



Kingfisher
METALS

TSXV:KFR FSE:970 OTCQB:KGFMF

**The Premier Early-Stage Cu-Au
Exploration Company in BC's
Golden Triangle**

This presentation contains “forward-looking information” concerning the future financial or operating performance of Kingfisher Metals Corp. (“Kingfisher” or the “Company”) and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “seeks”, “believes”, “anticipates”, “plans”, “continues”, “budget”, “scheduled”, “estimates”, “expects”, “forecasts”, “intends”, “projects”, “predicts”, “proposes”, “potential”, “targets” and variations of such words and phrases, or by statements that certain actions, events or results “may”, “will”, “could”, “would”, “should” or “might” “be taken”, “occur” or “be achieved”. Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, near-term catalysts, and future plans, strategies and objectives of Kingfisher. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of Kingfisher believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that widespread epidemics or pandemic outbreak including the COVID-19 pandemic will have no or minimal impact to Kingfisher's business, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that Kingfisher will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Kingfisher's expectations include, among others, the actual results of current exploration activities being different than those anticipated by Kingfisher, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although Kingfisher has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Kingfisher does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law. Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's property.

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The data disclosed in this presentation relating to compiled drilling and sampling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company's future work will include verification of the data.

Au equivalent (Eq.) values were calculated using the following metal prices: Au = \$2600.00/oz, Cu = \$4.00/lb, Ag = \$30.00/oz, Mo = \$30.00/lb, Pb = \$0.95/lb, and Zn = \$1.30/lb. No current or historical metallurgical work has been completed on the mineral deposits within the Project and as such recoveries are assumed to be 100%. The formula used to calculate the equivalent values for the Mary and Williams deposits is $Au \text{ Eq. g/t} = Au \text{ g/t} + (Cu \% * 1.0549) + (Ag \text{ g/t} * 0.0115) + (Mo \% * 7.9121)$. The formula used to calculate the Au equivalent values for the Hank deposit is $Au \text{ Eq. g/t} = Au \text{ g/t} + (Cu \% * 1.0549) + (Ag \text{ g/t} * 0.0115) + (Pb \% * 0.2505) + (Zn \% * 0.3429)$. Au Eq. is used for illustrative purposes and do not imply that the metals are economically recoverable.

Dustin Perry, P. Geo., the Chief Executive Officer of the Company, is the Qualified Person as defined by NI 43-101, and has prepared and approved the technical data and information in this presentation

PROJECT

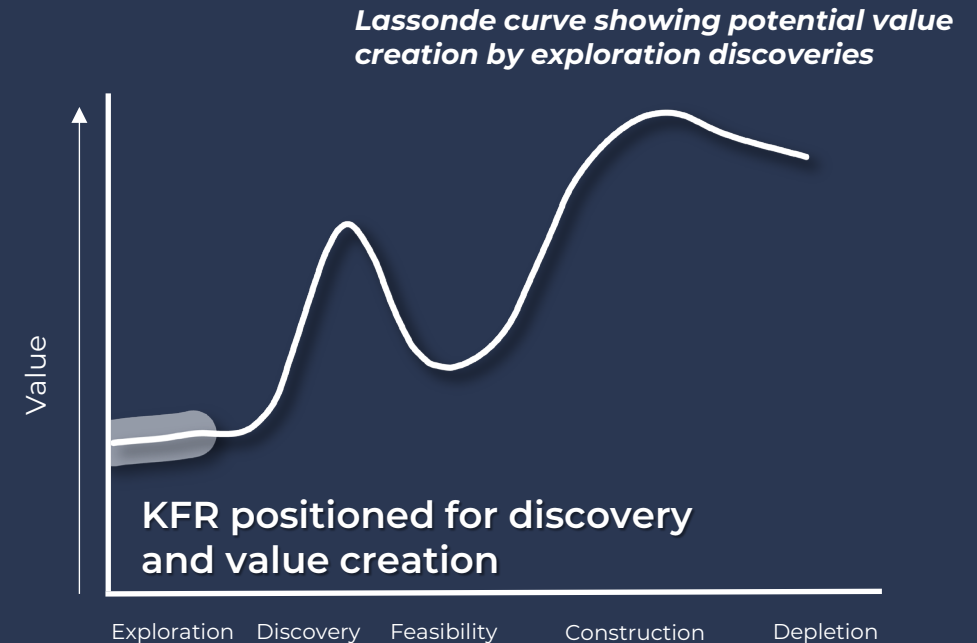
- Commanding 849 km² contiguous land position in the prolific Golden Triangle, British Columbia
- Wealth of historical data across project with clear drill targets for 2025 drill program
- Excellent discovery potential within a Tier 1 jurisdiction

TEAM

- Highly specialized technical team with extensive discovery experience with porphyry and epithermal deposits in the Golden Triangle and throughout BC
- Committed to responsible mineral exploration

SHARE STRUCTURE

- Recent share consolidation (April 2024)
- High levels of institutional ownership
- Low Valuation



CAPITAL STRUCTURE

Basic Shares Outstanding	54,683,583
Market Cap @ 0.19	~\$10.4M CAD
Cash	~\$1.3M CAD
Warrants	14,068,247
Options	5,060,667
FD Shares Outstanding	73,812,497

Institutional Shareholders Include:

Crescat Capital, Plethora Precious Metals Fund, Lowell Resources Funds Management, Accent Capital, Incomet Capital

Corporate Shareholders Include:

Orogen Royalties, EMX Royalty Corp, and Kenorland Minerals

Warrants

Price	Number	Expiry
\$0.30	2,507,163	May 13, 2026
\$0.30	3,438,599	May 28, 2026
\$0.30	5,717,741	January 17, 2027
\$0.74	2,404,705	August 3, 2025

Options

Price	Number	Expiry
\$0.17	1,850,000	January 17, 2030
\$0.25	1,700,000	June 5, 2029
\$0.50	352,000	September 25, 2025
\$0.60	705,000	August 10, 2028
\$1.25	366,667	March 12, 2026
\$1.50	375,000	June 14, 2027
\$2.75	52,000	May 25, 2026
\$3.25	10,000	October 21, 2026

DISCOVERY FOCUSED TEAM



Dustin Perry, P.Geo.
CEO, Director, Founder

Entrepreneurial geologist with 17 years of mineral exploration experience in British Columbia focused on copper-gold porphyry and epithermal gold-silver deposits. Graduate of the University of British Columbia (UBC).



Tyler Caswell, P.Geo.
VP Exploration

Exploration geologist with 20 years of global mineral exploration experience for juniors through to producers. Most recently he led porphyry Cu-Au exploration and resource delineation efforts for NorthWest Copper in British Columbia. Graduate of the University of Victoria (UVIC).



Gayle Febbo, MSc., P.Geo.
Chief Geologist

Recognized BC porphyry expert with over 20 years of work experience, predominantly in the Golden Triangle including at KSM, Brucejack, and Galore Ck. She completed her master's degree at the UBC MDRU on the KSM project.

Management and Directors

Dustin Perry, P.Geo	CEO, Director, Founder
David Loretto, BSc.	President, Director, Founder
Tyler Caswell, P.Geo.	VP Exploration
Barry McNeil, CPA, CGA	CFO
Pino Perone, LLB	Corporate Secretary, Director
Rick Trotman, MSc.	Independent Director
Chris Beltgens, MBA, CFA	Independent Director

Advisory Board

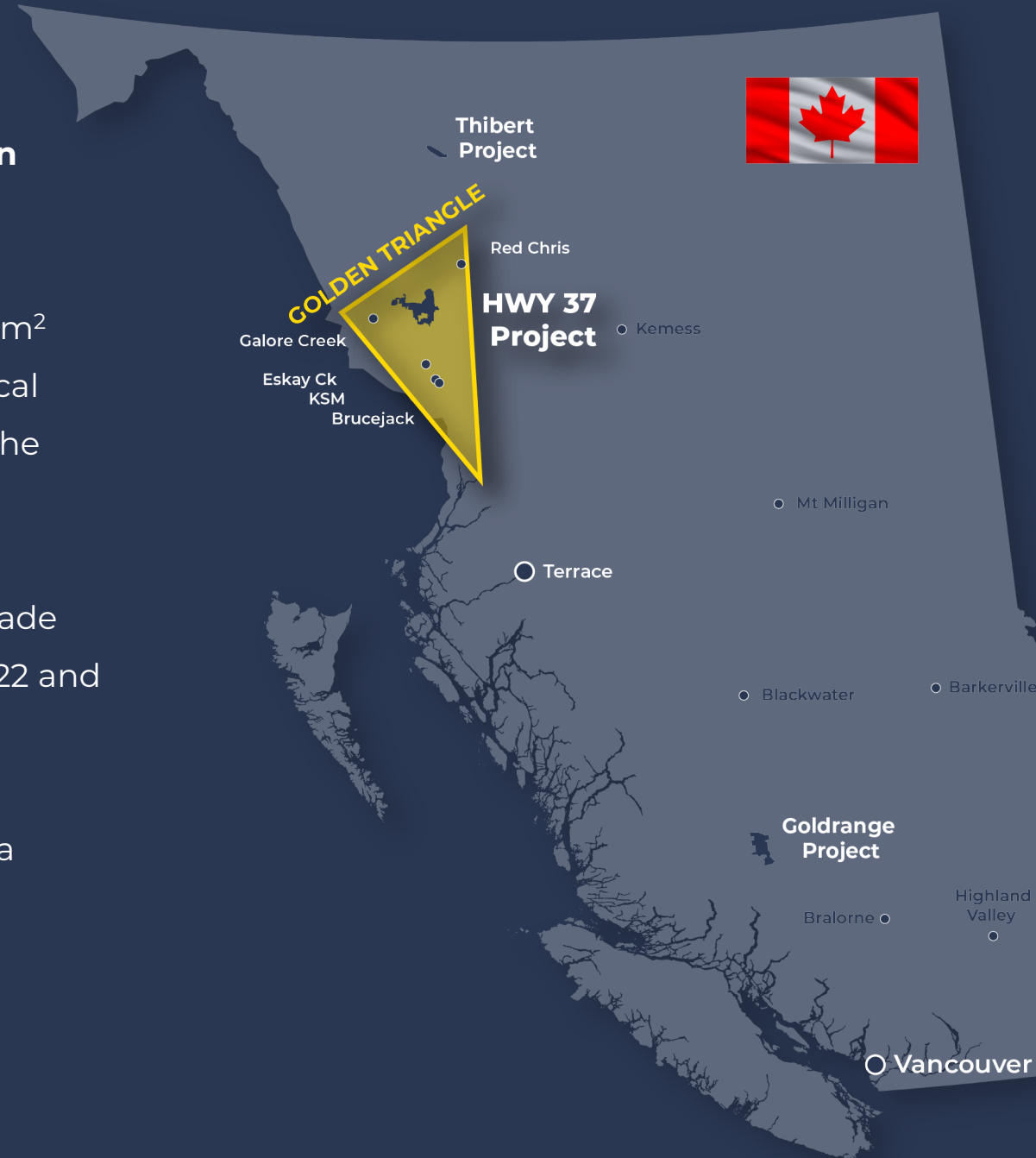
Charlie Greig, MSc., P.Geo	2022 Bill Dennis Award, 2020 Spud Heustis Award (GT Gold)
Jim Miller-Tait, P.Geo	VP Exploration Imperial Metals
Greg Liller, BSc.	Chairman Sierra Madre Gold and Silver
Francis MacDonald, BSc.	CEO Lift Power Corp, Founder of Kenorland Minerals
Zach Flood, BSc.	CEO and Founder of Kenorland Minerals
Stephanie Sykora, PhD	PhD Lihir (CODES), Ex Teck/First Quantum Porphyry Expert

Kingfisher controls the largest contiguous project in BC's Golden Triangle after major miners Newmont and Teck

The flagship **HWY 37 Project (Cu-Au-Ag)** hosts an emerging 849 km² porphyry Cu-Au and epithermal Au-Ag district with similar geological characteristics to the Tier 1 Treaty-KSM-Brucejack camp as well as the Galore Creek and Schaft Creek camps.

In southern British Columbia Kingfisher made a grassroots high-grade gold discovery at the 511 km² **Goldrange Project (Au)** from 2021-2022 and the project is fully assessed with no holding costs until 2033.

The 130 km² **Thibert Project (Au)** covers 25 km strike length along a crustal-scale fault responsible for a ~200,000 oz placer district with similar geological characteristics to the nearby Cassiar Project.



GOLDEN TRIANGLE

Major Miners Activity in BC's Premier Mining District

The Golden Triangle has seen a significant increase in major mining company activity since the construction of the NW Transmission line that parallels Highway 37.

Collaborative relationships with First Nation groups, clean hydroelectric power, and mining friendly government have created a highly favourable jurisdiction for the discovery and development of Tier 1 mining projects.

"We think about our presence in the copper corridor of British Columbia as being one that, really, you can see it out to the end of this century.

Amongst other things, it (Red Chris) significantly expanded our copper reserves to 14 million tonnes, which is particularly exciting for our operations and projects in Northwest British Columbia, where copper mining is positioned to become a cornerstone of the province's long-term economic prospects."

Tom Palmer, Newmont CEO (Business in Vancouver; Nov 14, 2024)



GOLDEN TRIANGLE

Large Scale Structures Determine Location of Districts

The common characteristics of giant porphyry-epithermal districts are:

- **Major long-lived structures**
- **Large geochemical/alteration footprints**
- **Clusters of mineralization**

Ancient deep rooted structural patterns inherited from the Paleozoic (north and south) and Mesozoic (northeast) coalesce with large and long-lived mineral districts of all ages.

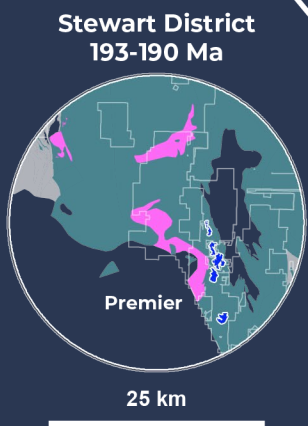
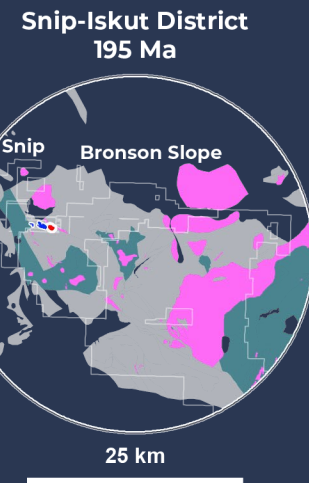
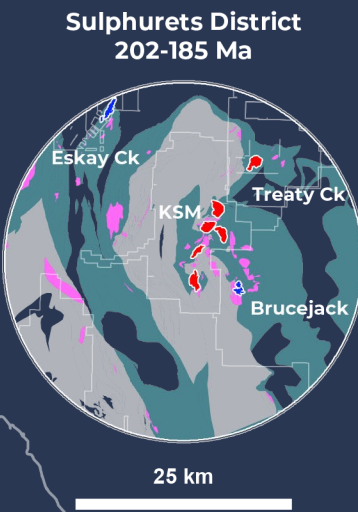
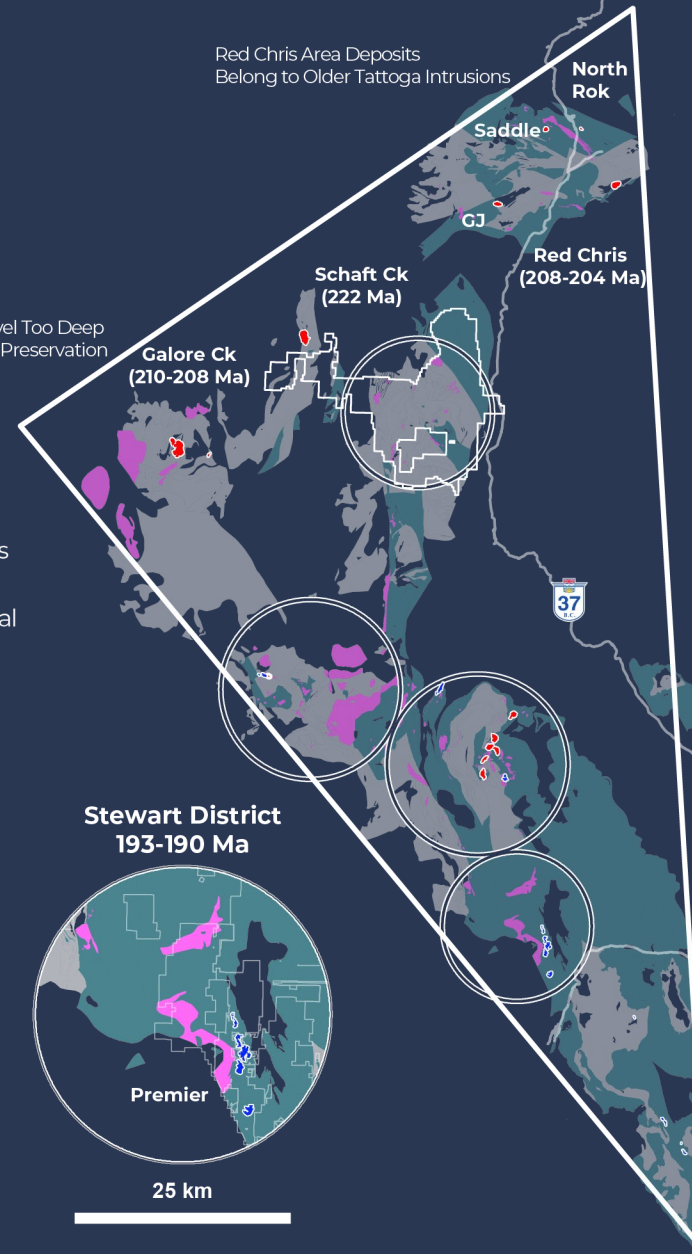
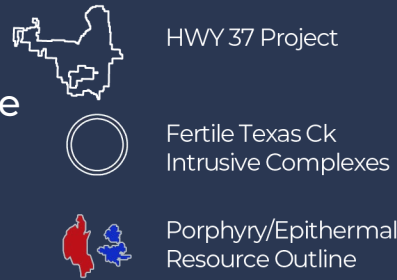
HWY 37 has similar structural architecture to the other districts within the Golden Triangle.

Golden Triangle Structural Model Presented by VP-Exploration Gayle Febbo at the Society of Economic Geologists Conference (Whistler) in 2021

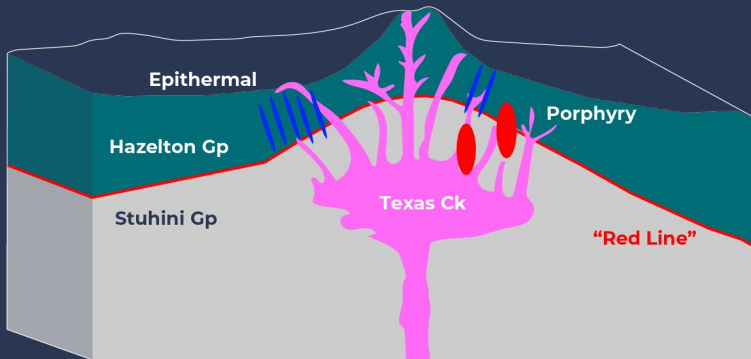


WHY ARE WE EXPLORING HERE?

- The HWY 37 area is one of only four mineral districts related to Texas Ck Intrusions
- Texas Ck Intrusions are responsible for KSM, Treaty Creek, Brucejack, Snip, and Premier
- HWY 37 has the lowest exploration maturity and is the only Texas Ck district without a mine
- Galore Ck and Schaft Ck age equivalent intrusions are also present on the 849 km² project



Texas Ck District Scale Geology Model

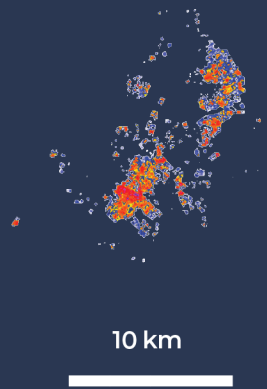


BC PORPHYRY DEPOSITS – SCALE MATTERS

Porphyry Cu-Au deposits occur across much of British Columbia and generally cluster into camps or districts

The HWY 37 Project contains one of the largest porphyry-epithermal district-scale footprints in BC

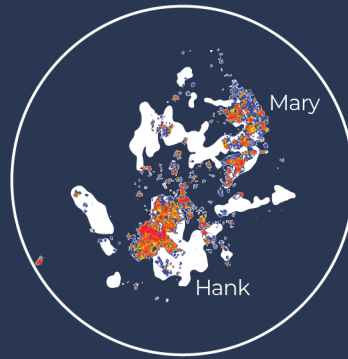
HWY 37
Gold Soil Geochemistry



43-101 Resource Outline/Pit Outlines at Scale

Pyrite Alteration
(Gossans interpreted to be pyrite alteration shown at HWY 37)

HWY 37



Sulphurets



Galore Creek



Kamloops-Princeton



Outlier Deposits



North Omineca



Omineca



Quesnel



Babine



Vancouver Island



Tahtsa



Tattoga



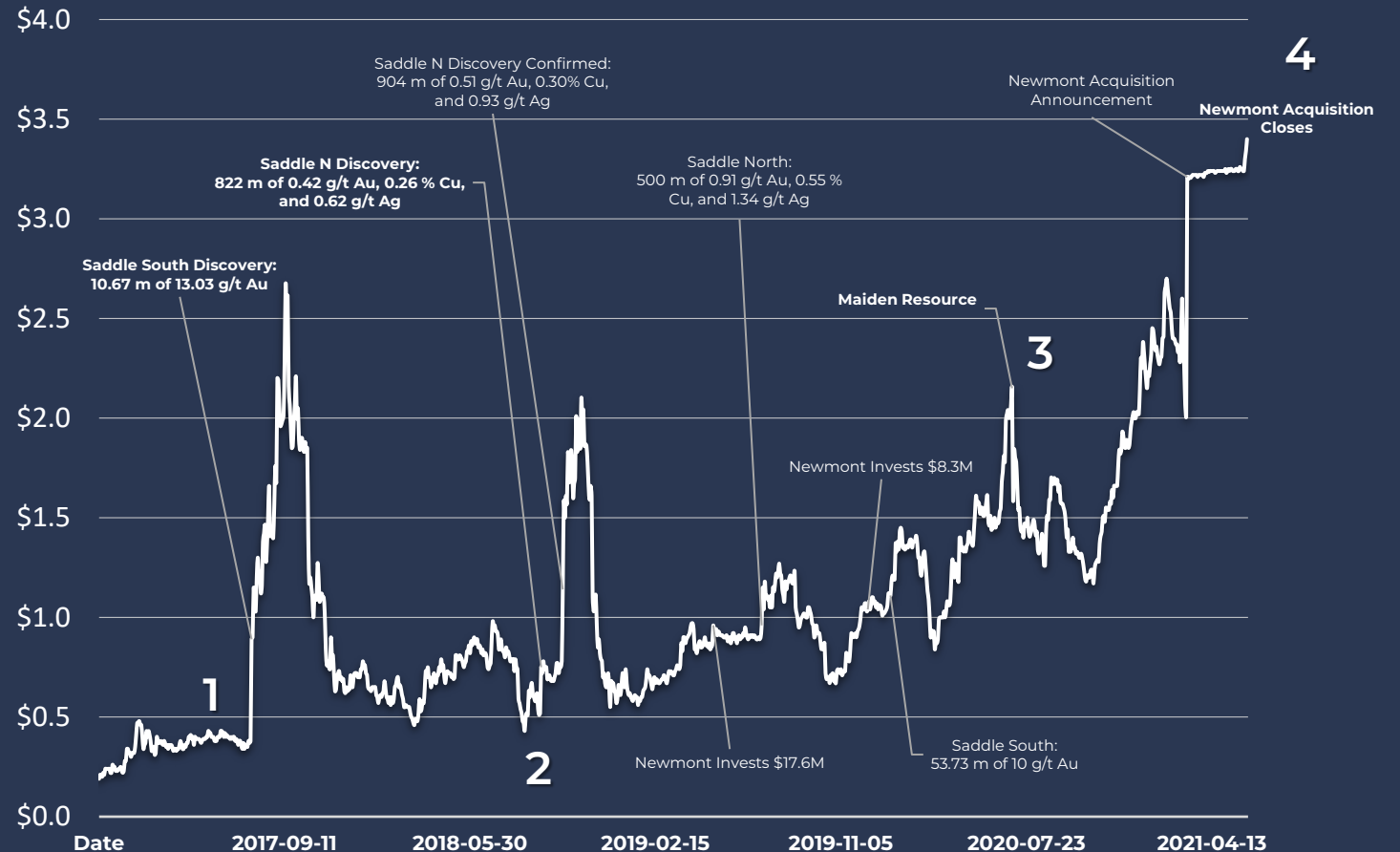
Discovery Timeline

- Initial airborne magnetics, electromagnetics, and soil sampling
- Discovery of Saddle South showed potential for porphyry feeder.
- IP surveys showed large chargeability anomaly 1.5 km away
- **Drilling = Major Discovery.**

Major Milestones

- Discovery of high-grade epithermal deposit: Saddle South
- Discovery of porphyry deposit: Saddle North
- Maiden Resource at Saddle North
 IND Resource: 298 MT at 0.36 g/t Au, 0.28 % Cu, and 0.8 g/t Ag (3.47 M oz Au, 1.81 B lb Cu, and 7.58 M oz Ag)
 INF Resource: 543 MT at 0.31 g/t Au, 0.25 % Cu, and 0.7 g/t Ag (5.46 M oz Au, 2.98 B lb Cu, 11.64 M oz Ag)
- Newmont Acquires GT Gold for total valuation of C\$456M

GT Gold Share Price Timeline

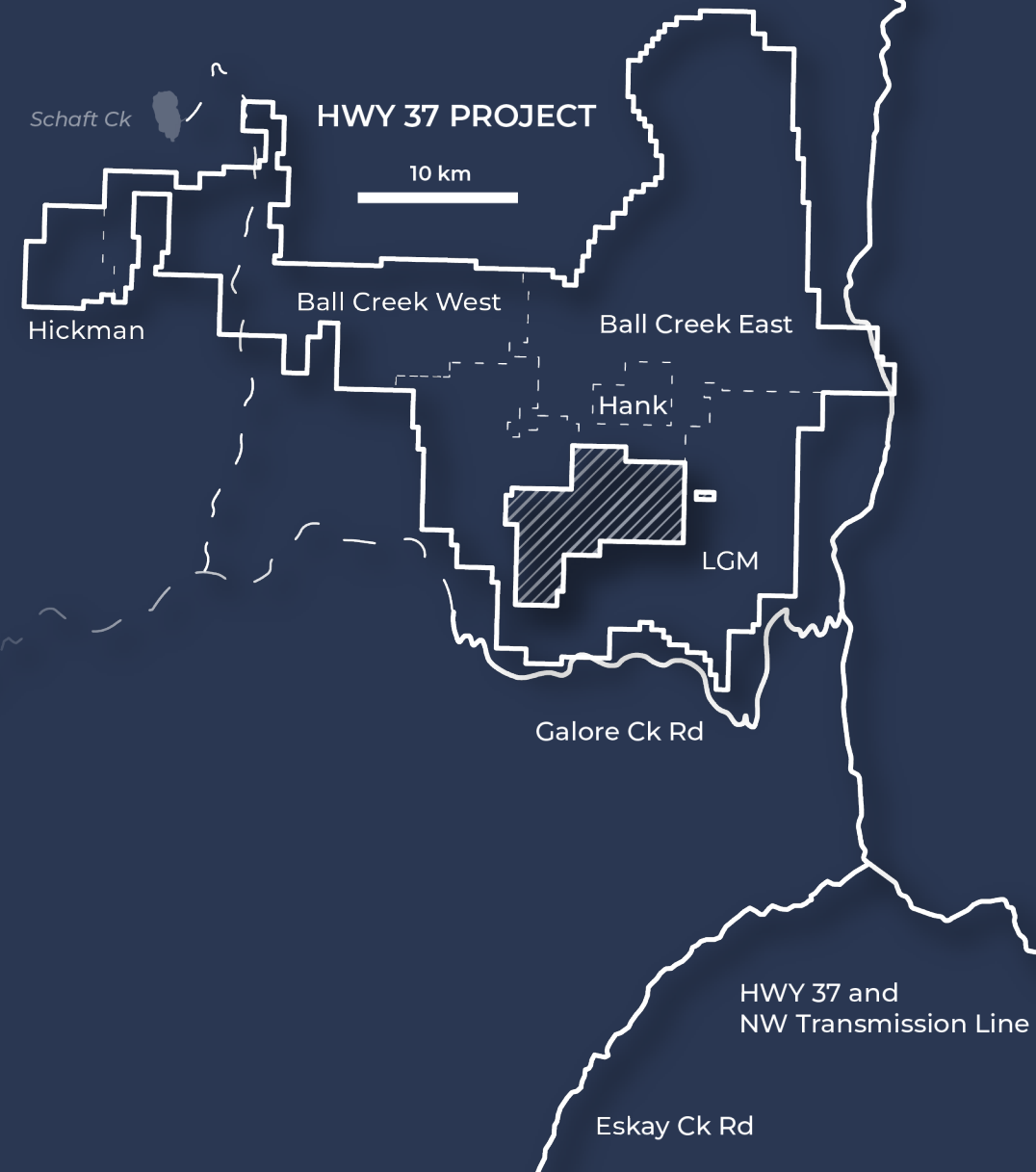


HWY 37 PROJECT OVERVIEW

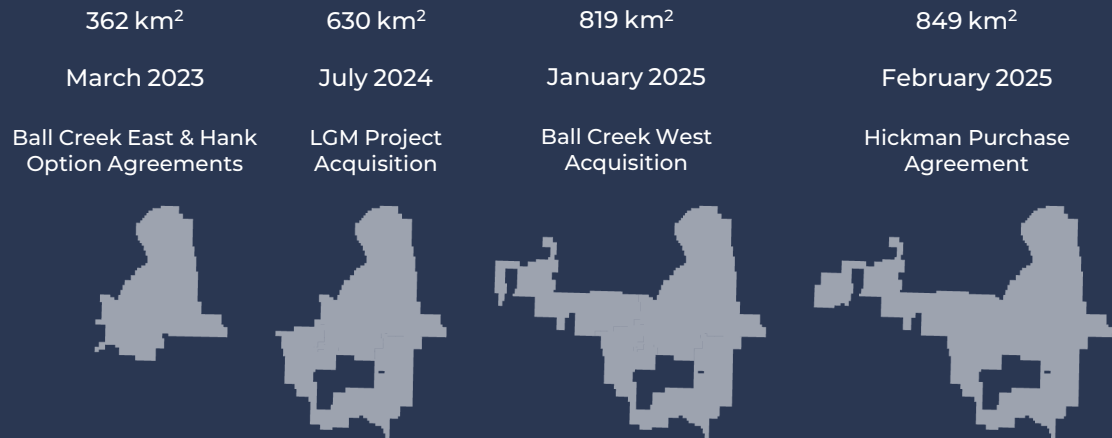
The consolidated HWY 37 Project spans 849 km² throughout the heart of British Columbia's prolific Golden Triangle.

The project is adjacent to Highway 37 and the Northwest Transmission Line with proposed resource access roads nearby.

Through option agreements (to 100%) and outright acquisitions, Kingfisher has consolidated the largest contiguous project outside of Teck and Newmont in the Golden Triangle.



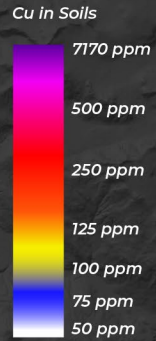
Rapid Consolidation in the Golden Triangle



HWY 37 MINERALIZATION FOOTPRINTS: CU

Teck

Consolidated HWY 37 Project
849 km²



Galore Creek
MINING CORPORATION

Schaft Ck

District-Scale Copper
Geochemical Anomalies

Hickman

Mess Creek

Mary

Northmore

Williams

ME

Hank

Schaft Ck
Road - proposed

Grizzly

Galore Ck

Highway 37

Galore Ck
Road - proposed

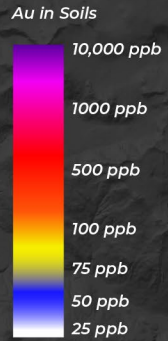
Lucifer

Galore Ck
Road - built

10 km

Teck

Consolidated HWY 37 Project
849 km²



Galore Creek
MINING CORPORATION

Schaft Ck

District-Scale Gold
Geochemical Anomalies

Mess Creek

Hickman

Mary

Northmore

Williams

ME

Hank

Schaft Ck
Road - proposed

Grizzly

Highway 37

Galore Ck

Galore Ck
Road - proposed

Lucifer

Galore Ck
Road - built

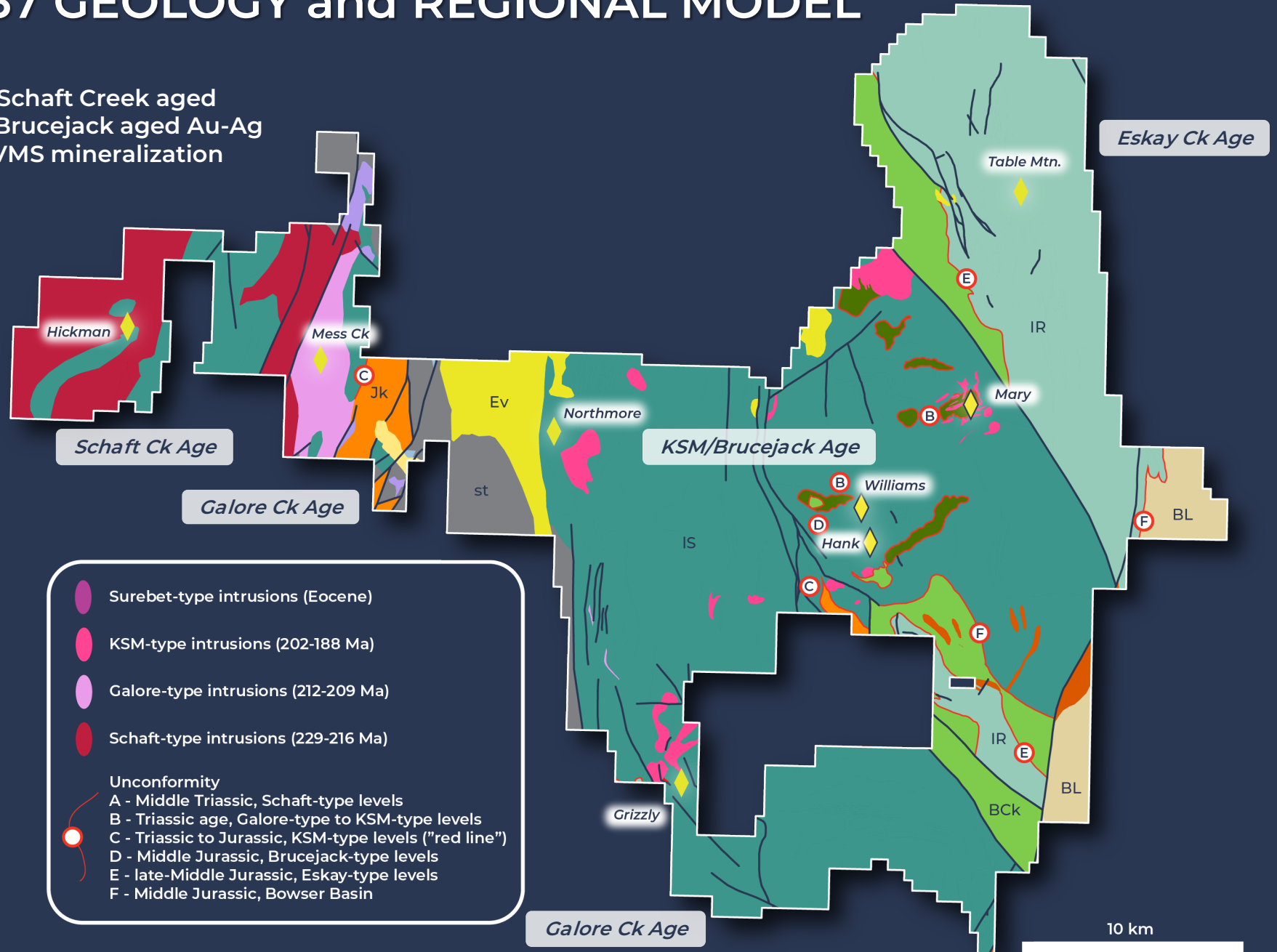
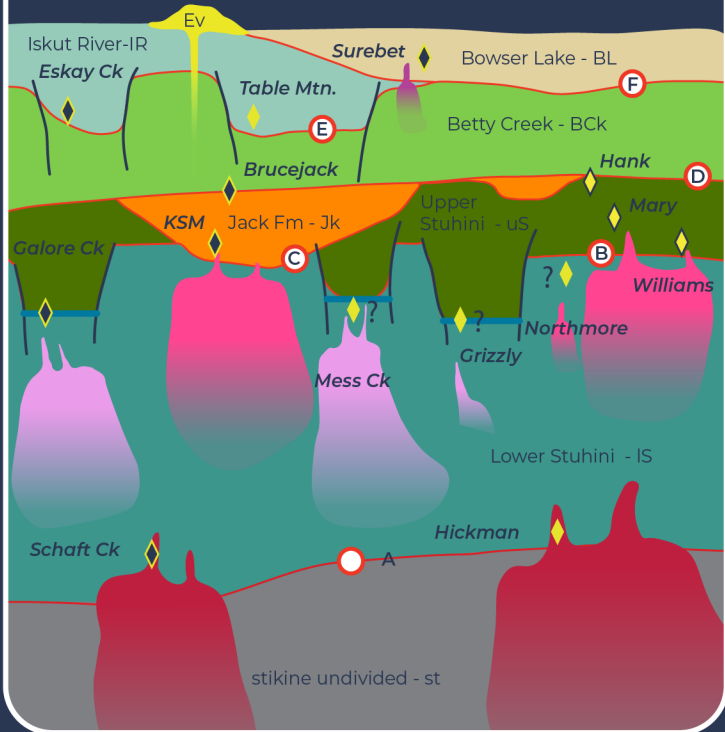
10 km

HWY 37 GEOLOGY and REGIONAL MODEL

Prospective geology for KSM, Galore, and Schaft Creek aged porphyry Cu-Au mineralization as well as Brucejack aged Au-Ag epithermal and Eskay Creek aged Au-Ag VMS mineralization

Golden Triangle Mineralization Over Time

- ◆ DEPOSIT
- ◆ KINGFISHER DEPOSIT
- ◆ KINGFISHER PROSPECT



- Surebet-type intrusions (Eocene)
 - KSM-type intrusions (202-188 Ma)
 - Galore-type intrusions (212-209 Ma)
 - Schaft-type intrusions (229-216 Ma)
- Unconformity
- A - Middle Triassic, Schaft-type levels
 - B - Triassic age, Galore-type to KSM-type levels
 - C - Triassic to Jurassic, KSM-type levels ("red line")
 - D - Middle Jurassic, Brucejack-type levels
 - E - late-Middle Jurassic, Eskay-type levels
 - F - Middle Jurassic, Bowser Basin

HANK-WILLIAMS TREND: Drill Ready Targets

DISCOVERY OPPORTUNITY:

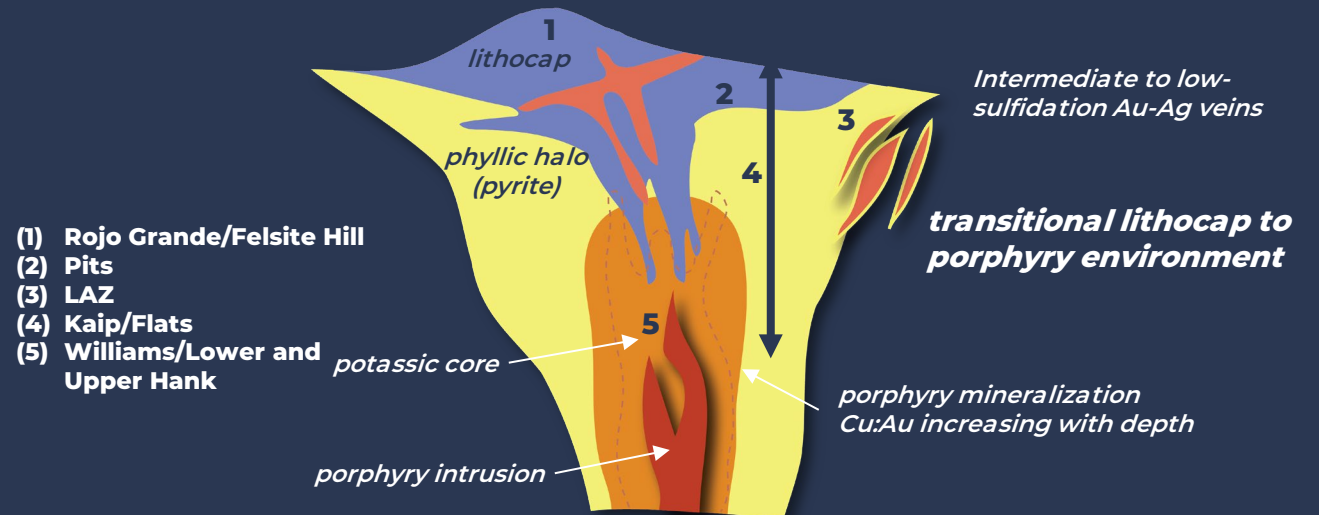
- KSM-Brucejack analogue with intact epithermal to porphyry mineral system
- Discovery potential for additional porphyry deposits generating the Hank Epithermal System
- Application of 3D structural modeling to discovery high-grade feeder zones at Hank

EVIDENCE:

- One of the largest gold soil anomalies and lithocap alteration zones within the Golden Triangle
- Historical and 2024 IP surveys integrated into new inversion resolve 3 porphyry scale chargeability anomalies at similar depths
- Historical drilling returned porphyry grades including 0.33 % Cu and 0.39 g/t Au over 347 m including 0.49 % Cu and 0.57 g/t Au over 190 m

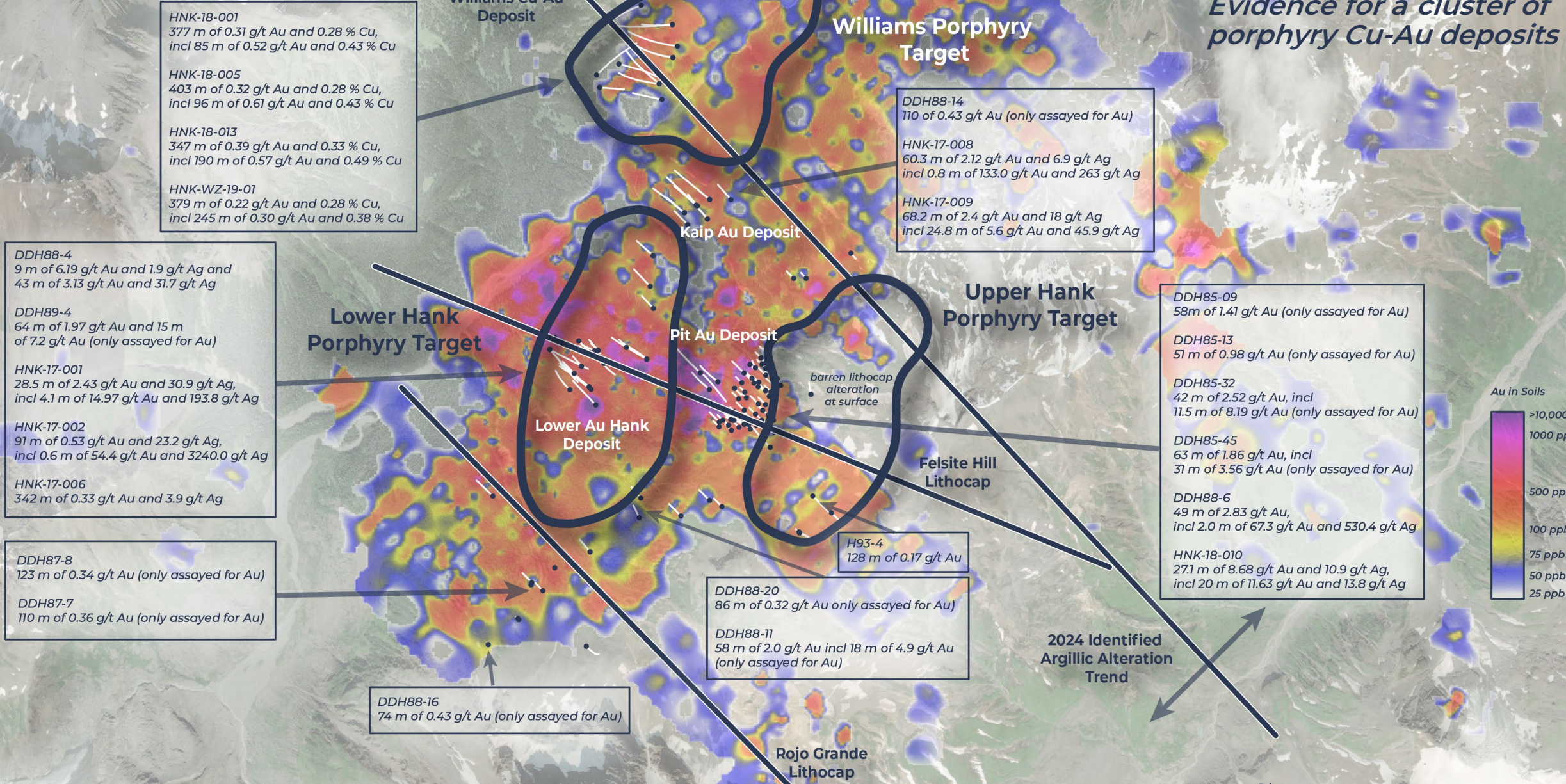


HANK-WILLIAMS TREND PORPHYRY-EPITHERMAL MODEL



HANK-WILLIAMS TREND

Evidence for a cluster of porphyry Cu-Au deposits



Williams Cu-Au Deposit

HNK-18-001
377 m of 0.31 g/t Au and 0.28 % Cu, incl 85 m of 0.52 g/t Au and 0.43 % Cu

HNK-18-005
403 m of 0.32 g/t Au and 0.28 % Cu, incl 96 m of 0.61 g/t Au and 0.43 % Cu

HNK-18-013
347 m of 0.39 g/t Au and 0.33 % Cu, incl 190 m of 0.57 g/t Au and 0.49 % Cu

HNK-WZ-19-01
379 m of 0.22 g/t Au and 0.28 % Cu, incl 245 m of 0.30 g/t Au and 0.38 % Cu

Williams Porphyry Target

DDH88-14
110 of 0.43 g/t Au (only assayed for Au)

HNK-17-008
60.3 m of 2.12 g/t Au and 6.9 g/t Ag incl 0.8 m of 133.0 g/t Au and 263 g/t Ag

HNK-17-009
68.2 m of 2.4 g/t Au and 18 g/t Ag incl 24.8 m of 5.6 g/t Au and 45.9 g/t Ag

Lower Hank Porphyry Target

DDH88-4
9 m of 6.19 g/t Au and 1.9 g/t Ag and 43 m of 3.13 g/t Au and 31.7 g/t Ag

DDH89-4
64 m of 1.97 g/t Au and 15 m of 7.2 g/t Au (only assayed for Au)

HNK-17-001
28.5 m of 2.43 g/t Au and 30.9 g/t Ag, incl 4.1 m of 14.97 g/t Au and 193.8 g/t Ag

HNK-17-002
91 m of 0.53 g/t Au and 23.2 g/t Ag, incl 0.6 m of 54.4 g/t Au and 3240.0 g/t Ag

HNK-17-006
342 m of 0.33 g/t Au and 3.9 g/t Ag

Upper Hank Porphyry Target

DDH85-09
58m of 1.41 g/t Au (only assayed for Au)

DDH85-13
51 m of 0.98 g/t Au (only assayed for Au)

DDH85-32
42 m of 2.52 g/t Au, incl 11.5 m of 8.19 g/t Au (only assayed for Au)

DDH85-45
63 m of 1.86 g/t Au, incl 31 m of 3.56 g/t Au (only assayed for Au)

DDH88-6
49 m of 2.83 g/t Au, incl 2.0 m of 67.3 g/t Au and 530.4 g/t Ag

HNK-18-010
27.1 m of 8.68 g/t Au and 10.9 g/t Ag, incl 20 m of 11.63 g/t Au and 13.8 g/t Ag

DDH87-8
123 m of 0.34 g/t Au (only assayed for Au)

DDH87-7
110 m of 0.36 g/t Au (only assayed for Au)

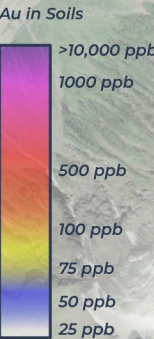
Pit Au Deposit

H93-4
128 m of 0.17 g/t Au

DDH88-20
86 m of 0.32 g/t Au only assayed for Au)

DDH88-11
58 m of 2.0 g/t Au incl 18 m of 4.9 g/t Au (only assayed for Au)

DDH88-16
74 m of 0.43 g/t Au (only assayed for Au)

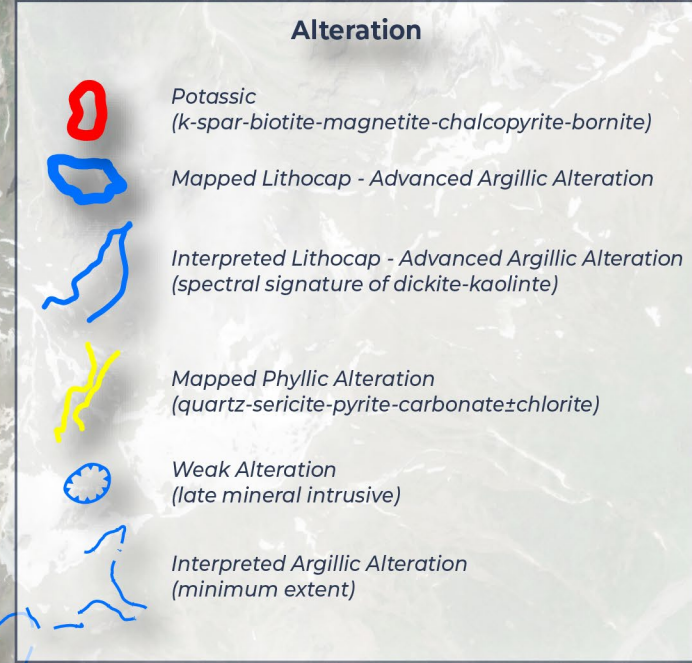


2024 Identified Argillic Alteration Trend

1 km

ALTERATION

Lithocap alteration combined with IP chargeability highlights potential for hidden porphyry Cu-Au deposits



Jurassic basin cover with petrified wood clasts and gossan porphyry clasts from the adjacent Rojo Grande lithocap indicating the paleosurface experienced rapid erosion contemporaneous with the mineralizing events

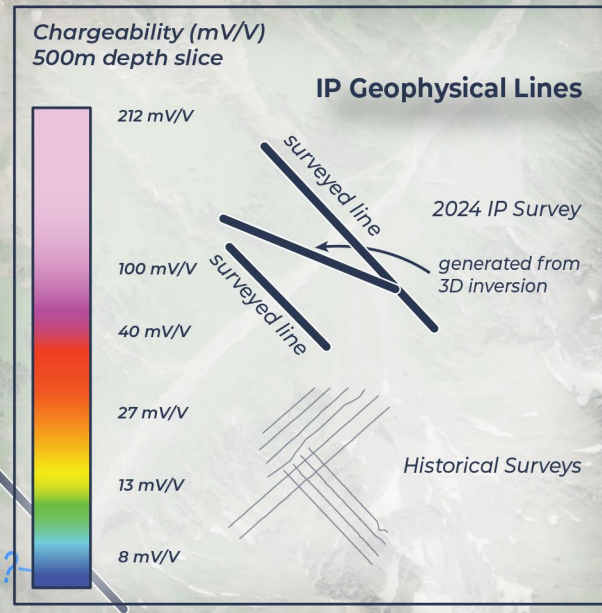
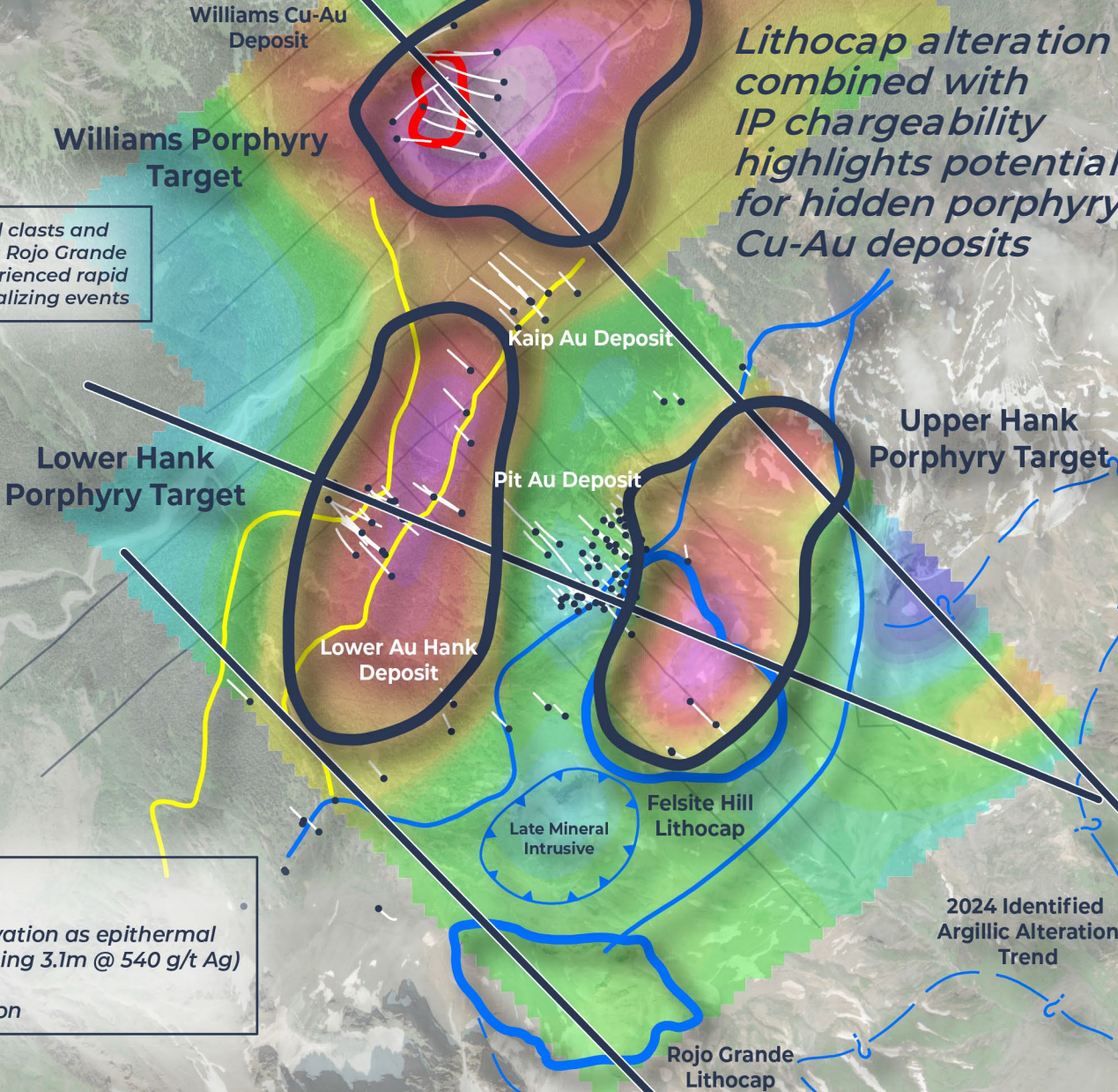


petrified wood

gossan clasts of lithocap

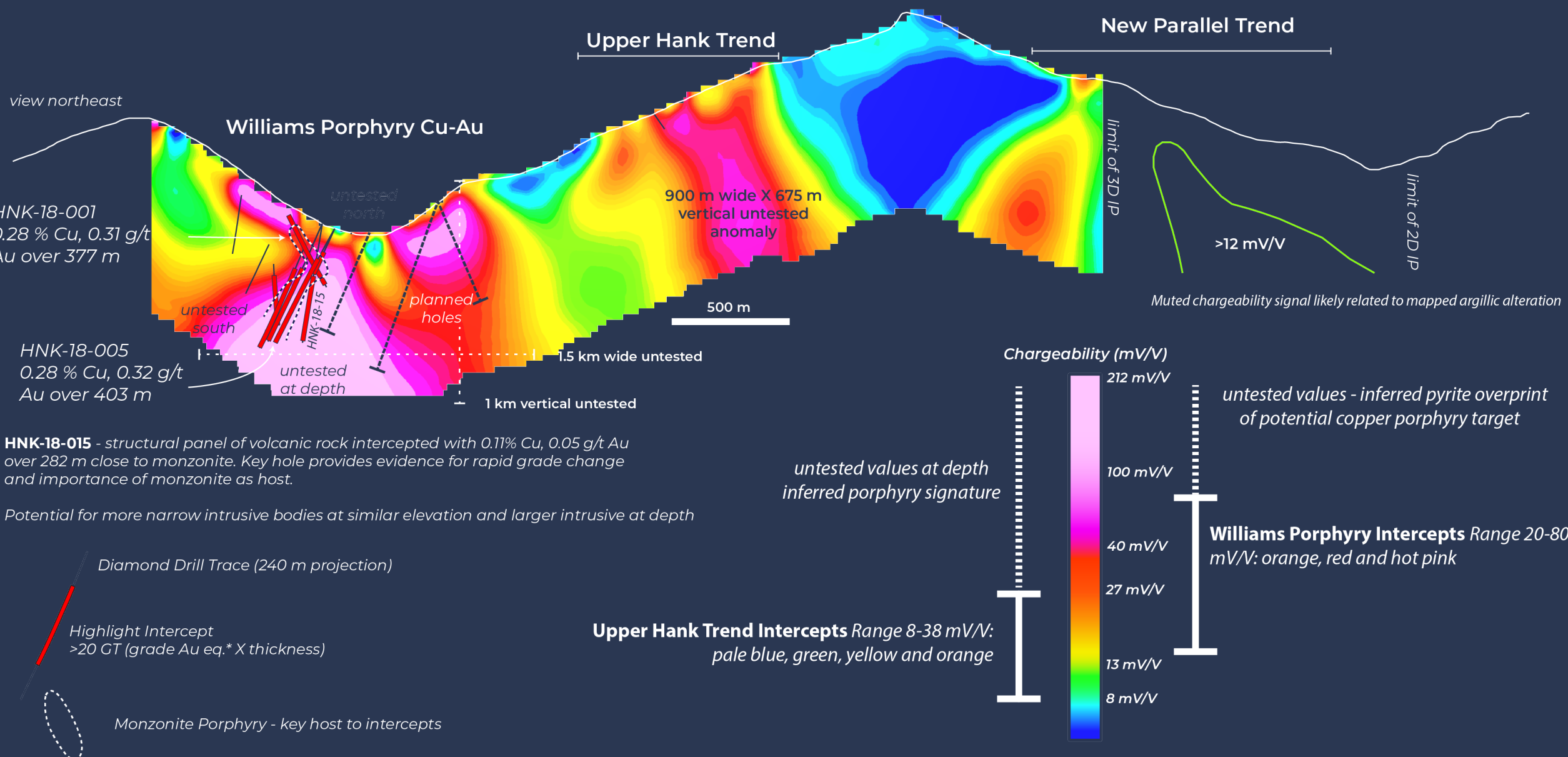
Evidence of telescoping

- Porphyry Cu-Au body at same elevation as epithermal veins (Williams: HNK-18-009 returning 3.1m @ 540 g/t Ag)
- Evidence for rapid uplift and erosion

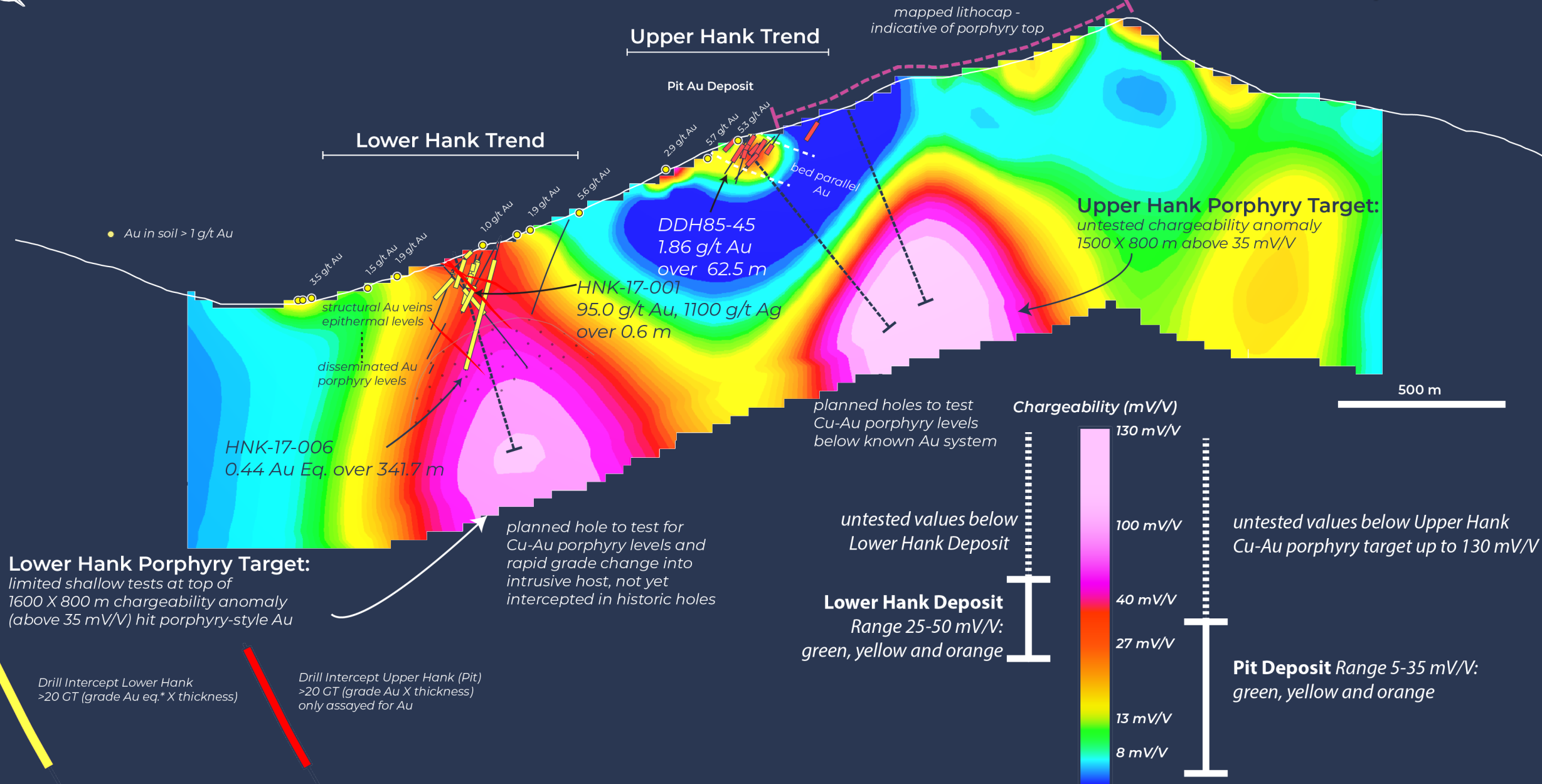


1 km

WILLIAMS DISCOVERY: Open for Expansion in Multiple Directions



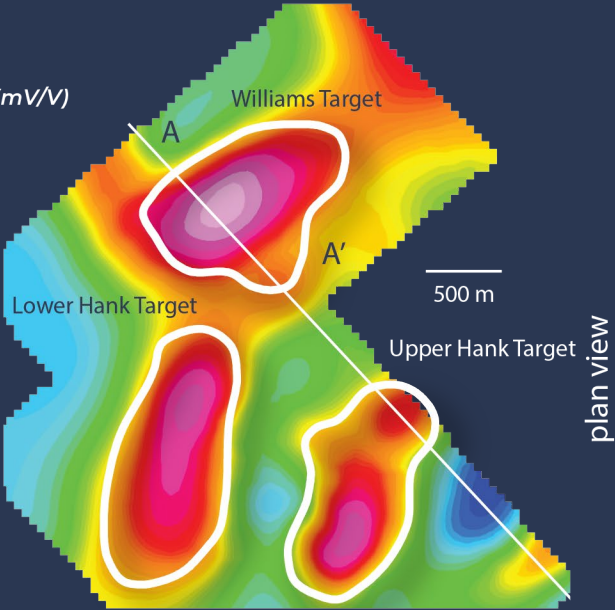
NEW HANK PORPHYRY TARGETS: Additional Williams Deposits?



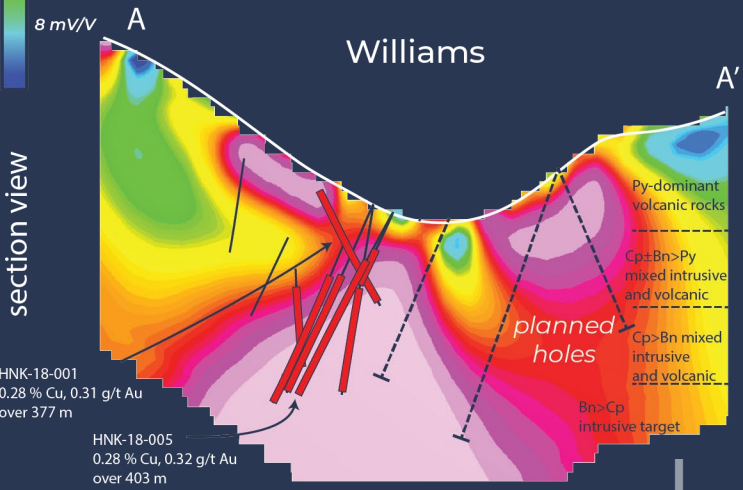
*Au Equivalent calc = Au g/t + (Ag g/t * 0.0115) + (Cu % * 1.0549) + (Pb % * 0.2505) + (Zn % * 0.3429); at Au \$2600/oz, Ag \$30/oz, Cu \$4/lb, Pb \$0.95/lb, Zn \$1.30/lb

WILLIAMS PORPHYRY Cu-Au COMPARISON: Potential at Depth

Chargeability (mV/V)



plan view



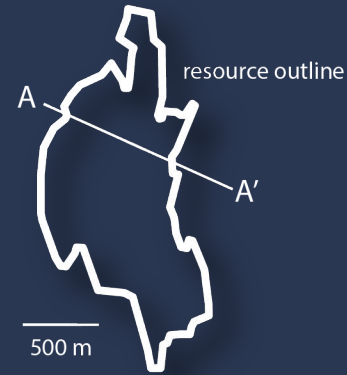
section view

HNK-18-001
0.28 % Cu, 0.31 g/t Au
over 377 m

HNK-18-005
0.28 % Cu, 0.32 g/t Au
over 403 m

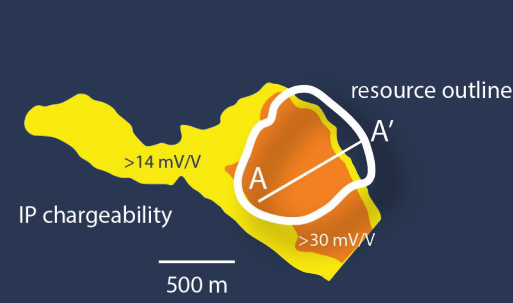
untested at depth
with chargeability
increasing to 212 mV/V

Kerr
M&I: 348 Mt @ 0.22 g/t Au, 0.41 % Cu, and 1.2 g/t Ag
Inf: 2,589 Mt @ 0.27 g/t Au, 0.35 % Cu, and 1.7 g/t Ag



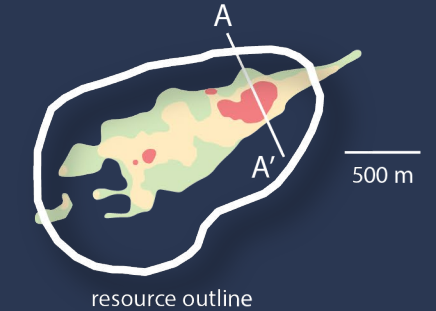
500 m

Saddle
M&I: 298 Mt @ 0.36 g/t Au, 0.28 % Cu, and 0.8 g/t Ag
Inf: 543 Mt @ 0.31 g/t Au, 0.25 % Cu, and 0.7 g/t Ag

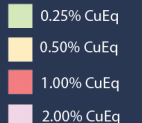
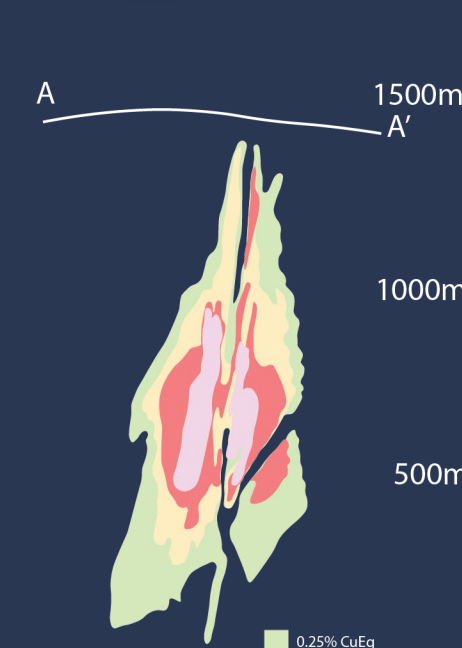
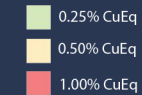
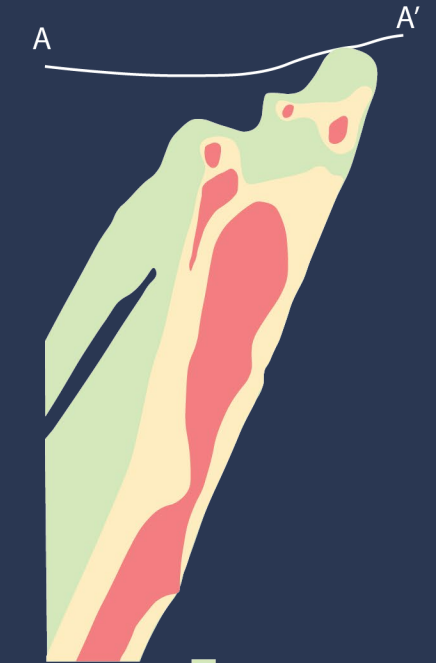
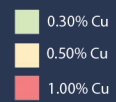
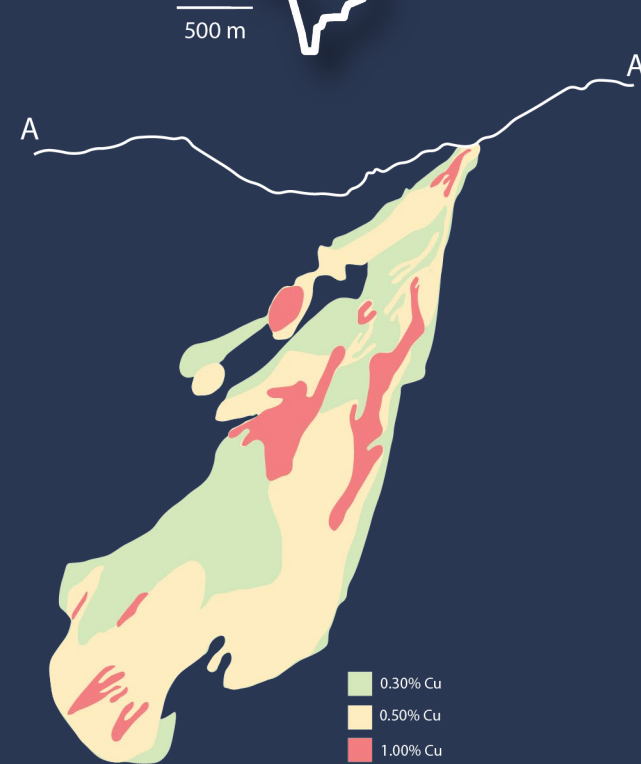


500 m

Red Chris
M&I: 980 Mt @ 0.41 g/t Au and 0.38 % Cu
Inf: 190 Mt @ 0.32 g/t Au, 0.30 % Cu, and 1.7 g/t Ag

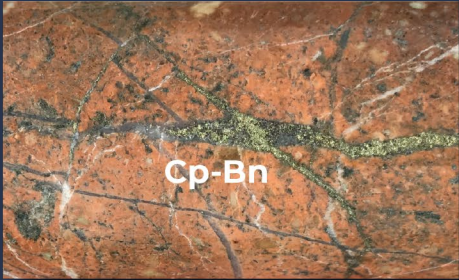


500 m



WILLIAMS PORPHYRY Cu-Au COMPARISON: Potential for Clusters

Williams



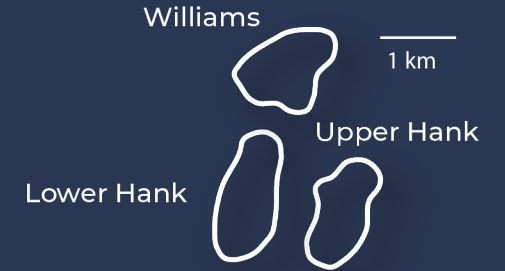
Williams



Cadia



Hank-Williams Porphyry Targets - At scale comparison to Cadia Valley Porphyry Cluster



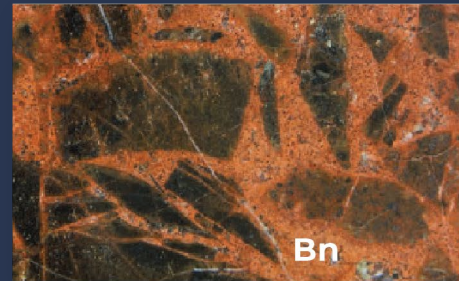
Williams



Williams



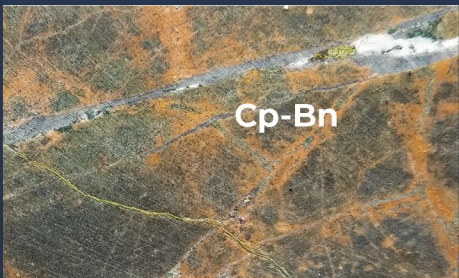
North Parkes



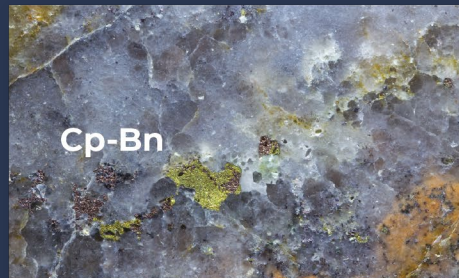
Cadia Valley Operation
Resource⁽¹⁾: 47.7 M oz Au, 9.0 Mt Cu
Reserve⁽¹⁾: 27.5 M oz Au, 4.78 Mt Cu



Williams



Williams



Red Chris



Cp = chalcopyrite
Bn = bornite
Mo = molybdenite

(1) Newcrest Annual Statement of Mineral Resources & Ore Reserves as at December 31, 2012
Mineralization at the Cadia Valley Operation is not indicative of mineralization at the HWY 37 Project

MARY TREND: Drill Ready Targets

DISCOVERY OPPORTUNITY:

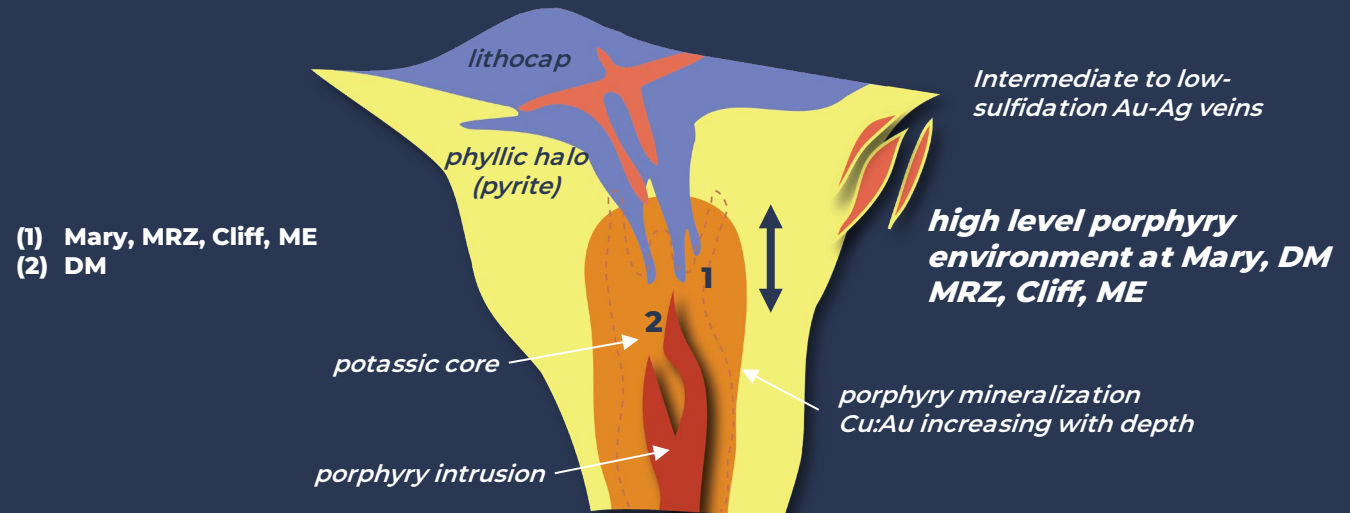
- KSM analogue with similar scale and only ~9 km from Highway 37 and the Northwest Transmission Line
- Deep IP chargeability anomalies only tested with one hole to date with scale of target similar to Mitchell Deposit (KSM)
- Potential for multiple stages of porphyry Cu-Au emplacement and for copper grades to increase at depth given high-level setting

EVIDENCE:

- Multiple porphyry events (DM, Mary, Cliff, MRZ target) across 8 km trend
- Multi km-scale alteration, soil geochemical anomalies, and IP chargeability anomalies
- Deep-rooted magnetic anomalies



MARY TREND PORPHYRY-EPITHERMAL MODEL



IP Geophysical Lines

2024 IP Survey
generated from 3D inversion

Historical Surveys

BC07-12
231 m @ 0.54 g/t Au, 0.21% Cu

BC07-10
431 m @ 0.31 g/t Au, 0.13% Cu

BC12-47
455 m @ 0.28 g/t Au, 0.11% Cu

BC12-54
304 m @ 0.44 g/t Au, 0.15% Cu

BC-MZ-19-01
292 m @ 0.48 g/t Au, 0.14% Cu

M-23-006
429 m @ 0.26 g/t Au

BC06-01
81 m @ 0.11% Cu

M-23-001
114 m @ 0.11% Cu

M-23-002
162 m @ 0.21 g/t Au, 5.5 g/t Ag
0.14% Zn

BC07-01
92 m @ 0.33 g/t Au, 0.19% Cu

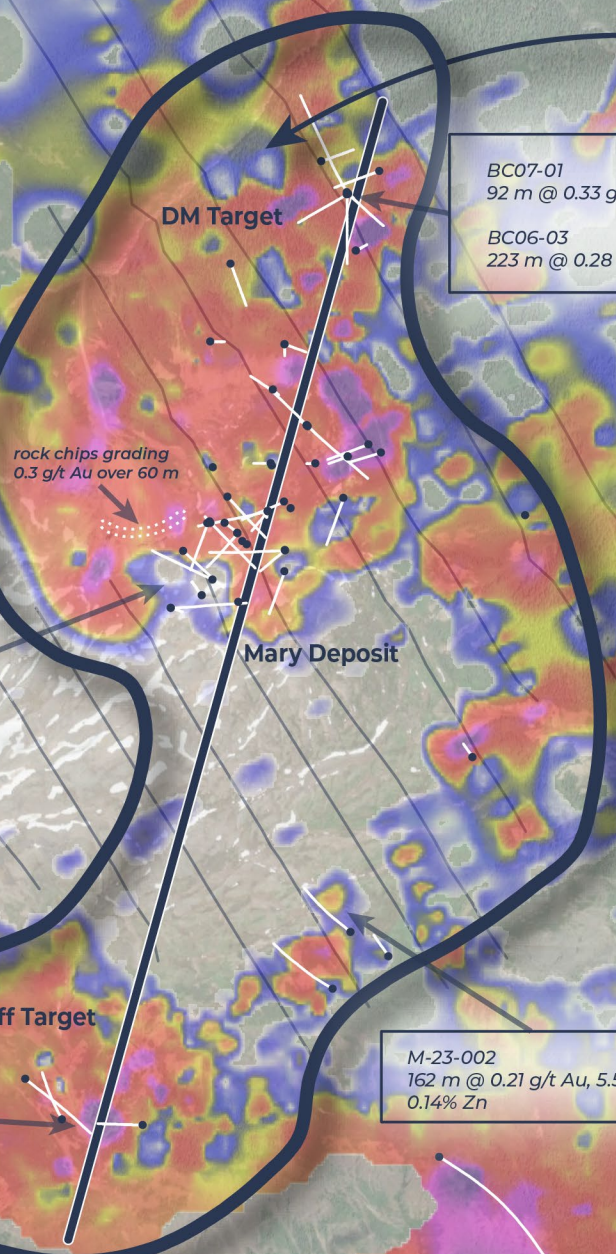
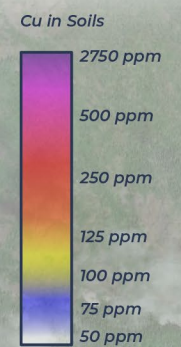
BC06-03
223 m @ 0.28 g/t Au, 0.21% Cu



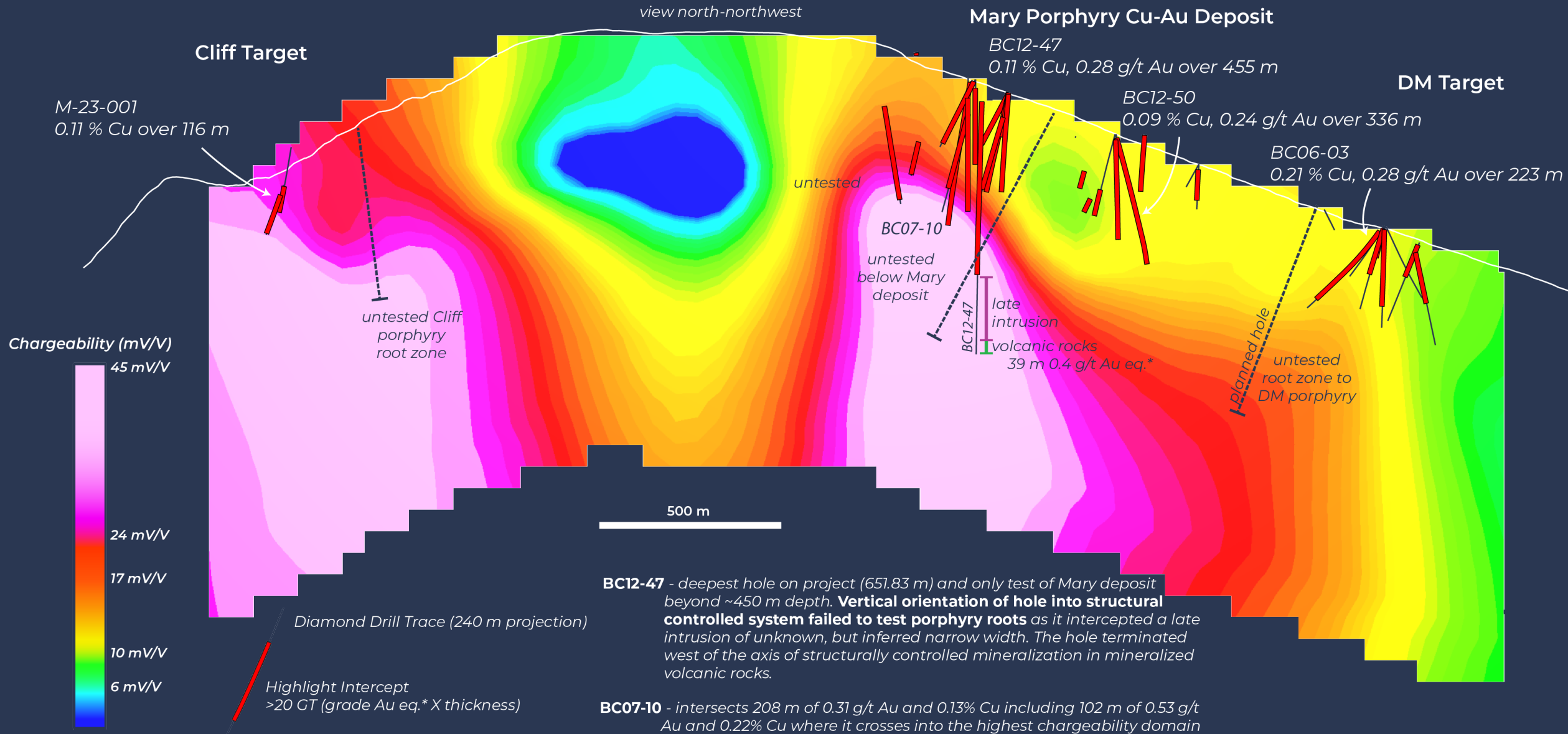
0.42% Cu, 0.97 g/t Au
in Creek Stockwork (undrilled)

Evidence of telescoping

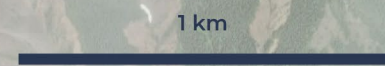
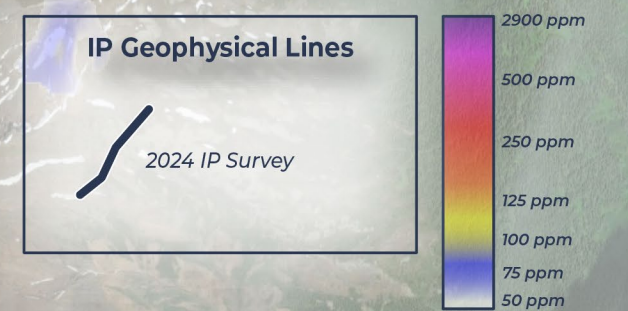
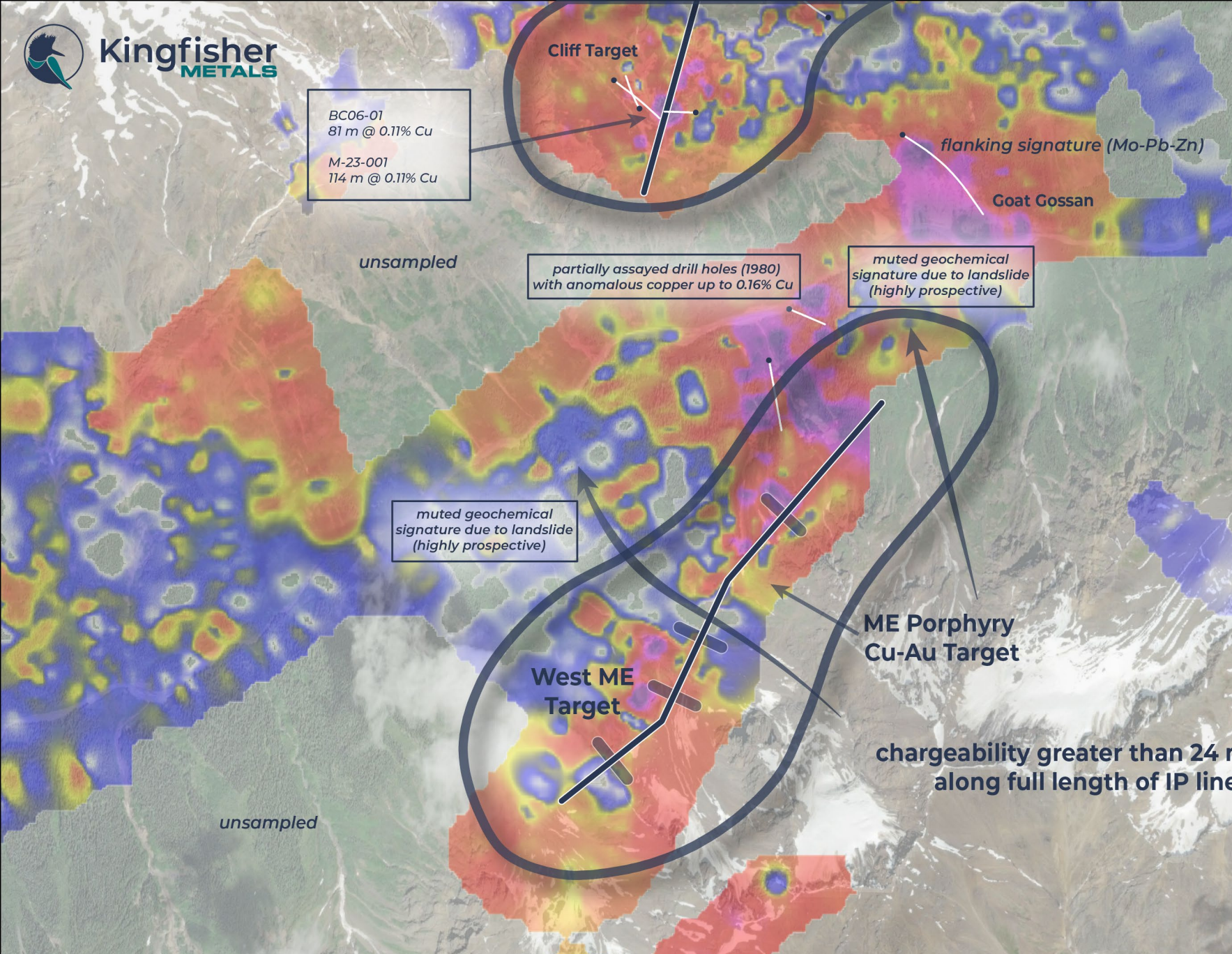
- High-grade epithermal texture veins superimposed on broad porphyry intercepts:
(Mary: M-23-006 returning 3 m @ 811 g/t Ag and Cliff: M-23-001 returning 3 m @ 27.6 g/t Ag)



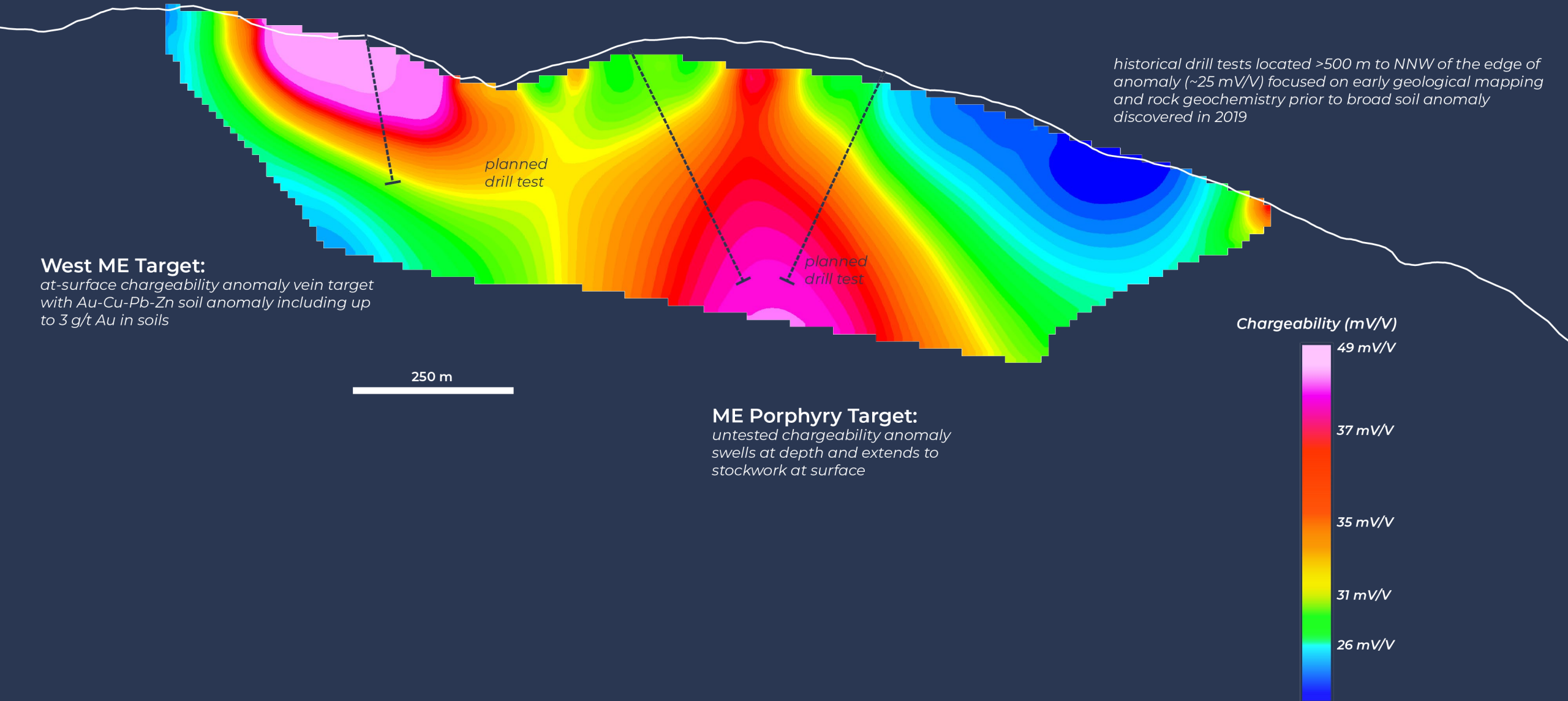
MARY TARGETS: 2024 IP Chargeability Highlights Potential Across Trend



ME TARGET



ME TARGET: 2024 IP Chargeability Outlines New Porphyry Cu-Au Targets



NORTHMORE

**Underexplored District-Scale
Cu-Au Porphyry Opportunity**

*Pleistocene Cover Rocks
Potential to Hide Cu-Au Porphyry Systems*

**Northmore Grassroots
Target**
**>7 km Cu-Au-Ag
Geochemical Anomaly**

**Up to 0.35% Cu, 1.05 g/t Au
and 29.4 g/t Ag in soil**

**Up to 8.12% Cu, 1.06 g/t Au,
and 239.5 g/t Ag in rocks**

*only 1016 m of diamond drill holes in
wide-spaced shallow holes focused in
the north of the target area*

unsampled

unsampled

unsampled

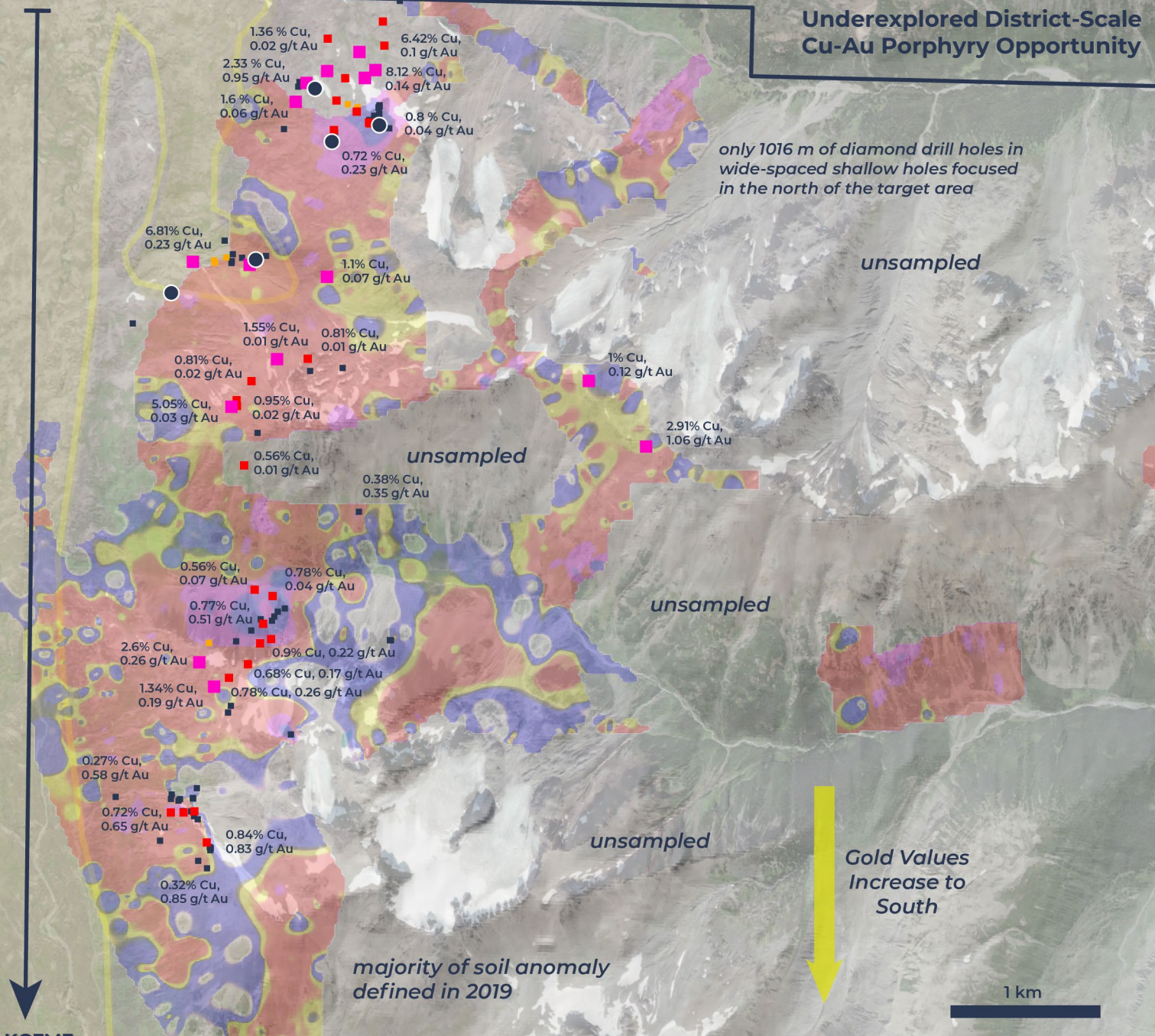
unsampled

*majority of soil anomaly
defined in 2019*

**Gold Values
Increase to
South**

Cu in Soils

- **Historical Drill Collar**
- Rock Samples > 0.1% Cu
(Copper (%)) and Gold (g/t)
labelled for select samples**
- **>1% Cu**
- **0.5 - 1% Cu**
- **0.1 - 0.5% Cu**



MESS CK and HICKMAN

Hickman Grassroots Target >5 km Cu-Au Geochemical Anomaly

Up to 0.72% Cu,
0.21 g/t Au in soil

Up to 5.29% Cu,
0.69 g/t Au in rocks

5.29% Cu,
0.28 g/t Au

2.48% Cu,
0.06 g/t Au

Sampled in 2019

0.57% Cu,
0.03 g/t Au

0.75% Cu,
0.69 g/t Au

0.49% Cu,
0.57 g/t Au

0.29% Cu,
0.25 g/t Au

0.59% Cu,
0.24 g/t Au

1.45% Cu,
0.12 g/t Au

2.48% Cu,
0.06 g/t Au

1.45% Cu,
0.12 g/t Au

limited prospecting

1.08% Cu

0.46% Cu

1.83% Cu,
0.87 g/t Au

0.46% Cu,
0.31 g/t Au

Schaft Ck Deposit

9.1 B lbs Cu
8 M oz Au
607 M lbs Mo
64 M oz Ag
(2021 M&I + INF)

6.5 km

0.31% Cu,
0.07 g/t Au

0.38% Cu,
0.56 g/t Au

0.28% Cu,
0.31 g/t Au

0.57% Cu,
0.3 g/t Au

0.38% Cu,
0.34 g/t Au

0.41% Cu,
0.59 g/t Au

0.63% Cu,
0.36 g/t Au

0.33% Cu,
0.69 g/t Au

0.32% Cu,
0.47 g/t Au

0.64% Cu,
3.49 g/t Au

1.04% Cu,
0.14 g/t Au

0.83% Cu,
3.56 g/t Au

1.2% Cu,
0.97 g/t Au

0.8% Cu,
0.83 g/t Au

0.27% Cu,
0.25 g/t Au

0.45% Cu,
0.66 g/t Au

only 4259 m of diamond
drilling in shallow holes
(avg depth of 177 m) and focused
in the central Mess Creek area

Schaft Ck
Road - proposed

unsampled

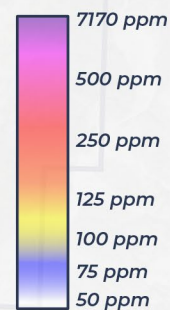
Sampled in 2019

Mess Ck Grassroots Target >8 km Cu-Au-Mo Geochemical Anomaly

Up to 0.22% Cu, 1.4 g/t Au,
and 0.07% Mo in soil.

Up to 1.20% Cu, 10.1 g/t Au,
and 0.27% Mo in rocks

Cu in Soils



● Historical Drill Collar

Rock Samples > 0.1% Cu
(Copper (%) and Gold (g/t)
labelled for select samples)

- >1% Cu
- 0.5 - 1% Cu
- 0.1 - 0.5% Cu

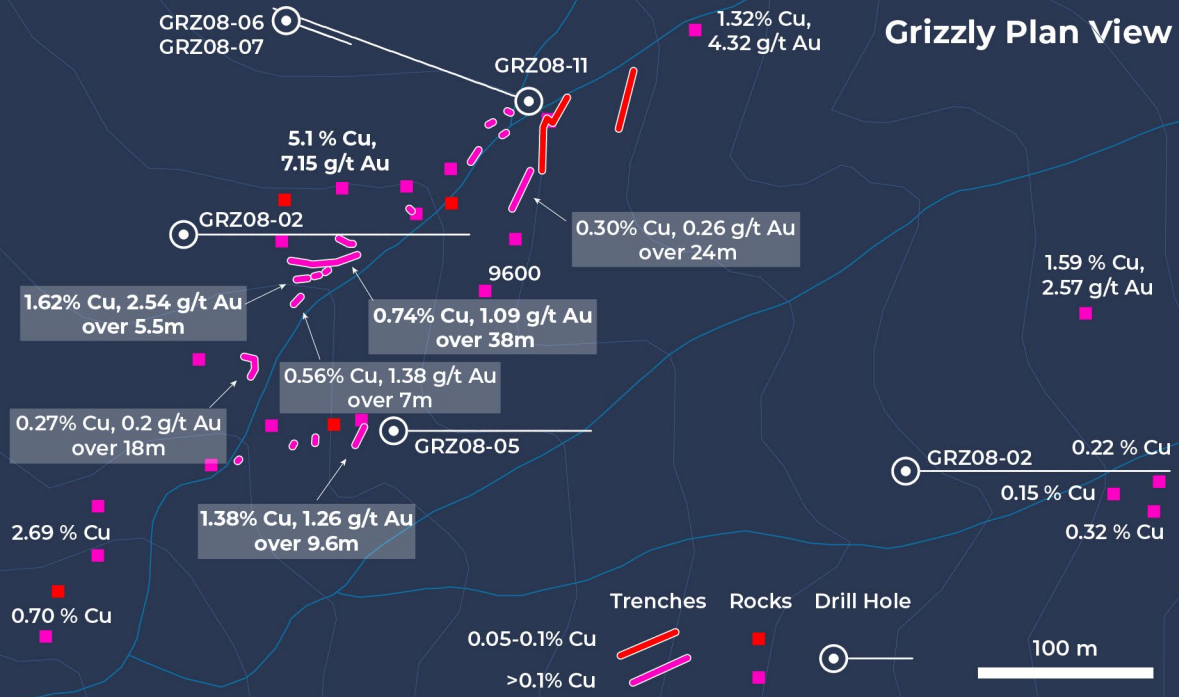
Historical Drill Intercept Highlights

1. MC07-01
125 m @ 0.11 g/t Au, 0.11 % Cu
2. MC06-02
242 m @ 0.16 g/t Au, 0.08% Cu
3. BC-08
159 m @ 0.18 g/t Au, 0.12 % Cu

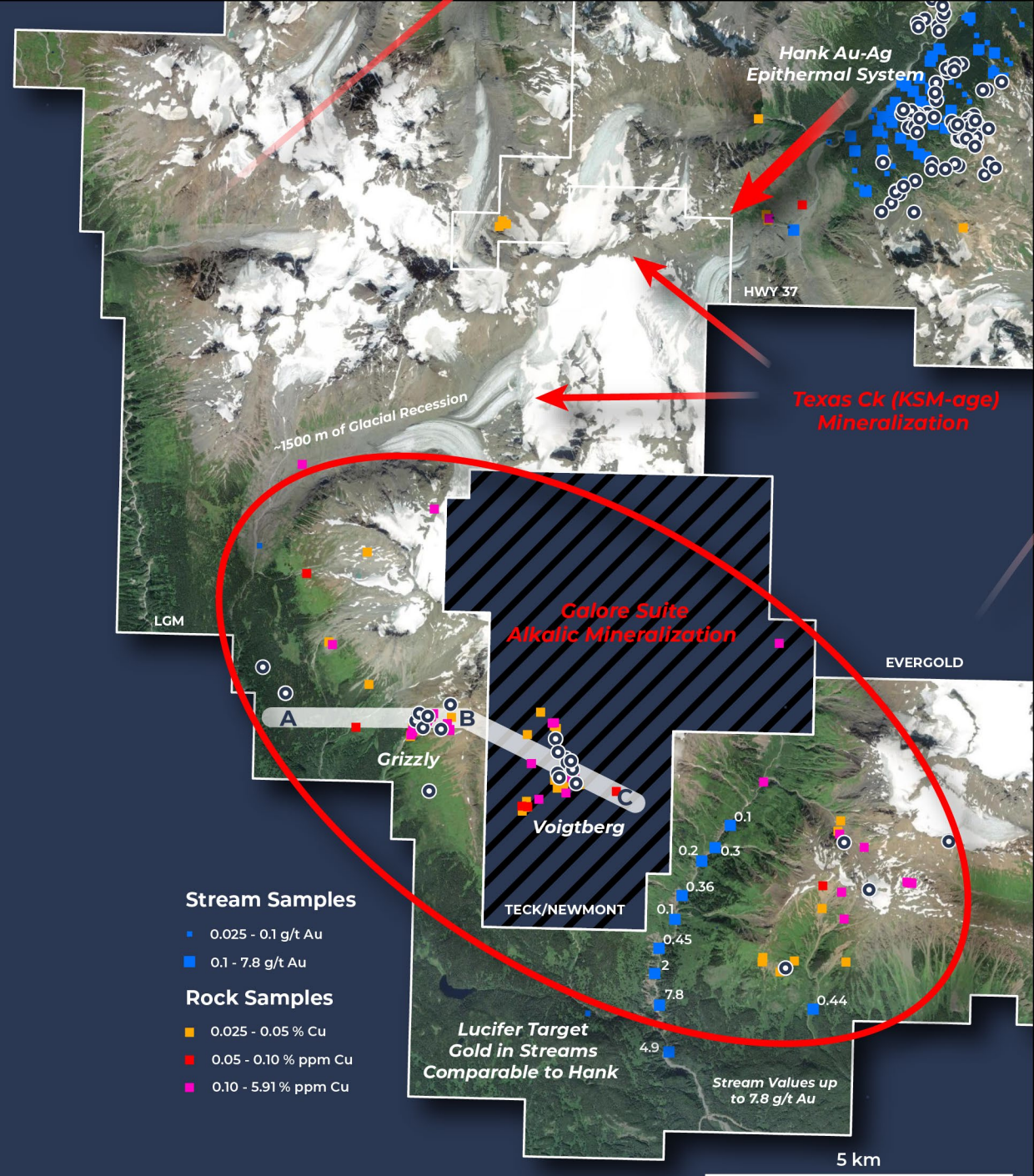
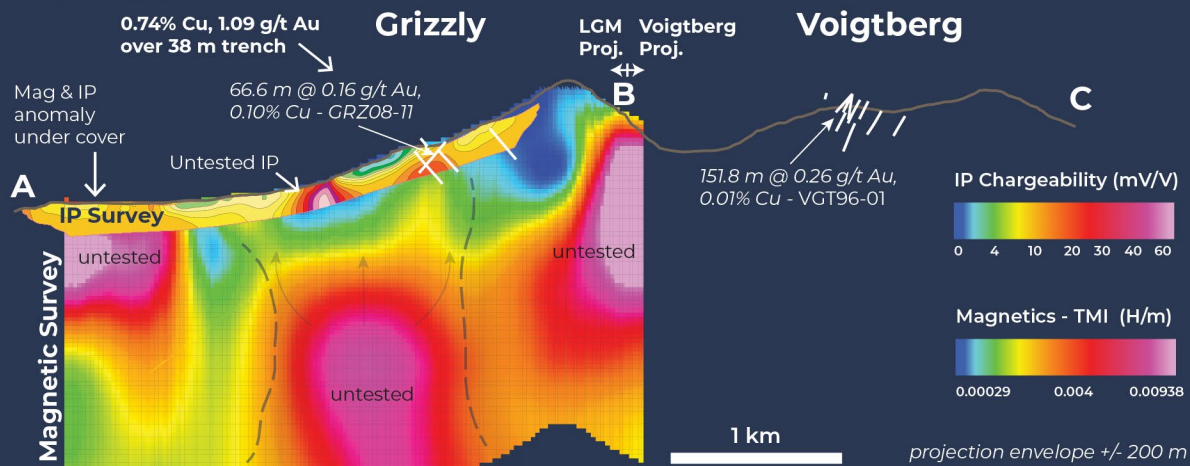
1 km

LGM TARGETS

Grizzly Plan View



Section View



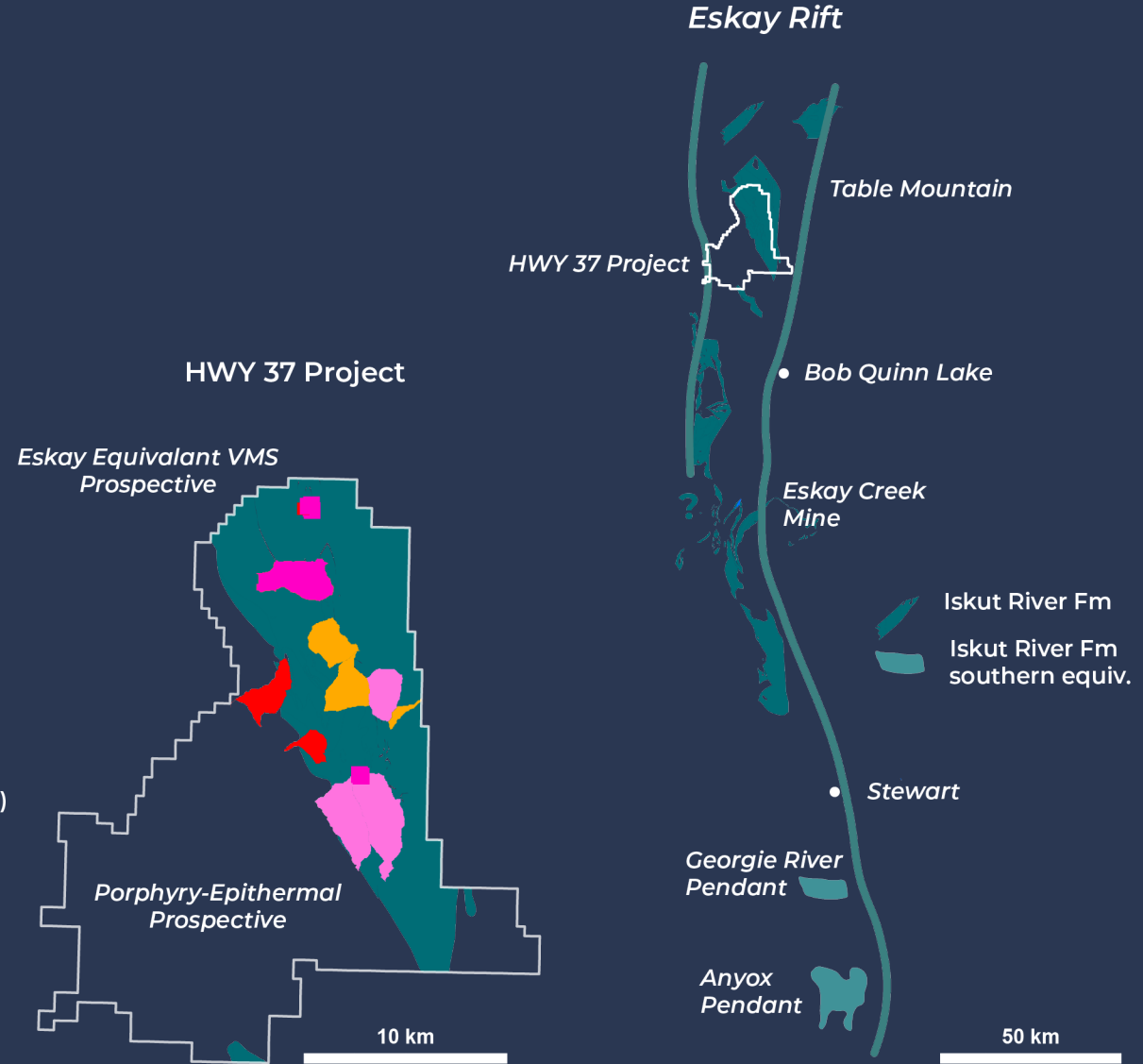
ESKAY CREEK STYLE VMS PROSPECTIVITY

DISCOVERY OPPORTUNITY:

- The BC Geological Survey has traced the Eskay Rift and Eskay Creek equivalent stratigraphy within the HWY 37 Project
- Historical production at Eskay Creek was 3.3 M oz Au and 160 M oz Ag at 45 g/t Au and 2224 g/t Ag
- HWY 37 has the potential to host a new precious metal-rich VMS district similar to Eskay Creek

EVIDENCE:

- Limited historical exploration by Noranda in 1990s on this part of the project despite stream sediment anomalies up to 207 ppb Au
- Limited historical rock sampling has returned encouraging grades up to 4.7 g/t Au, 22.4 g/t Ag, 1.56 % Cu, 1.8 % Pb, and 1.7 % Sb
- Soil sampling coverage is restricted to a small area that is highly anomalous in zinc
- Same host rocks as Eskay Creek: mudstone with many massive sulfide lenses and stringers.



Modified from Evenchick and McNicoll (2002, p. 1329)



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