Kingfisher METALS

TSXV:KFR FSE:970 OTCQB:KGFMF

The Premier Early-Stage Explorer in BC's Golden Triangle

KINGFISHERMETALS.COM

March 2025

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This presentation contains “forward-looking information” concerning the future financial or operating performance of Kingfisher Metals Corp. (“Kingfisher” or the “Company”) and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “seeks”, “believes”, “anticipates”, “plans”, “continues”, “budget”, “scheduled”, “estimates”, “expects”, “forecasts”, “intends”, “projects”, “predicts”, “proposes”, “potential”, “targets” and variations of such words and phrases, or by statements that certain actions, events or results “may”, “will”, “could”, “would”, “should” or “might” “be taken”, “occur” or “be achieved”. Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, near-term catalysts, and future plans, strategies and objectives of Kingfisher. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of Kingfisher believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that widespread epidemics or pandemic outbreak including the COVID-19 pandemic will have no or minimal impact to Kingfisher’s business, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that Kingfisher will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Kingfisher’s expectations include, among others, the actual results of current exploration activities being different than those anticipated by Kingfisher, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although Kingfisher has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Kingfisher does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law. Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company’s property.

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The data disclosed in this presentation relating to compiled drilling and sampling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company’s future work will include verification of the data.

Au equivalent (Eq.) values were calculated using the following metal prices: Au = $2600.00/oz, Cu = $4.00/lb, Ag = $30.00/oz, Mo = $30.00/lb, Pb = $0.95/lb, and Zn = $1.30/lb. No current or historical metallurgical work has been completed on the mineral deposits within the Project and as such recoveries are assumed to be 100%. The formula used to calculate the equivalent values for the Mary and Williams deposits is Au Eq. g/t = Au g/t + (Cu % * 1.0549) + (Ag g/t * 0.0115) + (Mo % * 7.9121). The formula used to calculate the Au equivalent values for the Hank deposit is Au Eq. g/t = Au g/t + (Cu % * 1.0549) + (Ag g/t * 0.0115) + (Pb % * 0.2505) + (Zn % * 0.3429). Au Eq. is used for illustrative purposes and do not imply that the metals are economically recoverable.

Dustin Perry, P. Geo., the Chief Executive Officer of the Company, is the Qualified Person as defined by NI 43-101, and has prepared and approved the technical data and information in this presentation.

INVESTMENT HIGHLIGHTS

PROJECT

- Commanding 849 km^2 contiguous land position in the prolific Golden Triangle, British Columbia
- Wealth of historical data across project with clear drill targets for 2025 drill program
- Excellent discovery potential within a Tier 1 jurisdiction

TEAM

- Highly specialized technical team with extensive discovery experience with porphyry and epithermal deposits in the Golden Triangle and throughout BC
- Committed to responsible mineral exploration

SHARE STRUCTURE

- Recent share consolidation (April 2024)
- High levels of institutional ownership
- Low Valuation

Lassonde curve showing potential value creation by exploration discoveries

CAPITAL STRUCTURE

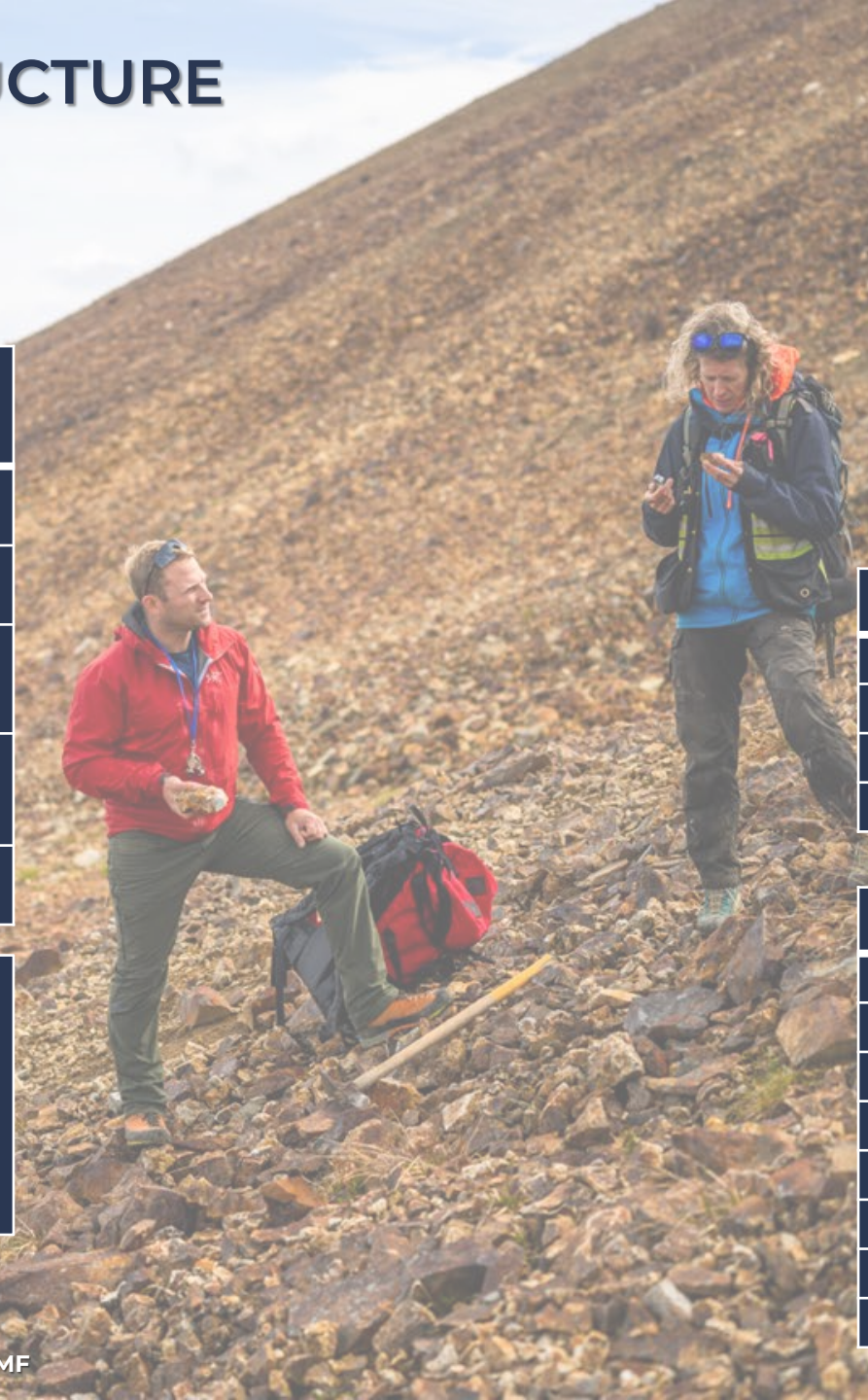
Basic Shares Outstanding	**56,455,144**
Market Cap @ 0.22	**~$12.4M CAD**
Cash	**~$1.2M CAD**
Warrants	**14,118,248**
Options	**5,410,667**
FD Shares Outstanding	**75,984,059**

Institutional Shareholders Include:

Crescat Capital, Plethora Precious Metals Fund, Lowell Resources Funds Management. Accent Capital, Incomet Capital

Corporate Shareholders Include:

Orogen Royalties, EMX Royalty Corp, and Kenorland Minerals



Warrants

Price	Number	Expiry
$0.30	2,507,163	May 10, 2026
$0.30	3,438,599	May 28, 2026
$0.30	5,767,741	January 16, 2027
$0.75	2,404,745	August 2, 2025

Options

Price	Number	Expiry
$0.17	1,850,000	January 17, 2030
$0.25	1,700,000	June 5, 2029
$0.50	352,000	September 25, 2025
$0.60	705,000	August 10, 2028
$1.25	366,667	March 12, 2026
$1.50	375,000	June 14, 2027
$2.75	52,000	May 25, 2026
$3.25	10,000	October 21, 2026

DISCOVERY FOCUSED TEAM

Dustin Perry, P.Geo.
CEO, President, Director, Founder, QP

Entrepreneurial geologist with 17 years of mineral exploration experience in British Columbia focused on copper-gold porphyry and epithermal gold-silver deposits. Graduate of the University of British Columbia (UBC).

Tyler Caswell, P.Geo.
VP Exploration

Exploration geologist with 20 years of global mineral exploration experience for juniors through to producers. Most recently he led porphyry Cu-Au exploration and resource delineation efforts for NorthWest Copper in British Columbia. Graduate of the University of Victoria (UVIC).

Gayle Febbo, MSc., P.Geo.
Chief Geologist

Recognized BC porphyry expert with over 20 years of work experience, predominantly in the Golden Triangle including at KSM, Brucejack, and Galore Ck. She completed her master's degree at the UBC MDRU on the KSM project.

Management and Directors

Dustin Perry, P.Geo	CEO and President, Director, Founder
Tyler Caswell, P.Geo.	VP Exploration
Barry MacNeil, CPA, CGA	CFO
Pino Perone, LLB	Corporate Secretary, Director
Rick Trotman, MSc.	Independent Director
Chris Beltgens, MBA, CFA	Independent Director
Paul Gruner, MBA, CPA, ICD.D	Independent Director

Advisory Board

Charlie Greig, MSc., P.Geo	2022 Bill Dennis Award, 2020 Spud Heustis Award (GT Gold)
Jim Miller-Tait, P.Geo	VP Exploration Imperial Metals
Greg Liller, BSc.	Chairman Sierra Madre Gold and Silver
Francis MacDonald, BSc.	CEO Lift Power Corp, Founder of Kenorland Minerals
Zach Flood, BSc.	CEO and Founder of Kenorland Minerals
Stephanie Sykora, PhD	PhD Lihir (CODES), Ex Teck/First Quantum Porphyry Expert

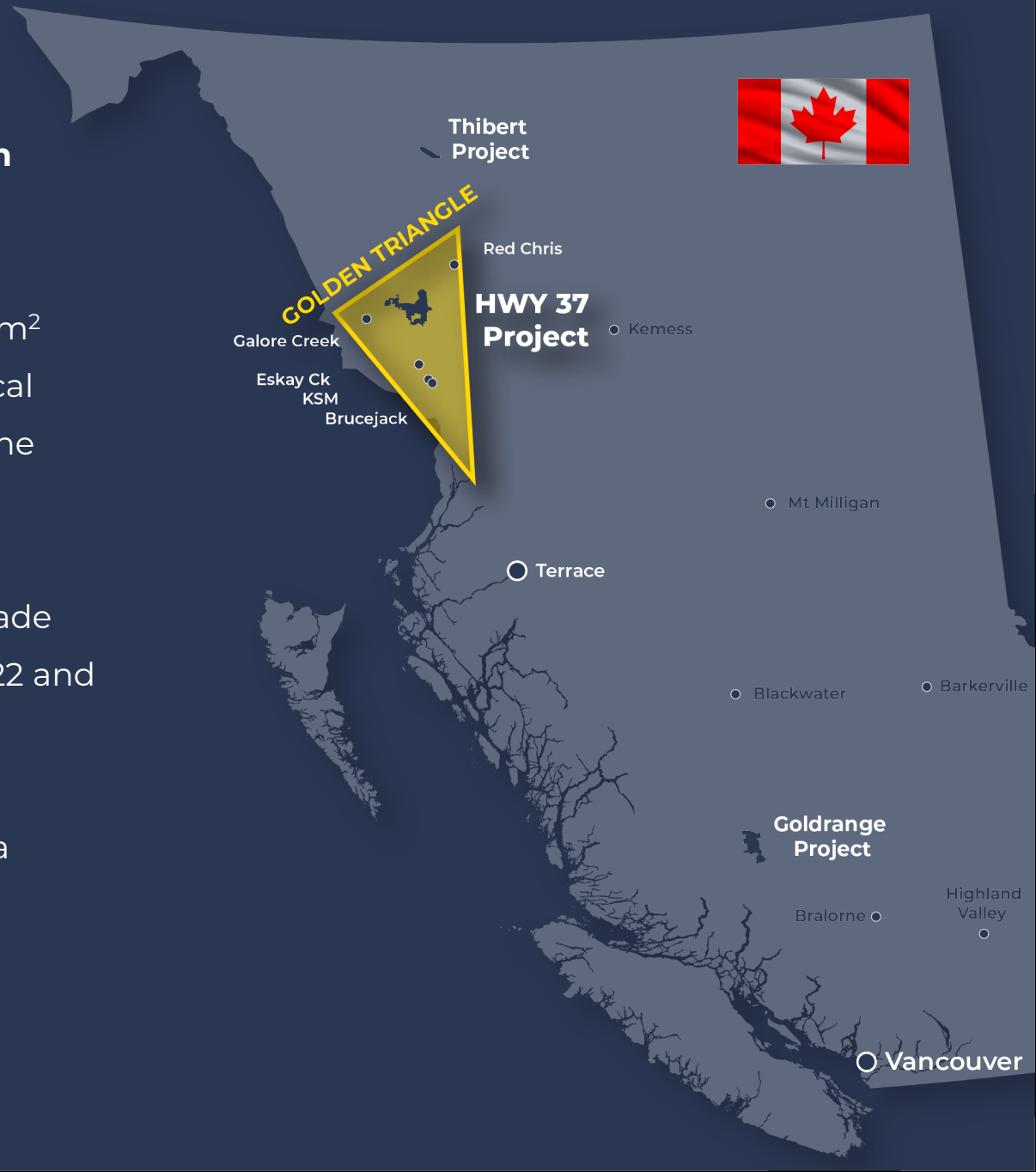
OUR PROJECTS

Kingfisher controls the largest contiguous project in BC's Golden Triangle after major miners Newmont and Teck

The flagship **HWY 37 Project (Cu-Au-Ag)** hosts an emerging 849 km^2 porphyry Cu-Au and epithermal Au-Ag district with similar geological characteristics to the Tier 1 Treaty-KSM-Brucejack camp as well as the Galore Creek and Schaft Creek camps.

In southern British Columbia Kingfisher made a grassroots high-grade gold discovery at the 511 km^2 **Goldrange Project (Au)** from 2021-2022 and the project is fully assessed with no holding costs until 2033.

The 130 km^2 **Thibert Project (Au)** covers 25 km strike length along a crustal-scale fault responsible for a ~200,000 oz placer district with similar geological characteristics to the nearby Cassiar Project.



GOLDEN TRIANGLE

Major Miners Activity in BC's Premier Mining District

The Golden Triangle has seen a significant increase in major mining company activity since the construction of the NW Transmission line that parallels Highway 37.

Collaborative relationships with First Nation groups, clean hydroelectric power, and mining friendly government have created a highly favourable jurisdiction for the discovery and development of Tier 1 mining projects.

"We think about our presence in the copper corridor of British Columbia as being one that, really, you can see it out to the end of this century.

Amongst other things, it (Red Chris) significantly expanded our copper reserves to 14 million tonnes, which is particularly exciting for our operations and projects in Northwest British Columbia, where copper mining is positioned to become a cornerstone of the province's long-term economic prospects."

Tom Palmer, Newmont CEO (Business in Vancouver; Nov 14, 2024)

GOLDEN TRIANGLE

Large Scale Structures Determine Location of Districts

The common characteristics of giant porphyry-epithermal districts are:

- **Major long-lived structures**
- **Large geochemical/alteration footprints**
- **Clusters of mineralization**

Ancient deep rooted structural patterns inherited from the Paleozoic (north and south) and Mesozoic (northeast) coalesce with large and long-lived mineral districts of all ages.

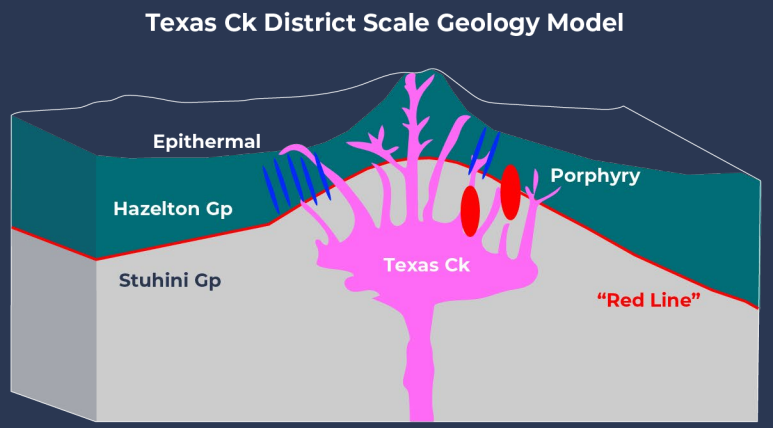
HWY 37 has similar structural architecture to the other districts within the Golden Triangle.

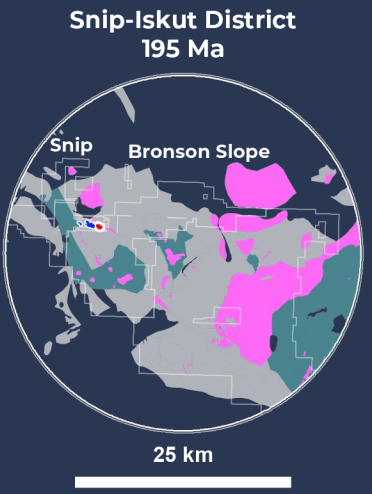
Golden Triangle Structural Model Presented by VP-Exploration Gayle Febbo at the Society of Economic Geologists Conference (Whistler) in 2021

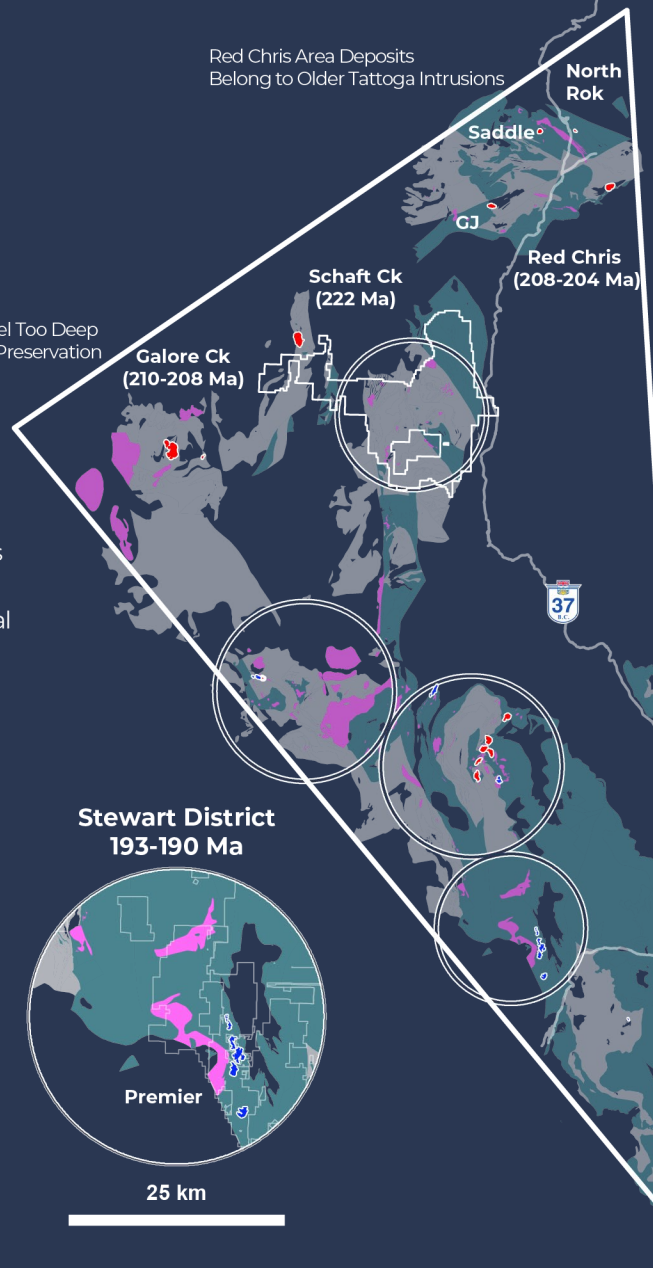
Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

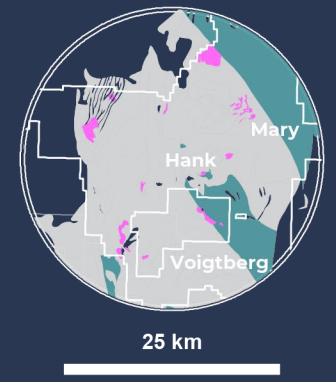
WHY ARE WE EXPLORING HERE?

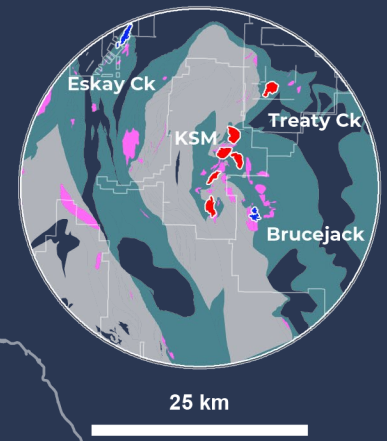
- The HWY 37 area is one of only four mineral districts related to Texas Ck Intrusions
- Texas Ck Intrusions are responsible for KSM, Treaty Creek, Brucejack, Snip, and Premier
- HWY 37 has the lowest exploration maturity and is the only Texas Ck district without a mine
- Galore Ck and Schaft Ck age equivalent intrusions are also present on the 849 km² project









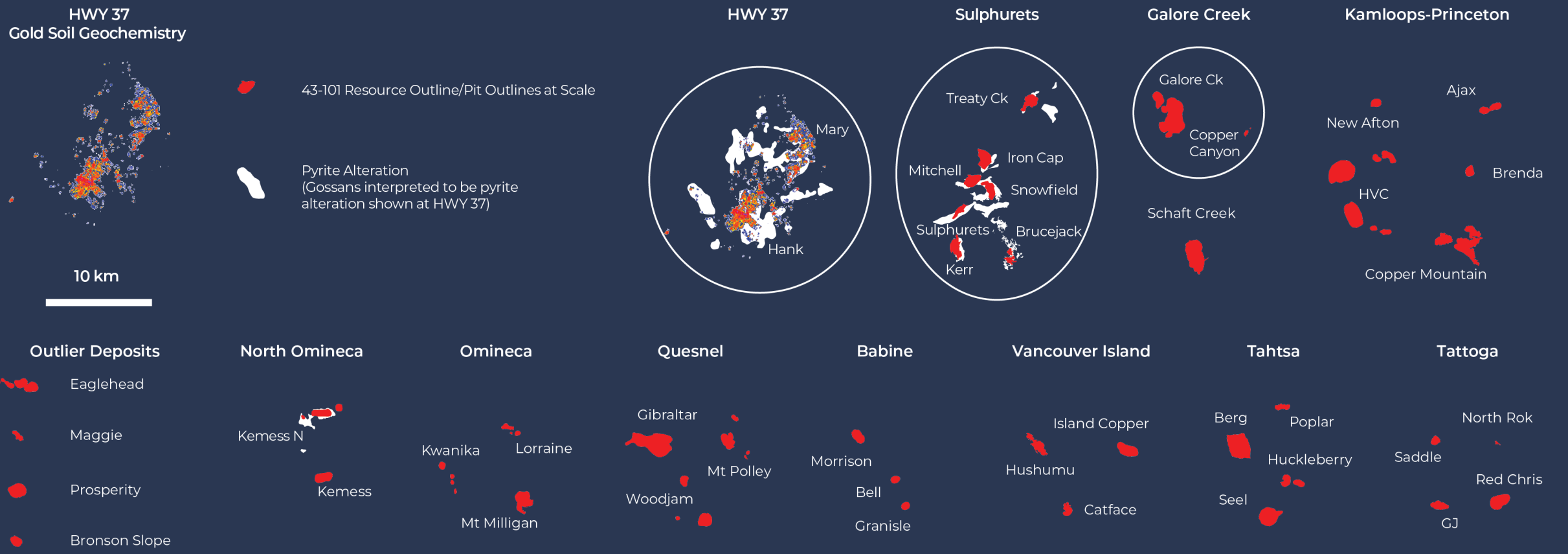


Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

BC PORPHYRY DEPOSITS – SCALE MATTERS

Porphyry Cu-Au deposits occur across much of British Columbia and generally cluster into camps or districts

The HWY 37 Project contains one of the largest porphyry-epithermal district-scale footprints in BC



Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

A RECENT GOLDEN TRIANGLE SUCCESS

Discovery Timeline

- Initial airborne magnetics, electromagnetics, and soil sampling
- Discovery of Saddle South showed potential for porphyry feeder.
- IP surveys showed large chargeability anomaly 1.5 km away
- **Drilling = Major Discovery**.

Major Milestones

1 Discovery of high-grade epithermal deposit: Saddle South

2 Discovery of porphyry deposit: Saddle North

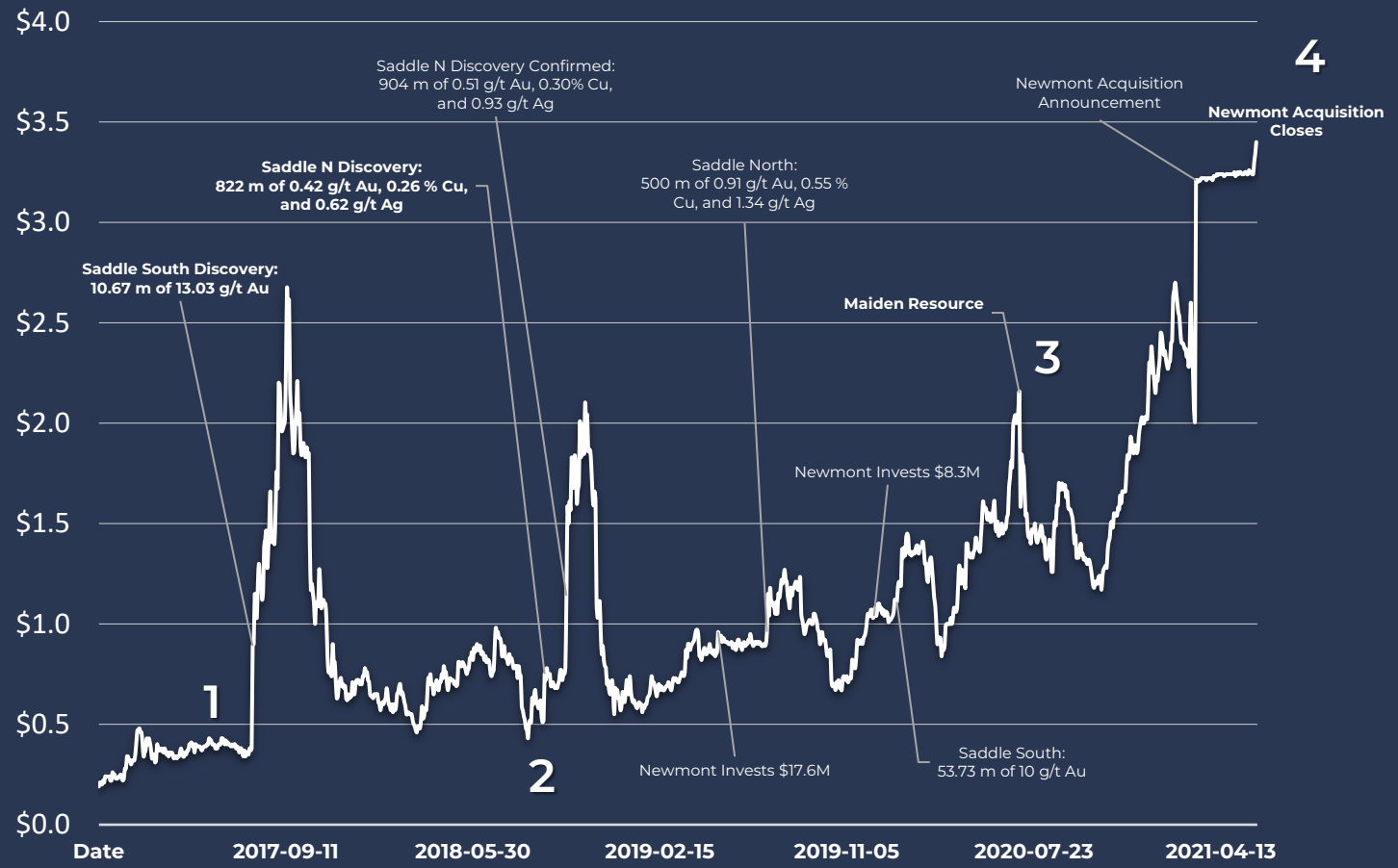
3 Maiden Resource at Saddle North

IND Resource: 298 MT at 0.36 g/t Au, 0.28 % Cu, and 0.8 g/t Ag (3.47 M oz Au, 1.81 B lb Cu, and 7.58 M oz Ag

INF Resource: 543 MT at 0.31 g/t Au, 0.25 % Cu, and 0.7 g/t Ag (5.46 M oz Au, 2.98 B lb Cu, 11.64 M oz Ag)

4 **Newmont Acquires GT Gold for total valuation of C$456M**

GT Gold Share Price Timeline



Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

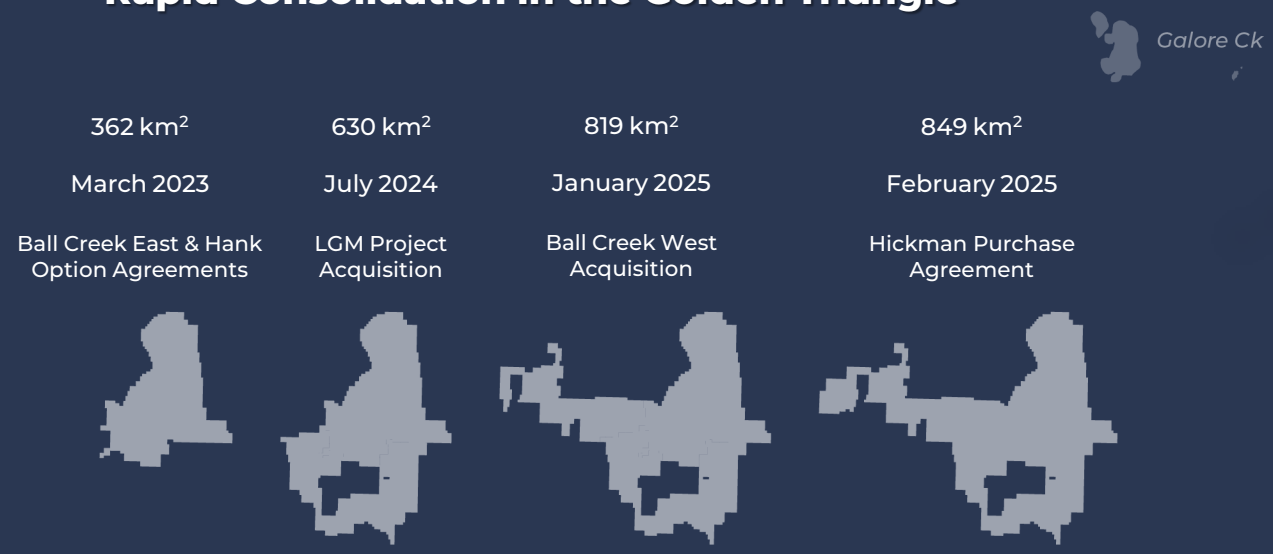
HWY 37 PROJECT OVERVIEW

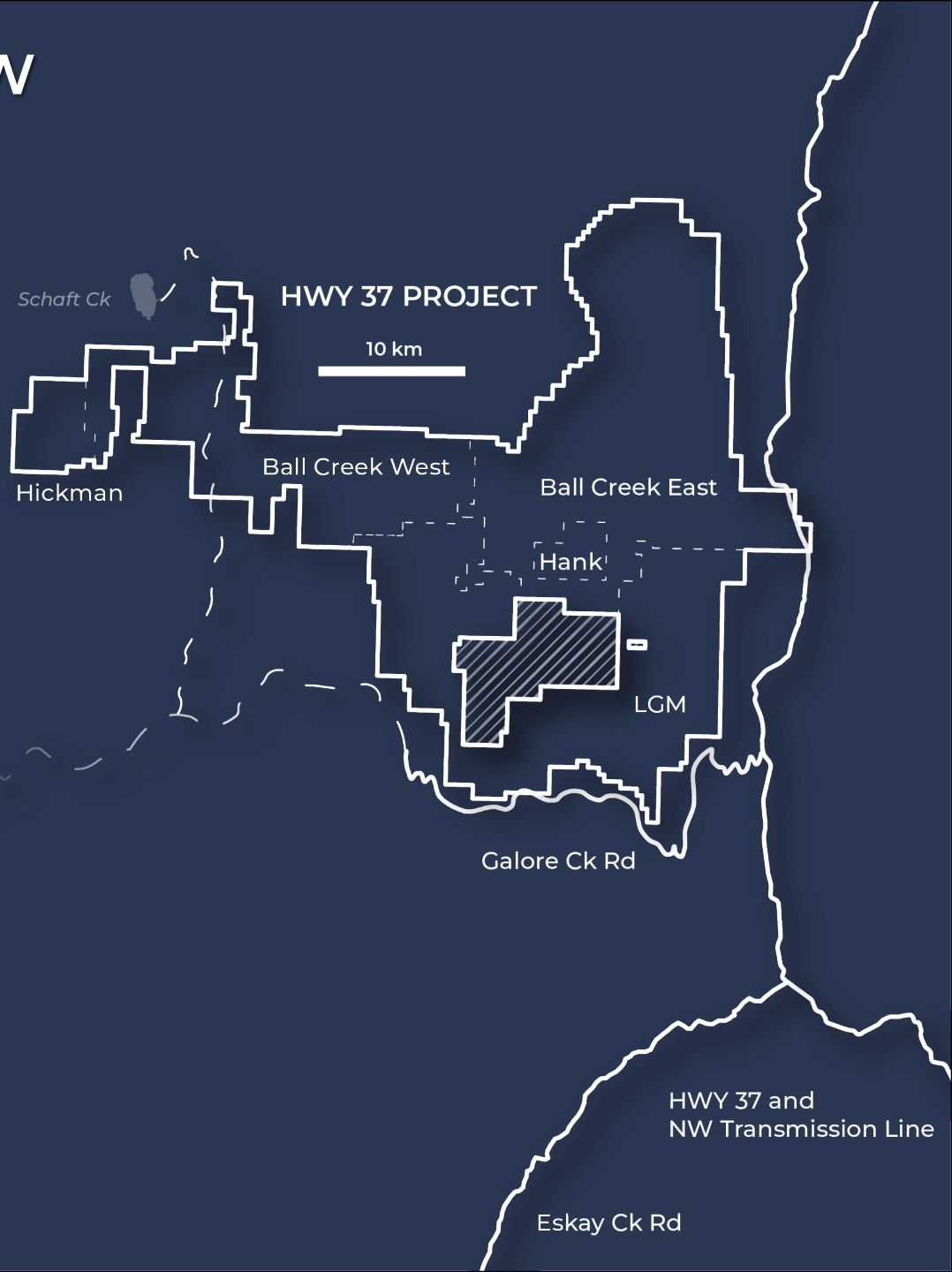
The consolidated HWY 37 Project spans 849 km² throughout the heart of British Columbia's prolific Golden Triangle.

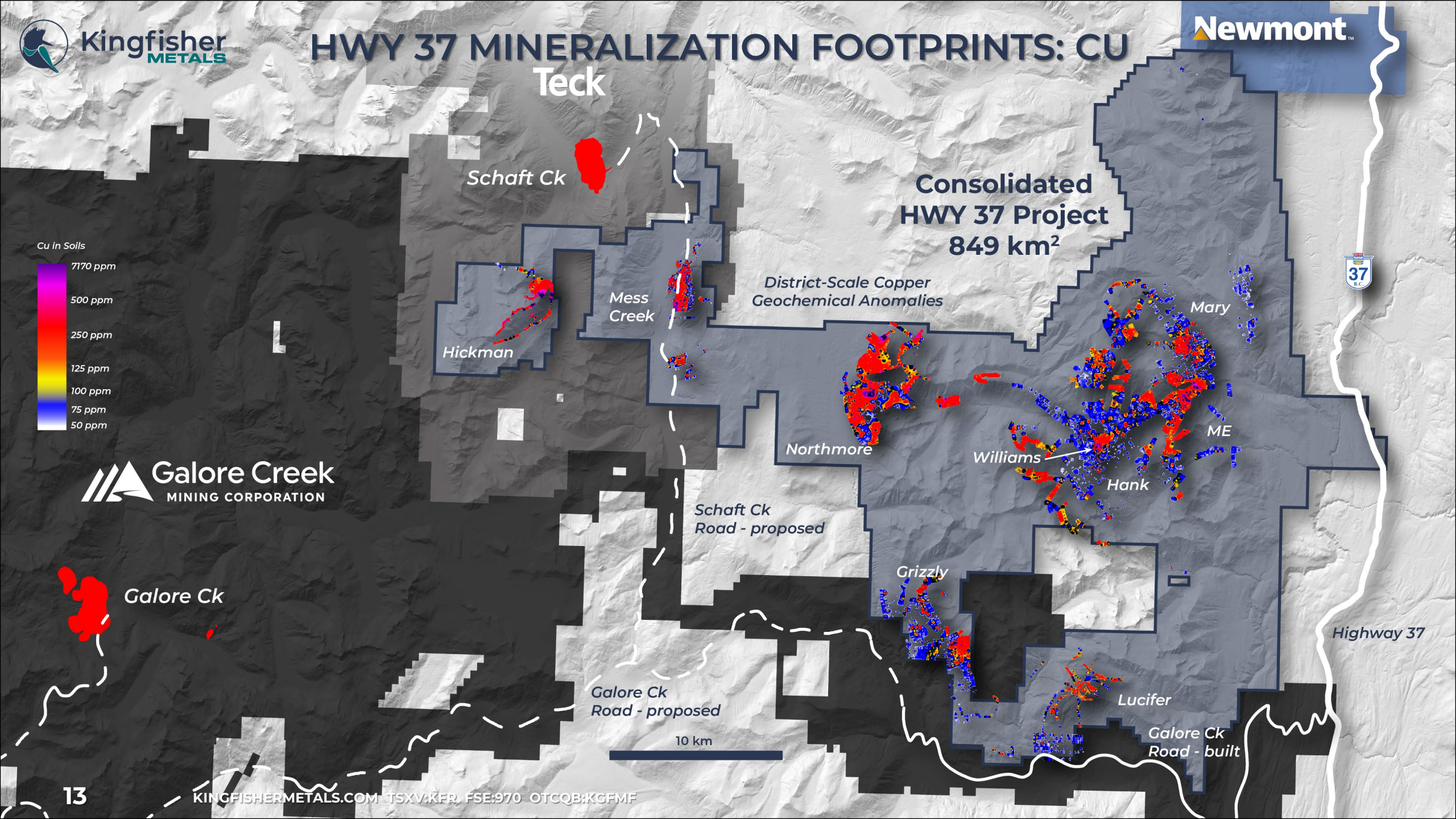
The project is adjacent to Highway 37 and the Northwest Transmission Line with proposed resource access roads nearby.

Through option agreements (to 100%) and outright acquisitions, Kingfisher has consolidated the largest contiguous project outside of Teck and Newmont in the Golden Triangle.

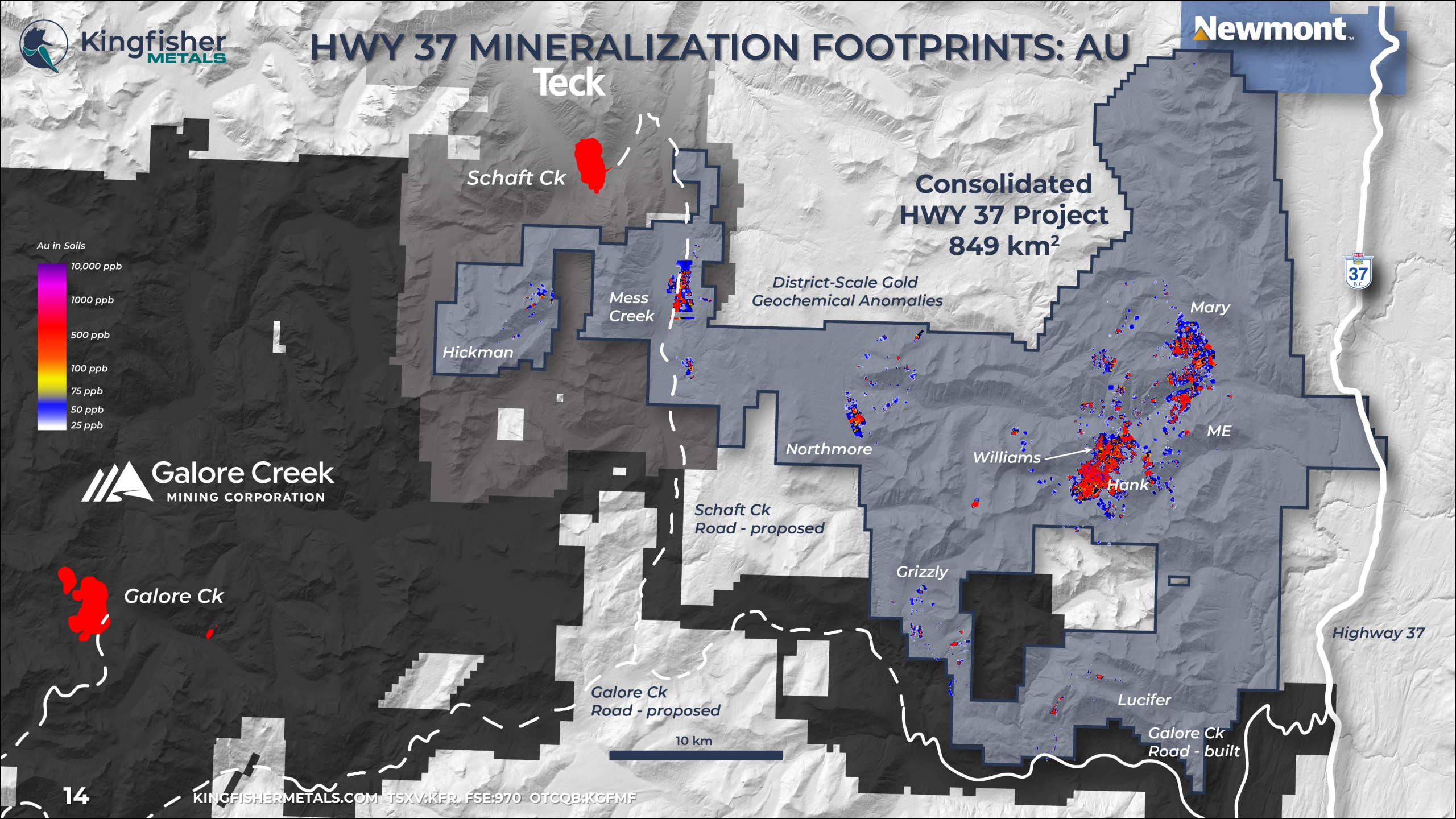
Rapid Consolidation in the Golden Triangle






Kingfisher METALS
HWY 37 MINERALIZATION FOOTPRINTS: CU
Teck
Newmont
Schaft Ck
Consolidated HWY 37 Project 849 km²
Cu in Soils
7170 ppm
500 ppm
250 ppm
125 ppm
100 ppm
75 ppm
50 ppm
Mess Creek
Hickman
District-Scale Copper Geochemical Anomalies
Mary
ME
Northmore
Williams
Hank
Galore Creek MINING CORPORATION
Schaft Ck Road - proposed
Grizzly
Galore Ck
Highway 37
Lucifer
Galore Ck Road - proposed
Galore Ck Road - built
10 km
37 B.C.

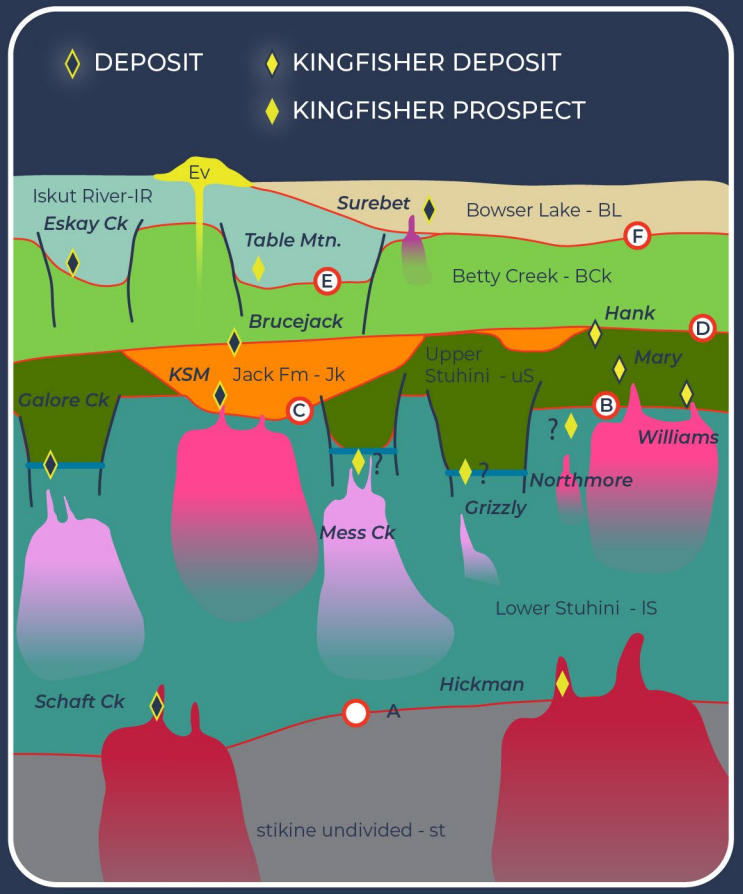
HWY 37 MINERALIZATION FOOTPRINTS: AU

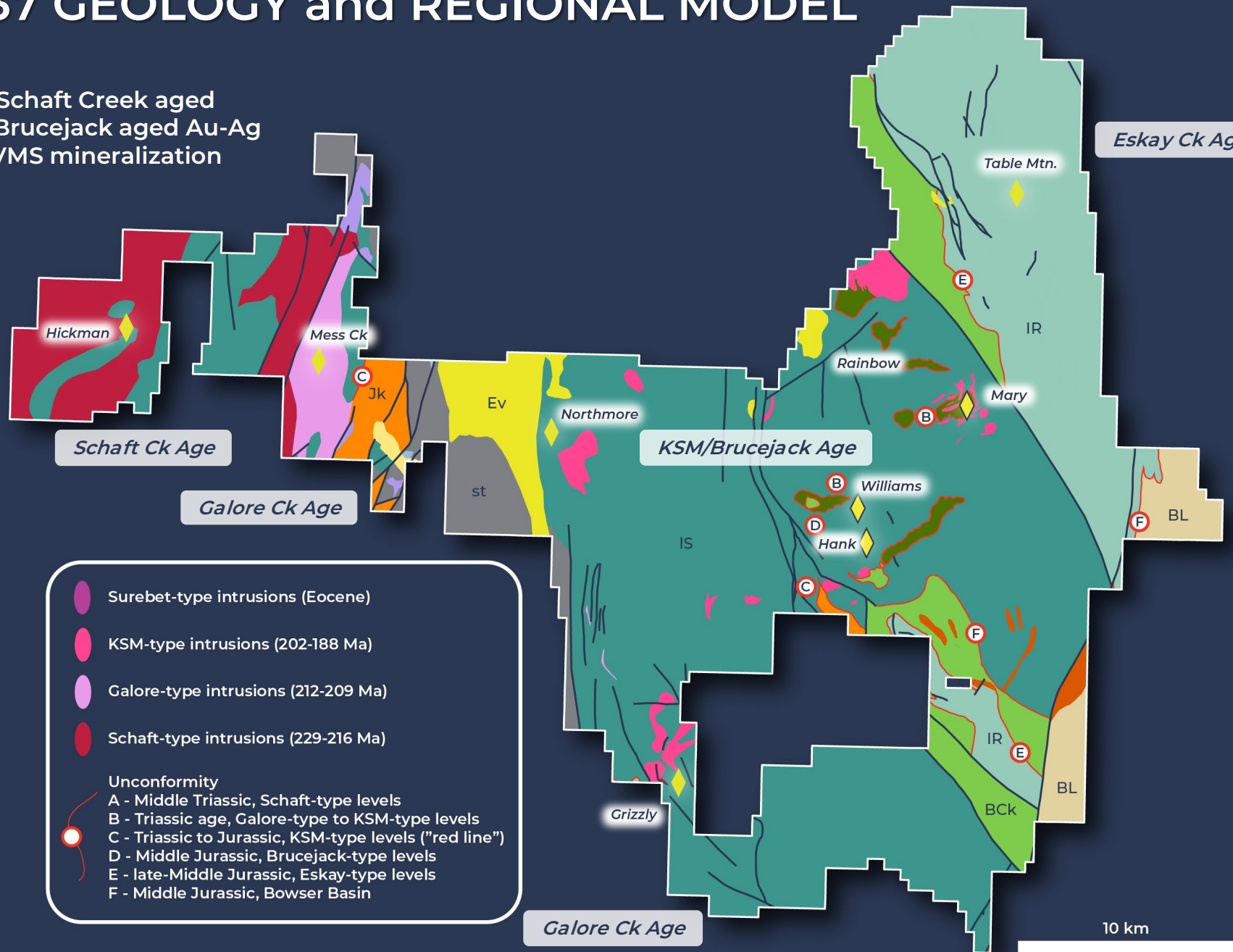


HWY 37 GEOLOGY and REGIONAL MODEL

Prospective geology for KSM, Galore, and Schaft Creek aged porphyry Cu-Au mineralization as well as Brucejack aged Au-Ag epithermal and Eskay Creek aged Au-Ag VMS mineralization

Golden Triangle Mineralization Over Time





Surebet-type intrusions (Eocene)

KSM-type intrusions (202-188 Ma)

Galore-type intrusions (212-209 Ma)

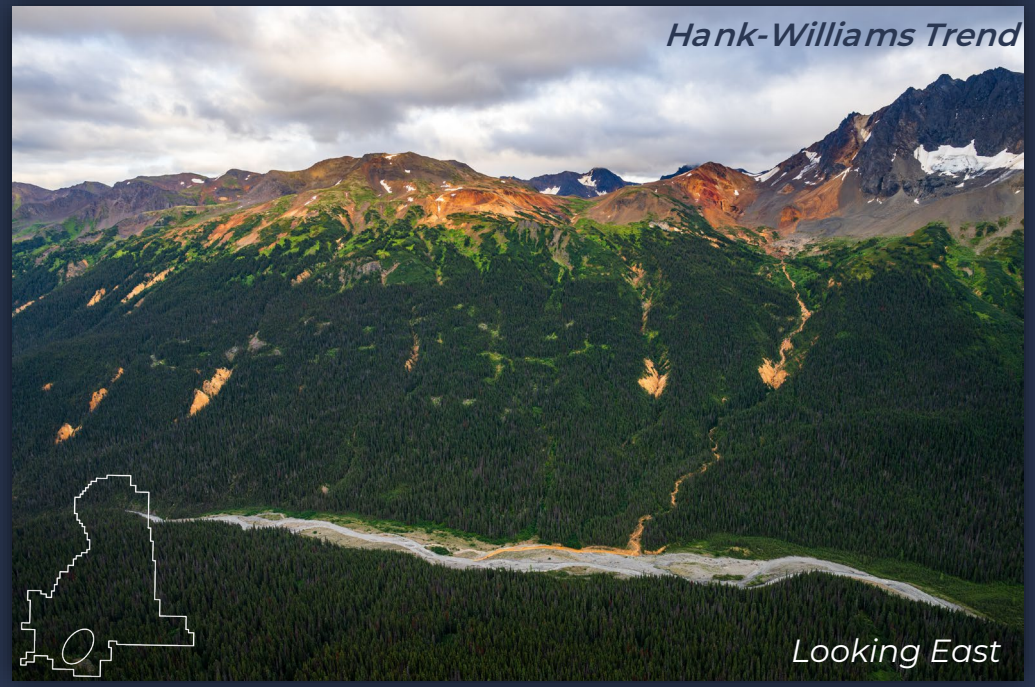
Schaft-type intrusions (229-216 Ma)

Unconformity
A - Middle Triassic, Schaft-type levels
B - Triassic age, Galore-type to KSM-type levels
C - Triassic to Jurassic, KSM-type levels ("red line")
D - Middle Jurassic, Brucejack-type levels
E - late-Middle Jurassic, Eskay-type levels
F - Middle Jurassic, Bowser Basin

HANK-WILLIAMS TREND: Drill Ready Targets

DISCOVERY OPPORTUNITY:

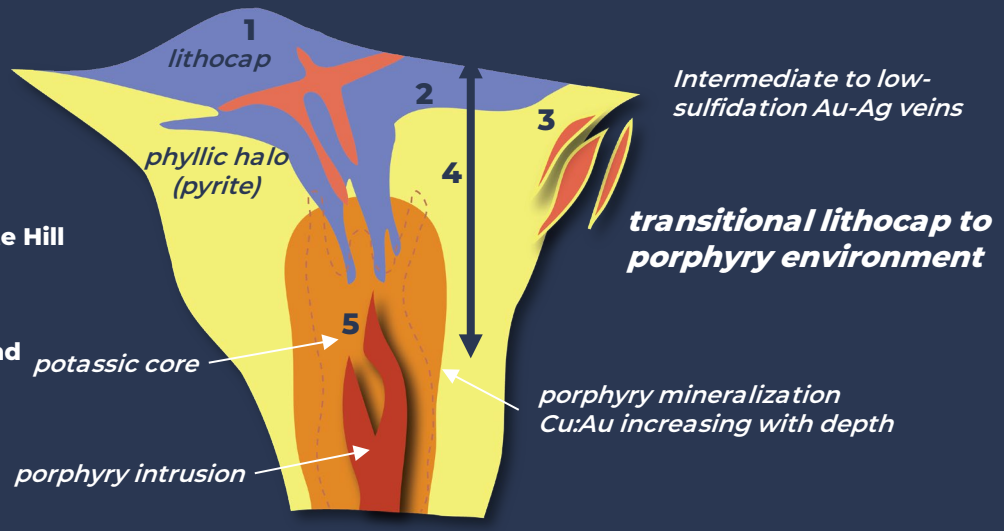
- KSM-Brucejack analogue with intact epithermal to porphyry mineral system
- Discovery potential for additional porphyry deposits generating the Hank Epithermal System
- Application of 3D structural modeling to discovery high-grade feeder zones at Hank



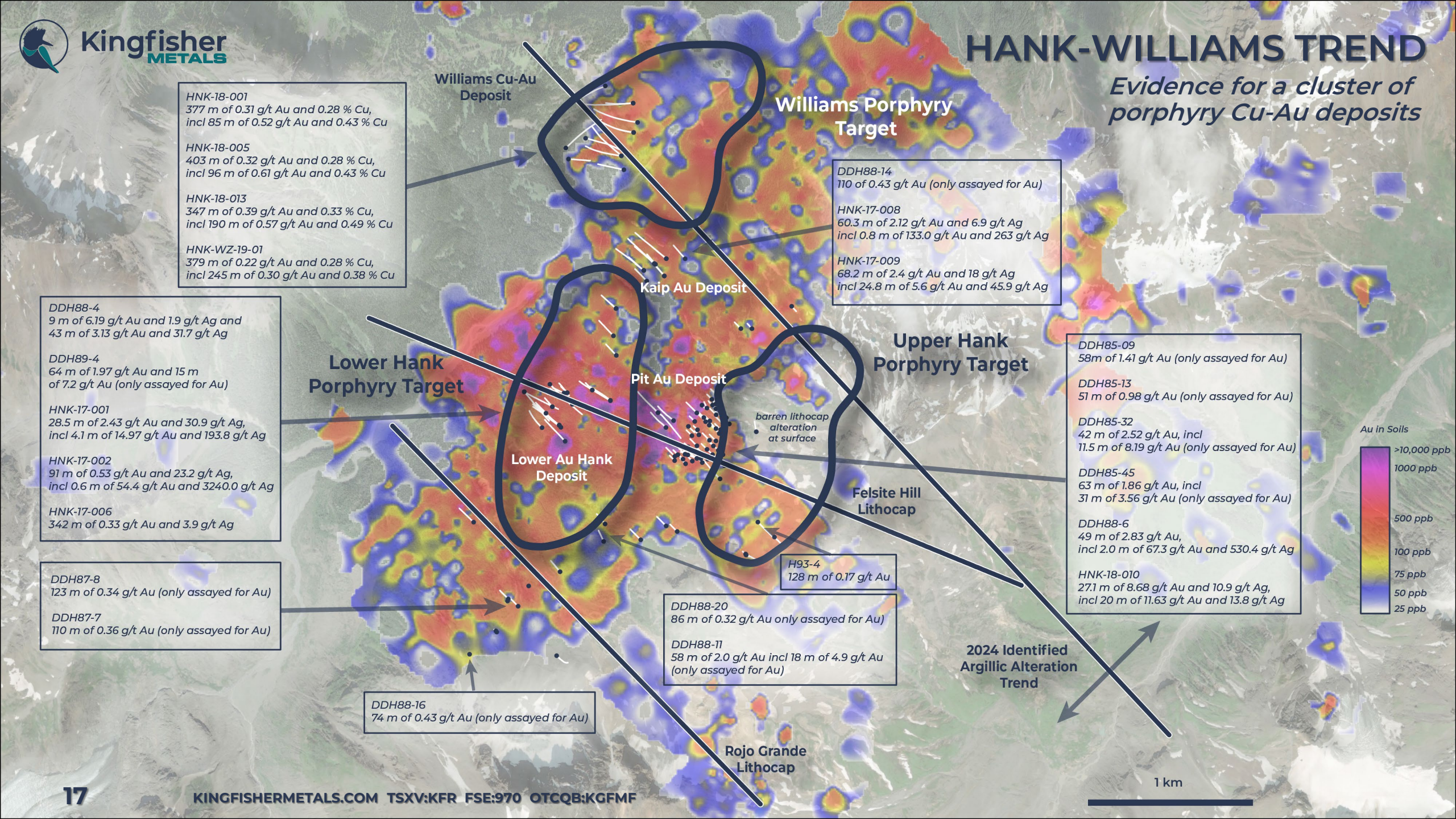
EVIDENCE:

- One of the largest gold soil anomalies and lithocap alteration zones within the Golden Triangle
- Historical and 2024 IP surveys integrated into new inversion resolve 3 porphyry scale chargeability anomalies at similar depths
- Historical drilling returned porphyry grades including 0.33 % Cu and 0.39 g/t Au over 347 m including 0.49 % Cu and 0.57 g/t Au over 190 m

HANK-WILLIAMS TREND
PORPHYRY-EPITHERMAL MODEL



(1) Rojo Grande/Felsite Hill
(2) Pits
(3) LAZ
(4) Kaip/Flats
(5) Williams/Lower and Upper Hank


Kingfisher METALS
HANK-WILLIAMS TREND
Evidence for a cluster of porphyry Cu-Au deposits
Williams Cu-Au Deposit
HNK-18-001
377 m of 0.31 g/t Au and 0.28 % Cu,
incl 85 m of 0.52 g/t Au and 0.43 % Cu
HNK-18-005
403 m of 0.32 g/t Au and 0.28 % Cu,
incl 96 m of 0.61 g/t Au and 0.43 % Cu
HNK-18-013
347 m of 0.39 g/t Au and 0.33 % Cu,
incl 190 m of 0.57 g/t Au and 0.49 % Cu
HNK-WZ-19-01
379 m of 0.22 g/t Au and 0.28 % Cu,
incl 245 m of 0.30 g/t Au and 0.38 % Cu
Williams Porphyry Target
DDH88-14
110 of 0.43 g/t Au (only assayed for Au)
HNK-17-008
60.3 m of 2.12 g/t Au and 6.9 g/t Ag
incl 0.8 m of 133.0 g/t Au and 263 g/t Ag
HNK-17-009
68.2 m of 2.4 g/t Au and 18 g/t Ag
incl 24.8 m of 5.6 g/t Au and 45.9 g/t Ag
Kaip Au Deposit
DDH88-4
9 m of 6.19 g/t Au and 1.9 g/t Ag and
43 m of 3.13 g/t Au and 31.7 g/t Ag
DDH89-4
64 m of 1.97 g/t Au and 15 m
of 7.2 g/t Au (only assayed for Au)
HNK-17-001
28.5 m of 2.43 g/t Au and 30.9 g/t Ag,
incl 4.1 m of 14.97 g/t Au and 193.8 g/t Ag
HNK-17-002
91 m of 0.53 g/t Au and 23.2 g/t Ag,
incl 0.6 m of 54.4 g/t Au and 3240.0 g/t Ag
HNK-17-006
342 m of 0.33 g/t Au and 3.9 g/t Ag
Lower Hank Porphyry Target
Pit Au Deposit
Upper Hank Porphyry Target
barren lithocap alteration at surface
Lower Au Hank Deposit
DDH85-09
58m of 1.41 g/t Au (only assayed for Au)
DDH85-13
51 m of 0.98 g/t Au (only assayed for Au)
DDH85-32
42 m of 2.52 g/t Au, incl
11.5 m of 8.19 g/t Au (only assayed for Au)
DDH85-45
63 m of 1.86 g/t Au, incl
31 m of 3.56 g/t Au (only assayed for Au)
DDH88-6
49 m of 2.83 g/t Au,
incl 2.0 m of 67.3 g/t Au and 530.4 g/t Ag
HNK-18-010
27.1 m of 8.68 g/t Au and 10.9 g/t Ag,
incl 20 m of 11.63 g/t Au and 13.8 g/t Ag
Felsite Hill Lithocap
Au in Soils
>10,000 ppb
1000 ppb
500 ppb
100 ppb
75 ppb
50 ppb
25 ppb
DDH87-8
123 m of 0.34 g/t Au (only assayed for Au)
DDH87-7
110 m of 0.36 g/t Au (only assayed for Au)
H93-4
128 m of 0.17 g/t Au
DDH88-20
86 m of 0.32 g/t Au only assayed for Au)
DDH88-11
58 m of 2.0 g/t Au incl 18 m of 4.9 g/t Au
(only assayed for Au)
2024 Identified Argillic Alteration Trend
DDH88-16
74 m of 0.43 g/t Au (only assayed for Au)
Rojo Grande Lithocap
1 km

Kingfisher METALS

ALTERATION

Lithocap alteration combined with IP chargeability highlights potential for hidden porphyry Cu-Au deposits

Williams Cu-Au Deposit

Williams Porphyry Target

Kaip Au Deposit

Pit Au Deposit

Lower Hank Porphyry Target

Upper Hank Porphyry Target

Lower Au Hank Deposit

Late Mineral Intrusive

Felsite Hill Lithocap

2024 Identified Argillic Alteration Trend

Rojo Grande Lithocap

Jurassic basin cover with petrified wood clasts and gossan porphyry clasts from the adjacent Rojo Grande lithocap indicating the paleosurface experienced rapid erosion contemporaneous with the mineralizing events

Evidence of telescoping

- *Porphyry Cu-Au body at same elevation as epithermal veins (Williams: HNK-18-009 returning 3.1m @ 540 g/t Ag)*
- *Evidence for rapid uplift and erosion*

Alteration

- *Potassic (k-spar-biotite-magnetite-chalcopyrite-bornite)*
- *Mapped Lithocap - Advanced Argillic Alteration*
- *Interpreted Lithocap - Advanced Argillic Alteration (spectral signature of dickite-kaolinte)*
- *Mapped Phyllic Alteration (quartz-sericite-pyrite-carbonate±chlorite)*
- *Weak Alteration (late mineral intrusive)*
- *Interpreted Argillic Alteration (minimum extent)*

Chargeability (mV/V) 500m depth slice

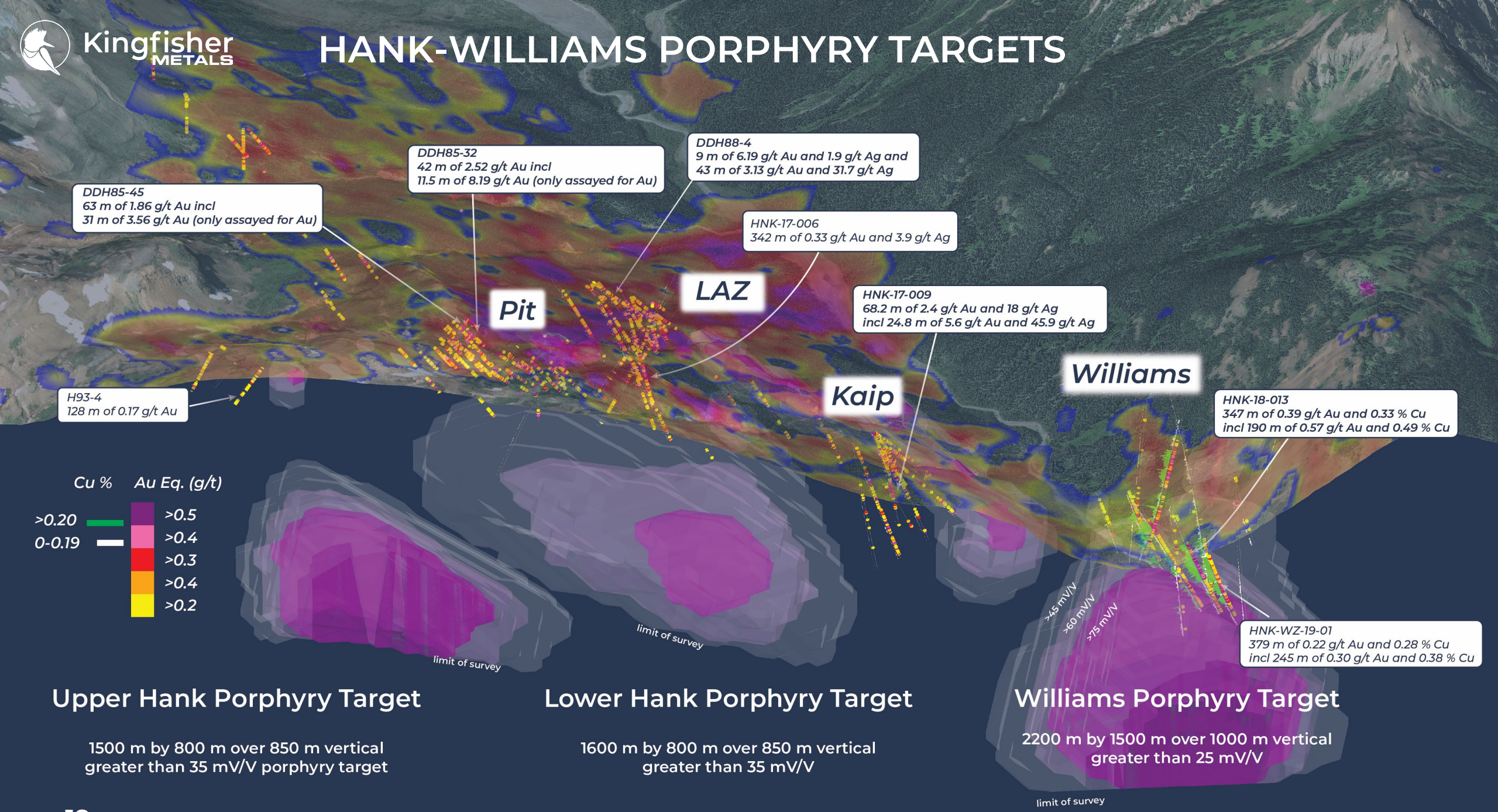
212 mV/V
100 mV/V
40 mV/V
27 mV/V
13 mV/V
8 mV/V

IP Geophysical Lines

surveyed line
surveyed line
2024 IP Survey
generated from 3D inversion
Historical Surveys

1 km

HANK-WILLIAMS PORPHYRY TARGETS



Upper Hank Porphyry Target

1500 m by 800 m over 850 m vertical
greater than 35 mV/V porphyry target

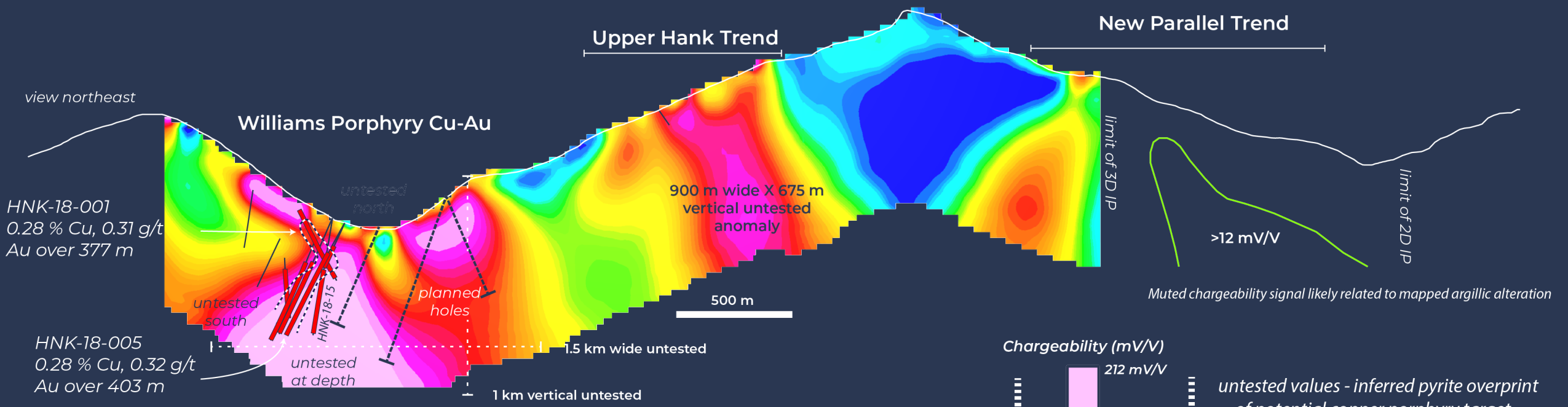
Lower Hank Porphyry Target

1600 m by 800 m over 850 m vertical
greater than 35 mV/V

Williams Porphyry Target

2200 m by 1500 m over 1000 m vertical
greater than 25 mV/V

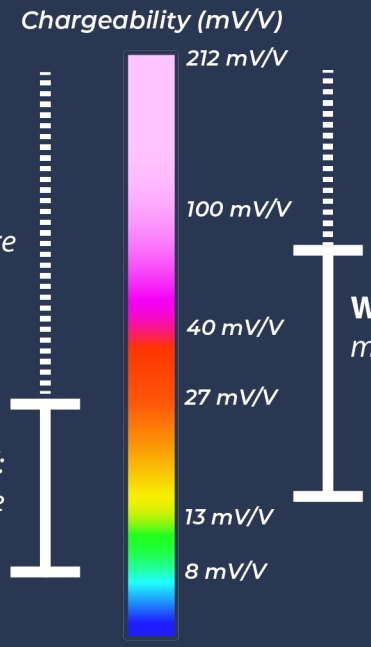
WILLIAMS DISCOVERY: Open for Expansion in Multiple Directions



Muted chargeability signal likely related to mapped argillic alteration

HNK-18-015 - *structural panel of volcanic rock intercepted with 0.11% Cu, 0.05 g/t Au over 282 m close to monzonite. Key hole provides evidence for rapid grade change and importance of monzonite as host.*

Potential for more narrow intrusive bodies at similar elevation and larger intrusive at depth



untested values at depth inferred porphyry signature

untested values - inferred pyrite overprint of potential copper porphyry target

Williams Porphyry Intercepts *Range 20-80 mV/V: orange, red and hot pink*

Upper Hank Trend Intercepts *Range 8-38 mV/V: pale blue, green, yellow and orange*

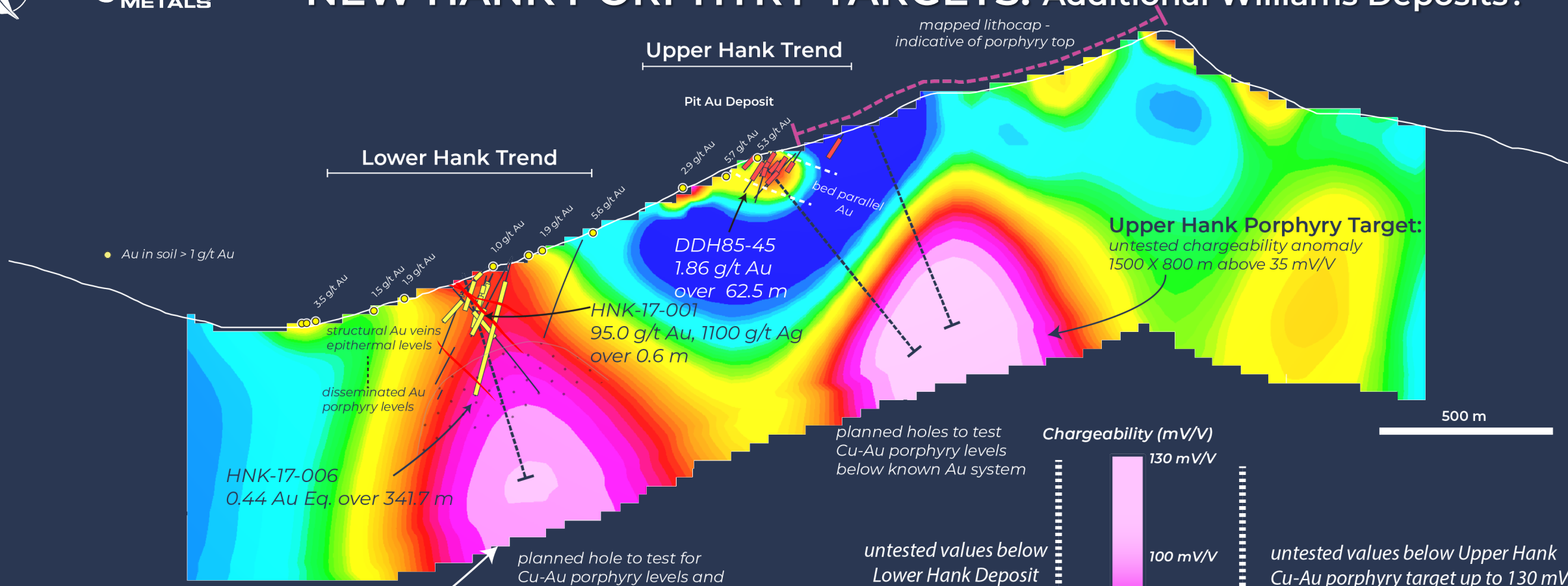
Diamond Drill Trace (240 m projection)

Highlight Intercept >20 GT (grade Au eq. X thickness)*

Monzonite Porphyry - key host to intercepts

**Au Equivalent calc = Au g/t + (Ag g/t * 0.0115) + (Cu % * 1.0549) + (Mo % * 7.9121); at Au $2600/oz, Ag $30/oz, Cu $4/lb, Mo $30/lb*

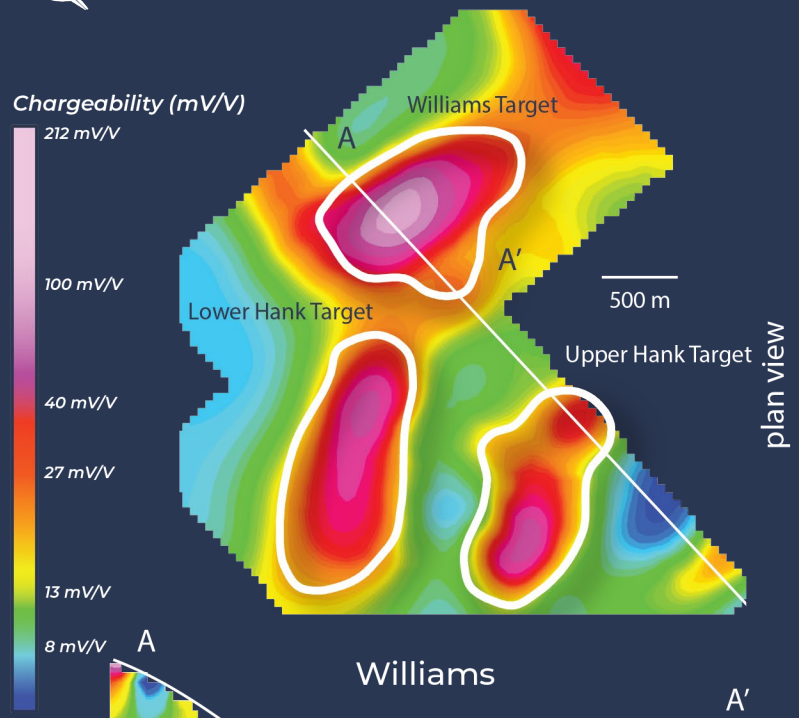
NEW HANK PORPHYRY TARGETS: Additional Williams Deposits?

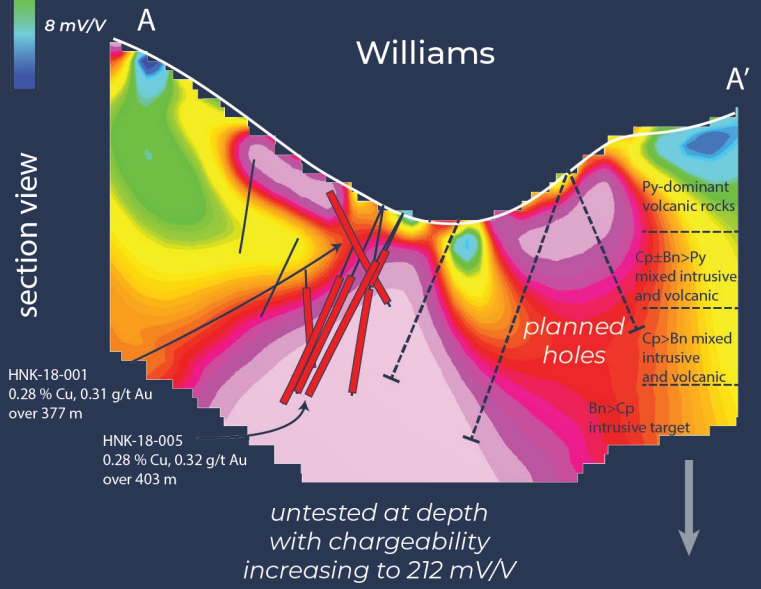


*Au Equivalent calc = Au g/t + (Ag g/t * 0.0115) + (Cu % * 1.0549) + (Pb % * 0.2505) + (Zn % * 0.3429); at Au $2600/oz, Ag $30/oz, Cu $4/lb, Pb $0.95/lb, Zn $1.30/lb

WILLIAMS PORPHYRY Cu-Au COMPARISON: Potential at Depth

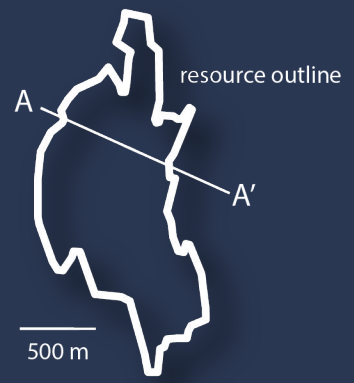
Kingfisher METALS

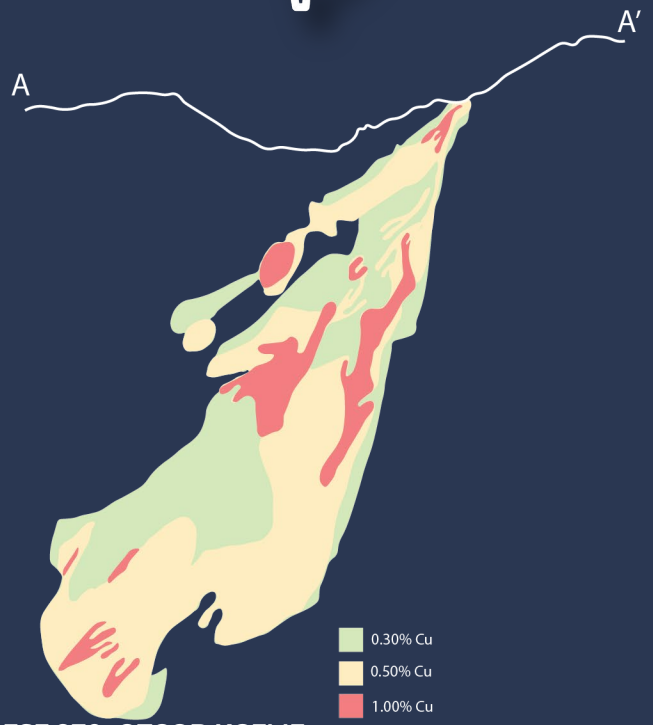




Kerr

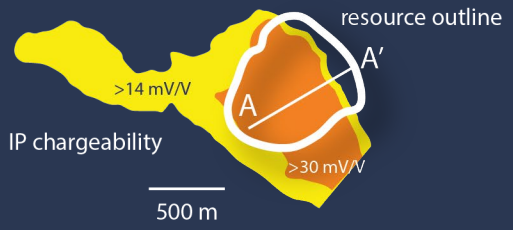
M&I: 348 Mt @ 0.22 g/t Au, 0.41 % Cu, and 1.2 g/t Ag
Inf: 2,589 Mt @ 0.27 g/t Au, 0.35 % Cu, and 1.7 g/t Ag

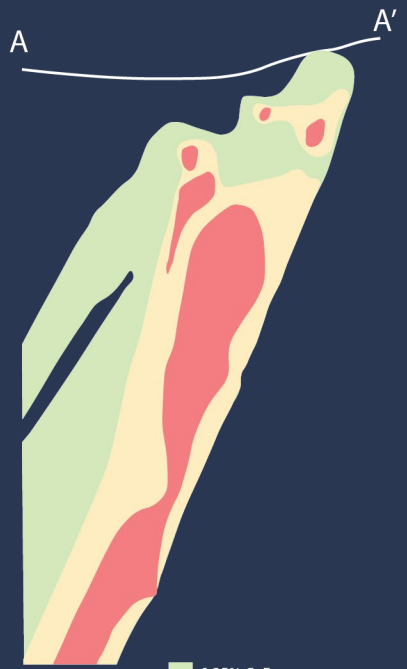




Saddle

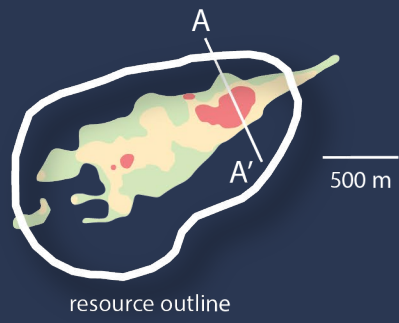
M&I: 298 Mt @ 0.36 g/t Au, 0.28 % Cu, and 0.8 g/t Ag
Inf: 543 Mt @ 0.31 g/t Au, 0.25 % Cu, and 0.7 g/t Ag

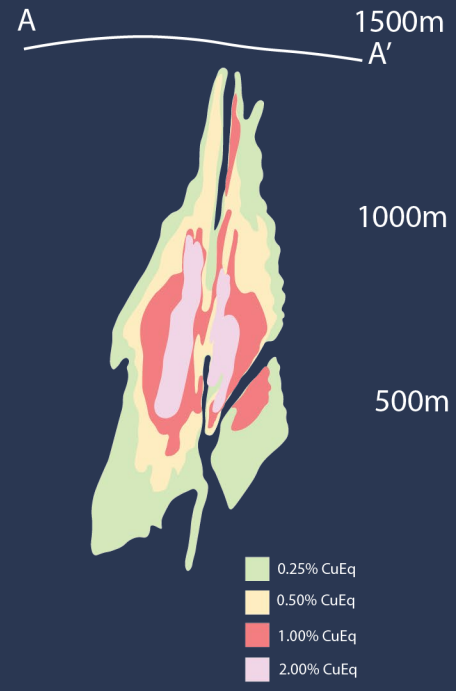




Red Chris

M&I: 980 Mt @ 0..41 g/t Au and 0.38 % Cu
Inf: 190 Mt @ 0.32 g/t Au, 0.30 % Cu, and 1.7 g/t Ag





Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

WILLIAMS PORPHYRY Cu-Au COMPARISON: Potential for Clusters

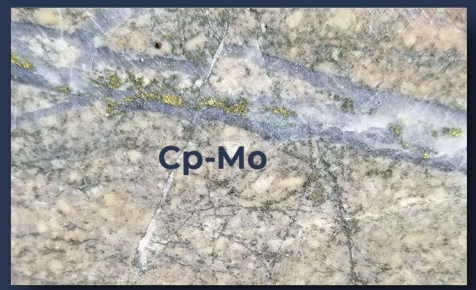
Williams

Williams

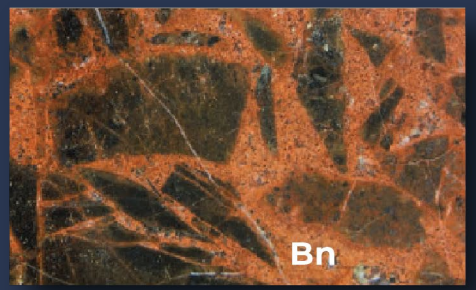
Cadia

Williams

Williams



North Parkes

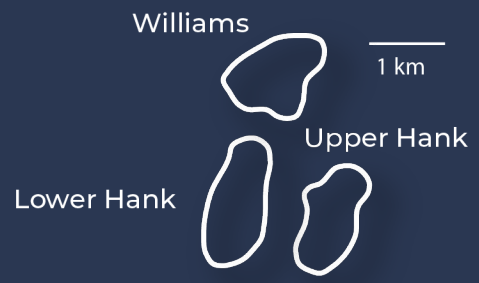


Williams

Williams

Red Chris

Hank-Williams Porphyry Targets - *At scale comparison to Cadia Valley Porphyry Cluster*



Cadia Valley Operation
Resource[1]: 47.7 M oz Au, 9.0 Mt Cu
Reserve[1]: 27.5 M oz Au, 4.78 Mt Cu

Cp = chalcopyrite
Bn = bornite
Mo = molybdenite

(1) Newcrest Annual Statement of Mineral Resources & Ore Reserves as at December 31, 2012
Mineralization at the Cadia Valley Operation is not indicative of mineralization at the HWY 37 Project

MARY TREND: Drill Ready Targets

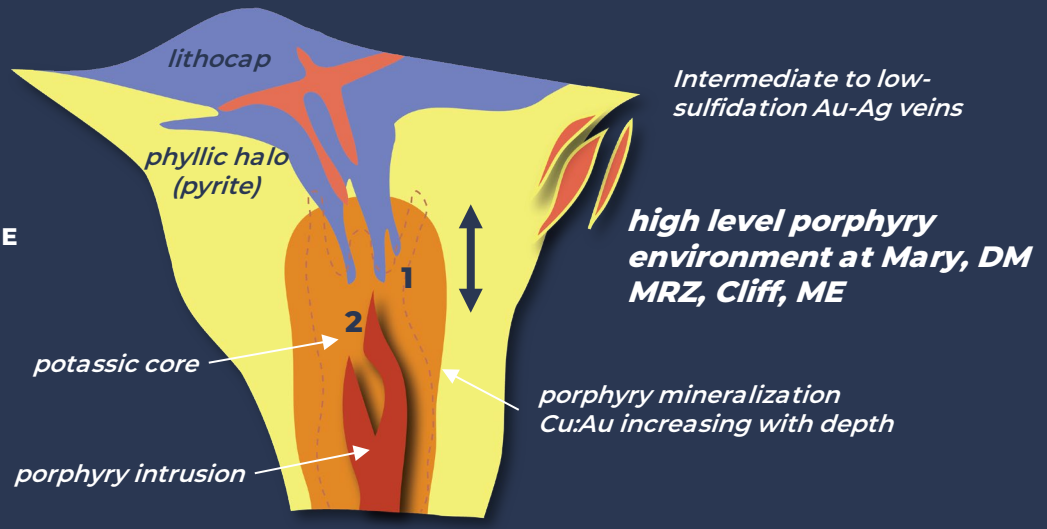
DISCOVERY OPPORTUNITY:

- KSM analogue with similar scale and only ~9 km from Highway 37 and the Northwest Transmission Line
- Deep IP chargeability anomalies only tested with one hole to date with scale of target similar to Mitchell Deposit (KSM)
- Potential for multiple stages of porphyry Cu-Au emplacement and for copper grades to increase at depth given high-level setting

EVIDENCE:

- Multiple porphyry events (DM, Mary, Cliff, MRZ target) across 8 km trend
- Multi km-scale alteration, soil geochemical anomalies, and IP chargeability anomalies
- Deep-rooted magnetic anomalies

MARY TREND
PORPHYRY-EPITHERMAL MODEL



(1) Mary, MRZ, Cliff, ME
(2) DM

MARY & CLIFF TARGETS

Kingfisher METALS

IP Geophysical Lines

2024 IP Survey

generated from 3D inversion

Historical Surveys

DM Target

Mary Deposit

Cliff Target

rock chips grading 0.3 g/t Au over 60 m

BC07-01
92 m @ 0.33 g/t Au, 0.19% Cu

BC06-03
223 m @ 0.28 g/t Au, 0.21% Cu

0.42% Cu, 0.97 g/t Au in Creek Stockwork (undrilled)

Evidence of telescoping
- *High-grade epithermal texture veins superimposed on broad porphyry intercepts: (Mary: M-23-006 returning 3 m @ 811 g/t Ag and Cliff: M-23-001 returning 3 m @ 27.6 g/t Ag)*

BC07-12
231 m @ 0.54 g/t Au, 0.21% Cu

BC07-10
431 m @ 0.31 g/t Au, 0.13% Cu

BC12-47
455 m @ 0.28 g/t Au, 0.11% Cu

BC12-54
304 m @ 0.44 g/t Au, 0.15% Cu

BC-MZ-19-01
292 m @ 0.48 g/t Au, 0.14% Cu

M-23-006
429 m @ 0.26 g/t Au

BC06-01
81 m @ 0.11% Cu

M-23-001
114 m @ 0.11% Cu

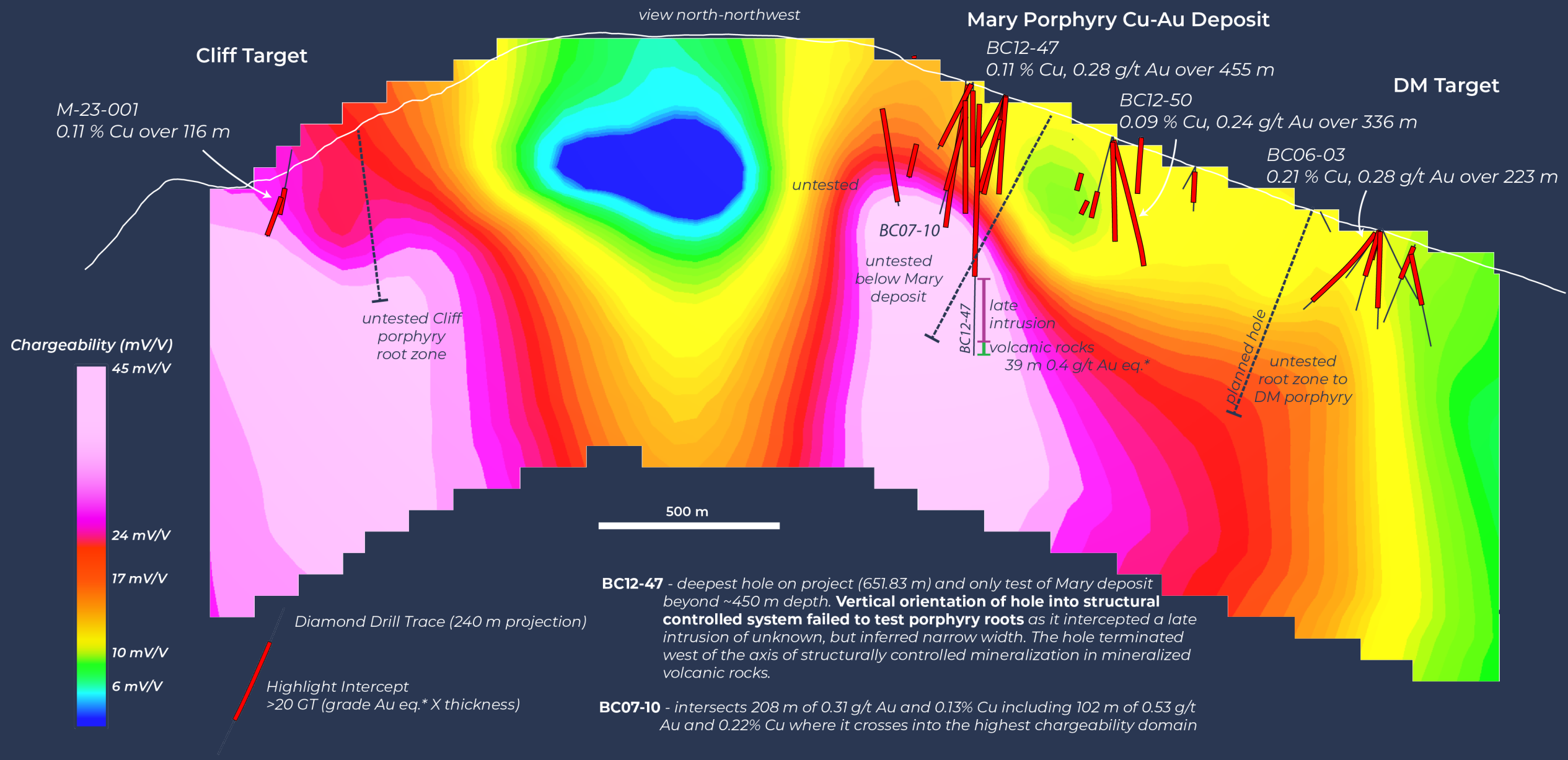
M-23-002
162 m @ 0.21 g/t Au, 5.5 g/t Ag
0.14% Zn

unsampled

Cu in Soils
2750 ppm
500 ppm
250 ppm
125 ppm
100 ppm
75 ppm
50 ppm

1 km

MARY TARGETS: 2024 IP Chargeability Highlights Potential Across Trend



BC12-47 - *deepest hole on project (651.83 m) and only test of Mary deposit beyond ~450 m depth.* **Vertical orientation of hole into structural controlled system failed to test porphyry roots** *as it intercepted a late intrusion of unknown, but inferred narrow width. The hole terminated west of the axis of structurally controlled mineralization in mineralized volcanic rocks.*

BC07-10 - *intersects 208 m of 0.31 g/t Au and 0.13% Cu including 102 m of 0.53 g/t Au and 0.22% Cu where it crosses into the highest chargeability domain*

**Au Equivalent calc = Au g/t + (Ag g/t * 0.0115) + (Cu % * 1.0549) + (Mo % * 7.9121); at Au $2600/oz, Ag $30/oz, Cu $4/lb, Mo $30/lb*

Kingfisher METALS

ME TARGET

Cliff Target

BC06-01
81 m @ 0.11% Cu

M-23-001
114 m @ 0.11% Cu

flanking signature (Mo-Pb-Zn)

Goat Gossan

unsampled

partially assayed drill holes (1980) with anomalous copper up to 0.16% Cu

muted geochemical signature due to landslide (highly prospective)

muted geochemical signature due to landslide (highly prospective)

West ME Target

ME Porphyry Cu-Au Target

chargeability greater than 24 mV/V along full length of IP line

unsampled

IP Geophysical Lines

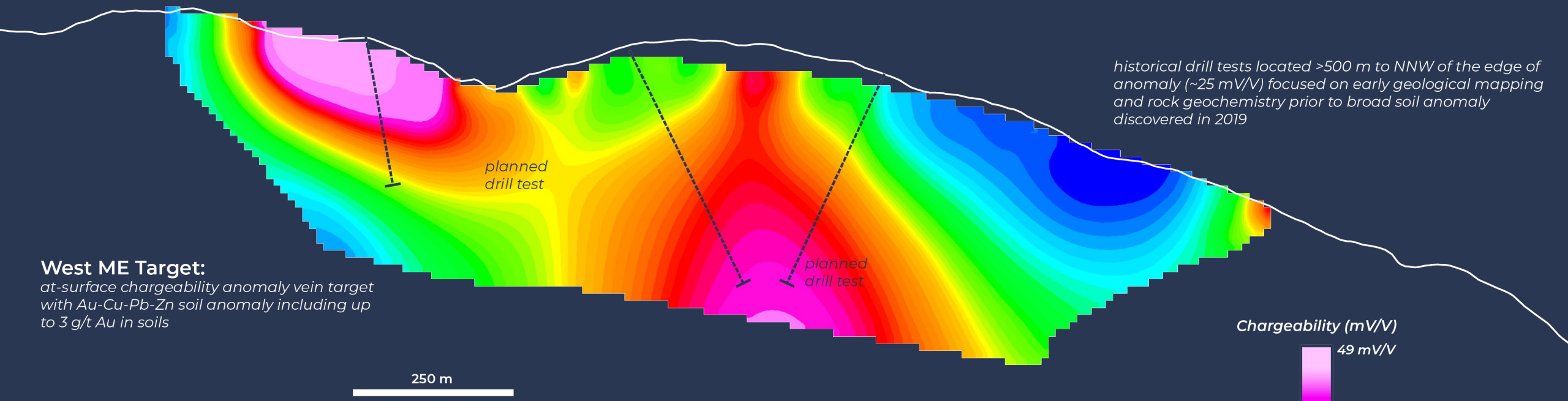
2024 IP Survey

Cu in Soils

2900 ppm
500 ppm
250 ppm
125 ppm
100 ppm
75 ppm
50 ppm

1 km

ME TARGET: 2024 IP Chargeability Outlines New Porphyry Cu-Au Targets



historical drill tests located >500 m to NNW of the edge of anomaly (~25 mV/V) focused on early geological mapping and rock geochemistry prior to broad soil anomaly discovered in 2019

West ME Target:
at-surface chargeability anomaly vein target with Au-Cu-Pb-Zn soil anomaly including up to 3 g/t Au in soils

ME Porphyry Target:
untested chargeability anomaly swells at depth and extends to stockwork at surface

Chargeability (mV/V)
49 mV/V
37 mV/V
35 mV/V
31 mV/V
26 mV/V

Kingfisher METALS

NORTHMORE

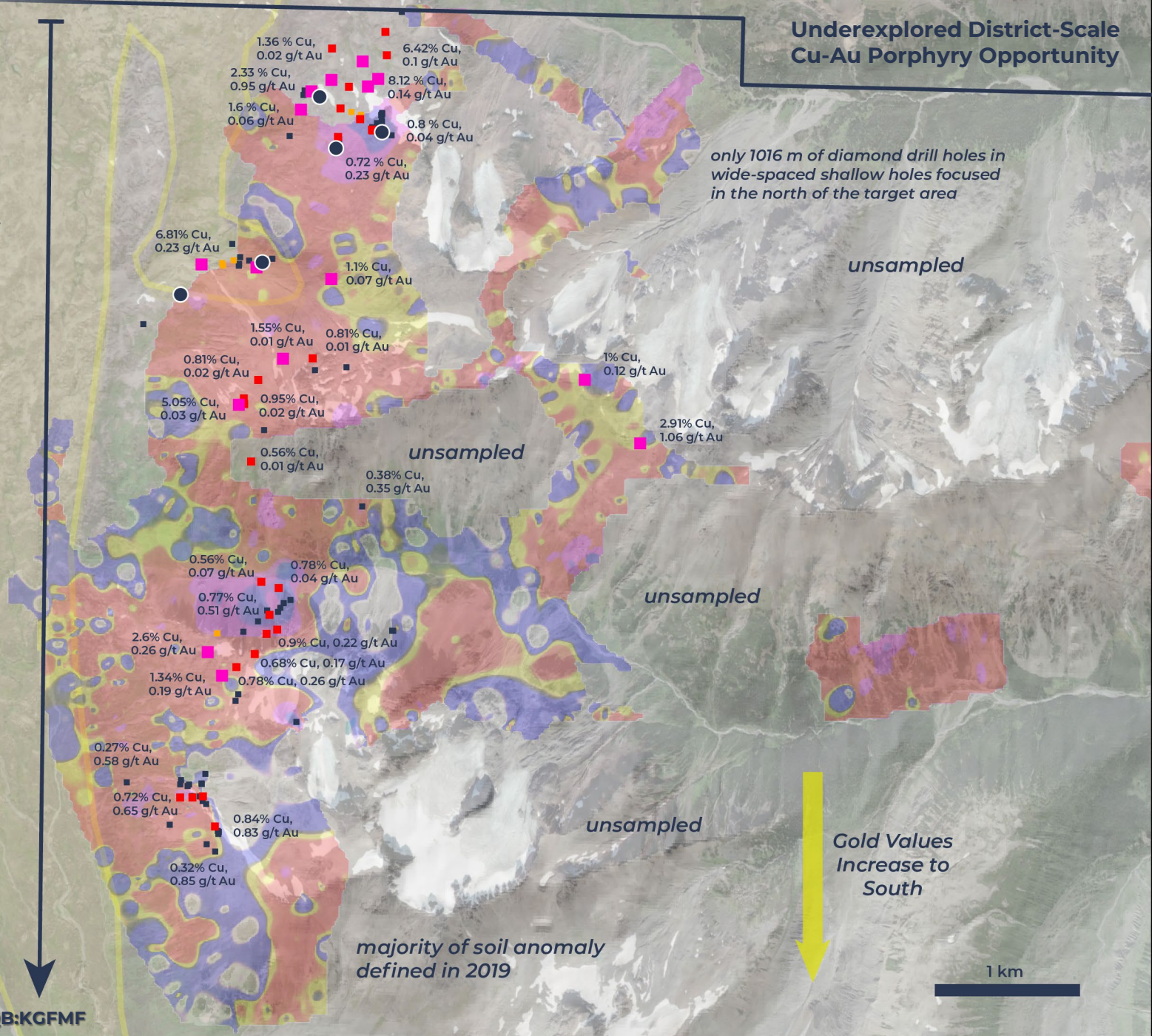
Underexplored District-Scale Cu-Au Porphyry Opportunity

Pleistocene Cover Rocks
Potential to Hide Cu-Au Porphyry Systems

Northmore Grassroots Target
>7 km Cu-Au-Ag Geochemical Anomaly

Up to 0.35% Cu, 1.05 g/t Au and 29.4 g/t Ag in soil

Up to 8.12% Cu, 1.06 g/t Au, and 239.5 g/t Ag in rocks

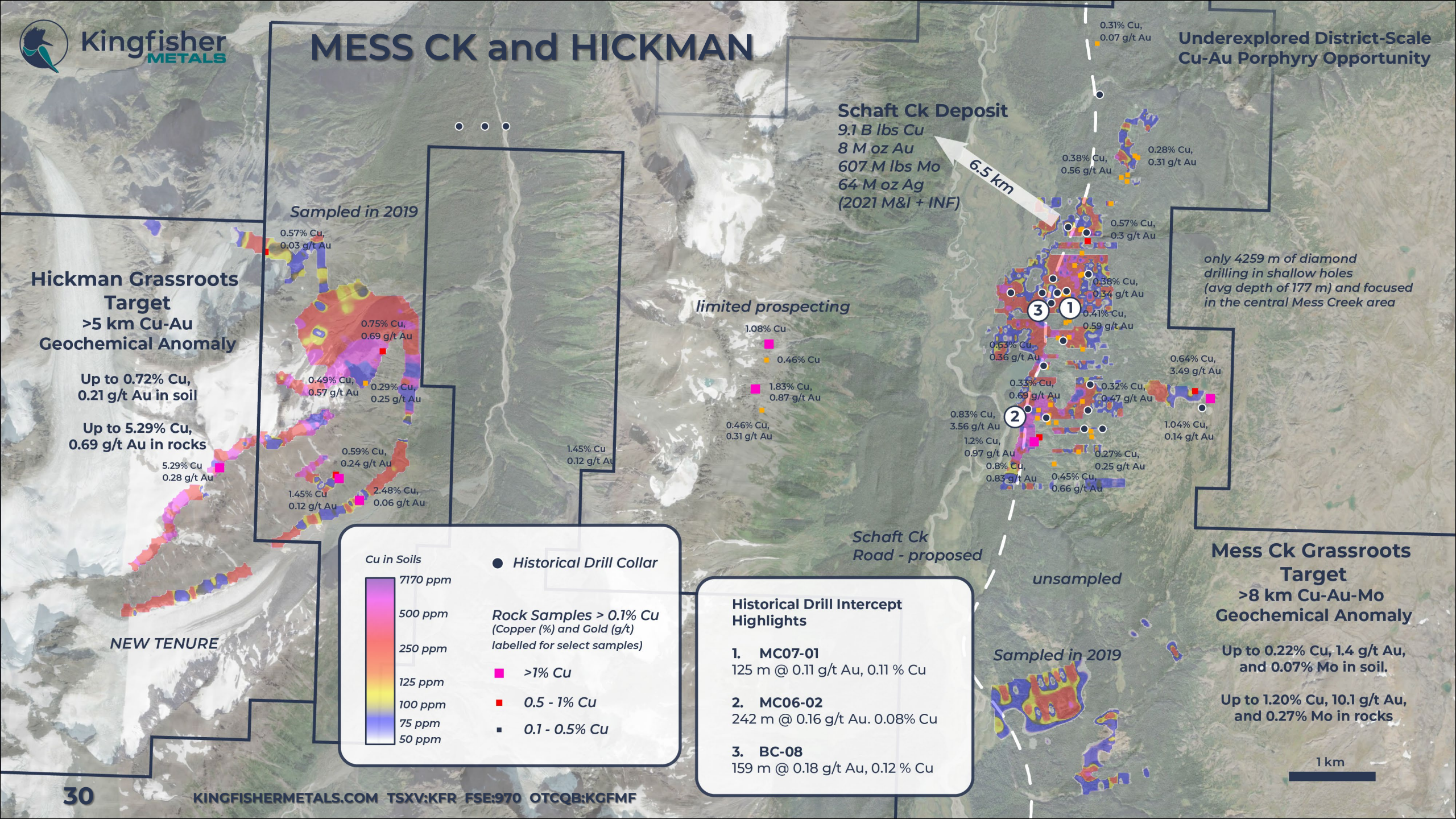


Cu in Soils
3460 ppm
500 ppm
250 ppm
125 ppm
100 ppm
75 ppm
50 ppm

- Historical Drill Collar

Rock Samples > 0.1% Cu
(Copper (%) and Gold (g/t) labelled for select samples)

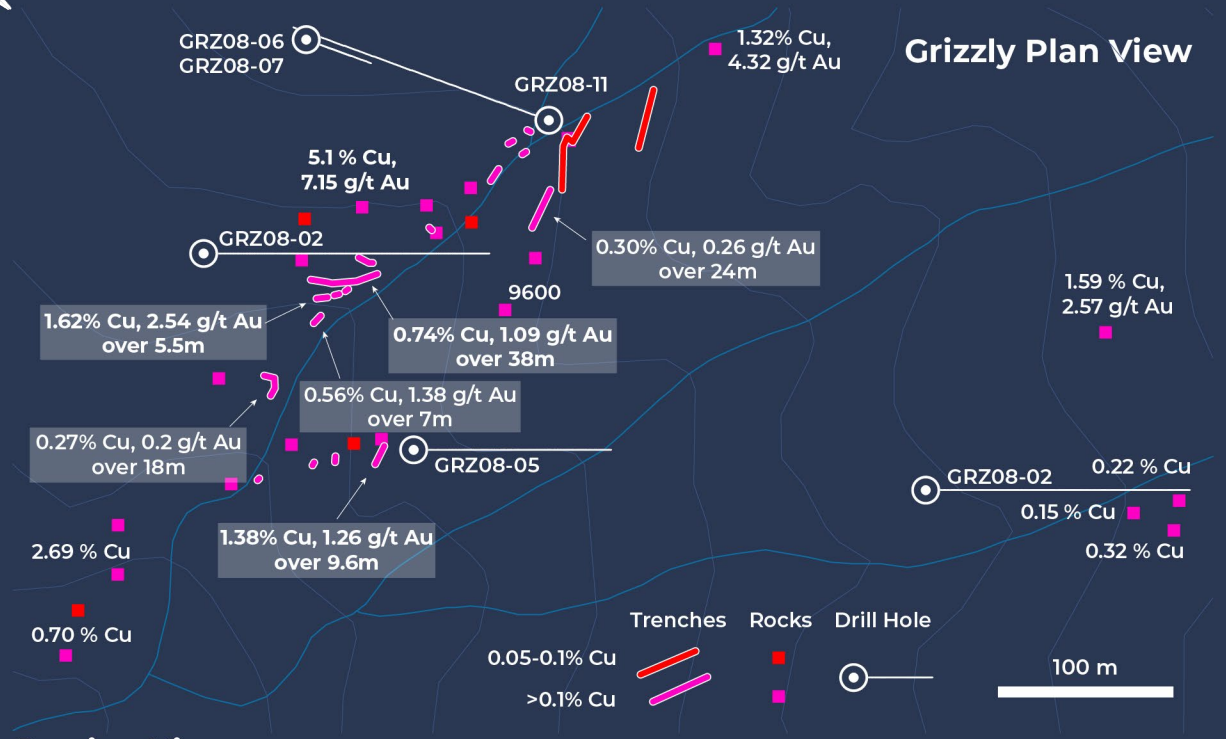
- >1% Cu
- 0.5 - 1% Cu
- 0.1 - 0.5% Cu


Kingfisher METALS
MESS CK and HICKMAN
Underexplored District-Scale Cu-Au Porphyry Opportunity
Schaft Ck Deposit
9.1 B lbs Cu
8 M oz Au
607 M lbs Mo
64 M oz Ag
(2021 M&I + INF)
6.5 km
Sampled in 2019
Hickman Grassroots Target
>5 km Cu-Au Geochemical Anomaly
Up to 0.72% Cu, 0.21 g/t Au in soil
Up to 5.29% Cu, 0.69 g/t Au in rocks
limited prospecting
only 4259 m of diamond drilling in shallow holes (avg depth of 177 m) and focused in the central Mess Creek area
Schaft Ck Road - proposed
unsampled
Sampled in 2019
NEW TENURE
Mess Ck Grassroots Target
>8 km Cu-Au-Mo Geochemical Anomaly
Up to 0.22% Cu, 1.4 g/t Au, and 0.07% Mo in soil.
Up to 1.20% Cu, 10.1 g/t Au, and 0.27% Mo in rocks
Cu in Soils
7170 ppm
500 ppm
250 ppm
125 ppm
100 ppm
75 ppm
50 ppm
Historical Drill Collar
Rock Samples > 0.1% Cu
(Copper (%) and Gold (g/t) labelled for select samples)
>1% Cu
0.5 - 1% Cu
0.1 - 0.5% Cu
Historical Drill Intercept Highlights
1. MC07-01
125 m @ 0.11 g/t Au, 0.11 % Cu
2. MC06-02
242 m @ 0.16 g/t Au. 0.08% Cu
3. BC-08
159 m @ 0.18 g/t Au, 0.12 % Cu
1 km

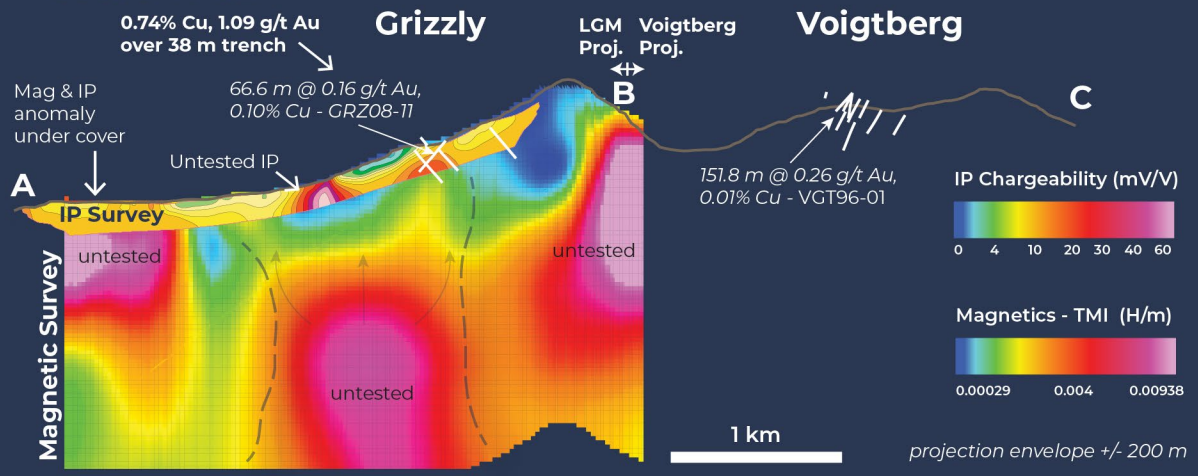
LGM TARGETS

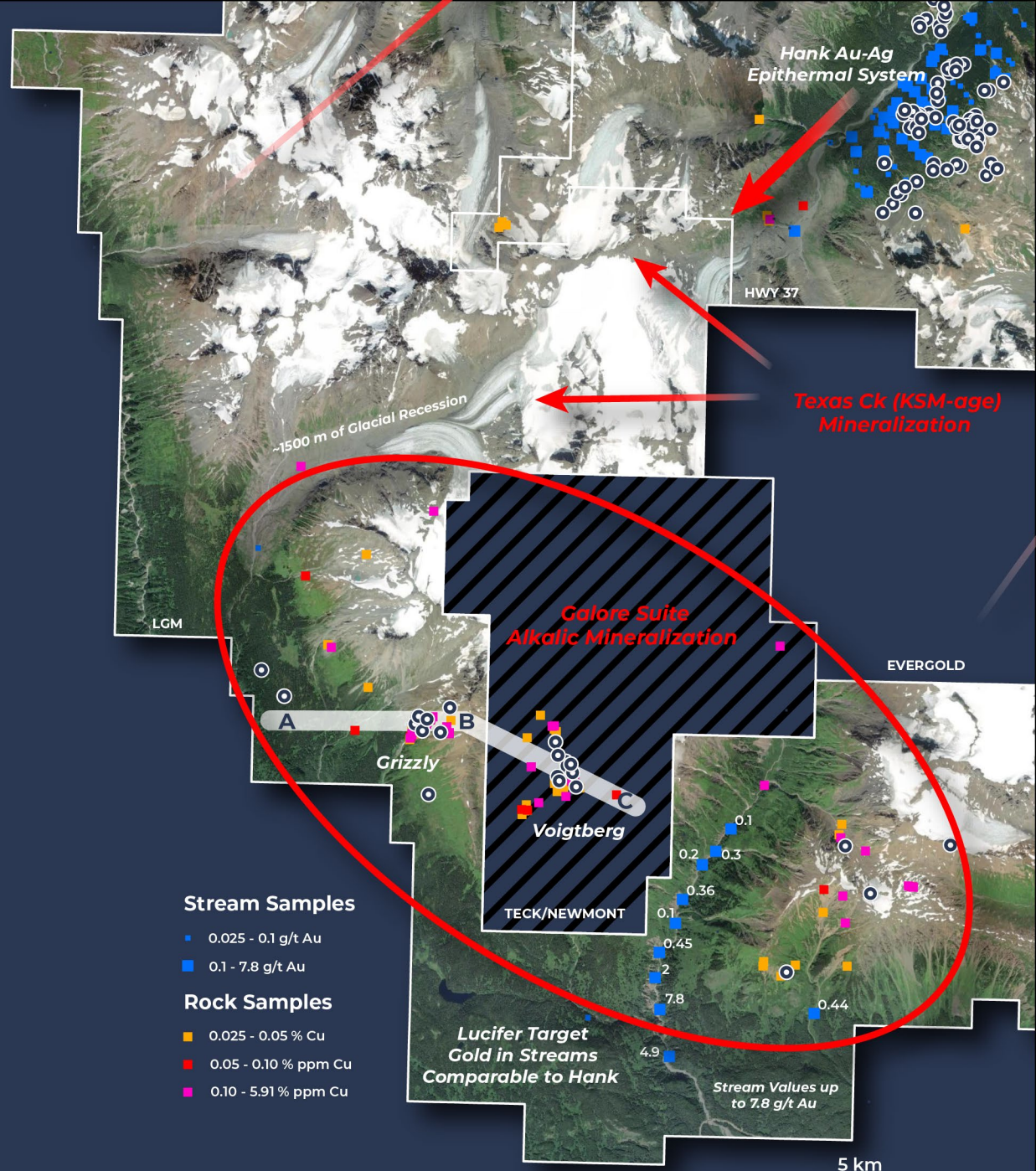
Kingfisher METALS

Grizzly Plan View



Section View





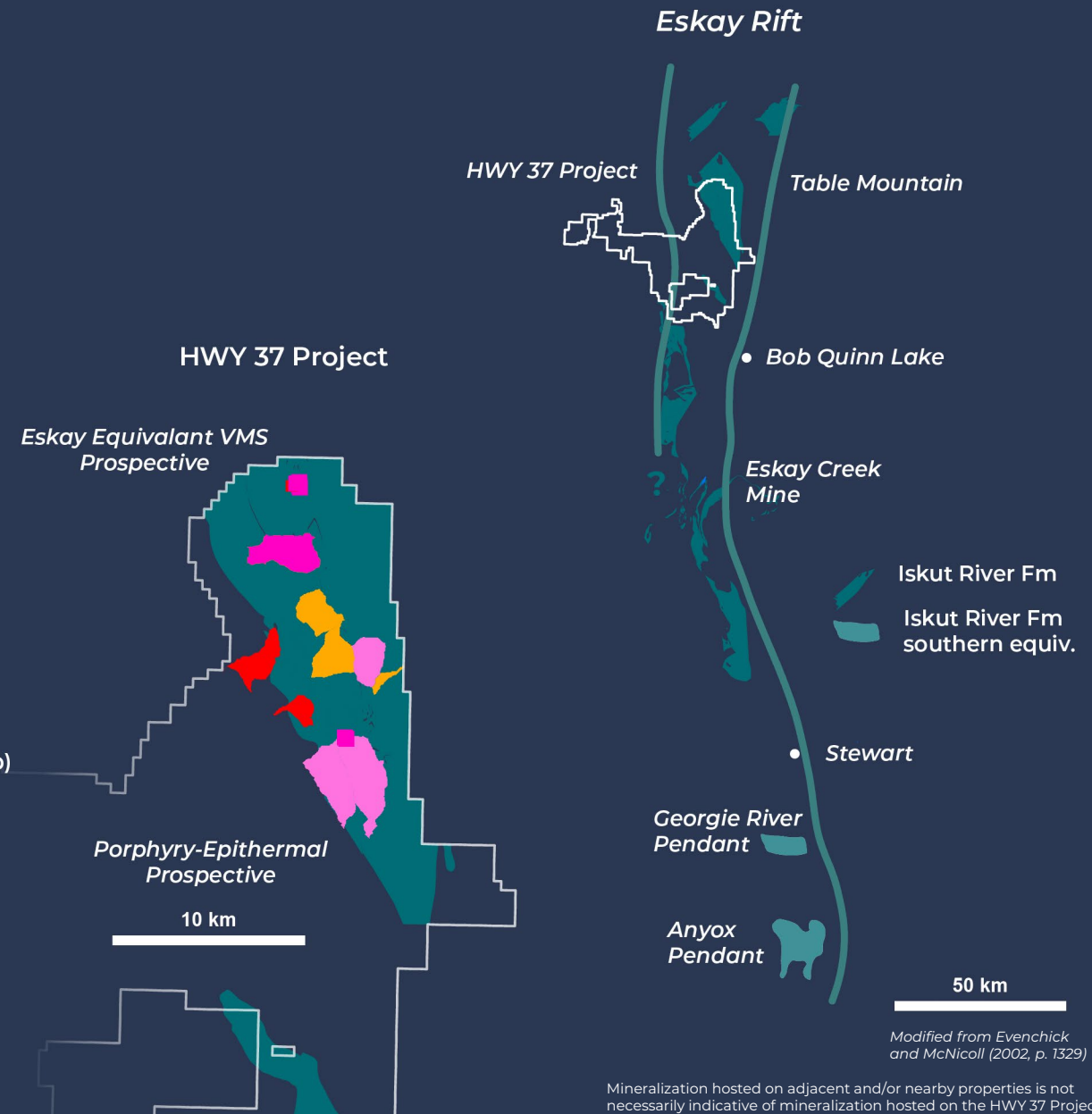
ESKAY CREEK STYLE VMS PROSPECTIVITY

DISCOVERY OPPORTUNITY:

- The BC Geological Survey has traced the Eskay Rift and Eskay Creek equivalent stratigraphy within the HWY 37 Project
- Historical production at Eskay Creek was 3.3 M oz Au and 160 M oz Ag at 45 g/t Au and 2224 g/t Ag
- HWY 37 has the potential to host a new precious metal-rich VMS district similar to Eskay Creek

EVIDENCE:

- Limited historical exploration by Noranda in 1990s on this part of the project despite stream sediment anomalies up to 207 ppb Au
- Limited historical rock sampling has returned encouraging grades up to 4.7 g/t Au, 22.4 g/t Ag, 1.56 % Cu, 1.8 % Pb, and 1.7 % Sb
- Soil sampling coverage is restricted to a small area that is highly anomalous in zinc
- Same host rocks as Eskay Creek: mudstone with many massive sulfide lenses and stringers.



Modified from Evenchick and McNicoll (2002, p. 1329)

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

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