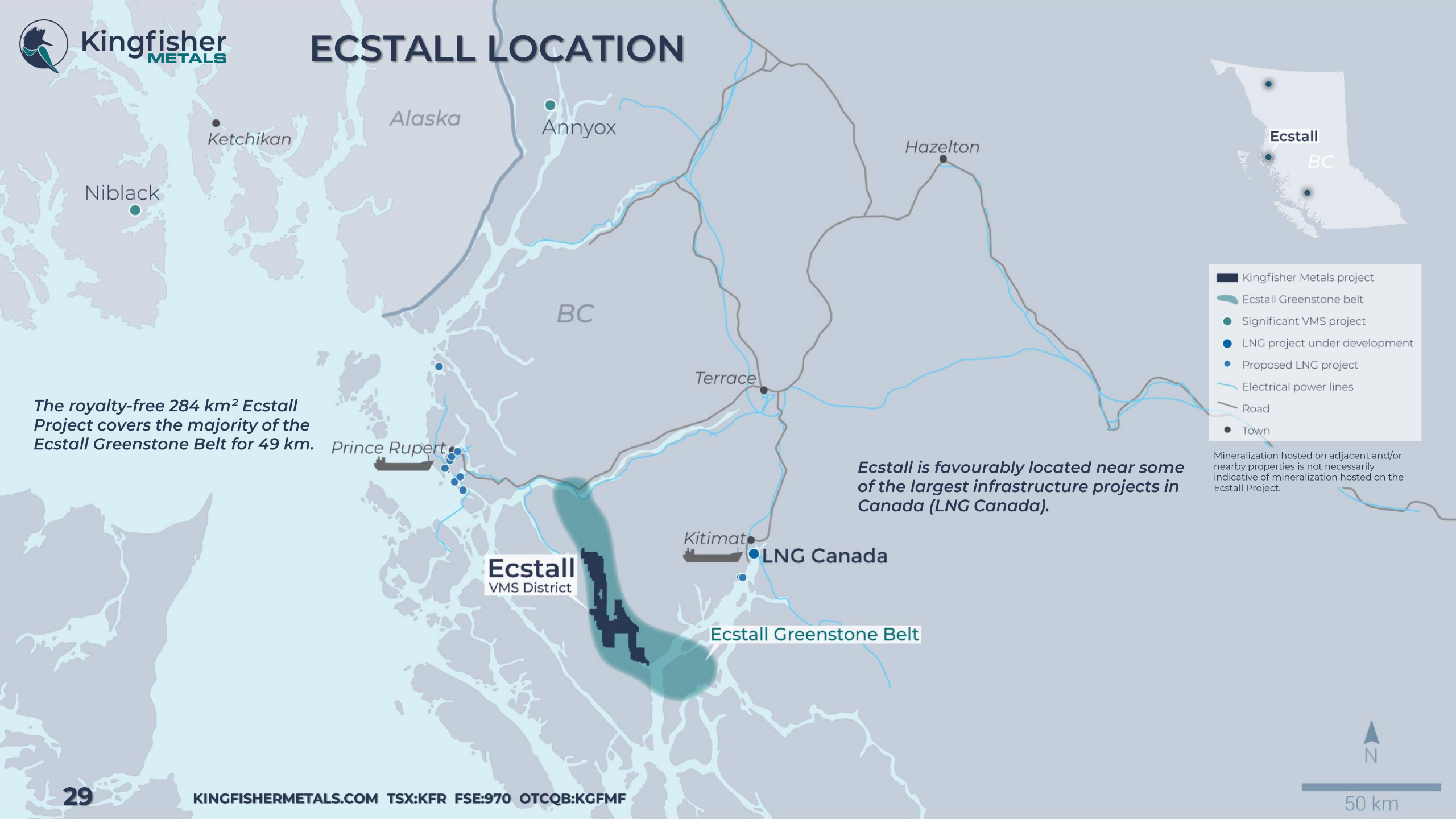
Devonian VMS Belts in Western North America include:

- *Arctic-Ambler District (Trilogy Metals)*
- *Bonnifield District (White Rock Minerals)*
- *Finlayson Lake District (BMC Metals)*
- *Ecstall Greenstone Belt (Kingfisher Metals)*

VMS deposits are seeing a renewed interest with South32 recently investing US$145 M for a 50% interest in the Arctic Project.

Ecstall was acquired due to its high prospectivity and lack of modern exploration, coupled with proximity to tide water and hydroelectric power.

ECSTALL LOCATION



The royalty-free 284 km² Ecstall Project covers the majority of the Ecstall Greenstone Belt for 49 km.

Ecstall is favourably located near some of the largest infrastructure projects in Canada (LNG Canada).

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Ecstall Project.

ECSTALL OVERVIEW

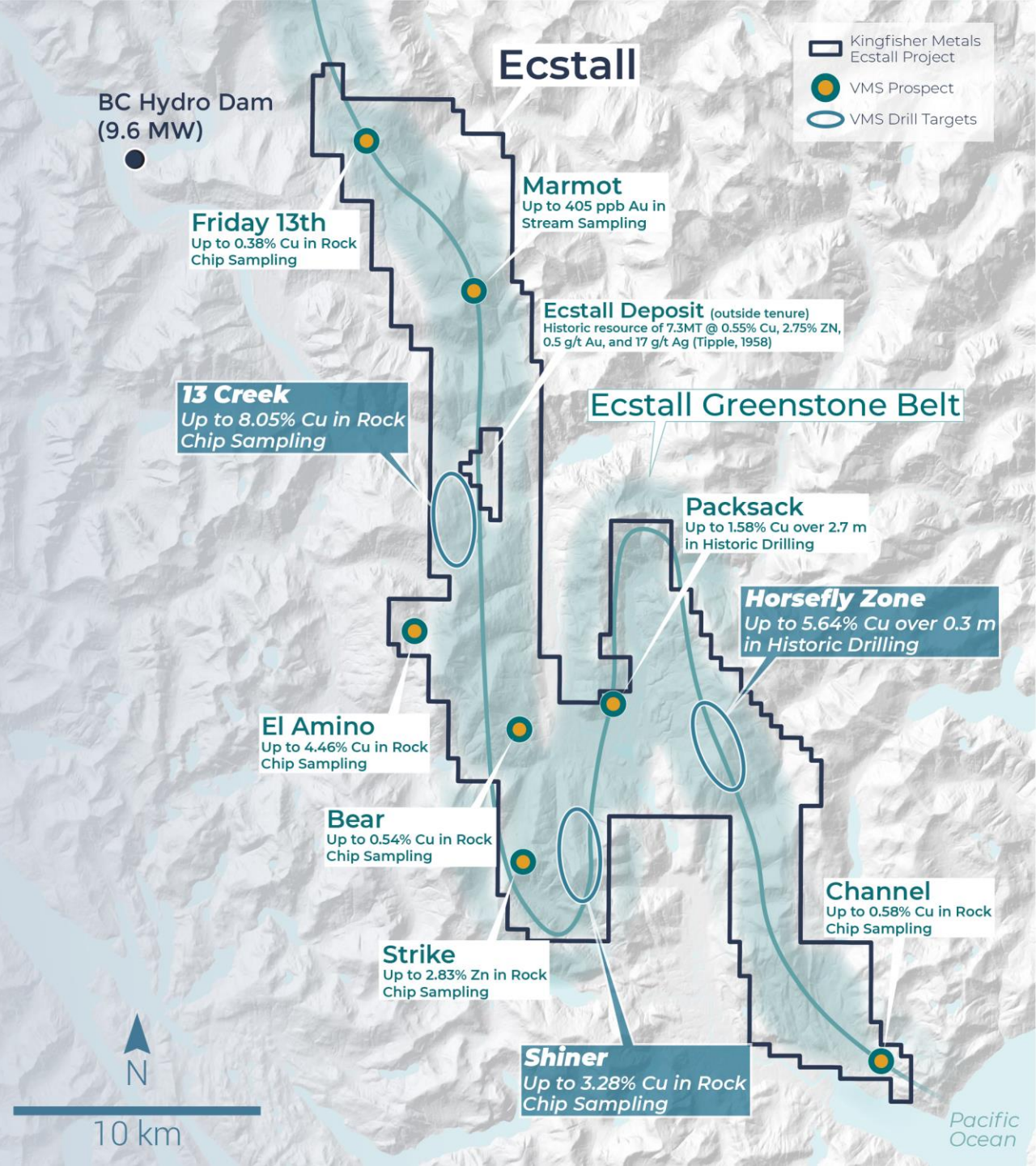
Ecstall is located near tidewater near the resource town of Kitimat, BC. The project sits on tide water at its southern end and the northern end is within 10 km from a provincially owned hydroelectric facility.

High-grade polymetallic showings occur across the 284 km^2 project and vary from early stage prospects to drill ready targets at 13 Creek, Horsefly, and Shiner.

Kingfisher completed a ~1500 line-km VTEM survey in 2019 that outlined 40 conductive targets across the project.

Due to isoclinal folding, the 49 km long project covers over 70 km of favourable altered rhyolite horizons.

Ecstall is highly anomalous in geochemistry with rock samples returning values up to 8.1% Cu, 9.8 g/t Au, 350 g/t Ag, and 7.1 % Zn.



THIBERT PROJECT

100% Owned

The Thibert Project covers 25 km of a crustal scale fault centered on the Thibert Creek placer camp, which has produced ~200,000 oz Au since the late 1800s.

The project has not been systematically explored and Kingfisher just completed a property-wide airborne magnetic and radiometric survey as well as detailed stream sediment sampling.

THIBERT LOCATION

Silvertip

Atlin Goldfields

Atlin

The Thibert Creek Placer Camp has produced ~200,000 oz Au since the 1870s. It stands out amongst other western North American placer districts without a lode source discovered yet.

BC

Cassiar

Thibert
Orogenic gold

Teslin-Thibert fault

Dease Lake

Kutcho

Saddle

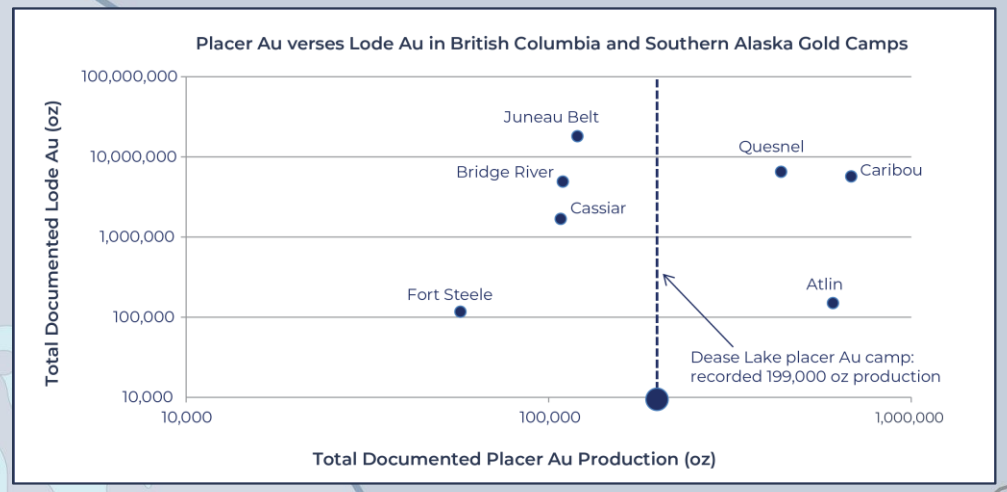
Red Chris

- Kingfisher Metals project
- Major fault
- Significant mine
- Significant gold or copper project
- Productive placer streams
- Road
- Town

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Ecstall Project.

The 124 km² Thibert Project covers 25 km of strike length of the Thibert Fault, which is centered on the Thibert Creek Placer Camp.

The company is completing a detailed structural analysis in 2022 that will guide future exploration on the project.



N

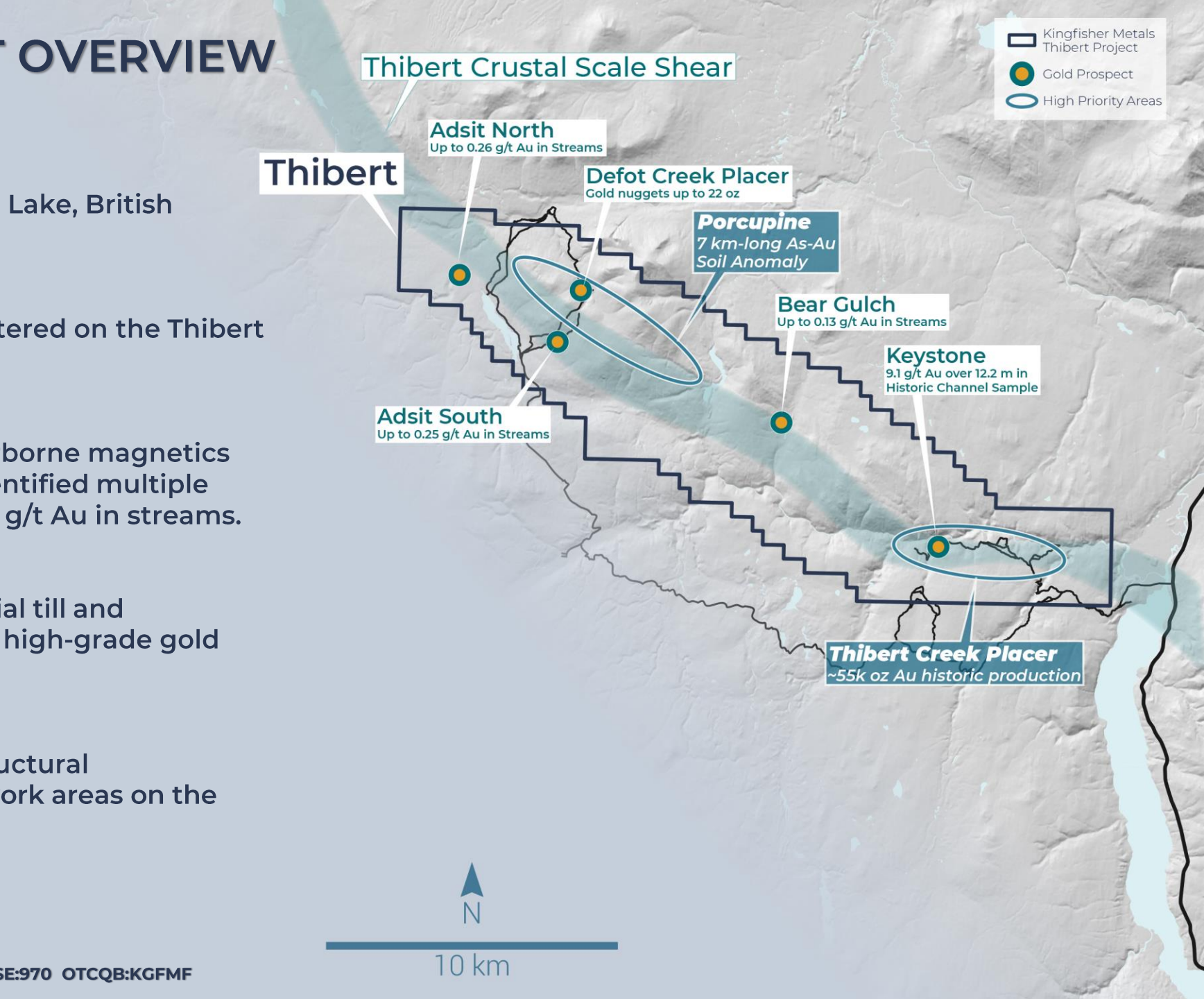
50 km

THIBERT OVERVIEW

Thibert is located 40 km north of Dease Lake, British Columbia and adjacent to Highway 37.

Historical placer gold production is centered on the Thibert Crustal Scale Shear Zone.

Kingfisher completed property-wide airborne magnetics and stream sediment sampling that identified multiple high priority areas with grades up to 1.5 g/t Au in streams.

The project is mostly covered with glacial till and represents an excellent opportunity for high-grade gold discoveries under cover.

Kingfisher is undertaking a detailed structural interpretation to further refine future work areas on the project.