



Kingfisher
METALS

TSXV:KFR FSE:970 OTCQB:KGFMF

Gold and Copper in British Columbia

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The data disclosed in this presentation relating to compiled drilling and sampling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company's future work will include verification of the data.

Dustin Perry, P. Geo., the Chief Executive Officer of the Company, is the Qualified Person as defined by NI 43-101, and has prepared and approved the technical data and information in this presentation.

Basic Shares Outstanding	106,628,701
Market Cap @ 9c	~\$9.5M CAD
Cash	~\$1M CAD
Warrants	9,169,069
Options	8,450,001
FD Shares Outstanding	124,347,771

Insider Ownership: ~27.5%

Institutional Ownership: ~32%

Institutional Investors Include:

Commodity Capital, Crescat Capital, Plethora Precious Metals Fund

Corporate Investors Include:

EMX Royalty Corp and Kenorland Minerals

As of June 14, 2023

Management and Directors

Dustin Perry, P.Geo	CEO and Director	Entrepreneurial geologist with 15+ years of exploration experience across 50+ projects.
David Loretto, BSc.	President and Director	Entrepreneurial geologist with 10+ years of capital markets experience.
Gayle Febbo, MSc.	VP-Exploration	18+ years of exploration experience at KSM, Brucejack, and Galore Creek.
Barry McNeil, CPA, CGA	CFO	30+ years of public company experience.
Pino Perone, LLB	Corp. Secretary and Director	15+ years of public company experience as legal counsel.
Rick Trotman, MSc.	Independent Director	CEO at Barksdale Resources. Former mining analyst with Resource Capital Funds.
Chris Beltgens, MBA, CFA	Independent Director	Former investment banker at GMP Securities with 15+ years of finance experience.

Advisors

Charlie Greig, P.Geo	40+ years of mining experience. Recipient of the 2020 H.H. "Spud" Heustis Award for Canadian Discovery of the Year (Saddle).
Jim Miller-Tait, P.Geo	30+ years of mining experience. VP-Exploration at Imperial Metals and director at Prosper Gold.
Greg Liller, BSc.	40+ years of mining experience. Chairman at Sierra Madre Silver and Gold.
Francis MacDonald, BSc.	15+ years of mining experience. CEO at Li-FT Power.
Zach Flood, BSc.	15+ years of mining experience. CEO at Kenorland Minerals.

Kingfisher controls 100% of three district scale projects in British Columbia comprising 911 km² and has an option to earn 100% of the 362 km² district-scale HWY 37 Project.

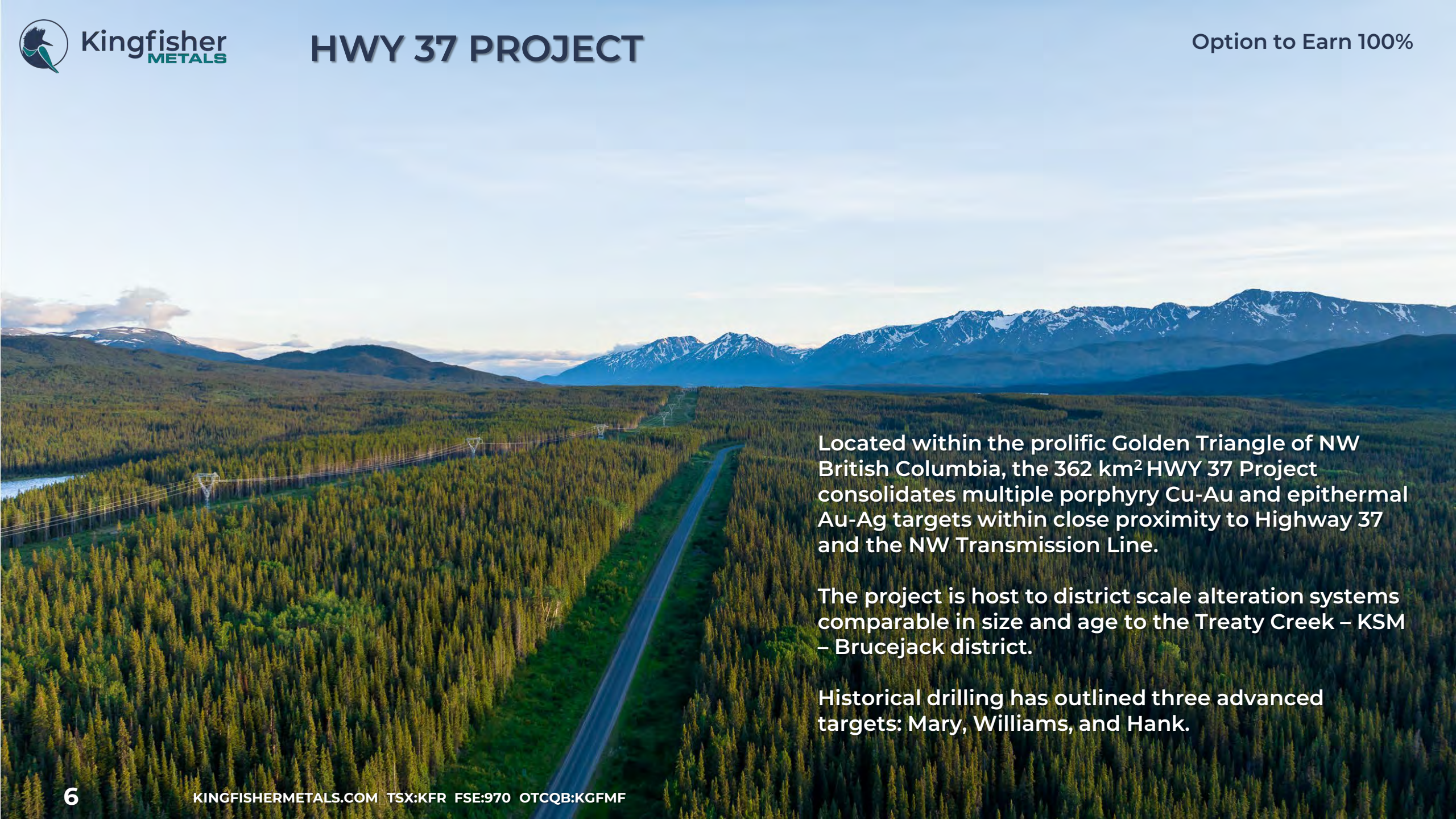
HWY 37 Project: Porphyry Cu-Au and Epithermal Au-Ag

Goldrange Project: Orogenic Au

Ecstall Project: VMS Cu-Zn-Au-Ag

Thibert Project: Orogenic Au





Located within the prolific Golden Triangle of NW British Columbia, the 362 km² HWY 37 Project consolidates multiple porphyry Cu-Au and epithermal Au-Ag targets within close proximity to Highway 37 and the NW Transmission Line.

The project is host to district scale alteration systems comparable in size and age to the Treaty Creek – KSM – Brucejack district.

Historical drilling has outlined three advanced targets: Mary, Williams, and Hank.

PORPHYRY CU-AU and EPITHERMAL AU-AG in BC



Porphyry and related deposits span the province of British Columbia, but the most significant resources are in NW Stikine Terrane in the Golden Triangle.

The Golden Triangle is recognized globally as being enriched in gold mineralization. Porphyry, Epithermal, and VMS deposits within the Golden Triangle have unusually high ratios of gold to other elements.

The analogue at HWY 37 is the KSM project, the largest undeveloped gold project in the world.

Porphyry-Epithermal Deposits in the Golden Triangle Include:

- *KSM-Treaty Creek: 106 M oz Au, 20.6 B lbs Cu (M&I)*
- *Galore Creek: 9.3 M oz Au, 5.1 B lbs Cu (M&I)*
- *Red Chris: 13.0 M oz Au, 8.2 B lbs Cu (M&I)*
- *Schaft Creek: 7.0 M oz Au, 7.76 B lbs Cu (M&I)*
- *Brucejack: 7.2 M oz Au, 48.8 M oz Ag (M&I)*



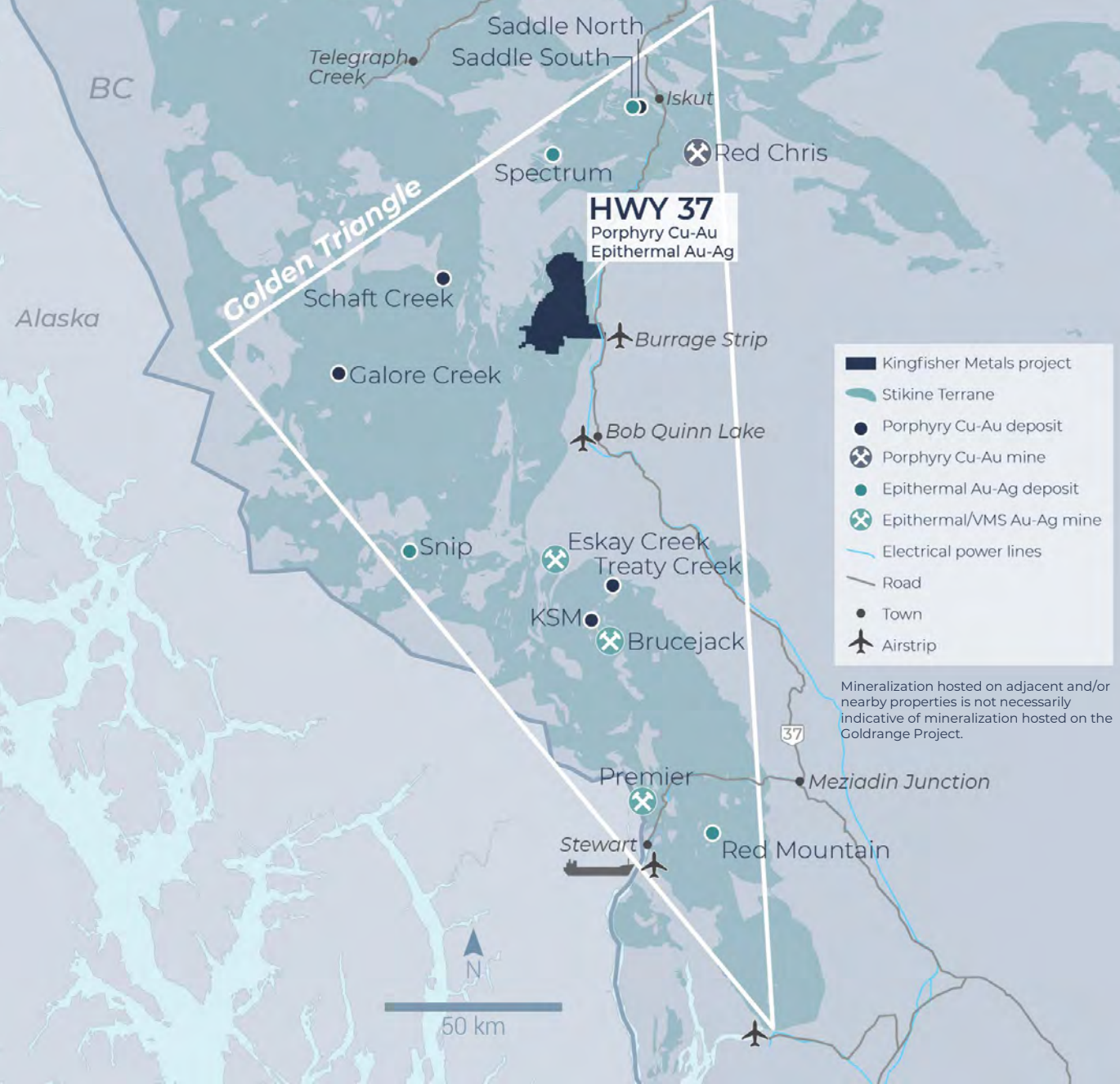
HWY 37 LOCATION

The 362 km² HWY 37 Project is part of the Au-rich Iskut mining region or Golden Triangle of NW British Columbia.

The Stewart-Cassiar Highway (37) and NW Transmission Line pass along the eastern part of the project.

The main areas of interest on the project are located 9-15 km from Highway 37 and power.

HWY 37 has one of the most favourable locations among porphyry-epithermal districts within the Golden Triangle.



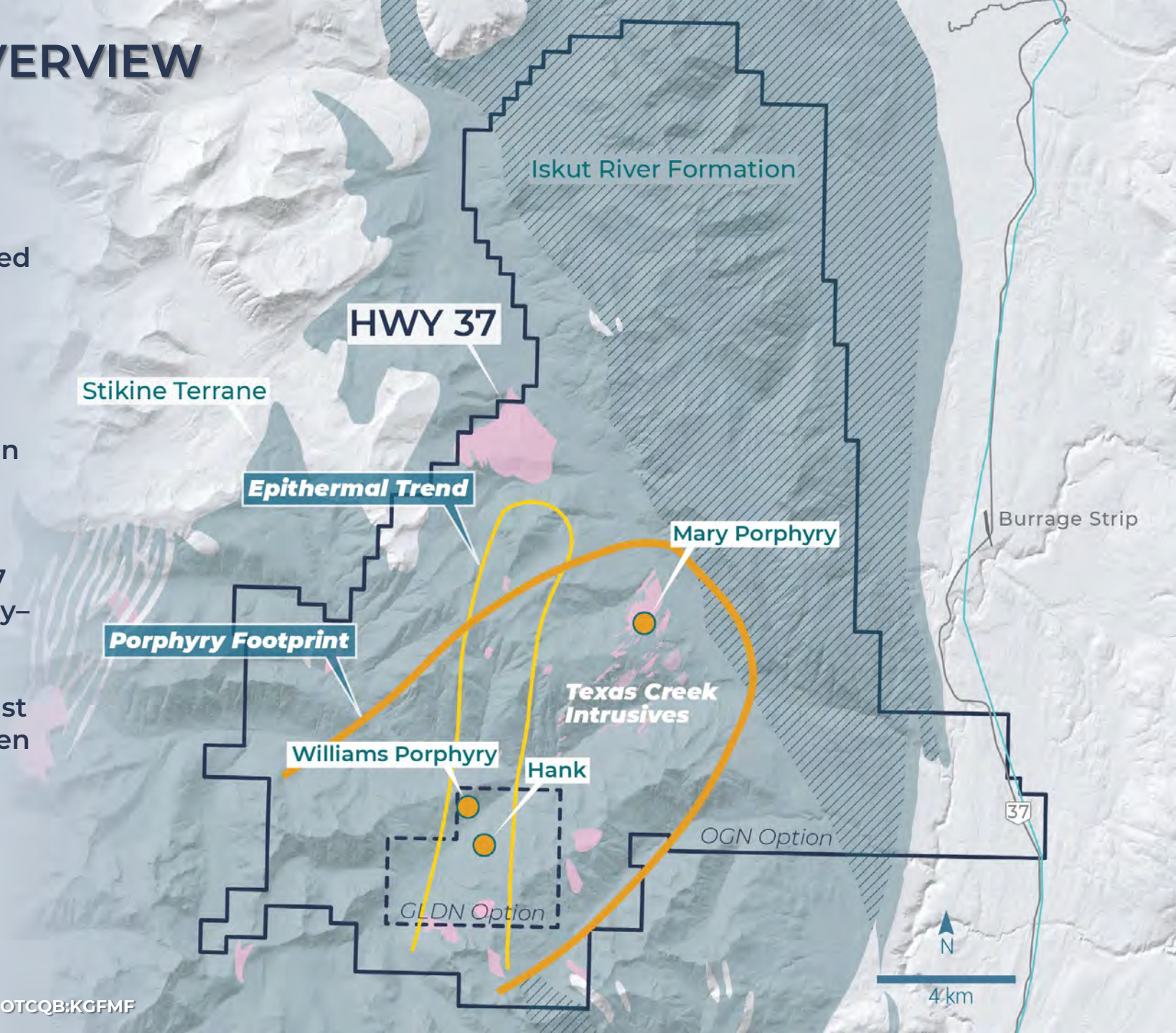
HWY 37 OVERVIEW

HWY 37 hosts Au-rich mineral systems cored by Texas Creek intrusions responsible for some of the largest and highest grade Cu and Au systems in the world at KSM and Brucejack respectively.

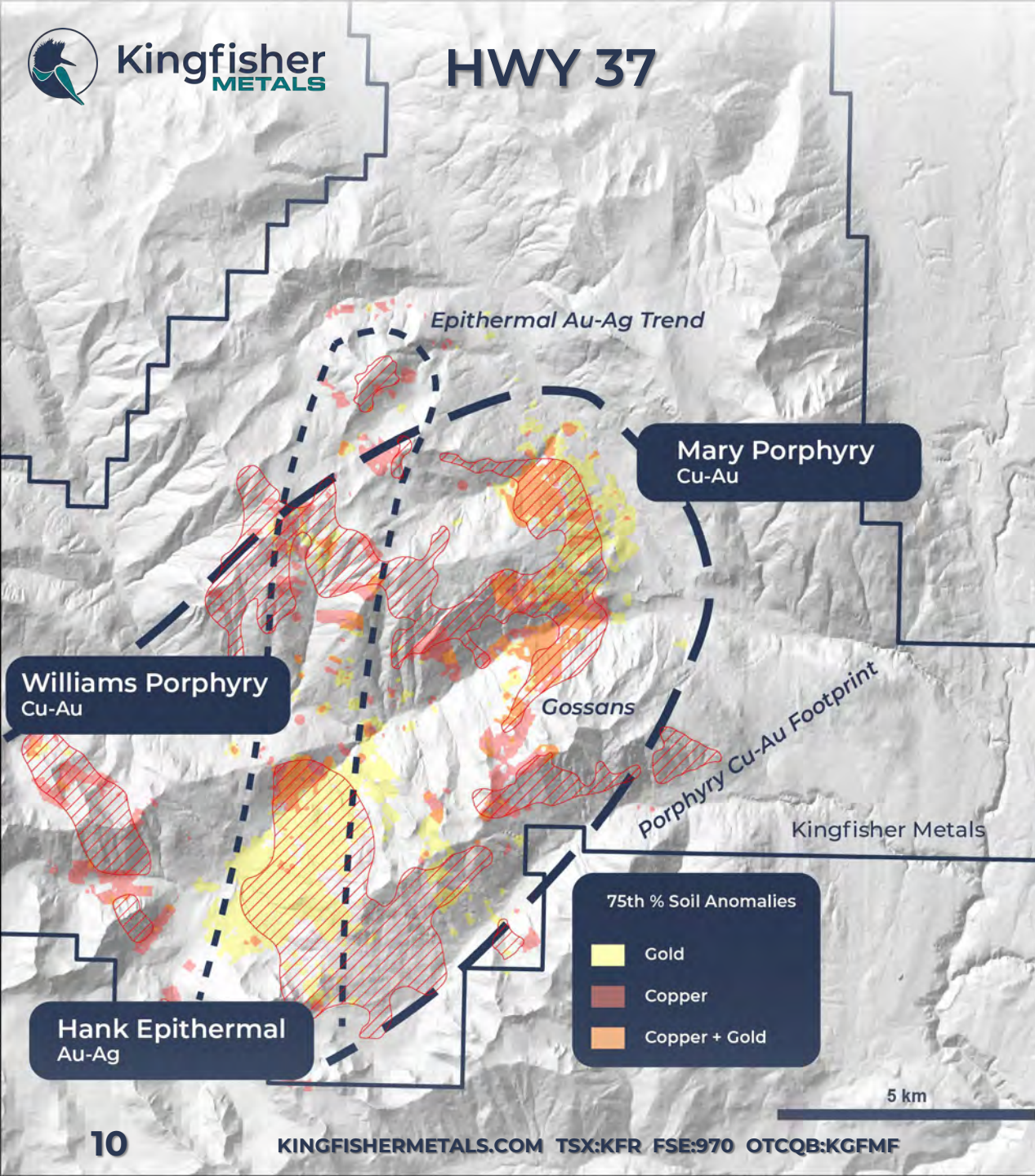
The northern part of the project is underlain by Eskay-equivalent Iskut River Formation rocks with limited historical exploration.

Only 42,429 m have been drilled at HWY 37 compared to over 2,500,000 m at the Treaty-KSM-Brucejack district.

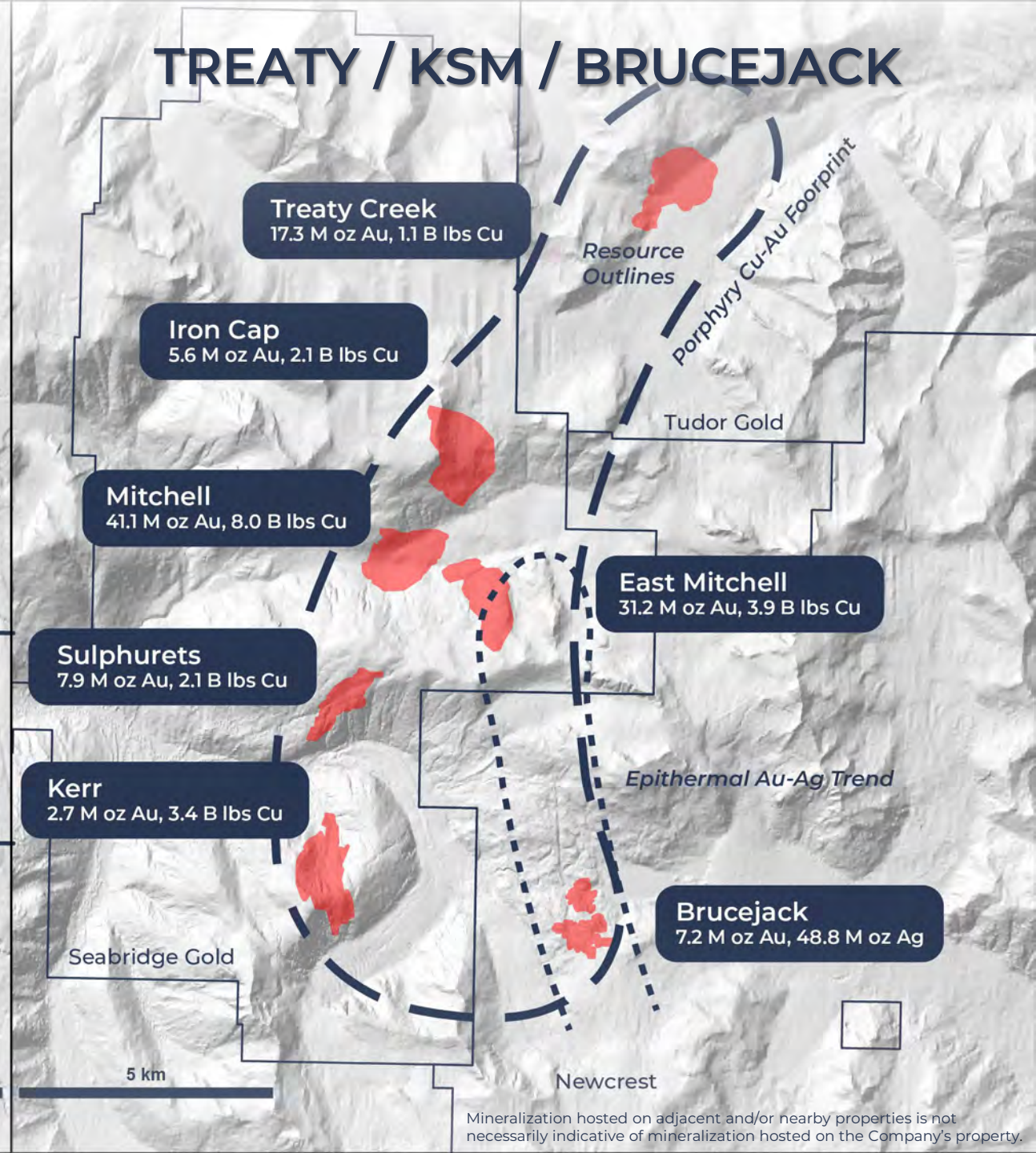
4-year option to earn 100% of Ball Creek East (Orogen Royalties) and Hank Project (Golden Ridge Resources).



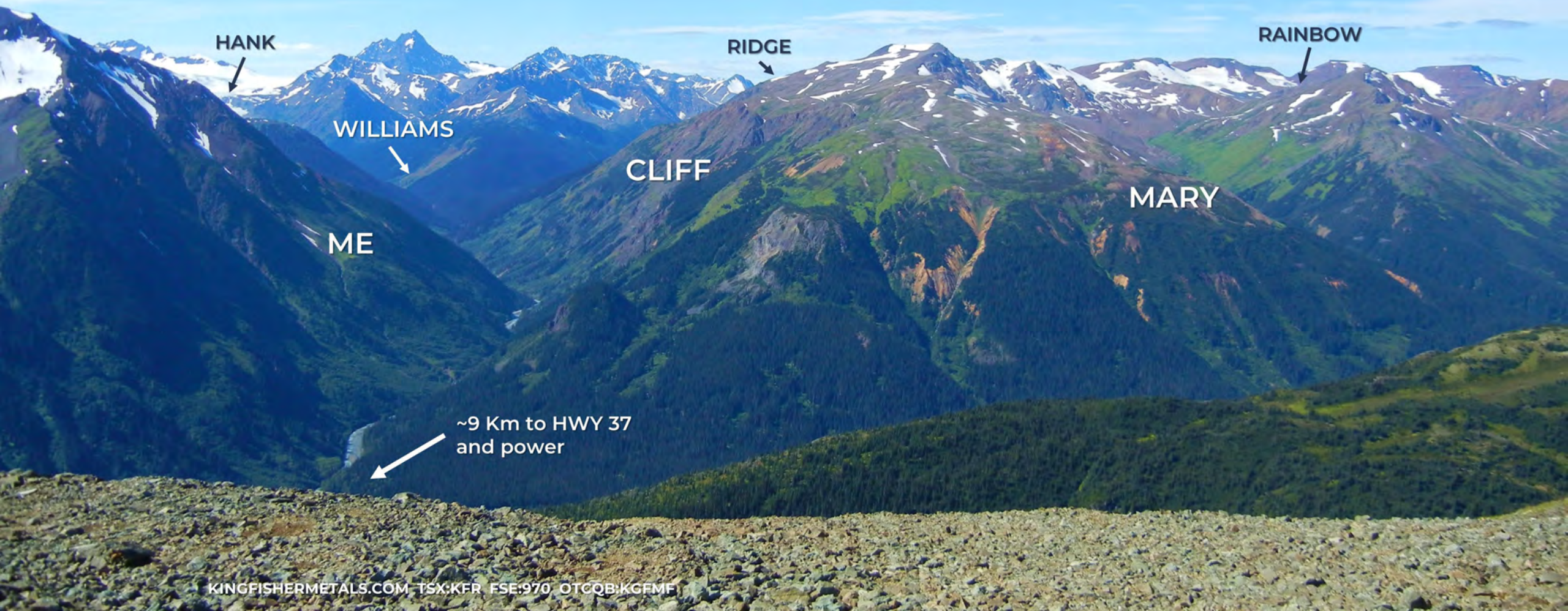
HWY 37



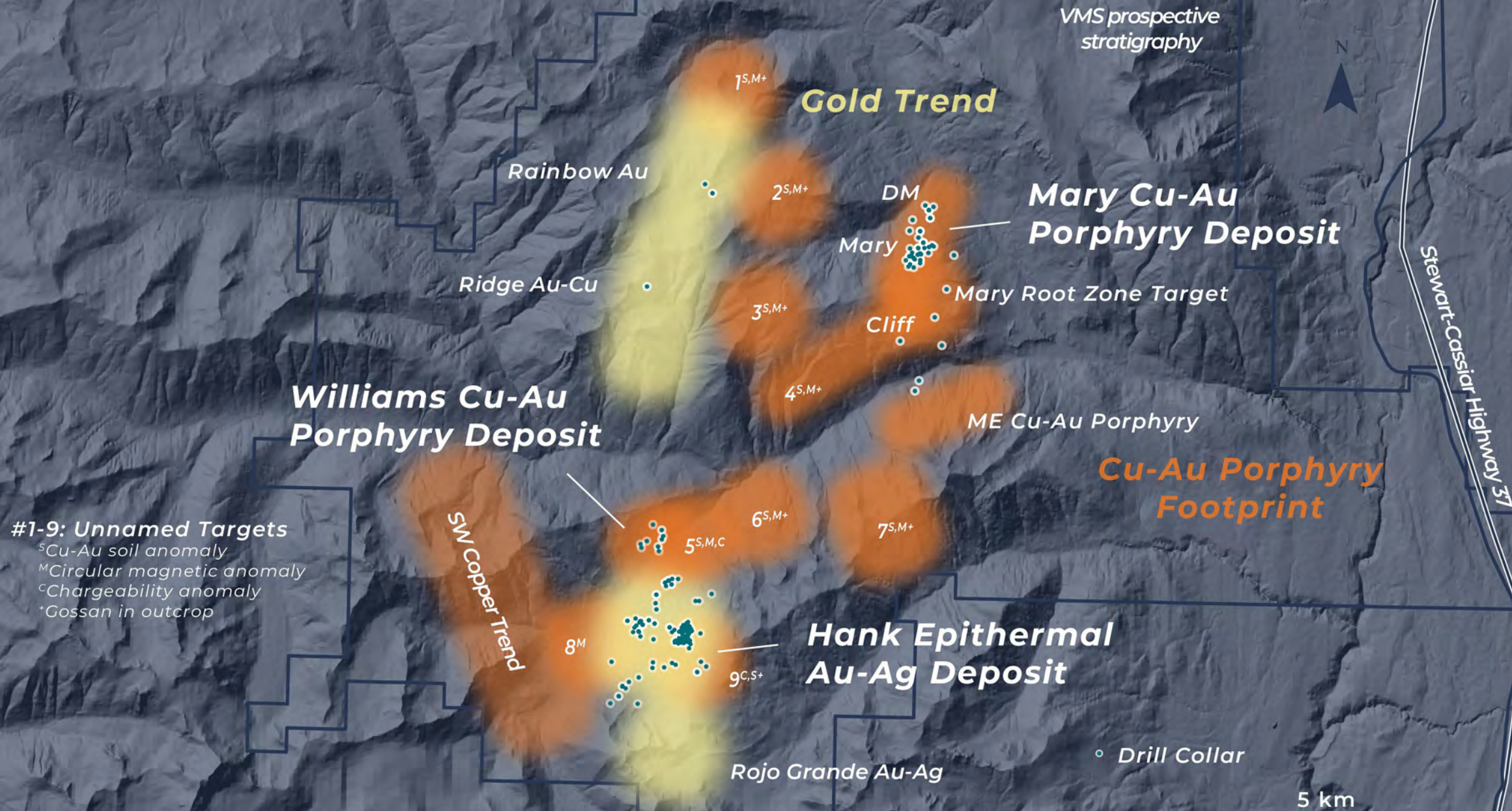
TREATY / KSM / BRUCEJACK



HWY 37 PROJECT



HWY 37: DEPOSITS, TARGETS & TRENDS



MARY & CLIFF: DRILL HIGHLIGHTS



Au Eq. (g/t)



BC-06-03: 0.3 g/t Au, 0.3% Cu over 223 m, from 16 m

DM

BC12-47: 0.3 g/t Au and 0.1% Cu over 455 m from 9 m

BCK-MZ-19-01: 0.5 g/t Au and 0.1% Cu over 292 m from 16 m

Mary Deposit

BC07-10: 0.3 g/t Au and 0.1% Cu over 431 m from 4 m

Open on
Trend

**Mary Root
Zone Target**

Cliff Porphyry

1 km

• Drill Collar

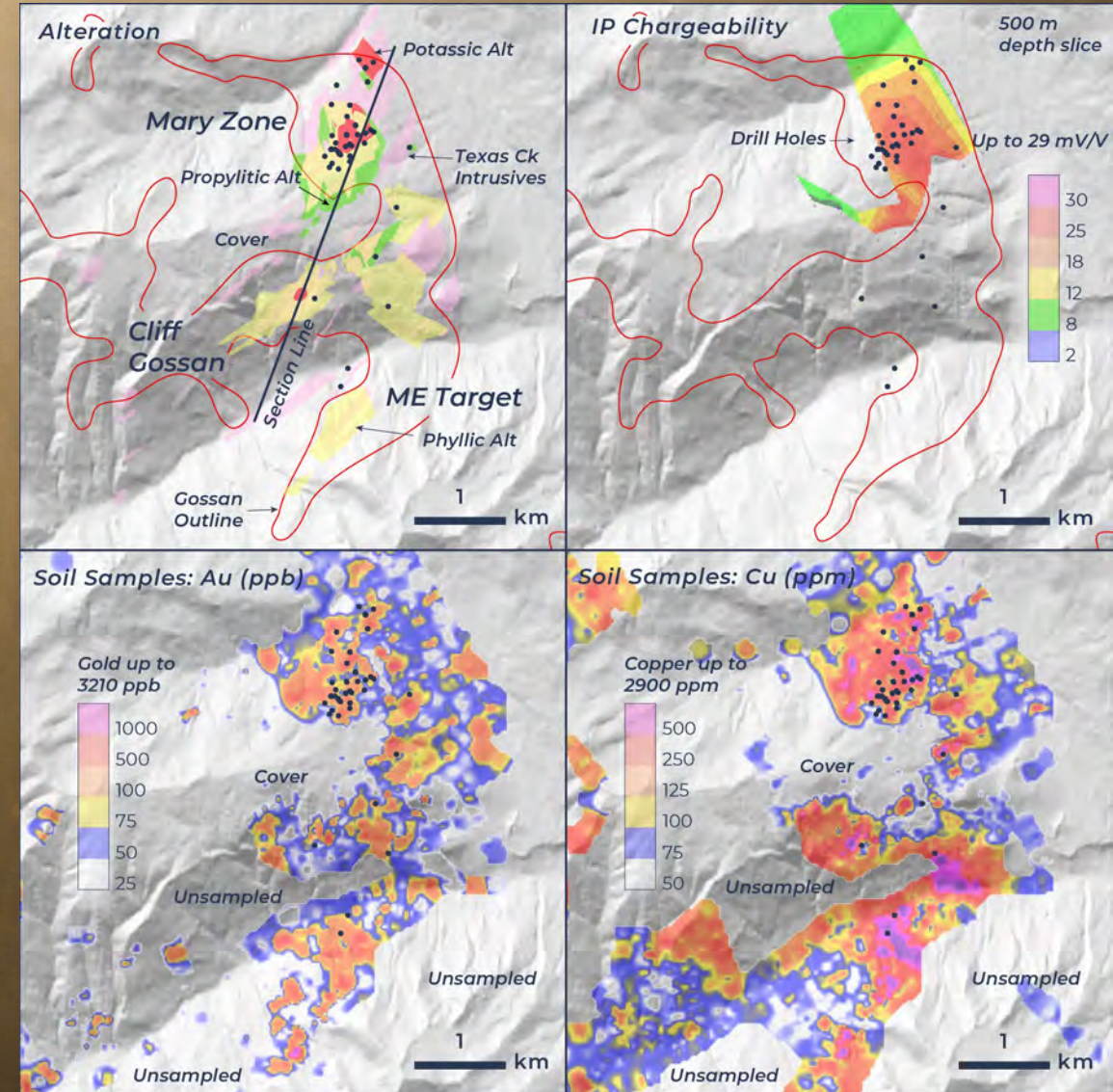
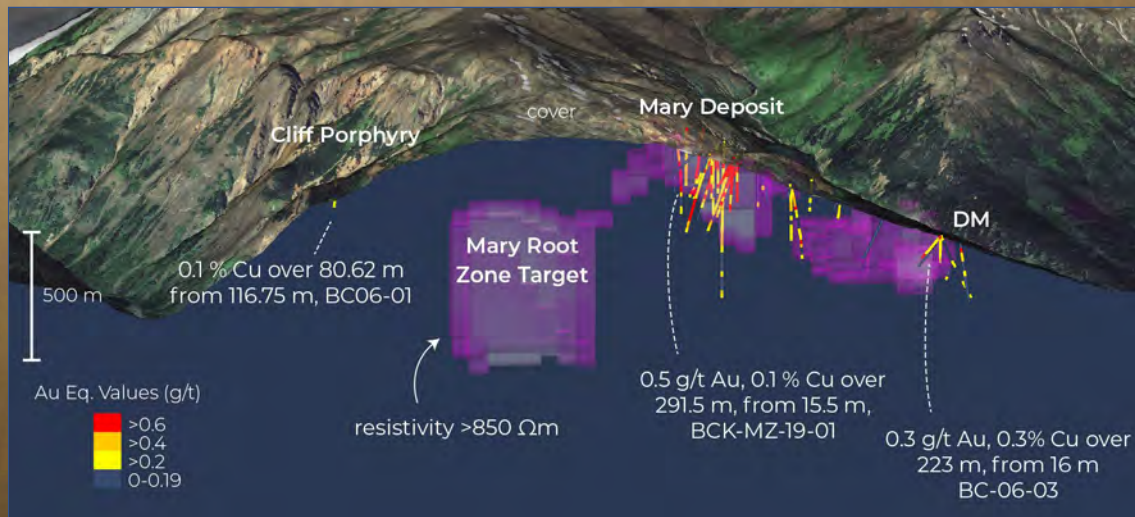
BC06-01: 0.1% Cu over 81 m from 117 m

MARY PORPHYRY CU-AU

- Relatively untested Cu-Au porphyry footprint with widespread alteration and strong geochemical anomalism over 6 x 6 km
- Historical drilling (13,506 m) at Mary Porphyry open on trend
- Metal patterns at Mary and at Cliff vector towards a large geophysical anomaly at depth
- Fully permitted with 2500 m drilling planned for 2023

Highlight Historical Drill Intercepts

Drill Hole	Date	From	To	Length	Cu (%)	Au (g/t)	Ag (g/t)	AuEq (g/t)	AuEq GT
BC07-10	2007	3.66	434.34	430.68	0.12	0.31	0.05	0.49	212.0
BC12-47	2012	9.14	464	454.86	0.11	0.28	0.71	0.45	206.0
BCK-MZ-19-01	2019	15.5	307	291.5	0.14	0.48	0.95	0.70	202.9



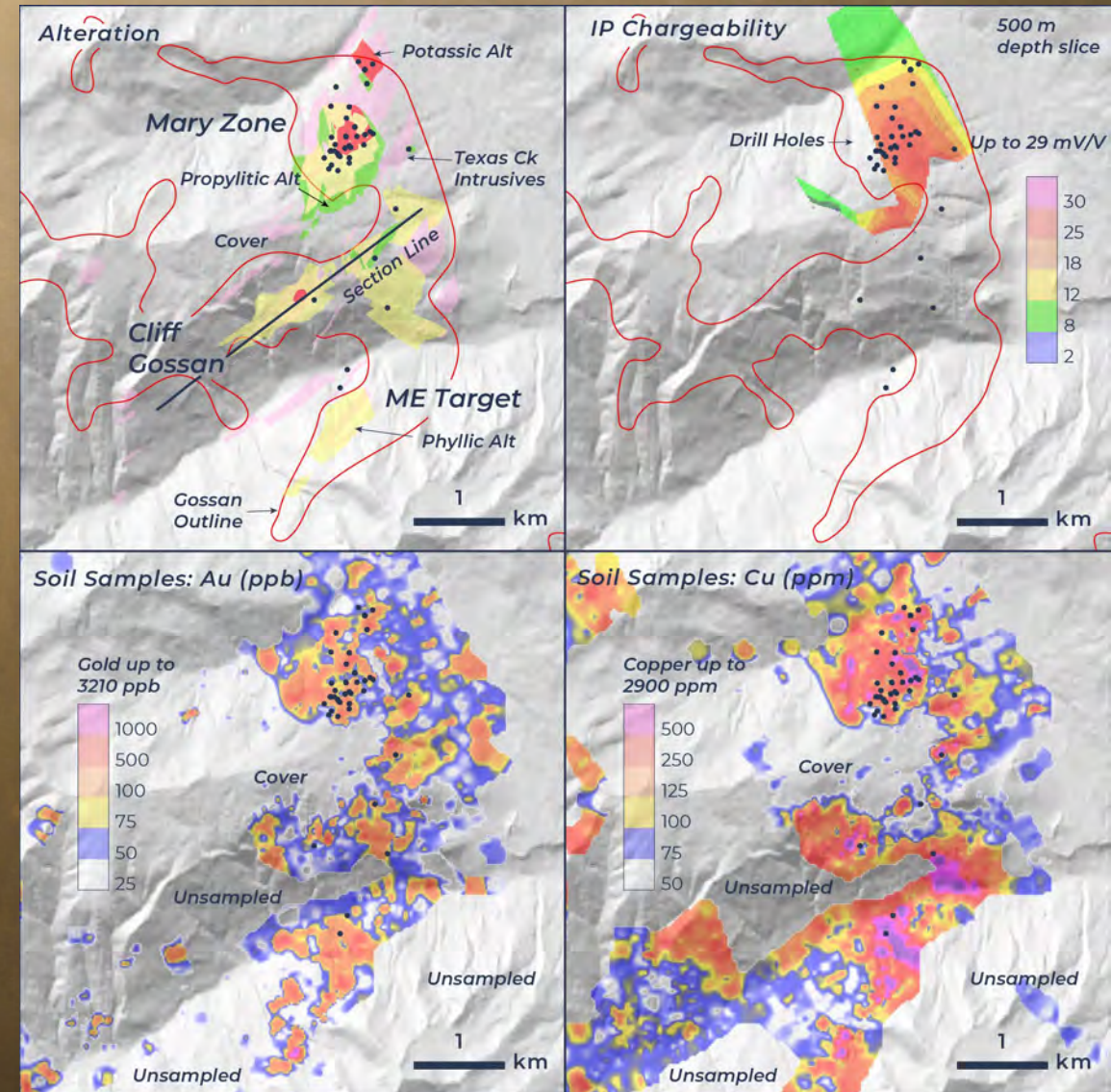
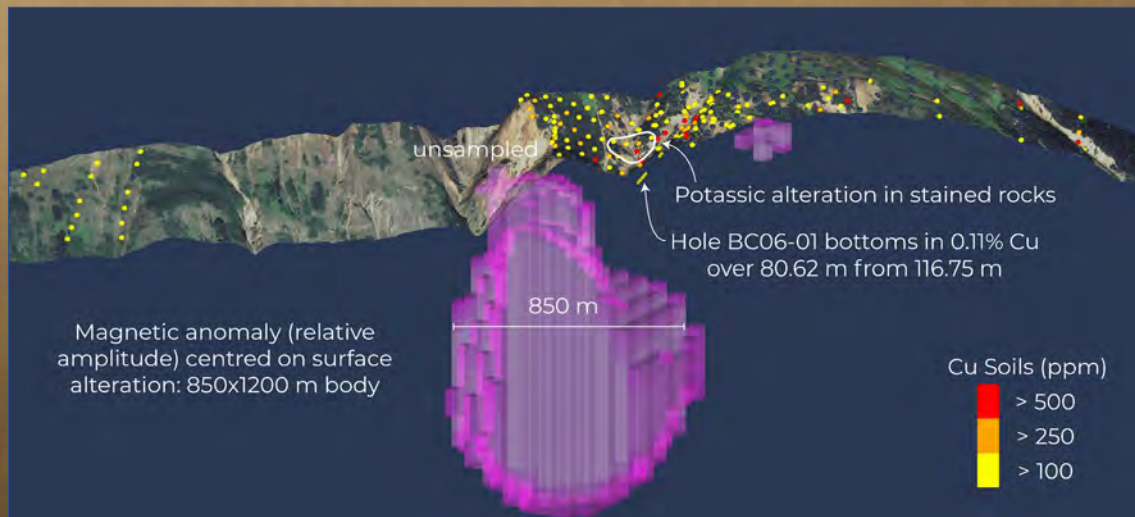
AuEq values were calculated the following metal prices: Au = \$1900.00/oz, Cu = \$4.00/lb, and Ag = \$25.00/oz. No current or historical metallurgical work has been completed on the mineral deposits within the Project and as such recoveries are assumed to be 100%. The formula used to calculate the equivalent values for the porphyry targets is $AuEq\ g/t = Au\ g/t + (Cu\ \% \times 1.4436) + (Ag\ g/t \times 0.0132)$. The formula used to calculate the equivalent values for the epithermal targets is $AuEq\ g/t = Au\ g/t + (Ag\ g/t \times 0.0132)$.

CLIFF PORPHYRY CU-AU

- A single shallow drill hole (BC06-01) ended in ~80 m at 0.11% Cu
- On trend with the Mary deposit with 1500 m gap in drilling
- Large magnetic anomaly comes to surface in unsampled area and correlates with mapped potassic alteration
- Drilling planned in 2023

Highlight Historical Drill Intercepts

Drill Hole	Date	From	To	Length	Cu (%)	Au (g/t)	Ag (g/t)	AuEq (g/t)	AuEq GT
BC06-01	2006	116.75	197.37	80.62	0.11	0.05	0.06	0.22	17.7



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HANK & WILLIAMS: DRILL HIGHLIGHTS



Au Eq. (g/t)



>0.6
>0.4
>0.2

Williams Deposit

HNK-18-001: 0.31% Cu, 0.35 g/t Au, 1.9 g/t Ag over 327 m

HNK-17-008: 2.14 g/t Au and 6.9 g/t Ag over 60.3 m

88-4: 13.4 g/t Au and 132.3 g/t Ag over 9.1 m
HNK-17-001: 19.7 g/t Au and 193.9 g/t Ag over 4.1 m

Hank Deposit

HNK-18-010: 11.6 g/t Au and 13.8 g/t Ag over 20 m

85-32: 9.4 g/t Au over 12.2 m

87-8: 0.4 g/t Au over 120 m

HNK-18-013: 0.34% Cu, 0.42 g/t Au, 2.2 g/t Ag over 318.7 m

HNK-18-005: 0.33% Cu, 0.28 g/t Au, 1.9 g/t Ag over 388 m

1 km

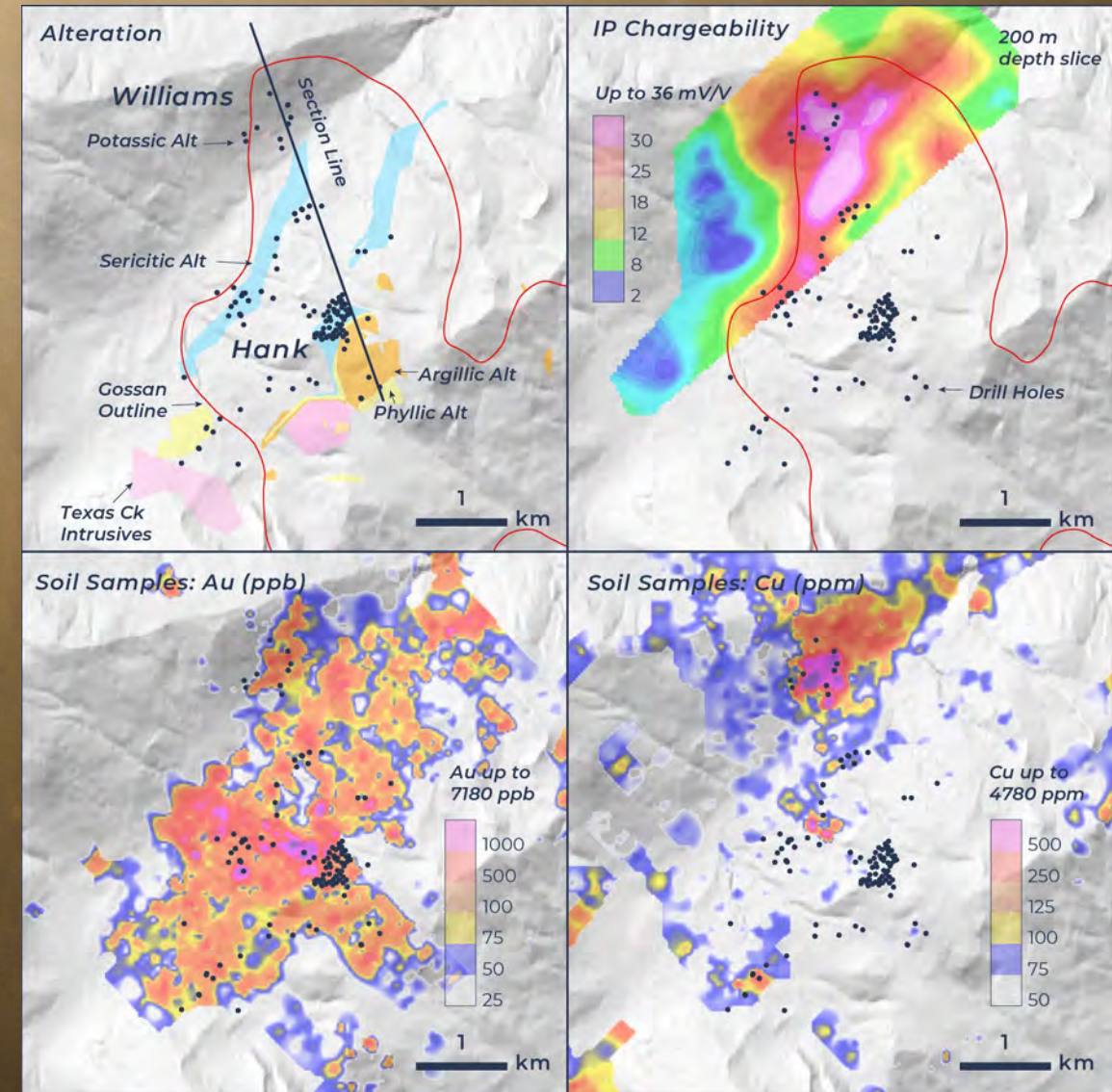
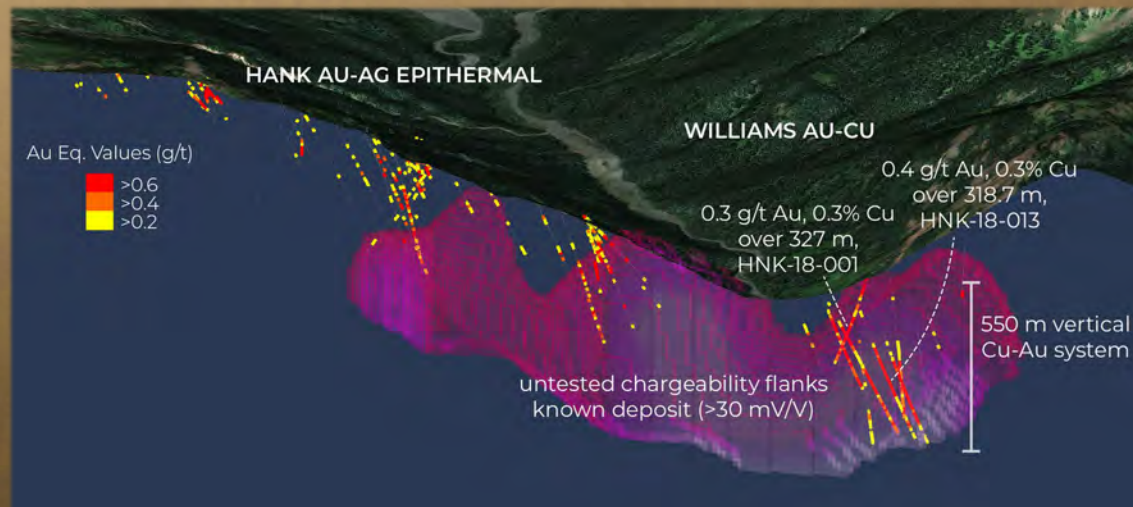
• Drill Collar

WILLIAMS PORPHYRY CU-AU

- Open-ended Cu-Au porphyry discovered in 2017
- Untested continuous chargeability anomaly to east and south
- Considered to be a feeder to Hank Au-Ag epithermal system
- 6095 m of drilling from 2018-2019
- Permitting underway for 2024 drilling

Highlight Historical Drill Intercepts

Drill Hole	Date	From	To	Length	Cu (%)	Au (g/t)	Ag (g/t)	AuEq (g/t)	AuEq GT
HNK-18-013	2018	217.27	536	318.73	0.34	0.42	2.20	0.94	301.2
HNK-18-005	2018	148	536	388	0.33	0.28	1.89	0.76	294.5
HNK-18-001	2018	72	399	327	0.31	0.35	1.89	0.81	265.6



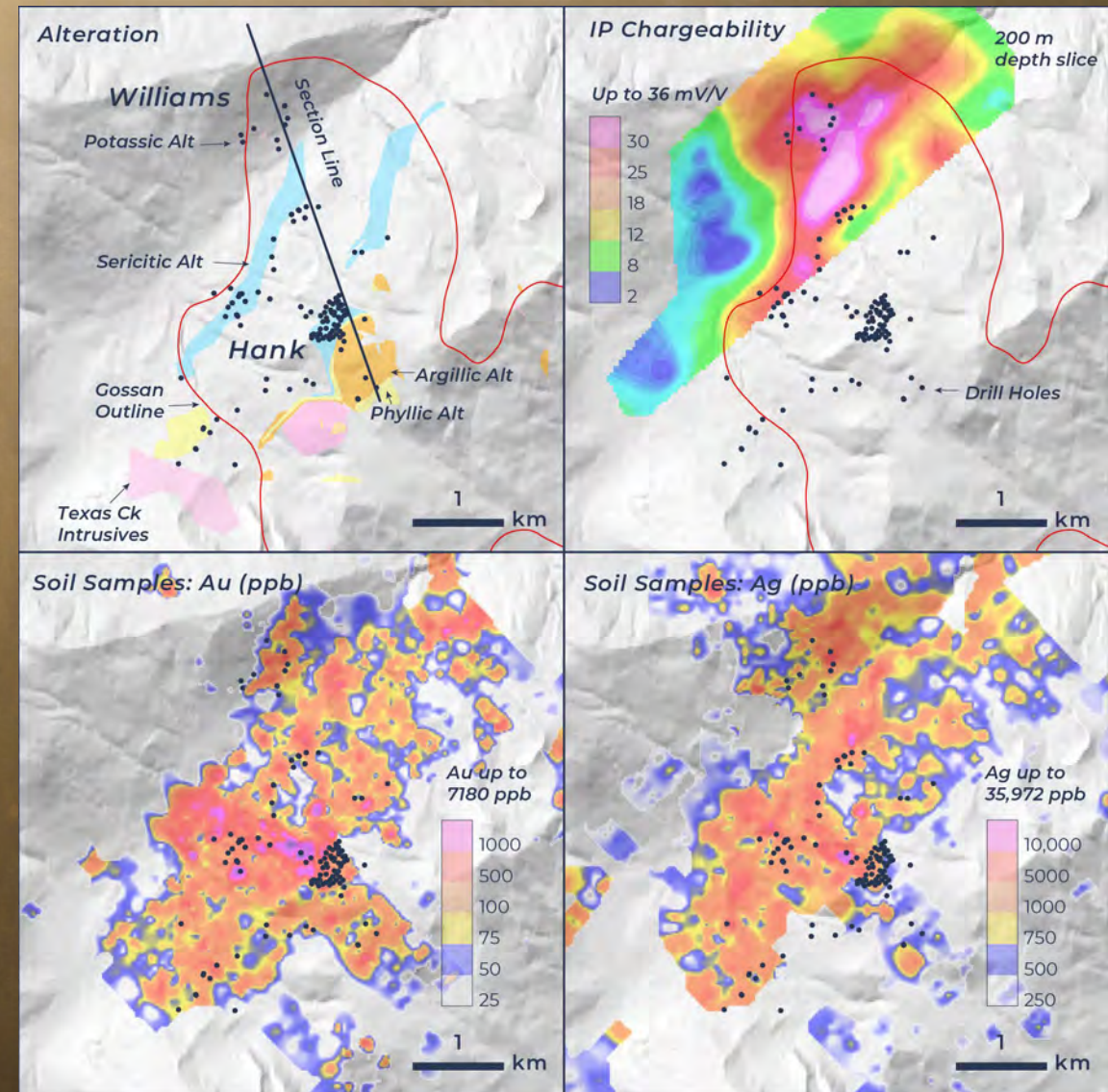
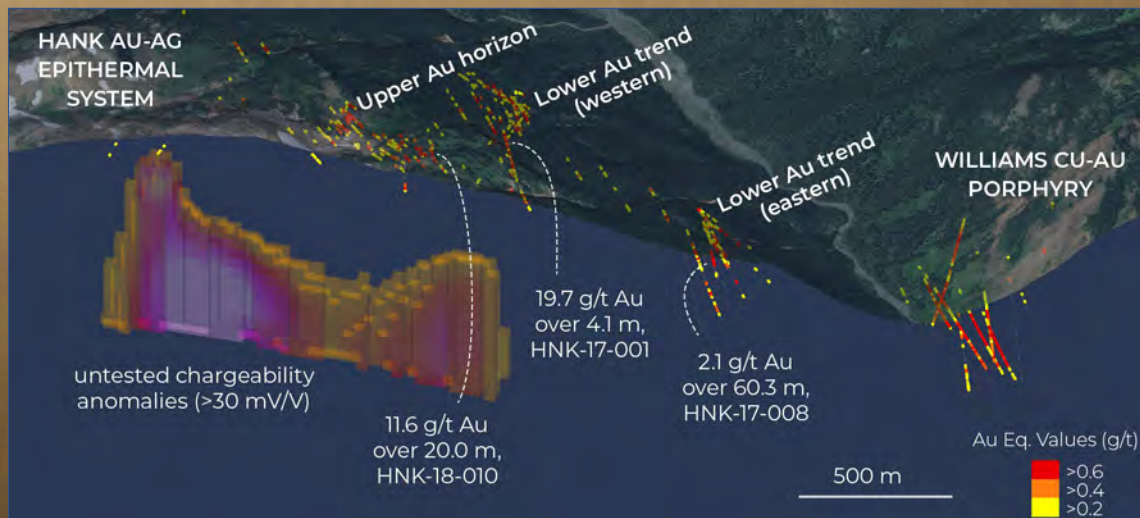
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HANK EPITHERMAL AU-AG SYSTEM


- High-grade epithermal Au-Ag system discovered in 1980 that stretches over 6 km by 3 km
- Historical drilling (21,663 m) focused on shallow depths (<200 m) with mineralization open ended
- Historical drilling focused on bed-parallel shallow targets with limited testing for structural feeders and steeper gold zones
- Permitting underway for 2024 drilling

Highlight Historical Drill Intercepts

Drill Hole	Date	From	To	Length	Au (g/t)	Ag (g/t)	AuEq (g/t)	AuEq GT
HNK-18-010	2018	116	136	20	11.63	13.84	11.82	236.3
HNK-17-008	2017	52.73	113	60.27	2.14	6.91	2.24	134.9
HNK-17-001	2017	241.1	245.23	4.13	19.74	193.85	22.43	92.7



AuEq values were calculated the following metal prices: Au = \$1900.00/oz, Cu = \$4.00/lb, and Ag = \$25.00/oz. No current or historical metallurgical work has been completed on the mineral deposits within the Project and as such recoveries are assumed to be 100%. The formula used to calculate the equivalent values for the porphyry targets is $AuEq\ g/t = Au\ g/t + (Cu\ \% \times 1.4436) + (Ag\ g/t \times 0.0132)$. The formula used to calculate the equivalent values for the epithermal targets is $AuEq\ g/t = Au\ g/t + (Ag\ g/t \times 0.0132)$.



Located in SW British Columbia, the 511 km² greenfield Goldrange Project is well situated for efficient exploration.

Goldrange is host to numerous high-grade epizonal and mesozonal gold showings across the 45 km length of the project.

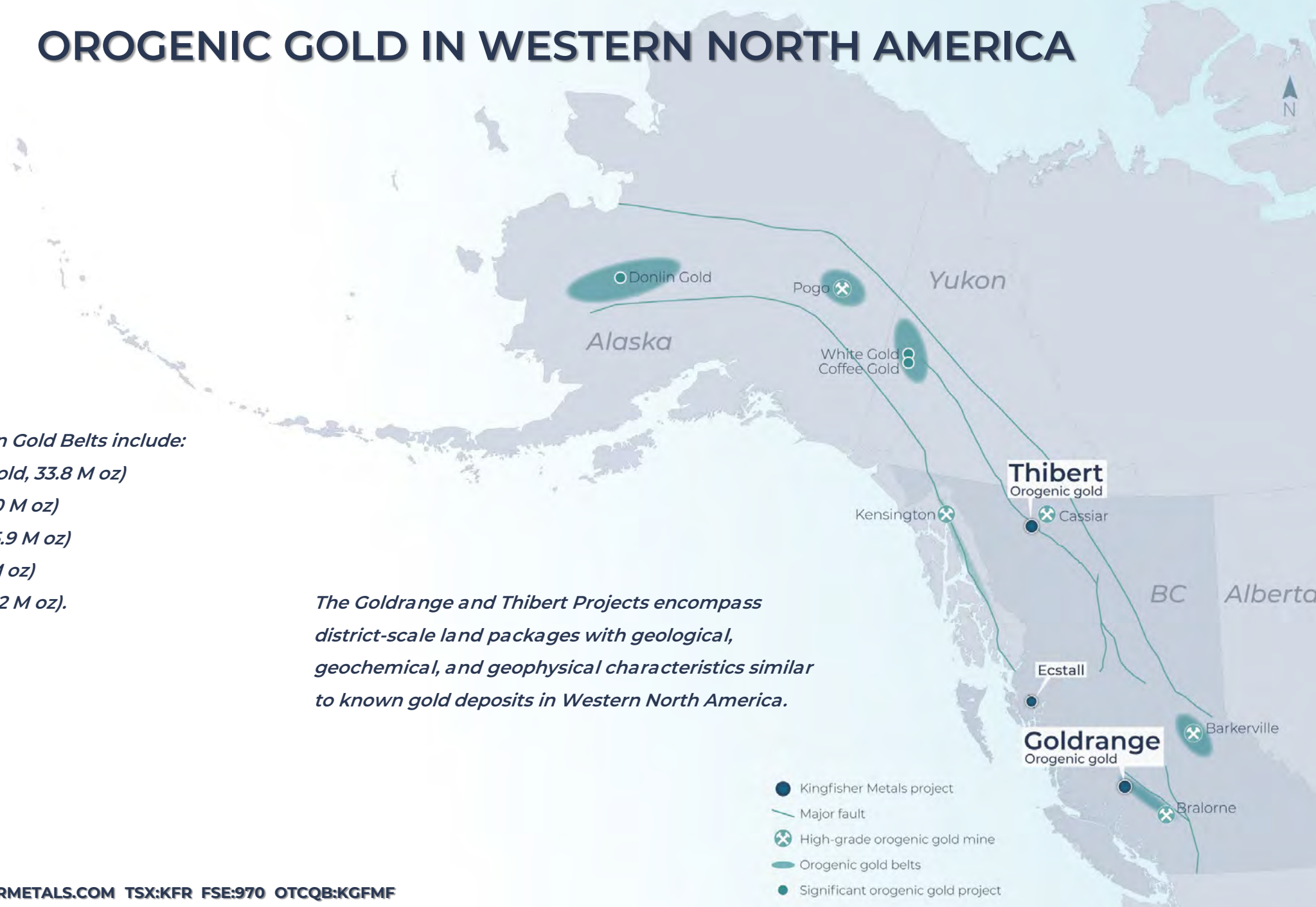
Kingfisher's initial 5000 m drill program in 2021 was completed on the Cloud Drifter Zone. In 2022, 7500 m of drilling was completed on the Cloud Drifter and Langara zones.

OROGENIC GOLD IN WESTERN NORTH AMERICA

Western North American Gold Belts include:

- *Kuskokwim (Donlin Gold, 33.8 M oz)*
- *Goodpaster (Pogo, ~10 M oz)*
- *Barkerville (Cariboo, 5.9 M oz)*
- *Dawson (Coffee, 4.9 M oz)*
- *Yalakom (Bralorne, 4.2 M oz).*

The Goldrange and Thibert Projects encompass district-scale land packages with geological, geochemical, and geophysical characteristics similar to known gold deposits in Western North America.

- 
- Kingfisher Metals project
 - Major fault
 - ⊗ High-grade orogenic gold mine
 - Orogenic gold belts
 - Significant orogenic gold project

GOLDRANGE LOCATION

Williams Lake

Tatla Lake

The 511 km² Goldrange Project is located within the Yalakom Gold Belt in southern British Columbia.

Southwest BC is host to several producing mines including Teck's Highland Valley Mine and New Gold's New Afton Mine.

Prosperity

Goldrange
Orogenic gold

Yalakom Fault

Elizabeth

Reliance

Bralorne

Lillooet

Cache Creek

Highland Valley

New Afton

Pemberton



-  Kingfisher Metals project
-  Major fault
-  Yalakom Gold belt
-  Significant mine
-  Significant gold or copper project
-  Road
-  Town

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Goldrange Project.

Goldrange is located ~150 km northwest of the historic Bralorne Mine which produced 4.2 M oz Au at 17.7 g/t Au.



GOLDRANGE OVERVIEW

Goldrange is located ~25 km south the town of Tatla Lake, British Columbia with logging road access to the north end of the project and historic mining roads within ~3.5 km of the southern tenure boundary.

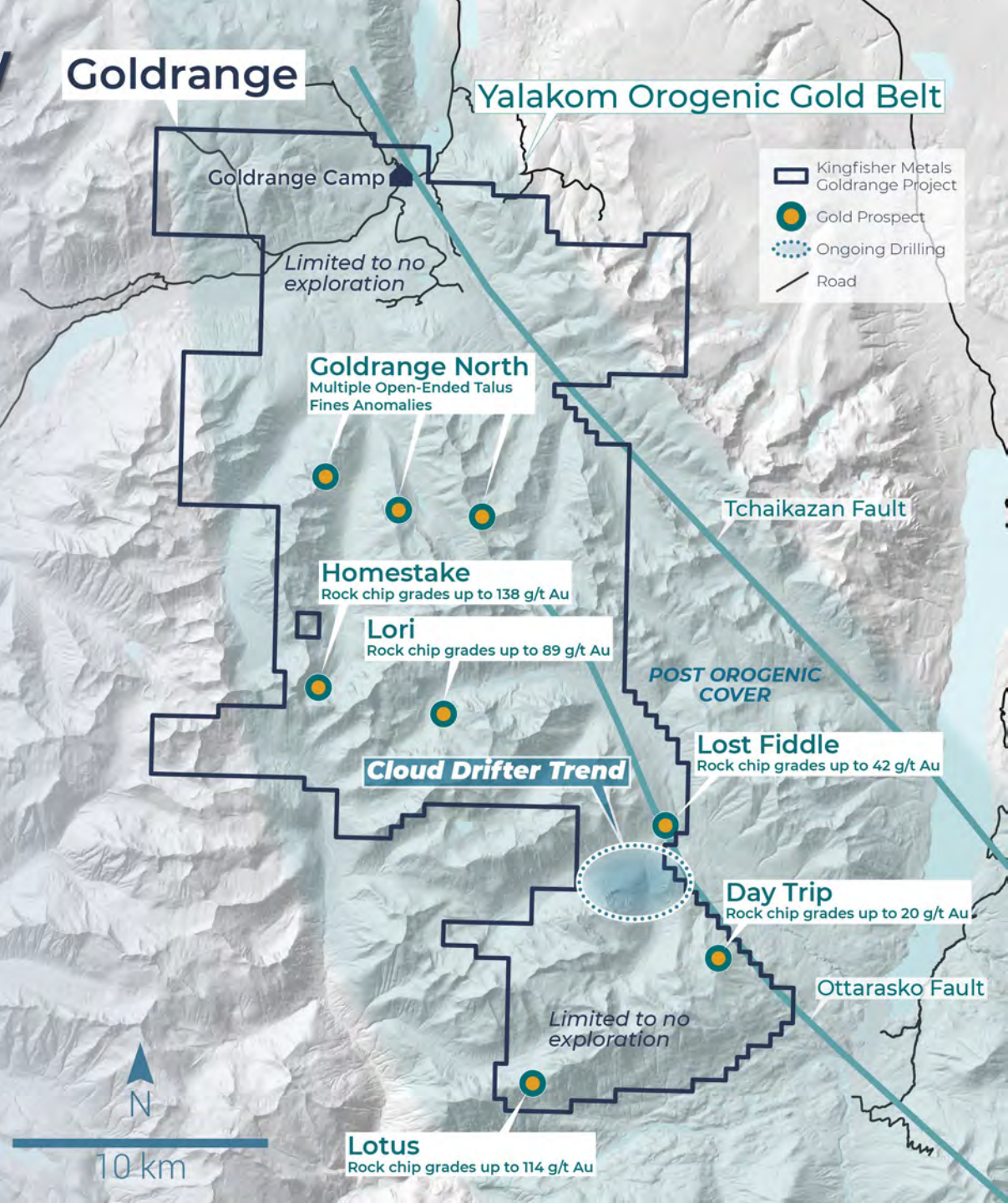
High-grade gold showings occur across the 511 km² project and vary from early stage prospects to discovery stage drilling at the Cloud Drifter Trend.

The project is highly anomalous in stream sediment geochemistry on a province-wide scale with 229 samples returning 11 results over 100 ppb Au and 5 results over 300 ppb Au, including up to 1710 ppb Au (1.7 g/t Au).

Despite historic hand mining (1930s) Kingfisher is the first company to consolidate and systematically explore this highly prospective belt.

Goldrange

Yalakom Orogenic Gold Belt



CLOUD DRIFTER TREND

The 3 km long Cloud Drifter Trend includes the Cloud Drifter, Langara, and Standard Zones.

Day Trip Zone

Langara Zone

Standard Zone

Cloud Drifter Zone

3 Km

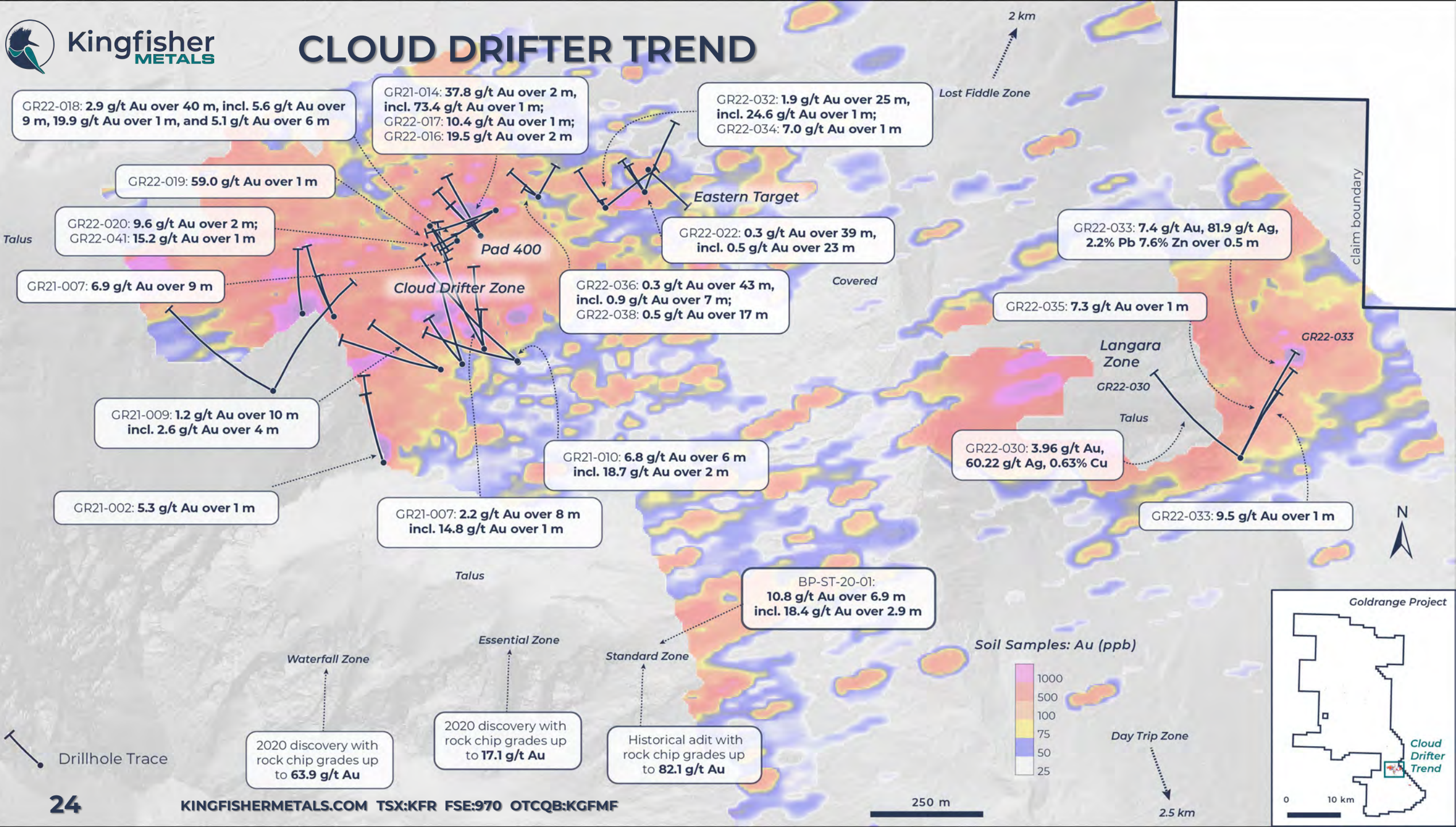
The Cloud Drifter Trend is covered by an extensive soil anomaly including 50 samples over 1 g/t Au and 379 rock samples averaging 6.6 g/t Au.

Initial 5000 m drill program in 2021 and 7500 m drill program in 2022.

Drilling has intercepted widespread mineralization with highlights including:

- 2.9 g/t Au over 40 m including 5.6 g/t Au over 9 m, 5.0 g/t Au over 6 m, and 19.9 g/t Au over 1 m
- 6.9 g/t Au over 9 m and 6.8 g/t Au over 6 m
- 73.4 g/t Au over 1 m and 58.9 g/t Au over 1 m.

CLOUD DRIFTER TREND



GOLDRANGE DRILL HIGHLIGHTS

Cloud Drifter Trend - Cloud Drifter Zone

Hole	From (m)	To (m)	Interval (m)	Au (g/t)	Gram-Metres
<u>2021 Drill Program Highlights</u>					
GR21-002	26.00	27.00	1.00	5.30	5.30
GR21-007	35.00	43.00	8.00	2.16	17.28
<i>Incl.</i>	41.00	42.00	1.00	14.80	14.80
and	418.00	427.00	9.00	6.88	61.92
GR21-014	109.00	111.00	2.00	37.82	75.64
<i>Incl.</i>	110.00	111.00	1.00	73.40	73.40
GR21-009	173.00	183.00	10.00	1.22	12.20
<i>Incl.</i>	175.00	179.00	4.00	2.62	10.48
GR21-010	10.00	16.00	6.00	6.78	40.68
<i>Incl.</i>	14.00	16.00	2.00	18.69	37.38
<i>Incl.</i>	15.00	16.00	1.00	30.20	30.20

2022 Drill Program Highlights

GR22-016	75.00	77.00	2.00	19.54	39.08
GR22-017	82.00	83.00	1.00	10.39	10.39
GR22-018	141.00	180.00	40.00	2.86	114.40
<i>Incl.</i>	141.00	150.00	9.00	5.56	50.04
<i>Incl.</i>	161.00	162.00	1.00	19.91	19.91
<i>Incl.</i>	174.00	180.00	6.00	5.05	30.30
GR22-019	132.00	133.00	1.00	58.88	58.88
GR22-020	85.00	87.00	2.00	9.55	19.10
GR22-032	32.00	57.00	25.00	1.93	48.25
<i>Incl.</i>	40.00	41.00	1.0	24.57	24.57
GR22-041	155.00	156.00	1.0	15.17	15.17

Cloud Drifter Zone

Langara Zone



New outcropping vein sampled
grade up to 49.8 g/t Au

Extended deep penetrating IP
survey completed in 2022 outlined
multiple conductivity and
chargeability anomalies.

Grassroots discovery (2020) located 5 km
south of the Cloud Drifter Trend.

High-grade arsenopyrite breccia rubble zone
(90 x 70 m) with coincident IP chargeability
and conductivity anomaly.

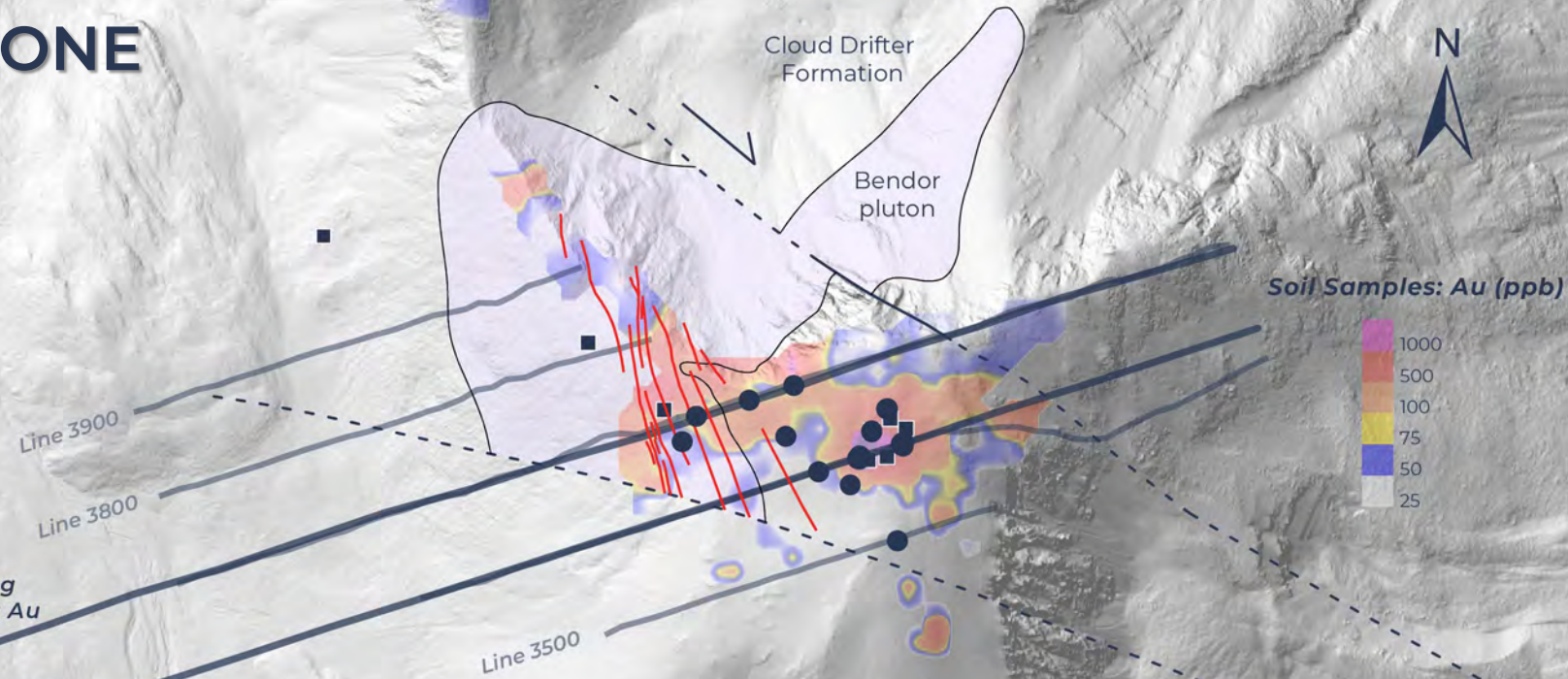


32 RAB drillholes completed in 2022 returned
highly anomalous pathfinders in XRF and
anomalous gold over an area of 300 x 200 m.

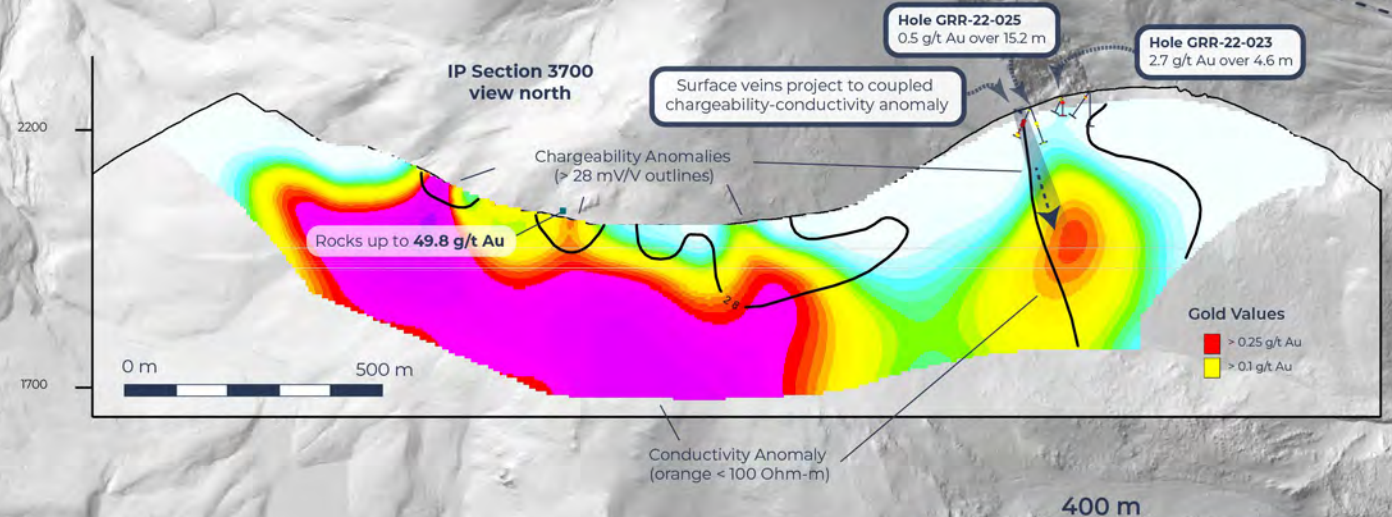
DAY TRIP ZONE

2022 drill highlights include 2.7 g/t Au over 4.6 m, 2.4 g/t Au over 4.6 m, 0.5 g/t Au over 12.2 m and 0.8 g/t Au over 9.1 m.

2022 work outlined diamond drill targets below the area of RAB drilling as well as over 1 km to the west where 2022 rock sampling returned grades up to 49.8 g/t Au.



- Rock Samples: 5.0-49.8 g/t Au
- Defined & Approximate vein traces
- 2021 IP Lines
- 2022 Deep IP Lines
- 2022 RAB Collars



WHY INVEST?

- Option to earn 100% of the District Scale 362 km² HWY 37 Project within the Golden Triangle, British Columbia
- 100% Ownership of Three District Scale Grassroots Projects in British Columbia: Goldrange (511 km²), Ecstall (284 km²), and Thibert (124 km²)
- Strong Shareholder Registry: ~27.5% Insider Ownership and over 32% Institutional Ownership
- Experienced and Discovery Driven Exploration Team with Decades of experience in British Columbia

2023 CATALYSTS

- Option Agreement on HWY 37 Project ✓
- Exploration at HWY 37: Drilling, Geophysics, Mapping, and Permitting at Hank/Williams
- Target Advancement at Goldrange and Thibert Projects, Archeological Survey at Ecstall




1050 W. Pender St, Suite #1710
Vancouver, British Columbia
Canada

www.kingfishermetals.com

Tel: +1-778-606-2507

Dustin Perry, CEO
dustin@kingfishermetals.com

David Loretto, President
david@kingfishermetals.com



Situated at tide water, the 284km² Ecstall Project is host to numerous high-grade Cu-Au-Ag-Zn VMS targets.

The last episode of significant exploration was completed by Falconbridge and Noranda in the mid-1980s.

Kingfisher is the first company to consolidate the majority of the VMS district and complete systematic exploration.

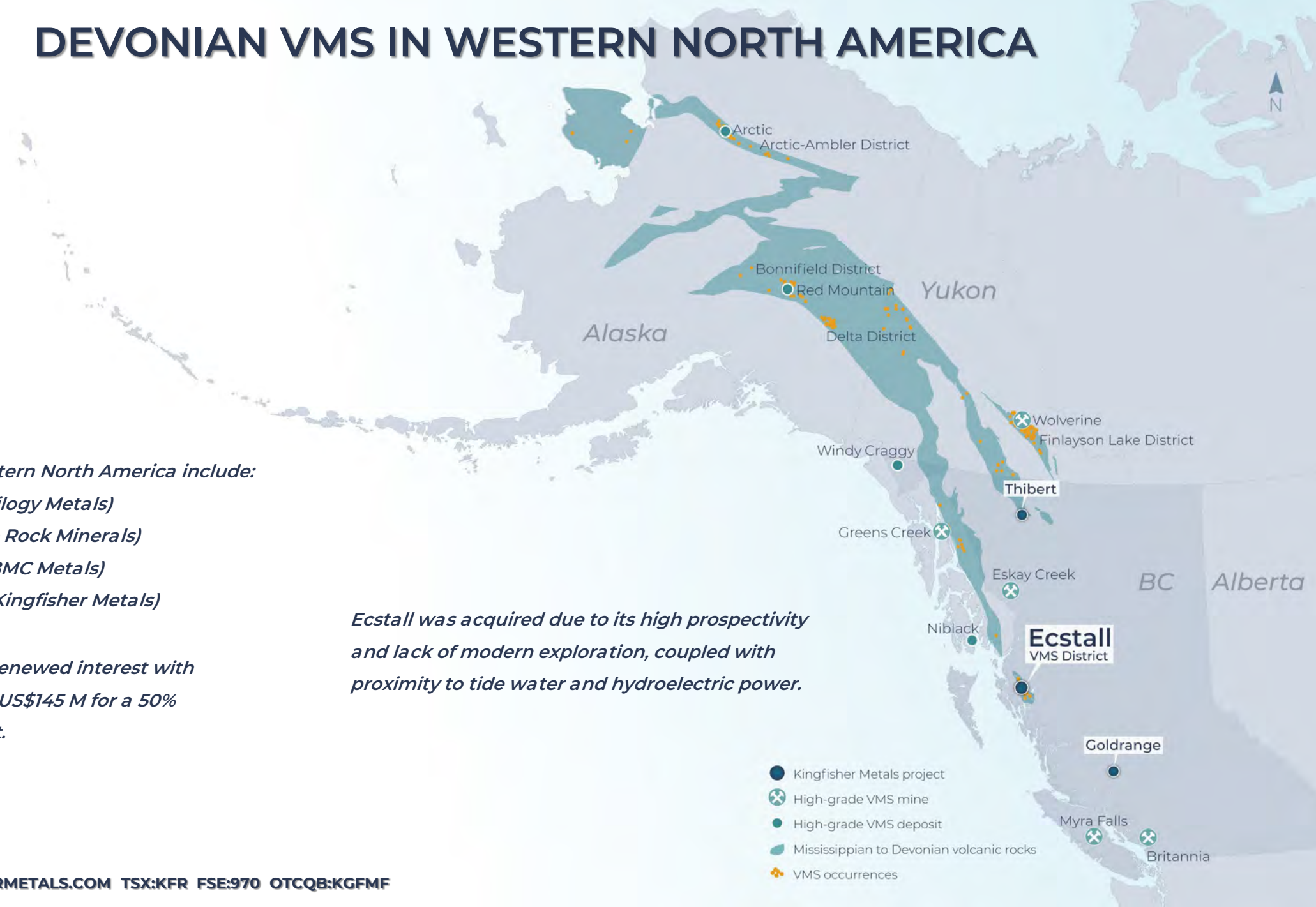
DEVONIAN VMS IN WESTERN NORTH AMERICA

Devonian VMS Belts in Western North America include:

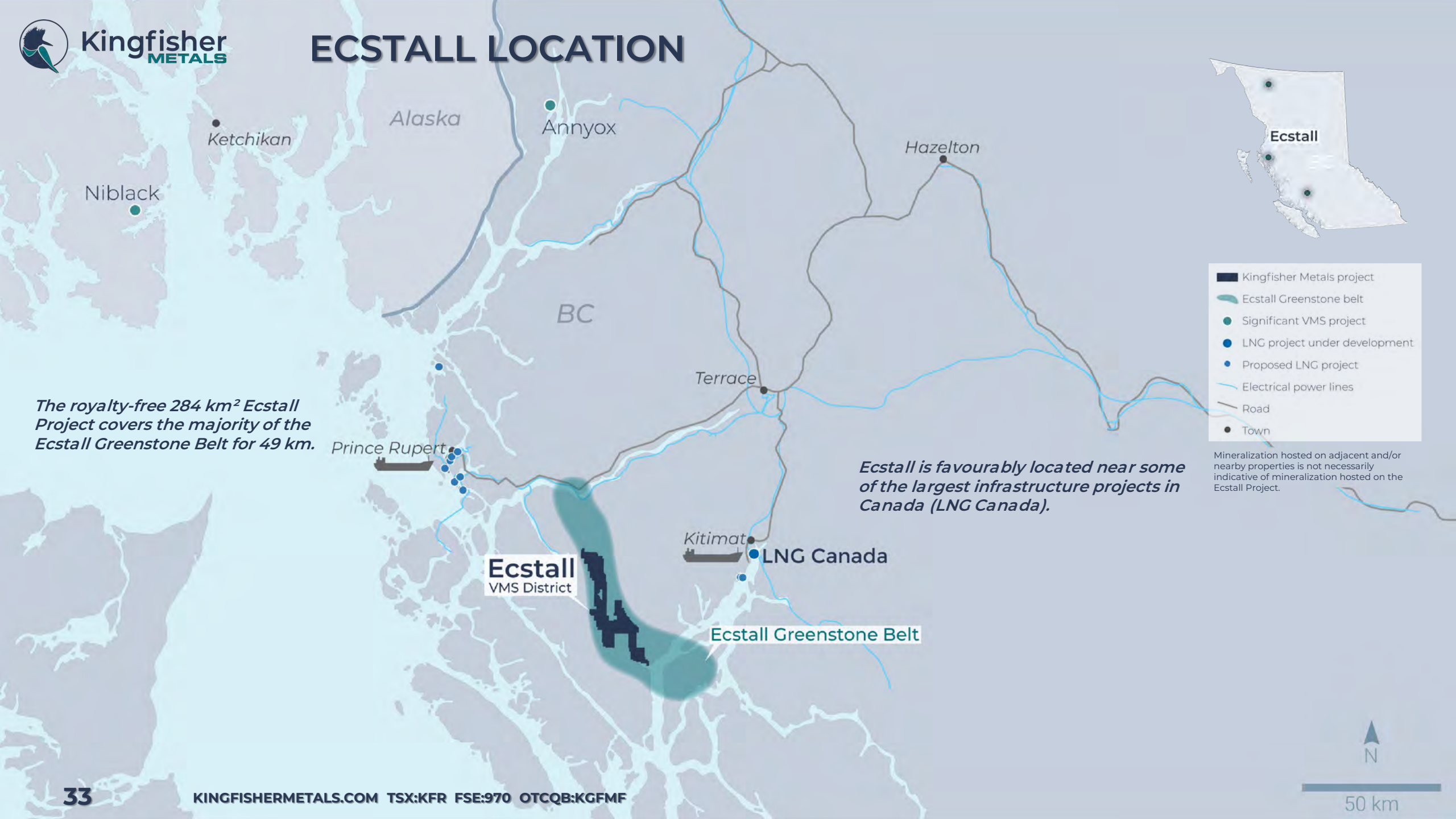
- *Arctic-Ambler District (Trilogy Metals)*
- *Bonnifield District (White Rock Minerals)*
- *Finlayson Lake District (BMC Metals)*
- *Ecstall Greenstone Belt (Kingfisher Metals)*

VMS deposits are seeing a renewed interest with South32 recently investing US\$145 M for a 50% interest in the Arctic Project.

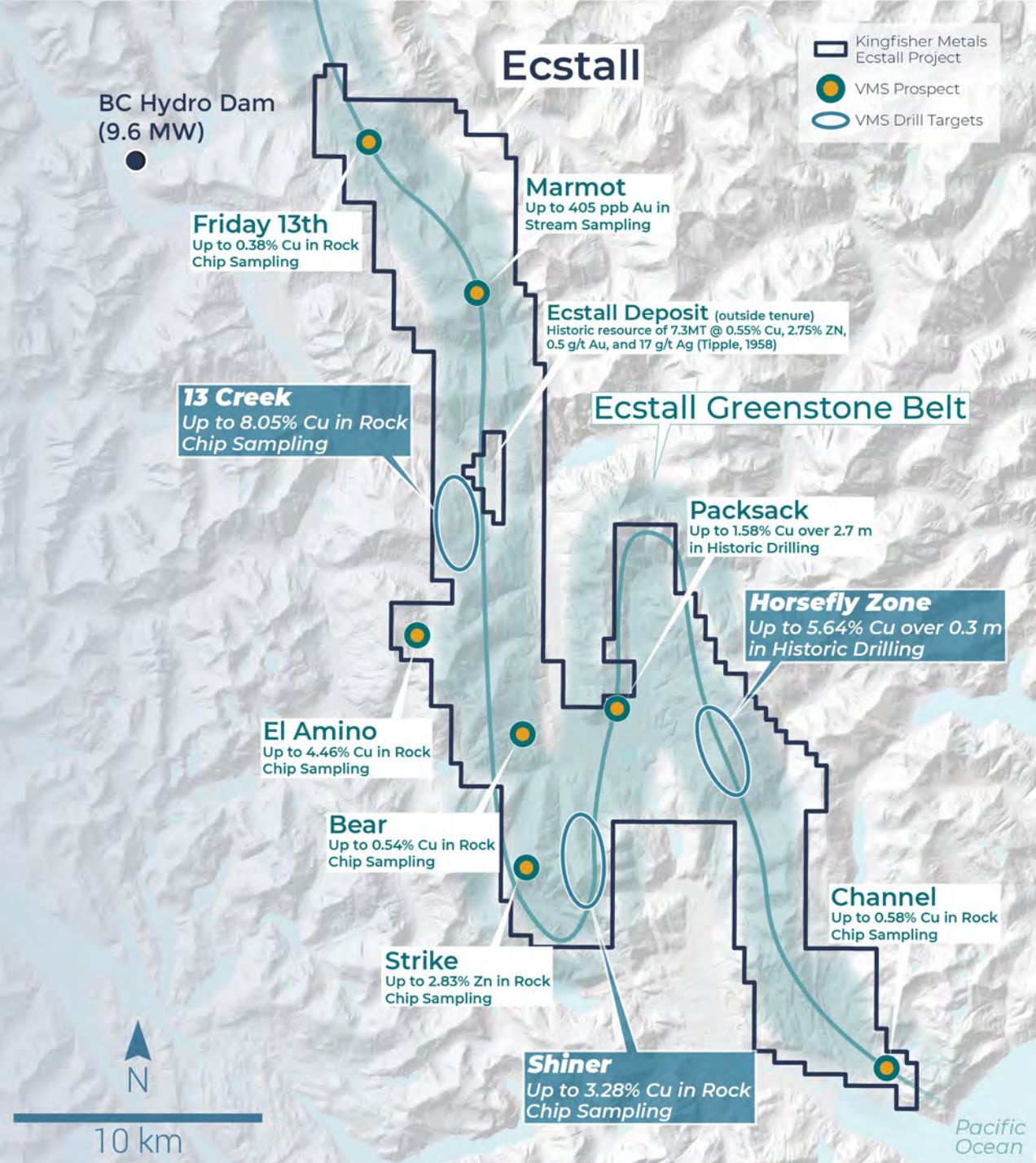
Ecstall was acquired due to its high prospectivity and lack of modern exploration, coupled with proximity to tide water and hydroelectric power.



ECSTALL LOCATION



Ecstall is highly anomalous in geochemistry with rock samples returning values up to 8.1% Cu, 9.8 g/t Au, 350 g/t Ag, and 7.1 % Zn.



The Thibert Project covers 25 km of a crustal scale fault centered on the Thibert Creek placer camp, which has produced ~200,000 oz Au since the late 1800s.

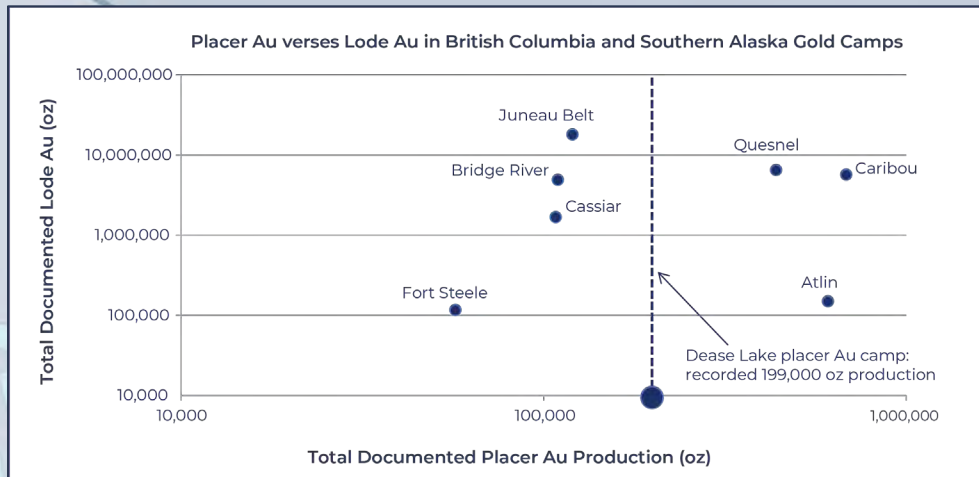
The project has not been systematically explored and Kingfisher just completed a property-wide airborne magnetic and radiometric survey as well as detailed stream sediment sampling.

THIBERT LOCATION

Silvertip

Atlin Goldfields
Atlin

The Thibert Creek Placer Camp has produced ~200,000 oz Au since the 1870s. It stands out amongst other western North American placer districts without a lode source discovered yet.



Thibert
Orogenic gold

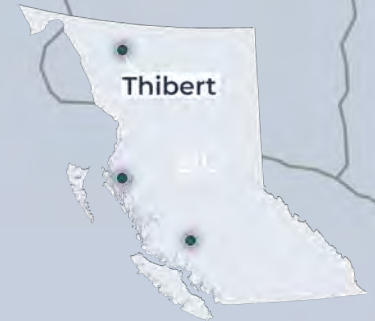
Teslin-Thibert fault

Dease Lake

Kutcho

Saddle

Red Chris



- Kingfisher Metals project
- Major fault
- Significant mine
- Significant gold or copper project
- Productive placer streams
- Road
- Town

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Ecstall Project.

The 124 km² Thibert Project covers 25 km of strike length of the Thibert Fault, which is centered on the Thibert Creek Placer Camp.

The company is completing a detailed structural analysis in 2022 that will guide future exploration on the project.



50 km

THIBERT OVERVIEW

Thibert is located 40 km north of Dease Lake, British Columbia and adjacent to Highway 37.

Historical placer gold production is centered on the Thibert Crustal Scale Shear Zone.

Kingfisher completed property-wide airborne magnetics and stream sediment sampling that identified multiple high priority areas with grades up to 1.5 g/t Au in streams.

The project is mostly covered with glacial till and represents an excellent opportunity for high-grade gold discoveries under cover.

Kingfisher is undertaking a detailed structural interpretation to further refine future work areas on the project.

Thibert

Thibert Crustal Scale Shear

Adsit North

Up to 0.26 g/t Au in Streams

Defot Creek Placer

Gold nuggets up to 22 oz

Porcupine

7 km-long As-Au Soil Anomaly

Bear Gulch

Up to 0.13 g/t Au in Streams

Keystone

9.1 g/t Au over 12.2 m in Historic Channel Sample

Adsit South

Up to 0.25 g/t Au in Streams

Thibert Creek Placer

~55k oz Au historic production

-  Kingfisher Metals Thibert Project
-  Gold Prospect
-  High Priority Areas



10 km