



**Kingfisher**  
**METALS**

# Built for the Next Discovery

*Advancing the Largest Early-Stage Copper and Gold Project  
in BC's Golden Triangle with a Proven Technical Team*

TSXV: **KFR**  
OTCQB: **KGFMF**  
FSE: **970**

[www.kingfishermetals.com](http://www.kingfishermetals.com)

April 2026

This presentation contains “forward-looking information” concerning the future financial or operating performance of Kingfisher Metals Corp. (“Kingfisher” or the “Company”) and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “seeks”, “believes”, “anticipates”, “plans”, “continues”, “budget”, “scheduled”, “estimates”, “expects”, “forecasts”, “intends”, “projects”, “predicts”, “proposes”, “potential”, “targets” and variations of such words and phrases, or by statements that certain actions, events or results “may”, “will”, “could”, “would”, “should” or “might” “be taken”, “occur” or “be achieved”. Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, near-term catalysts, and future plans, strategies and objectives of Kingfisher. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of Kingfisher believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that widespread epidemics or pandemic outbreak including the COVID-19 pandemic will have no or minimal impact to Kingfisher's business, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that Kingfisher will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Kingfisher's expectations include, among others, the actual results of current exploration activities being different than those anticipated by Kingfisher, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although Kingfisher has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Kingfisher does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law. Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's property.

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained on this presentation. This presentation is not an offer to purchase securities and does not constitute an offering document under Securities legislation. All information is presented in Canadian dollars unless otherwise stated; as of the date indicated on the front of this presentation. This presentation contains information obtained by the Company from third parties. The Company believes such information to be accurate but has not independently verified such information.

The data disclosed in this presentation relating to compiled drilling and sampling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company's future work will include verification of the data.

Assumptions used in USD for the copper equivalent calculation (CuEq) were metal prices of \$4.00/lb copper, \$3,000/oz gold, and \$30/oz silver. No current or historical metallurgical work has been completed therefore recoveries assumed to be 80% for copper, 80% for gold and 80% for silver. The following equations was used to calculate the copper equivalence:  $CuEq = \text{copper (\%)} + (\text{gold (g/t)} \times 1.0938) + (\text{silver (g/t)} \times 0.0109)$ . Differences may occur due to rounding. Assumptions used in USD for the gold equivalent calculation (AuEq) were metal prices of \$4.00/lb copper, \$3,000/oz gold, and \$30/oz silver. No current or historical metallurgical work has been completed therefore recoveries assumed to be 80% for copper, 80% for gold and 80% for silver. The following equations was used to calculate the copper equivalence:  $AuEq = \text{gold (g/t)} + (\text{copper (\%)} \times 0.9143) + (\text{silver (g/t)} \times 0.0100)$ . Differences may occur due to rounding. Equivalency calculations are used for illustrative purposes and do not imply that the metals are economically recoverable.

Tyler Caswell, P. Geo., the Vice President Exploration of the Company, is the Qualified Person as defined by NI 43-101, and has reviewed and approved the technical data and information in this presentation.

## The Newest Discovery in the Golden Triangle

15,000 m of drilling in 2026

### COMPANY OVERVIEW

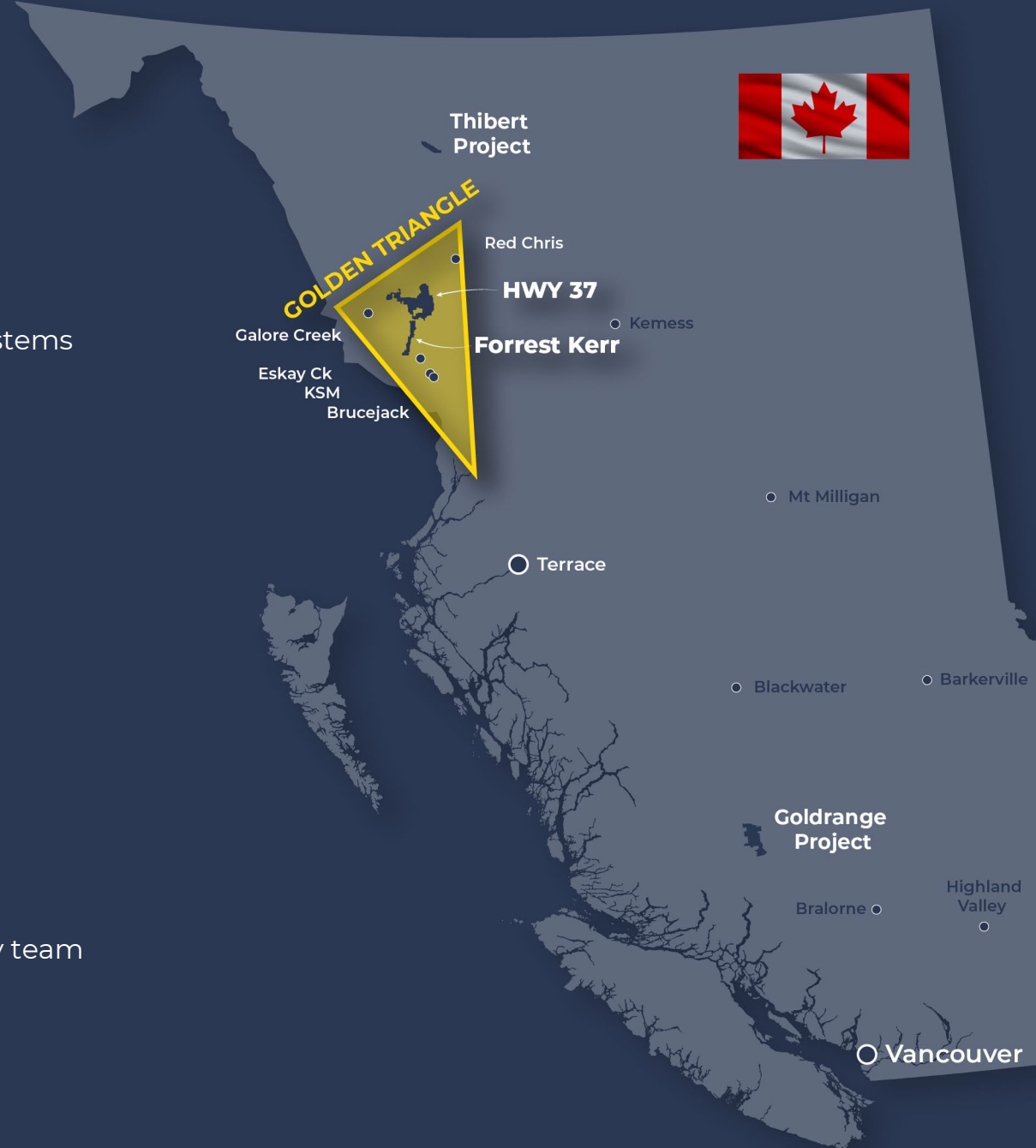
- Canadian exploration company focused on district-scale copper and gold systems
- Projects in mining-friendly, infrastructure-rich regions of BC
- Well-funded discovery-driven team with technical and market experience

### STRATEGY

- Focus on making large, high-impact discoveries
- Mitigating exploration risk through systematic exploration
- Strategic consolidation of prospective ground within the Golden Triangle

### INVESTMENT HIGHLIGHTS

- Exposure to Tier-1 copper and gold discovery potential
- One of the largest tenure positions within the Province of BC
- Highly motivated technical team with key members of the GT Gold discovery team



## OPPORTUNITY

### How we reduce risk?

- ✓ Jurisdictional Risk: *operate entirely within Canada*
- ✓ Technical Risk: *build a highly regarded technical team*
- ✓ Access to Projects: *consolidation early in cycle*
- ✓ Access to Capital: *>\$30m cash and over 50% institutionally held*
- ✓ Commodity Risk: *copper + gold*

### What is the reward?

#### Porphyry Cu-Au Discovery

The most valuable porphyry Cu-Au deposits in Canada are located within the Golden Triangle

#### Epithermal Au-Ag Discovery

One of the highest-grade gold deposits in Canada (Brucejack) was caused by the same intrusions present at HWY 37 and Forrest Kerr

## 2026 CATALYSTS

- 15,000 m drill program at HWY 37 beginning in mid June
- Regional program across HWY 37 and Forrest Kerr with IP, MMT, Magnetics, LiDAR, geological and geochemical surveys.



# CAPITAL STRUCTURE and OWNERSHIP

## CAPITAL STRUCTURE INSTITUTIONAL UHNW

<b>Basic Shares Outstanding</b>	<b>136,928,859</b>
<b>Market Cap @ \$1.10</b>	<b>~\$150 M CAD</b>
<b>Cash</b>	<b>~\$30.6 M CAD</b>
Average Daily Volume (TSXV 90 Days)	404,959
Warrants (Avg \$0.36)	19,928,455
Options (Avg \$0.48)	11,472,000
FD Shares Outstanding	168,329,314

As of May 4<sup>th</sup>, 2026

**INSTITUTIONAL**

**UHNW**

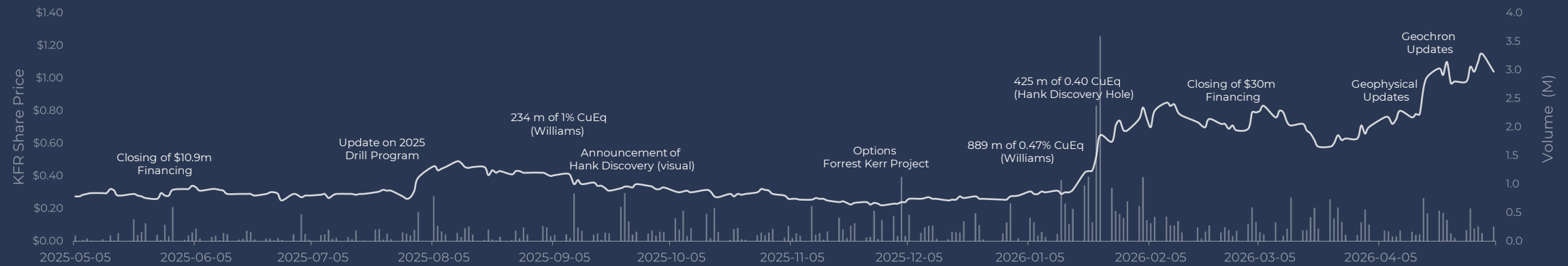
Alex Gubbins  
Ashwath Mehra  
Larry Childress

### TOP 20 SHAREHOLDERS

Control ~60%

### MANAGEMENT/BOARD/ADVISORS

~7%



# THE GOLDEN TRIANGLE TEAM

Leading technical team with Golden Triangle and global experience.

Deep social knowledge of British Columbia and Golden Triangle

Key members from GT Gold - the most recent porphyry discovery exit in the Golden Triangle



**Dustin Perry, P.Geo.**  
CEO, President, Director, Founder

Entrepreneurial geologist with 18 years of mineral exploration experience in British Columbia focused on copper-gold porphyry and epithermal gold-silver deposits. Graduate of the University of British Columbia (UBC). Elected Director of AME BC.



**Tyler Caswell, P.Geo.**  
VP Exploration, QP

20 years of mineral exploration experience throughout the Pacific Rim. Recently led porphyry Cu-Au exploration and resource delineation efforts for NorthWest Copper in BC as VP-Exploration.



**Gayle Febbo, MSc., P.Geo.**  
Chief Geologist

BC porphyry expert with over 20 years of work experience, predominantly in the Golden Triangle including at KSM, Brucejack, and Galore Ck. MSc. on KSM at MDRU (UBC).



**Ashwath Mehra**  
Chair of Advisory Board

Former Executive Chair of GT Gold, founding partner of Glencore, lead director of Collective Mining.



**Paul Gruner, MBA, CPA, ICD.D**  
Independent Director

Former CEO of Tahltan Nation Development Corporation. CEO at Tl'chq Investment Corporation



**Sharon Singh, LLM**  
Independent Director

Partner and Co-Head of the Indigenous and Environment legal practices at McMillan LLP



**Charlie Greig, MSc., P.Geo**  
Technical Advisor

Former VP-Exploration of GT Gold and winner of "Prospector of the Year" award for Saddle North Discovery.



**Stephanie Sykora, PhD**  
Technical Advisor

Porphyry/epithermal expert. Chief Geologist at C3 Metals. PhD on Lihir at CODES (UTas). Formerly with Teck and First Quantum porphyry groups.

## Wealth of Experience



# WHY THE GOLDEN TRIANGLE?

The **Golden Triangle** is one of the most well-endowed mining camps in the world and **hosts over 310 m oz Au, 1,936 m oz Ag, and 114 B lbs Cu.**

**Kingfisher's 933 km<sup>2</sup> HWY 37 Project** and **202 km<sup>2</sup> Forrest Kerr Project** provided unmatched discovery-stage leverage within BC's premier mining district.

The Golden Triangle benefits from excellent infrastructure, operating mines and large-scale development projects, as well as a highly-skilled labour force. The HWY 37 Project is located entirely within Tahltan Traditional Territory.

## Major Projects

- ① Galore Creek: 10.9 m oz Au, 13.5 B lbs of Cu (*Teck/Newmont JV, Development Stage*)
- ② Red Chris: 19.3 m oz Au, 13 B lbs of Cu (*Newmont, In Production*)
- ③ Saddle North: 8.9 m oz Au, 4.7 B lbs of Cu (*Newmont*)
- ④ KSM+Treaty+Brucejack: 211.7 m oz Au, 67.2 B lbs Cu, 1214 m oz Ag (*Seabridge Gold, Tudor Gold, Newmont*)
- ⑤ Eskay Creek: 4.1 m oz Au, 101 m oz Ag (*Skeena Gold and Silver, Development Stage, Past Production of 3.3 m oz Au, 160 m oz Au*)
- ⑥ Schaft Creek: 8.2 m oz Au, 9.1 B lbs of Cu (*Teck, Development Stage*)

See appendix for references



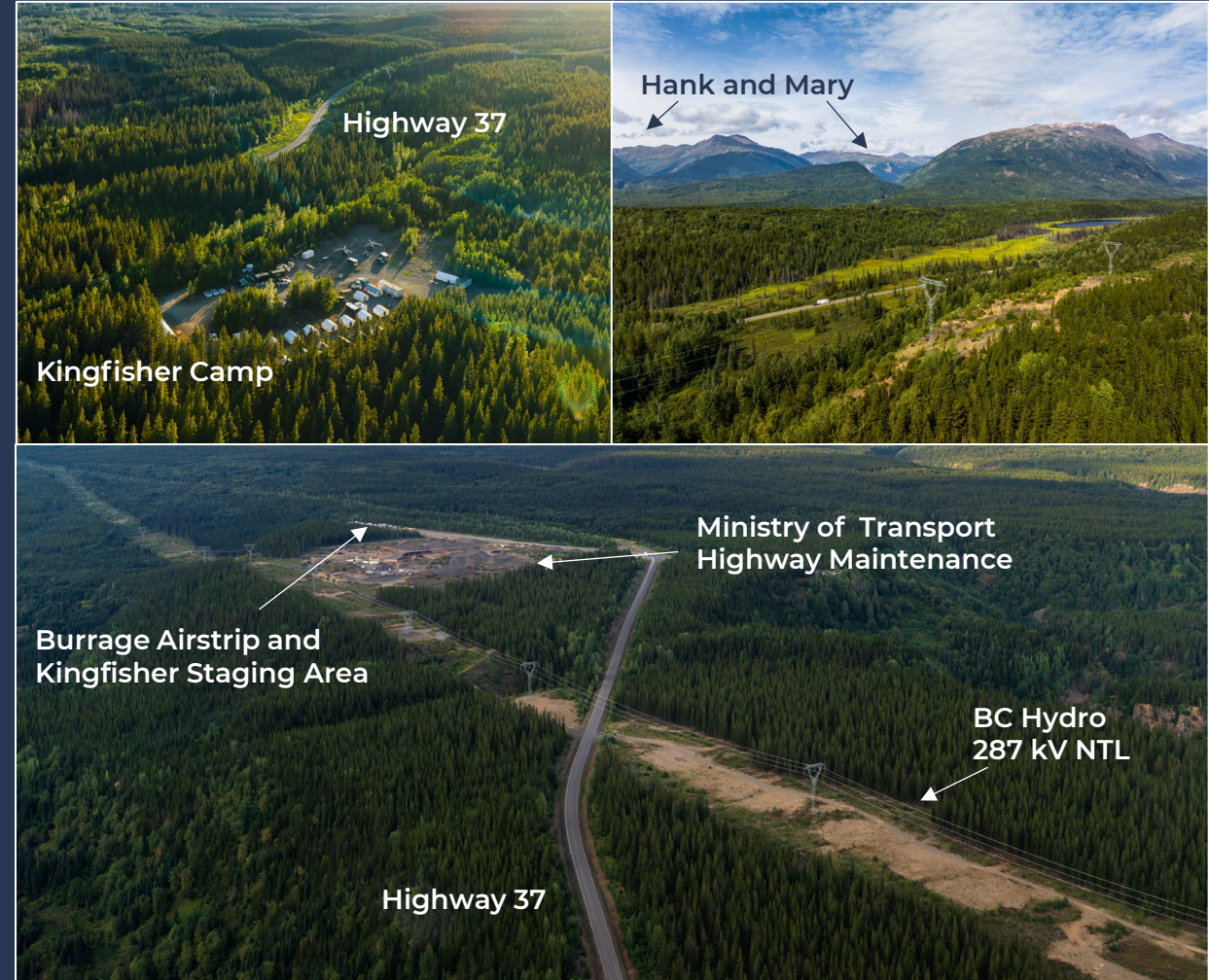
Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

# INFRASTRUCTURE – HWY 37 ADVANTAGE

The Golden Triangle is transversed by Highway 37 and the Northwest Transmission Line.

The Province of British Columbia and Energy and Natural Resources Canada are currently investing \$195m to improve Highway 37 to support increased industrial activity.

**Not all projects within the Golden Triangle are located proximal to infrastructure like HWY 37.**

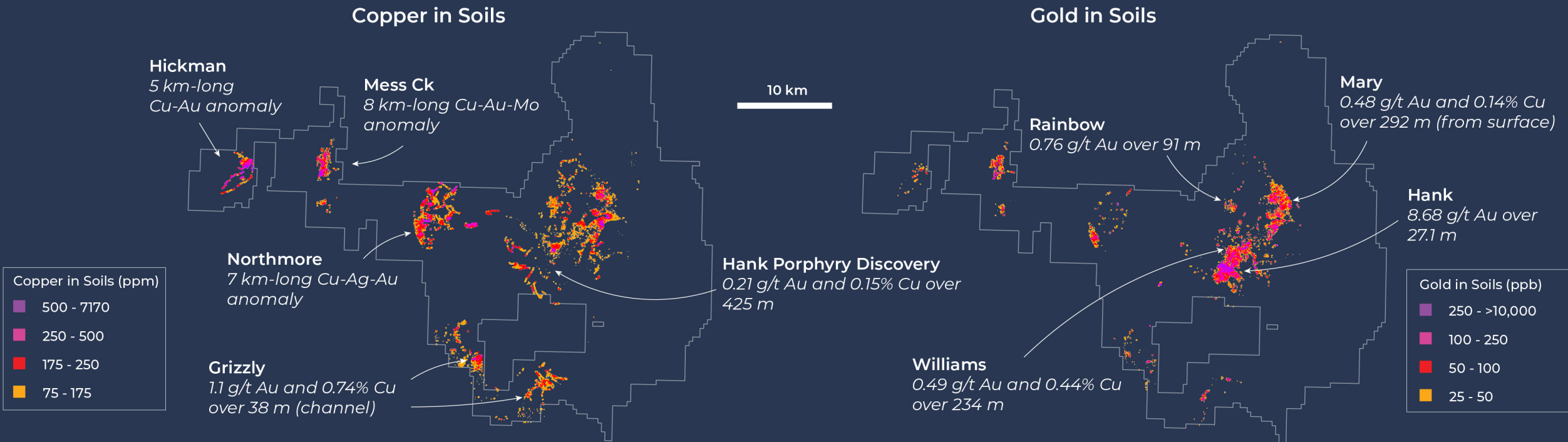


# HWY 37 TARGETS: An Incredible Pipeline for a Bull Market

## Exceptional pipeline of robust Cu-Au targets

The Hank to Mary District is the largest geochemical anomaly in the Golden Triangle within a junior-exploration project

The incipient discovery of the Hank Porphyry represents the high prospectivity of this less mature region within the Golden Triangle.



# HANK-MARY DISTRICT: 12 km Long Mineral System

**Rainbow Au-Cu**

0.76 g/t Au and 0.05% Cu  
over 91 m

**Mary Cu-Au**

0.48 g/t Au and 0.14% Cu  
over 292 m

**Cliff Cu-Mo**

0.11% Cu and 67 ppm Mo  
over 114 m

12 km-long  
Porphyry-Epithermal  
District

**Williams Cu-Au**

0.49 g/t Au and 0.44% Cu  
over 234 m

**Hank Cu-Au Discovery**

0.21 g/t Au, 0.15% Cu, and  
2.2 g/t Ag over 425 m

**Hank Au-Ag**

8.68 g/t Au and 10.9 g/t Ag  
over 27.1 m

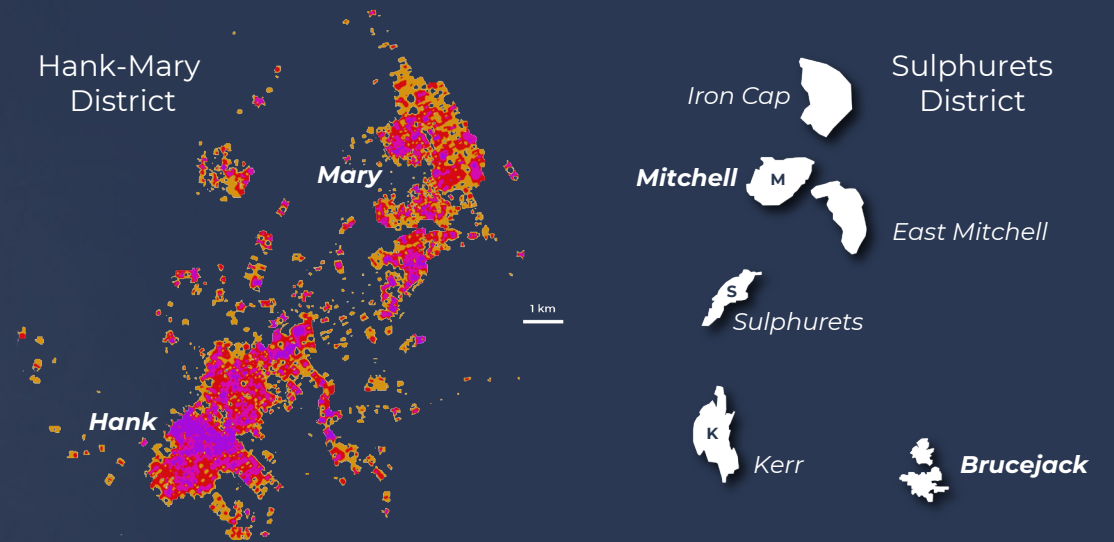
Turquoise

1 km

The right ingredients for the next major porphyry-epithermal district in BC's Golden Triangle

Six porphyry Cu-Au centers identified already in addition to the large Hank epithermal Au-Ag deposit

- ✓ Geochron results show **same age as Mitchell and Brucejack deposits**
- ✓ **Same scale as Sulphurets District (see below)**
- ✓ Alkaline intrusions like Red Chris and Saddle
- ✓ Fully consolidated with limited systematic modern exploration



# HANK: The Golden Triangle's Newest Discovery

The 6 km-long Hank area is highlighted by one of the largest high-strength gold anomalies in British Columbia.

The surface expression is caused by a multistage porphyry-epithermal system that is fully intact – a rarity in British Columbia.

Drill Assay: AuEq

- >1.00 g/t
- 0.50 - 1.00 g/t
- 0.25 - 0.50 g/t
- 0.10 - 0.25 g/t

Williams Cu-Au

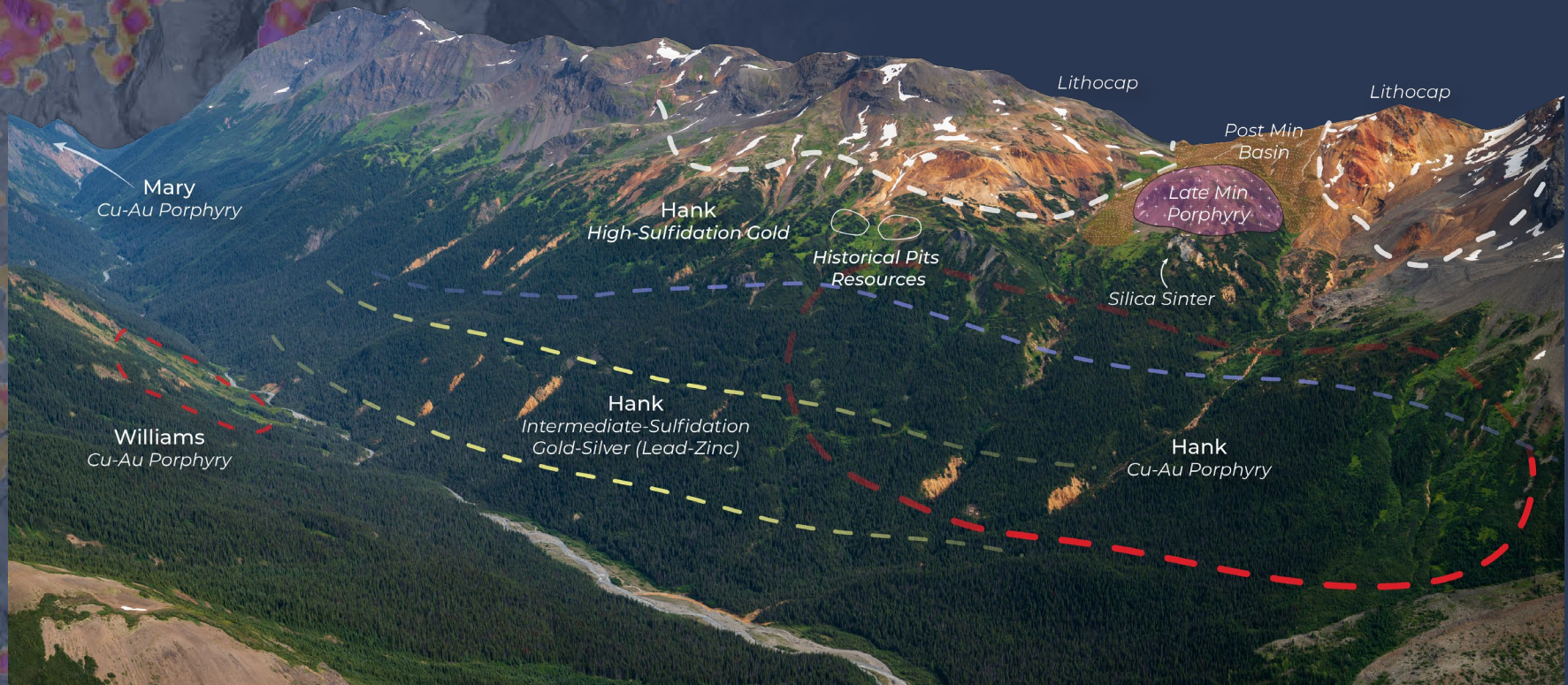
Hank Au-Ag

Hank Cu-Au Discovery

field of view



1 km



# AN INTACT SYSTEM – RARE IN BC



Williams  
Cu-Au

Hank Au

Hank  
Cu-Au

Lithocap  
(top of system)

Highway  
& Power  
(~10 km)

5 km

Turquoise  
Target

# HWY 37 COMPARED TO BC PORPHYRY TARGETS

BC Deposit Footprints



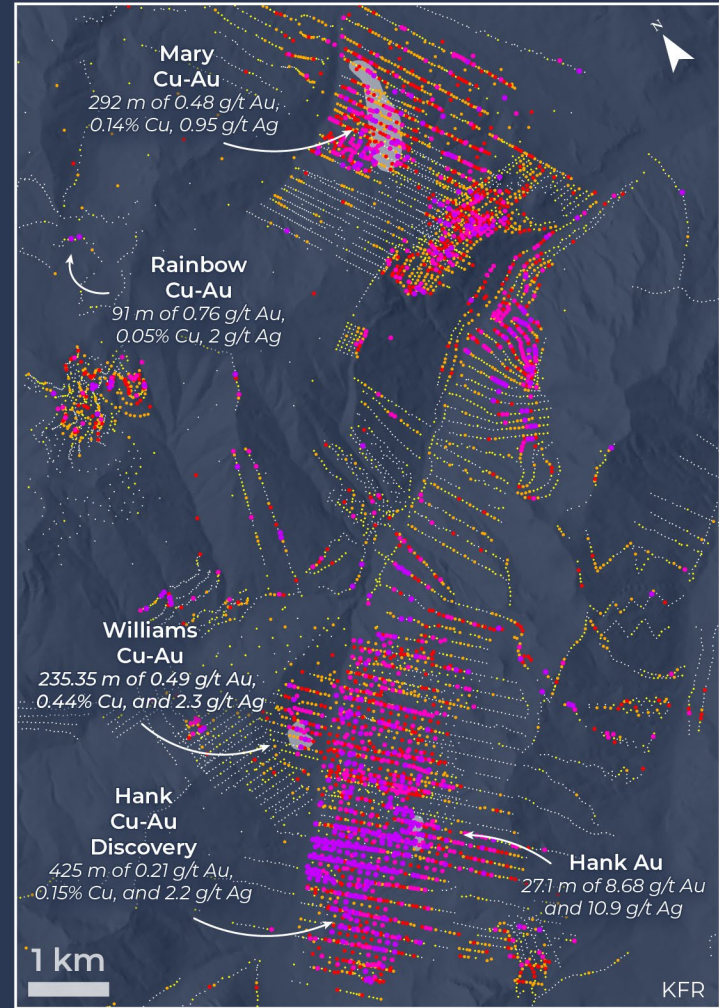
1 km

Gold in Soils (ppb)

- >250
- 25 - 50
- 100 - 250
- 10 - 25
- 50 - 100
- 0 - 10

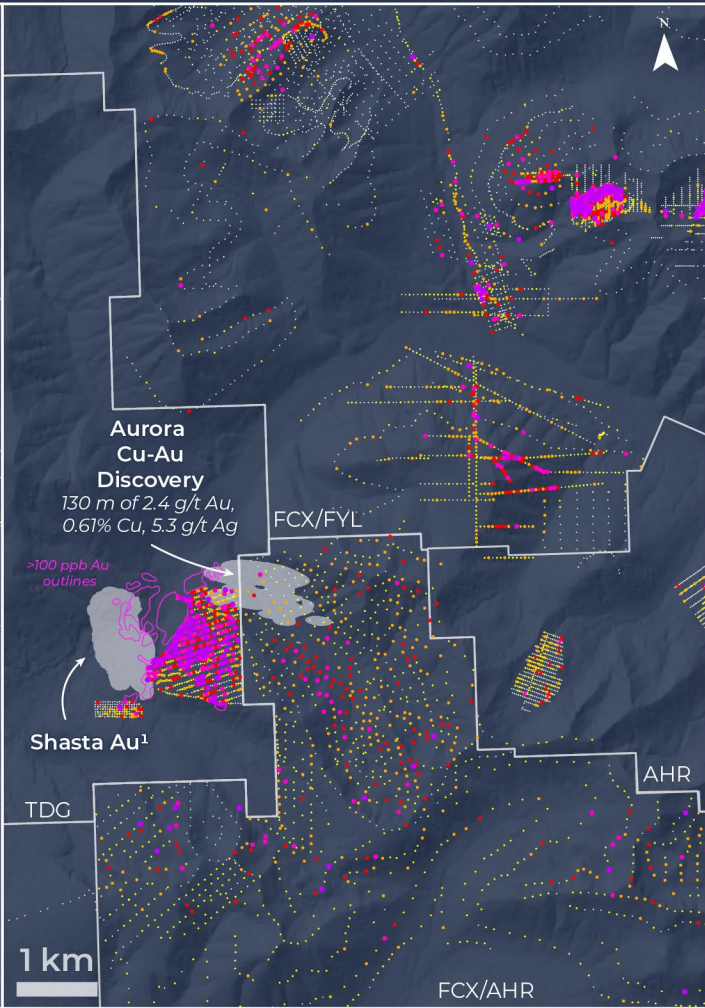
## HWY 37

Kingfisher Metals



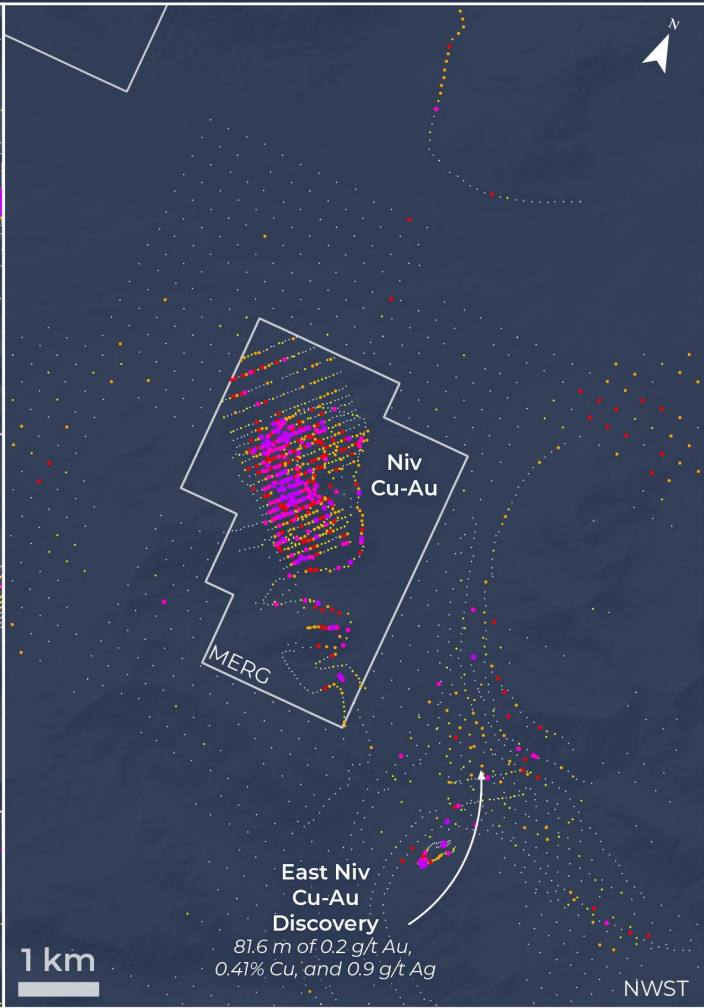
## Joy/Shasta/Pil/Brenda

Amarc, TDG, Finlay, Freeport



## Niv/East Niv

Metal Energy/Northwest Copper



(1) Shasta Resource: IND: 0.39 M oz Au, 14.26 M oz Ag; INF: 0.37 M oz Au, 13.88 M oz Ag

See appendix for sources.

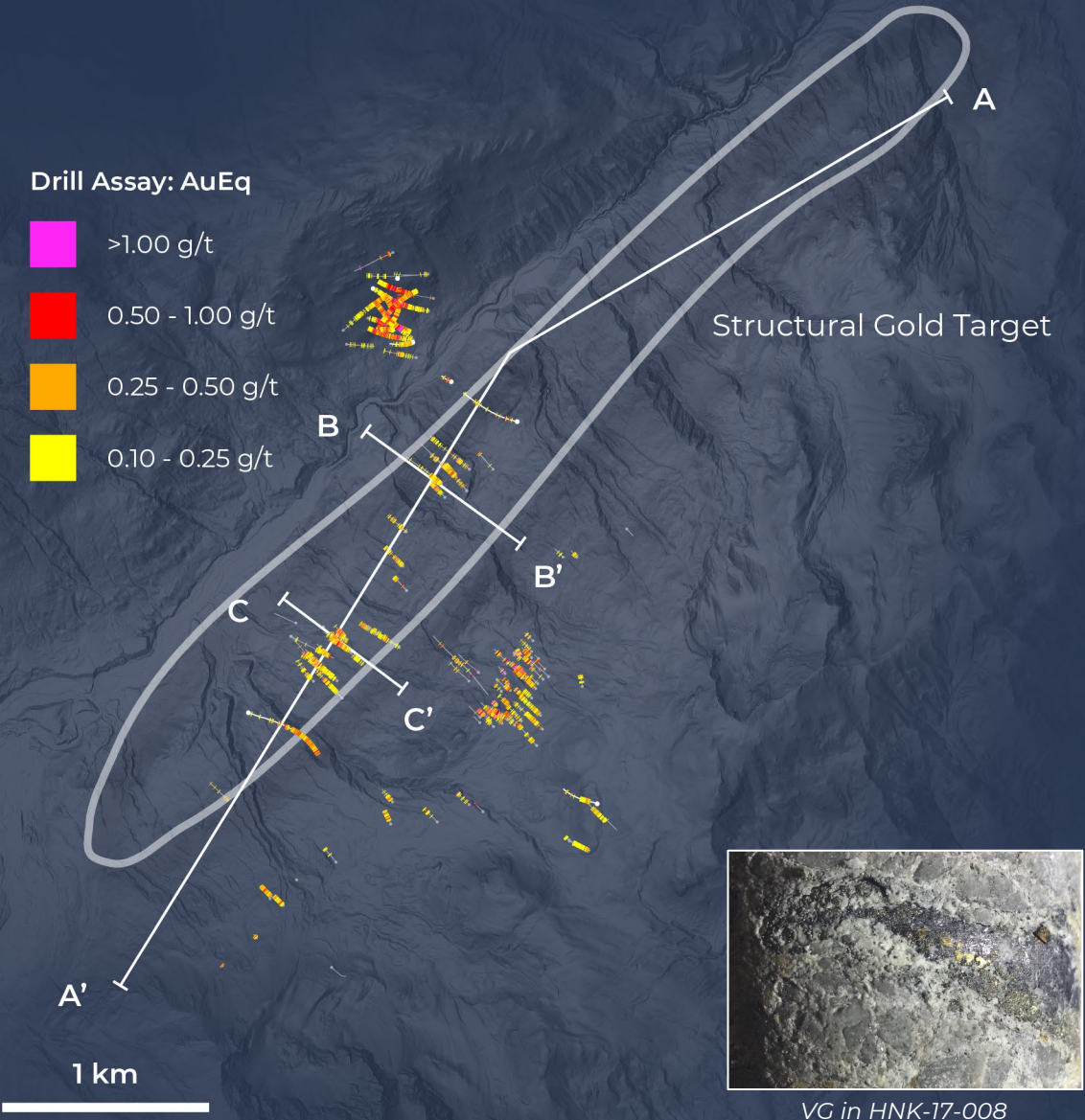
Not all historical data has been digitized for this map due to public availability.

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

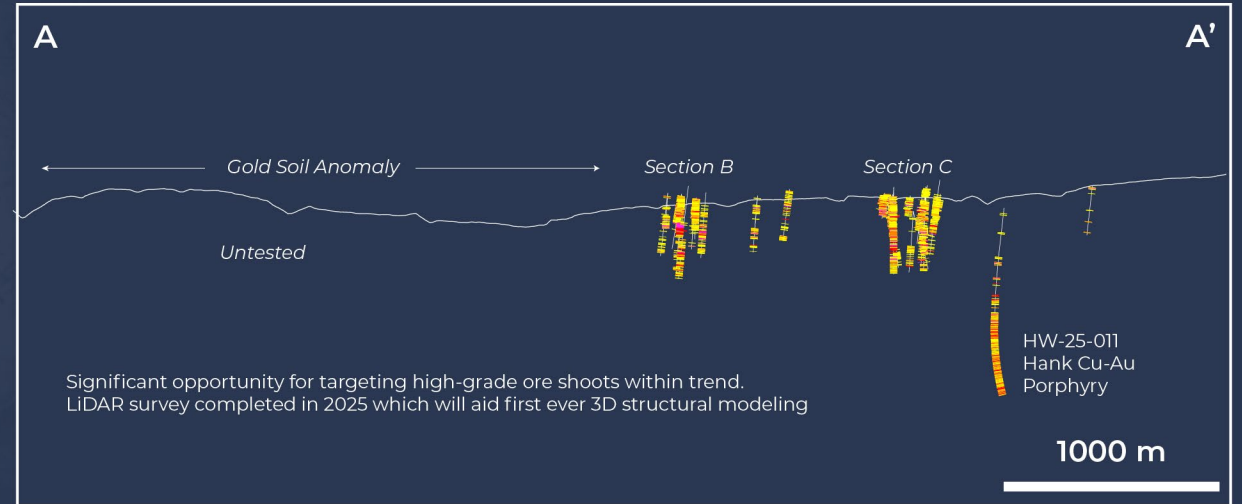
# HANK – STRUCTURAL HIGH-GRADE GOLD TARGETS

Drill Assay: AuEq

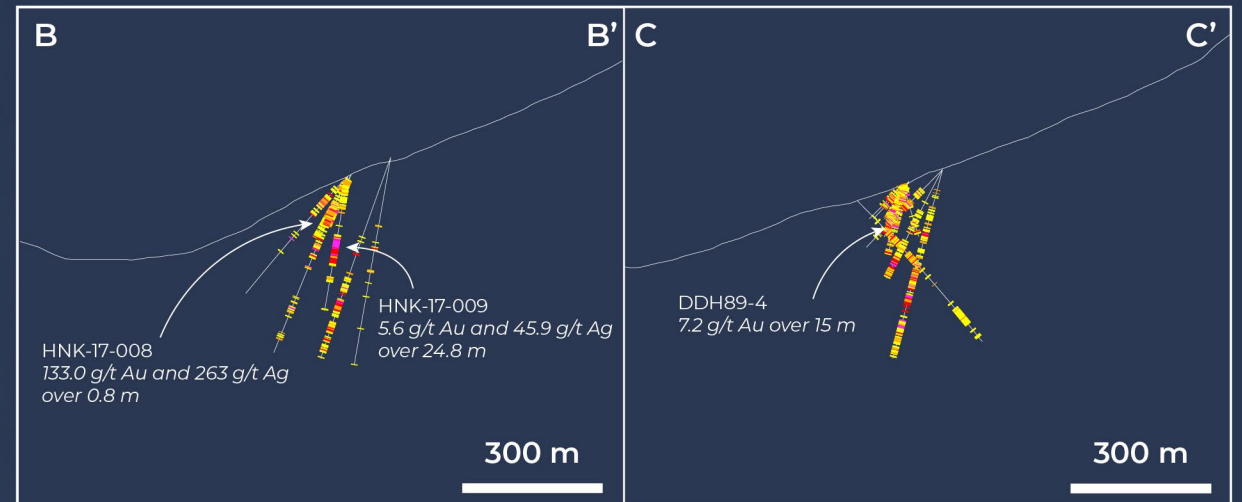
- >1.00 g/t
- 0.50 - 1.00 g/t
- 0.25 - 0.50 g/t
- 0.10 - 0.25 g/t



## Long Section



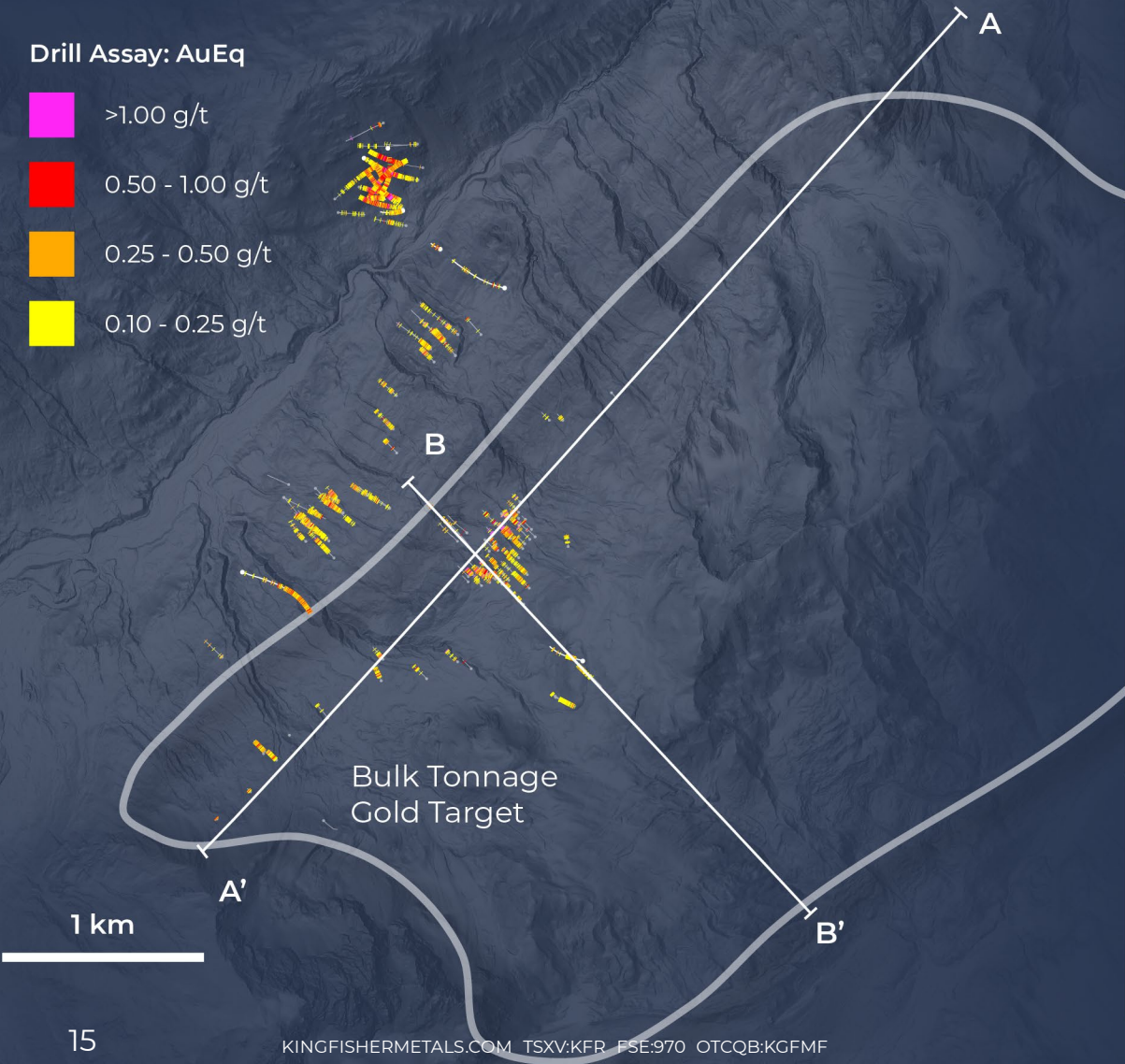
## Cross Section



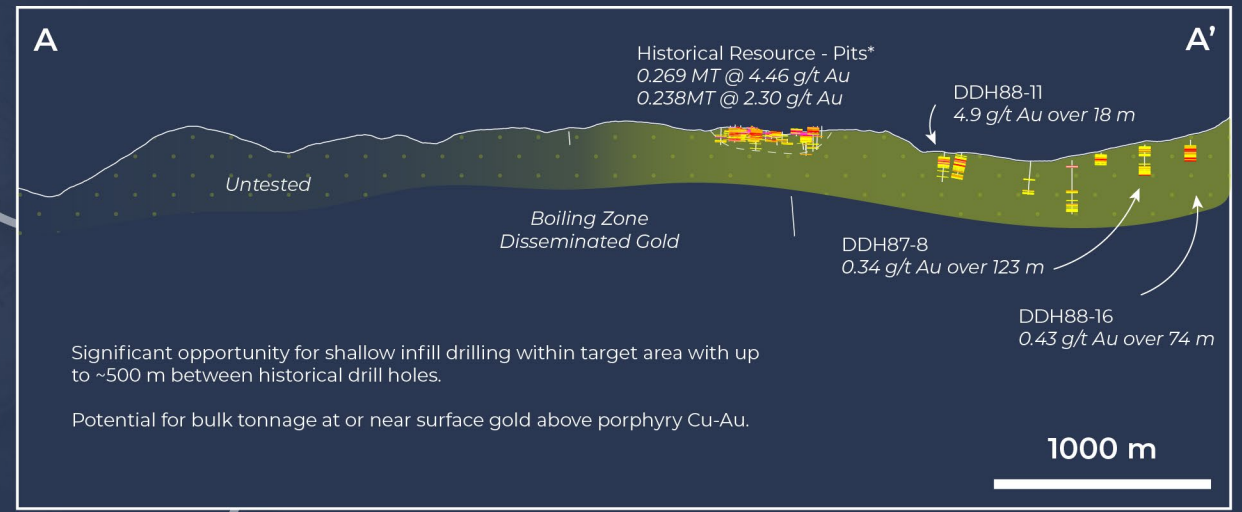
# HANK – BULK TONNAGE GOLD TARGETS

## Drill Assay: AuEq

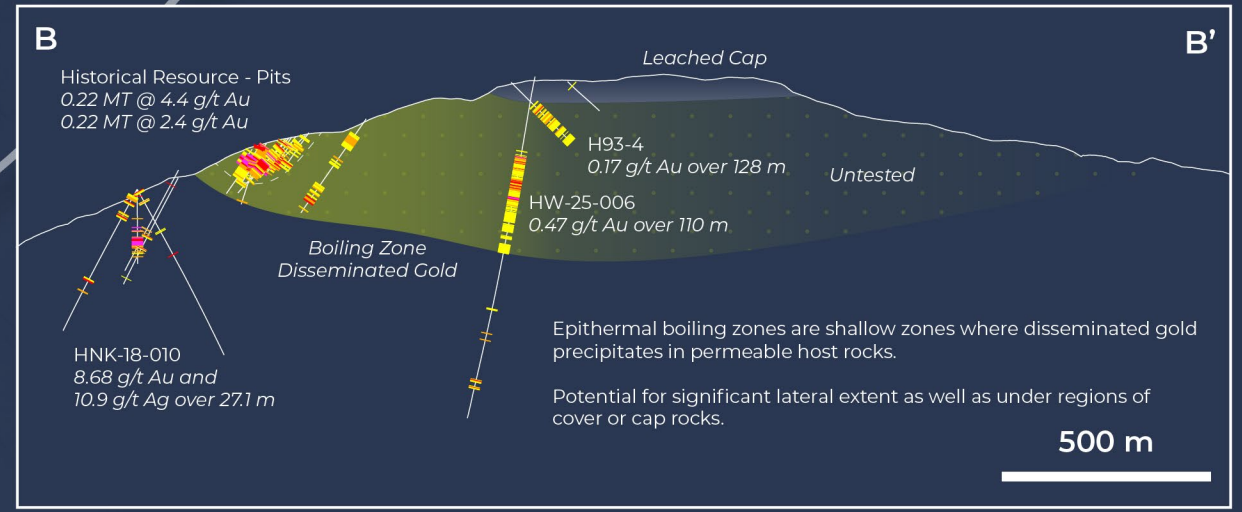
- >1.00 g/t
- 0.50 - 1.00 g/t
- 0.25 - 0.50 g/t
- 0.10 - 0.25 g/t



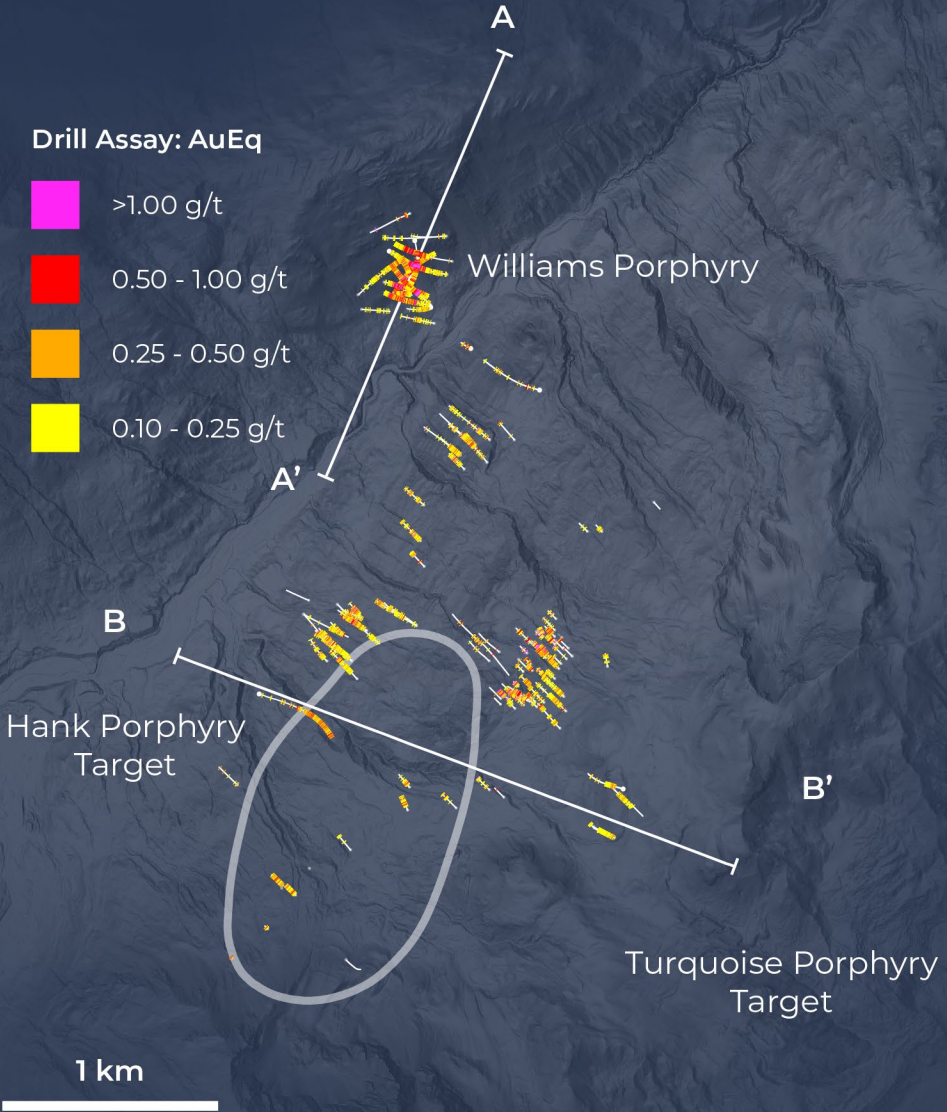
## Long Section



## Cross Section



# HANK – PORPHYRY COPPER-GOLD TARGETS

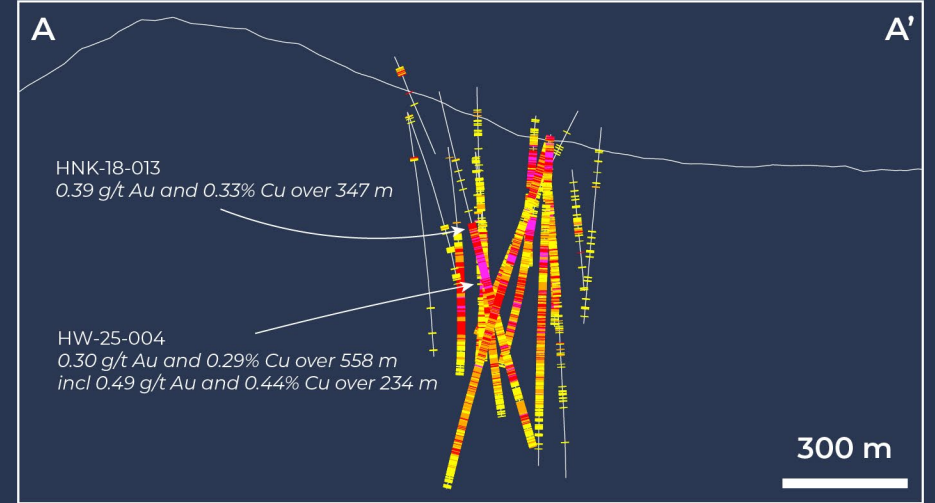


HW-25-004: 524.6 m

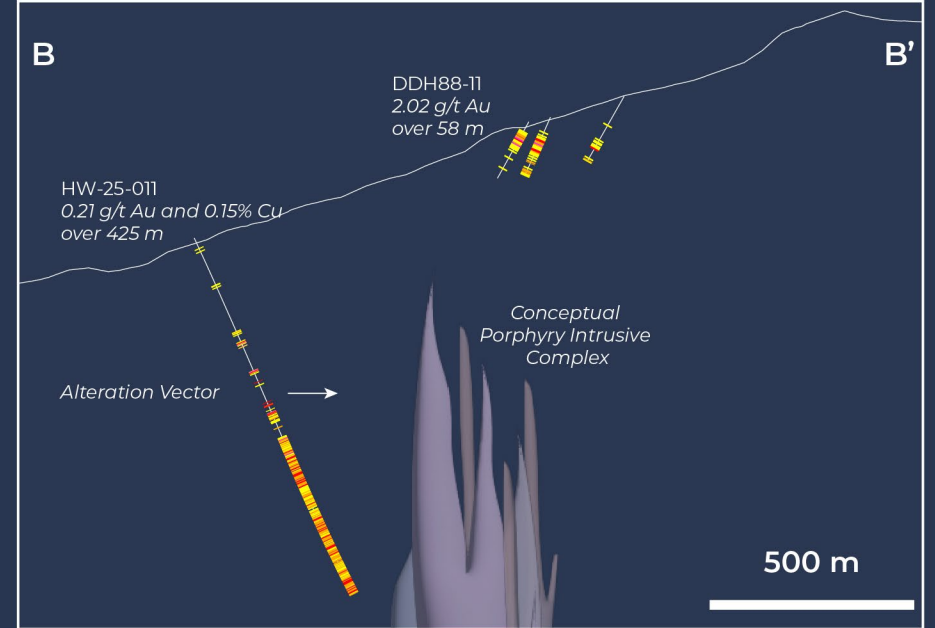


HW-25-011: 894 m

## Cross Section - Williams Porphyry Deposit



## Cross Section - Hank Porphyry Target

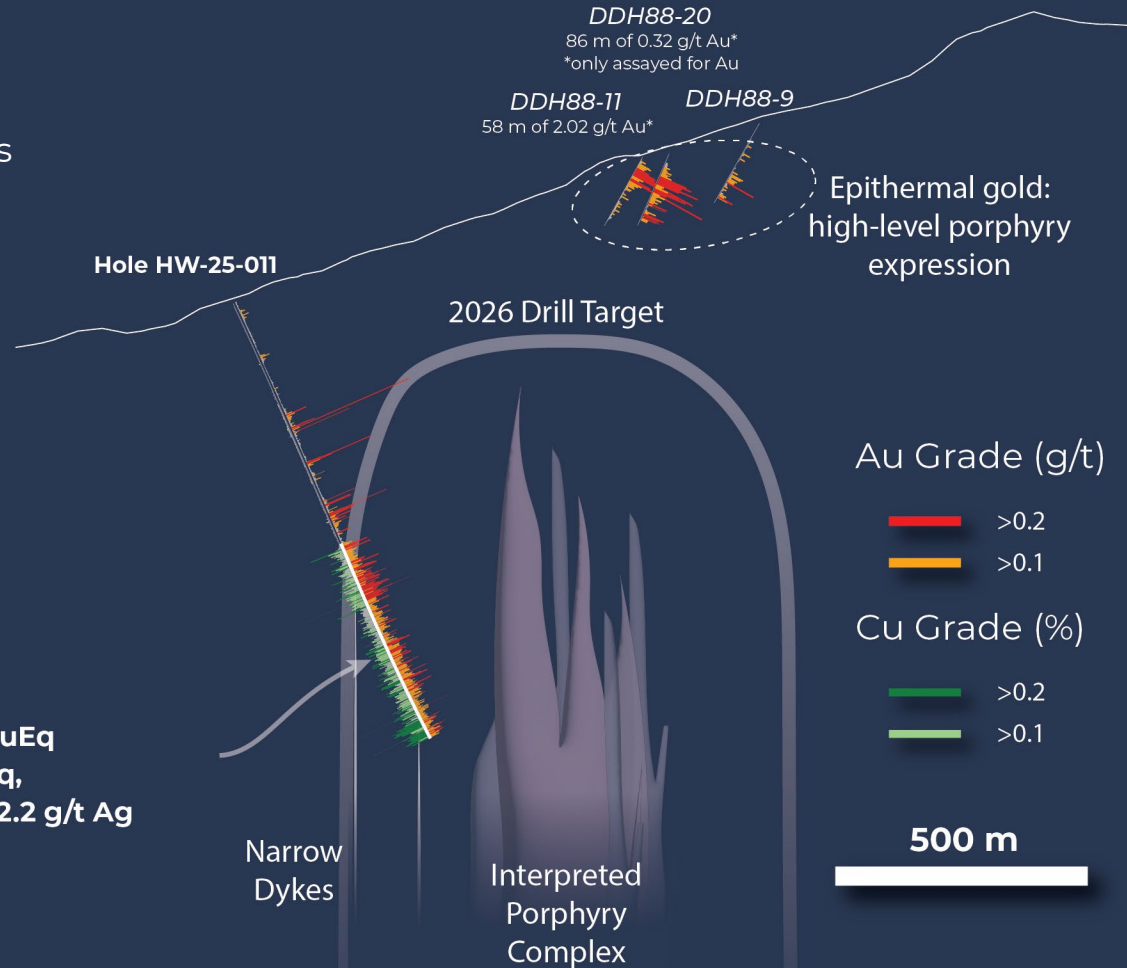


# HANK PORPHYRY DISCOVERY

A new porphyry system was discovered on the final drill hole (HW-25-011) of the 2025 program.

The **blind Hank porphyry system** lies underneath the broad Hank epithermal alteration system.

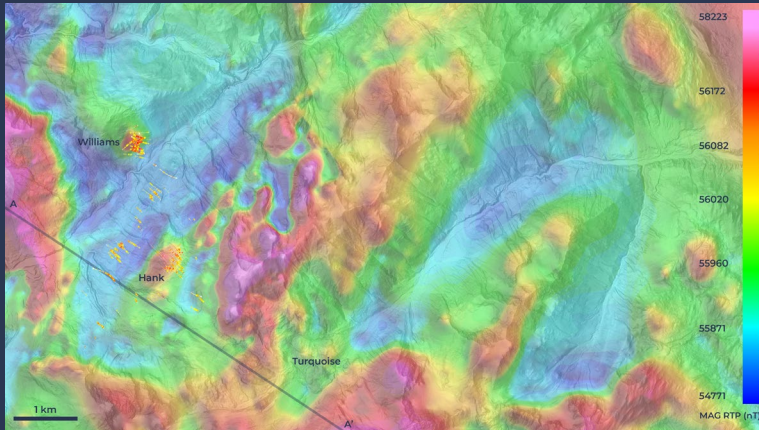
Intrusions intersected in HW-25-011 are limited to two, narrow meter-scale dykes, and **alteration assemblages are indicative of a flanking position** that is trending towards an interpreted intrusive porphyry complex where **grades are expected to increase**.



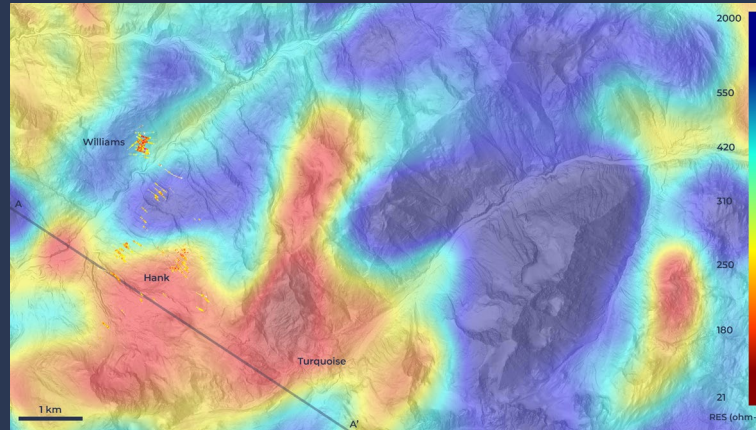
# HANK GEOPHYSICAL SIGNATURE

Multiple geophysical datasets outline a >30 km<sup>2</sup> mineral system

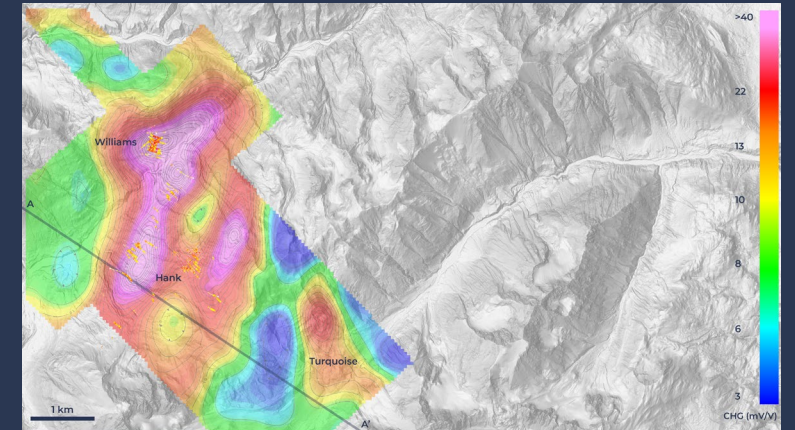
Magnetics (RTP)



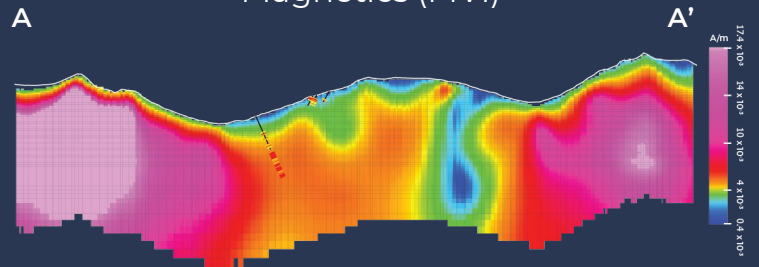
Mobile MT (600m elevation)



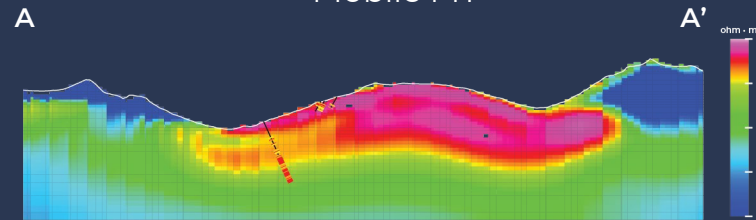
IP Chargeability (500 m depth)



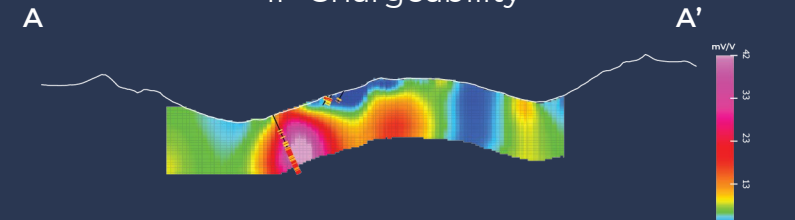
Magnetics (MVI)



Mobile MT



IP Chargeability



# HANK – MARY PORPHYRY DISTRICT

Mary Cu-Au  
Deposit

Hank Au-Ag  
Deposit

*The district you can see from the highway*



Williams Cu-Au  
Deposit

> 0.4% CuEq Isosurface  
(indicator interpolant from LeapFrog Geo)

800 m  
vertical

Hank Porphyry  
Cu-Au  
Discovery

epithermal  
gold

2026 Drill  
Target

HW-25-011  
425 m of 0.40% CuEq  
or 0.37 g/t AuEq  
0.15% Cu, 0.21 g/t Au & 2.2 g/t Ag

**AuEq Grade (g/t)**



# FORREST KERR TARGETS: Accretive Consolidation

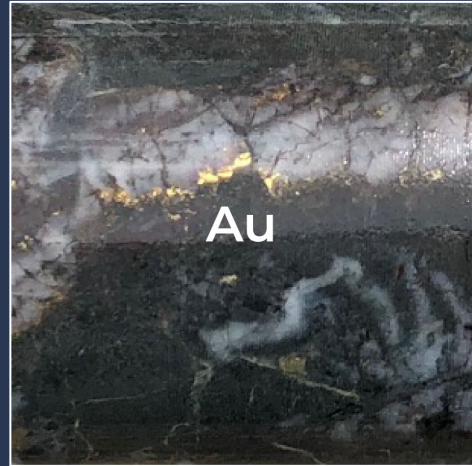
The 202 km<sup>2</sup> Forrest Kerr Project adds additional district-scale copper-gold targets to Kingfisher's portfolio in the highly prospective Golden Triangle.

Forrest Kerr straddles one of the major structures within the Golden Triangle and historical exploration has returned high-grade gold results including 90.27 g/t Au over 4 m.

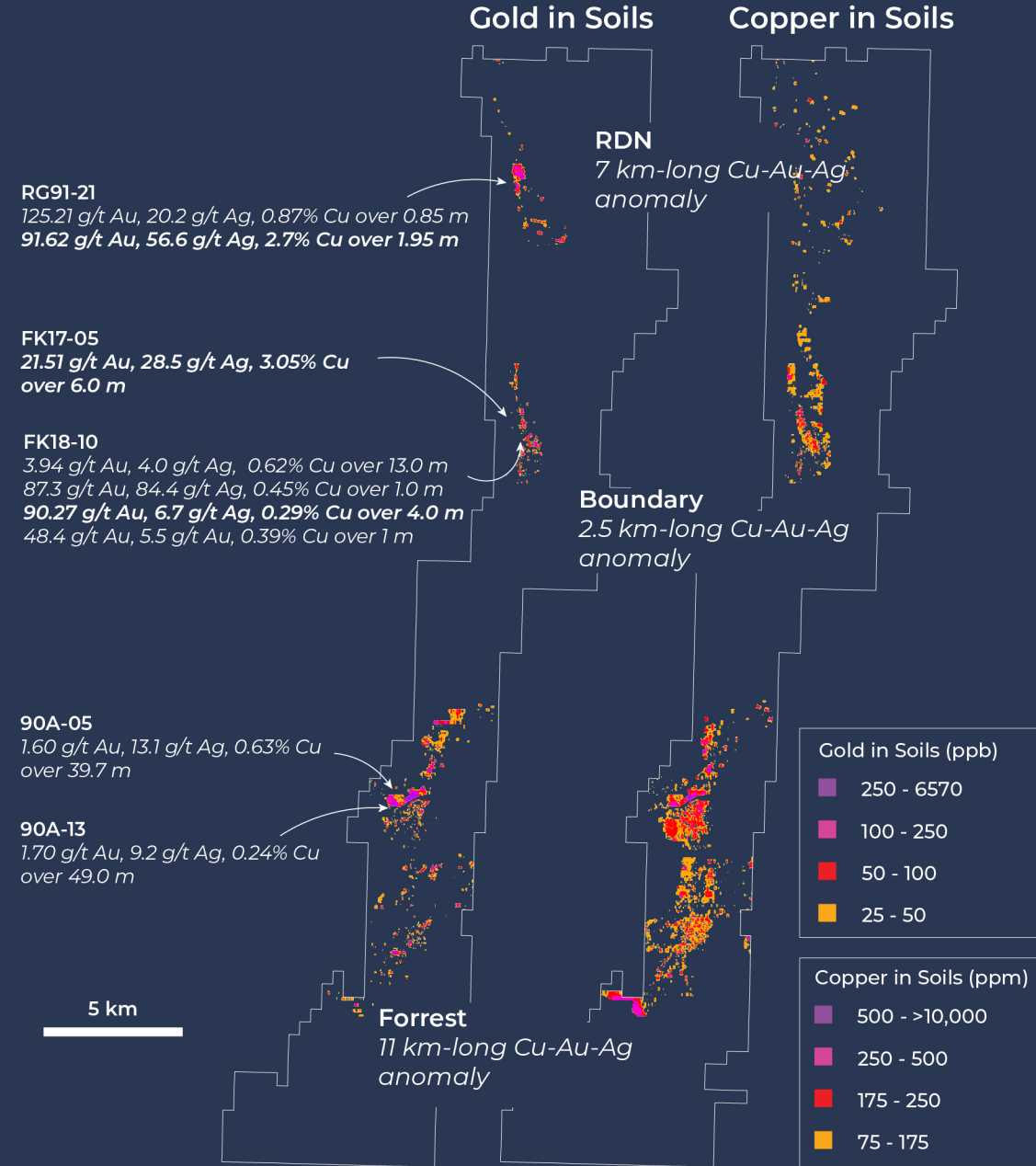
Kingfisher sees significant discovery opportunities on this large project that has yet to see the type of systematic exploration that Kingfisher is best at.



Lithocap at RDN untested for porphyry potential



VG at Boundary





# CONTACT US

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