Kingfisher METALS

TSXV:KFR FSE:970 OTCQB:KGFMF

The Premier Early-Stage Explorer in BC's Golden Triangle

Cu Au Ag

KINGFISHERMETALS.COM

Condensed Presentation

June 2025

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No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained on this presentation. This presentation is not an offer to purchase securities and does not constitute an offering document under Securities legislation. All information is presented in Canadian dollars unless otherwise stated; as of the date indicated on the front of this presentation. This presentation contains information obtained by the Company from third parties. The Company believes such information to be accurate but has not independently verified such information.

The data disclosed in this presentation relating to compiled drilling and sampling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company’s future work will include verification of the data.

Au equivalent (Eq.) values were calculated using the following metal prices: Au = $2600.00/oz, Cu = $4.00/lb, Ag = $30.00/oz, Mo = $30.00/lb, Pb = $0.95/lb, and Zn = $1.30/lb. No current or historical metallurgical work has been completed on the mineral deposits within the Project and as such recoveries are assumed to be 100%. The formula used to calculate the equivalent values for the Mary and Williams deposits is Au Eq. g/t = Au g/t + (Cu % * 1.0549) + (Ag g/t * 0.0115) + (Mo % * 7.9121). The formula used to calculate the Au equivalent values for the Hank deposit is Au Eq. g/t = Au g/t + (Cu % * 1.0549) + (Ag g/t * 0.0115) + (Pb % * 0.2505) + (Zn % * 0.3429). Au Eq. is used for illustrative purposes and do not imply that the metals are economically recoverable.

Dustin Perry, P. Geo., the Chief Executive Officer of the Company, is the Qualified Person as defined by NI 43-101, and has prepared and approved the technical data and information in this presentation.

WHY KINGFISHER?

- 849km^2 project in the heart of the Golden Triangle – the premier Cu-Au camp in Canada
- A purpose-built team of porphyry experts that are specialized in the Golden Triangle
- Key members of the last Golden Triangle porphyry success (GT Gold) are actively involved.
- **We have the ground**
- **We have the expertise**
- **We have access to capital**

- For two years Kingfisher has consolidated and derisked drill targets – this summer we drill.
- >7500m of drilling planned at the Hank-Williams targets.
- Significant regional program (geophysics, mapping, geochemistry).

Hank-Williams (above) – part of a 12 km trend of porphyry and epithermal mineralization.

One of four large-scale regions of porphyry mineralization on the HWY 37 project.

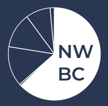
HWY 37 PROJECT – Golden Triangle, BC

- After two years of consolidation, **the 849km² HWY 37 Project is the largest contiguous project in BC's Golden Triangle**.
- **The Golden Triangle** is one of the most well-endowed mining camps in the world and **hosts over 269 m oz Au, 1,730 m oz Ag, and 107 B lbs Cu.**
- Newmont operates the Red Chris and Brucejack Mines and Newmont and Teck they are advancing the world class Galore Creek Project.
- Junior explorers in the region were valued at multiples of current valuations in previous bull markets

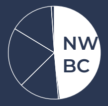
"It's a Tier-1 district that we'll be operating in for the next century" – Tom Palmer (Newmont, CEO)

The Golden Triangle dominates exploration in British Columbia

2024 Exploration Expenditures in BC:
63% spent in NW BC ($347.6M)



2024 Meters Drilled in BC:
48% drilled in NW BC (303K meters)



1. Galore Creek: 10.9 m oz Au, 13.5 B lbs of Cu
2. Red Chris: 19.3 m oz Au, 13 B lbs of Cu
3. Saddle North: 8.9 m oz Au, 4.7 B lbs of Cu
4. KSM+Treaty+Brucejack: 194.8 m oz Au, 61.3 B lbs Cu, 1036 m oz Ag
5. Eskay Creek: 4.1 m oz Au, 101 m oz Ag,
(Past Production: 3.3 m oz Au, 160 m oz Au)
6. Schaft Creek: 8.2 m oz Au, 9.1 B lbs of Cu

See appendix for references

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

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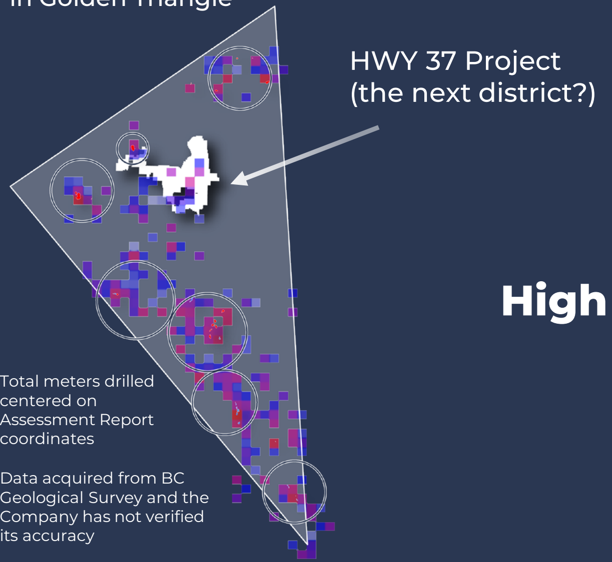
GOLDEN TRIANGLE – Untapped Potential

The HWY 37 Project covers some of the most prospective yet least explored ground in the Golden Triangle – major discovery opportunity

The common characteristics of giant porphyry-epithermal districts around the world include:

- **Major long-lived structures** (see right)
- **Large geochemical/alteration footprints** (see appendix)
- **Clusters of mineralization** (see appendix)

Heatmap of historic drilling in Golden Triangle



Total meters drilled centered on Assessment Report coordinates

Data acquired from BC Geological Survey and the Company has not verified its accuracy

High prospectivity and low exploration maturity

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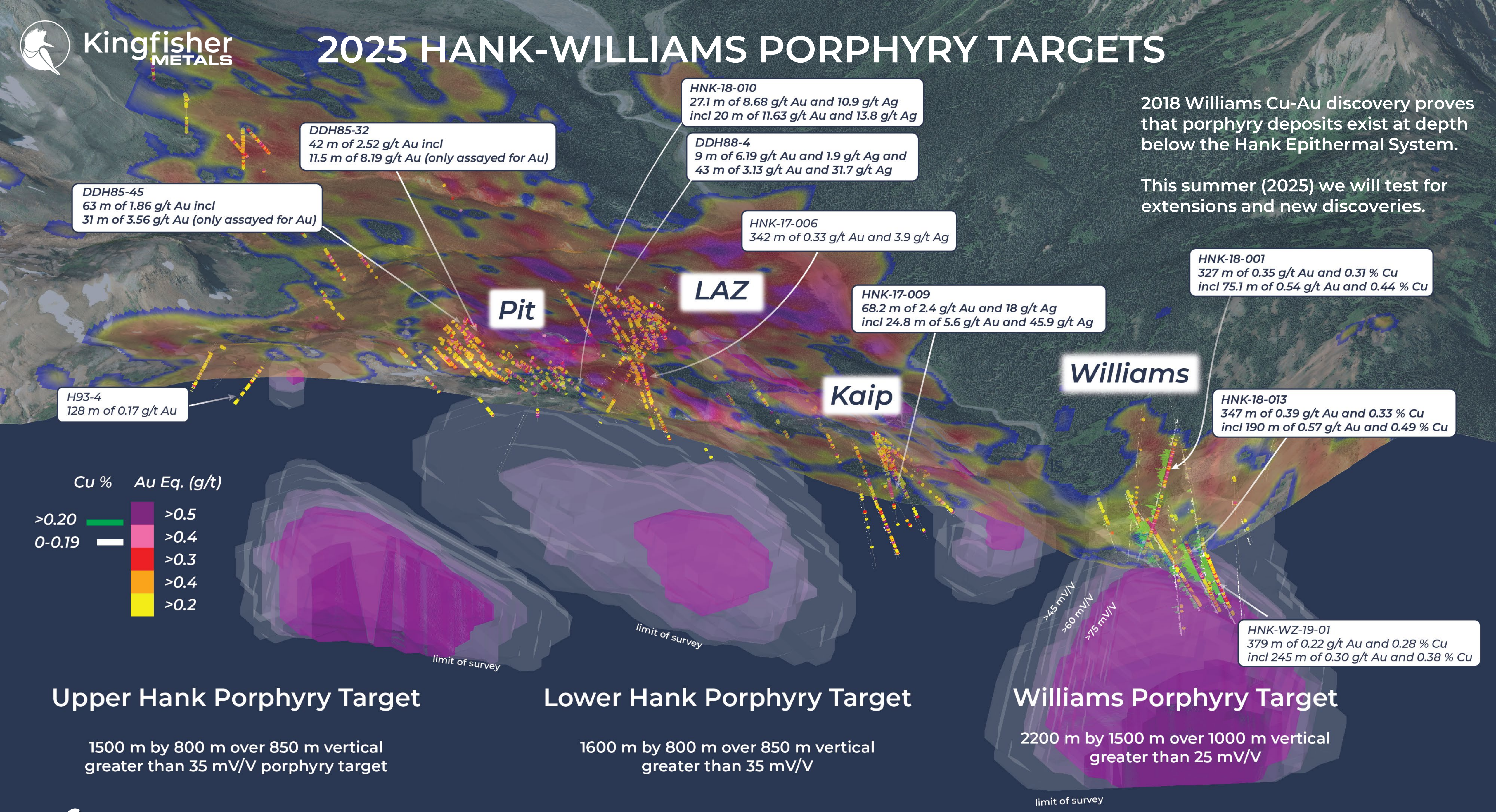
Major discovery opportunity

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

2025 HANK-WILLIAMS PORPHYRY TARGETS



2018 Williams Cu-Au discovery proves that porphyry deposits exist at depth below the Hank Epithermal System.

This summer (2025) we will test for extensions and new discoveries.

Upper Hank Porphyry Target

1500 m by 800 m over 850 m vertical
greater than 35 mV/V porphyry target

Lower Hank Porphyry Target

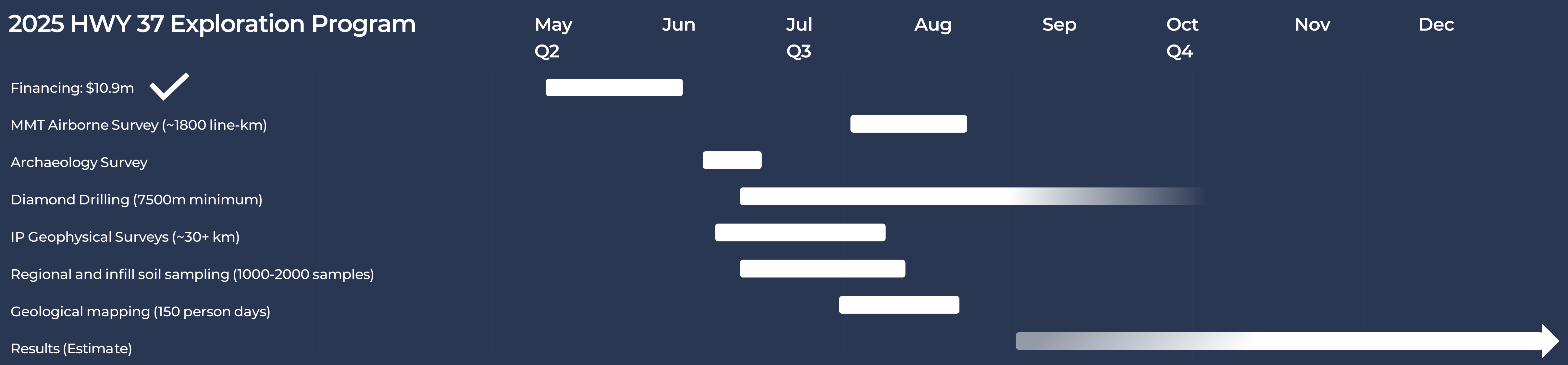
1600 m by 800 m over 850 m vertical
greater than 35 mV/V

Williams Porphyry Target

2200 m by 1500 m over 1000 m vertical
greater than 25 mV/V

KINGFISHER TIMELINE AND CATALYSTS

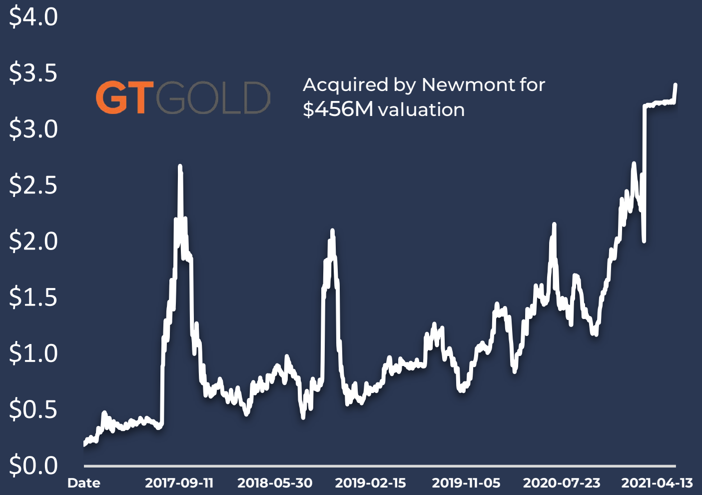
- Discovery drill program at Hank-Williams targets with mid June to early July start date. Minimum 7500m.
- Following up on historical results including ~350m of 0.4 g/t Au and 0.3% Cu (incl ~190m of 0.6 g/t Au and 0.5% Cu).
- Initial testing of porphyry targets under 6km-long Hank Epithermal system which returned ~27m of 9 g/t Au
- Large-scale regional exploration programs to assess the district(s)-scale potential of 849km^2 project.



Targeted start date of June 15^{th} for diamond drilling.
Drilling will commence no later than July 15^{th}.

The Golden Triangle Team

- Leading technical team with Golden Triangle and global experience.
- Deep social knowledge of British Columbia and Golden Triangle
- Key members from GT Gold - the most recent porphyry discovery exit in the Golden Triangle



Dustin Perry, P.Geo.
CEO, President, Director, Founder, QP

Entrepreneurial geologist with 18 years of mineral exploration experience in British Columbia focused on copper-gold porphyry and epithermal gold-silver deposits. Graduate of the University of British Columbia (UBC).

Tyler Caswell, P.Geo.
VP Exploration

20 years of porphyry exploration experience throughout the Pacific Rim. Recently led porphyry Cu-Au exploration and resource delineation efforts for NorthWest Copper in BC as VP-Exploration.

Gayle Febbo, MSc., P.Geo.
Chief Geologist

BC porphyry expert with over 20 years of work experience, predominantly in the Golden Triangle including at KSM, Brucejack, and Galore Ck. MSc. on KSM at MDRU (UBC).

Ashwath Mehra
Chair of Advisory Board

Former Executive Chair of GT Gold, founding partner of Glencore, lead director of Collective Mining.

Charlie Greig, MSc., P.Geo
Technical Advisor

Former VP-Exploration of GT Gold and winner of "Prospector of the Year" award for Saddle North Discovery.

Paul Gruner, MBA, CPA, ICD.D
Director

Former CEO of Tahltan Nation Development Corporation.

Stephanie Sykora, PhD
Technical Advisor

Consulting porphyry/epithermal expert. PhD on Lihir at CODES (UTas). Formerly with Teck and First Quantum porphyry groups.

Wealth of Experience

CAPITAL STRUCTURE

Basic Shares Outstanding	88,661,810
Market Cap @ $0.32	~$28M CAD
Cash	~$10.5M CAD
Warrants	30,005,123
Options	8,110,667
FD Shares Outstanding	126,777,600

Significant Shareholders

Alex Gubbins, Ashwath Mehra, Larry Childress, Dustin Perry (CEO)

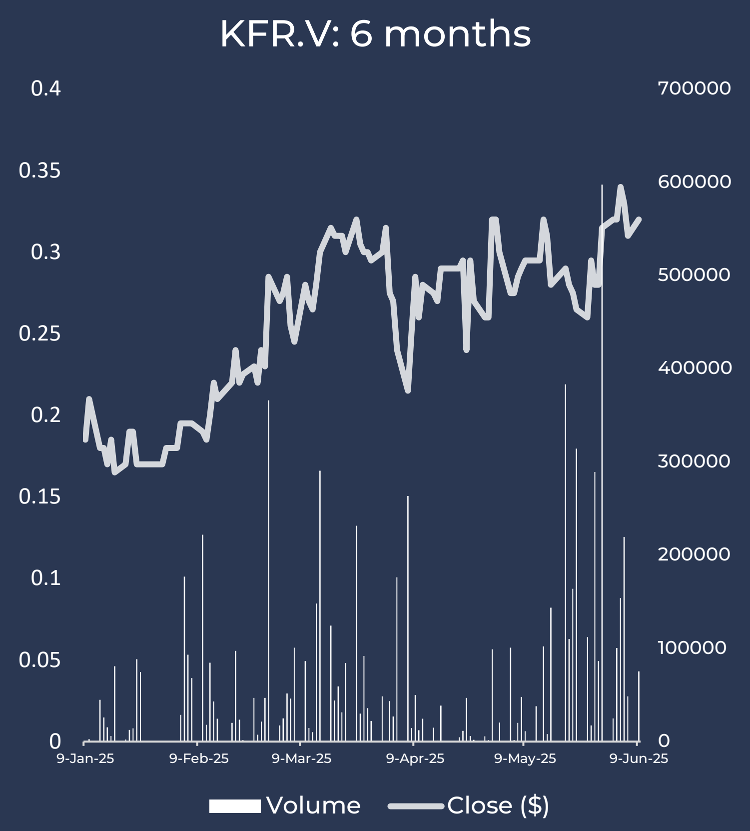
Commodity Capital, Crescat Capital, Deutsche Rohstoff, Lowell Resources Funds Management, Plethora Precious Metals Fund, Spartan Fund Management, Kings Road Capital

Warrants

Price	Number	Expiry
$0.25	1,116,875	June 3, 2028
$0.30	2,507,163	May 10, 2026
$0.30	3,438,599	May 28, 2026
$0.30	5,767,741	January 16, 2027
$0.40	14,770,000	June 3, 2028
$0.75	2,404,745	August 2, 2025

Options

Price	Number	Expiry
$0.17	1,850,000	January 17, 2030
$0.25	1,700,000	June 5, 2029
$0.26	500,000	April 29, 2030
$0.32	2,200,000	June 3, 2030
$0.50	352,000	September 25, 2025
$0.60	705,000	August 10, 2028
$1.25	366,667	March 12, 2026
$1.50	375,000	June 14, 2027
$2.75	52,000	May 25, 2026
$3.25	10,000	October 21, 2026



As of June 9, 2025

Kingfisher METALS

CONTACT US

1050 W. Pender St, Suite #1710

Vancouver, British Columbia

Canada

www.kingfishermetals.com

Tel: +1-778-606-2507

Dustin Perry, CEO
dustin@kingfishermetals.com

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APPENDIX – Technical Maps and References

Resource References

Treaty Creek: Crowie, T. and Kirkham, G. (2024) *Treaty Creek Project, NI 43-101 technical report update*.

Saddle North: Flynn, R. (2020) *NI 43-101 Technical Report on the Saddle North Copper-Gold Project, Tatogga Property, Liard Mining Division, Northwest British Columbia, Canada*, *NI 43-101 Technical Report*. Available on www.sedarplus.ca

Galore Creek: *Galore Creek Mineral Resources* (2023) *Galore Creek Resources*. Available at: www.gcmc.ca/

Brucejack: *Newmont Reserves and Resources* (2023) *Newmont Corporation – Operations & Projects*. Available at: www.Newmont.com

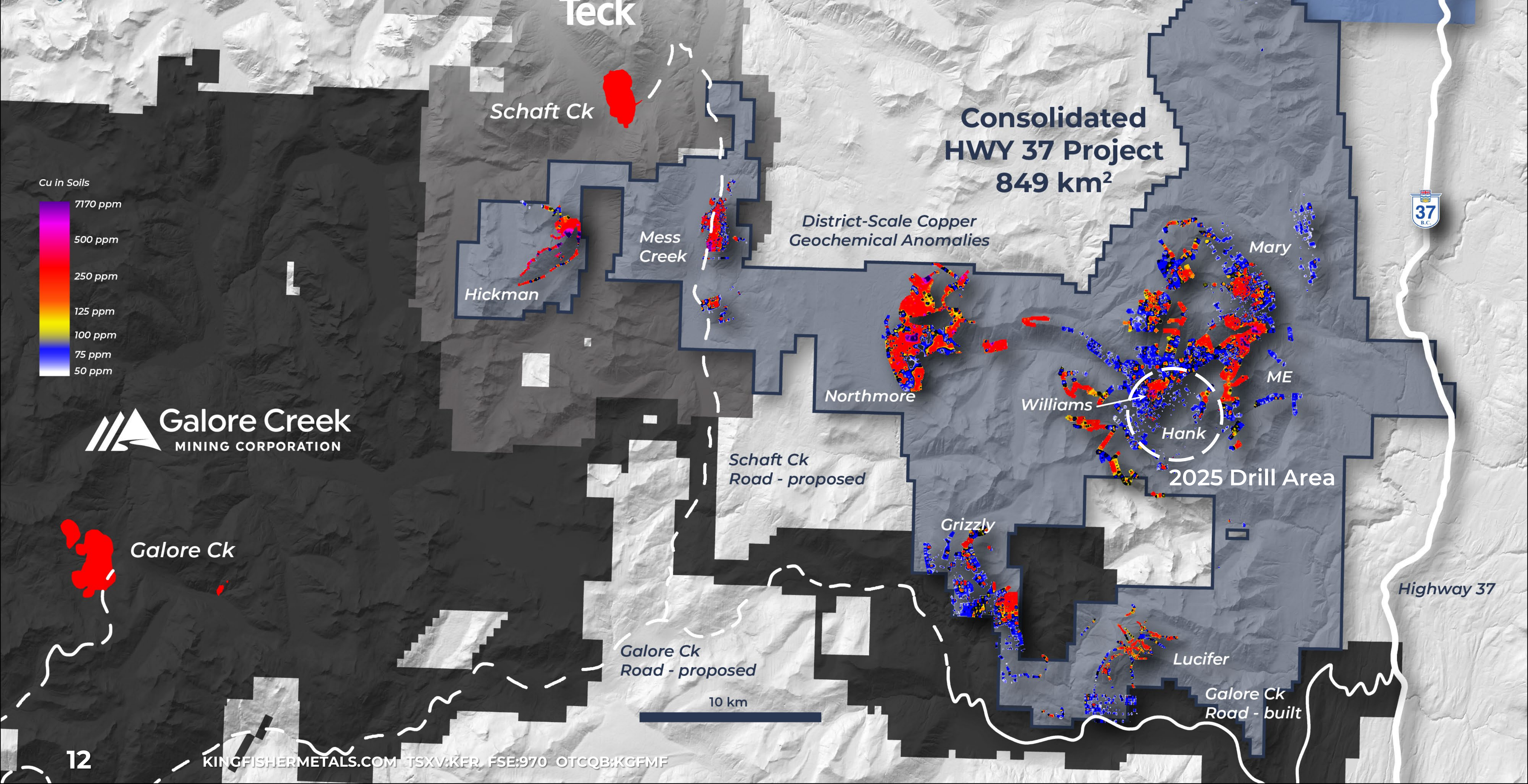
Eskay Creek: Project Development & Infrastructure (2025) Eskay Creek - Project Development. Available at: www.skeenagoldsilver.com

Red Chris: Rees, C., Riedell, K.B., Proffett, J.M., Macpherson, J. and Robertson, S., 2015. The Red Chris porphyry copper-gold deposit, northern British Columbia, Canada: Igneous phases, alteration, and controls of mineralization. Economic Geology, 110(4), pp.857-888.

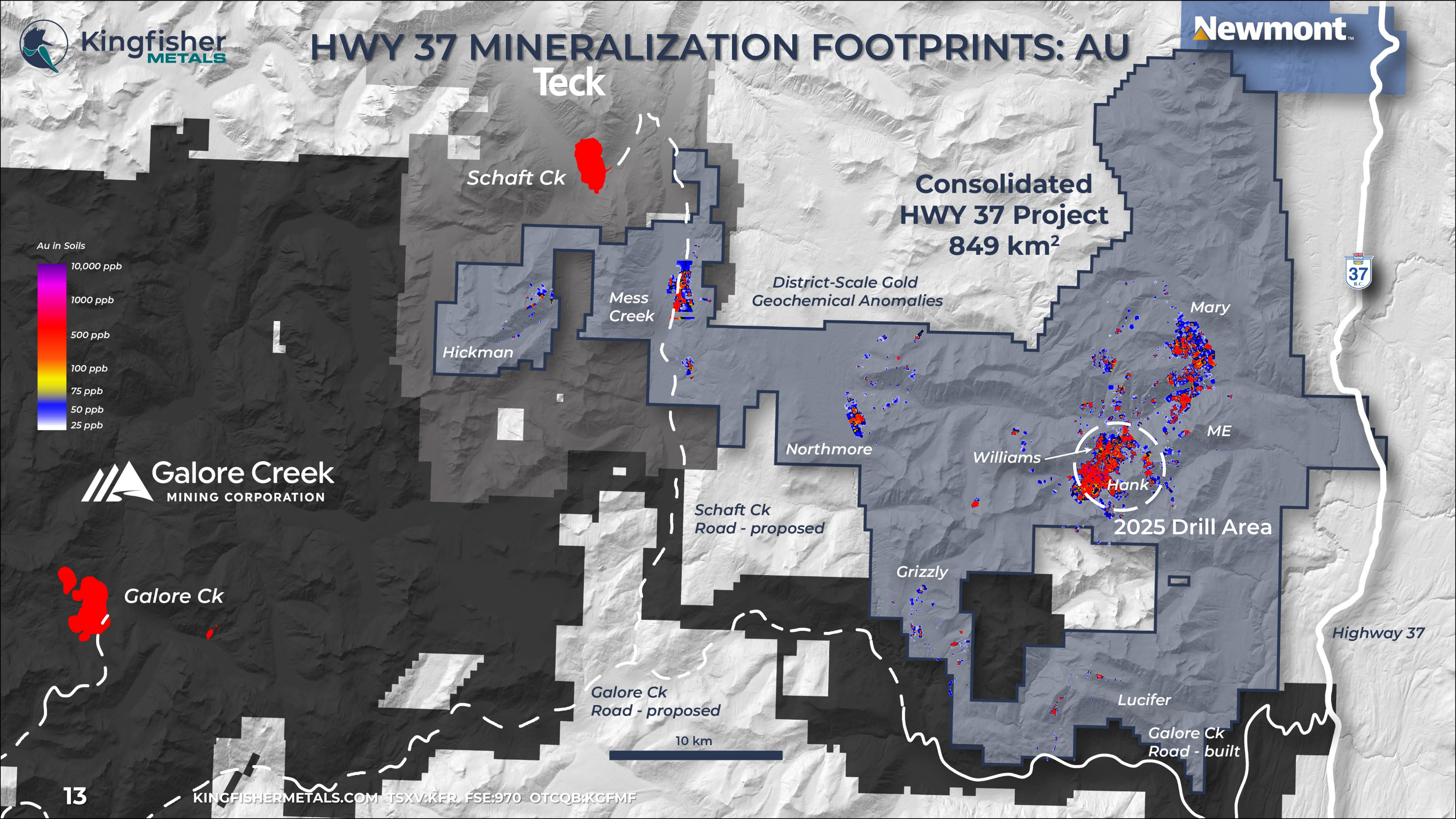
Schaft Creek: *Reserves and Resources* (2024) *Copper Fox Metals - Reserves*. Available at: www.copperfoxmetals.com.

KSM: Seabridge Gold Mineral Reserves and Resources (2024) Mineral Reserves and Resources. Available at: www.seabridgegold.com.

HWY 37 MINERALIZATION FOOTPRINTS: CU

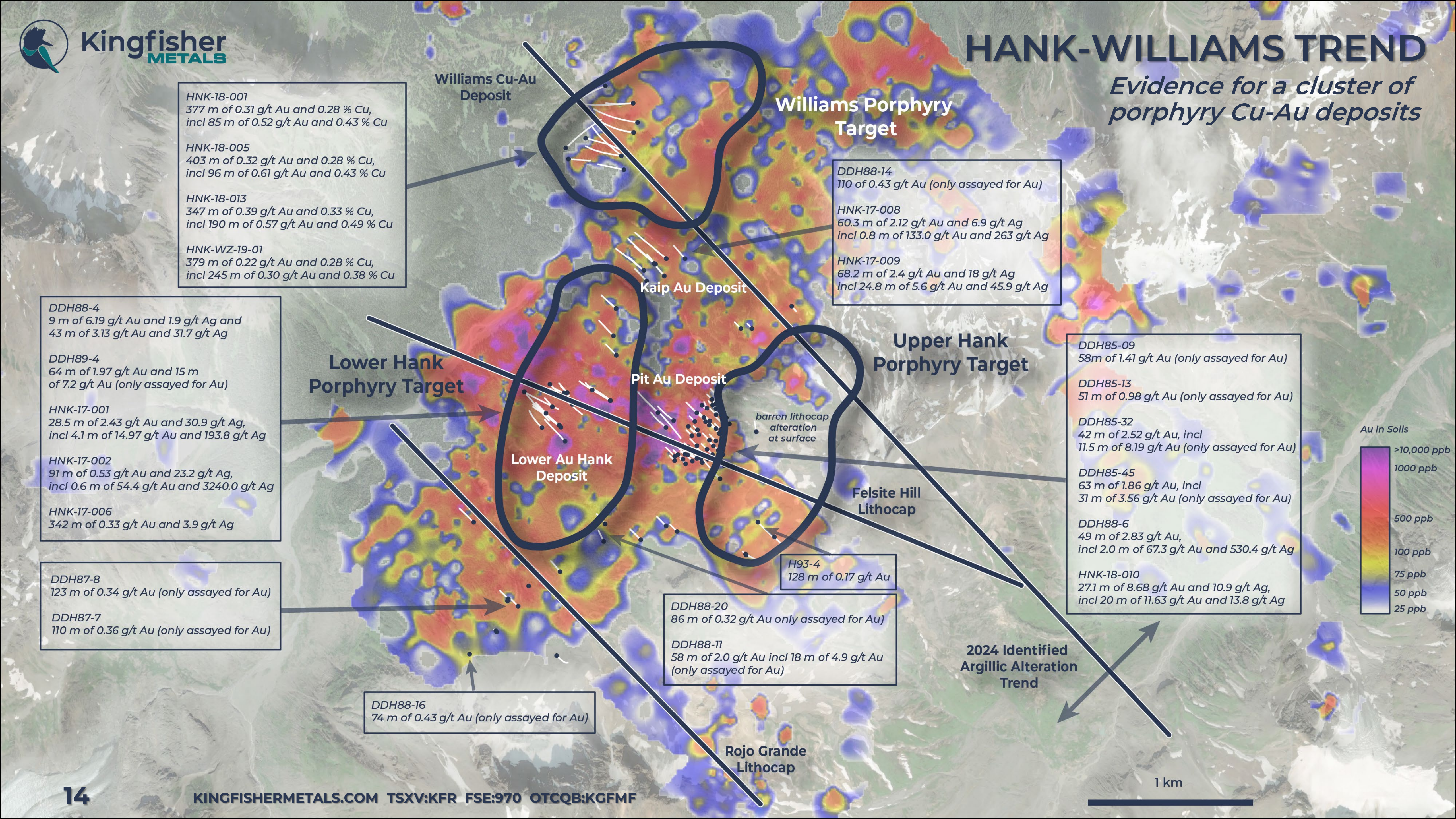


HWY 37 MINERALIZATION FOOTPRINTS: AU



HANK-WILLIAMS TREND

Evidence for a cluster of porphyry Cu-Au deposits



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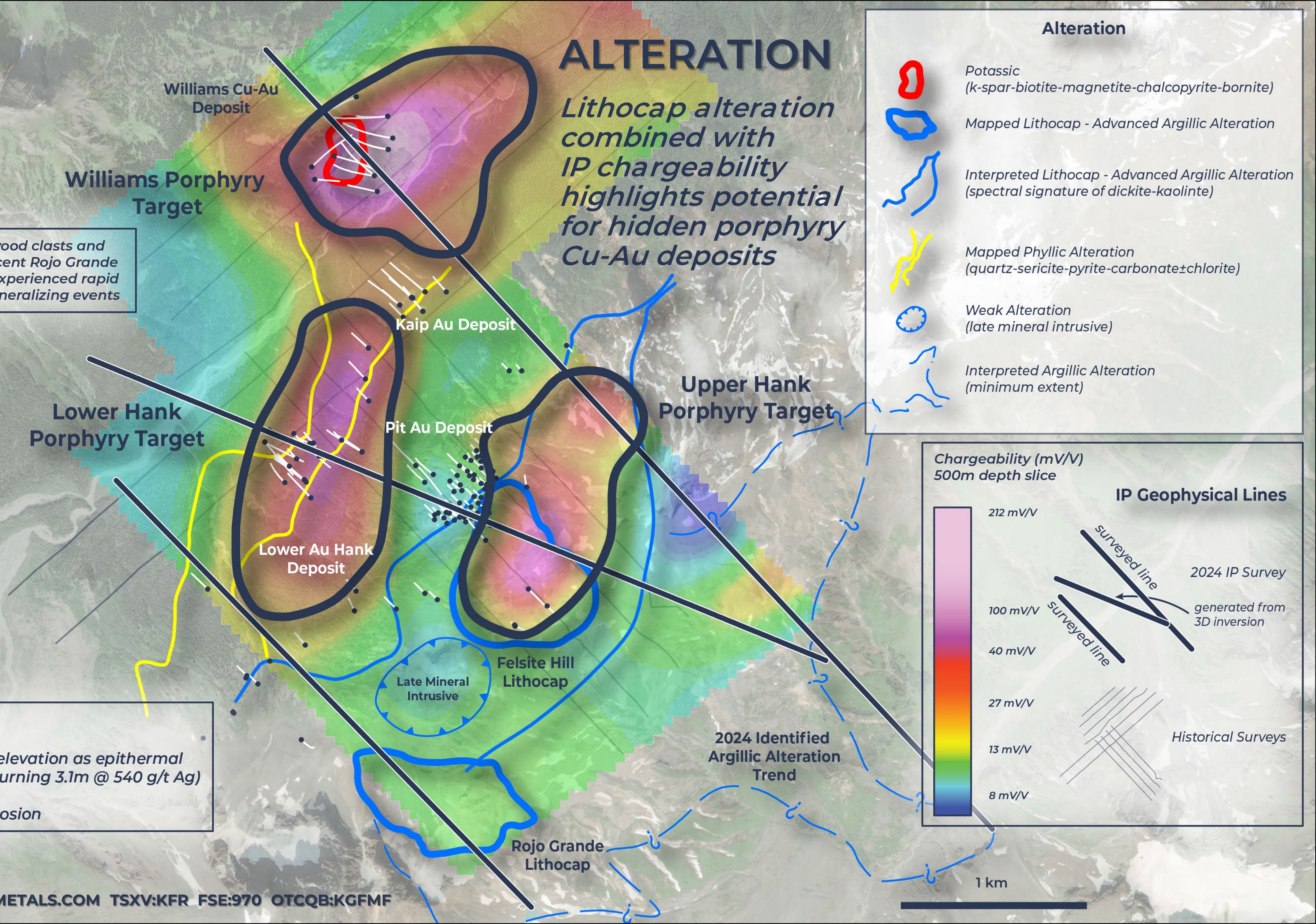
ALTERATION

Lithocap alteration combined with IP chargeability highlights potential for hidden porphyry Cu-Au deposits

Jurassic basin cover with petrified wood clasts and gossan porphyry clasts from the adjacent Rojo Grande lithocap indicating the paleosurface experienced rapid erosion contemporaneous with the mineralizing events



Evidence of telescoping

- *Porphyry Cu-Au body at same elevation as epithermal veins (Williams: HNK-18-009 returning 3.1m @ 540 g/t Ag)*
- *Evidence for rapid uplift and erosion*