



**Kingfisher**  
**METALS**

# Built for the Next Discovery

*Advancing the Largest Early-Stage Copper and Gold Project  
in BC's Golden Triangle with a Proven Technical Team*

TSXV: **KFR**  
OTCQB: **KGFMF**  
FSE: **970**

[www.kingfishermetals.com](http://www.kingfishermetals.com)

March 2026

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No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained on this presentation. This presentation is not an offer to purchase securities and does not constitute an offering document under Securities legislation. All information is presented in Canadian dollars unless otherwise stated; as of the date indicated on the front of this presentation. This presentation contains information obtained by the Company from third parties. The Company believes such information to be accurate but has not independently verified such information.

The data disclosed in this presentation relating to compiled drilling and sampling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company's future work will include verification of the data.

Assumptions used in USD for the copper equivalent calculation (CuEq) were metal prices of \$4.00/lb copper, \$3,000/oz gold, and \$30/oz silver. No current or historical metallurgical work has been completed therefore recoveries assumed to be 80% for copper, 80% for gold and 80% for silver. The following equations was used to calculate the copper equivalence:  $CuEq = \text{copper (\%)} + (\text{gold (g/t)} \times 1.0938) + (\text{silver (g/t)} \times 0.0109)$ . Differences may occur due to rounding. Assumptions used in USD for the gold equivalent calculation (AuEq) were metal prices of \$4.00/lb copper, \$3,000/oz gold, and \$30/oz silver. No current or historical metallurgical work has been completed therefore recoveries assumed to be 80% for copper, 80% for gold and 80% for silver. The following equations was used to calculate the copper equivalence:  $AuEq = \text{gold (g/t)} + (\text{copper (\%)} \times 0.9143) + (\text{silver (g/t)} \times 0.0100)$ . Differences may occur due to rounding. Equivalency calculations are used for illustrative purposes and do not imply that the metals are economically recoverable.

Tyler Caswell, P. Geo., the Vice President Exploration of the Company, is the Qualified Person as defined by NI 43-101, and has reviewed and approved the technical data and information in this presentation.

## The Newest Discovery in the Golden Triangle

### COMPANY OVERVIEW

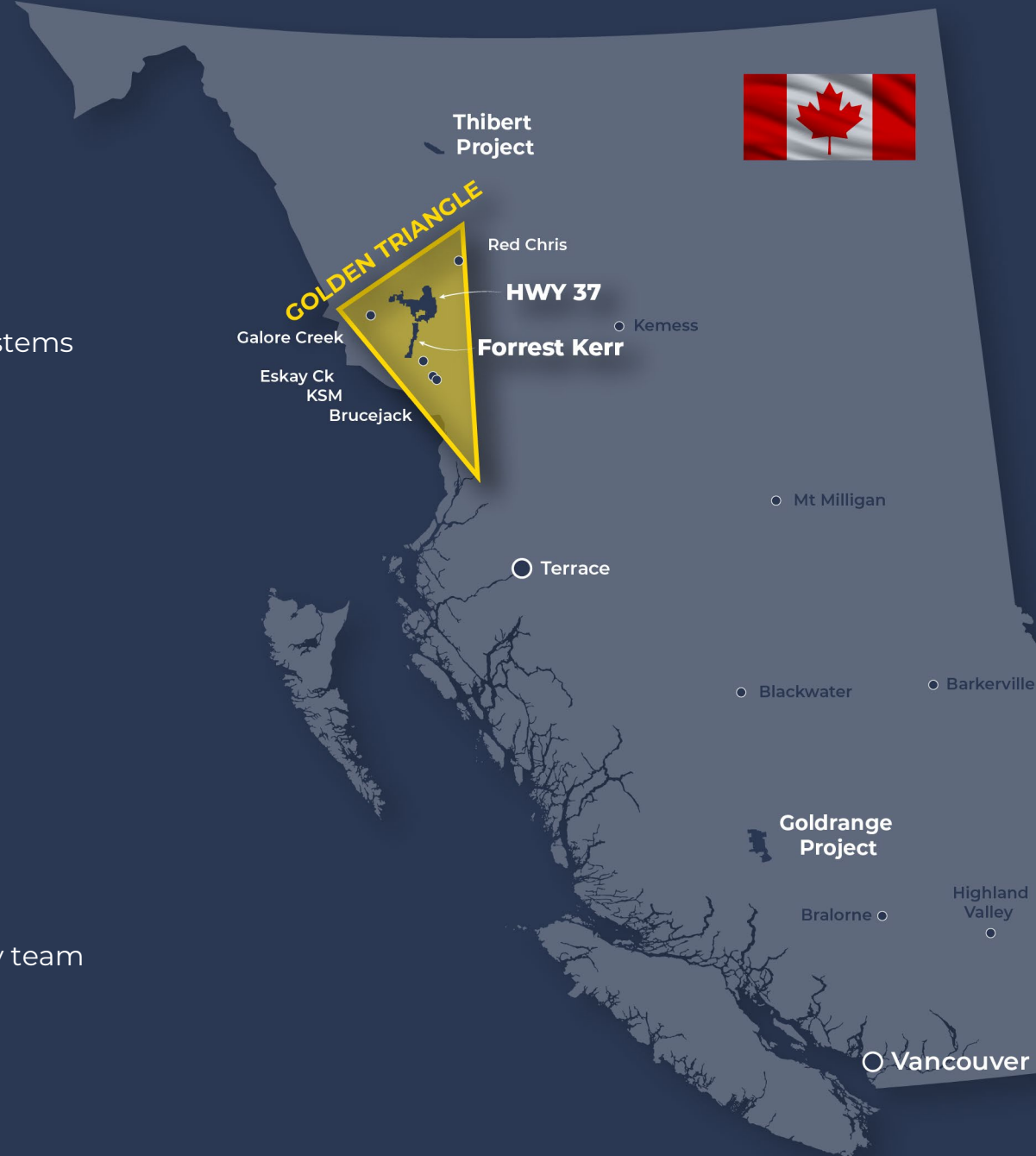
- Canadian exploration company focused on district-scale copper and gold systems
- Projects in mining-friendly, infrastructure-rich regions of BC
- Well funded discovery-driven team with technical and market experience

### STRATEGY

- Focus on making large high-impact discoveries
- Mitigating exploration risk through systematic exploration
- Strategic consolidation of prospective ground within the Golden Triangle

### INVESTMENT HIGHLIGHTS

- Exposure to Tier-1 copper and gold discovery potential
- One of the largest tenure positions within the Province of BC
- Highly motivated technical team with key members of the GT Gold discovery team



## OPPORTUNITY

### How we reduce risk?

- ✓ Jurisdictional Risk: *operate entirely within Canada*
- ✓ Technical Risk: *build a highly regarded technical team*
- ✓ Access to Projects: *consolidation early in cycle*
- ✓ Access to Capital: *>\$30m cash and over 50% institutionally held*
- ✓ Commodity Risk: *copper + gold*

### What is the reward?

#### Porphyry Cu-Au Discovery

The most valuable porphyry Cu-Au deposits in Canada are located within the Golden Triangle

#### Epithermal Au-Ag Discovery

One of the highest-grade gold deposits in Canada (Brucejack) was caused by the same intrusions present at HWY 37 and Forrest Kerr

## 2026 CATALYSTS

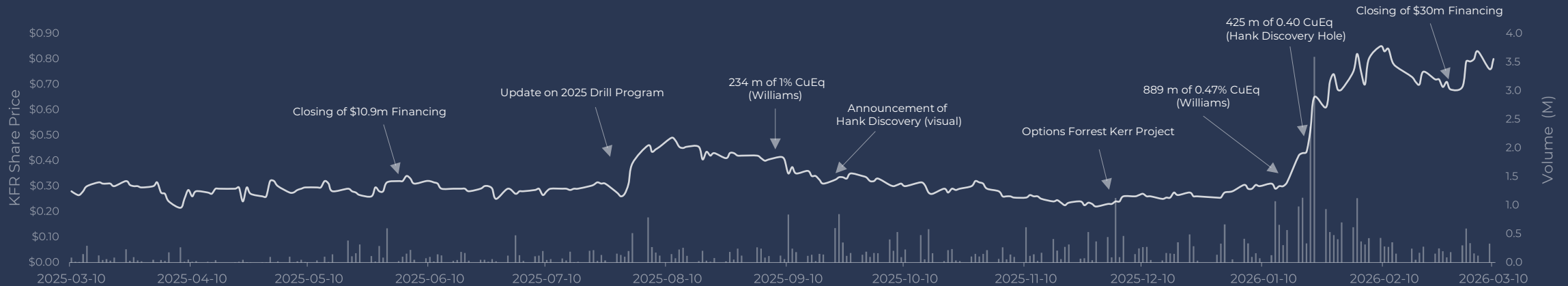
- Fully funded for aggressive drilling at HWY 37 in June 2026
- Program will include diamond drilling within the Hank-Mary District as well as regional exploration programs across the HWY 37 and Forrest Kerr Projects
- Program details to be finalized and announced in Q2



# CAPITAL STRUCTURE and OWNERSHIP

CAPITAL STRUCTURE		INSTITUTIONAL		UHNW
Basic Shares Outstanding	128,878,764	Konwave AG	 CRESCAT CAPITAL THE VALUE OF GLOBAL METAL INVESTING	Alex Gubbins
Market Cap @ \$0.80	~\$103 M CAD	Schroders	 commoditycapital INVEST IN REAL ASSETS	Ashwath Mehra
Cash	~\$30.5 M CAD	VESTCOR CORP	TERRACAPITAL	Larry Childress
Average Daily Volume (TSXV 90 Days)	893,000	 LOWELL RESOURCES FUNDS MANAGEMENT	 Deutsche Rohstoff	<b>TOP 20 SHAREHOLDERS</b>
Warrants (\$0.35 avg price)	24,645,216	 PLETHORA PRECIOUS METALS FUND	 ACASTA	Control ~58%
Options (\$0.41 avg price)	7,413,667	 inthallo	 EARTHLABS	<b>MANAGEMENT/BOARD/ADVISORS</b>
FD Shares Outstanding	160,937,647	 PALA INVESTMENTS	 PALOS WEALTH MANAGEMENT	~7%

As of March 10<sup>th</sup>, 2026



# THE GOLDEN TRIANGLE TEAM

Leading technical team with Golden Triangle and global experience.

Deep social knowledge of British Columbia and Golden Triangle

Key members from GT Gold - the most recent porphyry discovery exit in the Golden Triangle



**Dustin Perry, P.Geo.**  
CEO, President, Director, Founder, QP

Entrepreneurial geologist with 18 years of mineral exploration experience in British Columbia focused on copper-gold porphyry and epithermal gold-silver deposits. Graduate of the University of British Columbia (UBC). Elected Director of AME BC.



**Ashwath Mehra**  
Chair of Advisory Board

Former Executive Chair of GT Gold, founding partner of Glencore, lead director of Collective Mining.



**Tyler Caswell, P.Geo.**  
VP Exploration

20 years of mineral exploration experience throughout the Pacific Rim. Recently led porphyry Cu-Au exploration and resource delineation efforts for NorthWest Copper in BC as VP-Exploration.



**Charlie Greig, MSc., P.Geo**  
Technical Advisor

Former VP-Exploration of GT Gold and winner of "Prospector of the Year" award for Saddle North Discovery.



**Paul Gruner, MBA, CPA, ICD.D**  
Director

Former CEO of Tahltan Nation Development Corporation.



**Gayle Febbo, MSc., P.Geo.**  
Chief Geologist

BC porphyry expert with over 20 years of work experience, predominantly in the Golden Triangle including at KSM, Brucejack, and Galore Ck. MSc. on KSM at MDRU (UBC).



**Stephanie Sykora, PhD**  
Technical Advisor

Porphyry/epithermal expert. Chief Geologist at C3 Metals. PhD on Lihir at CODES (UTas). Formerly with Teck and First Quantum porphyry groups.

## Wealth of Experience



# WHY THE GOLDEN TRIANGLE?

**The Golden Triangle** is one of the most well-endowed mining camps in the world and **hosts over 269 m oz Au, 1,730 m oz Ag, and 107 B lbs Cu.**

**Kingfisher's 933 km<sup>2</sup> HWY 37 Project** and **202 km<sup>2</sup> Forrest Kerr Project** provided unmatched discovery-stage leverage within BC's premier mining district.

The Golden Triangle benefits from excellent infrastructure, operating mines and large-scale development projects, as well as a highly-skilled labour force. The HWY 37 Project is located entirely within Tahltan Traditional Territory.

## Major Projects

- ① Galore Creek: 10.9 m oz Au, 13.5 B lbs of Cu (*Teck/Newmont JV, Development Stage*)
- ② Red Chris: 19.3 m oz Au, 13 B lbs of Cu (*Newmont, In Production*)
- ③ Saddle North: 8.9 m oz Au, 4.7 B lbs of Cu (*Newmont*)
- ④ KSM+Treaty+Brucejack: 194.8 m oz Au, 61.3 B lbs Cu, 1036 m oz Ag (*Seabridge Gold, Largest Undeveloped Gold Deposit on Earth*)
- ⑤ Eskay Creek: 4.1 m oz Au, 101 m oz Ag (*Skeena Gold and Silver, Development Stage, Past Production of 3.3 m oz Au, 160 m oz Au*)
- ⑥ Schaft Creek: 8.2 m oz Au, 9.1 B lbs of Cu (*Teck, Development Stage*)

See appendix for references

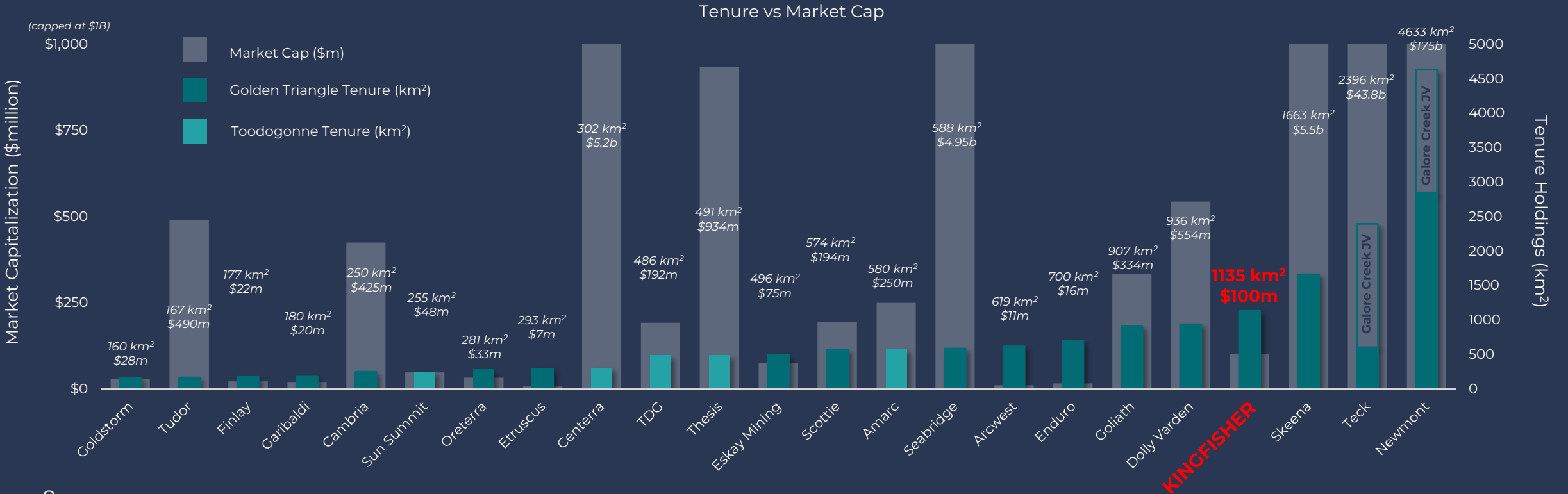
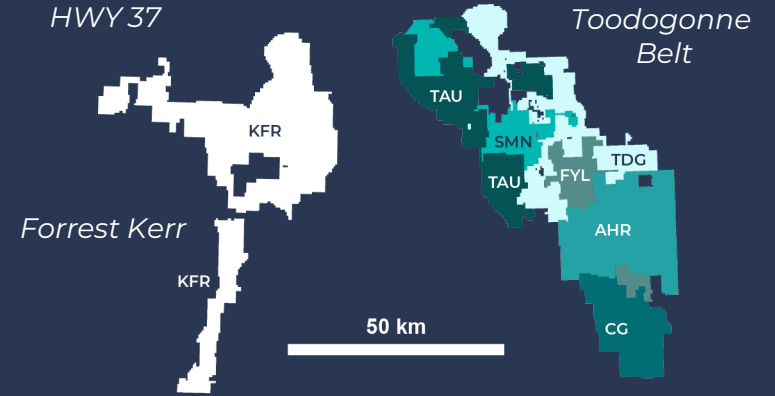


Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

# KINGFISHER - BC's CONSOLIDATION STORY

**Kingfisher is one of BC's largest landholders - and one of its most undervalued.**

Holding **1,135 km<sup>2</sup>** Kingfisher ranks **4th in total tenure** amongst all companies operating in the Golden Triangle and Toodogonne regions.



# INFRASTRUCTURE – HWY 37 ADVANTAGE

The Golden Triangle is transversed by Highway 37 and the Northwest Transmission Line.

The Province of British Columbia and Energy and Natural Resources Canada are currently investing \$195m to improve Highway 37 to support increased industrial activity.

**Not all projects within the Golden Triangle are located proximal to infrastructure like HWY 37.**

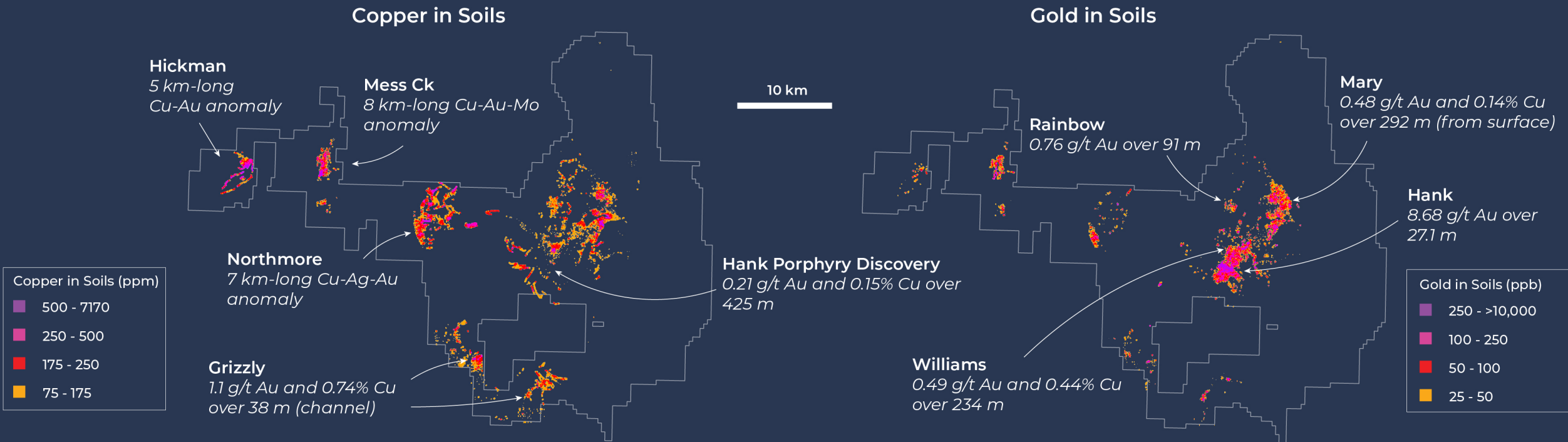


# HWY 37 TARGETS: An Incredible Pipeline for a Bull Market

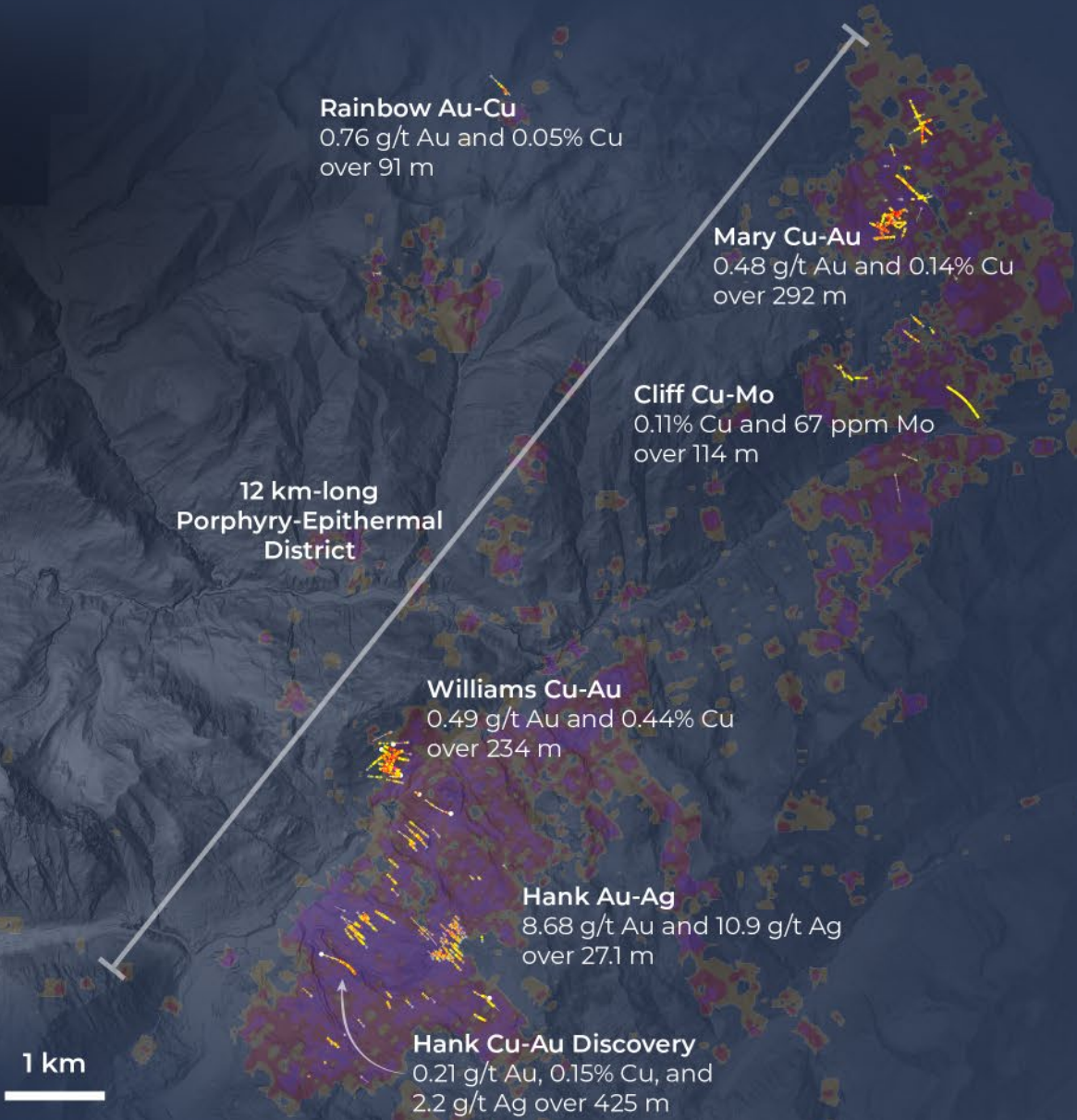
## Exceptional pipeline of robust Cu-Au targets

The Hank to Mary District is the largest geochemical anomaly in the Golden Triangle within a junior-exploration project

The incipient discovery of the Hank Porphyry represents the high prospectivity of this less mature region within the Golden Triangle.



# HANK-MARY OVERVIEW: 12 km Long Mineral System



## The right ingredients for the next major porphyry-epithermal district in BC's Golden Triangle

Six porphyry Cu-Au centers identified already in addition to the large Hank epithermal Au-Ag deposit

- ✓ Same age rocks as Sulphurets District (Seabridge/Newmont/Tudor)
- ✓ Same scale as Sulphurets District
- ✓ Alkaline intrusions like Red Chris and Saddle
- ✓ Fully consolidated with limited systematic modern exploration

Examples of Golden Triangle Porphyry Deposits at Scale



# HANK: An Intact Porphyry-Epithermal System Stretching Over 6 km

The 6 km-long Hank area is highlighted by one of the largest high-strength gold anomalies in British Columbia.

The surface expression is caused by a multistage porphyry-epithermal system that is fully intact – a rarity in British Columbia.

Drill Assay: AuEq

- >1.00 g/t
- 0.50 - 1.00 g/t
- 0.25 - 0.50 g/t
- 0.10 - 0.25 g/t

Williams Cu-Au

Hank Au-Ag

Hank Cu-Au Discovery

Mary Cu-Au Porphyry

Hank High-Sulfidation Gold

Historical Pits Resources

Lithocap

Post Min Basin

Lithocap

Late Min Porphyry

Silica Sinter

Williams Cu-Au Porphyry

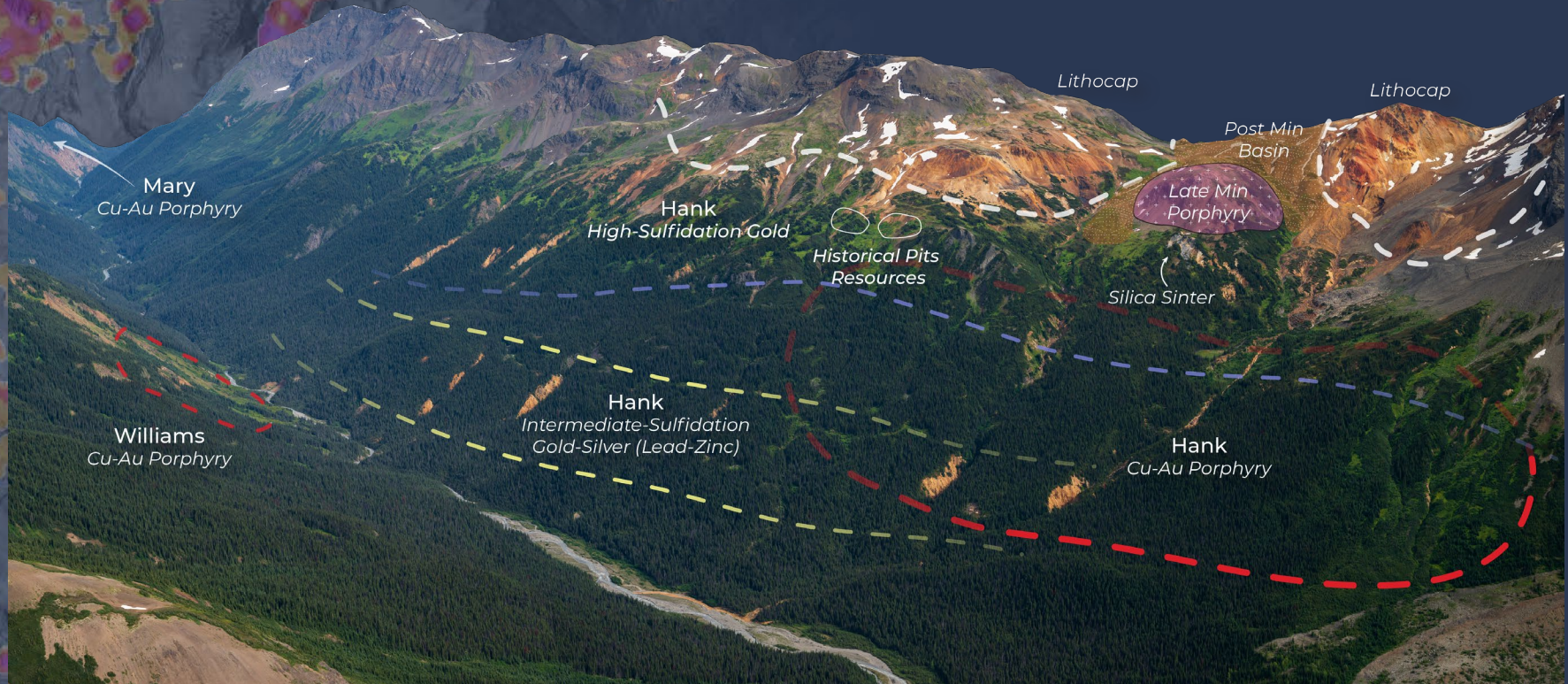
Hank Intermediate-Sulfidation Gold-Silver (Lead-Zinc)

Hank Cu-Au Porphyry

field of view



1 km



# AN INTACT SYSTEM – RARE IN BC



Williams  
Cu-Au

Hank Au

Hank  
Cu-Au

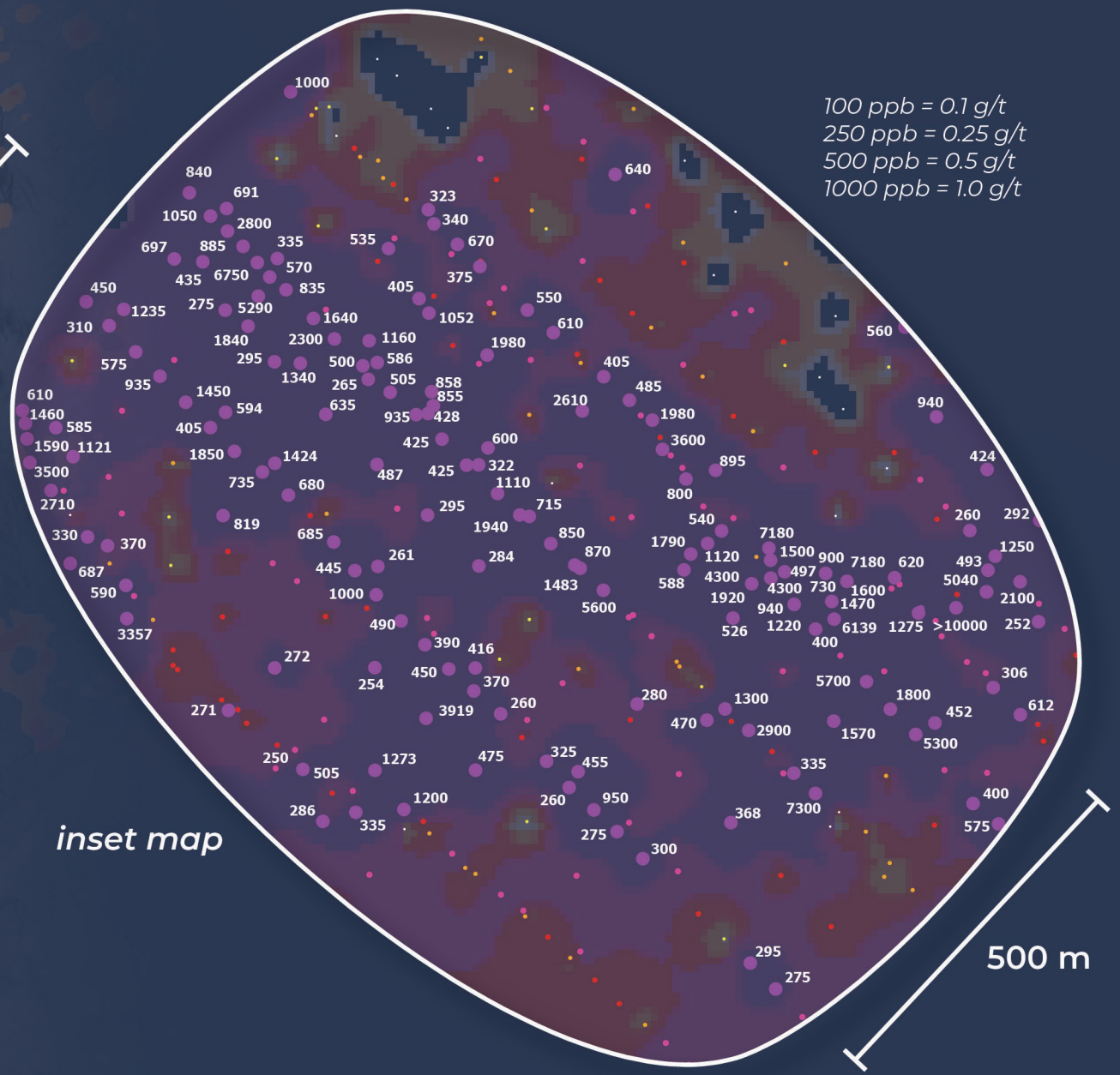
Lithocap  
(top of system)

Highway  
& Power  
(~10 km)

5 km

6 km

# HANK GOLD SYSTEM FOOTPRINT: An Exceptional Anomaly



# HWY 37 COMPARED TO BC PORPHYRY TARGETS

BC Deposit Footprints



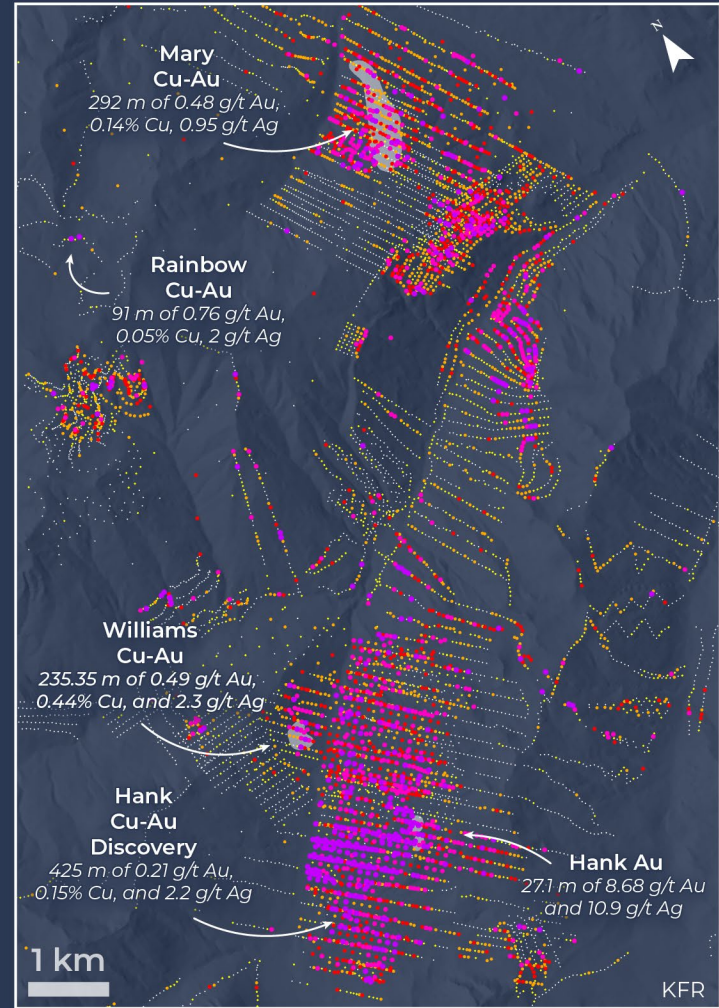
1 km

Gold in Soils (ppb)

- >250
- 25 - 50
- 100 - 250
- 10 - 25
- 50 - 100
- 0 - 10

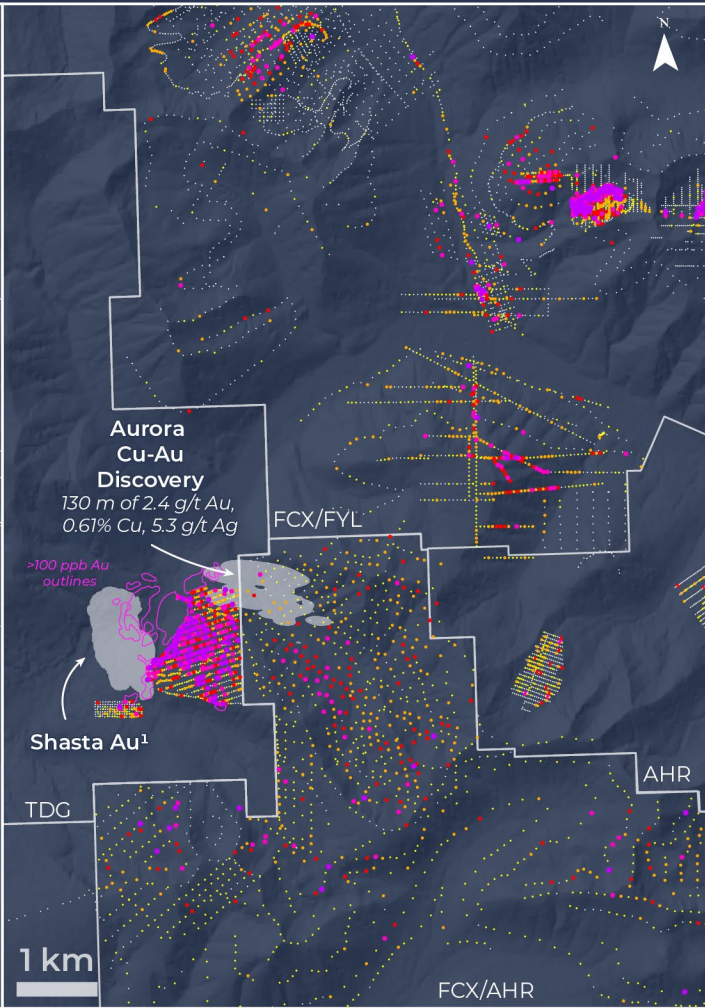
## HWY 37

Kingfisher Metals



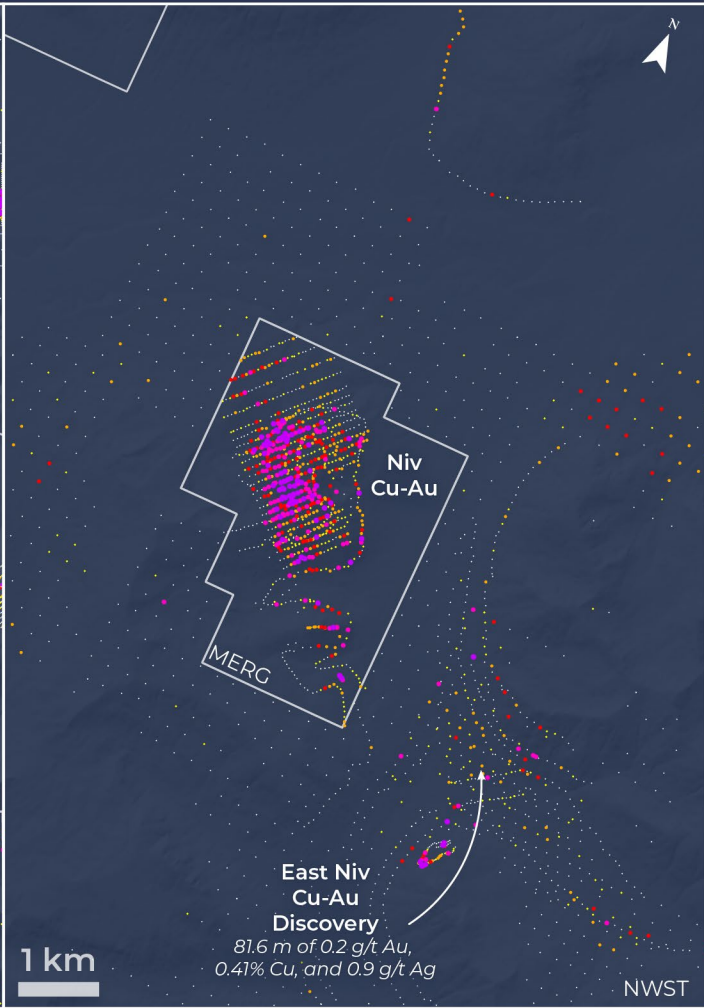
## Joy/Shasta/Pil/Brenda

Amarc, TDG, Finlay, Freeport



## Niv/East Niv

Metal Energy/Northwest Copper



(1) Shasta Resource: IND: 0.39 M oz Au, 14.26 M oz Ag; INF: 0.37 M oz Au, 13.88 M oz Ag

See appendix for sources.

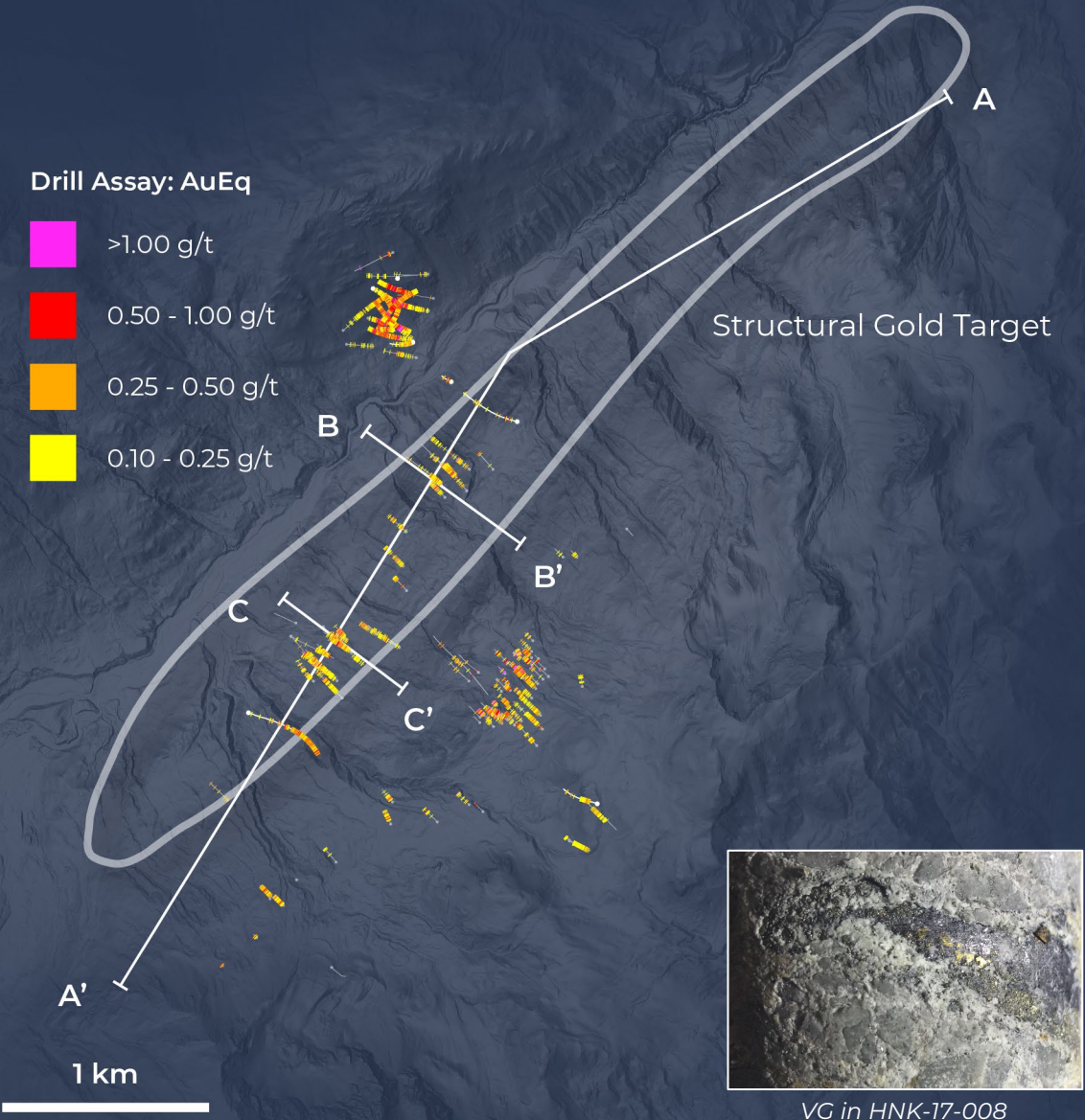
Not all historical data has been digitized for this map due to public availability.

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

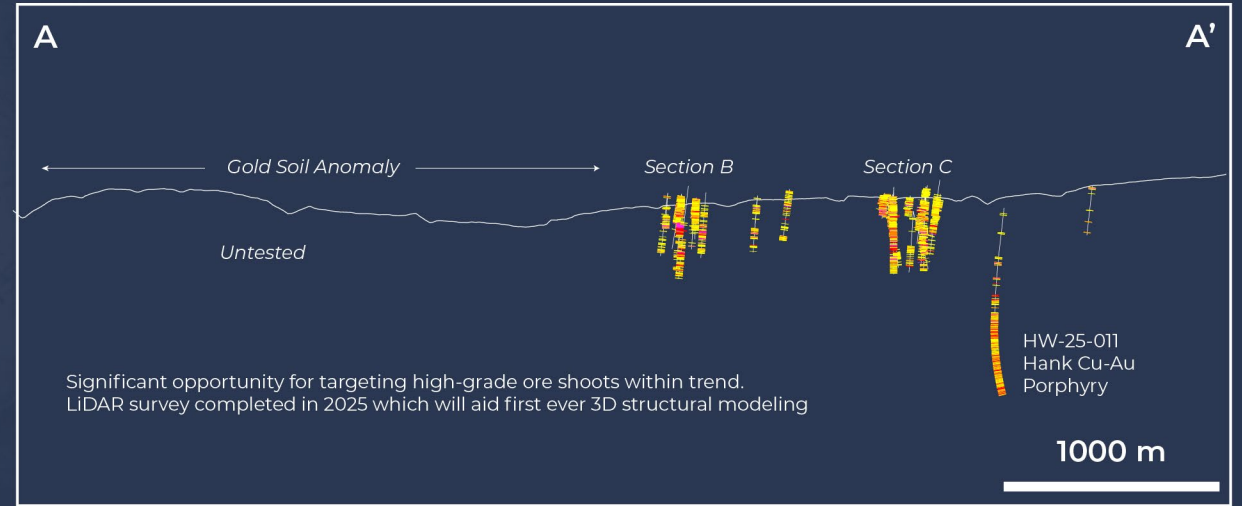
# HANK – STRUCTURAL HIGH-GRADE GOLD TARGETS

Drill Assay: AuEq

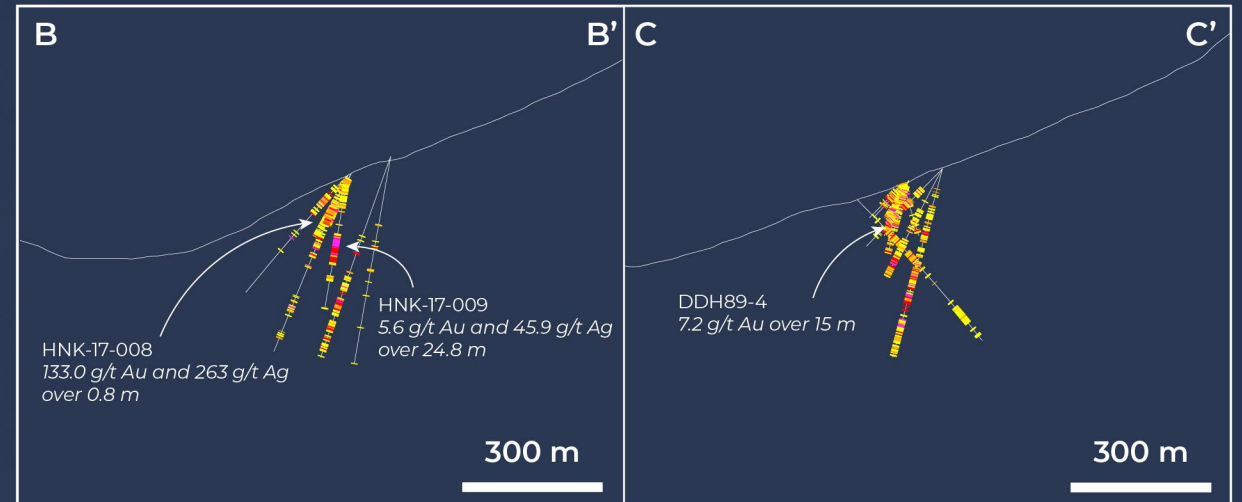
- >1.00 g/t
- 0.50 - 1.00 g/t
- 0.25 - 0.50 g/t
- 0.10 - 0.25 g/t



## Long Section



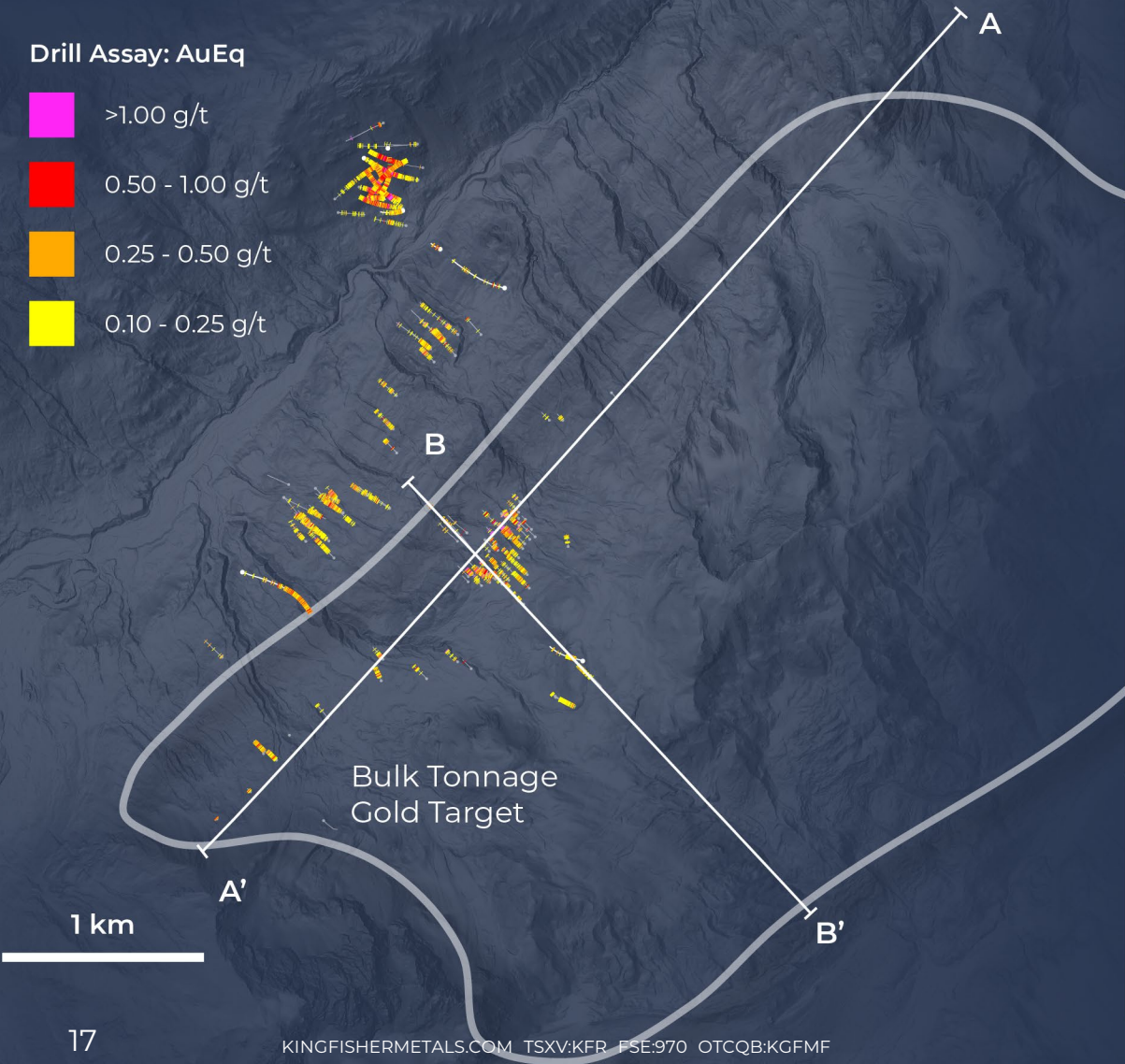
## Cross Section



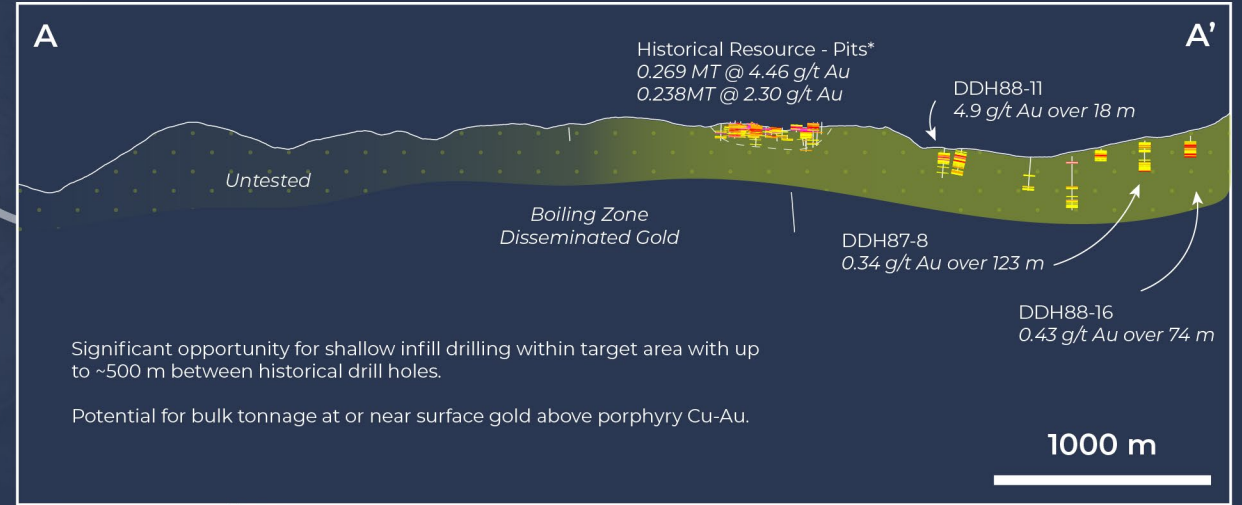
# HANK – BULK TONNAGE GOLD TARGETS

## Drill Assay: AuEq

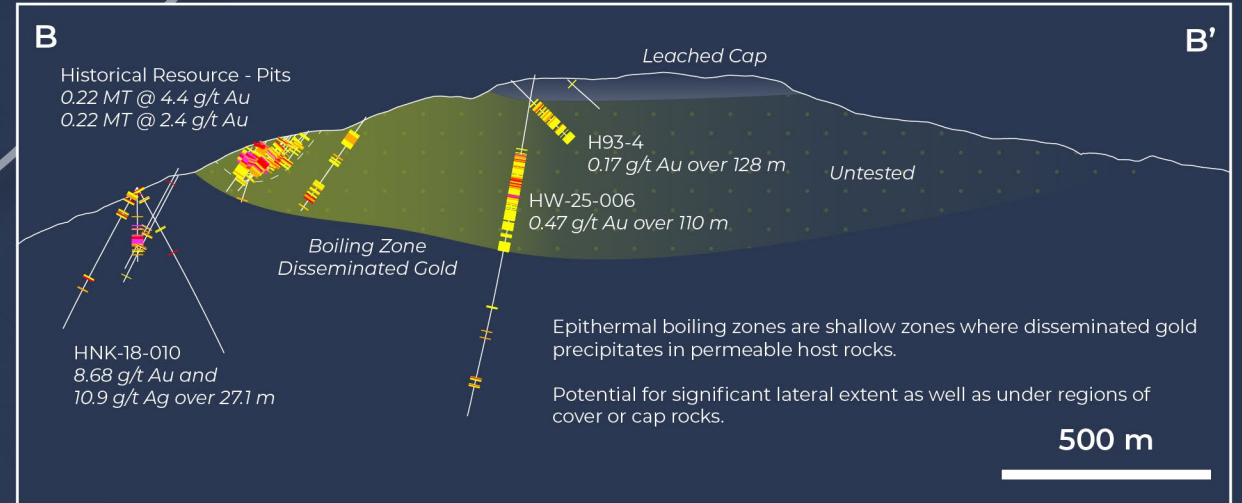
- >1.00 g/t
- 0.50 - 1.00 g/t
- 0.25 - 0.50 g/t
- 0.10 - 0.25 g/t



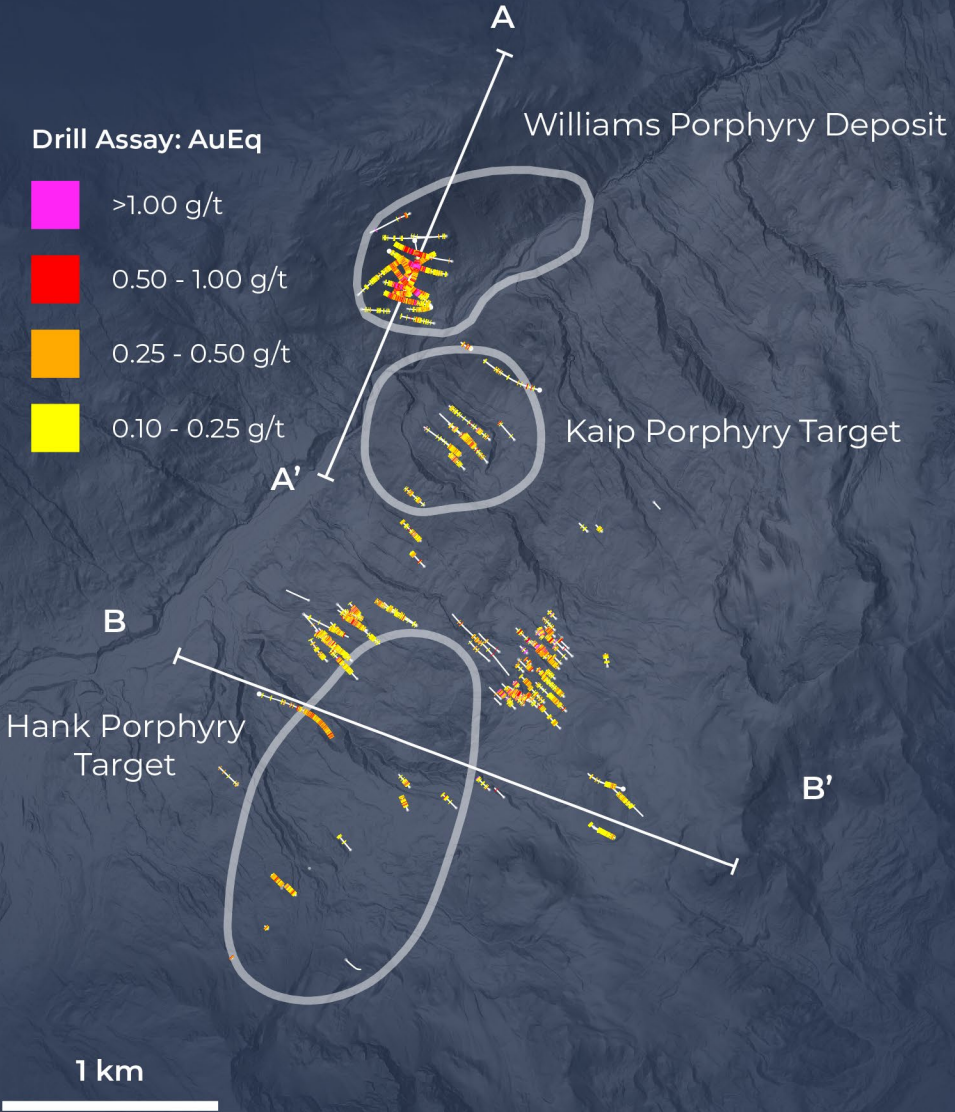
## Long Section



## Cross Section



# HANK – PORPHYRY COPPER-GOLD TARGETS

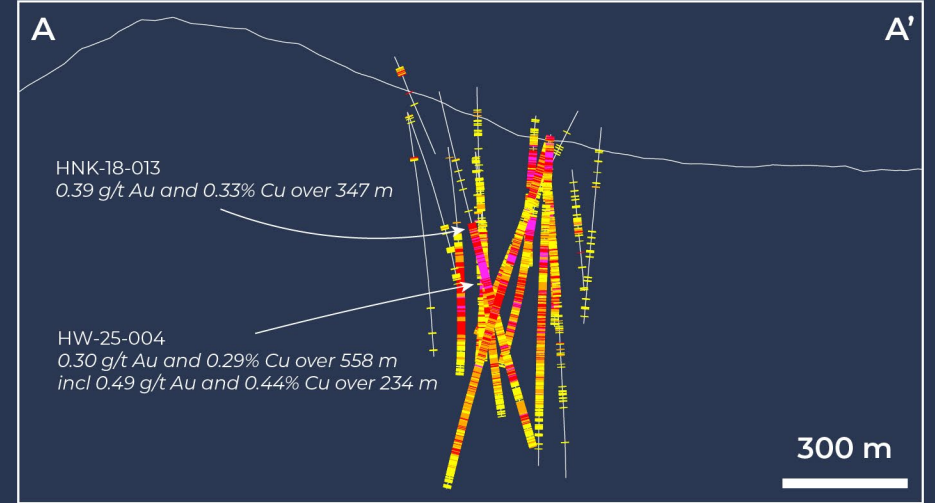


HW-25-004: 524.6 m

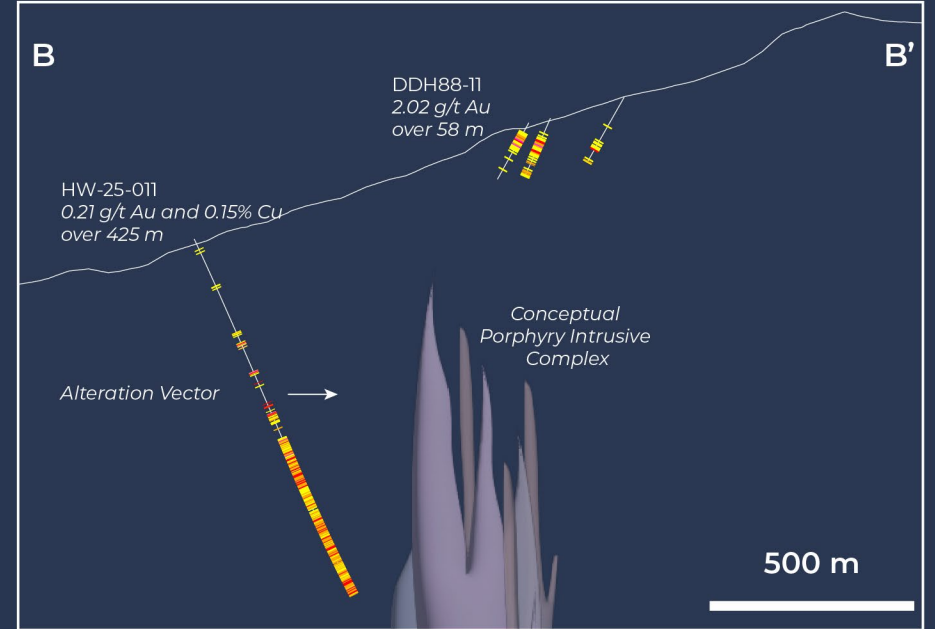


HW-25-011: 894 m

## Cross Section - Williams Porphyry Deposit



## Cross Section - Hank Porphyry Target

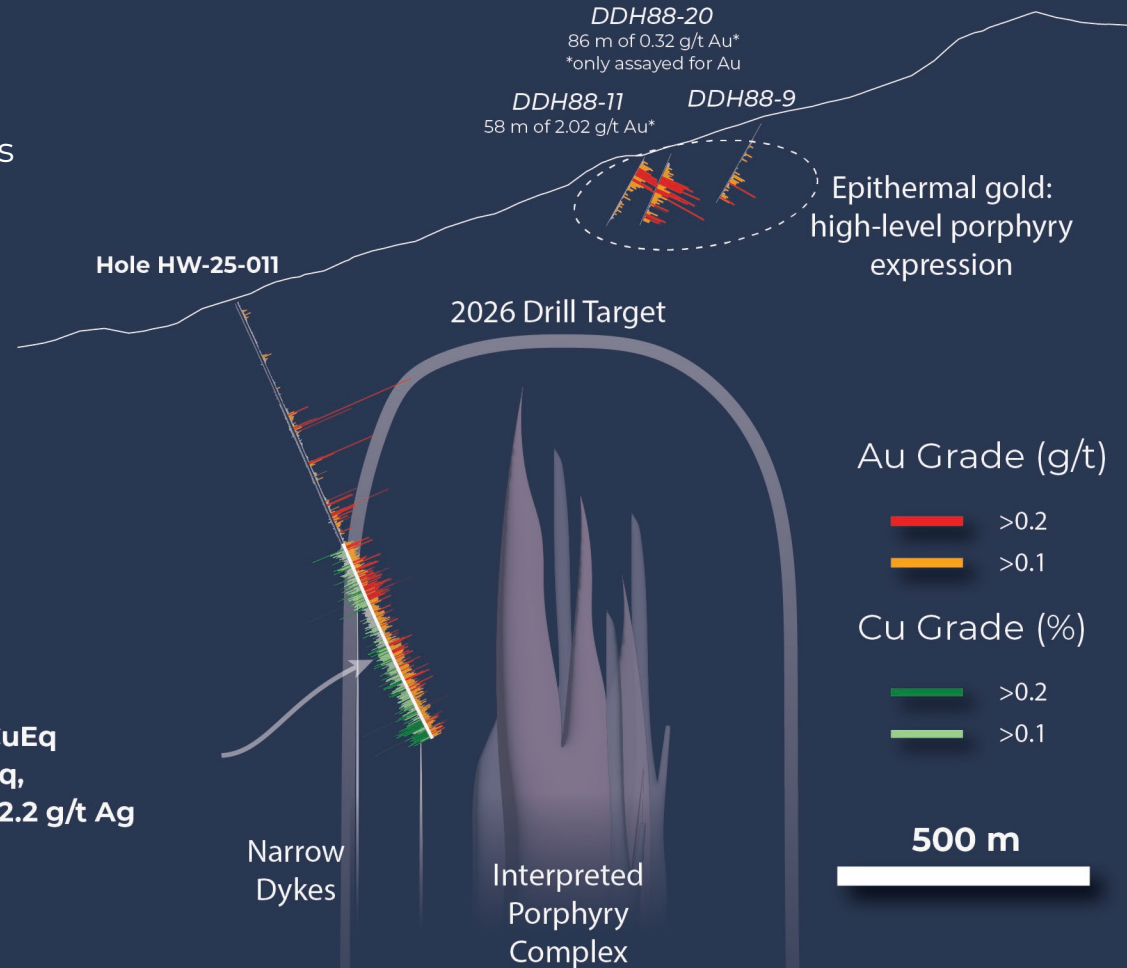


# HANK PORPHYRY DISCOVERY

A new porphyry system was discovered on the final drill hole (HW-25-011) of the 2025 program.

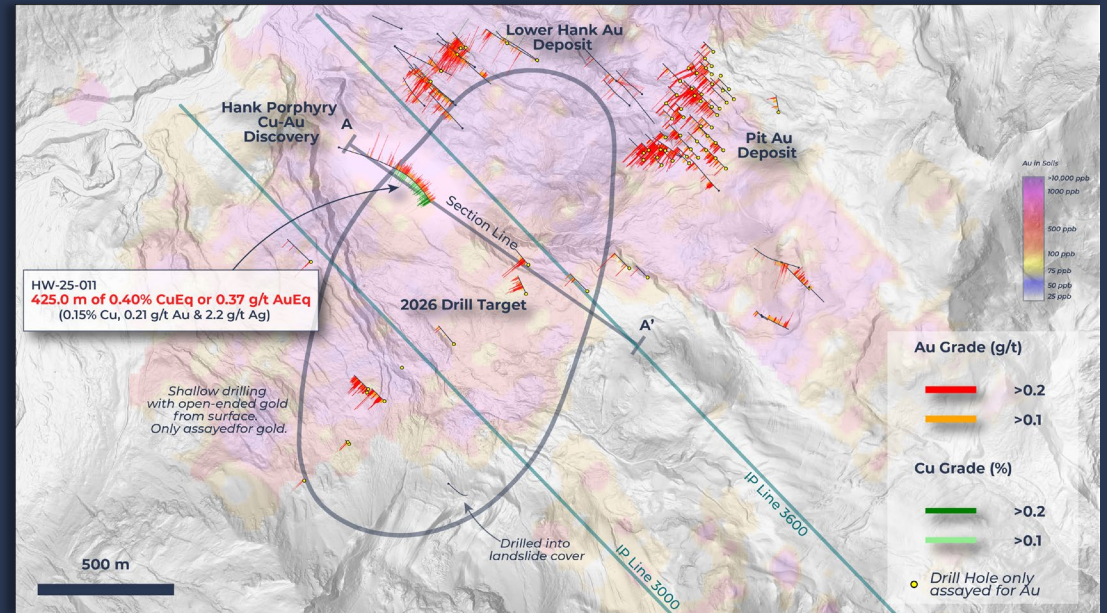
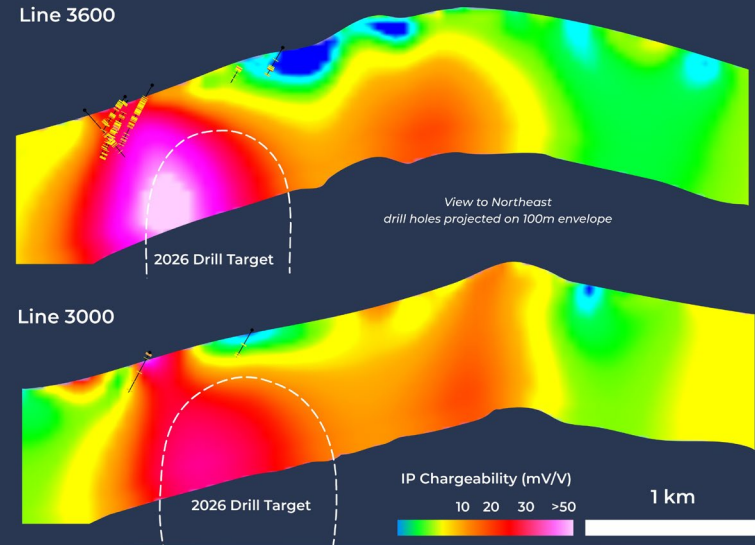
The **blind Hank porphyry system** lies underneath the broad Hank epithermal alteration system.

Intrusions intersected in HW-25-011 are limited to two, narrow meter-scale dykes, and **alteration assemblages are indicative of a flanking position** that is trending towards an interpreted intrusive porphyry complex where **grades are expected to increase**.



# HANK PORPHYRY IP ANOMALY

- Wide-spaced (600 m) Induced Polarization (IP) lines outline a broad region of chargeability that stretches southeast ~1 km past the 2026 drill target area outline.
- Shallow historical drilling in the target area did not test chargeability anomalies and was only assayed for gold.
- HW-25-011 is the first test of this anomaly and bottomed in increasing copper mineralization.



# HANK – MARY PORPHYRY DISTRICT

Mary Cu-Au Deposit

Hank Au-Ag Deposit

*The district you can see from the highway*



Williams Cu-Au Deposit

> 0.4% CuEq Isosurface  
(indicator interpolant from LeapFrog Geo)

800 m vertical

Hank Porphyry Cu-Au Discovery

epithermal gold

2026 Drill Target

HW-25-011  
425 m of 0.40% CuEq  
or 0.37 g/t AuEq  
0.15% Cu, 0.21 g/t Au & 2.2 g/t Ag

**AuEq Grade (g/t)**



# FORREST KERR TARGETS: Accretive Consolidation

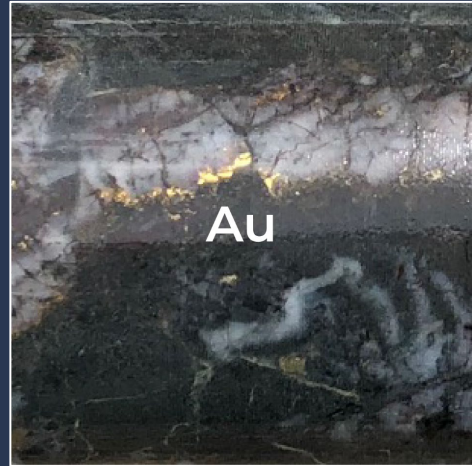
The 202 km<sup>2</sup> Forrest Kerr Project adds additional district-scale copper-gold targets to Kingfisher's portfolio in the highly prospective Golden Triangle.

Forrest Kerr straddles one of the major structures within the Golden Triangle and historical exploration has returned high-grade gold results including 90.27 g/t Au over 4 m.

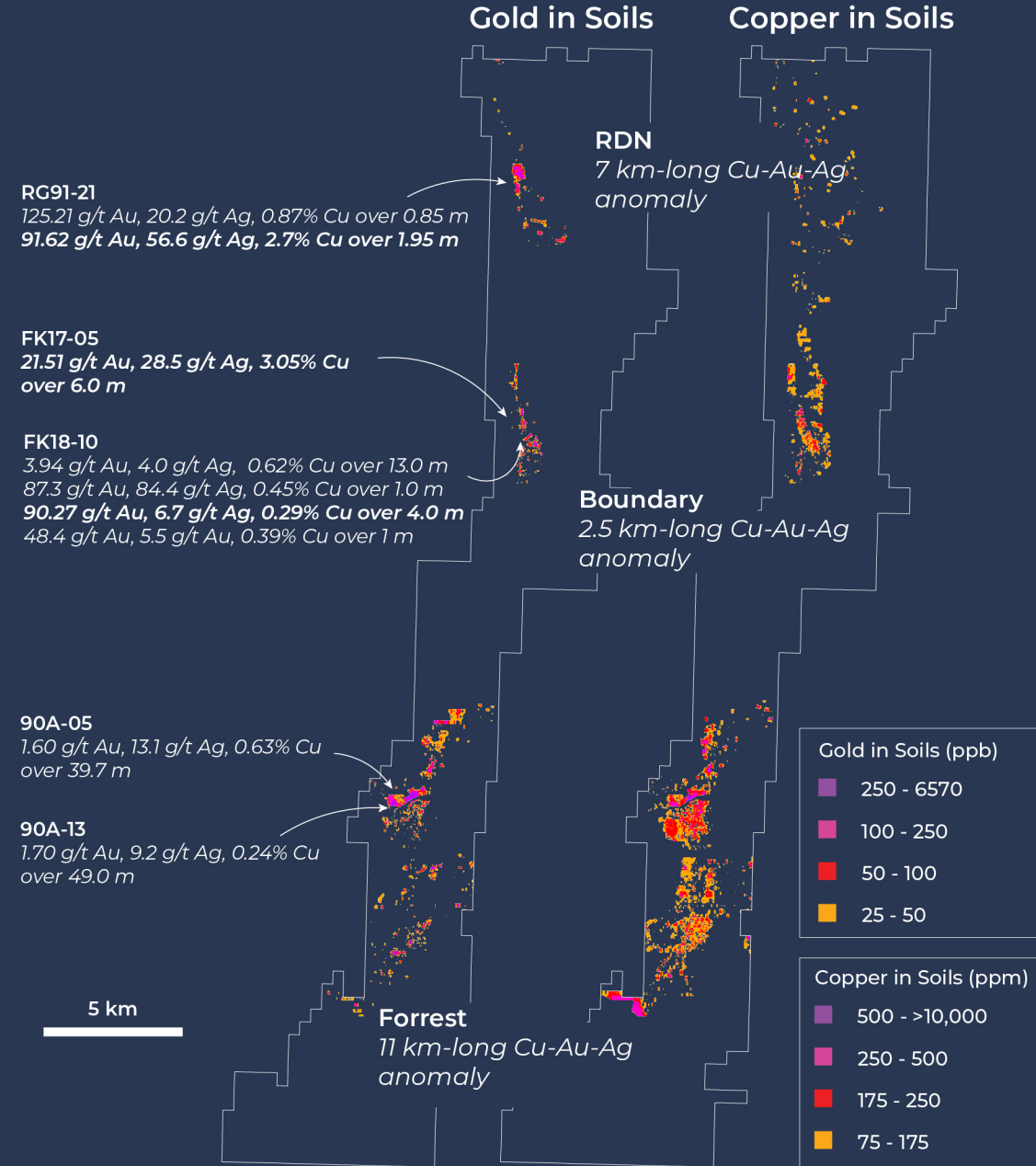
Kingfisher sees significant discovery opportunities on this large project that has yet to see the type of systematic exploration that Kingfisher is best at.



Lithocap at RDN untested for porphyry potential



VG at Boundary





# CONTACT US

1050 W. Pender St, Suite #1710  
Vancouver, British Columbia  
Canada

[www.kingfishermetals.com](http://www.kingfishermetals.com)

Tel: +1-778-606-2507

Dustin Perry, CEO  
[dustin@kingfishermetals.com](mailto:dustin@kingfishermetals.com)

### Resource References

**Treaty Creek:** Crowie, T. and Kirkham, G. (2024) *Treaty Creek Project, NI 43-101 technical report update*.

**Saddle North:** Flynn, R. (2020) *NI 43-101 Technical Report on the Saddle North Copper-Gold Project, Tatogga Property, Liard Mining Division, Northwest British Columbia, Canada, NI 43-101 Technical Report*. Available on [www.sedarplus.ca](http://www.sedarplus.ca)

**Galore Creek:** *Galore Creek Mineral Resources (2023) Galore Creek Resources*. Available at: [www.gcmc.ca/](http://www.gcmc.ca/)

**Brucejack:** *Newmont Reserves and Resources (2024) Newmont Corporation – Operations & Projects*. Available at: [www.Newmont.com](http://www.Newmont.com)

**Eskay Creek:** *Project Development & Infrastructure (2025) Eskay Creek - Project Development*. Available at: [www.skeenagoldsilver.com](http://www.skeenagoldsilver.com)

**Red Chris:** Rees, C., Riedell, K.B., Proffett, J.M., Macpherson, J. and Robertson, S., 2015. The Red Chris porphyry copper-gold deposit, northern British Columbia, Canada: Igneous phases, alteration, and controls of mineralization. *Economic Geology*, 110(4), pp.857-888.

**Schaft Creek:** *Reserves and Resources (2024) Copper Fox Metals - Reserves*. Available at: [www.copperfoxmetals.com](http://www.copperfoxmetals.com).

**KSM:** *Seabridge Gold Mineral Reserves and Resources (2024) Mineral Reserves and Resources*. Available at: [www.seabridgegold.com](http://www.seabridgegold.com).

### HISTORICAL RESOURCE (HANK)

The mineral resource estimate referenced is considered a *historical estimate* under National Instrument 43-101 (*Standards of Disclosure for Mineral Projects*). The estimate was prepared by Lac Minerals Ltd. in July 1987, prior to the introduction of NI 43-101, and therefore does **not** comply with current CIM Definition Standards. A Qualified Person (“QP”) has **not** completed sufficient work to classify the historical estimate as a current mineral resource or mineral reserve. The Company is **not treating the historical estimate as a current mineral resource or reserve** and the historical estimate should **not** be relied upon.

Lac Minerals Ltd. defined the historical resource as “indicated reserves (open pit material)” using a cutoff grade of 0.024 oz Au/ton and a maximum open pit depth of 50 meters. The 200-Pit is reported to contain 269,000 tons at an average of 0.13 oz/ton Au (4.46 g/t Au), with a waste-to-ore ratio of 4.5:1. The 440-Pit is reported to have 238,000 tons at 0.067 oz/ton Au (2.30 g/t Au) and a waste-to-ore ratio of 4.2:1.

To verify and update the historical estimate as a current mineral resource, a QP would be required to:

- visit site, review and validate the original data;
- perform additional drilling, sampling, and QA/QC;
- update geological modeling and interpretations; and
- prepare a new estimate using current CIM-compliant methods.

## Joy/Shasta/Joy/Brenda:

Bird, S. NI 43-101 2025 Updated Resource Estimate for the Shasta Deposit.

Dudek, N.; Greig, R.E.; Steiner, A.P. 2023 JOY Project Assessment Report, ARIS report no. 41856.

Coulter, A. & Schneebeil, A. Geochemical Sampling, Prospecting, Processing Historical Core and Geophysical Surveying, ARIS report no. 41688.

Grabreck, A.E.; Greig, R.E.; Ver Hoeve, T.J. Assessment Report on Geological, Geophysical, Geochemical, and Diamond Drilling Surveys on the Joy Project, ARIS report no. 40912.

Morley, E.C. 2023 Geological and Geochemical Report for the Saunders West Property, ARIS report no. 41472.

Dorion, S. 2022 Geochemical Survey and Geological Studies on the Shasta Placer Claims, ARIS report no. 41038.

Morley, E.C. 2023 Geological and Geochemical Report for the Saunders East Property, ARIS report no. 41479.

Dorion, S. 2022 Diamond Drilling and Geochemical, Geophysical, and Airborne Surveys on the Baker-Shasta Property, ARIS report no. 41277.

Coulter, A. & Schneebeil, A. PIL Assessment Report 2022 Geochemical Sampling, Prospecting, Processing Historical Core and Geophysical Surveying, ARIS report no. 40755.

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A QP has not verified these results; they are provided for context only and should not be relied upon.

# APPENDIX: Warrants and Options

Warrants		
Price	Number	Expiry
\$0.25	1,116,875	June 3, 2028
\$0.30	2,293,413	<b>May 13, 2026</b>
\$0.30	2,497,187	<b>May 28, 2026</b>
\$0.30	5,392,741	January 16, 2027
\$0.40	13,345,000	June 3, 2028

Options		
Price	Number	Expiry
\$0.17	1,750,000	January 17, 2030
\$0.25	1,575,000	June 5, 2029
\$0.26	500,000	April 29, 2030
\$0.32	2,200,000	June 3, 2030
\$0.60	655,000	August 10, 2028
\$1.25	316,667	March 12, 2026
\$1.50	355,000	June 14, 2027
\$2.75	52,000	May 25, 2026
\$3.25	10,000	October 21, 2026