

TSXV:KFR FSE:970 OTCQB:KGFMF

Gold and Copper in the Golden Triangle, British Columbia

KINGFISHERMETALS.COM TSXV:KFR FSE:970 OTCQB:KGFMF



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This presentation contains "forward-looking information" concerning the future financial or operating performance of Kingfisher Metals Corp. ("Kingfisher" or the "Company") and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "seeks", "believes", "anticipates", "plans", "continues", "budget", "scheduled", "estimates", "forecasts", "forecasts", "projects", "projects", "proposes", "potential", "targets" and variations of such words and phrases, or by statements that certain actions, events or results "may", "will", "could", "would", "should" or "might" "be taken", "occur" or "be achieved". Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, near-term catalysts, and future plans, strategies and objectives of Kingfisher. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of Kingfisher believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that widespread epidemics or pandemic outbreak including the COVID-19 pandemic will have no or minimal impact to Kingfisher's business, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that Kingfisher will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Kingfisher's expectations include, among others, the actual results of current exploration activities being different than those anticipated by Kingfisher, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although Kingfisher has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results. and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Kingfisher does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law. Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's property.

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The data disclosed in this presentation relating to compiled drilling and sampling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company's future work will include verification of the data.

Au equivalent (Eq.) values were calculated using the following metal prices: Au = 2600.00/0, Cu = 4.00/1, Ag = 30.00/0, Mo = 30.00/1, Pb = 0.95/1, and Zn = 1.30/1. No current or historical metallurgical work has been completed on the mineral deposits within the Project and as such recoveries are assumed to be 100%. The formula used to calculate the equivalent values for the Mary and Williams deposits is Au Eq. g/t = Au g/t + (Cu % 1.0549) + (Ag g/t 0.0115) + (Mo % 7.9121). The formula used to calculate the Au equivalent values for the Hank deposit is Au Eq. g/t = Au g/t + (Cu % 1.0549) + (Ag g/t 0.0115) + (Pb % 1.0549) + (Zn % 1.0549). Au Eq. is used for illustrative purposes and do not imply that the metals are economically recoverable.

Dustin Perry, P. Geo., the Chief Executive Officer of the Company, is the Qualified Person as defined by NI 43-101, and has prepared and approved the technical data and information in this presentation



INVESTMENT HIGHLIGHTS

PROJECT

- Commanding 630 km² land position in the prolific Golden Triangle, British Columbia
- Wealth of historical data across project with clear drill targets for 2025 drill program
- Excellent discovery potential within a Tier 1 jurisdiction

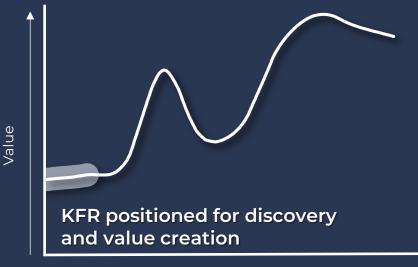
TEAM

- Highly specialized technical team with extensive discovery experience with porphyry and epithermal deposits in the Golden Triangle and throughout BC
- Proven ability to raise and deploy early-stage exploration capital with >\$22M raised to date since 2019 and ~80% spent on exploration

SHARE STRUCTURE

- Recent consolidation (April 2024)
- High levels of institutional ownership
- Low Valuation

Lassonde curve showing potential value creation by exploration discoveries





CAPITAL STRUCTURE

Basic Shares Outstanding	43,219,553
Market Cap @ 0.15	~\$6.5M CAD
Cash	~\$0.6M CAD
Warrants	8,350,507 2,396,645 @ \$0.75 (Aug 3, 2025 expiry) 2,507,163 @ \$0.30 (May 13, 2026 expiry) 3,438,599 @ \$0.30 (May 28, 2026 expiry)
Options	4,019,000
FD Shares Outstanding	55,589,060

Institutional Shareholders Include:

Commodity Capital, Crescat Capital, Plethora Precious Metals Fund, Lowell Resources Funds Management. Accent Capital, Incomet Capital

Corporate Shareholders Include:

Orogen Royalties, EMX Royalty Corp, and Kenorland Minerals

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DISCOVERY FOCUSED TEAM



Management and Directors

Dustin Perry, P.Geo CEO, Director, Founder	Dustin Perry, P.Geo	CEO, Director, Founder
Entrepreneurial geologist with 17 years of mineral exploration experience in British Columbia focused on	David Loretto, BSc.	President, Director, Founder
copper-gold porphyry and epithermal gold-silver deposits. Graduate of the University of British Columbia (UBC).	Gayle Febbo, MSc., P.Geo	VP Exploration
	Barry McNeil, CPA, CGA	CFO
Gayle Febbo, MSc., P.Geo	Pino Perone, LLB	Corporate Secretary, Director
VP Exploration	Rick Trotman, MSc.	Independent Director
Recognized BC porphyry expert with over 20 years of work experience, predominantly in the Golden Triangle including at KSM, Brucejack, and Galore Ck. She completed her master's degree at the UBC MDRU on the KSM project.	Chris Beltgens, MBA, CFA	Independent Director
	Adviso	ory Board
Charlie Greig, MSc., P.Geo	Charlie Greig, MSc., P.Geo	2022 Bill Dennis Award, 2020 Spud

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Jim Miller-Tait, P.Geo	VP Exploration Imperial Metals
Greg Liller, BSc.	Chairman Sierra Madre Gold and Silver
Francis MacDonald, BSc.	CEO Lift Power Corp, Founder of Kenorland Minerals
Zach Flood, BSc.	CEO and Founder of Kenorland Minerals
Stephanie Sykora, PhD	PhD Lihir (CODES), Ex Teck/First

Quantum Porphyry Expert



Gayle Febbo, MSc., P.Geo **VP** Exploration

Dustin Perry, P.Geo



Charlie Greig, MSc., P.Geo **Technical Advisor**

Highly regarded BC geologist with over 40 years of experience including extensive work with the Geological Survey of Canada focused on the Golden Triangle. Involved in the Brucejack discovery and responsible for the Saddle discovery (GT Gold).



Kingfisher controls three district-scale land positions in mining friendly British Columbia for a total of 1265 km²

The flagship **HWY 37 and LGM Projects (Cu-Au-Ag)** in the prolific Golden Triangle host an emerging 630 km² porphyry Cu-Au and epithermal Au-Ag district with similar geological characteristics and ages to the Tier 1 Treaty-KSM-Brucejack camp as well as the Galore Creek camp.

Kingfisher made a grassroots high-grade gold discovery at the 511 km² **Goldrange Project (Au)** from 2021-2022 and the project is fully assessed with no holding costs until 2033.

The 130 km² **Thibert Project (Au)** covers 25 km strike length along a crustal-scale fault responsible for a ~200,000 oz placer district with similar geological characteristics to the nearby Cassiar Project.





US\$478M

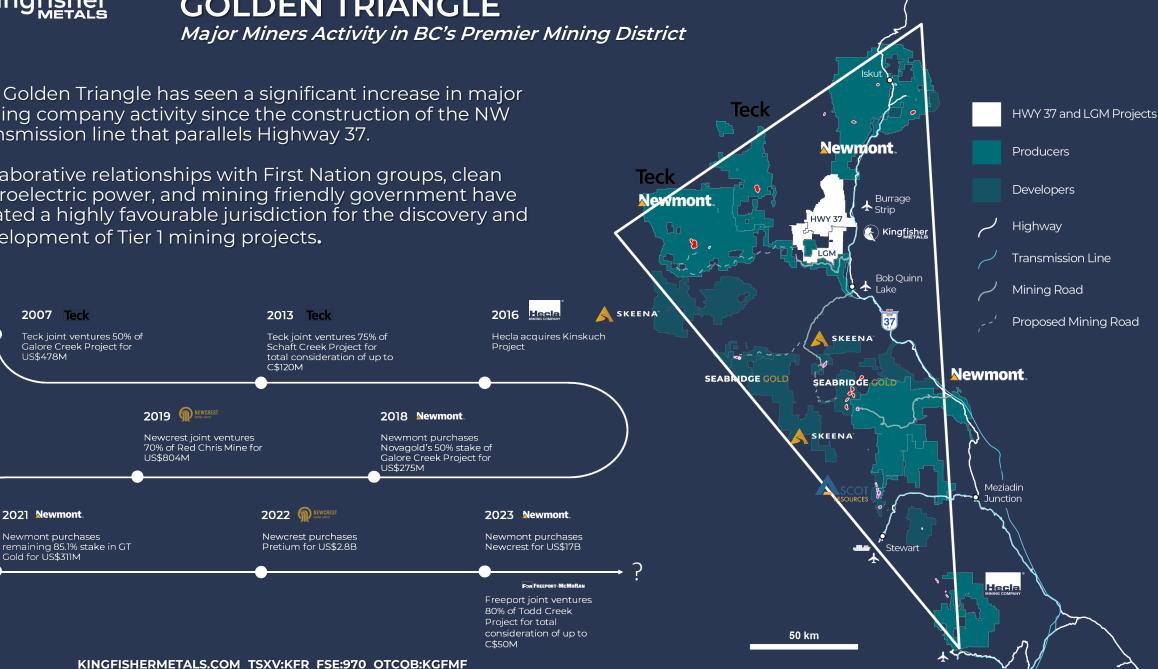
202] Newmont

Gold for US\$311M

GOLDEN TRIANGLE

The Golden Triangle has seen a significant increase in major mining company activity since the construction of the NW Transmission line that parallels Highway 37.

Collaborative relationships with First Nation groups, clean hydroelectric power, and mining friendly government have created a highly favourable jurisdiction for the discovery and development of Tier 1 mining projects.





GOLDEN TRIANGLE

Large Scale Structures Determine Location of Districts

The common characteristics of giant porphyry-epithermal districts are:

- **Major long-lived structures** •
- Large geochemical/alteration footprints
- **Clusters of mineralization**

Ancient deep rooted structural patterns inherited from the Paleozoic (north and south) and Mesozoic (northeast) coalesce with large and long-lived mineral districts of all ages

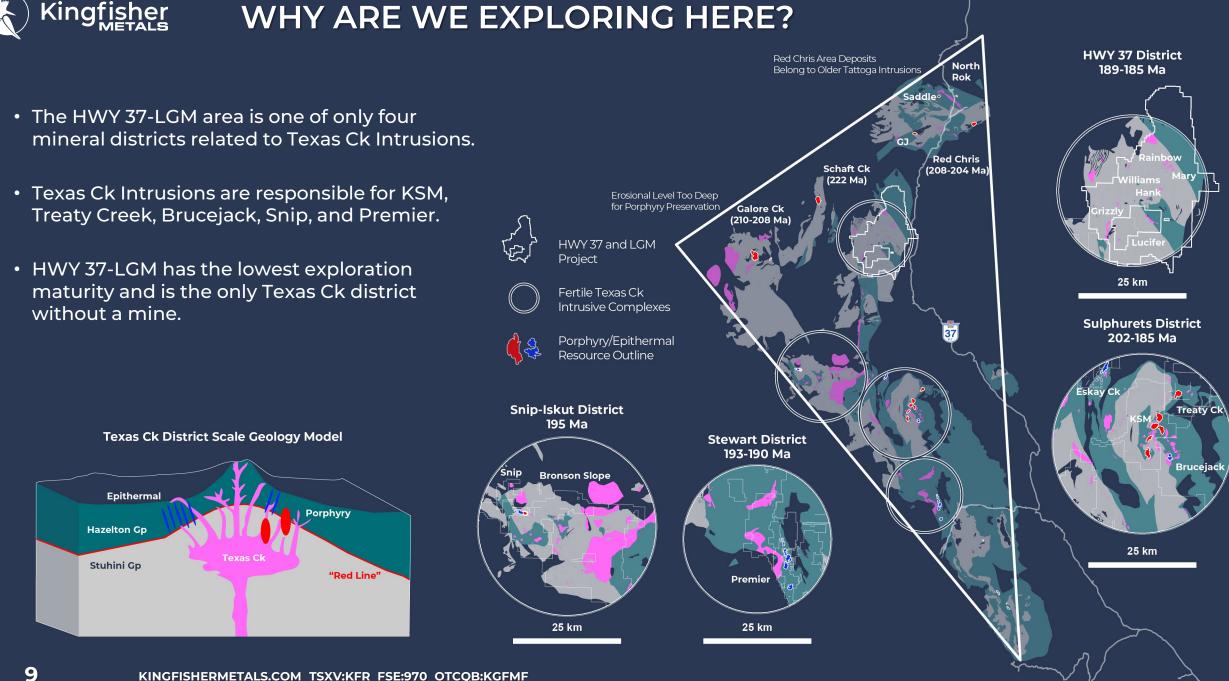
HWY 37 has similar structural architecture to the other districts within the Golden Triangle.

Golden Triangle Structural Model Presented by VP-Exploration Gayle Febbo at the Society of Economic Geologists Conference (Whistler) in 2021



Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project

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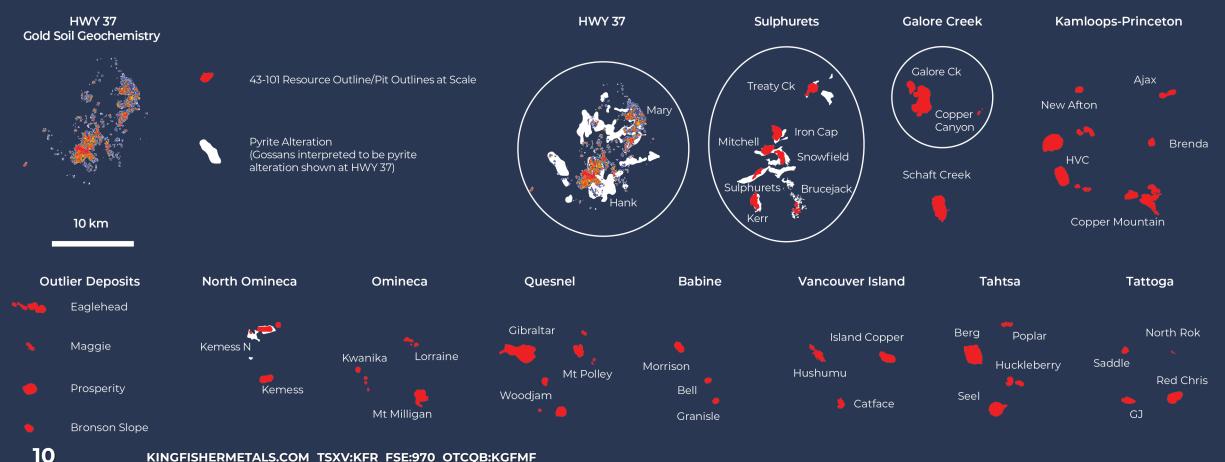


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Porphyry Cu-Au deposits occur across much of British Columbia and generally cluster into camps or districts

The HWY 37 Project contains one of the largest porphyry-epithermal district-scale footprints in BC





A RECENT GOLDEN TRIANGLE SUCCESS

Discovery Timeline

- Initial airborne magnetics, electromagnetics, and soil sampling
- Discovery of Saddle South showed potential for porphyry feeder.
- IP surveys showed large chargeability anomaly 1.5 km away
- Drilling = Major Discovery.

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Major Milestones

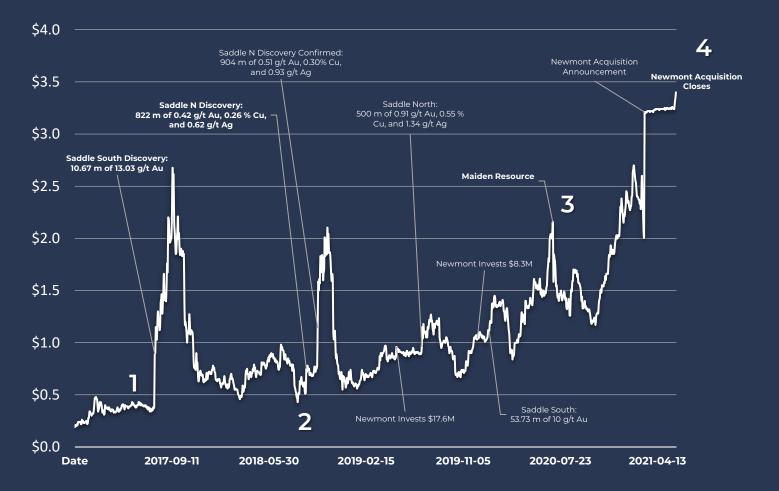
- Discovery of high-grade epithermal deposit: Saddle South
- 2 Discovery of porphyry deposit: Saddle North
- 3Maiden Resource at Saddle NorthIND Resource: 298 MT at 0.36 g/t Au, 0.28 % Cu, and 0.8 g/t Ag

(3.47 M oz Au, 1.81 B lb Cu, and 7.58 M oz Ag

INF Resource: 543 MT at 0.31 g/t Au, 0.25 % Cu, and 0.7 g/t Ag (5.46 M oz Au, 2.98 B lb Cu, 11.64 M oz Ag)

4 Newmont Acquires GT Gold for total valuation of C\$456M

GT Gold Share Price Timeline



Kingfisher HWY 37 PROJECT OVERVIEW

Option to 100%

HWY 37 Project is the consolidation of the Ball Creek East Project (Orogen Royalties) and the Hank Project (Golden Ridge Resources). Kingfisher entered into a 4-year option to earn 100% in March 2023.

The project is host to three deposits (Mary, Hank, and Williams) as well as many other prospects across the district-scale alteration zones and geochemical anomalies.

HWY 37 is favourably located adjacent to Highway 37 and the Northwest Transmission Line within the Golden Triangle.

Kingfisher completed its maiden drill program here in 2023 with 6 holes totalling 2150 m returning up to 438 m of 0.43 g/t AuEq.







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Kingfisher HWY 37 GEOLOGY AND TARGETS

The HWY 37 project has a similar setting to other Early Jurassic-age deposits in the Golden Triangle.

Texas Creek Intrusions are emplaced into Stuhini and Lower Hazelton volcanic and sedimentary rocks. The presence of the "*Red Line*" – the contact between these rocks- signifies the ideal erosional level for the discovery of porphyry and epithermal deposits.

Hank Williams Trend (Pg. 17)

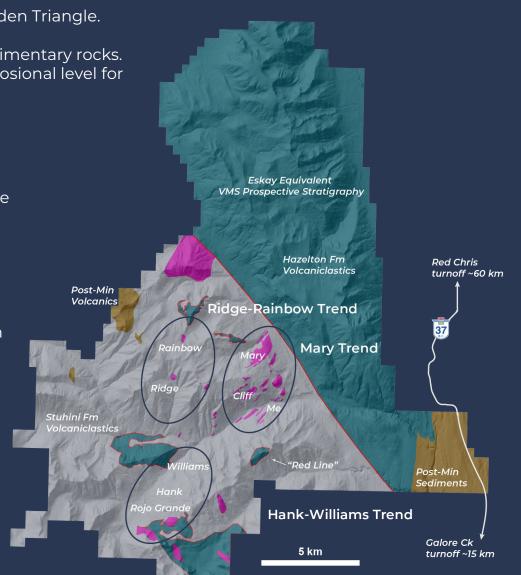
 >6 km-long geochemical anomaly with historical drilling identifying an intermediate sulfidation epithermal system and a copper-gold porphyry. Opportunity extending the Williams discovery as well as the discovery of multiple telescoped porphyry Cu-Au systems.

Mary Trend (Pg. 24)

• >8 km-long geochemical anomaly with historical drilling identifying several porphyry centers. Significant discovery potential within the trend under cover and in areas with no historical drilling.

Eskay Creek Equivalent VMS Prospective Stratigraphy (Pg. 29)

• ~25 km-long trend of Eskay Creek-equivalent VMS prospective stratigraphy with significant gold stream anomalies and no historical drilling



DISTRICT-SCALE ANOMALIES: GOLD STREAMS

- Stream sediment sampling fingerprints a strong area of gold anomalism across the areas of the project that are prospective for porphyry-epithermal mineralization.
- Several gaps in historical stream sediment sampling exist within trend.
- The northeastern part of the project, which is prospective for Eskay Creek style VMS mineralization (Iskut River Formation within Eskay Rift) hosts several high tenor gold anomalies that have not been thoroughly evaluated.



Drill Hole Collar 50.0 - 100.0 ppb 20.0 - 50.0 ppb 10.0 - 20.0 ppb 5.0 - 10.0 ppb 0.1 - 5.0 ppb **Red Chris** turnoff ~60 km Galore Ck 5 km turnoff ~15 km

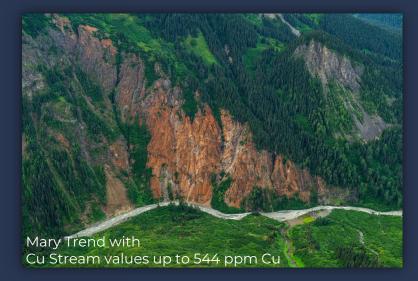
Gossan

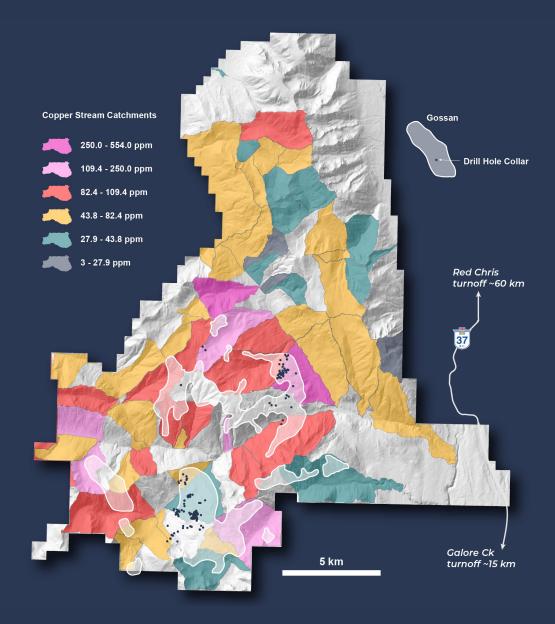
Gold Stream Catchments

100.0 - 1450.0 ppb

DISTRICT-SCALE ANOMALIES: COPPER STREAMS

- Stream sediment sampling fingerprints several areas of strong copper anomalism which is focused on the major ~10 km wide magnetic anomaly.
- Copper anomalism is relatively lower than gold due to the high-level setting of porphyry Cu-Au mineralization present at the HWY 37 Project.
- Some gaps in sampling are related to 1980s era exploration which did not always assay for copper and was predominantly focused on gold.





Kingfisher DISTRICT-SCALE ANOMALIES: SOILS

Historical soil sampling at the HWY 37 Project has outlined highly anomalous Au-Cu (Ag, Mo, Pb, Zn + pathfinders) across a district-scale.

The district-scale trend of anomalous mineralization is similar in scale to the Sulphurets District with individual anomalies similar or larger than the footprint of the recently discovered Saddle Deposit.



Copper Soil Geochemistry Mary Trend Mary Cu up to Rainbov 4780 ppm Trend 500 250 125 100 5 km Rojo Grande Hank-Williams Trend **Gold Soil** Geochemistry Mary Trend Rainbow Mary Au up to Rainbow 7180 ppb Trend 1000 500 100 William

5 km

Hank-Williams Trend

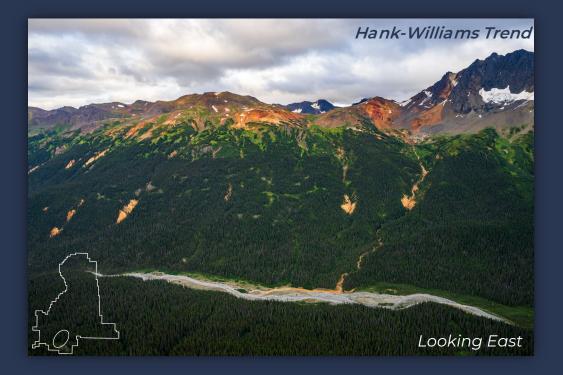


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HANK-WILLIAMS TREND

DISCOVERY OPPORTUNITY:

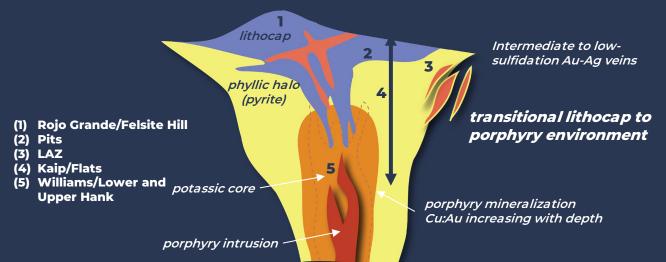
- KSM-Brucejack analogue with intact epithermal to porphyry mineral system
- Discovery potential for additional porphyry deposits generating the Hank Epithermal System
- Application of 3D structural modeling to discovery high-grade feeder zones at Hank

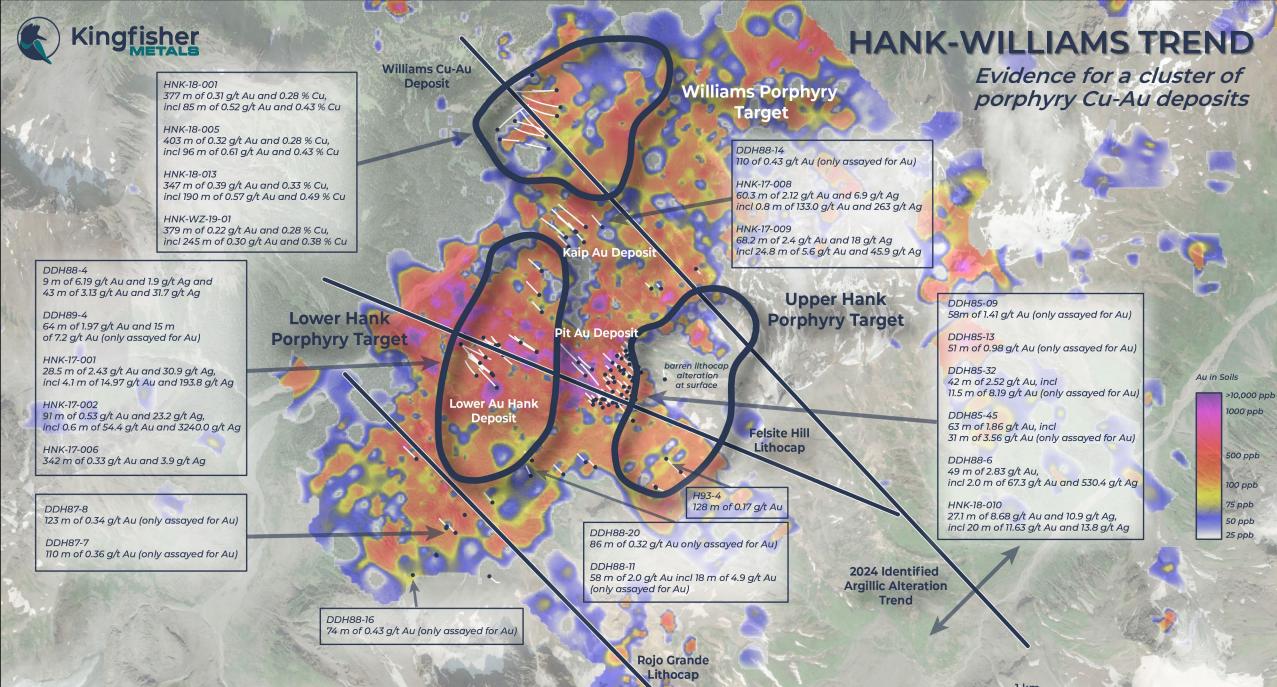


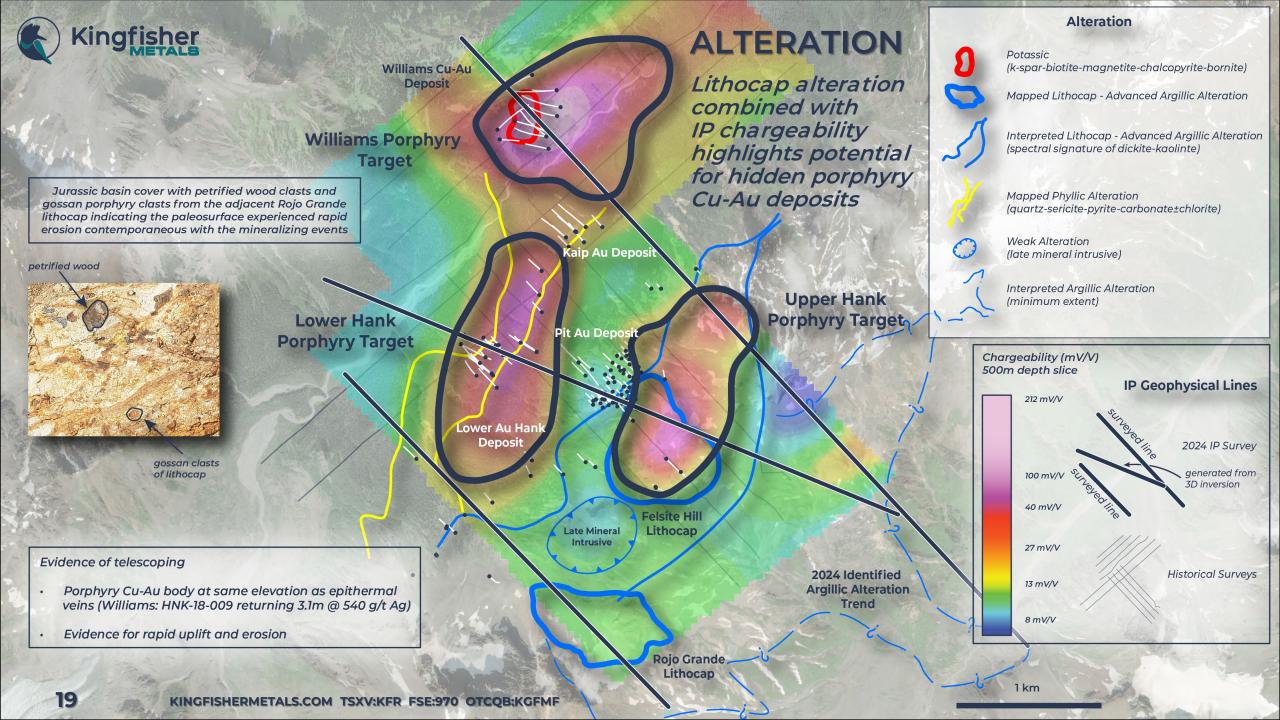
EVIDENCE:

- One of the largest gold soil anomalies and lithocap alteration zones within the Golden Triangle
- IP surveys confirm scale of alteration with chargeability increasing at depth across the trend
- High-grade gold intercepts (12 g/t AuEq over 20 m) and and impressive porphyry intercepts such as 0.69 g/t Au, 0.56% Cu and 3.37 g/t Ag over 127 m highlight the fertility of the area

HANK-WILLIAMS TREND PORPHYRY-EPITHERMAL MODEL

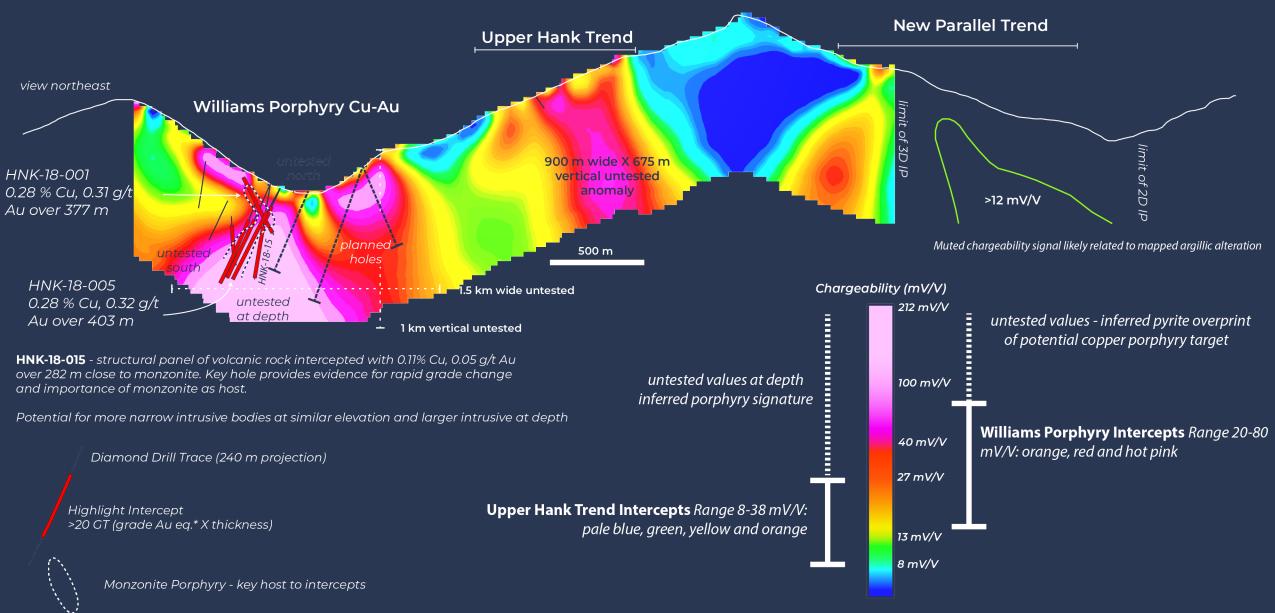








WILLIAMS DISCOVERY: open for expansion in multiple directions

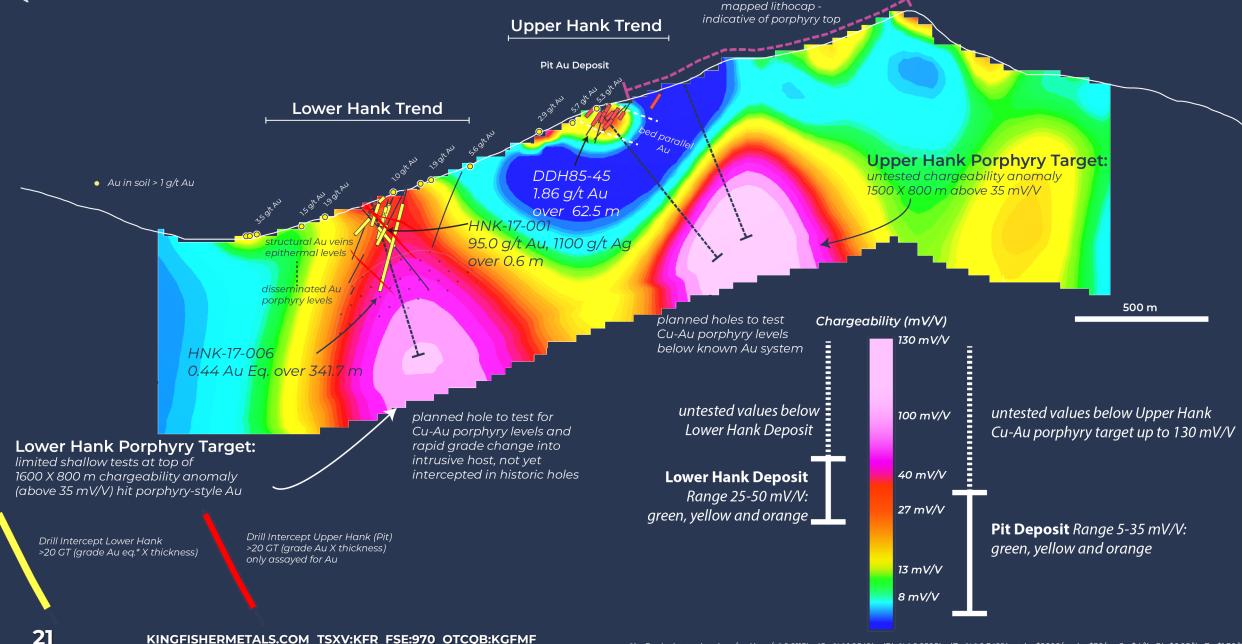


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*Au Equivalent calc = Au g/t + (Ag g/t * 0.0115) + (Cu % * 1.0549) + (Mo % * 7.9121); at Au \$2600/oz, Ag \$30/oz, Cu \$4/lb, Mo \$30/lb

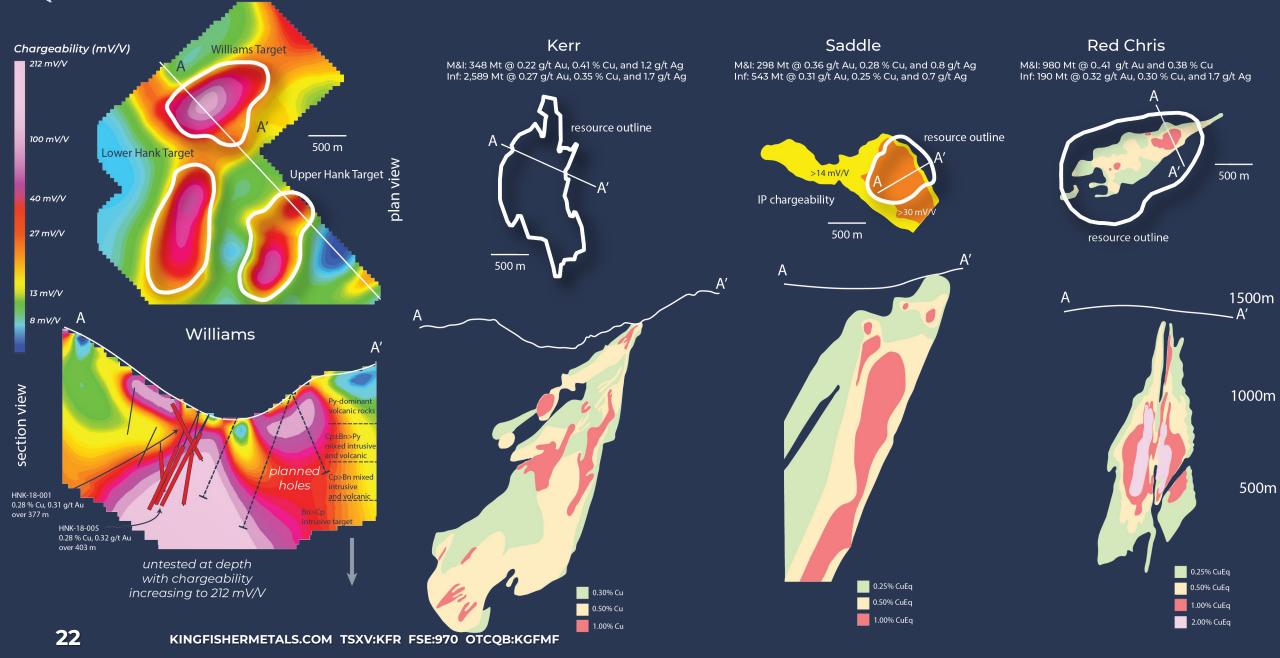


NEW HANK PORPHYRY TARGETS: additional Williams Deposits?





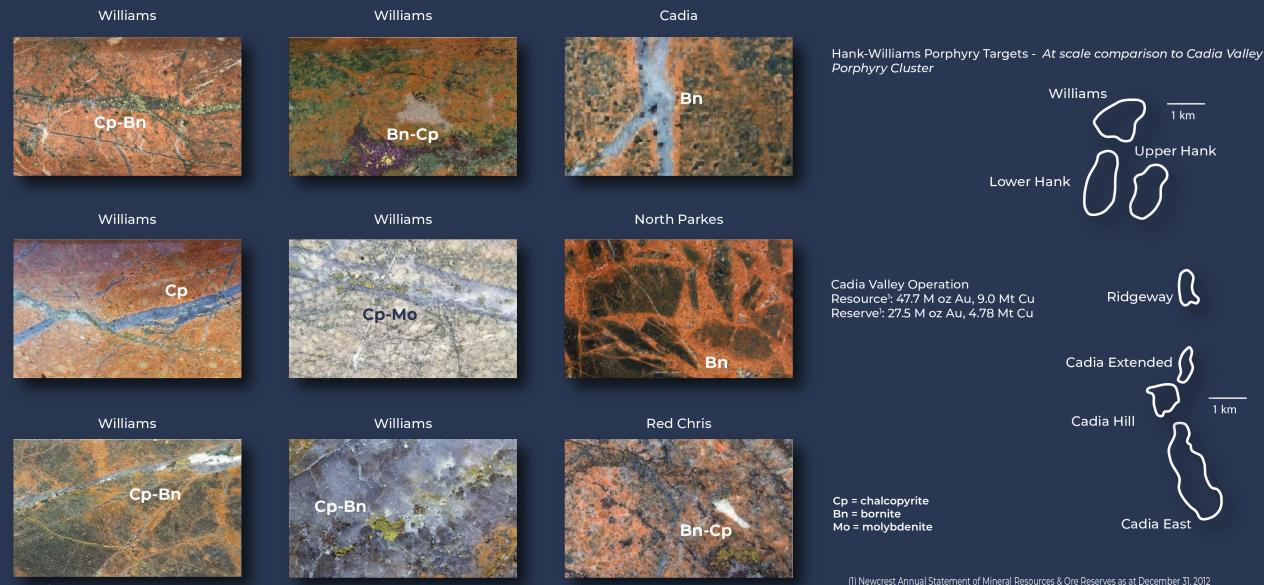
WILLIAMS PORPHYRY Cu-Au COMPARISON: potential at depth





WILLIAMS PORPHYRY Cu-Au COMPARISON: potential for clusters

Mineralization at the Cadia Valley Operation is not indicative of mineralization at the HWY 37 Project



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MARY TREND

DISCOVERY OPPORTUNITY:

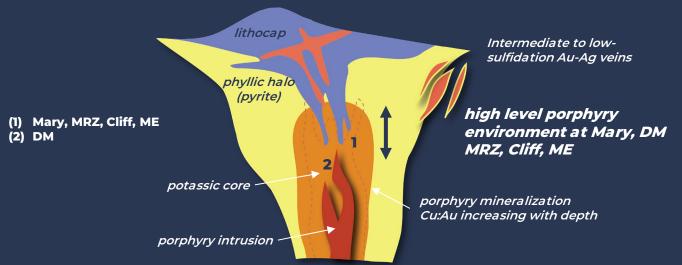
- KSM analogue with similar scale and only ~9 km from Highway 37 and the Northwest Transmission Line
- Virtually no drilling under cover unit which masks highpotential ground within trend
- No drill testing of several porphyry stockwork targets

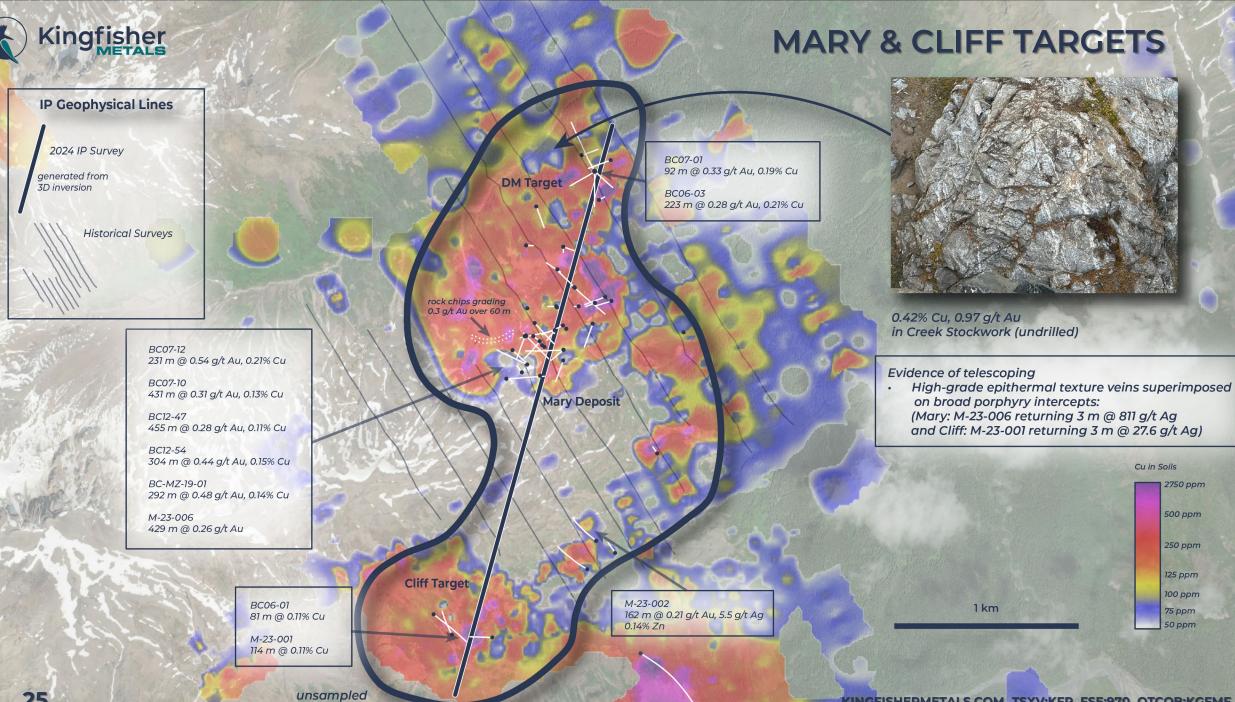


EVIDENCE:

- Multiple porphyry events (DM, Mary, Cliff, MRZ target)
- Multi km-scale alteration, soil geochemical anomalies, and IP chargeability anomalies
- Deep-rooted magnetic anomalies

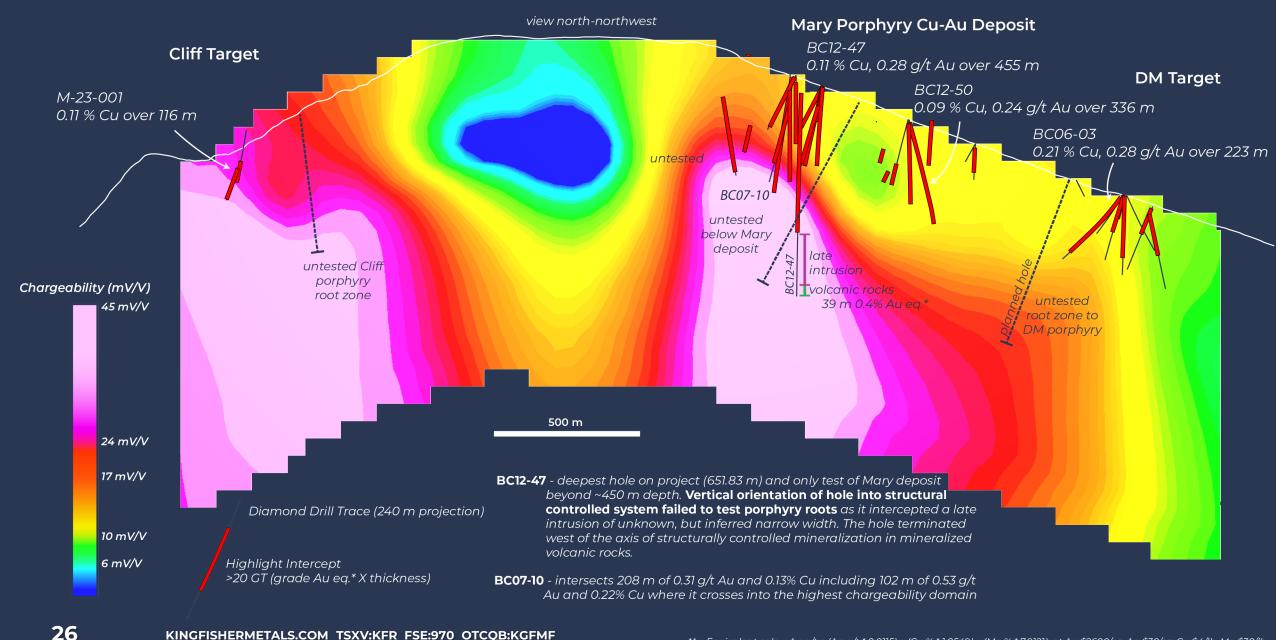
MARY TREND PORPHYRY-EPITHERMAL MODEL

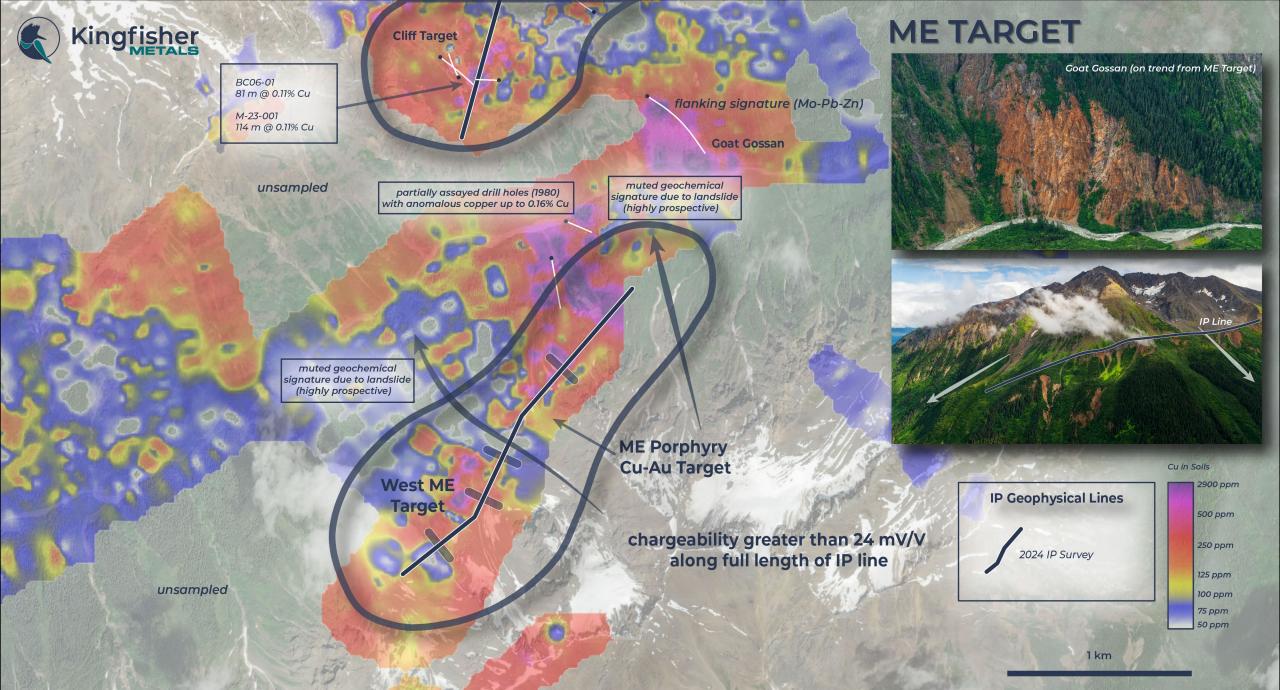






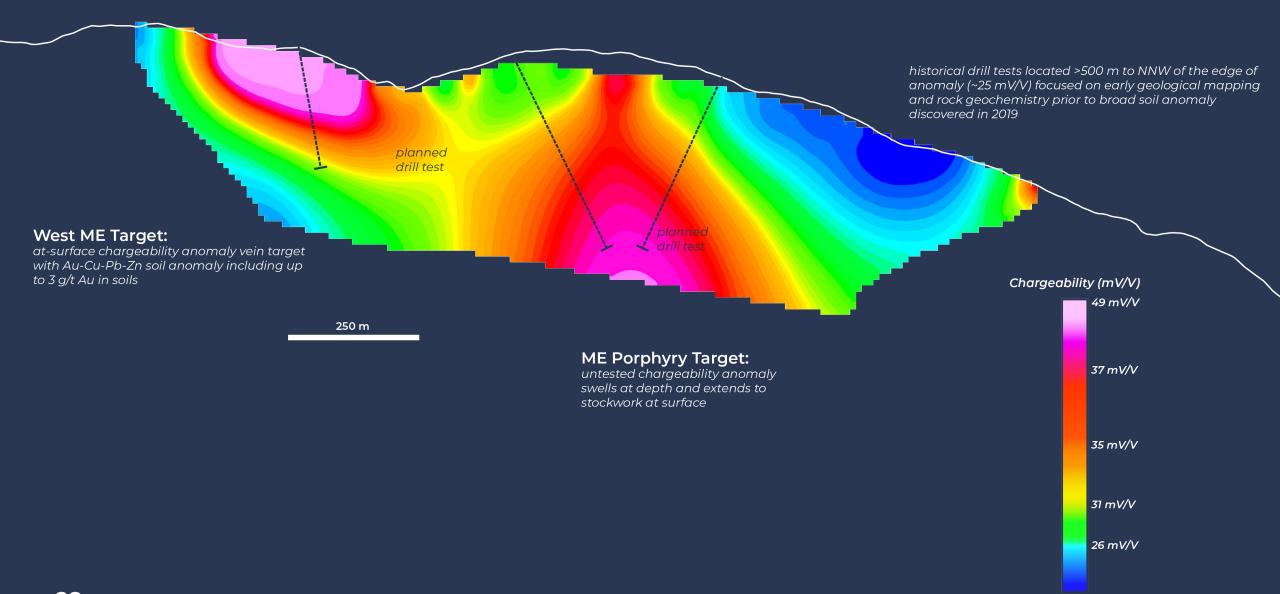
MARY TARGETS: 2024 IP chargeability highlights potential across trend







ME TARGET: 2024 IP chargeability outlines new porphyry Cu-Au targets



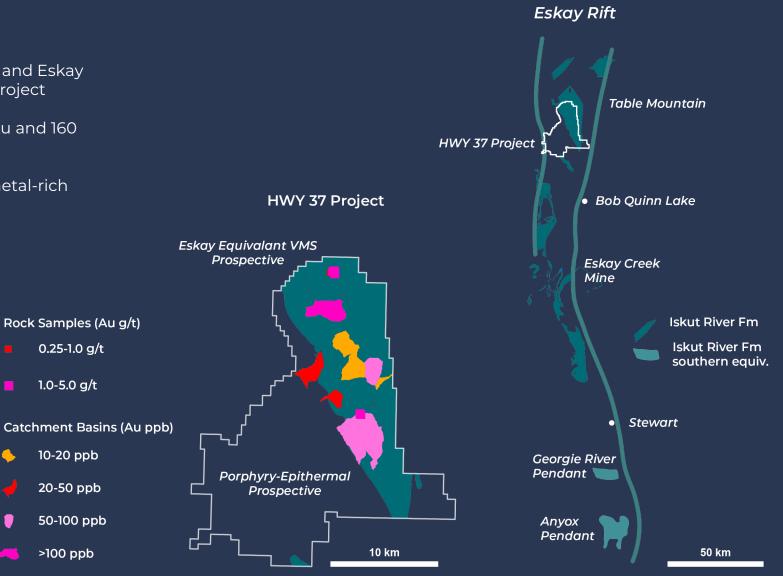


DISCOVERY OPPORTUNITY:

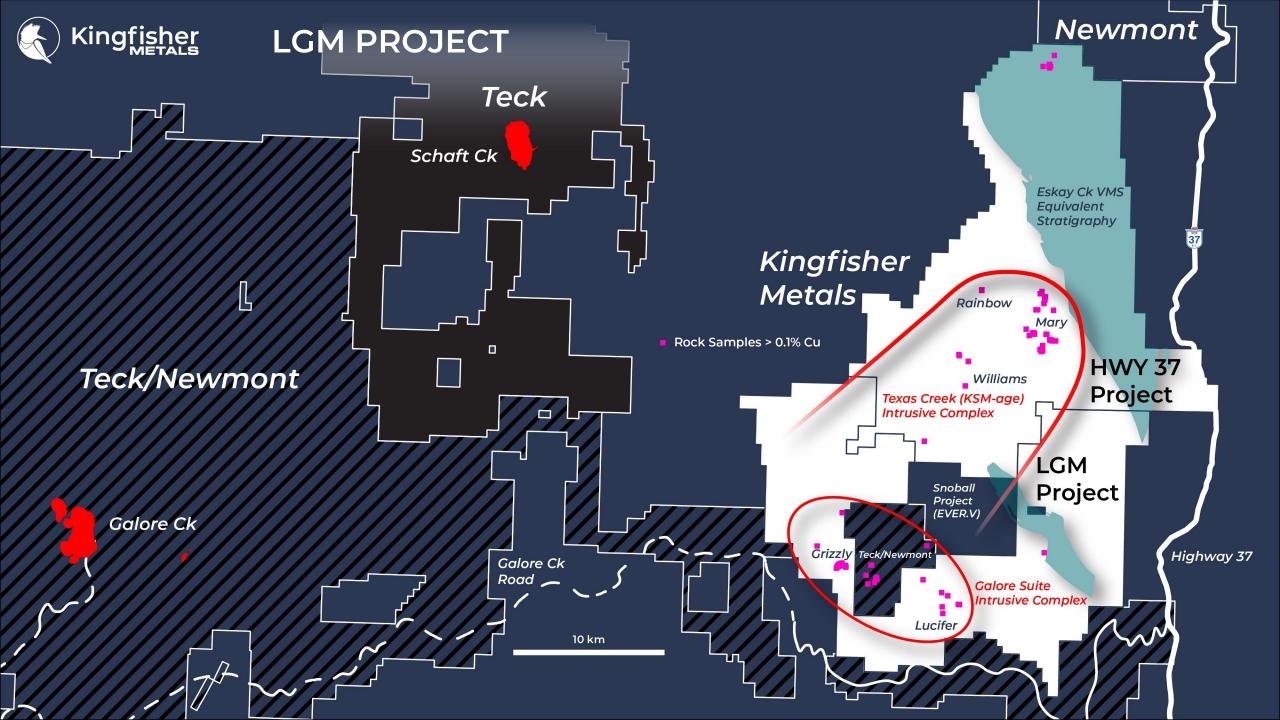
- The BC Geological Survey has traced the Eskay Rift and Eskay Creek equivalent stratigraphy within the HWY 37 Project
- Historical production at Eskay Creek was 3.3 M oz Au and 160 M oz Ag at 45 g/t Au and 2224 g/t Ag
- HWY 37 has the potential to host a new precious metal-rich VMS district similar to Eskay Creek

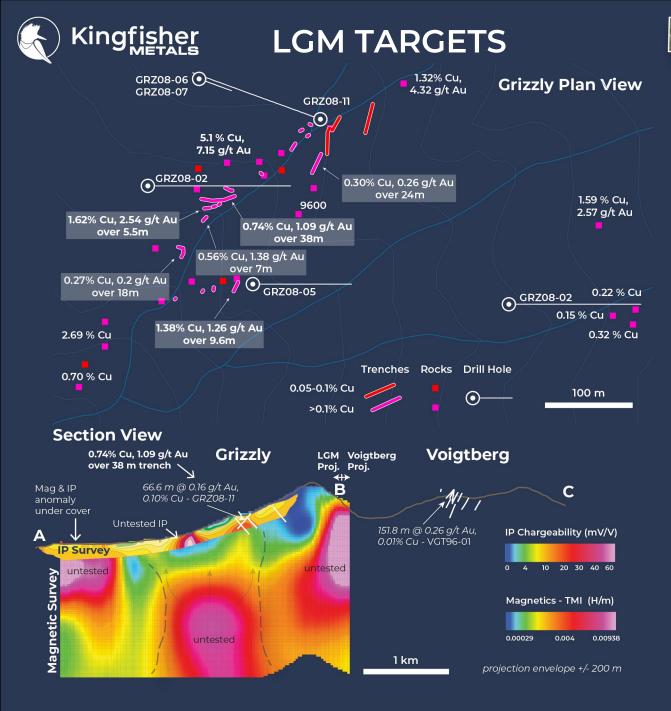
EVIDENCE:

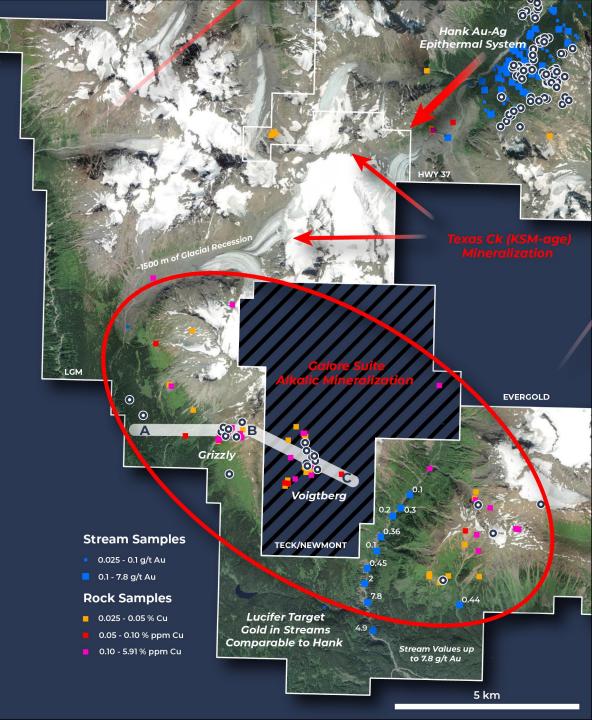
- Limited historical exploration by Noranda in 1990s on this part of the project despite stream sediment anomalies up to 207 ppb Au
- Limited historical rock sampling has returned encouraging grades up to 4.7 g/t Au, 22.4 g/t Ag, 1.56 % Cu, 1.8 % Pb, and 1.7 % Sb
- Soil sampling coverage is restricted to a small area that is highly anomalous in zinc
- Same host rocks as Eskay Creek: mudstone with many massive sulfide lenses and stringers.



Modified from Evenchick and McNicoll (2002, p. 1329)









CONTACT US

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